**Правительство Республики Мордовия**

**Министерство экономики, торговли и предпринимательства**

**Республики Мордовия**



**ДОКЛАД**

**«СОСТОЯНИЕ И РАЗВИТИЕ КОНКУРЕНТНОЙ СРЕДЫ НА РЫНКАХ ТОВАРОВ, РАБОТ И УСЛУГ**

**РЕСПУБЛИКИ МОРДОВИЯ**

**в 2018 году»**

УТВЕРЖДЕН

Протокольным решением

Координационного совета

по развитию конкуренции

при Главе Республики Мордовия

от 26 февраля 2019 г. № 1/кс

**г. Саранск**

**2019 год**

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**1. Введение**

Доклад «Состояние и развитие конкурентной среды на рынках товаров работ и услуг Республики Мордовия в 2018 году» подготовлен во исполнение положений Стандарта развития конкуренции в субъектах Российской Федерации, утвержденного распоряжением Правительства Российской Федерации от 5 сентября 2015 г. №1738-р, с учетом положений Указа Президента Российской Федерации от 21 декабря 2017 г. №618 «Об основных направлениях государственной политики по развитию конкуренции».

Доклад одобрен и утвержден на заседании Координационного совета по развитию конкуренции при Главе Республики Мордовия протокольным решением №1 от 26 февраля 2019 г. Электронная копия Доклада находится в открытом доступе в сети Интернет по адресу:

<http://mineco.e-mordovia.ru/the-development-of-competition/report-on-the-status-and-development-of-competition-in-the-republic-of-mordovia/index.php>

**1.1. Решение высшего должностного лица (руководителя высшего исполнительного органа власти) Республики Мордовия о внедрении Стандарта развития конкуренции в Республике Мордовия**

Решение о внедрении Стандарта развития конкуренции в Республике Мордовия закреплено в Государственной программе экономического развития Республики Мордовия до 2018 года (постановление Правительства Республики Мордовия от 23 сентября 2013 г. № 417 «Об утверждении государственной программы «Экономическое развитие Республики Мордовия до 2018 года» (основное мероприятие 5.Развитие конкуренции в Республике Мордовия, стр. 42),

<http://mineco.e-mordovia.ru/upload/medialibrary/ced/ced1d7a601afb28e93ef0a9acbfd7c41.pdf>

Решение об обеспечении внедрения Стандарта развития конкуренции в Республике Мордовия обозначено в Программе действий Правительства Республики Мордовия на 2015 год (распоряжение Правительства Республики Мордовия от 16 февраля 2015 № 122-Р, пункт 7,

<http://mineco.e-mordovia.ru/upload/medialibrary/05e/05e694d689b39093399d9a672aeb4471.pdf>

Дополнительно, в распоряжение Правительства Республики Мордовия от 29 февраля 2016 г. №109-Р, пункт 1, включена норма об обеспечении внедрения Стандарта развития конкуренции в Республике Мордовия

<http://mineco.e-mordovia.ru/upload/medialibrary/b66/b6669b5e6ed3defc06153d8c2e5896ea.pdf>

Комплекс мер по проведению организационно-технических процедур внедрения Стандарта развития конкуренции был включен вПланы мероприятий («дорожные карты») по развитию конкуренции в Республике Мордовия, утвержденные распоряжениями Правительства Республики Мордовия от 3 февраля 2014 г. №56-Р, 29 февраля 2016 г. №109-Р, 8 февраля 2017 г. №52-Р, от 29 января 2018 г. №45-Р (в ред. от 18 февраля №135-Р).

<http://mineco.e-mordovia.ru/the-development-of-competition/the-implementation-of-the-provisions-of-the-standard-of-competition-development-in-the-republic-of-m/index.php>

Мероприятия, направленные на внедрение и реализацию Стандарта развития конкуренции содержатся в ежегодных детальных планах-графиках реализации государственной программы «Экономическое развитие Республики Мордовия до 2018 года».

В целях достижения конкретных результатов по целевым показателям и индикаторам, предусмотренным Стандартом развития конкуренции, Мероприятия по развитию конкуренции в Республике Мордовия включались и реализовывались в рамках Программ действий Правительства Республики Мордовия по реализации Послания Президента Российской Федерации Федеральному Собранию и Послания Главы Республики Мордовия Государственному Собранию на 2013, 2014, 2015, 2016, 2017 годы.

Включены в Программу действий Правительства Республики Мордовия на 2018 год, утвержденную распоряжением Правительства Республики Мордовия от 23 апреля 2018 г. №230-Р.

<http://mineco.e-mordovia.ru/upload/medialibrary/050/050a7b6d3f4df6d156059423658a39a2.pdf>

в соответствии с которой реализован комплекс мер по развитию конкуренции на приоритетных и социально-значимых рынках, снижению административных барьеров, совершенствованию процессов управления объектами государственной и муниципальной собственности, проведению мониторингов оценки состояния конкурентной среды на рынках товаров, работ и услуг, деятельности субъектов естественных монополий.

Выполнялись мероприятия в соответствии с Указом Президента Российской Федерации № 618 от 21 декабря 2017 г. «Об основных направлениях государственной политики по развитию конкуренции» и Национальным планом развития конкуренции на 2018-2020 годы, поручениями Президента Российской Федерации от 15 мая 2018 г. по итогам заседания Государственного совета Российской Федерации, состоявшегося 5 апреля 2018 года.

Результаты реализации мероприятий перечисленных документов во многом определили приоритетные направления развития конкурентной среды на ближайшую перспективу и среднесрочный период.

**1.2. Развитие конкуренции в Республике Мордовия**

Тема конкуренции в республике разрабатывается с 2008 года:

**2008 – 2012 годы:**

в рамках реализации Республиканской целевой программы развития конкуренции на продовольственном рынке Республики Мордовия на 2008-2012 годы (утверждена постановлением Правительства Республики Мордовия от 29 декабря 2008 г. № 611) выполнялись задачи по свободному доступу производителей на рынки продовольственных товаров, созданию необходимой инфраструктуры для развития свободной конкуренции, ценообразованию, насыщение рынка продовольственными товарами местного производства.

**2010 – 2012 годы:**

в рамках реализации Республиканской целевой программы «Развитие конкуренции в Республике Мордовия» (распоряжение Правительства Республики Мордовия от 30 августа 2010г. №348-р) реализовывался комплекс мер по созданию условий для развития конкуренции и снятия излишней административной нагрузки на бизнес. Ключевое значение было отведено мероприятиям, направленным на анализ конкурентной среды в отдельных сферах деятельности. В указанный период Программа являлась базовым документом, оценивающим состояние конкурентной среды в республике, и определяла приоритеты и основные направления конкурентной политики, содержала комплекс мер по развитию конкуренции, расширяющие возможности и стимулирующие предпринимательскую деятельность, индикаторы результативности с разработанными параметрами достижения и являлась реальным инструментом при реализации стратегических планов республики.

Важное место было отведено мероприятиям институционального характера (совершенствование нормативно-правовой базы, разработка порядков, регламентов, методик, ведение мониторингов и т.д.). Программа включала 14 товарных рынков - рынки агропродовольственного комплекса, нефтепродуктов, фармацевтической и медицинской продукции, жилищно-коммунального хозяйства; услуг образования, здравоохранения, туризма; торговля, малое и среднее предпринимательство, государственные закупки, электроэнергетика, строительство, информационно – коммуникационные технологии, пассажирские перевозки, лесной комплекс.

Анализ реализации мероприятий показал положительную динамику целевых индикаторов по развитию конкурентной среды в агропромышленном комплексе, сфере информационно – коммуникационных технологий, предоставления государственных услуг, в сфере образования, розничной торговле. За период реализации программы снизилось количество нарушений, характеризующих контроль за соблюдением антимонопольного законодательства.

В рамках проведения оценки состояния конкурентной среды и совершенствования нормативно-правового регулирования, реализовано одно из ключевых мероприятий Программы – участие г. Саранска в субнациональном исследовании «для развития конкуренции и благоприятности Ведение бизнеса в России-2012» по методике Всемирного банка. Саранск занял второе место в общем рейтинге среди 30 городов – столиц субъектов России, в т.ч. 1–ое место по показателю «подключение к электросетям». По завершению проекта получены оценки условий предпринимательского климата, а также выявлены препятствия для осуществления предпринимательской деятельности по 4 показателям (регистрация предприятий, получение разрешений на строительство, подключение к системе электросетям, регистрация собственности).

**2013 – 2014 годы:**

в рамках реализации Плана мероприятий («дорожной карты») по развитию конкуренции в Республике Мордовия» (утвержден распоряжением Правительства Республики Мордовия от 3 февраля 2014 г. №56-Р) продолжилось выполнение задач, определенных Республиканской целевой программой, направленных на дальнейшее развитие конкурентной среды и создание условий для добросовестной конкуренции посредством реализации комплекса мер исполнительными органами государственной власти, органами местного самоуправления, общественными организациями, бизнес-объединениями, по отдельным мероприятиям – во взаимодействии с УФАС по Республике Мордовия. Принято инициативное решение об организационно-методологических мероприятиях по подготовке к внедрению положений Стандарта развития конкуренции в республике.

<http://mineco.e-mordovia.ru/upload/medialibrary/ce3/ce380db3470540a37b4a8183f4d11ff9.pdf>

Реализованы организационно-методические мероприятия, в т.ч. по включению функций по развитию конкуренции в приоритеты деятельности органов исполнительной власти, снижению административных барьеров, по оценке развития конкурентной среды в конкретных секторах экономики. Одним из основных мероприятий стала разработка самостоятельных «дорожных карт» по основным видам деятельности: агропродовольственному комплексу, строительному рынку, сфере образования, здравоохранения, транспортных услуг и др. В рамках мероприятий которых была организована работа по проведению мониторингов по оценке состояния конкурентной среды по основным секторам экономики, потенциально претендующих войти в число приоритетных и социально значимых рынков.

**2015 – 2016 годы:**

в рамках реализации актуализированного Плана мероприятий («дорожной карты») по содействию развитию конкуренции в Республике Мордовия» (утверждена распоряжением Правительства Республики Мордовия от 29 февраля 2016 г. №109-Р) разработан Модельный план по содействию развитию конкуренции в республике, с учетом федеральных нормативных актов по внедрению Стандарта. В целях координации работы ответственных исполнителей по реализации требований Стандарта разработан поэтапный План – график внедрения Стандарта, утвержденный Председателем Координационного совета по развитию конкуренции при Главе Республики Мордовия от 17.04.2015 г. (включает подробный перечень мероприятий по каждому из его положений).

<http://mineco.e-mordovia.ru/upload/medialibrary/b66/b6669b5e6ed3defc06153d8c2e5896ea.pdf>

Принят Меморандум и заключены 406 Соглашений о присоединении к Меморандуму по внедрению в Республике Мордовия Стандарта развития конкуренции между органами исполнительной власти, органами местного самоуправления и иными организациями.

**2017 год:**

в рамках актуализированного Плана мероприятий («дорожной карты») по содействию развитию конкуренции в Республике Мордовия» (распоряжение Правительства Республики Мордовия от 8 февраля 2017 г. №52-Р) продолжилось выполнение комплекса мероприятий по внедрению Стандарта в соответствии с базовыми принципами, лежащими в его основе, такими как ориентация на потребителя, реализация системного подхода при анализе состояния рынков товаров и услуг и поведения на них хозяйствующих субъектов, формирование системы мониторинга и оценки.

Проведены обучающие мероприятия и тренинги для органов местного самоуправления по вопросам содействия развитию конкуренции.

Сформирован рейтинг муниципальных образований в части их деятельности по содействию развитию конкуренции и по обеспечению условий для благоприятного инвестиционного климата по итогам 2016 года.

Проведены все необходимые мониторинги по оценке состояния конкурентной среды на рынках товаров, работ и услуг республики.

*В итоговом рейтинге за 2017 год по уровню содействия развитию конкуренции (составляется в соответствии с Методикой, утвержденной Приказом Минэкономразвития России, на основании оценки двух показателей: «количество реализованных составляющих Стандарта» и «доля достигнутых целевых значений контрольных показателей эффективности, установленных в «дорожной карте») Республика Мордовия заняла*  ***12 место с итоговым значением 87,78%, в т.ч. по первому показателю - 11 результат (82,76%), по второму – 18 (92,81%).***

**2018 год:**

Мероприятия выполнялись в соответствии с актуализированым Планом («дорожной картой») по содействию развитию конкуренции в Республике Мордовия (распоряжение Правительства Республики Мордовия от 21 января 2018 г. №45-Р).

<http://mineco.e-mordovia.ru/upload/medialibrary/6e3/6e3be43f9407df20db9bf59f362ab2c9.pdf>

**Разработка и утверждение ключевых показателей развития конкуренции в Республике Мордовия. Подготовка докладов Президенту Российской Федерации**

Наряду с реализацией положений Стандарта развития конкуренции важнейшей задачей в 2018 году стало выполнение мероприятий по развитию конкуренции в соответствии с Указом Президента Российской Федерации № 618 от 21 декабря 2017 г.) «Об основных направлениях государственной политики по развитию конкуренции» и Национальным планом развития конкуренции на 2018-2020 годы, поручениями Президента Российской Федерации от 15 мая 2018 г. по итогам заседания Государственного совета Российской Федерации, состоявшегося 5 апреля 2018 года.

В целях организации взаимодействия подписано Соглашение о взаимодействии между ФАС России и Республикой Мордовия. В соответствии с Соглашением разработан и утвержден план по его реализации на 2019 год.

<http://mineco.e-mordovia.ru/upload/medialibrary/140/140d3e10a52b06e6ce3c951d60e6d1f5.pdf>

В рамках реализации подпункта «а» пункта 2 Перечня поручений Президента Российской Федерации от 15 мая 2018 года № Пр-817ГС по итогам заседания Государственного совета Российской Федерации 5 апреля 2018 года разработаны ключевые показатели развития конкуренции на рынках товаров и услуг республики. В соответствии с поставленными задачами приняты обязательства по достижению к 1 января 2022 года установленных значений ключевых показателей по 35 рынкам товаров и услуг по доле присутствия частного бизнеса.

Перечень рассмотрен и утвержден на расширенном заседании Координационного совета по развитию конкуренции при Главе Республики Мордовия 3 июля 2018 года.

Показатели согласованы с Главой Республики Мордовия (протокол от 3 июля 2018 г. №02-10/13).

<http://mineco.e-mordovia.ru/upload/medialibrary/c42/c42c0c3da5f38143561c3fd8b9a7917c.pdf>

Перечень ключевых показателей согласован с Федеральной антимонопольной службой (письмо ФАС России от 12 ноября 2018 г.).

Подготовлен и представлен Президенту Российской Федерации доклад Главы Республики Мордовия о разработке ключевых показателей развития конкуренции в Республике Мордовия (до 1 декабря 2018 г., письмо Главы Республики Мордовия от 30 ноября 2018 г. №01-06/356).

Распоряжением Правительства Республики Мордовия от 18 февраля 2019 г. №135-Р утвержден Перечень ключевых показателей развития конкуренции:

<http://mineco.e-mordovia.ru/upload/medialibrary/397/397f8c566b1712cb0dc1d96663d65277.pdf>

В соответствии с Национальным планом развития конкуренции, поручениями Президента Российской Федерации по итогам заседания Госсовета Российской Федерации подготовлены и представлены Президенту Российской Федерации доклады Главы Республики Мордовия о:

обеспечении опубликования и актуализации на официальных сайтах субъектов Российской Федерации и муниципальных образований в информационно-телекоммуникационной сети «Интернет» информации об объектах, находящихся в государственной собственности субъектов Российской Федерации, в муниципальной собственности, включая сведения о наименованиях объектов, их местонахождении, характеристиках и целевом назначении объектов, существующих ограничениях их использования и обременениях правами третьих лиц (до 1 октября 2018 г.);

разработке ключевых показателей развития конкуренции в Республике Мордовия (до 1 декабря 2018 г.);

включении полномочий, предусматривающих приоритет целей и задач по содействию развитию конкуренции на соответствующих товарных рынках, в положения органов исполнительной власти Республики Мордовия (до 1 января 2019 г.);

разработке и внедрении системы мотивации органов местного самоуправления к эффективной работе по содействию развитию конкуренции (до 1 января 2019 г.);

осуществлении взаимодействия с федеральными органами исполнительной власти;

о принятии мер, направленных на создание и организацию системы внутреннего обеспечения соответствия требованиям антимонопольного законодательства деятельности органов исполнительной власти Республики Мордовия (до 1 марта).

**Настоящий доклад обобщает итоги внедрения Стандарта в 2018 году** и определяет основные направления деятельности по его дальнейшей реализации в Республике Мордовия.

**В докладе приведены:**

основные результаты деятельности по содействию развитию конкуренции на основе требований Стандарта, в т.ч. выполнению мероприятий и достижению целевых показателей в 2018 году;

анализ состояния конкурентной среды на рынках товаров и услуг, данные мониторингов о состоянии конкуренции на социально значимых рынках и характеристика этих рынков;

уточненная методика определения приоритетных и социально значимых рынков и аргументированные обоснования их выбора, в т.ч. с учетом требования Стандарта по ежегодной переоценкестепени приоритетности рынов по результатам мониторинга за отчетный год;

методика формирования рейтинга муниципальных образований в Республике Мордовия по содействию развитию конкуренции и обеспечению условий для благоприятного инвестиционного климата и Финальный рейтинг муниципальных образований в Республике Мордовия за 2018 год;

данные о деятельности субъектов естественных монополий;

В докладе использованы материалы исполнительных органов государственной власти, ГКУ «Научный центр социально-экономического мониторинга Республики Мордовия», Мордовиястат, органов местного самоуправления, общественных предпринимательских объединений и организаций.

**2. Анализ состояния конкурентной среды в Республике Мордовия**

* 1. **. Структурные показатели состояния конкуренции в Республике Мордовия**

Одним из основных показателей, отражающих состояние конкурентной среды в регионе, является число зарегистрированных организаций.

По данным Территориального органа Федеральной статистики по Республике Мордовия, по состоянию на 01.01.2019 г., зарегистрировано 13386 предприятий (организаций) различной формы собственности, 16644 индивидуальных предпринимателя и глав крестьянско-фермерских хозяйств (таблица 1).

Таблица 1

**Количество хозяйствующих субъектов всего**

**и на 1000 жителей**

(по состоянию на 1 января, единиц)

|  | 2016 г. | 2017 г. | 2018 г. | 2019 г. |
| --- | --- | --- | --- | --- |
| Количество хозяйствующих субъектов | 31918 | 31078 | 30436 | 30030 |
| в том числе: |  |  |  |  |
| предприятий и организаций | 14820 | 14252 | 13828 | 13386 |
| индивидуальных предпринимателей и глав крестьянско-фермерских хозяйств | 17098 | 16752 | 16608 | 16644 |
| Численность населения Республики Мордовия, чел. | 807453 | 806087 | 805056 | 803779 |
| Количество хозяйствующих субъектов на 1000 жителей | 39,6 | 38,6 | 37,8 | 37,4 |
| в том числе: |  |  |  |  |
| предприятий и организаций | 18,4 | 17,8 | 17,2 | 16,7 |
| индивидуальных предпринимателей и крестьянских (фермерских) хозяйств | 21,2 | 20,8 | 20,7 | 20,7 |

Однако следует учесть, что по данным Управления Федеральной налоговой службы по Республике Мордовия по состоянию на 01.01.2019 года в Едином государственном реестре юридических лиц (ЕГРЮЛ), учтенными на территории республики числятся 12954 юридических лица, так как в нем не учтены филиалы предприятий (организаций).

На диаграмме 1 показана динамика изменения количества хозяйствующих субъектов республики за последние 4 года и числа хозяйствующих субъектов к предыдущему году.

Диаграмма 1

**Количество хозяйствующих субъектов в Республике Мордовия**

(по состоянию на 1 января, единиц)

В целом количество хозяйствующих субъектов в расчете на 1000 жителей по состоянию на 01.01.2019 г. по сравнению с 01.01.2016 г. уменьшилось на 0,4 единицы и составило 37,4 единицы.

Ниже приведены данные о распределении предприятий (организаций) по формам собственности (таблица 2).

Таблица 2

**Распределение предприятий (организаций) по формам собственности**

(по состоянию на 1 января, единиц)

|  | 2016г. | 2017г. | 2018г. | 2019г. |
| --- | --- | --- | --- | --- |
| **Всего** | 14820 | 14326 | 13828 | 13386 |
| в том числе по формам собственности: |  |  |  |  |
| государственная | 519 | 576 | 484 | 407 |
| муниципальная | 2315 | 2211 | 1784 | 1626 |
| частная | 10300 | 9879 | 9905 | 9710 |
| собственность общественных и религиозных организаций (объединений) | 1200 | 1181 | 1192 | 1197 |
| смешанная российская | 405 | 389 | 377 | 364 |
| иностранная | 17 | 28 | 30 | 33 |
| совместная российская и иностранная | 31 | 30 | 26 | 26 |
| прочие формы собственности | 33 | 32 | 30 | 23 |

Приведенные данные таблицы 2 свидетельствуют о том, что в 2018 году по сравнению с 2017 годом уменьшение числа предприятий (организаций) на территории республики произошло за счет уменьшения количества организаций государственной, муниципальной и частной форм собственности (на 442 единицы). Доля частных организаций в общем количестве организаций составила 72,5%, за последние 4 года (по сравнению с 01.01.2016г.) - увеличилась на 3,0 процента.

Ниже приведены данные о количестве вновь зарегистрированных хозяйствующих субъектов (таблица 3).

Таблица 3

**Количество вновь зарегистрированных хозяйствующих субъектов**

(по состоянию на 1 января, единиц)

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|  | 2016 г. | 2017 г. | 2018 г. | 2019 г. |
| Количество вновь зарегистрированных юридических лиц | 1005 | 1075 | 890 | 771 |
| Количество вновь зарегистрированных индивидуальных предпринимателей и глав крестьянско-фермерских хозяйств (КФХ) | 2927 | 2585 | 2775 | 3116 |
| в т.ч.: ИП | 2819 | 2501 | 2687 | 3048 |
| КФХ | 108 | 84 | 88 | 68 |
| Всего вновь зарегистрированных хозяйствующих субъектов | 3932 | 3660 | 3665 | 3887 |
| Количество вновь зарегистрированных хозяйствующих субъектов на 1000 чел. населения | 4,9 | 4,5 | 4,6 | 4,9 |

В 2018 году по сравнению с 2017 годом количество вновь зарегистрированных хозяйствующих субъектов на территории республики в целом увеличилось на 222 единицы, в том числе на 341 единицу за счет глав индивидуальных предпринимателей и КФХ.

Количество вновь зарегистрированных индивидуальных предпринимателей и глав крестьянско-фермерских хозяйств (КФХ) по состоянию на 01.01.2019 г. по сравнению с 01.01.2016 г. увеличилось на 189 единиц, в том числе на 229 единиц количество индивидуальных предпринимателей.

Зарегистрированные на территории Республики Мордовия юридические лица и индивидуальные предприниматели территориально распределены неравномерно. Наибольшая концентрация хозяйствующих субъектов наблюдается в городских поселениях республики.

В городском округе Саранск с проживанием около 42,6% населения республики сосредоточено 65,1% зарегистрированных организаций и 52,3% физических лиц. Второе и третье места по количеству хозяйствующих субъектов занимают Рузаевский и Ковылкинский муниципальные районы Республики Мордовия, где создано 4,8% и 2,6% организаций и 7,0% и 4,5% индивидуальных предпринимателей и глав крестьянско-фермерских хозяйств соответственно.

В заключение следует отметить, что структурные показатели показывают в большей степени первичные характеристики развития конкуренции и не отражают всех ограничивающих факторов административного, технологического и экономического характера. Частично названные проблемы может решить информация, полученная в результате опросов хозяйствующих субъектов и потребителей.

Таблица 4

**Количество хозяйствующих субъектов по категории бизнеса**

(по состоянию на 1 января, единиц)

|  | 2016 г. | 2017 г. | 2018 г. | 2019 г. |
| --- | --- | --- | --- | --- |
| Всего организаций | 14820 | 14326 | 13828 | 13386 |
| в том числе: |  |  |  |  |
| коммерческие предприятия, не относящиеся к субъектам малого и среднего предпринимательства | 1579 | 1152 | 2092 | 2003 |
| средние предприятия | 94 | 92 | 83 | 81 |
| малые предприятия | 7811 | 7895 | 6939 | 6783 |
| из них: микропредприятия | 6771 | 6847 | 5998 | 5904 |
| некоммерческие организации | 5336 | 5187 | 4714 | 4519 |
| Индивидуальные предприниматели (ИП) и главы крестьянско-фермерских хозяйств (КФХ) | 17098 | 16752 | 16608 | 16644 |
| в том числе: |  |  |  |  |
| ИП | 16040 | 15692 | 15568 | 15653 |
| КФХ | 717 | 720 | 700 | 663 |
| частные нотариусы, адвокаты | 341 | 340 | 340 | 328 |
| **ВСЕГО хозяйствующих субъектов:** | **31918** | **31078** | **30436** | **30030** |

Как видно из приведенных данных, в 2018 году по сравнению с 2015 годом почти по всем категориям бизнеса наблюдается уменьшение количества хозяйствующих субъектов, за исключением коммерческих предприятий, не относящихся к субъектам малого и среднего предпринимательства. По сравнению с 2015 годом в целом уменьшение количества хозяйствующих субъектов составило 1888 единиц, или 5,9 процента, в том числе индивидуальных предпринимателей – на 454 единицы (2,7%), организаций – на 1434 единицы (9,7 процента).

Ниже приведено распределение предприятий (организаций) по видам экономической деятельности **(**таблица 5).

Таблица 5

**Распределение предприятий (организаций) по видам**

**экономической деятельности**(по состоянию на 1 января, единиц)

| Наименование вида экономической деятельности | Предприятия и организации | | | |
| --- | --- | --- | --- | --- |
| 2016 г. | 2017 г. | 2018 г. | 2019 г. |
| **Всего** | 14820 | 14326 | 13828 | 13386 |
| из них: |  |  |  |  |
| Сельское хозяйство, охота и лесное хозяйство | 582 | 552 | 534 | 517 |
| Рыболовство, рыбоводство | 14 | 14 | 14 | 14 |
| Добыча полезных ископаемых | 24 | 24 | 23 | 19 |
| Обрабатывающие производства | 1026 | 996 | 880 | 839 |
| Производство и распределение электроэнергии, газа и воды | 100 | 107 | 89 | 91 |
| Строительство | 1546 | 1436 | 1453 | 1391 |
| Оптовая и розничная торговля; ремонт автотранспортных средств, мотоциклов, бытовых изделий и предметов личного пользования | 3442 | 3293 | 3230 | 2993 |
| Гостиницы и рестораны | 229 | 216 | 208 | 196 |
| Транспорт и связь | 612 | 568 | 507 | 441 |
| Финансовая деятельность | 185 | 173 | 173 | 160 |
| Операции с недвижимым имуществом, аренда и предоставление услуг | 2957 | 2915 | 2803 | 2749 |
| Государственное управление и обеспечение военной безопасности; обязательное социальное обеспечение | 1031 | 1084 | 1008 | 1062 |
| Образование | 937 | 864 | 813 | 788 |
| Здравоохранение и предоставление социальных услуг | 269 | 268 | 264 | 263 |
| Предоставление прочих коммунальных, социальных и персональных услуг | 1866 | 1816 | 1829 | 1863 |

На диаграмме 2 показана структура предприятий (организаций) по видам экономической деятельности.

Диаграмма 2

**Структура предприятий (организаций) по видам экономической**

**деятельности в Республике Мордовия**

(по состоянию на 01.01.2019 г., %)



В структуре предприятий (организаций) по видам экономической деятельности в 2018 году наибольшие доли занимали сферы: «Оптовая и розничная торговля; ремонт автотранспортных средств, мотоциклов, бытовых изделий и предметов личного пользования» – 22.4% от общего количества организаций, «Операции с недвижимым имуществом, аренда и предоставление услуг» – 20,5%, «Предоставление прочих коммунальных, социальных и персональных услуг» – 13,9%, «Строительство» – 10,4%, «Государственное управление и обеспечение военной безопасности; обязательное социальное обеспечение» – 7,9%, «Обрабатывающие производства» – 6,3 процента.

На протяжении последних 4 лет структура предприятий (организаций) по видам экономической деятельности остается постоянной и соответствует структуре организаций по видам экономической деятельности в целом по России и по ПФО.

При этом в 2018 году по сравнению с 2015 годом практически по всем видам экономической деятельности наблюдается снижение доли предприятий «Сельское хозяйство, охота и лесное хозяйство» на 65 единиц и составило 3,87% от общего количества предприятий, «Строительство» – на 155 единиц (10,4%), «Образование» – на 149 единиц (5,89%), «Оптовая и розничная торговля; ремонт автотранспортных средств, мотоциклов, бытовых изделий и предметов личного пользования» – на 449 единиц (22,4%), «Операции с недвижимым имуществом, аренда и предоставление услуг» – на 208 единиц (20,5%), «Обрабатывающие производства» – на 187 единиц (6,3 процента).

Увеличение количества организаций в 2018 году по сравнению с 2015 годом наблюдается только по виду экономической деятельности «Государственное управление и обеспечение военной безопасности; обязательное социальное обеспечение» на 31 единицу и составило 7,9 процента.

Таблица 6

**Распределение индивидуальных предпринимателей и глав КФХ**

**по видам экономической деятельности**(по состоянию на 1 января, единиц)

| Наименование вида экономической деятельности | Индивидуальные предприниматели и главы крестьянско-фермерских хозяйств | | | |
| --- | --- | --- | --- | --- |
| 2016 г. | 2017 г. | 2018 г. | 2019 г. |
| **Всего** | 17098 | 16752 | 16608 | 16644 |
| из них: |  |  |  |  |
| Сельское хозяйство, охота и лесное хозяйство | 984 | 920 | 863 | 805 |
| Рыболовство, рыбоводство | 42 | 37 | 38 | 38 |
| Добыча полезных ископаемых | - | - | 1 | 1 |
| Обрабатывающие производства | 907 | 850 | 830 | 850 |
| Производство и распределение электроэнергии, газа и воды | 9 | 9 | 7 |  |
| Строительство | 713 | 727 | 833 | 962 |
| Оптовая и розничная торговля; ремонт автотранспортных средств, мотоциклов, бытовых изделий и предметов личного пользования | 9074 | 8747 | 8048 | 7816 |
| Гостиницы и рестораны | 296 | 303 | 317 | 368 |
| Транспорт и связь | 2217 | 2235 | 2169 | 2201 |
| Финансовая деятельность | 230 | 251 | 255 | 241 |
| Операции с недвижимым имуществом, аренда и предоставление услуг | 1884 | 1883 | 1778 | 1821 |
| Государственное управление и обеспечение военной безопасности; обязательное социальное обеспечение | 1 | 1 | 1 | 1 |
| Образование | 42 | 46 | 54 | 64 |
| Здравоохранение и предоставление социальных услуг | 43 | 47 | 46 | 54 |
| Предоставление прочих коммунальных, социальных и персональных услуг | 664 | 695 | 1368 | 1422 |

В 2018 году в республике осуществляли свою деятельность 16644 индивидуальных предпринимателя и глав крестьянско-фермерских хозяйств. На 1000 жителей республики приходится 20,7 предпринимателя. По данному показателю республика находится на 14 месте среди субъектов ПФО.

Наиболее популярным видом деятельности индивидуальных предпринимателей Республики Мордовия является «Оптовая и розничная торговля; ремонт автотранспортных средств, мотоциклов, бытовых изделий и предметов личного пользования». В данной сфере деятельности заняты почти половина всех индивидуальных предпринимателей республики (47,0%), так как торговля представляет собой быстроокупаемый бизнес и не связана с серьезными рисками.

В 2018 году по сравнению с 2015 годом наблюдается снижение доли индивидуальных предпринимателей и глав КФХ в общем количестве предприятий по следующим видам экономической деятельности: «Сельское хозяйство, охота и лесное хозяйство» – на 0,92 п.п. (179 единиц), «Оптовая и розничная торговля; ремонт автотранспортных средств, мотоциклов, бытовых изделий и предметов личного пользования» – на 6,11 п.п. (1258 единиц). По виду деятельности «Оптовая и розничная торговля; ремонт автотранспортных средств, мотоциклов, бытовых изделий и предметов личного пользования» уменьшение произошло за счет увеличения числа федеральных торговых сетей, удельный вес которых в общем объеме оборота розничной торговли по состоянию на 01.01.2019 г. составил 37,1% (по состоянию на 01.01.2016 года - 23,4 процента).

В 2018 году увеличение количества индивидуальных предпринимателей произошло по следующим видам экономической деятельности: «Строительство» – на 1,61 п.п. (249 единиц), «Финансовая деятельность» – 0,1 п.п. (11 единиц), «Предоставление прочих коммунальных, социальных и персональных услуг» – на 4,66 п.п. (758 единиц), «Гостиницы и рестораны» – на 0,46 п.п. (72 единицы), «Образование» – на 0,15 п.п. (22 единицы).

На диаграмме 3 показана структура индивидуальных предпринимателей и глав крестьянско-фермерских хозяйств по видам экономической деятельности.

Диаграмма 3

**Структура индивидуальных предпринимателей и глав крестьянско-фермерских хозяйств по видам экономической деятельности в Республике Мордовия**

(по состоянию на 1 января**,** %**)**



**Деятельность средних предприятий**

По данным Территориального органа Федеральной статистики по Республике Мордовия, на начало 2019 года на территории Республики Мордовия осуществляли деятельность 81 среднее предприятие (таблица 7).

Количество средних предприятий за последние 4 года по сравнению с 2015 годом уменьшилось на 13 единиц, или на 13,8 процентных пункта. Уменьшение числа средних предприятий наблюдается в сферах экономической деятельности «Сельское хозяйство, охота и лесное хозяйство» на 5 единиц, «Строительство» (на 2 единицы), «Обрабатывающие производства» ( на 9 единиц).

Таблица 7

**Распределение средних предприятий**

**по видам экономической деятельности**

(по состоянию на 1 января, единиц)

| Наименование вида экономической деятельности | Средние предприятия | | | |
| --- | --- | --- | --- | --- |
| 2016 г. | 2017 г. | 2018 г. | 2019 г. |
| **Всего** | **94** | **92** | **83** | **81** |
| из них: |  |  |  |  |
| Сельское хозяйство, охота и лесное хозяйство | 28 | 29 | 24 | 23 |
| Рыболовство, рыбоводство | - | - | - | - |
| Добыча полезных ископаемых | 1 | 1 | 1 | 1 |
| Обрабатывающие производства | 33 | 30 | 25 | 24 |
| Производство и распределение электроэнергии, газа и воды | 3 | 2 | 5 | 5 |
| Строительство | 10 | 8 | 8 | 8 |
| Оптовая и розничная торговля; ремонт автотранс-портных средств, мотоциклов, бытовых изделий и предметов личного пользования | 9 | 10 | 9 | 9 |
| Гостиницы и рестораны | 1 | 1 | 1 | 1 |
| Транспорт и связь | - | 1 | 1 | 1 |
| Финансовая деятельность | 1 | 1 | 1 | 1 |
| Операции с недвижимым имуществом, аренда и предоставление услуг | 7 | 8 | 7 | 7 |
| Государственное управление и обеспечение военной безопасности; обязательное социальное обеспечение | - | - | - | - |
| Образование | - | - | - | - |
| Здравоохранение и предоставление социальных услуг | 1 | 1 | 1 | 1 |
| Предоставление прочих коммунальных, социальных и персональных услуг | - | - | - | - |

Доля средних предприятий по виду деятельности «Сельское хозяйство, охота и лесное хозяйство» в 2018 году по сравнению с 2015 годом сократилась в общем количестве предприятий на 1,4 п.п. и составила 28,4%, «Строительство» – на 0,7 п.п. (9,9%), «Обрабатывающие производства» – на 5,5 п.п. (29,6%) (по состоянию на 01.01.2016 г. – 35,1%).

В сферах «Добыча полезных ископаемых», «Гостиницы и рестораны», «Транспорт и связь», «Финансовая деятельность», «Здравоохранение и предоставление социальных услуг» функционировали по одному предприятию.

Увеличение доли средних предприятий наблюдается только в сфере «Производство и распределение электроэнергии, газа и воды» на 3,0 п.п. и составило 6,2% от общего количества средних предприятий.

Ниже приведена структура средних предприятий по видам экономической деятельности (диаграмма 4).

Диаграмма 4

**Структура средних предприятий по видам экономической**

**деятельности в Республике Мордовия**

(по состоянию на 01.01.2019 года, %)



Доминирующими сферами экономической деятельности для средних предприятий в 2018 году являлись виды деятельности «Обрабатывающие производства» (29,6% от общего количества средних предприятий) и «Сельское хозяйство, охота и лесное хозяйство» (28,4%).

Каждое десятое среднее предприятие работает в сферах «Строительство» (9,9%), «Оптовая и розничная торговля; ремонт автотранспортных средств, мотоциклов, бытовых изделий и предметов личного пользования» (11,1%) и «Операции с недвижимым имуществом, аренда и предоставление услуг» (8,6 процента).

**Деятельность малых предприятий**

По данным Территориального органа Федеральной статистики по Республике Мордовия, на начало 2019 года на территории Республики Мордовия осуществляли деятельность 6783 экономически активных малых предприятия, в том числе 5904 микропредприятия или 87,0% от общего числа малых предприятий (по состоянию на 01.01.2016 года соответственно 7811 малых предприятий , в т.ч. 6771 микропредприятие или – 86,7%). По сравнению с 2015 годом количество малых предприятий уменьшилось на 1028 единиц или на 13,2 процентных пункта (таблица 4).

На диаграмме 5 показана динамика изменения количества малых предприятий республики за последние 4 года и числа малых предприятий к предыдущему году.

Диаграмма 5

**Число малых предприятий в Республике Мордовия**

(по состоянию на 1 января, единиц)

Если рассмотреть показатель количества малых предприятиях в динамике за последние 4 лет, то наибольший рост приходится на начало 2016 года (109,3% к соответствующему периоду предыдущего года).

В 2018 году по сравнению с 2015 годом в целом уменьшение количества малых предприятий (включая микропредприятия) составило 1028 единиц. Уменьшение количества малых предприятий наблюдается по следующим видам экономической деятельности: «Сельское хозяйство, охота и лесное хозяйство» (на 108 единиц или на 0,9 п.п. к уровню 2015 года), «Транспорт и связь» (47 единиц или 0,1 п.п.), «Обрабатывающие производства» (155 единиц или 0,7 п.п.), «Оптовая и розничная торговля; ремонт автотранспортных средств, мотоциклов, бытовых изделий и предметов личного пользования» (542 единицы или 2,5 п.п.), «Строительства» (257 единиц или 1,3 п.п.).

Увеличениеколичества малых предприятий (включая микропредприятия) по сравнению с 2015 годом наблюдалось в следующих сферах: «Предоставление прочих коммунальных, социальных и персональных услуг» (темп роста составил 193,9%), «Здравоохранение и предоставление социальных услуг» (124,4 процента).

Значительна доля малых предприятий в общем количестве малых предприятий, осуществляющих свою деятельность по видам экономической деятельности «Оптовая и розничная торговля; ремонт автотранспортных средств, мотоциклов, бытовых изделий и предметов личного пользования» (33,9%), «Операции с недвижимым имуществом, аренда и предоставление услуг» (21,9%), «Строительство» (15,6%), «Обрабатывающие производства» (9,2%).

Количество малых предприятий, включая микропредприятия, в расчете на 1000 жителей по состоянию на 01.01.2019 г. по сравнению с 01.01.2016 г. уменьшилось на 1,3 единицы и составило 8,4 единицы.

Таблица 8.

**Распределение малых предприятий по видам экономической деятельности**

(по состоянию на 1 января, единиц)

| Наименование вида экономической деятельности | Малые предприятия, включая микропредприятия | | | |
| --- | --- | --- | --- | --- |
| 2016 г. | 2017 г. | 2018 г. | 2019 г. |
| **Всего** | **7811** | **7895** | **6939** | **6783** |
| из них: |  |  |  |  |
| Сельское хозяйство, охота и лесное хозяйство | 359 | 357 | 265 | 251 |
| Рыболовство, рыбоводство | 11 | 11 | 12 | 11 |
| Добыча полезных ископаемых | 16 | 17 | 13 | 12 |
| Обрабатывающие производства | 777 | 783 | 629 | 622 |
| Производство и распределение электроэнергии, газа и воды | 67 | 71 | 57 | 61 |
| Строительство | 1317 | 1321 | 1126 | 1060 |
| Оптовая и розничная торговля; ремонт автотранспортных средств, мотоциклов, бытовых изделий и предметов личного пользования | 2844 | 2918 | 2431 | 2302 |
| Гостиницы и рестораны | 201 | 193 | 162 | 149 |
| Транспорт и связь | 414 | 399 | 379 | 367 |
| Финансовая деятельность | 109 | 97 | 104 | 95 |
| Операции с недвижимым имуществом, аренда и предоставление услуг | 1468 | 1496 | 1489 | 1486 |
| Государственное управление и обеспечение военной безопасности; обязательное социальное обеспечение | 3 | 5 | 3 | - |
| Образование | 9 | 9 | 6 | 8 |
| Здравоохранение и предоставление социальных услуг | 86 | 92 | 101 | 107 |
| Предоставление прочих коммунальных, социальных и персональных услуг | 130 | 126 | 162 | 252 |

К наиболее распространенным видам экономической деятельности малых предприятий относятся «Оптовая и розничная торговля; ремонт автотранспортных средств, мотоциклов, бытовых изделий и предметов личного пользования» – это более трети всех малых предприятий (33,9% всего объема в обороте малых предприятий по "хозяйственным" видам экономической деятельности). В последнее время в республике наблюдается положительная тенденция в организации торговых процессов малых предприятий. Произошла универсализация продовольственной торговли, развиты специализированные непродовольственные магазины в центрах жилых застроек, открылись магазины, торгующие товарами местных товаропроизводителей. Оборот розничной торговли малых предприятий ежегодно увеличивался и в 2018 году составил 20615 млн. рублей, что в действующих ценах на 16,4% больше уровня 2015 года (с учетом индексов потребительских цен увеличение к уровню 2015 года составило 5,6 процента).

Доля оборота розничной торговли малых предприятий, включая микропредприятия, в общем объеме оборота розничной торговли составила 22,1% (по состоянию на 01.01.2016 года – 22,7%).

Ниже приведена структура малых предприятий по видам экономической деятельности (диаграмма 6).

Диаграмма 6

**Структура малых предприятий по видам экономической деятельности в Республике Мордовия**

(по состоянию на 01.01.2019 года, %)



**Деятельность унитарных предприятий**

По данным Территориального органа Федеральной статистики по Республике Мордовия, по состоянию на 01.01.2019 г. в республике действовало 2033 унитарных предприятия, в том числе 407 предприятий (20,0% от общего количества унитарных предприятий) – государственной формы собственности и 1626 предприятий (80,0%) муниципальной формы собственности.

По сравнению с 2017 годом в целом количество унитарных предприятий в республике сократилось на 235 единиц или на 10,4%, в том числе унитарных предприятий государственной собственности – на 77 единиц (15,9%), муниципальной собственности – на 158 единиц (8,8 процента).

Уменьшению количества ГУПов способствовало регулярное размещение Госкомимуществом Республики Мордовия на официальном портале органов государственной власти Республики Мордовия информации о возможной передаче в аренду имущества, являющегося государственной казной Республики Мордовия, в том числе субъектам малого и среднего предпринимательства.

Кроме того, подведомственное Комитету ГКУ Республики Мордовия «Фонд имущества» постоянно размещает информацию о проведении аукционов по продаже имущества государственной казны Республики Мордовия. Также на официальном сайте Российской Федерации о проведении торгов [www.torgi.gov.ru](http://www.torgi.gov.ru) размещается информация о проведении аукционов на право заключения договоров аренды государственного имущества Республики Мордовия.

Однако следует отметить, что основным препятствием при осуществлении передачи имущества является отсутствие денежных средств, необходимых для проведения кадастровых работ по объектам капитального строительства и земельным участкам, и как следствие, отсутствие государственной регистрации права собственности на имущество, закрепленное на соответствующем вещном праве за государственными организациями.

На диаграмме 7 показана динамика изменения количества предприятий государственной и муниципальной собственности республики за последние 4 года и темпа роста унитарных предприятий к предыдущему году.

Диаграмма 7

**Количество унитарных предприятий по формам собственности**

**в Республике Мордовия**

(по состоянию на 1 января, единиц)

**Результаты проведенного ежегодного мониторинга деятельности хозяйствующих субъектов, доля участия Республики Мордовия или муниципального образования в которых составляет 50 и более процентов**

По сравнению с 2015 годом (на 01.01.2016 г.) количество хозяйствующих субъектов государственной и муниципальной форм собственности в целом уменьшилось на 801 единицу, количество республиканских и муниципальных хозяйствующих обществ в целом уменьшилось на 424 единицы.

Распределение государственных и муниципальных унитарных предприятий (организаций) за 2015-2018 годы приведено в таблице 9.

Таблица 9

**Распределение организаций государственной и муниципальной**

**форм собственности**(по состоянию на 1 января, единиц)

| Годы | Государственная  собственность | | Муниципальная собственность | |
| --- | --- | --- | --- | --- |
| количество организаций | доля организаций государственной собственности в общем количестве организаций | количество организаций | доля организаций муниципальной собственности в общем количестве организаций |
| 01.01.2016 г. | 519 | 3,5% | 2315 | 15,6% |
| 01.01.2017 г. | 576 | 4,0% | 2211 | 15,4% |
| 01.01.2018 г. | 484 | 3,5% | 1784 | 12,7% |
| 01.01.2019 г. | 407 | 3,0% | 1626 | 12,2% |

Значительная часть унитарных предприятий государственной формы собственности заняты в следующих сферах деятельности: «Государственное управление и обеспечение военной безопасности; обязательное социальное обеспечение», «Здравоохранение и предоставление социальных услуг», «Образование», «Операции с недвижимым имуществом, аренда и предоставление услуг».

Большинство унитарных предприятий муниципальной формы собственности заняты в следующих сферах: «Государственное управление и обеспечение военной безопасности; обязательное социальное обеспечение», «Образование», «Предоставление прочих коммунальных, социальных и персональных услуг».

Объемы субсидирования унитарных предприятий государственной и муниципальной собственности за последние 4 года приведены в таблице 10.

Таблица 10

**Объем выделенных субсидий из республиканского и местных бюджетов Республики Мордовия унитарным предприятиям**

(по состоянию на 1 января, млн.рублей)

|  | 2016 г. | 2017 г. | 2018 г. | 2019 г. |
| --- | --- | --- | --- | --- |
| Объем субсидирования государственных и муниципальных предприятий - всего | 1182,0 | 1031,9 | 49,3 | 33,8 |
| в т.ч.: |  |  |  |  |
| государственная собственность | 405,6 | 429,5 | 48,3 | 33,8 |
| муниципальная собственность | 776,4 | 602,4 | 1,0 | - |

По сравнению с 2015 годом субсидирование унитарных предприятий государственной и муниципальной собственности из республиканского и местных бюджетов Республики Мордовия значительно уменьшилось. Так, в 2018 году предприятиям государственной и муниципальной собственности было выделено субсидий на сумму 33,83 млн.рублей или на 1148,2 млн.рублей меньше, чем за 2015 год.

По предприятиям государственной собственности субсидирование в 2018 году по сравнению с 2017 годом уменьшилось на 14,5 млн.рублей, или на 31,4% и составило 33,8 млн.рублей. В 2018 году основная часть субсидий из республиканского бюджета Республики Мордовия выделена ГУП Республики Мордовия «Мордовавтотранс» – 29,0 млн.рублей (85,8% от общего объема финансирования унитарных предприятий), или на 9,6 млн.рублей больше, чем в 2017 году. Субсидии направлены на компенсацию недополученных доходов, связанных с предоставлением льгот на проезд отдельным категориям граждан при осуществлении регулярных перевозок. В 2017 году основная часть субсидий была выделена ГУП Республики Мордовия «Саранский ветеринарно-санитарный утилизированный завод» – 27,66 млн.рублей, или 57,3% от общего объема финансирования государственных унитарных предприятий, в 2018 году – 2,23 млн.рублей.

Унитарным предприятиям муниципальной формы собственности в 2018 году субсидии из местных бюджетов не выделялись. В 2017 году было выделено субсидий всего лишь на 1,0 млн.рублей (Инсарскому муниципальному унитарному предприятию «Энергосервис» на развитие материально-технической базы).

Республиканским хозяйствующим обществам в 2018 году выделено субсидий из республиканского бюджета Республики Мордовия на 148,4 млн.рублей больше, чем в 2017 году и составило 475,9 млн.рублей, из которых 353,3 млн.рублей или 74,2% от общего объема финансирования республиканских хозяйствующих обществ направлена АО «Авиалинии Мордовии». Основная часть субсидий АО «Авиалинии Мордовии» направлена на текущую деятельность, а также на разработку и реализацию операционного плана аэропорта г.Саранск (59,6 млн.рублей) и приобретение транспортных средств (лизинг) (64,4) млн.рублей.

Муниципальным хозяйствующим обществам в 2018 году выделено субсидий на 535,8 млн.рублей или на 115,5 млн.рублей меньше, чем в 2017 году. Основная часть субсидий (523,37 млн.рублей или 97,7% от общей суммы финансирования муниципальных хозяйствующих обществ) была направлена муниципальному предприятию г.о. Саранск «Горэлектротранс» (на компенсацию недополученных доходов, связанных с предоставлением льгот на проезд отдельным категориям граждан при осуществлении регулярных перевозок).

**2.2 Характеристика состояния и развития конкурентной среды на рынках, товаров, работ и услуг Республики Мордовия**

***Рынок услуг связи***

*Результаты развития в 2018 году.*

Числовое значение целевого показателя, обозначенное в Стандарте развития конкуренции, достигнуто.

*«Доля домохозяйств, имеющих возможность пользоваться услугами проводного или мобильного широкополосного доступа в информационно-телекоммуникационную сеть Интернет на скорости не менее 1 Мбит/сек, предоставляемыми не менее чем 2 операторами связи» - 64,1%. Целевой показатель Стандарта развития конкуренции не менее 64% .*

*Характеристика конкурентной среды.*

Рынок с развитой конкуренцией.Входит в группу рынков с положительным экономическим эффектом для потребителя.

Рынок услуг мобильной связи предоставляют шесть операторов связи: четыре из них - ПАО «МегаФон», ПАО «МТС», ПАО «Вымпелком», ООО «Т2 Мобайл» на базе собственной сети, два - ПАО «Ростелеком» и АО «Компания ТрансТелеКом» как виртуальные операторы связи (MNVO). Существующая инфраструктура сетей операторов мобильной связи позволяет обеспечить 99% населения услугами связи по технологии 2G, 95% - услугами 3G, 80% услугами LTE.

Рынок услуг широкополосного доступа в информационно-телекоммуникационную сеть Интернет характеризуется как быстроразвивающийся, с большим количеством игроков (более 10), основными из которых - федеральные операторы подвижной радиотелефонной связи ПАО «МегаФон», ПАО «МТС», ПАО «Вымпелком», ООО «Т2 Мобайл», а также ПАО «Ростелеком», АО «Компания ТрансТелеКом» и другие. Активно развиваются и региональные операторы широкополосного доступа в сеть «Интернет»: ЗАО «Контакт-ТВ», ООО «РГТС «Парус», ООО «ИСА-Телеком», ООО «Телеком.ру».

*Развитие операторов связи в 2018 году.*

Развитие сетей связи мобильных операторов в Республике Мордовии позволило существенно увеличить рост интернет-трафика в расчете на одного пользователя. Так объем потребляемого абонентами интернет-трафика за последний год вырос более чем в 3 раза, а количество активных пользователей мобильного интернета увеличилось более чем на 30%.

ПАО «МТС»

В 2018 году ПАО «МТС» проводила модернизацию существующей сети, строились новые объекты. В конце 2018 года завершен проект по полной модернизации оборудования сети 2G/3G на 165 площадках по всей республике. Использование самого современного и высокоёмкого оборудования позволило снизить энергопотребление на 50% (окажет позитивное влияние на экологию). Одним из приоритетных направлений было строительство Indoor-покрытия внутри зданий массового скопления людей (технология распределенной системы антенно-фидерных устройств), которые не только обеспечивают 100%-ное покрытие здания от ПАО «МТС», но и позволяет подключиться к инфраструктуре другим операторам сотовой связи. В 2018 году операторы ПАО «МТС» и ПАО «Вымпелком» для расширения своих сетей стандарта 4G стали активно применять технологию RAN sharing, когда используется одна базовая станция для предоставления услуг связи двумя операторами (аэропорт г. Саранска, стадион «Мордовия – Арена», г. Рузаевка).

ПАО «Вымпелком» (Билайн)

Билайн в 2018 году в рамках модернизации сети расширил зону покрытия сети 4G. При строительстве сети на стадионе «Мордовия Арена» впервые в республике использовал новую линейку оборудования. Это дало возможность применить особые мультитехнологии: один блок такого оборудования одновременно может работать в двух сетях — 2G и 4G. А это означает, что увеличатся скорости мобильного интернета и повысится качество связи.

ООО «Т2 Мобайл» (Теле2)

Для улучшения качества сети Теле2 в начале 2018 года были построены 49 базовых станций LTE. Проведено расширение и модернизация более 50 узлов транспортной инфраструктуры, дополнительно построена ВОЛС, что позволит пользоваться услугами передачи данных на высоких скоростях. Общее количество базовых станций «Теле2» с начала года увеличилось на 45%. В сентябре 2018 года обеспечены высокоскоростным интернетом четвертого поколения г. Ардатов, г.Инсар, п.Чамзинка, а также увеличены емкости сети в г. Саранск, г.Рузаевка, г.Ковылкино и с. Лямбирь.

ПАО «МегаФон»

В рамках развития своей сети в 2018 году активно внедряет технологию использования «двойных» частот в сети четвертого поколения. Данная технология внедрена МегаФоном уже в 17 районах Мордовии и всех трех городах республиканского подчинения.В ноябре первым среди операторов запустил в коммерческую эксплуатацию сервис для удобной и безопасной мобильной идентификации абонентов. Проект реализуется на межоператорском уровне с участием всех ключевых российских операторов связи и Ассоциации GSM.

ПАО «Ростелеком»

«Ростелеком» - универсальный оператор связи, который работает на всей территории республики. Важным направлением развития является модернизация и строительство сети абонентского доступа с использованием технологии «оптика до дома». За 2018 год введено более 6,6 тысяч портов и подключено более 8,5 тысяч абонентов. Проникновение услуги ШПД «Ростелеком» в домохозяйства на 01.01.2019 г. составляет 34%.

В течение 2018 года услугами связи обеспечены 52 социально-значимых объекта: детские сады, школы, объекты социальной защиты, 13 учреждений здравоохранения. «Ростелеком» завершил строительство оптической сети до 36 лечебно-профилактических учреждений Мордовии. Созданная инфраструктура позволит больницам и поликлиникам работать в Единой государственной информационной системе здравоохранения (ЕГИСЗ) и использовать телемедицинские технологии. Теперь жители отдаленных сел и деревень смогут получать квалифицированную медицинскую помощь, не выезжая в городские поликлиники. Скоростной интернет позволят врачам вести электронные медицинские карты, проводить онлайн-консилиумы со специалистами, отслеживать поступления в районные аптеки рецептурных и льготных препаратов.

В 2018 году «Ростелеком» завершил очередной этап проекта по созданию оптической инфраструктуры связи в частных застройках республики. Для улучшения качества работы оптической сети в г. Саранске и в г. Рузаевке произведена замена 864 коммутаторов FTTB на более современные, построено 20 км. волоконно-оптических линий связи (ВОЛС).

АО «Компания ТрансТелеКом (ТКК)»

Являясь одним из крупнейших российских операторов связи, активно развивается и в республике. Сеть ТТК охватывает города Саранск, Рузаевка, Ковылкино. Своим пользователям предоставляет услуги широкополосного доступа в Интернет, цифрового телевидения, а также телефонную связь, организацию корпоративных сетей, проектирование и строительство объектов связи. В рамках подготовки к ЧМ-2018 ТТК реализовала сервис авторизации по подключению к сети Wi-Fi на ж/д вокзалах по номеру билета. ЗАО «Контакт-ТВ»

В 2018 году компании исполнилось 20 лет. Контакт-ТВ оказывает услуги кабельного телевидения и широкополосного доступа в сеть Интернет. Имеет широкую тарифную сетку. Постоянно расширяет свою сеть.

ООО "ЭР-Телеком»

Оказывает широкий спектр телекоммуникационных услуг: широкополосный Интернет по беспроводной высокоскоростной выделенной линии, организация Wi-Fi, IP-телефония, спутниковый Интернет, видеонаблюдение с возможностью просмотра в режиме реального времени из любой точки мира, где есть Интернет.В 2018 году реализован проект по организации удаленного видеонаблюдения за ходом строительства главной арены Чемпионата мира-2018 в Саранске - «Мордовия Арена». В режиме наследия, «Энфорта» предоставила комплекс телекоммуникационных услуг на стадионе:

- организовала высокоскоростные каналы связи по радиоканалу;

- предоставила многофункциональные видеокамеры;

- закупила и смонтировала дополнительное техническое оборудование в рамках услуги «Энфорт@Ателье».

Видеонаблюдение от «Энфорты» позволило решить такие важные задачи, как удаленный видеоконтроль качества и срока выполнения строительных работ, а также обеспечение безопасности на объекте.

ООО «Телеком.ру»

В 2018 году укрепил позиции и расширил распределительную сеть в г.Саранск. Магистральные линии связи строятся по кольцевой схеме, что повышает ее отказоустойчивость, все технологические площадки оснащены системами бесперебойного питания. В рамках реализации федеральной программы «Устранение цифрового неравенства» ПАО «Ростелеком» организует точки доступа в интернет в малых населённых пунктах. В рамках проекта «Ростелеком» обеспечил бесплатным доступом в интернет 127 населенных пунктов в 17 районах Мордовии. Проложено 827 км волоконно-оптических линий связи (ВОЛС). В каждом из 127 населенных пунктов установлены опоры и смонтированы точки Wi-Fi-доступа с покрытием до 100 м. и скоростью не менее 10 Мбит/с. (пользование интернетом в точках доступа-бесплатное).

*Факторы, препятствующие развитию конкуренции на рынке услуг связи:*

сложность процедуры размещения сетей связи на объектах государственной/муниципальной собственности, в многоквартирных домах;

препятствие со стороны местного населения, которое считает, что работа объектов связи наносит ущерб здоровью;

высокие тарифы за размещение сетей связи со стороны товариществ  
собственников жилья и домовых комитетов, на вход и размещение линий связи в подземных кабельных коллекторах и на опорах;

отсутствие площадок под размещение оборудования радиосвязи в  
градостроительном плане г. Саранска;

длительная процедура перевода земель с/х назначения в категорию земель промышлен-ти, транспорта и связи при небольшой площади земельн.участков под строительство/размещение объектов связи (40-400 кв.м).

*Основные направления деятельности по дальнейшему развитию:*

необходимость выработки механизма поддержки операторов со стороны органов власти по безопасности размещения вышек;

подключение к электросетям по принципу «единого окна»;

внесение изменений в строительные регламенты на региональном и федеральном уровне, чтобы объекты социальной сферы не вводились в эксплуатацию без инфраструктуры связи;

снижение тарифов на услуги связи.

В целях решения поставленных задач предусматривается актуализация Плана мероприятий («дорожной карты») по развитию конкуренции в сфере информатизации и связи Республики Мордовия (распоряжение Правительства Республики Мордовия от 12 мая 2014 г. № 340-Р, с изменениями от 20 июня 2016 г. № 350-Р, от 18 декабря 2018 г. № 809-Р).

***Рынок услуг перевозок пассажиров наземным транспортом***

*Результаты развития в 2018 году.*

Числовые значения целевых показателей, обозначенные в Стандарте развития конкуренции, достигнуты.

*«Доля негосударственных перевозчиков на межмуниципальных маршрутах от общего количества перевозчиков на межмуниципальных маршрутах в Республике Мордовия» – 92,86 %. Целевой показатель Стандарта - не менее 75% .*

*«Доля межмуниципальных маршрутов пассажирского наземного транспорта, на которых осуществляются перевозки пассажиров негосударственными перевозчиками, от общего количества межмуниципальных маршрутов пассажирского наземного транспорта в Республике Мордовия» составила 75,5%. Целевой показатель Стандарта – не менее 75%);*

*«Доля рейсов по межмуниципальным маршрутам пассажирского наземного транспорта, осуществляемых негосударственными перевозчиками, от общего количества рейсов по межмуниципальным маршрутам пассажирского наземного транспорта» составила 70 %. Целевой показатель Стандарта не менее 50% .*

*Характеристика конкурентной среды.*

Рынок с развитой конкуренцией. Входит вгруппу рынков с положительным экономическим эффектом для потребителя. Характеризуется сравнительно высокой представленностью компаний (предприятий, организаций, фирм), предоставляющих услуги по перевозке.

Пассажирские перевозки на территории Республики Мордовия осуществляют 45 перевозчиков различной формы собственности, из них:

1 государственное унитарное предприятие;

1 муниципальное предприятие;

4 акционерных обществ;

15 обществ с ограниченной ответственностью;

24 индивидуальных предпринимателей.

Общее количество транспортных средств составляет 953 единицы.

В организации пассажирских перевозок задействовано 2252 работников.

Всего за 2018 год автомобильным транспортом перевезено более 61 млн. человек, 97 % по отношению к 2017 году. Пассажирооборот составил более 637,4 млн. тыс. пасс. км.

В 2018 году пассажирские перевозки на территории Республики Мордовия осуществлялись по 295 маршрутам регулярных перевозок автомобильного транспорта и наземного электрического транспорта, из них:

194 муниципальных и 101 межмуниципальных.

Кроме того, Республику Мордовия с другими регионами связывают 24 межрегиональных маршрута. Общая протяженность маршрутов более 21,6 тысяч километров.

С целью реализации положений Федерального закона от 13.07.2015 г. № 220-ФЗ «Об организации регулярных перевозок пассажиров и багажа автомобильным транспортом и городским наземным электрическим транспортом в Российской Федерации и о внесении изменений в отдельные законодательные акты Российской Федерации» (далее-Федеральный закон) на территории Республики Мордовия в 2017 и 2018 годах были проведены конкурсные процедуры, на право осуществления регулярных пассажирских перевозок по муниципальным (в районах Республики Мордовия и г.о. Саранск) и межмуниципальным маршрутам.

В настоящее время в соответствии с реестром по межмуниципальным маршрутам пассажирские перевозки осуществляют 28 перевозчиков, из них:

1 государственное унитарное предприятие;

1 муниципальное предприятие;

4 акционерных обществ;

13 обществ с ограниченной ответственностью;

9 индивидуальных предпринимателей.

По итогам проведенных конкурсных процедур на осуществление регулярных пассажирских перевозок по нерегулируемым тарифам по межмуниципальным маршрутам на территории муниципальных районов Республики Мордовия и г.о. Саранск всего выдано 195 свидетельств и 826 карт маршрутов.

Важнейшей структурой в системе организации регулярных пассажирских перевозок является АО «Объединение автовокзалов и автостанций», которое представляет собой единый производственно-хозяйственный комплекс, в состав которого входят 21 объект транспортной инфраструктуры, в том числе 1 автовокзал, 19 автостанций и 1 автокассу. Штатная численность работающих в объединении составляет 108 человек.

Саранский автовокзал представляет собой комплекс зданий и сооружений, состоящий из пассажирского здания, внутренней территории с перронами для посадки и высадки пассажиров, площадками для стоянки автобусов между рейсами. Общая площадь зала ожидания автовокзала составляет 985,8 м. кв. Автовокзал предназначен для обслуживания пассажиров межсубъектных, междугородних и пригородных автобусных сообщений. Расчетное суточное отправление пассажиров 2000 человек, средне – статистическое 1618 человек в сутки. Вместимость автовокзала составляет 160 человек.

Через терминал Саранского автовокзала осуществляются регулярные перевозки пассажиров по 18 межсубъектным маршрутам в такие регионы и области как г. Москва и Московская область, Рязанская область, Самарская область, Саратовская область, Пензенская область, Нижегородская область, Ульяновская область, Волгоградская область, Республика Чувашия.

Ежедневно с автовокзалов и автостанций Республики Мордовия отправляется 443 рейса по 143 автобусным маршрутам пригородного, междугородного и межобластного сообщений (71 пригородный маршрут, 50 междугородный, 22 межрегиональных маршрутов). В среднем в сутки работниками АО «Объединение автовокзалов и автостанций» обслуживаются более 2,5 тысяч пассажиров.

В рамках подготовки и проведения чемпионата мира по футболу 2018 года были выполнены работы по реконструкции автовокзала г. Саранск и автостанции г. Рузаевка. Осуществлен капитальный ремонт зданий и прилегающей территории, проведен ряд мероприятий по транспортной безопасности, по строительству парковки на 20 машиномест на территории автовокзала г. Саранск и стоянки для межрейсового отстоя автобусов и перрона для посадки пассажиров на автостанции г. Рузаевка и другие работы.

В преддверии чемпионата мира транспортными предприятиями была проведена огромная работа по обеспечению безопасности объектов транспортной инфраструктуры и транспортных средств. Все транспортные средства, осуществляющие регулярные пассажирские перевозки на территории г.о. Саранск, были оснащены системой видеонаблюдения. Все транспортные средства соответствуют требованиям для перевозки маломобильных групп населения, оборудованы системой наклона пола и аппарелью для въезда и выезда инвалидов на креслах-колясках, системой звукового автоинформирования пассажиров, бегущей строкой внутри салона и системой наружной визуализации. На проведение мероприятий по обеспечению транспортной безопасности было затрачено более 50 млн. рублей.

С 1 сентября 2018 года на пассажирском транспорте, осуществляющем регулярные перевозки пассажиров на территории Республики Мордовия по муниципальным и межмуниципальным маршрутам в городском и пригородном сообщении, была внедрена новая система предоставления отдельным категориям населения мер социальной поддержки по проезду с использованием единой социальной электронной карты жителя Республики Мордовия, которая заменила бумажные проездные карты. Единая социальная электронная карта жителя Республики Мордовия действует во всех районах Республики Мордовия и позволяет вести персонифицированный учет перевезенных граждан льготной категории.

На территории Республики Мордовия пассажирские перевозки также осуществляются с помощью такси. Рынок таксомоторных перевозок ежегодно расширяется, повышается качество предоставляемых услуг. Условия современных хозяйственных отношений заставляют таксомоторные компании стремиться к улучшению сервиса, повышению оперативности работы и безопасности перевозки пассажира при одновременном поддержании конкурентоспособных цен. В настоящее время в данной сфере задействовано более 3 тыс. транспортных средств, услуги по осуществлению перевозок пассажиров и багажа легковым такси на территории Республики Мордовия оказывают 466 индивидуальных предпринимателя и 24 юридических лица.

По состоянию на 31.12.2018 г. было выдано 4958 разрешений.

Всего действующих разрешений 3156, из них:

у юридических лиц 832

у индивидуальных предпринимателей 2323

За 2018 год было выдано 272 разрешения, из них:

148 юридическим лицам;

124 индивидуальным предпринимателям.

Необходимо отметить, что цвет такси – визитная карточка региона. Поэтому в преддверии чемпионата мира по футболу 2018 г. и в целях создания узнаваемого бренда легкового такси были внесены изменения в региональное законодательство и установлена единая цветовая гамма (желтая и белая) для автомобилей, используемых в таксомоторных перевозках.

В целях принятия дополнительных мер по организации транспортного обслуживания пассажиров легковыми такси на объектах спортивных мероприятий в период проведения чемпионата мира по футболу FIFA 2018 года на территории г.о. Саранск Министерством строительства, транспорта и дорожного хозяйства Республики Мордовия:

1. Проведен конкурсный отбор юридических лиц и индивидуальных предпринимателей на осуществление деятельности по перевозке пассажиров и багажа легковым такси и их транспортных средств в период подготовки и проведения чемпионата мира по футболу FIFA 2018 года в городе Саранске.

По результатам конкурсного отбора были определены 10 перевозчиков (88 транспортных средств) которые осуществляли транспортное обслуживание пассажиров легковыми такси на объектах Чемпионата мира по футболу.

2. Заключены соглашения об информационном взаимодействии в сфере перевозок пассажиров и багажа легковым такси на территории Республики Мордовия с диспетчерскими службами: «ЯндексТакси», «ВЕЗЁТ-САРАНСК» и «Максим-Саранск». Реализация данных соглашения позволила осуществлять мониторинг таксомоторных перевозок в режиме реального времени и обеспечило навигацию к зонам посадки такси на объектах инфраструктуры Чемпионата.

В период проведения чемпионата мира по футболу FIFA 2018 была проделана комплексная работа по организации транспортного обслуживания болельщиков и гостей спортивного мероприятия, так закупленные ранее 50 городских низкопольных автобусов и 30 троллейбусов, позволили обеспечить пассажирские перевозки по городским маршрутам и маршрутам спортивных соревнований на высоком уровне.

Общее количество транспорта, осуществлявшего пассажирские перевозки на территории г.о. Саранск в дни проведения матчей составило 525 единиц, из них 59 троллейбусов, 466 автобусов. Организована работа шаттлов в количестве 81 единицы. В период проведения соревнований, автомобильным транспортом всего было перевезено более 2,5 млн. человек.

*Факторы, препятствующие развитию конкуренции на рынке**услуг перевозок пассажиров наземным транспортом*

Затрудняет предпринимательскую деятельность на данном рынке - недобросовестная конкуренция, связанная с незаконной деятельностью нелегальных перевозчиков.

*Основные направления деятельности по дальнейшему развитию:*

В целях решения поставленных задач предусматривается актуализация Плана мероприятий («дорожной карты») по развитию конкуренции на рынке услуг перевозок пассажиров наземным транспортом в Республике Мордовия (распоряжение Правительства Республики Мордовия от 18.01.2016 №12-Р).

***Рынок услуг жилищно-коммунального хозяйства***

*Результаты развития в 2018 году.*

Все числовые значения целевых показателей (их 5), обозначенных в республиканской «дорожной карте» по развитию конкуренции, достигнуты.

*Характеристика конкурентной среды.*

Жилищно-коммунальный комплекс Республики Мордовия является одним из самых больших секторов экономики и включает в себя около трети основных фондов. Населению и другим потребителям предприятиями жилищно-коммунального хозяйства предоставляется около 20 видов услуг.

**Жилищные услуги.**

В Республике Мордовия реализуется План мероприятий («дорожная карта») по развитию конкуренции в сфере жилищно-коммунального хозяйства на территории Республики Мордовия, утвержденный распоряжением Правительства Республики Мордовия от 02.09.2015г.№706-Р.

В соответствии с данной «дорожной картой» определены системные и первоочередные отраслевые мероприятия по развитию конкуренции, реализация которых будет способствовать развитию добросовестной конкуренции и конкурентных отношений и позволит достигнуть улучшений на рынке услуг жилищно-коммунального хозяйства республики.

К мерам по созданию условий для развития конкуренции на рынке услуг жилищно-коммунального хозяйства можно отнести лицензионный доступ к этой деятельности организаций, осуществляющих деятельность по управлению многоквартирными домами.

На сайте Министерства жилищно-коммунального хозяйства, энергетики и гражданской защиты населения Республики Мордовия в разделе «Управление Государственной жилищной инспекции в Республике Мордовия» размещен реестр лицензируемых организаций по управлению многоквартирными домами, согласно которому по состоянию на 1 января 2019 года насчитывается 124 лицензируемых организаций по управлению многоквартирными домами.

Таким образом, в Республике Мордовия 124 лицензируемых организаций осуществляют управление многоквартирными домами, 91 товариществ собственников жилья, осуществляющих управление самостоятельно.

Осуществляют деятельность на территории г.о. Саранск 24 управляющих компании. Есть муниципальные районы, на территории которых работают несколько управляющих компаний, такие как: Темниковский (2 управляющие компании), Рузаевский (7 управляющий компаний), Лямбирский (3 управляющие компании), Ковылкинский (2 управляющие компании), Зубово-Полянский (2 управляющие компании) и Ардатовский (2 управляющие компании). В остальных районах, как таковая конкуренция не развита.

Отсутствие конкуренции объясняется тем, что данный вид деятельности в небольших населенных пунктах является непривлекательным бизнесом, в связи с низкими тарифами на жилищные услуги и высокими затратами на обслуживание жилищного фонда, которому, как правило, более 20 лет.

Конкуренцию сдерживает, прежде всего, убыточность управляющих компаний, вызванная дефицитом оборотных средств, задолженностью за потребленные энергоресурсы и обязательным платежам в бюджеты всех уровней.

В соответствии с Жилищным кодексом Российской Федерации размер платы за содержание жилого помещения в многоквартирном доме, в котором не созданы ТСЖ, определяется на общем собрании собственников помещений в таком доме с учетом предложений управляющих компаний. Как правило, в ряде муниципальных районов республики жилищные тарифы не пересматривались уже несколько лет, то есть предложения, которые вносит управляющая компания, собственниками не принимаются.

В результате, управляющие компании не в силах оказывать услуги по обслуживанию жилфонда на должном уровне, а население соответственно недовольно качеством оказываемых услуг.

Вместе с тем рынок является социально значимым и входит в группу рынков услуг, которые, наряду с преимущественно недостаточной концентрацией компаний и узким спектром предложения по ассортиментному составу, характеризуются сравнительно низкой удовлетворенностью потребителей уровнем цен и качеством.

Информационная открытость отрасли жилищно-коммунального хозяйства Российской Федерации обеспечивается функционированием государственной информационной системы жилищно-коммунального хозяйства в соответствии с [Федеральным законом](garantF1://70600450.0) «О государственной информационной системе жилищно-коммунального хозяйства».

По итогам 2018 года процент регистрации в ГИС ЖКХ ресурсоснабжающих организаций и организаций, осуществляющих управление многоквартирными домами, составляет 100 %.

В республике функционирует Некоммерческая организация «Республиканский Фонд капитального ремонта многоквартирных домов» (далее - Фонд), который создан в целях обеспечения безопасных и благоприятных условий проживания граждан и стимулирования реформирования жилищно-коммунального хозяйства и формирования эффективных механизмов управления жилищным фондом. Задачами Фонда являются также привлечение на капремонт бюджетных средств, средств собственников помещений и иных источников, не запрещенных законом, а также обеспечение прозрачности и эффективности их использования. В рамках работы Фонда разработана и подготовлена республиканская адресная программа «Проведение капитального ремонта общего имущества в многоквартирных домах, расположенных на территории Республики Мордовия» на 2014-2043 годы.

В 2018 году Управлением государственной жилищной инспекции Республики Мордовия проведено 1 229 проверок лиц, осуществляющих управление многоквартирными домами, а также юридических лиц и индивидуальных предпринимателей, осуществляющих деятельность по выполнению услуг по содержанию и (или) работ по ремонту общего имущества в многоквартирном доме в соответствии с требованиями законодательства Российской Федерации.

Количество выданных предписаний об устранении выявленных нарушений в 2018 г. составило 411.

В сравнении с аналогичным периодом прошлого года проведено проверок больше на 92 (в 2017 г. - 1 137), выдано предписаний об устранении выявленных нарушений больше на 111 (в 2017 г. - 300).

**Коммунальные услуги.**

Коммунальный комплекс включает в себя 713,8 км. тепловых сетей, 3167,2 км. – водопроводных, 857,2 км. – канализационных, 11181,6 км. - электрических сетей, 131 отопительных котельных, водозаборы, очистные сооружения канализации и другие объекты, предназначенные для производства и поставки коммунальных услуг потребителям.

По состоянию на 1 января 2019 г. в республике насчитывается порядка 65 ресурсоснабжающих организаций, ряд которых являются многоотраслевыми. В том числе 35 - осуществляют водоснабжение, 30 -водоотведение и очистку сточных вод, 28 - теплоснабжение, 12 - горячее водоснабжение, 4 - электроснабжение, 1 - газоснабжение, 1 - региональный оператор по обращению с твердыми коммунальными отходами.

Почти все организации, оказывающие услуги в сфере ЖКХ на территории Республики Мордовия, работают в условиях низкой конкуренции либо в силу особенностей законодательства, либо в силу экономических причин.

В качестве примера можно привести предприятия, оказывающие услуги водоснабжения, согласно действующему законодательству невозможно разделить поставку и транспортировку воды, поэтому здесь развитие конкуренции может быть только с развитием сетей водоснабжения, что в настоящее время в республике практически не осуществляется.

Вместе с тем рынок является, социально значимым и входит в группу рынков услуг, которые, наряду с преимущественно недостаточной концентрацией компаний и узким спектром предложения по ассортиментному составу, характеризуются сравнительно низкой удовлетворенностью потребителей уровнем цен и качеством.

Какие-либо значимые изменения на рынках услуг ЖКХ отсутствуют, по сравнению с показателями 2017 г. ситуация практически осталась прежней.

Минжилкомхоз Республики Мордовия является главным распорядителем средств республиканского бюджета по предоставлению субсидий юридическим лицам:

на возмещение части затрат на уплату процентов за пользование кредитом, согласно постановлению Правительства Республики Мордовия от 13 августа 2012 г. N 306 (с изменениями и дополнениями) «Об утверждении Порядка предоставления из республиканского бюджета Республики Мордовия субсидий юридическим лицам на возмещение части затрат на уплату процентной ставки по кредитам, полученным в российских кредитных организациях на реализацию в сфере коммунального хозяйства инвестиционных проектов по строительству (реконструкции) котельных или модернизации теплотехнического оборудования, а также по строительству (реконструкции) или модернизации сетей, оборудования и объектов водоснабжения и водоотведения, а также по строительству (реконструкции) или модернизации сетей уличного освещения»;

на возмещение части затрат на уплату лизинговых платежей по договорам лизинга, заключенным с российскими лизинговыми компаниями, согласно постановлению Правительства Республики Мордовия от 1 июня 2015 г. N 314 (с изменениями и дополнениями) «Об утверждении Порядка предоставления субсидий юридическим лицам на возмещение части затрат на уплату лизинговых платежей по договорам лизинга, заключенным с российскими лизинговыми компаниями на приобретение машин и оборудования, используемых для реализации в сфере коммунального хозяйства инвестиционных проектов по строительству (реконструкции) котельных или модернизации теплотехнического оборудования, оборудования и объектов водоснабжения и водоотведения, строительству (реконструкции) или модернизации сетей, а также по строительству (реконструкции) или модернизации сетей уличного освещения»;

на возмещение недополученных доходов по тарифам на коммунальные услуги для населения, согласно постановлению Правительства Республики Мордовия № 52 от 01 февраля 2016 года «Об утверждении Порядка предоставления субсидий организациям, предоставляющим коммунальные услуги по тарифам для населения, на возмещение недополученных доходов».

В 2018 году организациям предоставлено субсидий:

на возмещение части затрат на уплату лизинговых платежей по договорам лизинга, заключенным с российскими лизинговыми компаниями в размере 28,1 млн. рублей;

на возмещение части затрат на уплату процентов за пользование кредитом в размере 2,6 млн. руб.;

на возмещение недополученных доходов по коммунальным тарифам для населения в размере 47,3 млн. рублей.

В 2018 году частными инвесторами проведены мероприятия по модернизации и строительству 14 объектов теплоснабжения (котельных) общей стоимостью 227,3 млн. рублей.

Вместе с тем, результаты мониторингов по оценке конкурентной среды на рынке услуг жилищно-коммунального хозяйства потребителями показывают, что данные услуги - услуги с невысокой удовлетворенностью потребителей как уровнем цен, так и качеством предоставления. Данный рынок относится к группе рынков с развивающейся конкуренцией.

*Факторы, препятствующие развитию конкуренции на рынке**услуг жилищно-коммунального хозяйства:*

износ коммунальных сетей: теплоснабжения, водоснабжения, водоотведения;

убыточность компаний, дефицит оборотных средств;

зачастую отсутствие желающих приобрести объекты жилищно-коммунального хозяйства государственных и муниципальных предприятий, существляющих неэффективное управление, на основе концессионных соглашений.

*Основные направления деятельности по дальнейшему развитию:*

В целях решения поставленных задач предусматривается актуализация Плана мероприятий («дорожной карты») по развитию конкуренции в сфере жилищно-коммунального хозяйства на территории Республики Мордовия, (распоряжение Правительства Республики Мордовия от 02.09.2015г.№706-Р).

***Рынок услуг дошкольного образования***

*Результаты развития в 2018 году.*

Числовое значение целевого показателя, обозначенное в республиканской «дорожной карте» по развитию конкуренции, достигнуто.

*«Удельный вес численности детей частных дошкольных образовательных организаций в общей численности детей дошкольных образовательных оргнизаций» – 0,59%. Целевой показатель -0,58% .*

*Характеристика конкурентной среды.*

Конкурентная среда в сфере дошкольных образовательных услуг характеризуется доминированием муниципальных организаций. На 1 января 2019 года на территории республикии функционируют 200 дошкольных образовательных организаций (юридических лиц), из них 198 - муниципальные и 2 – негосударственные.

Проводится планомерная работа по развитию и повышению качества системы дошкольного образования. Реализуемые мероприятия позволили уже к 2016 году ликвидировать очередность в детских садах детей в возрасте от 3 до 7 лет.

В целом по Республике Мордовия показатель доступности дошкольного образования на 01.01.2019 г. детей в возрасте от 3 до 7 лет составляет 100%, для детей в возрасте от 2 месяцев до 3 лет –97,87 процента. 100 процентная доступность дошкольного образования для детей в возрасте от 2 месяцев до 3 лет обеспечена в 21 муниципальном районе республики или 91,3% от их общего количества.

За 2012-2018 годы введено 7541 дополнительное место в дошкольных образовательных организациях за счет строительства, реконструкции, капитального ремонта и эффективного использования площадей дошкольных образовательных организаций.

Построено, приобретено, реконструировано и капитально отремонтировано 56 объектов дошкольного образования, в том числе: построено 21 здание детских садов на 3525 мест и приобретено – 6 на 425 мест, реконструировано – 6 на 335 мест, капитально отремонтировано - 26 дошкольных образовательных организаций на 1750 мест, создано 1506 дополнительных мест в 58 детских садах за счет эффективного использования площадей дошкольных образовательных организаций.

В целях обеспечения прозрачности в предоставлении места в дошкольных образовательных организациях с 2013 года на всей территории республики функционирует единая автоматизированная информационная система «Е-услуги. Образование» (модуль – электронная очередь), которая позволяет вести реестр детей, нуждающихся в предоставлении места в дошкольных образовательных организациях. При этом учитывается выбор приоритетного детского сада родителями, имеющиеся льготы и специализация по здоровью. Родители имеют возможность подачи заявления в удаленном доступе, исключая вмешательство непосредственного руководителя дошкольной образовательной организации.

Повышению охвата детей дошкольным образованием от 1 до 7 лет способствует применение вариативных форм предоставления услуг дошкольного образования. В 113 образовательных организациях открыты 131 групп кратковременного пребывания с удобным для родителей графиком работы. В сельских поселениях открыты 9 групп службы «Выездной воспитатель». Действуют 224 центра консультативной помощи, в которые за 2018 год обратилось более 8,5 тысяч родителей.

На базе ГБУ ДПО «Мордовский республиканский институт образования» функционируют два ресурсных центра:

Республиканский дистанционный консультационный центр по поддержке вариативных форм дошкольного образования. Цель создания - повышение доступности и качества дошкольного образования через развитие вариативных форм и совершенствование методической, психолого-педагогической, диагностической и консультативной помощи родителям, обеспечивающих получение детьми дошкольного образования в форме семейного образования (приказ Минобразование Республики Мордовия от 14 июля 2016 года).

Республиканский ресурсный центр развития социально ориентированных некоммерческих организаций в сфере образования (приказ Минобразование Республики Мордовия от 27 июля 2016 года). Цель создания - обеспечение ресурсной поддержки социально ориентированных некоммерческих организаций в сфере образования, развитие и повышение эффективности их деятельности. Задачами Центра являются: интеграция информации о ресурсах и возможностях для развития НКО, консолидация информации для СО НКО на одном информационном ресурсе, оказание методических и образовательных услуг, в том числе с использованием онлайн и оффлайн сервиса, обобщение и распространение положительного опыта, информирование населения о возможностях реализации своих интересов через СО НКО, как институтов гражданского общества.

Работает на базе ГБУ ДПО «Мордовский республиканский институт образования» «горячая линия» по развитию моделей организации дошкольного образования.

Методическое сопровождение СО НКО проводится на базе ГБУ ДПО «Мордовский республиканский институт образования» (проведение консультаций, подготовка методических материалов и инструкций, в том числе с использованием информационно-коммуникационных технологий; подготовка, переподготовка и повышение квалификации работников ЧДОО и ИП; проведение обучающих семинаров, совещаний, конференций и других научно-просветительских мероприятий). Педагоги ЧДОО и ИП обучаются на курсах повышения квалификации на базе региональных образовательных организаций высшего образования, мастер-классах, семинарах и конференциях, круглых столах, педагогических чтениях, видеоконференциях, организуемых как на региональных таки на муниципальных уровнях.

В целях повышения компетентности педагогов дошкольного образования в открытом доступе в сети Интернет, СМИ размещаются информационные и методические материалы для сотрудников ЧДОО и ИП.

На базе ГБУ РМ «Центр мониторинга и оценки качества образования» проводится присвоения (подтверждения) квалификационной категории.

В Министерстве образования Республики Мордовия и каждом муниципальном образовании функционируют муниципальные консультативные центры для физических и юридических лиц, желающих организовать услуги по дошкольному образованию, присмотру и уходу за детьми, оказывается консультативная помощь в регистрации и лицензировании частных дошкольных организаций. Организовано участие ЧДОО в проектной деятельности. Воспитанникам ЧДОО представляется возможность принимать участие педагогов и воспитанников в республиканских конкурсах. Организовано участие представителей ЧДОО в деятельности региональных рабочих групп по вопросам дошкольного образования, в конференциях, семинарах, общественных обсуждениях. Министерством образования Республики Мордовия оказывается ЧДОО методическая помощь по введению ФГОС ДО, организации работы по созданию развивающей предметно-пространственной среды и другим вопросам дошкольного образования.

В соответствии с республиканским планом по содействию развития конкуренции на рынке услуг в системе дошкольного образования в Республике проводится информационная работа, включая СМИ, о роли конкуренции в социально-экономическом развитии республики, распространяются лучшие практики реализации проектов ЧДОО.

В целях содействию развитию конкуренции на рынке услуг дошкольного образования проводятся обучающие тренинги, «круглые столы» и другие формы обучения специалистов ЧДОО по выявлению и устранению административных и организационных барьеров. Осуществляется исследование рынков на предмет их эффективности, проводится мониторинг удовлетворенности потребителей качеством товаров и услуг на рынках услуг в республике.

Новое качество дошкольного образования в республике обеспечивается модернизацией материально - технической базы, обновлением содержания и технологий дошкольного образования, переподготовкой педагогических кадров, эффективным использованием имеющихся ресурсов, развитием конкурентной среды предоставления образовательных услуг.

Перспективные возможности по обеспечению доступности дошкольного образования связаны с ростом доли негосударственного сектора. Услуги индивидуальных предпринимателей востребованы как альтернативная форма развивающего направления по присмотру и уходу до получения дошкольного образования до зачисления ребенка в муниципальную дошкольную образовательную организацию.

В республике работают 14 центров раннего развития ребенка, организованных индивидуальными предпринимателями, которые посещают более 3,8 тысяч детей в возрасте от 8 мес. до 7 лет. Функционирует детский развивающий центр «Детская парковка» с инклюзивным образованием (включение детей с ограниченными возможностями здоровья в общую среду развития детей). Деятельность центра направлена на оказание качественных и профессиональных услуг в сфере воспитания, образования и развития здоровых детей и детей с ограниченными возможностями здоровья посредством инклюзивного образования,решение задач реабилитации, развития и адаптации детей с ограниченными возможностями здоровья.

Однако актуальными остаются вопросы финансирования, кадрового наполнения и инфраструктурного обеспечения таких центров.

Внедряются новые формы предоставления услуг дошкольного образования путем создания дошкольных групп на площадках высших учебных заведений. В ФГБОУ ВПО «Мордовский государственный педагогический институт им. М.Е. Евсевьева» с 2010 года функционирует Центр продленного дня для детей дошкольного возраста, который посещают 170 детей дошкольного возраста. Центр, помимо своих основных образовательных функций, выполняет и другие задачи, а именно является неотъемлемым компонентом непрерывной практической подготовки студентов и повышения квалификации и переподготовки кадров. В Центре созданы условия для реализации научно-исследовательских проектов, разработанных на базе аспирантуры и магистратуры института.

Высококвалифицированный кадровый состав (все педагоги республики уже прошли обучение и работают по новым стандартам), вливание значительных финансовых средств для создания новой инфраструктуры и укрепления материально-технической базы, повышение заработной платы, учреждение специальной премии Главы Республики Мордовия для результативно работающих воспитателей (на конкурсной основе с 2015 года выплачиваются премии по 50 000 руб.), позволили обеспечить повышение уровня удовлетворенности населения качеством дошкольного образования с 85% в 2014 году до 94,2% в 2018 году.

Благодаря всему комплексу мер, принятому в Республике Мордовия по обеспечению доступности и качества дошкольного образования, доступность дошкольного образования для детей в возрасте от 2 месяцев до 7 лет увеличилась по сравнению с 2014 годом на 17,37 %. (Справочно: 2014 год – 82,23 %, 2017 год - 99,6 %).

В целях обеспечения финансовой поддержки дошкольного образования негосударственным дошкольным образовательным организациям, осуществляющим образовательную деятельность, на возмещение затрат по финансовому обеспечению получения дошкольного образования предоставляется субсидия из средств республиканского бюджета Республики Мордовия в соответствии с нормативами, утвержденными Законом Республики Мордовия от 26 декабря 2016 г. № 94-З «О республиканском бюджете Республики Мордовия на 2017 год и плановый период 2018 и 2019 годов». Эффективность использования субсидии по Республике Мордовия за 2018 год составила 121,96 %.

*Факторы, препятствующие развитию конкуренции на рынке услуг дошкольного образования:*

неразвитость негосударственных образовательных организаций;

высокая затратность и длительная окупаемость процесса создания

дошкольной образовательной организации.

*Основные направления деятельности по дальнейшему развитию:*

Республика Мордовия участвует в федеральном проекте «Создание дополнительных мест для детей в возрасте от 2 месяцев до 3 лет в образовательных организациях, осуществляющих образовательную деятельность по образовательным программам дошкольного образования, на 2018 - 2019 годы, благодаря которому планируется ввести 750 дополнительных мест для детей в возрасте от 2 месяцев до 3 лет.

В рамках национального проекта «Демография» по направлению «Создание условий для осуществления трудовой деятельности женщин, имеющих детей, включая достижение 100 - процентной доступности (к 2021 году) дошкольного образования для детей в возрасте до трех лет» будет создано 1320 новых дополнительных мест.

Таким образом, в результате реализации указанных мероприятий в республике будет введено 2070 дополнительных мест, что позволит обеспечить доступность дошкольного образования для детей в возрасте до трех лет к 2021 году в 100%-ом объеме.

Также необходимо создавать условия для прихода на рынок новых поставщиков услуг в форме некоммерческих организаций, индивидуальных предпринимателей и субъектов малого предпринимательства, что позволит муниципальным образованиям организовать предоставление услуги, без затрат на создание инфраструктуры для оказания услуг.

В целях решения поставленных задач предусматривается актуализация Плана мероприятий («дорожной карты») по развитию конкуренции в сфере образования в Республике Мордовия (распоряжение Правительства Республики Мордовия от 21.12.2015 г. № 975-Р), способствующего созданию равных конкурентных условий в сфере образовательных услуг, в т.ч. реализации мероприятий по развитию конкуренции в образовательных организациях дошкольного образования.

***Рынок услуг детского отдыха и оздоровления***

*Результаты развития в 2018 году.*

Числовое значение целевого показателя, обозначенное в республиканской «дорожной карте» по развитию конкуренции, достигнуто.

*«Численность детей в возрасте от 7 до 17 лет, проживающих на территории Республики Мордовия, в общей численности детей этой категории, отдохнувших в организациях отдыха детей и их оздоровления соответствующего типа стационарный загородный лагерь (приоритет), лагерь с дневным пребыванием, палаточный лагерь, стационарно-оздоровительный лагерь труда и отдыха)– 17%. Целевой показатель 16% .*

*Характеристика конкурентной среды.*

В республике функционирует 26 стационарных организаций отдыха детей и их оздоровления разных форм собственности (10 государственных, 7 муниципальных, 9 частных).

В 2018 году работали 495 организаций отдыха детей и их оздоровления с количеством 38 934 человек. Из них: 469 лагерей с дневным пребыванием детей с количеством – 33 494 человек, 519 детей выехали за пределы региона, 171 ребенок - многодневные походы, 4 750 - турпоходы.

С целью обеспечения информационной доступности о деятельности организаций отдыха и оздоровления детей на официальном сайте Минобразования Республики Мордовия в разделе, посвященном организации отдыха и оздоровления детей, размещен Реестр организаций отдыха детей и их оздоровления.

В период летней оздоровительной кампании 2018 года функционировало 374 муниципальных лагеря с дневным пребыванием детей, в том числе профильные лагеря для одаренных детей, для активистов учреждений дополнительного образования, для активистов среди сельских школьников, лагеря труда и отдыха, лагеря для несовершеннолетних, состоящих на профилактическом учете, лагеря военно-патриотической направленности «Школа выживания» и «Юнармейский».

Общую координацию действий исполнительных органов государственной власти Республики Мордовия по организации детского отдыха и занятости детей в летний период осуществляет Межведомственная комиссия по организации отдыха, оздоровления и занятости детей и подростков при Правительстве Республике Мордовия, полномочия и состав которой определены постановлением Правительства Республики Мордовия от 21 сентября 2010 года № 379 «О Межведомственной комиссии по организации отдыха, оздоровления и занятости детей и подростков при Правительстве Республики Мордовия».

С 2014 года в республике реализуется подпрограмма «Организация отдыха и оздоровления детей в Республике Мордовия» государственной программы Республики Мордовия «Социальная поддержка граждан на 2014-2020 годы», утвержденной постановлением Правительства РМ от 18 ноября 2013 года № 504.

Развитие сектора негосударственных (немуниципальных) организаций отдыха и оздоровления детей становится приоритетом на рынке услуг детского отдыха и оздоровления. Стандарт предлагает осуществлять содействие такому развитию путем привлечения потребителей в организации отдыха и оздоровления детей всех форм собственности с помощью предоставления компенсаций части стоимости путевки детей в организации отдыха и оздоровления.

С целью обеспечения информационной доступности о деятельности организаций отдыха и оздоровления детей ежегодно на официальном сайте Министерства образования Республики Мордовия размещается Реестр организаций отдыха детей и их оздоровления, расположенных на территории Республики Мордовия в соответствии с постановлением Правительства Республики Мордовия от 15 мая 2017 г. № 302 «Об утверждении Порядка формирования и ведения реестра организаций отдыха детей и их оздоровления и их оздоровления в Республике Мордовия».

Летний отдых детей и подростков организуется по 3-м основным направлениям:

1) организация отдыха и оздоровления детей, обучающихся и проживающих в государственных образовательных организациях, в том числе для детей-сирот и детей, оставшихся без попечения родителей;

2) предоставление субсидий муниципальным образованиям республики на организацию отдыха и оздоровление детей в пришкольных лагерях разного вида и профиля;

3) формирование методических материалов для разработки и дальнейшего утверждения программ пришкольных и республиканских лагерей.

В 2018 г. было организовано:

469 лагерей, организованные образовательными организациями, осуществляющими организацию отдыха и оздоровления обучающихся в каникулярное время:

438 лагерей на базе образовательных организаций;

9 лагерей на базе физкультурно – спортивных лагеря организаций;

2 лагеря на базе организаций социального обслуживания;

20 лагерей на базе прочих организаций.

26 лагерей организаций отдыха детей и их оздоровления сезонного или круглогодичного действия:

3 лагеря отдыха детей и их оздоровления круглогодичного действия;

23 лагеря отдыха детей и их оздоровления сезонного действия.

В вышеуказанных лагерях наряду с оздоровлением успешно реализуется образовательная деятельность учащихся по проектной, экспериментальной, исследовательской составляющей. Под руководством квалифицированных специалистов учащиеся выполняют научные проекты, углубляют свои знания по школьным предметам, а также развиваются физически.

Всего организованными формами отдыха, оздоровления и трудовой занятости в период летней кампании 2018 года было охвачено 798 несовершеннолетних, состоящих на различных видах профилактического учета в органах и учреждениях системы профилактики направленные в организации отдыха детей и их оздоровления.

Отдых для 655 детей-сирот и детей, оставшихся без попечения родителей, был организован в 3-х загородных оздоровительных лагерях, подведомственных Министерству образования Республики Мордовия.

*Факторы, препятствующие развитию конкуренции* в сфере организации летнего отдыха и оздоровления детей являются:

устаревшая инфраструктура загородных детских оздоровительных лагерей;

слабое развитие негосударственного сектора в области детского отдыха и оздоровления.

*Основные направления деятельности по дальнейшему развитию:*

В целях решения поставленных задач предусматривается актуализация Плана мероприятий («дорожной карты») по развитию конкуренции в сфере образования в Республике Мордовия (распоряжение Правительства Республики Мордовия от 21.12.2015 г. № 975-Р), способствующего созданию равных конкурентных условий в сфере образовательных услуг, в т.ч. реализации мероприятий по развитию конкуренции на рынке услуг детского отдыха и оздоровления.

***Рынок услуг дополнительного образования детей***

*Результаты развития в 2018 году.*

Числовое значение целевого показателя, обозначенное в республиканской «дорожной карте» по развитию конкуренции, достигнуто.

*«Увеличение численности детей и молодежи в возрасте от 5 до 18 лет, проживающих на территории Республики Мордовия, получающих образовательные услуги в сфере дополнительного образования в частных организациях, осуществляющих образовательную деятельность по дополнительным общеобразовательным программам» – 1%. Целевой показатель 1% .*

*Характеристика конкурентной среды.*

В целях создания благоприятных условий для самореализации обучающихся функционируют 48 организаций дополнительного образования детей, из них: (на начало 2018 года – 51 организация), с общим охватом 73710 человек (71,1 % общей численности детей и молодежи в возрасте от 5 до 18 лет, в том числе по линии Министерства образования РМ – 53868 человек).В возрастной структуре контингента обучающихся преобладают дети 10 – 14 лет и 5 – 9 лет (47,1% и 35,3% соответственно).

Реализуются 1 497 дополнительных общеобразовательных программ.

Основным сдерживающим фактором роста численности детей, посещающих частные учреждения в сфере дополнительного образования, является: низкие доходы населения по сравнению со средними значениями в РФ, соответственно, незначительная численность приобретающих дополнительные образовательные услуги – это не позволяет покрывать затраты организаций, оказывающих платные услуги дополнительного образования детей. Таким образом, ограниченная возможность населения пользоваться платными услугами для детей и молодежи, делают эти услуги в частных организациях нерентабельными. В 2018 г. на рынке дополнительного образования детей отрыта одна частная организация (ЧУ ДО «Умная школа»). Данная организация получила лицензию на осуществление образовательной деятельности по образовательной программе дополнительного образования детей и взрослых

В связи с этим основным направлением развития конкуренции на рынке предоставления дополнительных образовательных услуг является работа по созданию условий для появления частных организаций дополнительного образования, расширение спектра их услуг, обеспечение равного доступа детей к обучению в организациях различной формы собственности. Возможность получения дополнительного образования обеспечивается организациями различных сфер деятельности (образование, культура, спорт и другие), а также негосударственными (коммерческими и некоммерческими) организациями и индивидуальными предпринимателями.

Координирующую роль по развитию дополнительного образования в республике выполняет ГБОДОРМ «Республиканский Центр дополнительного образования», на базе которого создан модельный центр дополнительного образования.

Создан общедоступный навигатор по дополнительным общеобразовательным программам, с помощью которого родители смогут выбрать образовательные программы сообразно стремлениям, уровню подготовки и способностям детей.

Утвержден Паспорт приоритетного проекта «Доступное дополнительное образование для детей в Республике Мордовия». Основная цель проекта обеспечить к 2020 году качественными дополнительными общеобразовательными программами, в том числе на базе создающихся модельных центров дополнительного образования детей (охват не менее 75% детей в возрасте от 5 до 18 лет) с созданием вновь оснащенных мест.

Детский технопарк выполняет функции ресурсного, учебно-методического, организационного, экспертно-консультационного и социокультурного центра в республиканской системе дополнительного образования детей, обеспечивающего согласованное развитие дополнительных общеразвивающих программ для детей различной направленности. На базе детского технопарка ежегодно обучается 1000 детей по дополнительным общеобразовательным программам, соответствующим приоритетным направлениям технологического развития Республики Мордовия: «IТ», «Робо», «Био», «Аэро», «Энерджи», «Лазеро», «Авто», с использованием высокотехнологичного цеха «Hi-tec».

Внедрена модель дистанционного сетевого дополнительного образования естественнонаучного и инженерно-технического профилей посредством реализации сетевых интернет-проектов.

Подготовлено 110 проектов по направлениям работы квантов. Реализован совместный проект с детским технопарком «Кванториум» г. Чебоксары в рамках взаимодействия преподавателей. Определены опорные центры Детского технопарка в трех муниципальных районах (в Ковылкинском, Ичалковском и Краснослободском).

Пяти муниципальным организациям дополнительного образования, обеспечивающим реализацию современных дополнительных общеобразовательных программ и осуществляющим внедрение новых практик дополнительного образования в деятельность муниципальных образовательных организаций, присвоен статус муниципальных (опорных) центров дополнительного образования (Приказ МО РМ № 1086 от 29.12.2017г. «Об утверждении муниципальных опорных центров») *(Ичалковский, Ковылкинский, Лямбирский Дома детского творчества, Центр дополнительного образования «Юнитер» Рузаевского района, Центр детского творчества Чамзинского района)*.

Три организации дополнительного образования детей, став победителями республиканского конкурса организаций дополнительного образования детей, активно реализующих дополнительные общеобразовательные (общеразвивающие) программы технической направленности, получили по 500 тыс. рублей каждая (Указ Главы Республики Мордовия от 25 апреля 2016 г. № 97-УГ).

В июне 2018 года на базе детского технопарка «Кванториум» проведена научно- техническая профильная смена для 50 обучающихся образовательных организаций республики. В 2018 году на базе Детского технопарка активно реализовывался проект «Инженерные каникулы», охват составил более 1500 обучающихся.

Проведен республиканский конкурс научно-технического творчества обучающихся образовательных организаций, направленный на повышение интереса детей школьного возраста к научно-техническому творчеству. 93 участника представляли свои работы в 5 секциях. 15 победителей конкурса получили премии Главы Республики Мордовия в размере 5000 и 10 000 руб.

Наряду с развитием традиционных видов технического творчества в учреждениях дополнительного образования активно развиваются и новые направления, актуальные для современных детей и молодежи. В связи с массовым развитием информационно-коммуникационных технологий и компетенций получили развитие такие направления технического творчества, как программирование, компьютерный дизайн, компьютерная графика, медиадизайн, проектно-исследовательская деятельность.

Ежегодно определяется перечень рекомендованных республиканских конкурсных мероприятий.

Мероприятия включают в себя выставки, олимпиады, конкурсы и соревнования (в т.ч. командные), направленные на формирование навыков проектной деятельности и командной работы, скоординированные с системой выявления детей, проявивших выдающиеся способности, их сопровождения и мониторинга дальнейшего развития, нацеленные на решение задач раскрытия способностей каждого ребенка с различными образовательными возможностями и потребностями. А также обеспечивают формирование устойчивой мотивации детей, выявление способностей каждого ребенка (<http://cdod.edurm.ru/index.php/meropriyatiya/kalendar-meropriyatij-2017-18-uch-g>)

В 2018 году обучающиеся образовательных организаций республики приняли участие:

в 50 всероссийских, межрегиональных, областных мероприятиях;

более чем в 120 республиканских мероприятиях, в соответствии с Календарем республиканских массовых мероприятий с обучающимися образовательных организаций Республики Мордовия.

Особое место в сфере дополнительного образования молодежи занимают общественно-значимые проекты при поддержке полномочного представителя Президента Российской Федерации в Приволжском федеральном. В рамках проектов ПФО в г.о.Саранск 21-22 сентября 2018 года реализован комплекс мероприятий по поддержке детских домов и социальной адаптации детей, оставшихся без попечения родителей: «Вернуть детство», «Ума палата», «МастерОК», Спартакиада «Спортивный Олимп Приволжья», Республиканский многожанровый фестиваль среди воспитанников детских домов и школ-интернатов «Звезды детства». Воспитанники ГБОУ РМ «Ялгинский детский дом – школа», ставшие победителями на республиканском этапе Спартакиады представляли республику на заключительном этапе и заняли первое место среди 14 субъектов ПФО.

На межведомственной основе организовано и проведено более 1000 мероприятий патриотической, спортивной и творческой направленности: классные часы, «Уроки мужества», семинары в режиме видео-трансляции, проведение школьных, муниципальных этапов и республиканских финалов конкурсов и соревнований.

Популяризации патриотического воспитания способствует проведение республиканских мероприятий:

конкурсов патриотических песен: «Я люблю тебя, Россия!», «Афганское эхо»;

месячника оборонно-массовой работы;

республиканской спартакиады допризывной молодежи «Защитник Отечества»;

военно-спортивных игр «Зарница», «Победа».

В июле 2018г. в Ковылкинском районе проведен региональный этап проекта Приволжского федерального округа военно-спортивной игры «Зарница Поволжья», в котором приняли участие 308 юнармейцев из 22 муниципальных образований республики.

Летом 2018 года 40 обучающихся (20 обучающихся 8-9 классов общеобразовательных организаций Республики Мордовия и 20 обучающихся 10-11 классов) в июне-июле были направлены в г. Пензу для участия в проекте ПФО «Оборонно-спортивный оздоровительный лагерь «Гвардеец». В итоговом общем зачете команда региона 13 заняла 4 место.

Волонтеры Победы осуществляли волонтерское сопровождение парада Победы и шествия Бессмертного полка в г. Саранске и районах республики. По результатам Всероссийского конкурса «Послы Победы» два победителя из Республики Мордовия работали волонтерами на параде 9 мая в городе Москва.

В ноябре 2018 года состоялась церемония награждения победителей и призеров конкурса «ЛУЧШИЙ ШКОЛЬНЫЙ КРАЕВЕДЧЕСКИЙ МУЗЕЙ-2018» в рамках федерального партийного проекта «Историческая память»

Победителям и призерам вручены грамоты и подарки.

В Саранске 30 ноября 2018г состоялся Республиканский патриотический слет «Равнение на Героев». В рамках Слёта подведены итоги республиканских конкурсов «Лучший поисковый отряд» и «Лучший поисковик», состоялась презентация книги «Герои рядом. 100 примеров мужества».

По итогам V окружного слета «Никто не забыт» команда поисковиков из Республики Мордовии заняла 1 место в номинации «Информация», 2 место - в номинации «Результат» и 3 место – в номинации «Инновация».

В 2018 году в республике в 19 муниципальных образованиях (82%) на базе 38 общеобразовательных организаций функционируют кадетские классы по линии МВД, МЧС, по военно-морскому направлению (137 класс-комплектов, почти 4000 обучающихся), открыты казачьи классы.

Ежегодно все большее внимание уделяется добровольческому и волонтерскому движению школьников. «Тимуровским» движением охвачены более 23 тыс. школьников в 172 образовательных организациях республики.

Только за прошедший год при активной поддержке ребят очищено 68 родника, облагорожено 479 памятников, организовано 877 встреч с участниками Великой Отечественной войны, оказана адресная помощь более 1000 пожилым людям, в том числе и ветеранам военного и трудового подвига!

Важными шагами в патриотическом воспитании молодежи является создание условий для эффективной деятельности регионального отделения Общероссийской общественно-государственной детско-юношеской организации «Российское движение школьников».

Военно-патриотическое направление, как элемент Российского движения школьников, представлено деятельностью всероссийского военно-патриотического общественного движения «ЮНАРМИЯ».

По состоянию на конец 2018 года в рядах регионального движения «ЮНАРМИЯ» состоят 3205 обучающихся из 23 (100%) муниципальных образований республики(наконец 2017 года **-** 3072 юнармейца). Создано 120 отрядов (АППГ – 114 отрядов).

В период летней оздоровительной кампании была организована работа 11 пришкольных лагерей по дополнительным общеобразовательным программам военно-патриотической направленности «Юнармеец-1» и «Юнармеец – 2» для 187 юнармейцев.

С 29 октября по 3 ноября 2018 года в городе Саранск прошла Юнармейская смена «Патриот». В смене участвовало более 200 юнармейцев. В течение 5 дней дети изучали азы армейской жизни, навыки выживания, занимались спортивно- массовыми мероприятиями. В рамках проведения смены состоялось торжественное посвящение более 100 детей в движение «ЮНАРМИЯ».

Образовательные организации Республики Мордовия активно сотрудничают с Российским движением школьников. Сформирован реестр организаций дополнительного образования, которые пополнили ряды РДШ. Данное направление развивается с начала 2017-18 учебного года в каждом муниципальном районе.

С 13 по 19 августа 2018 года активисты РДШ приняли участие в тематической акции «ДоброСеребро» в рамках Года Добровольца.

На площадке детского оздоровительного лагеря «Сивинь» Краснослободского района прошла профильная экологическая смена, в которой приняли участие 50 обучающихся общеобразовательных организаций республики.

На базе ДОЛ «Энергетик» прошел Инновационный бизнес-лагерь 2018 для подростков от 14 до 17 лет. Образовательная программа направлена на изучение предпринимательской деятельности, основ робототехники, моделирования и конструирования, а также на развитие пространственного мышления. Все полученные навыки и знания участники смогут применить на практике, разрабатывая личный или групповой проект.

В ноябре 2018 года запущен профориентационный проект «Выбери свой путь». В рамках проекта школьники познакомились с профессиями предпринимателя и дизайнера.

Мероприятия, направленные на предупреждение детского дорожно-транспортного травматизма, проводятся на межведомственной основе, и в том числе с привлечением социально ориентированных некоммерческих организаций. На протяжении уже нескольких лет образовательные организации республики активно сотрудничают с АНО «Центр поддержки и защиты детства». Центром начата реализация социального проекта «Безопасная дорога для детей» в рамках конкурса Фонда Президентских грантов на развитие гражданского общества.

В 2018 году Республика Мордовия участвовала и признана победителем в отборе субъектов Российской Федерации на предоставление в 2019 году субсидии из федерального бюджета бюджетам субъектов Российской Федерации на:

создание ключевых центров (мобильных технопарков «Кванториум», центра, реализующего дополнительные общеобразовательные программы, в организациях, осуществляющих образовательную деятельность по образовательным программам высшего образования);

создание центра выявления и поддержки одаренных детей (региональный центр выявления, поддержки и развития способностей и талантов у детей и молодежи с учетом опыта Образовательного фонда «Талант и успех»);

поддержку реализации мероприятий по формированию современных управленческих и организационно-экономических механизмов в системе дополнительного образования детей в рамках федерального проекта «Успех каждого ребёнка» национального проекта «Образование».

В республике разработан паспорт Регионального проекта «Успех каждого ребенка», направленный на достижение цели по воспитанию гармонично развитой и социально ответственной личности на основе духовно-нравственных ценностей народов Российской Федерации, исторических и национально-культурных традиций.

*Факторы, препятствующие развитию конкуренции на рынке услуг дополнительного образования:*

осуществление перехода на нормативно-подушевое финансирование организаций дополнительного образования:

неразвитая система предоставления платных образовательных услуг в сфере дополнительного образования в соответствии с запросами населения;

слабая материально-техническая база.

*Основные направления деятельности по дальнейшему развитию:*

В целях решения поставленных задач предусматривается актуализация Плана мероприятий («дорожной карты») по развитию конкуренции в сфере образования в Республике Мордовия (распоряжение Правительства Республики Мордовия от 21.12.2015 г. № 975-Р), способствующего созданию равных конкурентных условий в сфере образовательных услуг, в т.ч. реализации мероприятий по развитию конкуренции в услуг дополнительного образования.

***Рынок услуг психолого-педагогического сопровождения детей с ограниченными возможностями здоровья***

*Результаты развития в 2018 году.*

Числовое значение целевого показателя, обозначенное в республиканской «дорожной карте» по развитию конкуренции, достигнуто.

*«Доля негосударственных (немуниципальных) организаций, оказывающих услуги ранней диагностики, социализации и реабилитации детей с ограниченными возможностями здоровья (в возрасте до 6 лет), в общем количестве организаций, оказывающих услуги психолого-педагогического сопровождения детей с ограниченными возможностями здоровья с раннего возраста» – 1%. Целевой показатель 1% .*

*Характеристика конкурентной среды.*

Психолого-педагогическое сопровождение – это система профессиональной деятельности, направленная на создание социально-психологических условий для успешного воспитания, обучения и развития ребёнка на каждом возрастном этапе. Поэтому забота о реализации права ребёнка на полноценное и свободное развитие является сегодня неотъемлемой целью деятельности любой образовательной организации.

Согласно требованиям Закона об образовании, в республике создана сеть специализированных поставщиков услуг психолого-педагогического сопровождения детей с ОВЗ. Функционируют учреждения психолого-медико-педагогической помощи для обучающихся, испытывающих трудности в освоении основных общеобразовательных программ, развитии и социальной адаптации. Организационную и методическую функции выполняет Центр психолого-педагогической, медицинской и социальной помощи, действующий с 2015 года, в рамках которого осуществляет свою деятельность Центральная психолого-медико-педагогическая комиссия Республики Мордовия (ЦПМПК).

Основными направлениями деятельности которой является проведение комплексного обследования детей с целью своевременного выявления особенностей в физическом и (или) психическом развитии и (или) отклонений в поведении детей, оказание консультативной помощи родителям, педагогическим и другим работникам по вопросам коррекционной работы с детьми, формирование банка данных о детях и подростках с ОВЗ, обучающихся и воспитывающихся в образовательных организациях республики.

Во всех 22 муниципальных районах функционируют муниципальные ПМПК, в г.о. Саранск – МУ «Городская психолого-медико-педагогическая консультация».

В дошкольных образовательных организациях функционируют 118 групп компенсирующей направленности и 18 групп комбинированной направленности.

В группах компенсирующей направленности осуществляется реализация адаптированной основной образовательной программы дошкольного образования, обеспечивающей коррекцию нарушений развития и учитывающей особенности психофизического развития обучающихся с ограниченными возможностями здоровья. В группах комбинированной направленности осуществляется совместное образование обучающихся, в том числе с ограниченными возможностями здоровья, в соответствии с основной образовательной программой дошкольного образования, включающей раздел «Коррекционная работа». На базе дошкольных образовательных организаций работают психолого– медико – педагогические консилиумы, созданы логопедические пункты, службы ранней помощи, целевой группой которых являются дети от 2 месяцев до 3 лет, имеющие ограничения жизнедеятельности, в том числе дети с ограниченными возможностями здоровья, центры сопровождения ребенка с ОВЗ от 3 до 7 лет.

С целью оказания методической, психолого-педагогической, диагностической и консультативной помощи без взимания платы в 23 муниципальных образованиях республики на базе 224 образовательных организаций, реализующих образовательную программу дошкольного образования, созданы консультационные центры, в том числе для оказания ранней помощи. Организована помощь и поддержка детей и семей целевых групп на основе индивидуальных программ службой ранней помощи совместно со специалистами системы дошкольного образования.

Функционирует детский развивающий центр «Детская парковка» с инклюзивным образованием (включение детей с ограниченными возможностями здоровья в общую среду развития детей). Задачи деятельности центра: вовлечение детей с ограниченными возможностями здоровья в систему инклюзивного или интегрированного образования; решение задач реабилитации, развития и адаптации детей с ограниченными возможностями здоровья; отсутствие негативного влияния на обучение детей без ограничений по здоровью; комфортные условия работы педагогов.

Всего в 2018 году в образовательных организациях работало 209 педагогов-психологов, 199 учителей – логопедов, 33 учителей - дефектологов, из них в дошкольных – 37 педагога-психолога, 138 учителей –логопедов, 16 учителей - дефектологов, в общеобразовательных организациях – 172 педагога-психолога, 61 учителей –логопедов, 17 учителей – дефектологов.

На базе ГБУ ДПО «Мордовский республиканский институт образования» работают Республиканский ресурсный центр развития социально ориентированных некоммерческих организаций и Республиканский дистанционный консультационный центр по поддержке вариативных форм дошкольного образования. Целью которых является в том числе: оказание консультативной помощи родителям, воспитывающим детей-инвалидов и детей с ОВЗ.

Психолого-педагогическая помощь оказывается детям, испытывающим трудности в освоении основных общеобразовательных программ, развитии и социальной адаптации. Она включает в себя:

психолого-педагогическое консультирование обучающихся, их родителей (законных представителей) и педагогических работников;

коррекционно-развивающие и компенсирующие занятия с обучающимися;

помощь обучающимся в профориентации, получении профессии и социальной адаптации.

В целях реализации мероприятий, направленных на совершенствование организации деятельности по воспитанию, обучению, обеспечению сопровождения детей, развитию и социальной адаптации детей, подготовке к самостоятельной жизни и оказанию детям юридической помощи в порядке, установленном законодательством Российской Федерации, организации для детей-сирот осуществляют взаимодействие с некоммерческими, в том числе общественными и религиозными, организациями, благотворительными фондами, а также отдельными гражданами - добровольцами (волонтерами).

С целью духовно-нравственного воспитания воспитанников организовано сотрудничество с Мордовской Метрополией Русской Православной Церкви. Для детей проводятся занятия в кружке «Основы православия», беседы на классных часах на тему нравственности: «Характеристики истинной любви», «Пьянство – грех, губящий душу», «В обстановке красоты, любви и добра», «Легко ли быть добрым?» и т.д.

Детские дома-интернаты активно сотрудничают с волонтерскими организациями, такими как «Ника» - волонтерский отряд экономического факультета МГУ им. Н.П. Огарева, «FLASH» - волонтеры аграрного факультета МГУ им. Н.П. Огарева, которые ежегодно проводят для воспитанников Новогодние представления и дискотеки, проводят акцию «Письмо для Деда Мороза», беседы с воспитанниками по вопросам социализации и социальной адаптации в современном обществе. Волонтерский отряд факультета иностранных языков МГПИ им. М.Е.Евсевьева проводит для дошкольников и младших школьников акцию «Изучаем иностранный язык весело», проводят концертные программы.

[Мордовская Республиканская общественная организация «Спортивный клуб «Терентич Тим](http://www.list-org.com/search.php?type=name&val=%D0%9C%D0%BE%D1%80%D0%B4%D0%BE%D0%B2%D1%81%D0%BA%D0%B0%D1%8F%20%D0%A0%D0%B5%D1%81%D0%BF%D1%83%D0%B1%D0%BB%D0%B8%D0%BA%D0%B0%D0%BD%D1%81%D0%BA%D0%B0%D1%8F%20%D0%BE%D0%B1%D1%89%D0%B5%D1%81%D1%82%D0%B2%D0%B5%D0%BD%D0%BD%D0%B0%D1%8F%20%D0%BE%D1%80%D0%B3%D0%B0%D0%BD%D0%B8%D0%B7%D0%B0%D1%86%D0%B8%D1%8F%20%20%D0%A1%D0%BF%D0%BE%D1%80%D1%82%D0%B8%D0%B2%D0%BD%D1%8B%D0%B9%20%D0%BA%D0%BB%D1%83%D0%B1%20%20%D0%A2%D0%B5%D1%80%D0%B5%D0%BD%D1%82%D0%B8%D1%87%20%D0%A2%D0%B8%D0%BC)» также принимает активное участие и оказывает помощь в проведении мероприятий для детей-сирот, детей, оставшихся без попечения родителей.

Общая численность детей с ограниченными возможностями здоровья и детей-инвалидов школьного возраста –2492 человек.

Численность детей с ограниченными возможностями здоровья и детей-инвалидов, которым созданы условия для получения качественного общего образования с использованием дистанционных образовательных технологий – 210 человек, что составляет 6 % от общего количества детей с ограниченными возможностями и детей-инвалидов школьного возраста.

Численность обучающихся, воспитанников с ограниченными возможностями здоровья –2326 человек (93,3 % от общего количества детей с ОВЗ и детей-инвалидов школьного возраста).

Численность обучающих индивидуально на дому по общеобразовательным программам – 218 человек (6 % от общего количества детей с ОВЗ и детей-инвалидов школьного возраста).

В государственной программе «Доступная среда» за 2011-2018 годы участвовало 142 образовательные организации.

В рамках Государственной программы Российской Федерации «Доступная среда» по договору с ГБОУ ВПО «Московский городской педагогический университет», ГБУ ДПО «Мордовский республиканский институт образования» организовано 36-ти часовое очное обучение специалистов общеобразовательных организаций республики по вариативным модулям программы «Организация инклюзивного образования детей-инвалидов, детей с ограниченными возможностями здоровья в общеобразовательных организациях».

В 2018 году обучение прошли 243 специалист по следующим категориям: руководители образовательных организаций; учителя-предметники, педагоги, классные руководителя; учителя-дефектологи, логопеды, педагоги-психологи, социальные педагоги, тьюторы.

В рамках Государственной программы Российской Федерации «Доступная среда» на 2011-2020 годы в 2018 году в предоставлении федеральных субвенций участвовало 2 образовательные организации.

Таким образом, развитие рынков услуг психолого-педагогического сопровождения детей с ОВЗ является важным социально-экономическим фактором в создании благоприятного социального климата, базы для развития и повышения качества человеческого капитала.

*Факторы, препятствующие развитию конкуренции на рынке услуг психолого-педагогического сопровождения детей с ограниченными возможностями здоровья:*

недостаточно развита система обеспечения получения помощи в консультационных центрах родителями (законными представителями) детей с ОВЗ и детей – инвалидов;

не развита система психолого - педагогических услуг, оказываемых негосударственными частными организациями;

недостаточно развита система дополнительных образовательных услуг, предоставляемых детям с ОВЗ.

*Основные направления деятельности по дальнейшему развитию:*

В целях решения поставленных задач предусматривается актуализация Плана мероприятий («дорожной карты») по развитию конкуренции в сфере образования в Республике Мордовия (распоряжение Правительства Республики Мордовия от 21.12.2015 г. № 975-Р), способствующего созданию равных конкурентных условий в сфере образовательных услуг, в т.ч. реализации мероприятий по развитию конкуренции на рынке услуг психолого-педагогического сопровождения детей с ограниченными возможностями здоровья, в рамках которого будет осуществляться работа по развитию сектора негосударственных (немуниципальных) организаций, оказывающих услуги ранней диагностики, социализации и реабилитации детей с ограниченными возможностями здоровья.

***Рынок медицинских услуг***

*Результаты развития в 2018 году.*

Числовое значение целевого показателя, обозначенное в республиканской «дорожной карте» по развитию конкуренции, достигнуто.

*«Доля затрат на медицинскую помощь по обязательному медицинскому страхованию, оказанную негосударственными (немуниципальными) медицинскими организациями, в общих расходах на выполнение территориальных программ обязательного медицинского страхования» по итогам 2018 г. составила 4,6%, при целевом значении не менее 4,0.*

*Целевой показатель Стандарта развития конкуренции не менее 10% .*

Установление регионального целевого показателя отличного от рекомендованного в Стандарте развития конкуренции произведено с учетом следующего фактора.

Основной проблемой, сдерживающей рост доли участия негосударственных медицинских организаций в системе ОМС, являются низкие тарифы на оплату медицинской помощи для медицинских организаций и, соответственно, для частных, определенные нормативно правовыми актами Российской Федерации и Республики Мордовия. Это сделано в целях повышения доступности к получению медицинских услуг для населения с низкой доходностью.

*Характеристика конкурентной среды.*

Рынок медицинских услуг представлен 361 организацией частной и государственной формы собственности. Из них доля медицинских организаций государственной и муниципальной форм собственности составила 37% (135), доля организаций частной формы собственности и индивидуальных предпринимателей составила 63% (226).

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| № №  пп/п | Количество организаций, осуществляющих медицинскую деятельность | 2015 г. | 2016 г. | 2017 г. | 2018 г. |
|  | Всего: | 297 | 304 | 338 | 361 |
| 1. | Организации, оказывающие услуги населению, в том числе: | 184 | 188 | 213 | 229 |
| 11.1 | государственные учреждения здравоохранения | 59 | 56 | 55 | 53 |
| 11.2 | юридические лица частной формы собственности | 106 | 112 | 136 | 148 |
| 11.3 | индивидуальные предприниматели | 19 | 20 | 22 | 28 |
| 22. | Организаций, не оказывающих услуги населению (имеющие медпункты для собственных сотрудников или детские образовательные  учреждения, дома-интернаты, объекты спорта и т.д.), в том числе: | 113 | 116 | 125 | 132 |
| 22.1 | государственной формы собственности | 59 | 57 | 57 | 56 |
| 22.2 | муниципальной формы собственности | 20 | 23 | 23 | 26 |
| 22.3 | частной формы собственности | 34 | 36 | 45 | 50 |

Число медицинских организаций частной формы собственности, участвующих в программе обязательного медицинского страхования растет, что способствует росту конкуренции между медицинскими организациями различных форм собственности и как результат - повышение качества и доступности медицинских услуг. Так, в 2014 году их было 4, в 2015 году – 7, в 2016 году – 13, в 2017 году – 15, в 2018 - 14.

Спектр оказываемой медицинской помощи медицинскими организациями частной формы собственности представлен различными услугами: первичная медико-санитарная помощь, специализированная (в том числе высокотехнологичной), оказание медицинской помощи при санаторно-курортном лечении, при проведении медицинских экспертиз, медицинских осмотров, медицинских освидетельствований, проведение амбулаторного гемодиализа, проведение МРТ и КТ, ЭКО.

Рынок медицинских услуг относится к рынкам с достаточно развитой конкуренцией. В тоже время, в разных муниципальных образованиях уровень развития конкуренции разный.

Среди 23 муниципальных образований республики к муниципальным образованиям с развитой конкуренцией относятся - 8. К муниципальным районам с недостаточно неразвитой конкуренцией относятся - 2.

Примерно 60% организации частной формы собственности и индивидуальных предпринимателей находятся в г. Саранске, 10% – в г. Рузаевка, 5% – в г. Ковылкино, 4% – в Чамзинском, 3% – в Ардатовском, 2% – в Атяшевском, 2% – в Ромодановском районе. Организации частной формы собственности, имеющие лицензию на медицинскую деятельность есть в 11 районах. Отсутствуют такие организации в - 5.

В 2018 году количество рассмотренных Минздравом Республики Мордовия заявлений о предоставлении лицензии на осуществление медицинской деятельности составило 26 (2017 г. – 38, 2016 г. – 23, 2015 г. – 30, 2014 г. – 22, 2013 г. – 19). Имеется практика открытия частных сетевых медицинских организаций, а также медицинских организаций, зарегистрированных в других областях.

Крупнейшим сегментом рынка частной медицины в республике является стоматология. Доля этого сегмента рынка оценивается в 60%. На втором месте находятся гинекология, лабораторная и функциональная диагностика – по 15%, на остальные виды медицинских услуг приходится 10%. На республиканском рынке платной медицины в последнее время активно развиваются косметология и офтальмология.

Общими тенденциями рынка частной медицины являются укрупнение формата и расширение профиля частных клиник, а также формирование сетей медицинских учреждений. Вместо одиночных медицинских кабинетов в республике появляются крупные многопрофильных медицинские центры. При этом главной задачей крупных игроков становится формирование бренда клиники.

С целью изучения мнения застрахованных лиц о качестве медицинской помощи, получаемой в медицинских организациях, осуществляющих деятельность в сфере ОМС, специалистами территориального фонда и страховых медицинских организаций проводится мониторинг удовлетворенности качеством и доступностью медицинской помощи в соответствии с приказами ФОМС от 29.05.2009 №118 «Об утверждении Методических рекомендаций «Организация проведения социологического опроса (анкетирования) населения об удовлетворенности доступностью и качеством медицинской помощи при осуществлении обязательного медицинского страхования», от 11.06.2015 №103 «Методические указания по проведению социологических опросов (анкетирования) застрахованных лиц в сфере обязательного медицинского страхования» и на основании приказа ТФОМС Республики Мордовия от 26.12.2016 №554 «О проведении социологического опроса (анкетирования) застрахованных лиц в сфере обязательного медицинского страхования на территории Республики Мордовия».

Анкетирование осуществляется в соответствии с двухуровневой системой мониторинга показателей удовлетворенности и информированности.

Первый уровень – сбор оперативной информации об удовлетворенности застрахованных качеством и доступностью медицинской помощи. Реализуется за счет проведения ежеквартальных социологических опросов по специальным анкетам, содержащим минимальный перечень показателей и обеспечивающих сбор оперативных статистических данных по удовлетворенности доступностью и качеством медицинской помощи в территориальной системе обязательного медицинского страхования.

Второй уровень – сбор развернутой информации об удовлетворенности застрахованных качеством и доступностью медицинской помощи, а также информированности о возможностях системы оказания медицинской помощи и о правах застрахованных лиц в сфере обязательного медицинского страхования. Используется для более детального анализа причин неудовлетворенности населения качеством и доступностью медицинской помощи, изучения уровня информированности застрахованных о своих правах при получении медицинской помощи.

При проведении социологических опросов используются анкеты, утвержденные Приказом ФОМС № 103 от 11.06.2015. Периодичность проведения социологических опросов по данным анкетам в плановом порядке - один раз в год. Анкетирование проводится в медицинских организациях по месту пребывания/посещения респондентами медицинской организации. Результаты проведённых социологических исследований доводятся до руководителей медицинских организаций, участвовавших в социологическом опросе.

Специалистами территориального фонда и страховых медицинских организаций в 2018 году опрошено 4 207 респондентов. По данным социологического опроса 90% удовлетворены качеством и доступностью медицинской помощи.

Основными причинами недовольства респондентов явились недостаточное материально - лекарственное обеспечение, использование личных денежных средств при получении медицинской помощи в рамках программы ОМС. При опросе респондентами отмечена необходимость: соблюдения принципов этики и деонтологии медицинских работников, проведения капитального ремонта и улучшения материально-технического оснащения медицинских организаций, транспортной доступности, организации лекарственного обеспечения.

Приказом Министерства здравоохранения Республики Мордовия от 15 июня 2018 г. № 713 создан Общественный совет по проведению независимой оценки качества условий оказания услуг медицинскими организациями, расположенными на территории Республики Мордовия» (в 2018 г. прошло три заседания).

Подведены итоги работы по независимой оценке качества условий оказания услуг медицинскими организациями. Проведен социологический опрос населения и анализ официальных сайтов медицинских в соответствии с приказом Министерства труда и социальной защиты Российской Федерации от 31 мая 2018 г. № 344н «Об утверждении Единого порядка расчета показателей, характеризующих общие критерии оценки качества условий оказания услуг организациями в сфере культуры, охраны здоровья, образования, социального обслуживания и федеральными учреждениями медико-социальной экспертизы». Подготовлены обязательный публичный отчет Главы Республики Мордовия о результатах независимой оценки качества условий оказания услуг организациями в сфере охраны здоровья, представляемого в законодательный (представительный) орган государственной власти субъекта Российской Федерации и план по устранению недостатков, выявленных в ходе независимой оценки качества условий оказания услуг организациями в сфере охраны здоровья.

Дополнительно организовано электронное анкетирование на официальных сайтах Министерства здравоохранения Российской Федерации www.rosminzdrav.ru, Министерства здравоохранения Республики Мордовия http://minzdravrm.ru, а также сайтах медицинских организаций.

*Факторы, препятствующие развитию конкуренции на рынке медицинских услуг:*

наличие недобросовестнгой конкуренции;

сложности в процедуре лицензирования;

высокий уровень финансовых вложений при открытии бизнеса;

предоставление медицинских услуг ненадлежащего качества.

*Основные направления деятельности по дальнейшему развитию:*

В целях решения поставленных задач предусматривается актуализация Плана мероприятий («дорожной карты») по развитию конкуренции в сфере оказания медицинских услуг в Республике Мордовия, распоряжение Правительства Республики Мордовия от 23.11.2015 г. №894-Р.

***Рынок услуг культуры***

*Результаты развития в 2018 году.*

Числовое значение целевого показателя, обозначенное в республиканской «дорожной карте» по развитию конкуренции, достигнуто.

*Показатель «Доля расходов муниципального бюджета, распределяемых на конкурсной основе на финансирование деятельности организаций всех форм собственности в сфере культуры» по итогам 2018 г. составила 10,7%, при целевом значении 8,4.*

*Целевой показатель Стандарта развития конкуренции не менее 30% .*

Установление регионального целевого показателя отличного от рекомендованного в Стандарте развития конкуренции произведено с учетом следующего фактора.

Проблемой развития сектора негосударственных (немуниципальных) организаций в сфере культуры является слабая привлекательность коммерческих организаций по оказанию отдельных видов услуг в сфере культуры из-за ограниченных возможностей населения пользоваться платными услугами в связи с низкими доходами.

Вместе с тем, рыноквходит в группу рынков республики с положительным экономическим эффектом для потребителя.

*Характеристика конкурентной среды.*

В настоящее время в Республике Мордовия функционируют 5 театров (4 республиканских театра: ГБУК «Государственный русский драматический театр», ГБУК «Государственный музыкальный театр им. И.М. Яушева», ГБУК «Мордовский государственный национальный драматический театр», ГБУК «Государственный театр кукол» и 1 городской ‒ МУК «Городской детский Центр театра и кино «Крошка»), 6 концертных организаций: ГБУК «Мордовская государственная филармония ‒ Республиканский Дворец культуры», ГБУК «Государственный камерный хор» , ГБУК «Мордовский государственный ансамбль песни и танца «Умарина», ГАУ РМ «Фольклорный ансамбль «Торама», АУ РМ по оказанию государственных услуг в сфере культуры «Джазовый оркестр «Биг-бенд «Саранск», ГАУ РМ «Театр песни «Росичи»; 502 библиотеки (из них 4 республиканские), 25 музеев, 2 учебных заведения отраслевой системы образования (средние специальные), 42 учреждения дополнительного образования детей, 495 организаций культурно-досугового типа.

Сектор негосударственных (немуниципальных) организаций в сфере культуры представляют:

музей, составленный из частных коллекций общественной организации «Владычный полк» (г. Саранск);

совместный проект ООО «Ростр и ГБУК «Мордовский республиканский музей изобразительных искусств им. С.Д. Эрьзи» «Время собирать…». Цель проекта ‒ объединить коллекции скульптур Эрьзи, хранящиеся в музеях и собраниях по всему миру (Россия, Азербайджан, Грузия, Италия, Франция, Аргентина и др.), а также работы, известные только по фотовоспроизведениям, в единый мультимедийный проект. ООО «Ростр» осуществлено 3-D сканирование скульптур, хранящихся в закрытых фондах МРМИИ им. С.Д. Эрьзи и Русского музея.

АНО «Театр-студия «Малый художественный альтернативный театрик» (МХАТик). Получивший грантовую поддержку во II-м конкурсе президентских грантов 2017 г., в 2018 г. успешно реализовал культурно-просветительский и художественно-эстетический театральный проект – создание спектакля-экскурсии «Дон Стефано» о жизни и творчестве великого скульптора С.Д. Эрьзи (Нефедова) по пьесе режиссера и писателя С. Сеничева. Спектакль стал экспериментальным проектом вне театрального антуража, был показан 19 мая 2018 г. (Ночь музеев) в «естественных» декорациях Мордовского республиканского музея изобразительных искусств им. С.Д. Эрьзи.

В 2018 г. АНО «Театр-студия «МХАТик» получил субсидию на развитие в размере 150 тыс. руб. (в 2017г.- 600 тыс. руб., основание − Постановление Правительства Республики Мордовия от 18.02.2013 г. № 38 «Об утверждении порядка определения объема и предоставления субсидий социально ориентированным некоммерческим организациям, осуществляющим деятельность в области культуры, искусства и …»). Благодаря субсидиям театр поддерживает репертуарные спектакли («Синяя птица», «Маленький П», «Поцеловать принцессу», «Папа с мамой» и др.) и инициирует новые театральные проекты («Сказки Ганса Христиановича Андерсена» в исполнении младших школьников, ряд литературных и благотворительных вечеров). Театр стал победителем II-го конкурса Фонда президентских грантов 2018 г. с проектом «Театральная лаборатория «ДетиМузыкаТеатр». В основе проекта - сотворчество детей-актеров и детей-музыкантов, в котором действующими лицами и исполнителями музыкальных произведений будут воспитанники АНО «Театр-студия «МХАТик» и Республиканской детской музыкальной школы-интерната, всего не менее 75 человек школьников в возрасте от 7 до 15 лет. Отдельным большим мероприятием проекта станет создание аудио-спектакля для детей-инвалидов, изолированных болезнью от общества, и детей, находящихся на лечении в больницах и госпиталях. Объем грантовой поддержки проекта составил 1,17 млн. рублей.

арт-студия МРМИИ им. С.Д. Эрьзи.

Предлагает интерактивную программу «Я ‒ Малевич», направленную на развитие творческой личностной активности. Участникам проекта предоставляются кисти, краски, холсты. В студии и на экспозиции музея по выходным дням ведет работу студия выходного дня KISточка. Все желающие могут освоить интересные техники и изобразительного и декоративно-прикладного искусства;

Развивается сотрудничество ГБУК «Государственный музыкальный театр им. И.М. Яушева» с ООО «Центр культурного развития «СарГрад» (создано 21.06.2016 г.), осуществляющего деятельность в области исполнительских искусств. Совместно реализован проект с применением механизмов государственно-частного партнерства (концертная программа «Новые приключения Лили, или Путешествие в страну красок», в которой принимают участие артисты музыкального театра, вокально-хореографическая студия «СарГрад», театр танца «AR-балет» ДКИ МГУ им. Н.П. Огарёва, коллектив современно-спортивного танца «Flash»).

Оказывается консультационная помощь индивидуальным предпринимателям, занимающимся народными художественными промыслами и ремеслами.

В 2018 г. был организован фестиваль промыслов, ремесел и народного творчества «Теньгушевское семицветье» в рамках Республиканского этнокультурного проекта «Мордовия Мастеровая». Проведен круглый стол с участием представителей органов государственной и муниципальной власти, народных умельцев, ученых, представителей общественных организаций и союзов на тему: «Роль традиционных промыслов и ремесел в сохранении сельских территорий и развитии туристической привлекательности региона», в ходе которого обсуждались проблемные вопросы развития народных промыслов и ремесел с позиций индивидуального предпринимательства. Также на фестивале состоялась презентация семейных мастерских по изготовлению традиционных мордовских и русских народных костюмов, матрешек и деревянной посуды, бытовой и сельскохозяйственной утвари, столярных изделий, глиняных игрушек и керамической посуды, сувенирной продукции, в том числе посвященной предстоящему Чемпионату мира по футболу.

В рамках чемпионата мира по футболу FIFA 2018 был организован масштабный Республиканский фестиваль самодеятельного народного творчества в формате презентаций муниципальных районов «Welcom в Мордовию!». В его рамках организованы многочисленные выставки декоративно-прикладного искусства, изделий художественных промыслов, хенд-мейда, состоялись мастер-классы от народных мастеров (резьба по дереву, вышивка, бисероплетение, лозоплетение и др.), что дало импульс к активизации деятельности индивидуальных предпринимателей, занимающихся народными художественными промыслами и ремеслами. В рамках культурной программы чемпионата все мастера имели возможность реализации своей сувенирной продукции и обмена опытом.

Таким образом, к основным мерам поддержки некоммерческого сектора культуры в Республике Мордовия в 2018 г. относились:

субсидии некоммерческим организациям, не являющимся государственными (муниципальными) учреждениями, на реализацию проектов в сфере культуры;

реализация совместных творческих проектов.

Согласно Указу Президента Российской Федерации от 7 мая 2018 г. № 204 «О национальных целях и стратегических задачах развития Российской Федерации на период до 2024 года» проведена работа по формированию региональных проектов «Культурная среда», «Творческие люди» и «Цифровая культура» в рамках национального проекта «Культура». В проекты паспортов включены показатели, нацеленные на развитие конкурентной среды в сфере культуры Республики Мордовия, в частности:

выделение субсидий некоммерческим организациям на творческие проекты, направленные на укрепление российской гражданской идентичности на основе духовно-нравственных и культурных ценностей народов Российской Федерации, включая мероприятия, направленные на популяризацию русского языка и литературы, народных художественных промыслов и ремесел;

выделение субсидий некоммерческим организациям на реализацию творческих проектов в области музыкального и театрального искусства.

Поддержка в форме субсидий гражданским культурным инициативам в формате грантов НКО Республики Мордовия, которые являются создателями собственных творческих мастерских, культурных центров, музеев, даст мультипликативный эффект и позволит им стать драйверами культурного развития республики.

ГКУ РМ «Научный центр социально-экономического мониторинга» в период с 14 по 31 мая 2018 г. была проведена независимая оценка качества условий оказания услуг учреждениями в сфере культуры (всего 20) в соответствии с распоряжением Правительства Республики Мордовия от 20 июня 2016 г. № 357-р «План мероприятий по проведению независимой оценки качества работы государственных учреждений Республики Мордовия, оказывающих услуги в сфере образования, культуры, здравоохранения и социального обслуживания населения на 2016-2018 годы.

Результаты свидетельствуют о довольно высокой оценке респондентами условий оказания услуг организациями культуры. Общий уровень удовлетворенности качеством оказания услуг в целом организациями культуры в Мордовии составил 89,55 % (35,82 балла их 40 максимально возможных, в 2017 году - 62,3%, в 2016 г.- 57,7%, позитивная динамика развития).

*Факторы, препятствующие развитию конкуренции на рынке услуг культуры:*

износ материально-технической базы государственных и муниципальных учреждений культуры;

недостаток финансовых средств для проведения реконструкций и приобретения современноого оборудования;

концентрация потребительскогоспроса на услуги культуры в городской местности.

*Основные направления деятельности по дальнейшему развитию:*

В целях решения поставленных задач предусматривается актуализация Плана мероприятий («дорожной карты») по развитию конкуренции в сфере услуг культуры в Республике Мордовия, приказ Минкультнаца Республики Мордовия от 6 апреля 2018 г. № 104).

***Рынок услуг социального обслуживания населения***

*Результаты развития в 2018 году.*

Числовое значение целевого показателя, обозначенное в республиканской «дорожной карте» по развитию конкуренции, достигнуто.

*Показатель «Удельный вес учреждений социального обслуживания, основанных на иных формах собственности, в общем количестве учреждений социального обслуживания всех форм собственности*» *по итогам 2018 г. составил 35,6%, при целевом значении 10%.*

*Характеристика конкурентной среды.*

Рынок услуг социального обслуживания населенияс развивающейся конкуренцией входит в группу рынков с положительным экономическим эффектом для потребителя, характеризуется сравнительно невысокой представленностью компаний, предоставляющих услуги.

На 1 января 2019 г. общее количество негосударственных поставщиков социальных услуг составило 21 ед. (на 1 января 2018 - 21 ед.).

Одной из особенностей современной демографической ситуации в Республике Мордовия является высокая численность лиц пожилого возраста и инвалидов. В связи с этим получение социальных услуг в стационарных учреждениях и социальное обслуживание на дому – наиболее востребованные формы обслуживания граждан пожилого возраста и инвалидов.

С целью развития конкуренции в сфере социального обслуживания населения распоряжением Правительства Республики Мордовия от 28 марта 2016 г. № 179-Р утвержден План мероприятий («дорожная карта») по развитию конкуренции в сфере социального обслуживания населения в Республике Мордовия (с изменениями, внесенными распоряжением Правительства Республики Мордовия от 10 мая 2017 г. № 283-Р, от 5 февраля 2018 г. № 57-Р).

В рамках Плана разрабатываются и реализуются меры, направленные на расширение участия негосударственного сектора экономики в оказании социальных услуг. В республике созданы условия для поддержки социально ориентированных некоммерческих организаций, в том числе путем предоставления субсидий из средств республиканского бюджета Республики Мордовия, субсидий юридическим лицам на возмещение части затрат на уплату процентов по кредитам, полученным юридическими лицами на реализацию инвестиционных проектов в сфере социального обслуживания, выплаты компенсации поставщикам социальных услуг части расходов, понесенных при оказании социальных услуг в установленном порядке.

Негосударственные организации-поставщики социальных услуг:

МРО ООО Инвалидов войны в Афганистане и военной травмы «Инвалиды войны» (предоставление социальных услуг в полустационарной форме социального обслуживания);

ОО «Мордовский правозащитный центр», ИП Булавкин П.А. (предоставление срочных социальных услуг);

АНО СОГ «Веста», АНО СОГ «Благо», АНО СОГ «Доброе дело», АНО СОГ «Очаг», АНО СОГ «Дари добро», АНО СОГ «Забота», АНО СОГ «Долголетие», АНО СОГ «Уют», АНО СОГ «Границы добра», АНО СОГ «Милосердие», АНО СОГ «Мы рядом», АНО СОГ «Добро рядом», АНО СОГ «Доверие», АНО СОГ «Надежда», АНО СОГ «Луч надежды», АНО СОГ «Содействие», АНО СОГ «Исток», АНО СОГ «Вера» (предоставление социальных услуг в форме социального обслуживания на дому некоммерческими организациями, не являющимися государственными учреждениями, в муниципальных районах Республики Мордовия).

Ежемесячно осуществляется анализ динамики численности получателей социальных услуг, в том числе получающих социальные услуги в негосударственных организациях социального обслуживания. Так, за 2018 год существенно увеличилось количество получателей социальных услуг в форме социального обслуживания на дому, получивших социальные услуги в негосударственных организациях социального обслуживания: с 7113 человек на 1 января 2018 года до 8831 человек на 1 января 2019 года (на 24,2%).

По состоянию на 1 января 2019 года доля получателей социальных услуг в негосударственных организациях составила 16,3 процента.

В целях привлечения социально ориентированных некоммерческих организаций к оказанию социальных услуг населению в Республике Мордовия принято постановление Правительства Республики Мордовия от 12 сентября 2016 г. № 461 «О порядке определения объема и предоставления субсидий за счет средств республиканского бюджета Республики Мордовия социально ориентированным некоммерческим организациям, не являющимся государственными (муниципальными) учреждениями, оказывающим социальные услуги в форме социального обслуживания граждан на дому», которым установлены условия участия в конкурсе, порядок проведения конкурса, порядок предоставления и методика расчета субсидии, а также контроль за ее использованием. В 2018 году заключены соглашения на предоставление субсидии за счет средств республиканского бюджета Республики Мордовия на оказание социальных услуг в форме социального обслуживания граждан на дому с 18 автономными некоммерческими организациями социального обслуживания граждан. Таким образом, доля средств республиканского бюджета Республики Мордовия, доведенных до социально ориентированных некоммерческих организаций, оказывающих социальные услуги населению, в общем объеме средств республиканского бюджета Республики Мордовия, направленных в 2018 году на социальное обслуживание граждан, составила 12,8%.

В течение 2018 года специалистами Минсоцтрудзанятости Республики Мордовия оказывалась методическая и консультативная помощь по вопросам развития и поддержки социально ориентированных некоммерческих организаций (осуществлялись выезды на заседания Наблюдательных советов, созданных при АНО социального обслуживания граждан в Ромодановском, Темниковском и Торбеевском муниципальных районах республики). Организованы совещания с сотрудниками автономных некоммерческих организаций социального обслуживания граждан «Милосердие» по Темниковскому и Теньгушевскому муниципальным районам Республики Мордовия, «Очаг» по Торбеевскому и Атюрьевскому муниципальным районам Республики Мордовия и «Вера» по Рузаевскому муниципальному району. Основная тематика совещаний: предоставление социальных услуг в форме социального обслуживания на дому, расширение охвата социальными услугами, развитие хозяйственного общества.

В целях обеспечения условий для проведения независимой оценки качества оказания услуг организациями социального обслуживания Республики Мордовия на заседании Общественного совета при Министерстве:

определен перечень организаций социального облуживания, подлежащих независимой оценке в 2018 году (27 организаций социального обслуживания, предоставляющие социальные услуги в стационарной форме социального обслуживания);

определена организация-оператор для проведения независимой оценки – ГКУ РМ «Научный центр социально-экономического мониторинга», которой включена в Тематический план научно-исследовательских работ на 2018 год тема исследования «Оценка качества и доступности получения социальных услуг в организациях социального обслуживания Республики Мордовия, предоставляющих социальные услуги в стационарной форме».

По итогам проведенной в 2018 году независимой оценки качества оказания услуг организациями социального обслуживания Республики Мордовия доля граждан, получивших социальные услуги у поставщиков социальных услуг в сфере социального обслуживания в Республике Мордовия всех форм собственности и удовлетворенных качеством предоставления социальных услуг от общего числа опрошенных, составила 95,9%.

По итогам рассмотрения результатов независимой оценки Общественным советом утверждены рейтинги организаций социального обслуживания Республики Мордовия, подготовлены предложения по улучшению качества работы организаций социального обслуживания Республики Мордовия.

В целях повышения качества предоставляемых социальных услуг населению во всех формах социального обслуживания проводится работа по содействию апробации методик и технологий в сфере социального обслуживания граждан, разрабатываемых поставщиками социальных услуг независимо от их организационно-правовых форм.

Ежегодно, во 2 квартале, в соответствии с приказом Минсоцзащиты населения Республики Мордовия от 22 октября 2014 г. № 43 «О разработке и апробации методик и технологий в сфере социального обслуживания» (с последними изменениями от 16 марта 2018 г. № ОД-97) проводится конкурс по отбору методик и технологий в сфере социального обслуживания.Конкурс проведен по следующим номинациям:

«Лучшая разработка и апробация методики и технологии при предоставлении социальных услуг в форме социального обслуживания на дому»;

«Лучшая разработка и апробация методики и технологии при предоставлении социальных услуг в стационарной и полустационарной форме социального обслуживания»;

«Лучшая разработка и апробация методики и технологии при предоставлении срочных социальных услуг».

*Факторы, препятствующие развитию конкуренции на рынке услуг социального обслуживания населения:*

Один из основных факторов – низкий уровень денежных доходов населения (потенциальных потребителей социальных услуг).

*Основные направления деятельности по дальнейшему развитию:*

В целях решения поставленных задач предусматривается актуализация Плана мероприятий («дорожной карты») по развитию конкуренции в сфере социального обслуживания населения в Республике Мордовия (с изменениями, внесенными распоряжениями Правительства Республики Мордовия от 10 мая 2017 г. № 283-Р, от 5 февраля 2018 г. № 57-Р).

***Розничная торговля***

*Результаты развития в 2018 году.*

Целевое значение показателя *«Доля оборота розничной торговли, осуществляемой на розничных рынках и ярмарках, в структуре оборота розничной торговли по формам торговли»* установлено в размере *6,5*%.

*По итогам 2018 г. составило – 6,5%.*

Установление регионального целевого показателя отличного от рекомендованного в Стандарте развития конкуренции произведено с учетом тенденции ежегодного снижения данного показателя (обусловлено требованиями действующего законодательства – переходу к современным формам торговли, что позволяет обеспечивать гарантированное качество товаров, безопасность, возможность его возврата).

*Характеристика конкурентной среды.*

Развитие потребительского рынка Республики Мордовия в 2018 году проходило под влиянием Чемпионата мира по футболу. Улучшилось качество предоставляемых услуг, обновилась инфраструктура потребительского рынка, созданы дополнительные рабочие места, увеличилось количество pos-терминалов, создавались условия для безбарьерной среды.

За отчетный период в сферах торговли создано более 330 постоянных рабочих мест, направлено инвестиций – 1757,8 млн. рублей (9 месяцев 2018 г.). Введены в эксплуатацию новые торговые комплексы ТЦ «Леруа Мерлен», ТЦ «Клевер», ТЦ «Караван», ТЦ «Перекресток», ТЦ «Спар», общей торговой площадью порядка 20 тыс. кв. м.

Пекарни и кофейни – один из наиболее уверенно развивающихся сегментов рынка общественного питания в республике. Широкую популярность за прошедший период приобрели пекарни – магазины: пекарня «Колобок» (ул. Володарского), «Пекарня «Печка» (пр. Российской Армии, ул. Невского), «Ардатовский пекарь» (ул. Б.Хмельницкого), «У дома» (Пр. 70 лет Октября), расширилась сеть кофейнь «Кофе лайк» (ул. Б.Хмельницкого).

Продолжают активно развиваться фирменные продуктовые сети местных предприятий, такие как: «Новотроицкие продукты», «Норовский», «Тавлинские продукты», «Мордовская водка», «Ельниковские продукты» «Глубинка», «Тепличное», «Ламзурь», «Птица». Данные магазины имеют формат шаговой доступности и предлагают широкий ассортимент продукции по ценам от производителя. В рамках системы кооперации, кроме фирменной продукции, в сетевых магазинах представлен ассортимент других региональных производителей. Например, в сети магазинов «Норовские продукты» представлены продукты таких производителей как «Ламзурь», СКЗ «Саранский». Подобная практика предполагает достижение максимального ассортиментного предложения для покупателя.

Фирменная продуктовая сеть местных предприятий открывается в спальных районах города Саранска, на первых этажах жилых домов.

Кроме того, продукцию местных производителей и фермерских хозяйств можно приобрести на ярмарках «выходного дня», которые проходят каждую субботу во всех районах городского округа Саранск. Для более полного обеспечения населения сельскохозяйственной и пищевой продукцией местных производителей ярмарки «выходного дня» проводятся по ценам до 20% ниже рыночных.

В муниципальных районах фермерская и сельскохозяйственная продукция представлена в фирменных магазинах местных производителей и на рынках и ярмарках муниципальных районов.

На территории республики созданы необходимые условия для осуществления торговли на розничных рынках и ярмарках товарами народного потребления, в т.ч. продукцией местных производителей. Ежегодно увеличивается количество проводимых ярмарок различных форматов. За 2018 г. на территории Республики Мордовия проведено 6695 розничных ярмарок, реализовано продукции на сумму более 6 млн. рублей. Доля продажи и на рынках и ярмарках составляет 6,8 (в 2017 г. – 6,7%).

В муниципальных образованиях функционирует 92 площадки под розничные ярмарки (специализированные, универсальные, выходного дня, с режимом работы – ежедневные, еженедельные) на 8590 торговых мест (4299 продовольственных торговых мест), в том числе в г.о. Саранск – 19 площадок, из них – 7 ярмарок выходного дня (места для реализации продукции предоставляются на бесплатной основе).

Для снятия напряженности на потребительском рынке в обеспечении населения продуктами питания, особенно социально значимыми товарами, в течение года осуществлялся ежедневный мониторинг ситуации по 40 наименованиям продовольственных товаров, обеспечена работа телефона «горячей линии» для населения по вопросам роста цен на продукты питания первой необходимости, качества реализуемых товаров и наличия товаров в торговых организациях республики.

Розничная торговля республики в 2018 году характеризовалась ростом потребительской активности, и увеличением динамики темпов роста. Оборот розничной торговли составил в объеме 92,3 млрд. рублей – 103,9% к предыдущему году.

Оборот розничной торговли на 92,7 процента формировался торгующими организациями и индивидуальными предпринимателями, реализующими товары вне рынка, доля продажи на рынках и ярмарках составила 6,5% (в 2017 г. – 6,7 процента).

В 2018 году на потребительском рынке республики сохранился незначительный рост цен на товары народного потребления.

Сводный индекс цен на все товары и услуги составил 101,9 процента, что на 0,4 п.п. ниже соответствующего периода прошлого года. На продовольственные товары цены выросли на 1,6% или на 1,0 п.п. ниже аналогичного показателя 2017 года. Основной прирост сложился за счет роста цен на основные продукты питания, которые по отношению к уровню 2017 года составили: маргарин и маргариновая продукция(9,5%), мороженое (5,4%), консервы мясные (4,5%), молоко и молочная продукция (4,3%).

На непродовольственные товары цены выросли на 1,9%, что на 0,6 п.п. ниже уровня 2017 года. Основной прирост цен наблюдался на топливо моторное (9,7%), табачные изделия (9,0%), легковые автомобили (4,3%) и др.

*Основные направления деятельности по дальнейшему развитию:*

В целях содействия развитию сферы потребительского рынка предусматривается актуализация:

Подпрограммы «Развитие потребительского рынка Республики Мордовия на 2018 – 2021 годы» Государственной программы «Экономическое развитие Республики Мордовия» (постановление Правительства Республики Мордовия от 23 сентября 2013 г. № 417 «Об утверждении государственной программы «Экономическое развитие Республики Мордовия»);

Плана мероприятий («дорожной карты») по развитию конкуренции в сфере потребительского рынка Республики Мордовия (распоряжение Правительства Республики Мордовия от 17.08. 2015 г. № 666);

Плана мероприятий («дорожная карта») по обеспечению на потребительском рынке равного доступа продукции республиканских товаропроизводителей в розничные торговые сети, ускоренного «импортозамещения» и максимального удовлетворения потребностей населения продовольственными товарами собственного производства (распоряжение Правительства Республики Мордовия от 8.06.2015г. № 510-Р);

Комплекса мер по формированию на потребительском рынке республики комфортной среды для участников торговой деятельности через развитие многоформатной инфраструктуры торговли, а также фирменной торговли с учетом требования Стратегии развития торговли в Российской Федерации на 2014-2016 годы и период до 2020 года (Приказ Министерства торговли и предпринимательства Республики Мордовия от 13.04.2016 г. № 74).

***Рынок производства и переработки молока***

Рынок производства и переработки молока отнесен к приоритетным рынкам Республики Мордовия.

*Результаты развития в 2018 году.*

Все числовые значения целевых показателей (их 4), обозначенных в республиканской «дорожной карте» по развитию конкуренции, достигнуты.

*Характеристика конкурентной среды.*

На территории Республики Мордовия функционируют 253 организаций производителей молока (без учета ЛПХ) и 19 - занимающихся переработкой молока (в целом - увеличение на 3 организации).

Предприятиями пищевой и перерабатывающей промышленности Республики Мордовия за 2018 год отгружено товаров собственного производства, выполнено работ и услуг собственными силами (без НДС и акцизов) по «хозяйственным» видам экономической деятельности на сумму 73,9 млрд. рублей, что на 6% больше уровня 2017 года (69,4 млрд. рублей), в том числе по предприятиям молочной отрасли - на 13,8 млрд. рублей.

По оперативным данным за 2018 год сельскохозяйственными предприятиями, КФХ и ИП произведено 434,6 тыс. тонн молока, что больше предыдущего года на 14,2 тыс. тонн или на 3%.

Переработано 389,9 тыс. тонн молока. Самый большой объем переработанного молока приходится на ООО «Сыродельный комбинат «Ичалковский». Им переработано почти 109 тысячи тонн молока, второе место у филиала «Молочного комбината «Саранский» АО «Данон Россия» - 103 тысячи тонн молока, третье место занимает ООО «Мечта», в 2018 году предприятием переработано 54 тысячи тонн молока, четвертое место у ООО «Сыроваренный завод «Сармич» - 53 тысячи тонн молока.

Произведено 17,4 тыс. тонн сыра (на 1000 тонн больше 2017г.), 3,6 тыс. тонн масла сливочного, 147,6 тыс.тонн цельномолочной продукции.

Основными производителями сыров в республике являются ООО «Сыродельный комбинат «Ичалковский», который произвел 56, % сыров от общего объема производства, в 2018году сыркомбинат произвел 9 тыс. 749 тонн сыров натуральных и плавленых, это предприятие, которое постоянно работает над улучшением качества выпускаемой продукции и ежегодно увеличивает ассортиметный ряд своей продукции.

Технической модернизации подвергся и сам сыродельный комбинат «Ичалковский». Было приобретено современное оборудование для нарезки и упаковки сыров с фиксированным весом, а также введена в эксплуатацию новая холодильная камера для хранения и длительного созревания сыров общей площадью 5 тыс. тонн единовременного хранения.

Вторым крупным производителем сыра в республике является ООО «Сыроваренный завод «Сармич» – занимает 31 % от общего объема производства, произведено в 2018 г. – 5 тыс. 449 тонн сыров.

Третьим производителем сыра в республике является ОАО «Надежда» Ковылкинскго района. Предприятие произвело 1 962 тонны сыра или 11% от общего объема производства и 2% - прочие производители сыра.

Наращиванию объемов производства способствуют меры, принимаемые предприятиями по улучшению качества и расширению ассортимента продукции (постоянно проводимые реконструкции и модернизации производств), а также дополнительные меры государственной поддержки агропромышленного комплекса.

В 2018 году реализован проект по производству мороженого на АО Агрофирма «Октябрьская». Стоимость объекта составила 73,3 млн. рублей, из которых оборудование составило 61,3 млн. рублей.

Производительность автоматической линии для производства различных видов мороженого, в зависимости от вида, составляет от 3000 до 6000 штук в час.

[В настоящее время на линии](https://pg13.ru/news/26735) выпускается 11 видов мороженого: эскимо на палочке в шоколадной глазури и без неё, в вафельном стаканчике, рожок, шоколадное, крем-брюле, фисташковое. Вес одной порции составляет 70 граммов.

А также по строительству пункта по глубокой переработке молока мощностью 10 тонн в сутки на ООО «Норовское молоко». В его строительство инвестировано 150 миллионов рублей, из которых 75 миллионов собственные средства агрохолдинга, остальная сумма - льготные кредиты.

Предприятиями молочной отрасли была проведена определенная работа по продвижению вырабатываемой продукции в торговые сети Республики Мордовия и за ее пределы.

Продукция молокоперерабатывающей отрасли представлена в торговой сети «Х5 – Retail Group», сети гипермаркетов «Ашан», розничной сети «Магнит» АО «Тандер» и т.д. Кроме того, предприятия самостоятельно продвигают производимую продукцию, открывая собственные магазины, на ярмарках выходного дня. В 2018 году было открыто 32 фирменных магазина, включая районы республики, реализующих в т.ч. фермерскую молочную продукцию (в 2017 году – 17 магазинов).

В 2018 году был проведен опрос экспертов в сфере переработки молока и производства молочных продуктов. Анализ показал, что молоко и молочная продукция, производимая в республике, востребована у населения и конкурентоспособна по сравнению с ввозимыми товарами-аналогами. Местные товаропроизводители предлагают потребителям более низкий уровень цен на аналогичную продукцию, так считают 78 % из опрошенных респондентов.

Мордовия полностью обеспечивает себя качественными продуктами питания и свыше 60% производимой сельскохозяйственной продукции поставляет за ее пределы.

Республика сохраняет лидирующие позиции среди регионов Приволжского федерального округа и Российской Федерации по объему производства мяса, молока и яиц. В расчете на 1 жителя в хозяйствах всех категорий произведено молока 546,2 кг - 1 место в ПФО и 2 место в России, скота и птицы 396,1 кг – 2 место в ПФО и 7 место в России, яиц 1832,8 штук – абсолютное лидерство в ПФО и РФ.

В целях оказания поддержки производителям оказана грантовая поддержка 19 хозяйствам по программе «Поддержка начинающих фермеров» на сумму 32,5 млн. рублей и 4 по программе «Развитие семейных животноводческих ферм на базе КФХ в сумме 25,0 млн. рублей.

Основным направлением деятельности хозяйств начинающих фермеров, отобранных в 2018 году, является молочное и мясное скотоводство – 85 % от общего количества.

Предоставлены субсидии на повышение продуктивности в молочном скотоводстве сельскохозяйственным товаропроизводителям.

Также предоставлены субсидии на 1 кг реализованного товарного молока сельскохозяйственным товаропроизводителям в сумме 266,8 млн. рублей.

По результатам проведенного мониторинга по оценке конкурентной среды на рынке производства и переработки молока в 2018 году молочные продукты местного производства востребованы большей частью потребителей. Показатель уровня спроса на них варьируется от 97 до 93 %. Зафиксирован относительно высокий уровень спроса молоко (93,6 %), сыры (97,0 %), масло сливочное (95,1 %).

Анализ динамики показателей рынка производства и переработки молока, в частности объема реализации продукции, произведенной на предприятиях Республики Мордовия в натуральном выражении в 2013-2018 гг. и средних отпускных цен на соответствующие товары, позволил дифференцировать молочные продукты, *характеризующиеся устойчивым потреблением на внутреннем рынке Республики Мордовия.*

К ним относятся: молоко пастеризованное (ОАО «Завод маслодельный «Атяшевский», ОАО «Птицефабрика «Атемарская», АО «Агрофирма «Октябрьская», ОАО «Молоко», филиал «Молочный комбинат «Саранский» АО «Данон Россия»), творог «Обрам» (филиал «Молочный комбинат «Саранский» АО «Данон Россия»), сливочное масло (ООО «Сыродельный комбинат «Ичалковский», ООО «Сыроваренный завод «Сармич», ООО «Мечта», ОАО «Молоко», ОАО «Завод маслодельный «Атяшевский», ОАО «АФ «Юбилейная»), молочные консервы (ОАО «Консервный завод «Саранский»), сыры (ООО «Сыродельный комбинат «Ичалковский, ООО Сыроваренный завод «Сармич», ОАО «Надежда»).

Индекс удовлетворенности потребителей качеством молока и молочных продуктов относится к группе «высокий уровень удовлетворенности» и за период с 2016-2018 гг. ежегодно увеличивался: на молоко – с 61,3 до 67,4%, сыры с 59,1 до 68,9%, масло сливочное 61 до 68,3%.

Индекс удовлетворенности потребителей уровнем цен на молоко и молочные продукты относится к группе «средний уровень удовлетворенности» и за период с 2016-2018 гг. также ежегодно увеличивался: на молоко – с 48 до 59,2%, сыры с 39,6 до 43.8%, масло сливочное 44,5 до 50,9%.

Увеличению объемов производства и переработки молока способствует принятый в Республике Мордовия План мероприятий («дорожная карта») по обеспечению на потребительском рынке равного доступа продукции республиканских товаропроизводителей в розничные торговые сети, ускоренного «импортозамещения» и максимального удовлетворения потребностей продовольственными товарами собственного производства (распоряжение Правительства Республики Мордовия от 08.06.2015 г. № 510-Р).

*Факторы, препятствующие развитию конкуренции на рынке:*

Основные факторы:

наличие большого количества фальсифицированной продукции в торговых предприятих;

трудности у местных товаропроизводителей при вхождении в федеральные торговые сети.

*Основные направления деятельности по дальнейшему развитию:*

В целях решения поставленных задач предусматривается актуализация Плана мероприятий («дорожной карты») по развитию конкуренции в агропродовольственном комплексе Республики Мордовия (распоряжение Правительства Республики Мордовия от 04.08.2014 №527-Р).

***Рынок услуг общественного питания***

Рынок услуг общественного питания отнесен к приоритетным рынкам Республики Мордовия.

*Результаты развития в 2018 году.*

Все числовые значения целевых показателей (их 2), обозначенных в республиканской «дорожной карте» по развитию конкуренции, достигнуты.

*Характеристика конкурентной среды.*

Характеризуется высоким уровнем наполненности организациями и предприятиями, средним уровнем предложений по ассортиментному перечню и остается рынком с развивающейся конкуренцией.

Развитие сферы общественного питания Республики Мордовия в 2018 году проходило под влиянием Чемпионата мира по футболу FIFA 2018 в России.

С целью принятия сотен тысяч иностранных гостей из разных стран мира, обеспечения условий для их комфортного пребывания была проведена подготовка, в том числе и объектов общественного питания (плановые реконструкции и ремонтные работы действующих предприятий).

Как следствие, обновилась инфраструктура потребительского рынка, улучшилось качество предоставляемых услуг, созданы дополнительные рабочие места, увеличилось количество терминалов для безналичной оплаты, особое внимание отводилось организации условий для безбарьерной среды.

В целях улучшения деятельности сферы общественного питания на территории г.о. Саранск и в связи с подготовкой инфраструктуры к проведению Чемпионата мира по футболу 2018 г. был организован и проведен комплекс мероприятий:

подготовлены нормативно-правовые документы:

План мероприятий «О принятии дополнительных мер по повышению качества и доступности услуг общественного питания Республики Мордовия» (утвержден распоряжением Правительства Республики Мордовия от 12.05.2017 г. № 290-Р);

Положение о размещении нестационарных объектов торговли в период проведения Чемпионата мира по футболу 2018г. на территории городского округа Саранск (утверждено постановлением Администрации городского округа Саранск от 30.10. 2017 г. № 2457);

определен список стационарных предприятий общественного питания, задействованных в организации питания в период проведения чемпионата мира по футболу, который направлен в Управление Роспотребнадзора по Республике Мордовия для организации соответствующих мероприятий (113 объектов);

разработана Концепции питания и предоставления услуг участникам Чемпионата мира по футболу 2018 г.;

разработан проект трехстороннего Соглашения между Минэкономики Республики Мордовия, администрацией г.о. Саранск и объектами общественного питания республики «О взаимодействии сторон в целях обеспечения деятельности объектов общественного питания, задействованных в обслуживании гостей и участников Чемпионата мира по футболу 2018, в соответствии с действующим законодательством Российской Федерации и условиями Международной федерации футбола FIFA. Кроме того, разработан Паспорт готовности объекта, предусматривающий анализ внешнего и внутреннего состояния точек питания;

проведены мероприятий по анализу готовности объектов к Чемпионату мира по футболу 2018 г. в рамках исполнения данного Соглашения и выполнения требований Стандарта услуг общественного питания СТО МТП РМ 001-2016.;

совместно с администрацией г. о. Саранск до руководителей объектов общественного питания были доведены памятки по организации подготовительных работ, связанных с проведением Чемпионата мира по футболу 2018 года, в том числе наличию на объектах общепита меню и указателей на русском и иностранных языках, увеличение ассортимента блюд национальной кухни, обучение и подготовка специалистов со знанием английского и других иностранных языков и др.;

в целях надзора за соблюдением требований санитарного законодательства, защиты прав потребителей при оказании услуг общественного питания совместно с Управлением Роспотребнадзора по Республике Мордовия и участием руководителей предприятий общественного питания проведено несколько совещаний по исключению нарушений в деятельности;

разработано меню английском языке, на предприятиях питания, обеспечено наличие двуязычной навигации, бесплатного доступа к сети WI-FI (ресторан «Барон Мюнхгаузен», «8 чудо света», «Биг Пиг», «Парк Отель», ресторанный комплекс «Белый медведь» и др.), проведена работа по повышению квалификации сотрудников (повара, официанты, бармены, администраторы).

Во взаимодействии с Минсельхозпродом республики был подготовлен запас необходимых продуктов.

Подготовлены разговорники для сотрудников точек общественного питания (краткая инструкция по использованию мобильных приложений, рекомендации по их использованию и часто потребляемые фразы в сфере обслуживания на иностранных языках стран, играющие матчи в г. Саранск), роздано 390 разговорников.

В обслуживании гостей и участников чемпионата было задействовано 688 объект питания на 16442 посадочных мест. Задействовано обслуживающего персонала более 5000 человек.

Проведен комплекс мероприятий по внедрению безналичного расчета на территории Республики Мордовия, в том числе в организациях общественного питания. Так, по состоянию на 01.01.2019 г. по предварительным данным оснащенность данных объектов составляет 100 процентов.

В 2018 году сеть предприятий общественного питания республики представлена 906 объектами на 62564 посадочных мест, в том числе предприятия общедоступной среды – 458 единиц на 25381 посадочных мест (рост к 2017 году – 614 единиц на 1584 посадочных места).

Уровень обеспеченности населения республики организациями общественного питания на 1000 человек составляет 78,2 посадочных мест (2017 г. – 75 посадочных мест), в том числе по общедоступным предприятия 40,4.

Расширился спектр услуг, предоставляемых предприятиями общественного питания: доставка готовых блюд на дом, проведение мастер-классов по приготовлению блюд. Внедрены новые виды сервиса: проведение тематических мероприятий, организация праздников, выездное обслуживание корпоративных и семейных праздников.

Открылись новые предприятия, использующие современные технологические процессы, предлагающие дополнительные услуги (проведение тематических мероприятий, оборудование фотозон, обслуживание на выезде и др.) позволяющие им конкурировать на рынке услуг общественного питания.

Оборот общественного питания за 2018 год составил 5 145,4 млн. рублей – 114,0% к предыдущему году. В рейтинге регионов ПФО по темпу данного вида деятельности республика занимает 1 место. На душу населения оказано услуг питания на сумму 6391,5рублей - 12 место в рейтинге регионов ПФО, опережая Саратовскую область при 5971,9 рублей и Ульяновскую область при 4931,3 рубля.

В целях повышения качества услуг общественного питания, соблюдения единых норм и требований с 2016 года введен в действие СТО МТП РМ 001-2016 «Стандарт услуг общественного питания, оказываемых на территории Республики Мордовия» (утвержден Приказом Министерства торговли и предпринимательства Республики Мордовия от 21.10.2016 г. № 329).

*Основные направления деятельности по дальнейшему развитию:*

Предусматривается актуализация Плана мероприятий («дорожной карты») по развитию конкуренции в сфере потребительского рынка Республики Мордовия (распоряжение Правительства Республики Мордовия от 17.08.2015 г. № 666-Р).

***Рынок инновационной высокотехнологичной светотехнической и оптоэлектронной продукции***

В Перечень приоритетных и социально значимых рынков республики включен приоритетный рынок инновационной высокотехнологичной светотехнической и оптоэлектронной продукции. Региональная специфика данного рынка подтверждена функционированием кластера «Светотехника и оптоэлектронное приборостроение» (BRIGHT CITY).

*Результаты развития в 2018 году.*

Все числовые значения целевых показателей (их 5), обозначенных в республиканской «дорожной карте» по развитию конкуренции, достигнуты.

*Характеристика конкурентной среды.*

Инновационный кластер Республики Мордовия является ключевым элементом инновационной системы республики и объединяет предприятия и организации по трем направлениям технологической специализации:

светотехника и системы управления освещением;

волоконная оптика и оптоэлектроника;

приборостроение.

Это одно из стратегических направлений приоритетного технологического развития республики и представляет большой потенциал для развития экономики. Весомым конкурентным преимуществом является наличие самого большого ассортимента производимой продукции в стране, представленной практически во всех сегментах светотехнического рынка. К другим преимуществам относится многолетняя история предприятий участников кластера (более 50 лет), широкая сбытовая сеть (собственная и дилерская) на территории Российской Федерации и стран СНГ, высокий уровень координации участников (в рамках Ассоциации «Российский свет»), высокий научный потенциал (кадровый и технический), устойчивые связи с ведущими научными центрами страны, уникальный для России образовательный потенциал (светотехнический факультет является единственным в России.

Участники приоритетного рынка (кластера) - 55 организаций, включая производственные предприятия, инновационную инфраструктуру, научные и образовательные организации, институты развития. Действует совместное российско-корейское предприятие «НЕПЕС РУС» – единственное в стране по производству светодиодных светильников по технологии удаленного люминофора, в т.ч.:

Более 30 производственных предприятий с выручкой порядка 35 млрд руб. и численностью персонала около 11 тыс. чел., в том числе: якорные предприятия: ГУП Республики Мордовия «Лисма», АО «Оптиковолоконные Системы», ПАО «Электровыпрямитель», ОАО «АСТЗ», АО «КЭТЗ», малые и средние высокотехнологичные предприятия (например, ООО «НЕПЕС РУС», ООО «Хелиос-Ресурс»);

Национальный исследовательский Мордовский государственный университет, ГБОУ РМ «Республиканский лицей»;

ООО «НИИИС имени А. Н. Лодыгина»;

объекты инновационной инфраструктуры, включая: АУ «Технопарк-Мордовия», Инжиниринговые центры энергосберегающей светотехники и волоконной оптики, Центр нанотехнологий и наноматериалов, Центр проектирования инноваций и другие.

Исторические традиции республики в области светотехники, усилия по ее возрождению и создание на ее основе нового инновационного направления – оптоэлектронного приборостроения не осталось незамеченным на федеральном уровне. В число первых пилотных решений о развитии и поддержке прорывных направлений в науке с созданием новых производств и современных конкурентных отраслей, и придании им особого значения через создание новых институтов развития – в формате кластеров - было принятие постановления Правительства Российской Федерации о Постановление Правительства РФ от 31 июля 2015 г. N 779 «О промышленных кластерах и специализированных организациях промышленных кластеров».

<http://mineco.e-mordovia.ru/the-development-of-competition/the-strategic-and-program-documents-of-the-republic-of-mordovia/index.php>

Подписано Соглашение №07-ИТК-16 между Министерством экономического развития Российской Федерации и Правительством Республики Мордовия о поддержке развития инновационного кластера «Светотехника и оптоэлектронное приборостроение» (15 декабря 2016 г.).

<http://mineco.e-mordovia.ru/upload/medialibrary/f15/f1595d87daa28c977613deeab74890f3.pdf>

Принята Стратегия развития инновационного кластера Республики Мордовия до2020 года.

<http://mineco.e-mordovia.ru/upload/medialibrary/cab/cab98a947b1571d5f1aa623ad391c654.pdf>

Первостепенное значение в инновационном развитии республики имеет деятельность АУ «Технопарк-Мордовия», специализацией которого являются электронное приборостроение, энергосберегающая светотехника, оптоэлектроника и волоконная оптика, информационные технологии, нанотехнологии и композитные материалы, биотехнологии. В настоящее время в технопарке работает 123 резидента.

В составе технопарка действуют:

информационно-вычислительный комплекс, имеющий сертификат соответствия требованиям уровня надежности стандарта Tier-4;

инновационно-производственный комплекс, в который входят: Центр энергосберегающей светотехники, Центр экспериментального производства, Инжиниринговый центр волоконной оптики и Центр проектирования инноваций.

С 2017 г. на базе Технопарка действует Детский технопарк Республики Мордовия «Кванториум», который активно используется в качестве республиканского центра для научно-исследовательской работы, индивидуальных и групповых занятий по инженерно-техническим и физико-математическим направлениям.

Основные виды выпускаемой продукции.

энергоэффективные источники света (разрядные лампы, светодиоды, светодиодные лампы и светодиодные модули);

световые приборы (светильники промышленные, уличные, офисные, бытовые, для ЖКХ, прожекторные, транспортные, тепличные, рекламные, специального назначения и др.);

электронная компонентная база (на основе нейтронно-легированного кремния, карбида кремния, арсенида галлия);

интеллектуальные системы управления освещением.

Региональная инфраструктура государственной поддержки инноваций – Венчурный фонд, Фонд содействия развитию венчурных инвестиций в малые предприятия в научно-технической сфере, Фонд смешанных инвестиций, Инжиниринго-консалтинговый и Инновационно-технологический центры, Бизнес-инкубатор, а также Агентство инновационного развития.

*Основные направления деятельности по дальнейшему развитию:*

удержание позиций на традиционных рынках (силовая электроника, традиционные источники света и т.д.);

выход и закрепление на новых рынках инновационной продукции (светодиодных источников света и светильников, производство оптоволокна);

создание промышленно-технологической основы для производства наукоемкой продукции нового поколения;

образование современных производств, интегрированных в межрегиональные и мировые кооперационные связи;

поддержку экспорта отечественной продукции высокой степени переработки.

**3. Сведения о реализации составляющих стандарта развития конкуренции в Республике**

**3.1. Принятие Меморандума и заключение Соглашений** по внедрению в Республике Мордовия стандарта развития конкуренции между органами исполнительной власти, органами местного самоуправления и иными организациями

Уполномоченным органом - Минэкономики Республики Мордовия разработаны: Меморандум о внедрении Стандарта развития конкуренции и развитии конкурентной среды в условиях действия Стандарта.

<http://mineco.e-mordovia.ru/upload/medialibrary/1d5/1d57660f549a1277833528982d71c4ce.pdf>

и Соглашение о присоединении к Меморандуму

<http://mineco.e-mordovia.ru/upload/medialibrary/5fe/5fe089653eed3f951b65fbf867658206.pdf>

Проекты документов были обсуждены на заседании Координационного совета по развитию конкуренции в Республике Мордовия и утверждены (протокольное решение №1/кс Координационного совета по развитию конкуренции в Республике Мордовия от 15 декабря 2015 г.

<http://mineco.e-mordovia.ru/the-development-of-competition/the-implementation-of-the-provisions-of-the-standard-of-competition-development-in-the-republic-of-m/protocol-decision/index.php>

Принципиальной особенностью процедуры заключения Соглашений о присоединении к Меморандуму: Уполномоченного органа по содействию развитию конкуренции в Республике Мордовия, исполнительных органов государственной власти Республики Мордовия, органов местного самоуправления и иных организаций - является принцип, заложенный в самом механизме подписания Соглашений.

Текст Меморандума является единым для всех участников. Процедурно сам акт присоединения к Меморандуму оформляется подписными листами, в которых участники Соглашений обязуются выполнять все положения Меморандума.

**Заключено 372** соглашения о присоединении к Меморандуму, в т.ч

**исполнительными органами государственной власти – 16, (**Раздел 3 на сайте. Меморандум и Соглашения о присоединении к Меморандуму

<http://mineco.e-mordovia.ru/the-development-of-competition/the-implementation-of-the-provisions-of-the-standard-of-competition-development-in-the-republic-of-m/index.php>

в т.ч.:

Министерство экономики, торговли и предпринимательства Республики Мордовия

Министерство промышленности, науки и новых технологий РМ

Министерство строительства и архитектуры РМ

Министерство информатизации и связи РМ

Министерство сельского хозяйства и продовольствия РМ

Министерство лесного, охотничьего хозяйства и природопользования

РМ

Министерствожилищно-коммунального хозяйства и гражданской

защиты населения РМ

Министерстве культуры и туризма РМ

Министерстве социальной защиты населения РМ

Министерство образования РМ

Министерство здравоохранения РМ

Министерство печати и информации РМ

Министерство финансов РМ

Министерство целевых программ РМ

Министерство спорта и физической культуры РМ

Государственный комитет имущественных и земельных отношений РМ

в т.ч**.:**

**организациями – 13 (**Раздел 3 на сайте. Меморандум и Соглашения о присоединении к Меморандуму)**:**

<http://mineco.e-mordovia.ru/the-development-of-competition/the-implementation-of-the-provisions-of-the-standard-of-competition-development-in-the-republic-of-m/index.php>

Управление ФАС по Республике Мордовия

Торгово-промышленная палата Республики Мордовия

Союз промышленников и предпринимателей Республики Мордовия

региональное отделение «Объединение потребителей России» в Республике Мордовия

Отделение Национального банка Республика Мордовия.

региональное отделение «ОПОРА РОССИИ»

ООО «Деловой союз»

Некоммерческое партнерство автотранспортных компаний Республики Мордовия

региональное отделение «Деловая Россия»

ГКУ «Бизнес-инкубатор Республики Мордовия»

Республиканская ассоциация владельцев транспортных средств «Факел»

Ассоциация производителей светотехнических изделий «Российский Свет»

Ассоциация крестьянских (фермерских) хозяйств Республики Мордовия «Нива»

органами местного самоуправления – 343.

<http://mineco.e-mordovia.ru/the-development-of-competition/the-implementation-of-the-provisions-of-the-standard-of-competition-development-in-the-republic-of-m/index.php>

Использование данного формата сотрудничества между сторонами наиболее результативно и охватывает необходимые формы взаимодействия по вопросам конкуренции

В 2018 году продолжилась деятельность исполнительных органов государственной власти, органов местного самоуправления, общественных объединений предпринимателей и потребителей, ассоциаций и союзов, иных организаций, по реализации составляющих Стандарта развития конкуренции и достижению целей в рамках подписанных соглашений о присоединении к Меморандуму о внедрении Стандарта развития конкуренции и развитии конкурентной среды в условиях действия Стандарта.

В январе 2018г. подписано соглашение о присоединении к Меморандуму Отделения Национального банка Республики Мордовия.

Указанные соглашения, в соответствии с содержащимися в них нормами, не имеют срока действия, и автоматически продлеваются на следующий год по завершению отчетного.

По итогам 2018 года по всем перечисленным субъектам, подписавшим Соглашения, проведен анализ деятельности по выполнению положений Соглашений, касающихся обязательств по содействию в развитии конкуренции и внедрению Стандарта развития конкуренции.

Результаты анализа: работа выполнена в рамках поставленных задач.

**Заключение Соглашений о присоединении к Меморандуму**

|  |  |  |  |
| --- | --- | --- | --- |
| Общее число  органов исполнительной власти (ОИВ), муниципальных образований, организаций, участвующих в реализации Стандарта | | Кол-во подписанных Соглашений | % |
| Наименование | Кол-во |
| **1** | **2** | **3** | **4** |
| ОИВ | 16 | 16 | 100 |
| Органы местного самоуправления, в т.ч. | 343 | 343 | 100 |
| *кол-во типов* | 4 | 4 | 100 |
| муниципальные образования (районы) | 22 | 22 | 100 |
| сельские поселения | 304 | 304 | 100 |
| городские поселения | 16 | 16 | 100 |
| городской округ | 1 | 1 | 100 |
| *Дополнительно* |  |  |  |
| иные организации (общественные объединения, союзы, ассоциации и т.д.) | -//- | 13 | -//- |

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Таблица** | | | | | | | | |
| **Перечень (реестр) органов местного самоуправления в Республике Мордовия - участников Соглашения о присоединении к Меморандуму о внедрении Стандарта развития конкуренции и развития конкурентной среды в условиях действия Стандарта** | | | | | | | | |
| **Наименование муниципальных районов городских округов в Республике Мордовия** | | | **Наименование сельских (городских) поселений, входящих в муниципальные районы Республики Мордовия** | | | | | |
| **Республика Мордовия** | **Всего** | кол-во подписанных соглашений | **Ардатовский муниципальный район** | кол-во | **Атюрьевский муниципальный район** | кол-во | **Большеберезниковский муниципальный район** | кол-во |
| Ардатовский муниципальный район | 1 | 1 | Тургеневское городское поселение | 1 | Атюрьевское сельское поселение | 1 | Большеберезниковское сельское поселение | 1 |
| Атюрьевский муниципальный район | 1 | 1 | Ардатовское сельское поселение | 1 | Каменское сельское поселение | 1 | Гузынское сельское поселение | 1 |
| Большеберезниковский муниципальный район | 1 | 1 | Баевское сельское поселение | 1 | Большешуструйское сельское поселение | 1 | Елизаветинское сельское поселение | 1 |
| Большеигнатовский муниципальный район | 1 | 1 | Каласевское сельское поселение | 1 | Дмитриево-Усадское сельское поселение | 1 | Косогорское сельское поселение | 1 |
| Дубенский муниципальный район | 1 | 1 | Кельвядинское сельское поселение | 1 | Кишалинское сельское поселение | 1 | Марьяновское сельское поселение | 1 |
| Ельниковский муниципальный район | 1 | 1 | Кечушевское сельское поселение | 1 | Курташкинское сельское поселение | 1 | Паракинское сельское поселение | 1 |
| Зубово-Полянский муниципальный район | 1 | 1 | Куракинское сельское поселение | 1 | Мордовско-Козловское сельское поселение | 1 | Пермисское сельское поселение | 1 |
| Инсарский муниципальный район | 1 | 1 | Кученяевское сельское поселение | 1 | Новочадовское сельское поселение | 1 | Починковское сельское поселение | 1 |
| Ичалковский муниципальный район | 1 | 1 | Луньгинско-Майданское сель. Пос | 1 | Перевесьевское сельское поселение | 1 | Русско-Найманское сельское поселение | 1 |
| Кадошкинский муниципальный район | 1 | 1 | Манадышское сельское поселение 2-е | 1 | Стрельниковское сельское поселение | 1 | Симкинское сельское поселение | 1 |
| Ковылкинский муниципальный район | 1 | 1 | Лесозаводское сельское поселение | 1 |  |  | Старо-Найманское сельское поселение | 1 |
| Кочкуровский муниципальный район | 1 | 1 | Низовское сельское поселение | 1 |  |  | Судосевское сельское поселение | 1 |
| Краснослободский муниципальный район | 1 | 1 | Октябрьское сельское поселение | 1 |  |  | Тазинское сельское поселение | 1 |
| Лямбирский муниципальный район | 1 | 1 | Пиксясинское сельское поселение | 1 |  |  | Шугуровское сельское поселение | 1 |
| Ромодановский муниципальный район | 1 | 1 | Редкодубское сельское поселение | 1 |  |  |  |  |
| Рузаевский муниципальный район | 1 | 1 | Силинское сельское поселение | 1 |  |  |  |  |
| Старошайговский муниципальный район | 1 | 1 | Солдатское сельское поселение | 1 |  |  |  |  |
| Темниковский муниципальный район | 1 | 1 | Турдаковское сельское поселение | 1 |  |  |  |  |
| Теньгушевский муниципальный район | 1 | 1 | Урусовское сельское поселение | 1 |  |  |  |  |
| Торбеевский муниципальный район | 1 | 1 | Чукальское сельское поселение | 1 |  |  |  |  |
| Чамзинский муниципальный район | 1 | 1 | Городское поселение Ардатов | 1 |  |  |  |  |
| Атяшевский муниципальный район | 1 | 1 |  |  |  |  |  |  |
| Городской округ Саранск | 1 | 1 |  |  |  |  |  |  |
| **всего:** | **23** | **23** |  |  |  |  |  |  |
| Муниципальных районов | **22** | **22** |  | 1 |  | 1 |  | 1 |
| Сельских поселений | **304** | **304** |  | 19 |  | 10 |  | 14 |
| Городских поселений | **16** | **16** |  | 2 |  |  |  |  |
| Городских округов | **1** | **1** |  |  |  |  |  |  |
| **ИТОГО** | **343** | **343** |  | 22 |  | 11 |  | 15 |

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| **Перечень органов местного самоуправления в Республике Мордовия - участников Соглашения о присоединении к Меморандуму о внедрении Стандарта развития конкуренции и развития конкурентной среды в условиях действия Стандарта** | | | | | | | |
| **Наименование сельских (городских) поселений, входящих в муниципальные районы Республики Мордовия** | | | | | | | |
| **Большеигнатовский муниципальный район** | кол-во | **Дубенский муниципальный район** | кол-во | **Ельниковский муниципальный район** | кол-во | **Зубово-Полянский муниципальный район** | кол-во |
| Андреевское сельское поселение | 1 | Ардатовское сельское поселение | 1 | Акчеевское сельское поселение | 1 | Зубово-Полянское городское поселение | 1 |
| Большеигнатовское сельское поселение | 1 | Березовское сельское поселение | 1 | Б.М.Пошатское сельское поселение | 1 | Вышинское сельское поселение | 1 |
| Вармазейское сельское поселение | 1 | Дубенское сельское поселение | 1 | Большеуркатское сельское поселение | 1 | Потьминское городское поселение | 1 |
| Горское сельское поселение | 1 | Енгалычевское сельское поселение | 1 | Ельниковское сельское поселение | 1 | Уметское городское поселение | 1 |
| Киржеманское сельское поселение | 1 | Кабаевское сельское поселение | 1 | Каньгушанское сельское поселение | 1 | Ширингушское сельское поселение | 1 |
| Кучкаевское сельское поселение | 1 | Кочкуровское сельское поселение | 1 | Мордовско-Маскинское сельское поселение | 1 | Явасское городское поселение | 1 |
| Новобаевское сельское поселение | 1 | Красинское сельское поселение | 1 | Надеждинское сельское поселение | 1 | Анаевское сельское поселение | 1 |
| Протасовское сельское поселение | 1 | Ломатское сельское поселение | 1 | Новодевиченское сельское поселение | 1 | Ачадовское сельское поселение | 1 |
| Спасское сельское поселение | 1 | Моргинское сельское поселение | 1 | Новоямское сельское поселение | 1 | Булдыгинское сельское поселение | 1 |
| Старочамзинское сельское поселение | 1 | Николаевское сельское поселение | 1 | Новоникольское сельское поселение | 1 | Вадово-Селищенское сельское поселение | 1 |
| Чукальское сельское поселение | 1 | Петровское сельское поселение | 1 | Стародевиченское сельское поселение | 1 | Горенское сельское поселение | 1 |
|  |  | Поводимовское сельское поселение | 1 |  |  | Дубительское сельское поселение | 1 |
|  |  | Пуркаевское сельское поселение | 1 |  |  | Жуковское сельское поселение | 1 |
|  |  | Чеберчинское сельское поселение | 1 |  |  | Журавкинское сельское поселение | 1 |
|  |  | Чиндяновское сельское поселение | 1 |  |  | Зарубкинское сельское поселение | 1 |
|  |  |  |  |  |  | Каргашинское сельское поселение | 1 |
|  |  |  |  |  |  | Леплейское сельское поселение | 1 |
|  |  |  |  |  |  | Мордовско-Пимбурское сельское поселение | 1 |
|  |  |  |  |  |  | Мордовско-Полянское сельское поселение | 1 |
|  |  |  |  |  |  | Новобадиковское сельское поселение | 1 |
|  |  |  |  |  |  | Нововыселское сельское поселение | 1 |
|  |  |  |  |  |  | Новопотьминское сельское поселение | 1 |
|  |  |  |  |  |  | Пичпандинское сельское поселение | 1 |
|  |  |  |  |  |  | Сосновское сельское поселение | 1 |
|  |  |  |  |  |  | Старобадиковское сельское поселение | 1 |
|  |  |  |  |  |  | Тарханско-Потьминское сельское поселение | 1 |
|  |  |  |  |  |  | Уголковское сельское поселение | 1 |
|  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |
| всего: |  |  |  |  |  |  |  |
| Муниципальных районов | 1 |  | 1 |  | 1 |  | 1 |
| Сельских поселений | 11 |  | 15 |  | 11 |  | 23 |
| Городских поселений |  |  |  |  |  |  | 4 |
| Городских округов |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |
| ИТОГО | 12 |  | 16 |  | 12 |  | 28 |

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| **Перечень органов местного самоуправления в Республике Мордовия - участников Соглашения о присоединении к Меморандуму о внедрении Стандарта развития конкуренции и развития конкурентной среды в условиях действия Стандарта** | | | | | | | |
| **Наименование сельских (городских) поселений, входящих в муниципальные районы Республики Мордовия** | | | | | | | |
| **Инсарский муниципальный район** | кол-во | **Ичалковский муниципальный район** | кол-во | **Кадошкинский муниципальный район** | кол-во | **Ковылкинский муниципальный район** | кол-во |
| городское поселение Инсар | 1 | Берегово-Сыресевское сельское поселение | 1 | Адашевское сельское поселение | 1 | Большеазясьское сельское поселение | 1 |
| Верхнелухменское сельское поселение | 1 | Гуляевское сельское поселение | 1 | Большеполянское сельское поселение | 1 | Изосимовское сельское поселение | 1 |
| Казеевское сельское поселение | 1 | Ичалковское сельское поселение | 1 | Глушковское сельское поселение | 1 | Казенно-Майданское сельское поселение | 1 |
| Кочетовское сельское поселение | 1 | Кергудское сельское поселение | 1 | Латышовское сельское поселение | 1 | Клиновское сельское поселение | 1 |
| Лухменско-Майданское сельское поселение | 1 | Ладское сельское поселение | 1 | Паевское сельское поселение | 1 | Кочелаевское сельское поселение | 1 |
| Мордовско-Паевское сельское поселение | 1 | Лобаскинское сельское поселение | 1 | Пушкинское сельское поселение | 1 | Краснопресненское сельское поселение | 1 |
| Нижневязерское сельское поселение | 1 | Оброчинское сельское поселение | 1 | Кадошкинское городское поселение | 1 | Красношадымское сельское поселение | 1 |
| Русско-Паевское сельское поселение | 1 | Парадеевское сельское поселение | 1 |  |  | Курнинское сельское поселение | 1 |
| Сиалеевско-Пятинское сельское поселение | 1 | Рождествено-Баевское сельское поселение | 1 |  |  | Мамолаевское сельское поселение | 1 |
| Староверхисское сельское поселение | 1 | Смольненское сельское поселение | 1 |  |  | Мордовско-Вечкенинское сельское поселение | 1 |
| Чел.Майданское сельское поселение | 1 | Кемлянское сельское поселение | 1 |  |  | Мордовско-Коломасовское сельское поселение | 1 |
| Шадымо-Рыскинское сельское поселение | 1 |  |  |  |  | Новомамангинское сельское поселение | 1 |
| Языково-Пятинское сельское поселение | 1 |  |  |  |  | Парапинское сельское поселение | 1 |
| Ямщинское сельское поселение | 1 |  |  |  |  | Примокшанское сельское поселение | 1 |
|  |  |  |  |  |  | Русско-Лашминское сельское поселение | 1 |
|  |  |  |  |  |  | Рыбкинское сельское поселение | 1 |
|  |  |  |  |  |  | Токмовское сельское поселение | 1 |
|  |  |  |  |  |  | Троицкое сельское поселение | 1 |
|  |  |  |  |  |  | Чекашево-Полянское сельское поселение | 1 |
|  |  |  |  |  |  | Шингаринское сельское поселение | 1 |
|  |  |  |  |  |  | городское поселение Ковылкино | 1 |
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| всего: |  |  |  |  |  |  |  |
| Муниципальных районов | 1 |  | 1 |  | 1 |  | 1 |
| Сельских поселений | 13 |  | 11 |  | 6 |  | 20 |
| Городских поселений | 1 |  |  |  | 1 |  | 1 |
| Городских округов |  |  |  |  |  |  |  |
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| ИТОГО | 15 |  | 12 |  | 8 |  | 22 |
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| **Перечень органов местного самоуправления в Республике Мордовия - участников Соглашения о присоединении к Меморандуму о внедрении Стандарта развития конкуренции и развития конкурентной среды в условиях действия Стандарта** | | | | | | | |
| **Наименование сельских (городских) поселений, входящих в муниципальные районы Республики Мордовия** | | | | | | | |
| **Кочкуровский муниципальный район** | кол-во | **Краснослободский муниципальный район** | кол-во | **Лямбирский муниципальный район** | кол-во | **Ромодановский муниципальный район** | кол-во |
| Булгаковское сельское поселение | 1 | Гуменское сельское поселение | 1 | Больше-Елховское сельское поселение | 1 | Алтарское сельское поселение | 1 |
| Качелайское сельское поселение | 1 | Ефаевское сельское поселение | 1 | Аксеновское сельское поселение | 1 | Анненковское сельское поселение | 1 |
| Кочкуровское сельское поселение | 1 | Старозубаревское сельское поселение | 1 | Александровское сельское поселение | 1 | Белозерьевское сельское поселение | 1 |
| Красномайское сельское поселение | 1 | Колопинское сельское поселение | 1 | Атемарское сельское поселение | 1 | Константиновское сельское поселение | 1 |
| Мордовско-Давыдовское сельское поселение | 1 | Красноподгорное сельское поселение | 1 | Протасовское сельское поселение | 1 | Кочуновское сельское поселение | 1 |
| Подлесно-Тавлинское сельское поселение | 1 | Куликовское сельское поселение | 1 | Берсеневское сельское поселение | 1 | Куриловское сельское поселение | 1 |
| Сабаевское сельское поселение | 1 | Мордовско-Паркинское сельское поселение | 1 | Болотниковское сельское поселение | 1 | Липкинское сельское поселение | 1 |
| Семилейское сельское поселение | 1 | Новокарьгинское сельское поселение | 1 | Дальнее сельское поселение | 1 | Малоберезниковское сельское поселение | 1 |
| Старотурдаковское сельское поселение | 1 | Селищинское сельское поселение | 1 | Кривозерьевское сельское поселение | 1 | Набережное сельское поселение | 1 |
|  |  | Сивиньское сельское поселение | 1 | Лямбирское сельское поселение | 1 | Пушкинское сельское поселение | 1 |
|  |  | Слободско-Дубровское сельское поселение | 1 | Скрябинское сельское поселение | 1 | Пятинское сельское поселение | 1 |
|  |  | Старогоряшенское сельское поселение | 1 | Пензятское сельское поселение | 1 | Салминское сельское поселение | 1 |
|  |  | Старорябкинское сельское поселение | 1 | Первомайское сельское поселение | 1 | Трофимовщинское сельское поселение | 1 |
|  |  | Старосиндровское сельское поселение | 1 | Саловское сельское поселение | 1 | Ромодановское сельского поселение | 1 |
|  |  | Чукальское сельское поселение | 1 | Татарско-Тавлинское сельское поселен | 1 |  |  |
|  |  | Шаверское сельское поселение | 1 |  |  |  |  |
|  |  | Городское поселение Краснослободск | 1 |  |  |  |  |
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| всего: |  |  |  |  |  |  |  |
| Муниципальных районов | 1 |  | 1 |  | 1 |  | 1 |
| Сельских поселений | 9 |  | 16 |  | 15 |  | 14 |
| Городских поселений |  |  | 1 |  |  |  |  |
| Городских округов |  |  |  |  |  |  |  |
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| ИТОГО | 10 |  | 18 |  | 16 |  | 15 |

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| **Перечень органов местного самоуправления в Республике Мордовия - участников Соглашения о присоединении к Меморандуму о внедрении Стандарта развития конкуренции и развития конкурентной среды в условиях действия Стандарта** | | | | | | | |
| **Наименование сельских (городских) поселений, входящих в муниципальные районы Республики Мордовия** | | | | | | | |
| **Старошайговский муниципальный район** | кол-во | **Темниковский муниципальный район** | кол-во | **Теньгушевский муниципальный район** | кол-во | **Торбеевский муниципальный район** | кол-во |
| Богдановское сельское поселение | 1 | Аксельское сельское поселение | 1 | Барашевское сельское поселение | 1 | Торбеевское городское поселение | 1 |
| Конопатское сельское поселение | 1 | Алексеевское сельское поселение | 1 | Дачное сельское поселение | 1 | Варжеляйское сельское поселение | 1 |
| Лемдяйское сельское поселение | 1 | Андреевское сельское поселение | 1 | Куликовское сельское поселение | 1 | Виндрейское сельское поселение | 1 |
| Леткинское сельское поселение | 1 | Бабеевское сельское поселение | 1 | Нароватовское сельское поселение | 1 | Дракинское сельское поселение | 1 |
| Мельцанское сельское поселение | 1 | Жегаловское сельское поселение | 1 | Стандровское сельское поселение | 1 | Жуковское сельское поселение | 1 |
| Новоакшинское сельское поселение | 1 | Русско-Тювеевское сельское поселение | 1 | Старокачеевское сельское поселение | 1 | Кажлодское сельское поселение | 1 |
| Новоалександровское сельское поселение | 1 | Кушкинское сельское поселение | 1 | Такушевское сельское поселение | 1 | Красноармейское сельское поселение | 1 |
| Новотроицкое сельское поселение | 1 | Митряловское сельское поселение | 1 | Теньгушевское сельское поселение | 1 | Краснопольское сельское поселение | 1 |
| Новофедоровское сельское поселение | 1 | Подгорно-Канаковское сельское поселение | 1 | Шокшинское сельское поселение | 1 | Никольское сельское поселение | 1 |
| Старотеризморгское сельское поселение | 1 | Пурдошанское сельское поселение | 1 |  |  | Салазгорьское сельское поселение | 1 |
| Старофедоровское сельское поселение | 1 | Русско-Караевское сельское поселение | 1 |  |  | Старопичурское сельское поселение | 1 |
| Старошайговское сельское поселение | 1 | Старогородское сельское поселение | 1 |  |  | Сургодьское сельское поселение | 1 |
| Шигоньское сельское поселение | 1 | Староковыляйское сельское поселение | 1 |  |  | Татарско-Юнкинское сельское поселение | 1 |
|  |  | Тархановское сельское поселение | 1 |  |  | Хилковское сельское поселение | 1 |
|  |  | Урейское сельское поселение | 1 |  |  |  |  |
|  |  | Темниковское городское поселение | 1 |  |  |  |  |
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| всего: |  |  |  |  |  |  |  |
| Муниципальных районов | 1 |  | 1 |  | 1 |  | 1 |
| Сельских поселений | 13 |  | 15 |  | 9 |  | 13 |
| Городских поселений |  |  | 1 |  |  |  | 1 |
| Городских округов |  |  |  |  |  |  |  |
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| ИТОГО | 14 |  | 17 |  | 10 |  | 15 |

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| **Перечень органов местного самоуправления в Республике Мордовия - участников Соглашения о присоединении к Меморандуму о внедрении Стандарта развития конкуренции и развития конкурентной среды в условиях действия Стандарта** | | | | | | | |
| **Наименование сельских (городских) поселений, входящих в муниципальные районы Республики Мордовия** | | | | | | | |
| **Рузаевский муниципальный район** | кол-во | **Чамзинский муниципальный район** | кол-во | **Атяшевский муниципальный район** | кол-во | **Городской округ Саранск** | кол-во |
| Архангельск-Голицынское сельское поселение | 1 | Городское поселение Чамзинка | 1 | Аловское сельское поселение | 1 | Городской округ Саранск | 1 |
| Болдовское сельское поселение | 1 | Алексеевское сельское поселение | 1 | Андреевское сельское поселение | 1 |  |  |
| Ключаревское сельское поселение | 1 | Апраксинское сельское поселение | 1 | Атяшевское сельское поселение | 1 |  |  |
| Красноклинское сельское поселение | 1 | Большемаресевское сельское поселение | 1 | Большеманадышское сельское поселение | 1 |  |  |
| Левженское сельское поселение | 1 | Большеремезенское сельское поселение | 1 | Вежне-Чукальское сельское поселение | 1 |  |  |
| Мордовско-Пишлинское сельское поселение | 1 | Кульминское сельское поселение | 1 | Вечерлейское сельское поселение | 1 |  |  |
| Русско-Баймаковское сельское поселение | 1 | Медаевское сельское поселение | 1 | Дюркинское сельское поселение | 1 |  |  |
| Пайгармское сельское поселение | 1 | Мичуринское сельское поселение | 1 | Каменское сельское поселение | 1 |  |  |
| Палаевское сельское поселение | 1 | Отрадненское сельское поселение | 1 | Киржеманское сельское поселение | 1 |  |  |
| Перхляйское сельское поселение | 1 | Пичеурское сельское поселение | 1 | Козловское сельское поселение | 1 |  |  |
| Плодопитомническое сельское поселение | 1 | Сабур-Мачкасское сельское поселение | 1 | Лобаскинское сельское поселение | 1 |  |  |
| Приреченское сельское поселение | 1 | Комсомольское городское поселение | 1 | Покровское сельское поселение | 1 |  |  |
| Стрелецко-Слободское сельское поселение | 1 |  |  | Сабанчеевское сельское поселение | 1 |  |  |
| Сузгарьевское сельское поселение | 1 |  |  | Селищенское сельское поселение | 1 |  |  |
| Татарско-Пишлинское сельское поселение | 1 |  |  | Тарасовское сельское поселение | 1 |  |  |
| Красносельцовское сельское поселение | 1 |  |  | Ушаковское сельское поселение | 1 |  |  |
| Трускляйское сельское поселение | 1 |  |  | Шейн-Майданское сельское поселение | 1 |  |  |
| Хованщинское сельское поселение | 1 |  |  | Атяшевское городское поселение | 1 |  |  |
| Шишкеевское сельское поселение | 1 |  |  |  |  |  |  |
| городское поселение Рузаевка | 1 |  |  |  |  |  |  |
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| всего: |  |  |  |  |  |  |  |
| Муниципальных районов | 1 |  | 1 |  | 1 |  |  |
| Сельских поселений | 19 |  | 10 |  | 17 |  |  |
| Городских поселений | 1 |  | 2 |  | 1 |  | 1 |
| Городских округов |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |
| ИТОГО | 21 |  | 13 |  | 19 |  | 1 |

**3.2. Определение уполномоченного органа по содействию развитию конкуренции в Республике Мордовия**

Постановлением Правительства Республики Мордовия от 16 октября 2017 г. №554 утверждено Положение о Министерстве экономики, торговли и предпринимательства Республики Мордовия, в котором в Главе 7 изложены полномочия Министерства в качестве уполномоченного органа по развитию конкуренции в Республике Мордовия

<http://mineco.e-mordovia.ru/the-development-of-competition/the-implementation-of-the-provisions-of-the-standard-of-competition-development-in-the-republic-of-m/the-determination-of-the-authorized-body-of-the-executive-authority-of-the-russian-federation-on-ass/index.php>

Министерство экономики, торговли и предпринимательства Республики Мордовия определено уполномоченным органом по содействию развитию конкуренции с подробным описанием полномочий.

В соответствии с [Указом Главы Республики Мордовия от 6 октября 2014 г. №231-УГ «О внесении изменений в Указ Главы Республики Мордовия от 16 июля 2012 г. №219-УГ «Об утверждении структуры исполнительных органов государственной власти Республики Мордовия»](http://mineco.e-mordovia.ru/images/stories/tor/uk_231.doc) в Минэкономике Республики Мордовия вопросы развития конкуренции находятся в ведении отдела товарных рынков и развития конкуренции.

<http://mineco.e-mordovia.ru/the-development-of-competition/the-implementation-of-the-provisions-of-the-standard-of-competition-development-in-the-republic-of-m/the-determination-of-the-authorized-body-of-the-executive-authority-of-the-russian-federation-on-ass/index.php>

**3.2.1. Проведение обучающих мероприятий и тренингов для**

**органов местного самоуправления по вопросам содействия развитию конкуренции**

Обучение представителей органов местного самоуправления по вопросам содействия развитию конкуренции на системной основе начато в 2016 году, когда было проведено два обучающих тренинга по программе «Содействие развитию конкуренции в Республике Мордовия». По итогам финального тестирования представителям муниципальных образований, прошедшим обучение, вручены Свидетельства о прохождении курса.

<http://mineco.e-mordovia.ru/upload/medialibrary/b4b/b4bc60bd155dda8226fa766087a14e7b.pdf>

В 2017 году обучение муниципальных служащих продолжилось. Новацией в 2017 году стало проведение обучающих семинаров-тренингов и выездных семинаров Уполномоченным органом совместно с муниципальными образованиями непосредственно на местах. Рабочие группы определяли круг обучающихся – представителей сельских поселений, сотрудников профильных структурных подразделений. Минэкономики разработаны и предоставлены темы семинаров. По такой схеме обучено более 300 человек.

**2018 г.**

Во исполнение положений Стандарта развития конкуренции в Республике Мордовия в 2018 году проведена плановая работа по обучению представителей органов местного самоуправления. Занятия проводились в форме обучающих семинаров, тренингов, курсов повышения квалификации, подготовки и переподготовки специалистов. В процессе обучения и переобучения в числе тем и вопросов, рассматривались и вопросы, связанные с развитием конкуренции и проблемы, оказывающие на нее влияние.

Издан приказ Уполномоченного органа по содействию развитию конкуренции №531-П «О проведении обучающего тренинга» (от 23 августа 2018 г.)

<http://mineco.e-mordovia.ru/upload/medialibrary/fe2/fe2955be2c27ce0a15b31328755a12a6.pdf>

которым, утверждены:

Программа обучения по курсу «Содействие развитию конкуренции в Республике Мордовия» в 2018 г.

<http://mineco.e-mordovia.ru/the-development-of-competition/educational-events-and-trainings-for-local-authorities-to-promote-the-development-of-competition/training-events-and-workshops-for-2018/index.php>

Учебный план обучающей программы «Содействие развитию конкуренции в Республике Мордовия»

<http://mineco.e-mordovia.ru/upload/medialibrary/98f/98f169924e5b957f8a0b82a9d773cb16.pdf>

План-график

<http://mineco.e-mordovia.ru/upload/medialibrary/865/865ea9a36ff61a4326f57b3cfd0ddc9b.pdf>

Обучающие тренинги проведены в два этапа:

Первый - с 27 августа по 30 августа 2018 года:

<http://mineco.e-mordovia.ru/the-development-of-competition/information-material/from-27-august-to-30-august-2018-in-saransk-held-a-training-on-the-development-of-competition/index.php>

Второй этап обучения прошёл с 1 октября по 30 ноября 2018 года.

г.о. Саранск: <http://adm-saransk.ru/investor/develop%20competition.php>

<http://adm-saransk.ru/investor/401-rk.PDF>

Темников:https://docs.google.com/viewer?url=http://temnikov.e-мordovia.ru/file/189473

Обучающие семинары-тренинги и выездные семинары Уполномоченным органом проведены совместно с муниципальными образованиями непосредственно на местах. Обучено 320 человек.

Тренинг по курсу «Содействие развитию развитию конкуренции в Республике Мордовия» разработан на основе программы базового уровня в целях проведения обучающих мероприятий в муниципальном образовании и городском округе Саранск для руководителей, специалистов муниципальных образований, представителей организаций и предприятий соответствующих направлений деятельности.

Рассмотрены вопросы по содействию развитию конкуренции в рамках обучающих мероприятий по Программе Республики Мордовия «Развитие муниципальной службы в Республике Мордовия 2015 – 2018 годы», утвержденной Указом Главы Республики Мордовия от 31 августа 2015 г. № 305-УГ, прошли обучение 1378 муниципальных служащих от 22 администраций муниципальных районов и г.о. Саранск.

Обучение осуществлялась по следующим направлениям:

1.Профессиональная переподготовка по направлению «Государственное и муниципальное управление» (500 часов) и по направлению «Управление государственными и муниципальными закупками» (216 часов), обучено 52 муниципальных служащих от 22 администраций муниципальных районов и г.о. Саранск.

2.Повышение квалификации муниципальных служащих по образовательной программе «Развитие городских (сельских) поселений: правовые и социально-экономические аспекты» (54 часа) и по образовательной программе «Государственные муниципальные программы и проектное управление при их реализации (36 часов).

Категория обучающихся – муниципальные служащие администраций муниципальных районов и г.о. Саранск (137 человек).

3.Повышение квалификации муниципальных служащих по образовательной программе «Проектное управление в органах исполнительной власти, развитие проектных компетенций» (36 часов). Категория обучающихся – муниципальные служащие администраций муниципальных районов и г.о. Саранск (23 человека).

4.Повышение квалификации муниципальных служащих по образовательной программе «Инвестиционный менеджмент. Повышение инвестиционной привлекательности местных территорий» (40 часов).

Категория обучающихся – муниципальные служащие администраций муниципальных районов и г.о. Саранск, 20 человек.

5. Повышение квалификации муниципальных служащих по образовательной программе «Предоставление государственных и муниципальных услуг, оценка их качества» (36 часов).

Категория обучающихся – муниципальные служащие администраций муниципальных районов и г.о. Саранск, 18 человек.

6. Повышение квалификации муниципальных служащих по образовательной программе «Развитие государственно-частного и муниципально-частного партнерства в системе государственного и муниципального управления » (36 часов).

Категория обучающихся – муниципальные служащие администраций муниципальных районов и г.о. Саранск, 31 человек.

7.Повышение квалификации муниципальных служащих по образовательной программе «Финансовая составляющая деятельности органов местного самоуправления: особенности финансирования и бухгалтерского учета на местном уровне» (54 часа).

Категория обучающихся – государственные гражданские и муниципальные служащие администраций муниципальных районов и г.о. Саранск (92 человек).

8.Повышение квалификации муниципальных служащих по образовательной программе «Функции подразделений кадровых служб органов государственной власти и местного самоуправления по профилактике коррупционных и иных правонарушений» (18 часов) и по направлению «Правовые и организационные основы муниципальной службы и противодействия коррупции» (72 часа).

Категория обучающихся – государственные гражданские и муниципальные служащие администраций муниципальных районов и г.о. Саранск (110 человек).

9.Повышение квалификации муниципальных служащих по образовательной программе «Актуальные вопросы построения эффективного механизма реализации государственной политики на местном уровне в сфере межнациональных и межконфессиональных отношений и противодействия коррупции» (72 часа). Обучены представители администраций муниципальных районов и г.о. Саранск, в должностные обязанности которых входит участие в противодействии коррупции (51 человек).

Одновременно, в отчетном периоде проведена профессиональная переподготовка и повышение квалификации руководителей и специалистов сельскохозяйственных организаций, организаций культуры, образования, органов местного самоуправления по отраслевым сферам деятельности:

агропромышленного комплекса – представители 22 администраций муниципальных районов и г.о. Саранск, подготовлено 559 человек;

сферы строительства – подготовлено 17 человек;

сферы социальных услуг представители 22 администраций муниципальных районов и г.о. Саранск, подготовлено 1035 человек, сферы образования – подготовлено 25 человек, медицинских услуг - 21 человек.

В целом по Республике Мордовия в отчетном периоде, согласно утвержденных графиков, проведена учеба около более 3000 специалистов органов местного самоуправления, руководителей и специалистов сельскохозяйственных хозяйств, организаций культуры и образования от 22 администраций муниципальных районов и г.о. Саранск с объемом более 5000 часов учебного времени.

**3.2.2. Формированние рейтинга муниципальных образований** в **части их деятельности по содействию развитию конкуренции и по обеспечению условий для благоприятного инвестиционного климата, предусматривающего систему поощрений**

В целях реализации положений Стандарта развития конкуренции и проведения рейтингования муниципальных образований в Республике Мордовия по содействию развитию конкуренции и обеспечению условий для благоприятного инвестиционного климата Уполномоченным органом в при формировании рейтинга муниципальных образований Республики Мордовия, в качестве основного инструмента для его расчета, разработана «**Методика формирования рейтинга муниципальных образований в Республике Мордовия по содействию развитию конкуренции и обеспечению условий для благоприятного инвестиционного климата»**.

В Методике в доступной форме изложены подходы, которые и были применены Уполномоченным органом при составлении рейтинга муниципальных образований по содействию

развитию конкуренции и обеспечению условий для благоприятного инвестиционного климата.

Целью рейтинга является оценка возможностей муниципальных образований по содействию развитию конкуренции и развитию инвестиционной деятельности по установленным критериям. Согласно методике оценка **Муниципальных образований проводится по четырем промежуточным рейтингам: организационному, инвестиционному, социологическому и рейтингу достигнутых результатов с расчетом 25 показателей и 88 индикаторов.**

Практическое назначение рейтинга в том, что муниципальные образования могут использовать результаты и критерии рейтинга при определении направлений развития конкретных приоритетных и социально значимых рынков. И в целом, рейтинг призван способствовать стимулированию муниципальных образований развивать указанные направления деятельности.

Методика предварительно была рассмотрена общественными объединениями предпринимателей: Мордовским региональным отделением «Деловая Россия» и Мордовским региональным отделением «Опора России», Обсуждена на заседании Координационного совета по развитию конкуренции при Главе Республики Мордовия и утверждена 23 декабря 2016 г. протокольным решением №4/кс

<http://mineco.e-mordovia.ru/the-development-of-competition/the-implementation-of-the-provisions-of-the-standard-of-competition-development-in-the-republic-of-m/protocol-decision/index.php>

Первый **рейтинг** муниципальных образований Республики Мордовия, в части их деятельности по содействию развитию конкуренции и по обеспечению условий для благоприятного инвестиционного климата, включая награждение первых трех муниципальных образований почетными Дипломами первой, второй и третьей степени на основе Методики, был сформирован по итогам 2016 года.

Далее, при формировании финального рейтинга по итогам работы за 2017 год, применена усовершенствованная Методика, в которой предусматривается материальное поощрение победителей среди муниципальных образований, а также премирование отличившихся сотрудников пяти муниципальных образований (согласно рейтинга муниципальных образований), на основании ходатайства Председателя Координационного совета по развитию конкуренции при Главе Республики Мордовия к главам администраций муниципальных образований.

По результатам состоявшегося 5 декабря 2018 г. заседания Межведомственной рабочей группы по вопросам реализации Стандарта развития конкуренции в субъектах Российской Федерации практика ***формирования рейтинга муниципальных образований по содействию развитию конкуренции в Республике Мордовия*** отмечена в числе 10 лучших региональных практик на федеральном уровне.

Финальный рейтинг муниципальных образований в Республике Мордовия по развитию конкуренции и обеспечению условий для благоприятного инвестиционного климата за 2018 год рассмотрен Координационным советом по развитию конкуренции при Главе республики Мордовия и утвержден протокольным решением от 26 февраля 2018г. №1.

<http://mineco.e-mordovia.ru/the-development-of-competition/the-implementation-of-the-provisions-of-the-standard-of-competition-development-in-the-republic-of-m/protocol-decision/index.php>

При формировании финального рейтинга за 2018 год учтены изменения, внесенные в действующую Методику, касающиееся корректировки расчета показателей промежуточных рейтингов – «инвестиционного» и «достигнутых результатов». Добавлены корректирующие коэффициенты, учитывающие соотношение объемов на 1 жителя к среднереспубликанским значениям, увеличены баллы за реализацию мероприятий по внедрению лучших практик в муниципальных образованиях, за содержательность и качество размещенной информации о деятельности по содействию развитию конкуренции на официальных сайтах администраций муниципальных образований.

Уточненная Методика рассмотрена Координационным советом по развитию конкуренции при Главе республики Мордовия и утверждена протокольным решением от 26 декабря 2018 г. №6.

<http://mineco.e-mordovia.ru/the-development-of-competition/the-implementation-of-the-provisions-of-the-standard-of-competition-development-in-the-republic-of-m/protocol-decision/index.php>

В список участников рейтинга было включено 23 муниципальных образования - 22 муниципальных района и 1 городской округ. Сведения для расчета показателей предоставили все муниципальные образования.

**Финальный рейтинг муниципальных образований в Республике Мордовия по развитию конкуренции и обеспечению условий для благоприятного инвестиционного климата**  **за 2018 год**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **№ п/п** | **Муниципальные образования**  **(муниципальные районы, городской округ)** | **Место в рейтинге в 2016 г.** | **Место в рейтинге в 2017 г.** | **Место в рейтинге в 2018 г.** |
| 1 | Ардатовский | 13 | 1 | **2** |
| 2 | Атюрьевский | 18 | 13 | **18** |
| 3 | Атяшевский | 5 | 2 | **1** |
| 4 | Большеберезниковский | 15 | 18 | **14** |
| 5 | Большеигнатовский | 7 | 4 | **8** |
| 6 | Дубенский | 1 | 3 | **4** |
| 7 | Ельниковский | 14 | 16 | **22** |
| 8 | Зубово-Полянский | 17 | 21 | **16** |
| 9 | Инсарский | 3 | 5 | **13** |
| 10 | Ичалковский | 22 | 15 | **9** |
| 11 | Кадошкинский | 20 | 22 | **23** |
| 12 | Кочкуровский | 23 | 11 | **12** |
| 13 | Краснослободский | 2 | 12 | **15** |
| 14 | Лямбирский | 8 | 8 | **21** |
| 15 | Ромодановский | 11 | 10 | **3** |
| 16 | Старошайговский | 12 | 17 | **17** |
| 17 | Темниковский | 10 | 19 | **5** |
| 18 | Теньгушевский | 4 | 7 | **19** |
| 19 | Торбеевский | 9 | 6 | **6** |
| 20 | Чамзинский | 16 | 14 | **7** |
| 21 | Ковылкинский | 21 | 9 | **20** |
| 22 | Рузаевский | 19 | 23 | **11** |
| 23 | городской округ Саранск | 6 | 20 | **10** |

Отличительными особенностями финального (сводного) рейтинга согласно методики являются:

**разработка промежуточных рейтингов** для предоставления объективной и разноплановой информации по муниципальным образованиям (приведены ниже: стр.100- стр. 130);

Исходя из положений методики сводный рейтинг, рассчитывается как сумма промежуточных рейтингов, которые сформированы на основе группы показателей, оценивающих деятельность по содействию развитию

конкуренции и по развитию инвестиционной деятельности, и отражается в итоговой комплексной оценке.

**Финальный рейтинг муниципальных образований по содействию развитию конкуренции и обеспечению условий**

**для благоприятного инвестиционного климата в Республике Мордовия в 2018 году**

|  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Наименование муниципальных образований | **I промежуточный рейтинг: о**рганизационные мероприятия по развитию конкуренции (ср.значение показателей по наличию страт. документов по развитию конкуренции) | рейтинг в целом по мун. образованиям | **II промежуточный рейтинг:** анализ инвест. деятельности и основных соц.-экон. показателей (ср.значение комплексной оценки по обеспечению условий для благоприятного инвестиционного климата) | рейтинг в целом по мун. образованиям | **III промежуточный рейтинг:** оценка конкурентной среды на основе соц.исследований (ср.значение комплексной оценки **по мониторингу рынков** товаров, работ и услуг) | рейтинг в целом по мун. образованиям | **IV промежуточный рейтинг:** достижение уст. целевых показателей Плана мероприятий ("дорожной карты") по развитию конкуренции МО (ср.значение комп. оценки установлен. показателей ДК) | рейтинг в целом по мун. образованиям | **Среднее значение** комплексной оценки (**рейтингования**) деятельности мун. образований по развитию конкуренции и обеспечению условий для благоприятного инвестиционного климата в Республике Мордовия | рейтинг в целом по мун. образованиям |
| Ардатовский | 0,686 | **5** | 0,626 | **18** | 0,708 | **4** | 0,889 | **2** | 0,194 | **2** |
| Атюрьевский | 0,571 | **11** | 0,578 | **22** | 0,538 | **15** | 0,427 | **18** | 0,125 | **18** |
| Атяшевский | 0,771 | **2** | 0,815 | **10** | 0,498 | **17** | 0,945 | **1** | 0,196 | **1** |
| Б-березниковский | 0,586 | **10** | 0,620 | **19** | 0,529 | **16** | 0,623 | **11** | 0,148 | **14** |
| Большеигнатовский | 0,671 | **6** | 0,608 | **20** | 0,629 | **8** | 0,697 | **7** | 0,166 | **8** |
| Дубенский | 0,857 | **1** | 0,873 | **7** | 0,790 | **2** | 0,530 | **15** | 0,174 | **4** |
| Ельниковский | 0,443 | **19** | 0,635 | **17** | 0,484 | **18** | 0,392 | **20** | 0,112 | **22** |
| Зубово-Полянский | 0,614 | **9** | 0,727 | **12** | 0,484 | **19** | 0,529 | **16** | 0,139 | **16** |
| Инсарский | 0,514 | **15** | 0,678 | **14** | 0,847 | **1** | 0,542 | **14** | 0,157 | **13** |
| Ичалковский | 0,571 | **11** | 0,999 | **1** | 0,638 | **7** | 0,648 | **10** | 0,166 | **9** |
| Кадошкинский | 0,457 | **18** | 0,587 | **21** | 0,392 | **23** | 0,439 | **17** | 0,111 | **23** |
| Кочкуровский | 0,643 | **7** | 0,881 | **6** | 0,557 | **14** | 0,611 | **12** | 0,158 | **12** |
| Краснослободский | 0,514 | **17** | 0,674 | **15** | 0,643 | **6** | 0,572 | **13** | 0,147 | **15** |
| Лямбирский | 0,686 | **4** | 0,637 | **16** | 0,568 | **13** | 0,238 | **23** | 0,112 | **21** |
| Ромодановский | 0,686 | **5** | 0,924 | **4** | 0,579 | **11** | 0,876 | **3** | 0,192 | **3** |
| Старошайговский | 0,557 | **12** | 0,689 | **13** | 0,606 | **10** | 0,412 | **19** | 0,129 | **17** |
| Темниковский | 0,614 | **9** | 0,857 | **8** | 0,609 | **9** | 0,700 | **6** | 0,169 | **5** |
| Теньгушевский | 0,514 | **15** | 0,500 | **23** | 0,720 | **3** | 0,358 | **22** | 0,124 | **19** |
| Торбеевский | 0,714 | **3** | 0,938 | **3** | 0,573 | **12** | 0,652 | **9** | 0,168 | **6** |
| Чамзинский | 0,500 | **17** | 0,994 | **2** | 0,668 | **5** | 0,680 | **8** | 0,168 | **7** |
| Ковылкинский | 0,543 | **14** | 0,794 | **11** | 0,473 | **20** | 0,390 | **21** | 0,120 | **20** |
| Рузаевский | 0,543 | **13** | 0,906 | **5** | 0,471 | **21** | 0,720 | **5** | 0,160 | **11** |
| г.о. Саранск | 0,614 | **8** | 0,854 | **9** | 0,430 | **22** | 0,728 | **4** | 0,161 | **10** |

Сводный рейтинг включает в себя 4 промежуточных рейтинга:

**организационный** – построен на показателях, характеризующих выполнение организационно-методических мероприятий по внедрению и реализации положений Стандарта развития конкуренции муниципальными образованиями;

**инвестиционный** – базируется на анализе показателей развития инвестиционной деятельности и социально-экономического развития муниципальных образований;

**социологический** – включает оценки конкурентной среды муниципальных образований на основе социологических исследований (оценка предпринимательским сообществом и потребителями степени развития конкуренции на рынках товаров и услуг);

**рейтинг достигнутых результатов** – характеризует достижение установленных целевых показателей Планов мероприятий («дорожных карт») муниципальных образований.

Всего, расчет ведется по 25 показателям и 88 индикаторам. Методикой устанавливаются следующие показатели для оценки деятельности муниципальных образований по содействию развитию конкуренции и обеспечению условий для благоприятного инвестиционного климата:

**Структура сводного рейтинга**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **I промежуточный рейтинг «Организационные мероприятия по развитию конкуренции»** | | | | | |
| **№** | **Содержание составляющей рейтинга** | **Оценка реализации (баллы)** | | | |
| **Да** | | **Нет** | |
| 1. | Наличие подписанных (актуализированных) соглашенийо присоединении к меморандуму о внедрении Стандарта развития конкуренции в Республике Мордовия  *за дополнительно подписанные соглашения* | 0,5  +0,5 | | 0 | |
| 2. | Наличие координационного органа, созданного в муниципальном образовании Республики Мордовия для решения вопросов по содействию развитию конкуренции  *наличие протокольных решений по обсуждению вопросов на заседаниях координационного органа по содействию развитию конкуренции* | 0,6  +0,1  за каждое | | 0 | |
| 3. | Проведение обучающих тренингов органами местного самоуправления в муниципальных образованиях и г.о. Саранск по вопросам развития конкуренции | 0,5 | | 0 | |
| 4. | Наличие утвержденного плана мероприятий («дорожной карты») по содействию развитию конкуренции в муниципальном районе Республики Мордовия  *за дополнительно включенные мероприятия и показатели в («дорожную карту») муниципального образования начисляются баллы* | 0,5  от 1 до 5  0,1  от 6-12  0,2  свыше 12  0,4 | | 0 | |
| 5. | Наличие утвержденного перечня приоритетных и социально значимых рынков  *за дополнительно включенные рынки в («дорожную карту») муниципального образования начисляются баллы* | 0,5  +0,1  за каждый | | 0 | |
| 6. | Наличие документов стратегического планирования в области инвестиционной деятельности муниципальных образований, в том числе:  *инвестиционная стратегия;*  *план мероприятий по улучшению инвестиционного климата;*  *инвестиционный паспорт;*  *наличие раздела по инвестиционной деятельности в Стратегии социально-экономического развития муниципального района* | 0,4  0,3  0,1  0,3 | | 0 | |
| 7. | Размещение и обновление информации о деятельности по содействию развитию конкуренции на официальном сайте администрации муниципального образования Республики Мордовия, в соответствии со структурой, установленной Уполномоченным органом  *дополнительно включенный подраздел сверх установленной структуры (содержательность и качество)* | 0,5  до  +0,8 | | 0 | |
| **II промежуточный рейтинг «Анализ инвестиционной деятельности и основных социально-экономических показателей развития муниципального образования»** | | | | | |
| 8. | Наличие раздела по инвестиционной деятельности на Интернет сайте Администрации муниципального образования | 0,5 | 0 | | |
| 9. | Наличие координационного органа, созданного в муниципальном образовании Республики Мордовия для решения вопросов по улучшению инвестиционного климата  *наличие протокольных решений по обсуждению вопросов на заседаниях координационного органа по**инвестиционной деятельности, не один за квартал* | 0,6  +0,3 | 0 | | |
| 10. | Участие в обучающих тренингах, мероприятиях для органов местного самоуправления по вопросам улучшения инвестиционного климата | 0,5 | 0 | | |
| 11. | Размещение информации по вопросам улучшения инвестиционного климата на официальном сайте администрации муниципального образования Республики Мордовия  *содержательность и качество наполнения раздела* | 0,5  +0,2 | 0 | | |
| 12. | Реализация мероприятий по внедрению лучших практик по вопросам улучшения инвестиционного климата на добровольной основе | 2 | 0 | | |
| 13. | Объем инвестиций в основной капитал (за исключением бюджетных средств) в расчете на одного жителя муниципального района | \*индекс среднего значения | 0 | | |
| 14. | Оборот розничной торговли во всех каналах реализации на душу населения | \*индекс среднего значения | 0 | | |
| 15. | Объема налоговых и неналоговых поступлений в расчете на одного жителя муниципального района | \*индекс среднего значения | 0 | | |
| **III промежуточный рейтинг «Оценка конкурентной среды на основе социологических исследований (оценка предпринимательским сообществом и потребителями степени развития конкуренции на рынках товаров и услуг)»** | | | | | |
| 16. | Социологическое исследование **«Состояние конкурентной среды на рынке товаров, работ, услуг», в том числе**:  **удовлетворенности потребителей качеством товаров** (при превышении уровня удовлетворенности 70%, общее количество баллов увеличивается на 10 %)  **удовлетворенности потребителей состоянием ценовой конкуренции** (при превышении уровня удовлетворенности 70%, общее количество баллов увеличивается на 10 %)  **концентрации компаний**  **насыщенности рынков** | \*\*интегральный  балл по результатам проведенных соответствующих мониторингов | | | 0 |
| 17. | Социологическое исследование «**Удовлетворенность потребителей уровнем цен и качеством услуг естественных монополий»** (при превышении уровня удовлетворенности 70%, общее количество баллов увеличивается на 10 %) | \*\*интегральный  балл по результатам проведенных соответствующих мониторингов | | | 0 |
| 18. | Социологическое исследование **«Качество официальной информации** о состоянии конкурентной среды на рынках товаров и услуг, деятельности по содействию развитию конкуренции в муниципальном образовании Республики Мордовия, размещаемой администрациями муниципальных образований Республики Мордовия» (при превышении уровня качества 70%, общее количество баллов увеличивается на 10 %) | \*\*интегральный  балл по результатам проведенных соответствующих мониторингов | | | 0 |
| 19. | Социологическое исследование **«Удовлетворенность потребителей уровнем цен и качеством услуг, предоставляемых в магазинах «шаговой доступности»** (при превышении уровня удовлетворенности 70%, общее количество баллов увеличивается на 10 %) | \*\*интегральный  балл по результатам проведенных соответствующих мониторингов | | | 0 |
| **IV промежуточный рейтинг** **«Оценка эффективности деятельности муниципальных образований по достижению установленных целевых показателей Плана мероприятий («дорожной карты») по развитию конкуренции»** | | | | | |
| 20. | Проведение мониторинга конкурентной среды посредством самостоятельного анализа с выявлением изменений во времени на приоритетных и социально значимых рынках муниципального образования с привлечением экспертов из предметных областей | 1 | 0 | | |
| 21. | Подготовка аналитической информации (мониторинг) о деятельности хозяйствующих субъектов, доля участия муниципального образования в которых составляет 50 и более процентов (включая МУПы) | 0,5 | 0 | | |
| 22. | Доля выполненных мероприятий Плана мероприятий ("дорожной карты") по содействию развитию конкуренции муниципального образования в Республике Мордовия и г.о. Саранск | Среднее значение комплексной оценки соответствует проценту фактически выполненных мероприятий | | | |
| 23. | Доля достигнутых целевых значений Плана мероприятий ("дорожной карты") по содействию развитию конкуренции  муниципального образования в Республике Мордовия и г.о. Саранск |
|  | | | |
| 24. | Реализация мероприятий по внедрению лучших практик по вопросам содействия развитию конкуренции на добровольной основе | 1,5 | 0 | | |
| 25. | Подготовка аналитической справки о состоянии и развитии конкурентной среды в муниципальном образовании с описанием полученного эффекта от внедрения и работы в условиях действия Стандарта развития конкуренции в установленный уполномоченным органом срок | 0,5 | 0 | | |

\*индекс среднего значения (относительная величина динамики изменения экономических показателей за промежуток времени);

\*\*интегральный балл по результатам проведенных соответствующих мониторингов (среднее значение индекса удовлетворенности состоянием конкурентной среды на конкретном социально значимом и приоритетном рынке).

Расчет значений показателей промежуточных рейтингов осуществляется на основе сведений о реализации основных составляющих Стандарта развития конкуренции в муниципальных образованиях, действовавших в отчетном периоде.

По каждому рейтингу рассчитывается **среднее значение комплексной оценки по следующим формулам**:

**I рейтинг** (организационный**)**: ,

среднее значение комплексной оценки определяется как отношение суммы баллов по установленным 7 показателям, характеризующих выполнение организационно-методических мероприятий по внедрению и реализации положений Стандарта развития конкуренции муниципальными образованиями (каждый показатель имеет свое количество баллов) к общему количеству показателей.

**II рейтинг** (инвестиционный**)**:,

среднее значение комплексной оценки определяется как отношение суммы баллов по установленным 8 показателям, характеризующих развитие инвестиционной деятельности и социально-экономического развития муниципальных образований (каждый показатель имеет свое количество баллов) к общему количеству показателей.

**III рейтинг** (социологический): .

Результаты социологических исследований обрабатываются в два этапа:

статистический анализ ответов респондентов (частотные и процентные распределения ответов по всем вопросам анкеты);

расчет комплексных показателей - частных и обобщенных индексов (удовлетворенности потребителей уровнем цен на товары и услуги, качеством товаров и услуг, качеством официальной информации о конкурентной среде и деятельности организаций по рассмотрению обращений граждан), индексов насыщенности рынков товаров и услуг, индексов потребительского спроса.

По каждому из приоритетных и социально значимых рынков, Республики Мордовия рассчитывается индекс среднего значения и определяется интегральный балл путем обобщения полученных значений и проводится ранжирование муниципальных районов.

Также в социологическом рейтинге рассчитываются индексы среднего значения и определяются интегральные баллы путем обобщения полученных значений по:

удовлетворенности потребителей уровнем цен и качеством услуг естественных монополий;

удовлетворенности потребителей качеством официальной информации о состоянии конкурентной среды на рынках товаров и услуг, деятельностью по содействию развитию конкуренции в муниципальных образованиях Республики Мордовия, размещаемой администрациями муниципальных образований Республики Мордовия;

удовлетворенности потребителей уровнем цен и качеством услуг, предоставляемых в магазинах «шаговой доступности».

**IV рейтинг** (достигнутых результатов):  *Пср -=* ,

среднее значение комплексной оценки определяется как отношение суммы баллов по установленным 6 показателям, характеризующих достижение установленных целевых показателей Планов мероприятий («дорожных карт») муниципальных образований.

В случае отсутствия одного или нескольких показателей за отчетный период соответствующему сводному индексу показателя присваивается нулевое значение.

Для получения единого значения комплексные оценки обобщаются в единый интегральный показатель (итоговый рейтинг) по развитию конкуренции и обеспечению условий для благоприятного инвестиционного климата.

Интегральный показатель итогового рейтинга муниципального образования рассчитывается по следующей формуле:

*Ипок -=* ,

*Ипок -* определяется как отношение суммы средних значений комплексных оценок по промежуточным рейтингам к количеству промежуточных рейтингов (четырем).

С учетом изложенных подходов были сформированы промежуточные рейтинги муниципальных образований.

**См. таблицы.**

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--- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | | Наименование муниципальных образований | **I. Промежуточный рейтинг: организационные мероприятия по развитию конкуренции** | | | | | | | | | | | | | | | | | | | | | | | | | | | Актуализация соглашения о присоединении к меморандуму о внедрении Стандарта развития конкуренции в Республике Мордовия (за доп. подписанные соглашения +0,5) | | | Наличие координационного органа, созданного в МО для решения вопросов по содействию развитию конкуренции в Республике Мордовия | | | | | | | | Наличие утвержденного плана мероприятий ("дорожной карты") по содействию развитию конкуренции в МО Республики Мордовия | | | | | | | | Наличие утвержденного перечня приоритетных и социально значимых рынков | | | | | | | | значение комплексной оценки (рейтин-гования) | | рейтинг | да - 0,6 балла, нет - 0 | при наличии протокольных решений по обсуж. вопросов на заседаниях коорд. органа по содействию развитию конкуренции доп.балл +0,1 балла (за каждое) | | | | итого баллов | рейтинг | | (да - 0,5 балла, нет - 0) | | за доп. включенные мер-тия и пок-ли в ("дорожную карту") МО начисляются доп.балл: от 1 до 5 мероприятий + 0,1 балла, от 6 до 12 мероприятий + 0,2 балла и свыше 12 мер.- +0,4 балла) | | итого баллов | | рейтинг | | (да - 0,5 баллов, нет - 0) | | самостоятельно предложенный и утвержденный рынок, не входящий в респ. перечень (доп.балл - +0,1 за каждый рынок) | | итого баллов | | рейтинг | | Ардатовский | 1,0 | | 2 | 0,6 | 0,4 | | | | 1,0 | 4 | | 0,5 | | 0,1 | | 0,6 | | 3 | | 0,5 | | 0,2 | | 0,7 | | 1 | | Атюрьевский | 0,5 | | 3 | 0,6 | 0,4 | | | | 1,0 | 4 | | 0,5 | | 0,0 | | 0,5 | | 4 | | 0,5 | | 0,0 | | 0,5 | | 3 | | Атяшевский | 1,0 | | 2 | 0,6 | 0,4 | | | | 1,0 | 4 | | 0,5 | | 0,2 | | 0,7 | | 2 | | 0,5 | | 0,2 | | 0,7 | | 1 | | Б-березниковский | 0,5 | | 3 | 0,6 | 0,2 | | | | 0,8 | 6 | | 0,5 | | 0,1 | | 0,6 | | 3 | | 0,5 | | 0,2 | | 0,7 | | 1 | | Большеигнатовский | 0,5 | | 3 | 0,6 | 0,4 | | | | 1,0 | 4 | | 0,5 | | 0,2 | | 0,7 | | 2 | | 0,5 | | 0,0 | | 0,5 | | 3 | | Дубенский | 1,5 | | 1 | 0,6 | 0,7 | | | | 1,3 | 2 | | 0,5 | | 0,2 | | 0,7 | | 2 | | 0,5 | | 0,0 | | 0,5 | | 3 | | Ельниковский | 0,5 | | 3 | 0,6 | 0,0 | | | | 0,6 | 8 | | 0,5 | | 0,0 | | 0,5 | | 4 | | 0,5 | | 0,0 | | 0,5 | | 3 | | Зубово-Полянский | 1,0 | | 2 | 0,6 | 0,2 | | | | 0,8 | 6 | | 0,5 | | 0,0 | | 0,5 | | 4 | | 0,5 | | 0,0 | | 0,5 | | 3 | | Инсарский | 0,5 | | 3 | 0,6 | 0,0 | | | | 0,6 | 8 | | 0,5 | | 0,0 | | 0,5 | | 4 | | 0,5 | | 0,0 | | 0,5 | | 3 | | Ичалковский | 0,5 | | 3 | 0,6 | 0,3 | | | | 0,9 | 5 | | 0,5 | | 0,1 | | 0,6 | | 3 | | 0,5 | | 0,0 | | 0,5 | | 3 | | Кадошкинский | 0,5 | | 3 | 0,6 | 0,0 | | | | 0,6 | 8 | | 0,5 | | 0,0 | | 0,5 | | 4 | | 0,5 | | 0,1 | | 0,6 | | 2 | | Кочкуровский | 0,5 | | 3 | 0,6 | 0,4 | | | | 1,0 | 4 | | 0,5 | | 0,5 | | 1 | | 1 | | 0,5 | | 0,0 | | 0,5 | | 3 | | Краснослободский | 0,5 | | 3 | 0,6 | 0,3 | | | | 0,9 | 5 | | 0,5 | | 0,0 | | 0,5 | | 4 | | 0,5 | | 0,2 | | 0,7 | | 1 | | Лямбирский | 0,5 | | 3 | 0,6 | 0,4 | | | | 1,0 | 4 | | 0,5 | | 0,2 | | 0,7 | | 2 | | 0,5 | | 0,1 | | 0,6 | | 2 | | Ромодановский | 0,5 | | 3 | 0,6 | 0,9 | | | | 1,5 | 1 | | 0,5 | | 0,0 | | 0,5 | | 4 | | 0,5 | | 0,0 | | 0,5 | | 3 | | Старошайговский | 0,5 | | 3 | 0,6 | 0,3 | | | | 0,9 | 5 | | 0,5 | | 0,0 | | 0,5 | | 4 | | 0,5 | | 0,0 | | 0,5 | | 3 | | Темниковский | 1,0 | | 2 | 0,6 | 0,7 | | | | 1,3 | 2 | | 0,5 | | 0,0 | | 0,5 | | 4 | | 0,5 | | 0,0 | | 0,5 | | 3 | | Теньгушевский | 0,5 | | 3 | 0,6 | 0,0 | | | | 0,6 | 8 | | 0,5 | | 0,0 | | 0,5 | | 4 | | 0,5 | | 0,0 | | 0,5 | | 3 | | Торбеевский | 0,5 | | 3 | 0,6 | 0,5 | | | | 1,1 | 3 | | 0,5 | | 0,1 | | 0,6 | | 3 | | 0,5 | | 0,0 | | 0,5 | | 3 | | Чамзинский | 0,5 | | 3 | 0,6 | 0,1 | | | | 0,7 | 7 | | 0,5 | | 0,0 | | 0,5 | | 4 | | 0,5 | | 0,0 | | 0,5 | | 3 | | Ковылкинский | 0,5 | | 3 | 0,6 | 0,2 | | | | 0,8 | 6 | | 0,5 | | 0,0 | | 0,5 | | 4 | | 0,5 | | 0,0 | | 0,5 | | 3 | | Рузаевский | 1,0 | | 2 | 0,6 | 0,4 | | | | 1,0 | 4 | | 0,5 | | 0,2 | | 0,7 | | 2 | | 0,5 | | 0,1 | | 0,6 | | 2 | | г.о. Саранск | 0,5 | | 3 | 0,6 | 0,5 | | | | 1,1 | 3 | | 0,5 | | 0,1 | | 0,6 | | 3 | | 0,5 | | 0,1 | | 0,6 | | 2 | | Наименование муниципальных образований | **I. Промежуточный рейтинг: организационные мероприятия по развитию конкуренции** | | | | | | | | | | | | | | | | | | | | | | | | | Наличие документов стратегического планирования в области инвестиционной деятельности МО, в т.ч.: инвестиционной стратегии; плана мероприятий по улучшению инвестиционного климата; инвестиционного паспорта; наличия раздела по инвестиционной деятельности в Стратегии социально-экономического развития мун. образования | | | | | | | Проведение обучающих тренингов, органами местного самоуправления по вопросам развития конкуренции (0,5 балла) | | | | | Размещение и обновление информации о деятельности по содействию развитию конкуренции на официальном сайте администрации МО РМ в соответствии со структурой, установленной Уполномоченным органом | | | | | | | | **Среднее значение индекса выполнения организационных мероприятий по развитию конкуренции** | | **рейтинг** | | | инвестиционная стратегия (0,4 балла, при отсутствии - 0) | инвестиционный паспорт муници-пального образования (0,1 балла) | | | | итого баллов | рейтинг | доп.балл за содержательность и качество раздела | | | рейтинг | | в соответствии со структурой, установленной Уполномоченным органом (0,5 балла) | | доп.балл за содержатель-ность и качество раздела (до +0,8 балла) | | итого баллов | | рейтинг | | | Ардатовский | 0,4 | 0,1 | | | | 0,5 | 1 | 0,5 | | | 1 | | 0,5 | | 0,0 | | 0,5 | | 4 | | **0,686** | | **5** | | | Атюрьевский | 0,4 | 0,1 | | | | 0,5 | 1 | 0,5 | | | 1 | | 0,5 | | 0,0 | | 0,5 | | 4 | | **0,571** | | **11** | | | Атяшевский | 0,4 | 0,1 | | | | 0,5 | 1 | 0,5 | | | 1 | | 0,5 | | 0,5 | | 1,0 | | 2 | | **0,771** | | **2** | | | Б-березниковский | 0,4 | 0,1 | | | | 0,5 | 1 | 0,0 | | | 2 | | 0,5 | | 0,5 | | 1,0 | | 2 | | **0,586** | | **10** | | | Большеигнатовский | 0,4 | 0,1 | | | | 0,5 | 1 | 0,5 | | | 1 | | 0,5 | | 0,5 | | 1,0 | | 2 | | **0,671** | | **6** | | | Дубенский | 0,4 | 0,1 | | | | 0,5 | 1 | 0,5 | | | 1 | | 0,5 | | 0,5 | | 1,0 | | 2 | | **0,857** | | **1** | | | Ельниковский | 0,4 | 0,1 | | | | 0,5 | 1 | 0,0 | | | 2 | | 0,5 | | 0,0 | | 0,5 | | 4 | | **0,443** | | **19** | | | Зубово-Полянский | 0,4 | 0,1 | | | | 0,5 | 1 | 0,0 | | | 2 | | 0,5 | | 0,5 | | 1,0 | | 2 | | **0,614** | | **9** | | | Инсарский | 0,4 | 0,1 | | | | 0,5 | 1 | 0,5 | | | 1 | | 0,5 | | 0,0 | | 0,5 | | 4 | | **0,514** | | **15** | | | Ичалковский | 0,4 | 0,1 | | | | 0,5 | 1 | 0,5 | | | 1 | | 0,5 | | 0,0 | | 0,5 | | 4 | | **0,571** | | **11** | | | Кадошкинский | 0,4 | 0,1 | | | | 0,5 | 1 | 0,0 | | | 2 | | 0,5 | | 0,0 | | 0,5 | | 4 | | **0,457** | | **18** | | | Кочкуровский | 0,4 | 0,1 | | | | 0,5 | 1 | 0,5 | | | 1 | | 0,5 | | 0,0 | | 0,5 | | 4 | | **0,643** | | **7** | | | Краснослободский | 0,4 | 0,1 | | | | 0,5 | 1 | 0,0 | | | 2 | | 0,5 | | 0,0 | | 0,5 | | 4 | | **0,514** | | **17** | | | Лямбирский | 0,4 | 0,1 | | | | 0,5 | 1 | 0,5 | | | 1 | | 0,5 | | 0,5 | | 1,0 | | 2 | | **0,686** | | **4** | | | Ромодановский | 0,4 | 0,1 | | | | 0,5 | 1 | 0,0 | | | 2 | | 0,5 | | 0,8 | | 1,3 | | 1 | | **0,686** | | **5** | | | Старошайговский | 0,4 | 0,1 | | | | 0,5 | 1 | 0,0 | | | 2 | | 0,5 | | 0,5 | | 1,0 | | 2 | | **0,557** | | **12** | | | Темниковский | 0,4 | 0,1 | | | | 0,5 | 1 | 0,0 | | | 2 | | 0,5 | | 0,0 | | 0,5 | | 4 | | **0,614** | | **9** | | | Теньгушевский | 0,4 | 0,1 | | | | 0,5 | 1 | 0,5 | | | 1 | | 0,5 | | 0,0 | | 0,5 | | 4 | | **0,514** | | **15** | | | Торбеевский | 0,4 | 0,1 | | | | 0,5 | 1 | 0,5 | | | 1 | | 0,5 | | 0,8 | | 1,3 | | 1 | | **0,714** | | **3** | | | Чамзинский | 0,4 | 0,1 | | | | 0,5 | 1 | 0,0 | | | 2 | | 0,0 | | 0,8 | | 0,8 | | 3 | | **0,500** | | **17** | | | Ковылкинский | 0,4 | 0,1 | | | | 0,5 | 1 | 0,0 | | | 2 | | 0,5 | | 0,5 | | 1,0 | | 2 | | **0,543** | | **14** | | | Рузаевский | 0,4 | 0,1 | | | | 0,5 | 1 | 0,0 | | | 2 | | 0,0 | | 0,0 | | 0,0 | | 5 | | **0,543** | | **13** | | | г.о. Саранск | 0,4 | 0,1 | | | | 0,5 | 1 | 0,0 | | | 2 | | 0,5 | | 0,5 | | 1,0 | | 2 | | **0,614** | | **8** | |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | | Наименование муниципальных образований | **II. Промежуточный рейтинг: анализ инвестиционной деятельности и основных социально-экономических показателей развития**  **муниципального образования** | | | | | | | | | | | | | | | Наличие раздела по инвестицион-ной деятельности на Интернет сайте Администрации МО   (да - 0,5 балла, нет - 0 ) | рейтинг | Наличие координационного органа, созданного в МО для решения вопросов по улучшению инвестиционного климата | | | | Участие в обучающих тренингах, мероприятиях для органов местного самоуправления по вопросам улучшения инвестиционного климата (0,5 балла) | рейтинг | Размещение информации по вопросам улучшения инвестиционного климата на официальном сайте Администрации МО РМ | | | | Реализация мероприятий по внедрению лучших практик по вопросам улучшения инвестиционного климата на добровольной основе (да - 2 балла,  нет - 0) | рейтинг | | (да - 0,6 балла, нет - 0) | при наличии протокольных решений по обсуждению вопросов на заседаниях координационного органа по инвестиционной деятельности, дополнительно начисляется +0,3 балла | итого баллов | рейтинг | (да - 0,5 балл, нет - 0) | доп.балл за содержательность и качество раздела (+0,2 балла) | итого баллов | рейтинг | | Ардатовский | 0,5 | 1 | 0,6 | 0,0 | 0,6 | 2 | 0,5 | 1 | 0,5 | 0,0 | 0,5 | 2 | 0,0 | 2 | | Атюрьевский | 0,5 | 1 | 0,6 | 0,3 | 0,9 | 1 | 0,5 | 1 | 0,5 | 0,0 | 0,5 | 2 | 0,0 | 2 | | Атяшевский | 0,5 | 1 | 0,6 | 0,3 | 0,9 | 1 | 0,5 | 1 | 0,5 | 0,0 | 0,5 | 2 | 0,0 | 2 | | Большеберезниковский | 0,5 | 1 | 0,6 | 0,3 | 0,9 | 1 | 0,0 | 2 | 0,5 | 0,0 | 0,5 | 2 | 0,0 | 2 | | Большеигнатовский | 0,5 | 1 | 0,6 | 0,3 | 0,9 | 1 | 0,5 | 1 | 0,5 | 0,0 | 0,5 | 2 | 0,0 | 2 | | Дубенский | 0,5 | 1 | 0,6 | 0,3 | 0,9 | 1 | 0,5 | 1 | 0,5 | 0,2 | 0,7 | 1 | 0,0 | 2 | | Ельниковский | 0,5 | 1 | 0,6 | 0,0 | 0,6 | 2 | 0,0 | 2 | 0,5 | 0,0 | 0,5 | 2 | 0,0 | 2 | | Зубово-Полянский | 0,5 | 1 | 0,6 | 0,3 | 0,9 | 1 | 0,5 | 1 | 0,5 | 0,0 | 0,5 | 2 | 0,0 | 2 | | Инсарский | 0,5 | 1 | 0,6 | 0,0 | 0,6 | 2 | 0,0 | 2 | 0,0 | 0,0 | 0,0 | 3 | 0,0 | 2 | | Ичалковский | 0,5 | 1 | 0,6 | 0,0 | 0,6 | 2 | 0,0 | 2 | 0,5 | 0,0 | 0,5 | 2 | 0,0 | 2 | | Кадошкинский | 0,5 | 1 | 0,6 | 0,0 | 0,6 | 2 | 0,0 | 2 | 0,5 | 0,0 | 0,5 | 2 | 0,0 | 2 | | Кочкуровский | 0,5 | 1 | 0,6 | 0,3 | 0,9 | 1 | 0,5 | 1 | 0,5 | 0,0 | 0,5 | 2 | 2,0 | 1 | | Краснослободский | 0,5 | 1 | 0,6 | 0,0 | 0,6 | 2 | 0,0 | 2 | 0,5 | 0,0 | 0,5 | 2 | 0,0 | 2 | | Лямбирский | 0,5 | 1 | 0,6 | 0,3 | 0,9 | 1 | 0,0 | 2 | 0,5 | 0,0 | 0,5 | 2 | 0,0 | 2 | | Ромодановский | 0,5 | 1 | 0,6 | 0,3 | 0,9 | 1 | 0,5 | 1 | 0,5 | 0,2 | 0,7 | 1 | 0,0 | 2 | | Старошайговский | 0,5 | 1 | 0,6 | 0,3 | 0,9 | 1 | 0,0 | 2 | 0,5 | 0,0 | 0,5 | 2 | 0,0 | 2 | | Темниковский | 0,5 | 1 | 0,6 | 0,3 | 0,9 | 1 | 0,0 | 2 | 0,5 | 0,0 | 0,5 | 2 | 2,0 | 1 | | Теньгушевский | 0,0 | 2 | 0,6 | 0,3 | 0,9 | 1 | 0,0 | 2 | 0,5 | 0,0 | 0,5 | 2 | 0,0 | 2 | | Торбеевский | 0,5 | 1 | 0,6 | 0,3 | 0,9 | 1 | 0,0 | 2 | 0,5 | 0,0 | 0,5 | 2 | 0,0 | 2 | | Чамзинский | 0,5 | 1 | 0,6 | 0,3 | 0,9 | 1 | 0,5 | 1 | 0,5 | 0,2 | 0,7 | 1 | 0,0 | 2 | | Ковылкинский | 0,5 | 1 | 0,6 | 0,3 | 0,9 | 1 | 0,0 | 2 | 0,5 | 0,0 | 0,5 | 2 | 0,0 | 2 | | Рузаевский | 0,5 | 1 | 0,6 | 0,0 | 0,6 | 2 | 0,5 | 1 | 0,5 | 0,0 | 0,5 | 2 | 2,0 | 1 | | г.о. Саранск | 0,5 | 1 | 0,6 | 0,0 | 0,6 | 2 | 0,0 | 2 | 0,5 | 0,0 | 0,5 | 2 | 0,0 | 2 |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | | Наименование муниципальных образований | **II. Промежуточный рейтинг: анализ инвестиционной деятельности и основных социально-экономических показателей развития**  **муниципального образования** | | | | | | | | | | | | | | | Объем инвестиций в основной капитал (за исключением бюджетных средств) в расчете на одного жителя, рублей (данные мун. районов) (**стат.бюл. №403**) | | | | | | | Объема налоговых и неналоговых поступлений в расчете на 1 жителя МО,  рублей | | | | | | | | 2016 г. | 2017 г. | 2018 г. | Индекс среднего значения показателя | **С**оотношение объема инвестиций в основной капитал на 1 жителя в 2018г. к ср.респ.  значению\* | ИТОГО  индекс  среднего значения показателя | рейтинг | 2016 г. | 2017 г. | 2018 г. (расчет оценки) | Индекс среднего значения показателя | **С**оотношение объема налоговых поступлений на 1 жителя в 2018г. к ср.респ.значению | ИТОГО  индекс  среднего значения показателя | рейтинг | | Ардатовский | 6421,2 | 6538,5 | 2000,6 | 0,658 | 0,099 | 0,757 | 16 | 3049,4 | 2966,5 | 3323,4 | 0,411 | 0,482 | 0,892 | 21 | | Атюрьевский | 592,0 | 638,5 | 534,2 | 0,518 | 0,026 | 0,544 | 22 | 3975,3 | 25,4 | 26,8 | 0,333 | 0,004 | 0,337 | 23 | | Атяшевский | 10640,1 | 10786,0 | 17886,2 | 0,340 | 0,885 | 1,225 | 9 | 5699,5 | 6824,0 | 8371,0 | 0,474 | 1,213 | 1,687 | 3 | | Большеберезниковский | 2597,4 | 320,8 | 2657,0 | 0,658 | 0,131 | 0,790 | 15 | 3132,3 | 3355,3 | 4099,6 | 0,410 | 0,594 | 1,004 | 17 | | Большеигнатовский | 6120,6 | 7232,0 | 2850,0 | 0,582 | 0,141 | 0,723 | 17 | 3799,3 | 3519,0 | 3517,0 | 0,336 | 0,510 | 0,845 | 22 | | Дубенский | 17086,7 | 55807,0 | 24783,6 | 0,400 | 1,226 | 1,625 | 6 | 3738,7 | 4500,0 | 4816,0 | 0,569 | 0,698 | 1,267 | 8 | | Ельниковский | 2799,7 | 3517,4 | 3604,9 | 0,630 | 0,178 | 0,809 | 14 | 3551,3 | 3543,5 | 3551,5 | 0,659 | 0,515 | 1,174 | 12 | | Зубово-Полянский | 25663,0 | 8117,0 | 11972,1 | 0,407 | 0,592 | 0,999 | 10 | 3811,1 | 3652,0 | 3882,0 | 0,564 | 0,562 | 1,126 | 14 | | Инсарский | 3453,4 | 5203,0 | 30017,5 | 0,355 | 1,484 | 1,840 | 4 | 4260,9 | 4300,0 | 4500,0 | 0,388 | 0,652 | 1,040 | 16 | | Ичалковский | 19768,9 | 30070,0 | 21809,2 | 0,399 | 1,079 | 1,478 | 7 | 4334,4 | 20480,0 | 22440,0 | 0,631 | 3,252 | 3,882 | 1 | | Кадошкинский | 1123,9 | 1740,1 | 2590,3 | 0,473 | 0,128 | 0,601 | 20 | 4314,1 | 4596,7 | 4856,3 | 0,507 | 0,704 | 1,211 | 11 | | Кочкуровский | 5580,7 | 6634,0 | 2321,0 | 0,585 | 0,115 | 0,700 | 18 | 4518,1 | 5028,6 | 4085,5 | 0,486 | 0,592 | 1,078 | 15 | | Краснослободский | 11402,7 | 13922,0 | 5399,2 | 0,568 | 0,267 | 0,835 | 12 | 4372,9 | 4515,0 | 4523,5 | 0,648 | 0,655 | 1,303 | 7 | | Лямбирский | 32098,3 | 24283,0 | 15379,2 | 0,511 | 0,761 | 1,271 | 8 | 4014,8 | 4054,8 | 4008,7 | 0,377 | 0,581 | 0,958 | 19 | | Ромодановский | 27689,8 | 11700,0 | 4722,8 | 0,435 | 0,234 | 0,668 | 19 | 4161,9 | 31100,0 | 18600,0 | 0,512 | 2,695 | 3,207 | 2 | | Старошайговский | 9826,7 | 9288,0 | 6488,1 | 0,613 | 0,321 | 0,934 | 11 | 4559,0 | 4533,1 | 4281,5 | 0,636 | 0,620 | 1,256 | 9 | | Темниковский | 18170,2 | 2044,2 | 1765,2 | 0,339 | 0,087 | 0,426 | 23 | 3909,6 | 4048,3 | 3844,0 | 0,4403 | 0,557 | 0,997 | 18 | | Теньгушевский | 350,5 | 315,0 | 212,9 | 0,581 | 0,011 | 0,591 | 21 | 3800,4 | 3814,0 | 4046,0 | 0,352 | 0,586 | 0,938 | 20 | | Торбеевский | 67465,4 | 25422,0 | 47274,7 | 0,507 | 2,338 | 2,844 | 1 | 5110,2 | 5362,0 | 6665,0 | 0,387 | 0,966 | 1,353 | 6 | | Чамзинский | 105731,6 | 54200,0 | 41161,4 | 0,401 | 2,036 | 2,436 | 2 | 13499,4 | 7922,6 | 6967,1 | 0,382 | 1,010 | 1,392 | 5 | | Ковылкинский | 19807,3 | 12317,0 | 26637,7 | 0,508 | 1,317 | 1,825 | 5 | 4936,3 | 4739,0 | 5880,0 | 0,391 | 0,852 | 1,243 | 10 | | Рузаевский | 11940,9 | 10855,9 | 3819,1 | 0,622 | 0,189 | 0,811 | 13 | 5105,5 | 5083,2 | 5500,0 | 0,351 | 0,797 | 1,148 | 13 | | г.о. Саранск | 41963,4 | 47004,0 | 28254,8 | 0,577 | 1,397 | 1,974 | 3 | 9240,9 | 8413,9 | 7900,0 | 0,461 | 1,145 | 1,606 | 4 |   \*/ - статистические данные за 9 месяцев 2018 года   |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | | Наименование муниципальных образований | | | | | | | | | | | | | | | | **II. Промежуточный рейтинг: анализ инвестиционной деятельности и основных социально-экономических показателей развития муниципального образования** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Оборот розничной торговли во всех каналах реализации на душу населения | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | **Среднее значение индекса по обеспечению условий для благоприятного инвестиционного климата** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | рейтинг | | | | | | | | | | | | | 2016 г. | | | | | | | | | | | | | | | | | 2017г. | | | | | | | | | | | | | | | | 2018 г. (расчет оценки) | | | | | | | | | | | | | | | | | | | Индекс среднего значения показателя | | | | | | | | | | | | | | | | | | | | **С**оотношение объема оборота розничной торговли на 1 жителя в 2018г. к ср.респ.значению | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | ИТОГО  Индекс  среднего значения показателя | | | | | | | | | | | | | | | | | | рейтинг | | | | | | | | | | | | | Ардатовский | | | | | | | | | | | | | | | | 71755 | | | | | | | | | | | | | | | | | 79095 | | | | | | | | | | | | | | | | 85486 | | | | | | | | | | | | | | | | | | | 0,512 | | | | | | | | | | | | | | | | | | | | 0,746 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 1,257 | | | | | | | | | | | | | | | | | | 15 | | | | | | | | | | | | 0,626 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | **18** | | | | | | | | | | | | | Атюрьевский | | | | | | | | | | | | | | | | 77345 | | | | | | | | | | | | | | | | | 87098 | | | | | | | | | | | | | | | | 96397 | | | | | | | | | | | | | | | | | | | 0,504 | | | | | | | | | | | | | | | | | | | | 0,841 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 1,345 | | | | | | | | | | | | | | | | | | 11 | | | | | | | | | | | | 0,578 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | **22** | | | | | | | | | | | | | Атяшевский | | | | | | | | | | | | | | | | 83980 | | | | | | | | | | | | | | | | | 85612 | | | | | | | | | | | | | | | | 89567 | | | | | | | | | | | | | | | | | | | 0,431 | | | | | | | | | | | | | | | | | | | | 0,781 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 1,212 | | | | | | | | | | | | | | | | | | 16 | | | | | | | | | | | | 0,815 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | **10** | | | | | | | | | | | | | Большеберезниковский | | | | | | | | | | | | | | | | 72464 | | | | | | | | | | | | | | | | | 80279 | | | | | | | | | | | | | | | | 88135 | | | | | | | | | | | | | | | | | | | 0,500 | | | | | | | | | | | | | | | | | | | | 0,769 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 1,269 | | | | | | | | | | | | | | | | | | 14 | | | | | | | | | | | | 0,620 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | **19** | | | | | | | | | | | | | Большеигнатовский | | | | | | | | | | | | | | | | 52667 | | | | | | | | | | | | | | | | | 55092 | | | | | | | | | | | | | | | | 51383 | | | | | | | | | | | | | | | | | | | 0,449 | | | | | | | | | | | | | | | | | | | | 0,448 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 0,897 | | | | | | | | | | | | | | | | | | 22 | | | | | | | | | | | | 0,608 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | **20** | | | | | | | | | | | | | Дубенский | | | | | | | | | | | | | | | | 87401 | | | | | | | | | | | | | | | | | 97883 | | | | | | | | | | | | | | | | 99243 | | | | | | | | | | | | | | | | | | | 0,628 | | | | | | | | | | | | | | | | | | | | 0,866 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 1,494 | | | | | | | | | | | | | | | | | | 6 | | | | | | | | | | | | 0,873 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | **7** | | | | | | | | | | | | | Ельниковский | | | | | | | | | | | | | | | | 93658 | | | | | | | | | | | | | | | | | 98156 | | | | | | | | | | | | | | | | 98559 | | | | | | | | | | | | | | | | | | | 0,639 | | | | | | | | | | | | | | | | | | | | 0,860 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 1,499 | | | | | | | | | | | | | | | | | | 5 | | | | | | | | | | | | 0,635 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | **17** | | | | | | | | | | | | | Зубово-Полянский | | | | | | | | | | | | | | | | 72051 | | | | | | | | | | | | | | | | | 79048 | | | | | | | | | | | | | | | | 81737 | | | | | | | | | | | | | | | | | | | 0,574 | | | | | | | | | | | | | | | | | | | | 0,713 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 1,287 | | | | | | | | | | | | | | | | | | 12 | | | | | | | | | | | | 0,727 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | **12** | | | | | | | | | | | | | Инсарский | | | | | | | | | | | | | | | | 87036 | | | | | | | | | | | | | | | | | 97519 | | | | | | | | | | | | | | | | 106951 | | | | | | | | | | | | | | | | | | | 0,509 | | | | | | | | | | | | | | | | | | | | 0,933 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 1,442 | | | | | | | | | | | | | | | | | | 7 | | | | | | | | | | | | 0,678 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | **14** | | | | | | | | | | | | | Ичалковский | | | | | | | | | | | | | | | | 67542 | | | | | | | | | | | | | | | | | 66852 | | | | | | | | | | | | | | | | 69393 | | | | | | | | | | | | | | | | | | | 0,424 | | | | | | | | | | | | | | | | | | | | 0,605 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 1,029 | | | | | | | | | | | | | | | | | | 19 | | | | | | | | | | | | 0,999 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | **1** | | | | | | | | | | | | | Кадошкинский | | | | | | | | | | | | | | | | 74208 | | | | | | | | | | | | | | | | | 80739 | | | | | | | | | | | | | | | | 84260 | | | | | | | | | | | | | | | | | | | 0,550 | | | | | | | | | | | | | | | | | | | | 0,735 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 1,285 | | | | | | | | | | | | | | | | | | 13 | | | | | | | | | | | | 0,587 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | **21** | | | | | | | | | | | | | Кочкуровский | | | | | | | | | | | | | | | | 42901 | | | | | | | | | | | | | | | | | 43973 | | | | | | | | | | | | | | | | 41799 | | | | | | | | | | | | | | | | | | | 0,502 | | | | | | | | | | | | | | | | | | | | 0,365 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 0,867 | | | | | | | | | | | | | | | | | | 23 | | | | | | | | | | | | 0,881 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | **6** | | | | | | | | | | | | | Краснослободский | | | | | | | | | | | | | | | | 111476 | | | | | | | | | | | | | | | | | 121735 | | | | | | | | | | | | | | | | 130154 | | | | | | | | | | | | | | | | | | | 0,516 | | | | | | | | | | | | | | | | | | | | 1,136 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 1,652 | | | | | | | | | | | | | | | | | | 2 | | | | | | | | | | | | 0,674 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | **15** | | | | | | | | | | | | | Лямбирский | | | | | | | | | | | | | | | | 47831 | | | | | | | | | | | | | | | | | 48880 | | | | | | | | | | | | | | | | 48489 | | | | | | | | | | | | | | | | | | | 0,542 | | | | | | | | | | | | | | | | | | | | 0,423 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 0,965 | | | | | | | | | | | | | | | | | | 20 | | | | | | | | | | | | 0,637 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | **16** | | | | | | | | | | | | | Ромодановский | | | | | | | | | | | | | | | | 47878 | | | | | | | | | | | | | | | | | 49926 | | | | | | | | | | | | | | | | 48866 | | | | | | | | | | | | | | | | | | | 0,494 | | | | | | | | | | | | | | | | | | | | 0,426 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 0,920 | | | | | | | | | | | | | | | | | | 21 | | | | | | | | | | | | 0,924 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | **4** | | | | | | | | | | | | | Старошайговский | | | | | | | | | | | | | | | | 78976 | | | | | | | | | | | | | | | | | 92531 | | | | | | | | | | | | | | | | 102110 | | | | | | | | | | | | | | | | | | | 0,529 | | | | | | | | | | | | | | | | | | | | 0,891 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 1,420 | | | | | | | | | | | | | | | | | | 8 | | | | | | | | | | | | 0,689 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | **13** | | | | | | | | | | | | | Темниковский | | | | | | | | | | | | | | | | 105403 | | | | | | | | | | | | | | | | | 112201 | | | | | | | | | | | | | | | | 123178 | | | | | | | | | | | | | | | | | | | 0,461 | | | | | | | | | | | | | | | | | | | | 1,075 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 1,535 | | | | | | | | | | | | | | | | | | 3 | | | | | | | | | | | | 0,857 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | **8** | | | | | | | | | | | | | Теньгушевский | | | | | | | | | | | | | | | | 83231 | | | | | | | | | | | | | | | | | 87055 | | | | | | | | | | | | | | | | 83338 | | | | | | | | | | | | | | | | | | | 0,343 | | | | | | | | | | | | | | | | | | | | 0,727 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 1,070 | | | | | | | | | | | | | | | | | | 18 | | | | | | | | | | | | 0,500 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | **23** | | | | | | | | | | | | | Торбеевский | | | | | | | | | | | | | | | | 85947 | | | | | | | | | | | | | | | | | 93794 | | | | | | | | | | | | | | | | 98318 | | | | | | | | | | | | | | | | | | | 0,545 | | | | | | | | | | | | | | | | | | | | 0,858 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 1,403 | | | | | | | | | | | | | | | | | | 9 | | | | | | | | | | | | 0,938 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | **3** | | | | | | | | | | | | | Чамзинский | | | | | | | | | | | | | | | | 105580 | | | | | | | | | | | | | | | | | 111850 | | | | | | | | | | | | | | | | 119972 | | | | | | | | | | | | | | | | | | | 0,479 | | | | | | | | | | | | | | | | | | | | 1,047 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 1,525 | | | | | | | | | | | | | | | | | | 4 | | | | | | | | | | | | 0,994 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | **2** | | | | | | | | | | | | | Ковылкинский | | | | | | | | | | | | | | | | 96675 | | | | | | | | | | | | | | | | | 100353 | | | | | | | | | | | | | | | | 107223 | | | | | | | | | | | | | | | | | | | 0,450 | | | | | | | | | | | | | | | | | | | | 0,935 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 1,385 | | | | | | | | | | | | | | | | | | 10 | | | | | | | | | | | | 0,794 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | **11** | | | | | | | | | | | | | Рузаевский | | | | | | | | | | | | | | | | 83711 | | | | | | | | | | | | | | | | | 78239 | | | | | | | | | | | | | | | | 80757 | | | | | | | | | | | | | | | | | | | 0,487 | | | | | | | | | | | | | | | | | | | | 0,705 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 1,191 | | | | | | | | | | | | | | | | | | 17 | | | | | | | | | | | | 0,906 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | **5** | | | | | | | | | | | | | г.о. Саранск | | | | | | | | | | | | | | | | 116555 | | | | | | | | | | | | | | | | | 124351 | | | | | | | | | | | | | | | | 136288 | | | | | | | | | | | | | | | | | | | 0,465 | | | | | | | | | | | | | | | | | | | | 1,189 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 1,654 | | | | | | | | | | | | | | | | | | 1 | | | | | | | | | | | | 0,854 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | **9** | | | | | | | | | | | | | Наименование муниципальных образований | | | **III. Промежуточный рейтинг: оценка конкурентной среды на основе социологических исследований (оценка предпринимательским сообществом и потребителями степени**  **развития конкуренции на рынках товаров и услуг)** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | **Рынок услуг дошкольного образования** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Удовлетворенность потребителей качеством товаров и услуг, процентов от числа опрошенных | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Удовлетворенность потребителей уровнем цен на товары, работы и услуги, процентов от числа опрошенных | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Концентрация компаний на рынках товаров и услуг, процентов от числа опрошенных | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Насыщенность рынков товаров и услуг, процент от числа опрошенных | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | **Итого по рынку услуг**  **дошкольного образования** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | услуги дошк. образования | | | | | | | | | | | | | | | | | | | | Индекс удов-сти качеством услуг дошкольного образования | | | | | | | | | | | | | | | | | | рейтинг | | | | | | | | | | | | | | | услуги дошк. образования | | | | | | | | | | | | | | | | | Индекс удов-сти уровнем цен на услуги дошкольного образования | | | | | | | | | | | | | | | | | рейтинг | | | | | | | | | | | | | | | | | | | услуги дошк. образования | | | | | | | | | | | | | | | | | Индекс удов-сти концентрацией компаний на рынке услуг дошкольного образования | | | | | | | | | | | | | | | | | | рейтинг | | | | | | | | | | | | | | | | | услуги дошк. образования | | | | | | | | | | | | | | Индекс удов-сти насыщенностью рынка дошк. образования | | | | | | | | | | | | | | | | | | | | | | рейтинг | | | | | | | | | | | | | | | | | | | | | | | **Среднее значение индекса удовлетворенности состоянием конкурентной среды на рынке услуг дошкольного образования** | | | | | | | | | | | | | | | | | | рейтинг | | | | | | | | | | | | | | | Ардатовский | | | 83,3 | | | | | | | | | | | | | | | | | | | | 0,833 | | | | | | | | | | | | | | | | | | 6 | | | | | | | | | | | | | | | 77,8 | | | | | | | | | | | | | | | | | 0,778 | | | | | | | | | | | | | | | | | 7 | | | | | | | | | | | | | | | | | | | 67,9 | | | | | | | | | | | | | | | | | 0,679 | | | | | | | | | | | | | | | | | | 7 | | | | | | | | | | | | | | | | | 74,3 | | | | | | | | | | | | | | 0,743 | | | | | | | | | | | | | | | | | | | | | | 5 | | | | | | | | | | | | | | | | | | | | | | | **0,758** | | | | | | | | | | | | | | | | | | **7** | | | | | | | | | | | | | | | Атюрьевский | | | 50,0 | | | | | | | | | | | | | | | | | | | | 0,500 | | | | | | | | | | | | | | | | | | 17 | | | | | | | | | | | | | | | 54,2 | | | | | | | | | | | | | | | | | 0,542 | | | | | | | | | | | | | | | | | 17 | | | | | | | | | | | | | | | | | | | 43,3 | | | | | | | | | | | | | | | | | 0,433 | | | | | | | | | | | | | | | | | | 14 | | | | | | | | | | | | | | | | | 58,3 | | | | | | | | | | | | | | 0,583 | | | | | | | | | | | | | | | | | | | | | | 14 | | | | | | | | | | | | | | | | | | | | | | | **0,515** | | | | | | | | | | | | | | | | | | **20** | | | | | | | | | | | | | | | Атяшевский | | | 63,2 | | | | | | | | | | | | | | | | | | | | 0,632 | | | | | | | | | | | | | | | | | | 11 | | | | | | | | | | | | | | | 52,6 | | | | | | | | | | | | | | | | | 0,526 | | | | | | | | | | | | | | | | | 18 | | | | | | | | | | | | | | | | | | | 73,3 | | | | | | | | | | | | | | | | | 0,733 | | | | | | | | | | | | | | | | | | 4 | | | | | | | | | | | | | | | | | 57,9 | | | | | | | | | | | | | | 0,579 | | | | | | | | | | | | | | | | | | | | | | 15 | | | | | | | | | | | | | | | | | | | | | | | **0,618** | | | | | | | | | | | | | | | | | | **13** | | | | | | | | | | | | | | | Б-березниковский | | | 54,5 | | | | | | | | | | | | | | | | | | | | 0,545 | | | | | | | | | | | | | | | | | | 15 | | | | | | | | | | | | | | | 60,9 | | | | | | | | | | | | | | | | | 0,609 | | | | | | | | | | | | | | | | | 14 | | | | | | | | | | | | | | | | | | | 56,7 | | | | | | | | | | | | | | | | | 0,567 | | | | | | | | | | | | | | | | | | 11 | | | | | | | | | | | | | | | | | 45,5 | | | | | | | | | | | | | | 0,455 | | | | | | | | | | | | | | | | | | | | | | 18 | | | | | | | | | | | | | | | | | | | | | | | **0,544** | | | | | | | | | | | | | | | | | | **19** | | | | | | | | | | | | | | | Большеигнатовский | | | 75,0 | | | | | | | | | | | | | | | | | | | | 0,750 | | | | | | | | | | | | | | | | | | 7 | | | | | | | | | | | | | | | 75,0 | | | | | | | | | | | | | | | | | 0,750 | | | | | | | | | | | | | | | | | 8 | | | | | | | | | | | | | | | | | | | 90,0 | | | | | | | | | | | | | | | | | 0,900 | | | | | | | | | | | | | | | | | | 1 | | | | | | | | | | | | | | | | | 68,8 | | | | | | | | | | | | | | 0,688 | | | | | | | | | | | | | | | | | | | | | | 10 | | | | | | | | | | | | | | | | | | | | | | | **0,772** | | | | | | | | | | | | | | | | | | **5** | | | | | | | | | | | | | | | Дубенский | | | 92,9 | | | | | | | | | | | | | | | | | | | | 0,929 | | | | | | | | | | | | | | | | | | 2 | | | | | | | | | | | | | | | 85,7 | | | | | | | | | | | | | | | | | 0,857 | | | | | | | | | | | | | | | | | 2 | | | | | | | | | | | | | | | | | | | 60,0 | | | | | | | | | | | | | | | | | 0,600 | | | | | | | | | | | | | | | | | | 10 | | | | | | | | | | | | | | | | | 85,7 | | | | | | | | | | | | | | 0,857 | | | | | | | | | | | | | | | | | | | | | | 3 | | | | | | | | | | | | | | | | | | | | | | | **0,811** | | | | | | | | | | | | | | | | | | **3** | | | | | | | | | | | | | | | Ельниковский | | | 72,0 | | | | | | | | | | | | | | | | | | | | 0,720 | | | | | | | | | | | | | | | | | | 8 | | | | | | | | | | | | | | | 72,0 | | | | | | | | | | | | | | | | | 0,720 | | | | | | | | | | | | | | | | | 9 | | | | | | | | | | | | | | | | | | | 52,1 | | | | | | | | | | | | | | | | | 0,521 | | | | | | | | | | | | | | | | | | 12 | | | | | | | | | | | | | | | | | 61,5 | | | | | | | | | | | | | | 0,615 | | | | | | | | | | | | | | | | | | | | | | 13 | | | | | | | | | | | | | | | | | | | | | | | **0,644** | | | | | | | | | | | | | | | | | | **12** | | | | | | | | | | | | | | | Зубово-Полянский | | | 47,2 | | | | | | | | | | | | | | | | | | | | 0,472 | | | | | | | | | | | | | | | | | | 18 | | | | | | | | | | | | | | | 41,5 | | | | | | | | | | | | | | | | | 0,415 | | | | | | | | | | | | | | | | | 20 | | | | | | | | | | | | | | | | | | | 90,0 | | | | | | | | | | | | | | | | | 0,900 | | | | | | | | | | | | | | | | | | 1 | | | | | | | | | | | | | | | | | 42,1 | | | | | | | | | | | | | | 0,421 | | | | | | | | | | | | | | | | | | | | | | 20 | | | | | | | | | | | | | | | | | | | | | | | **0,552** | | | | | | | | | | | | | | | | | | **17** | | | | | | | | | | | | | | | Инсарский | | | 100,0 | | | | | | | | | | | | | | | | | | | | 1,000 | | | | | | | | | | | | | | | | | | 1 | | | | | | | | | | | | | | | 81,5 | | | | | | | | | | | | | | | | | 0,815 | | | | | | | | | | | | | | | | | 5 | | | | | | | | | | | | | | | | | | | 76,7 | | | | | | | | | | | | | | | | | 0,767 | | | | | | | | | | | | | | | | | | 3 | | | | | | | | | | | | | | | | | 96,3 | | | | | | | | | | | | | | 0,963 | | | | | | | | | | | | | | | | | | | | | | 1 | | | | | | | | | | | | | | | | | | | | | | | **0,886** | | | | | | | | | | | | | | | | | | **1** | | | | | | | | | | | | | | | Ичалковский | | | 86,4 | | | | | | | | | | | | | | | | | | | | 0,864 | | | | | | | | | | | | | | | | | | 3 | | | | | | | | | | | | | | | 82,6 | | | | | | | | | | | | | | | | | 0,826 | | | | | | | | | | | | | | | | | 4 | | | | | | | | | | | | | | | | | | | 76,7 | | | | | | | | | | | | | | | | | 0,767 | | | | | | | | | | | | | | | | | | 3 | | | | | | | | | | | | | | | | | 72,9 | | | | | | | | | | | | | | 0,729 | | | | | | | | | | | | | | | | | | | | | | 6 | | | | | | | | | | | | | | | | | | | | | | | **0,797** | | | | | | | | | | | | | | | | | | **4** | | | | | | | | | | | | | | | Кадошкинский | | | 35,7 | | | | | | | | | | | | | | | | | | | | 0,357 | | | | | | | | | | | | | | | | | | 20 | | | | | | | | | | | | | | | 32,1 | | | | | | | | | | | | | | | | | 0,321 | | | | | | | | | | | | | | | | | 23 | | | | | | | | | | | | | | | | | | | 69,2 | | | | | | | | | | | | | | | | | 0,692 | | | | | | | | | | | | | | | | | | 6 | | | | | | | | | | | | | | | | | 34,6 | | | | | | | | | | | | | | 0,346 | | | | | | | | | | | | | | | | | | | | | | 23 | | | | | | | | | | | | | | | | | | | | | | | **0,429** | | | | | | | | | | | | | | | | | | **22** | | | | | | | | | | | | | | | Кочкуровский | | | 83,3 | | | | | | | | | | | | | | | | | | | | 0,833 | | | | | | | | | | | | | | | | | | 6 | | | | | | | | | | | | | | | 79,2 | | | | | | | | | | | | | | | | | 0,792 | | | | | | | | | | | | | | | | | 6 | | | | | | | | | | | | | | | | | | | 70,0 | | | | | | | | | | | | | | | | | 0,700 | | | | | | | | | | | | | | | | | | 5 | | | | | | | | | | | | | | | | | 70,8 | | | | | | | | | | | | | | 0,708 | | | | | | | | | | | | | | | | | | | | | | 8 | | | | | | | | | | | | | | | | | | | | | | | **0,758** | | | | | | | | | | | | | | | | | | **6** | | | | | | | | | | | | | | | Краснослободский | | | 70,0 | | | | | | | | | | | | | | | | | | | | 0,700 | | | | | | | | | | | | | | | | | | 10 | | | | | | | | | | | | | | | 68,6 | | | | | | | | | | | | | | | | | 0,686 | | | | | | | | | | | | | | | | | 11 | | | | | | | | | | | | | | | | | | | 65,0 | | | | | | | | | | | | | | | | | 0,650 | | | | | | | | | | | | | | | | | | 9 | | | | | | | | | | | | | | | | | 70,0 | | | | | | | | | | | | | | 0,700 | | | | | | | | | | | | | | | | | | | | | | 9 | | | | | | | | | | | | | | | | | | | | | | | **0,684** | | | | | | | | | | | | | | | | | | **10** | | | | | | | | | | | | | | | Лямбирский | | | 70,8 | | | | | | | | | | | | | | | | | | | | 0,708 | | | | | | | | | | | | | | | | | | 9 | | | | | | | | | | | | | | | 66,7 | | | | | | | | | | | | | | | | | 0,667 | | | | | | | | | | | | | | | | | 13 | | | | | | | | | | | | | | | | | | | 26,7 | | | | | | | | | | | | | | | | | 0,267 | | | | | | | | | | | | | | | | | | 16 | | | | | | | | | | | | | | | | | 56,0 | | | | | | | | | | | | | | 0,560 | | | | | | | | | | | | | | | | | | | | | | 17 | | | | | | | | | | | | | | | | | | | | | | | **0,551** | | | | | | | | | | | | | | | | | | **18** | | | | | | | | | | | | | | | Ромодановский | | | 56,5 | | | | | | | | | | | | | | | | | | | | 0,565 | | | | | | | | | | | | | | | | | | 13 | | | | | | | | | | | | | | | 54,5 | | | | | | | | | | | | | | | | | 0,545 | | | | | | | | | | | | | | | | | 16 | | | | | | | | | | | | | | | | | | | 66,0 | | | | | | | | | | | | | | | | | 0,660 | | | | | | | | | | | | | | | | | | 8 | | | | | | | | | | | | | | | | | 68,2 | | | | | | | | | | | | | | 0,682 | | | | | | | | | | | | | | | | | | | | | | 11 | | | | | | | | | | | | | | | | | | | | | | | **0,613** | | | | | | | | | | | | | | | | | | **15** | | | | | | | | | | | | | | | Старошайговский | | | 83,3 | | | | | | | | | | | | | | | | | | | | 0,833 | | | | | | | | | | | | | | | | | | 6 | | | | | | | | | | | | | | | 83,3 | | | | | | | | | | | | | | | | | 0,833 | | | | | | | | | | | | | | | | | 3 | | | | | | | | | | | | | | | | | | | 46,7 | | | | | | | | | | | | | | | | | 0,467 | | | | | | | | | | | | | | | | | | 13 | | | | | | | | | | | | | | | | | 77,8 | | | | | | | | | | | | | | 0,778 | | | | | | | | | | | | | | | | | | | | | | 4 | | | | | | | | | | | | | | | | | | | | | | | **0,728** | | | | | | | | | | | | | | | | | | **8** | | | | | | | | | | | | | | | Темниковский | | | 40,0 | | | | | | | | | | | | | | | | | | | | 0,400 | | | | | | | | | | | | | | | | | | 19 | | | | | | | | | | | | | | | 46,7 | | | | | | | | | | | | | | | | | 0,467 | | | | | | | | | | | | | | | | | 19 | | | | | | | | | | | | | | | | | | | 70,0 | | | | | | | | | | | | | | | | | 0,700 | | | | | | | | | | | | | | | | | | 5 | | | | | | | | | | | | | | | | | 42,9 | | | | | | | | | | | | | | 0,429 | | | | | | | | | | | | | | | | | | | | | | 19 | | | | | | | | | | | | | | | | | | | | | | | **0,499** | | | | | | | | | | | | | | | | | | **21** | | | | | | | | | | | | | | | Теньгушевский | | | 85,7 | | | | | | | | | | | | | | | | | | | | 0,857 | | | | | | | | | | | | | | | | | | 4 | | | | | | | | | | | | | | | 87,0 | | | | | | | | | | | | | | | | | 0,870 | | | | | | | | | | | | | | | | | 1 | | | | | | | | | | | | | | | | | | | 76,7 | | | | | | | | | | | | | | | | | 0,767 | | | | | | | | | | | | | | | | | | 3 | | | | | | | | | | | | | | | | | 86,4 | | | | | | | | | | | | | | 0,864 | | | | | | | | | | | | | | | | | | | | | | 2 | | | | | | | | | | | | | | | | | | | | | | | **0,840** | | | | | | | | | | | | | | | | | | **2** | | | | | | | | | | | | | | | Торбеевский | | | 75,0 | | | | | | | | | | | | | | | | | | | | 0,750 | | | | | | | | | | | | | | | | | | 7 | | | | | | | | | | | | | | | 68,0 | | | | | | | | | | | | | | | | | 0,680 | | | | | | | | | | | | | | | | | 12 | | | | | | | | | | | | | | | | | | | 82,1 | | | | | | | | | | | | | | | | | 0,821 | | | | | | | | | | | | | | | | | | 2 | | | | | | | | | | | | | | | | | 64,0 | | | | | | | | | | | | | | 0,640 | | | | | | | | | | | | | | | | | | | | | | 12 | | | | | | | | | | | | | | | | | | | | | | | **0,723** | | | | | | | | | | | | | | | | | | **9** | | | | | | | | | | | | | | | Чамзинский | | | 84,4 | | | | | | | | | | | | | | | | | | | | 0,844 | | | | | | | | | | | | | | | | | | 5 | | | | | | | | | | | | | | | 70,6 | | | | | | | | | | | | | | | | | 0,706 | | | | | | | | | | | | | | | | | 10 | | | | | | | | | | | | | | | | | | | 38,7 | | | | | | | | | | | | | | | | | 0,387 | | | | | | | | | | | | | | | | | | 15 | | | | | | | | | | | | | | | | | 72,7 | | | | | | | | | | | | | | 0,727 | | | | | | | | | | | | | | | | | | | | | | 7 | | | | | | | | | | | | | | | | | | | | | | | **0,666** | | | | | | | | | | | | | | | | | | **11** | | | | | | | | | | | | | | | Ковылкинский | | | 60,0 | | | | | | | | | | | | | | | | | | | | 0,600 | | | | | | | | | | | | | | | | | | 12 | | | | | | | | | | | | | | | 55,6 | | | | | | | | | | | | | | | | | 0,556 | | | | | | | | | | | | | | | | | 15 | | | | | | | | | | | | | | | | | | | 73,3 | | | | | | | | | | | | | | | | | 0,733 | | | | | | | | | | | | | | | | | | 4 | | | | | | | | | | | | | | | | | 56,4 | | | | | | | | | | | | | | 0,564 | | | | | | | | | | | | | | | | | | | | | | 16 | | | | | | | | | | | | | | | | | | | | | | | **0,613** | | | | | | | | | | | | | | | | | | **14** | | | | | | | | | | | | | | | Рузаевский | | | 56,1 | | | | | | | | | | | | | | | | | | | | 0,561 | | | | | | | | | | | | | | | | | | 14 | | | | | | | | | | | | | | | 39,0 | | | | | | | | | | | | | | | | | 0,390 | | | | | | | | | | | | | | | | | 22 | | | | | | | | | | | | | | | | | | | 90,0 | | | | | | | | | | | | | | | | | 0,900 | | | | | | | | | | | | | | | | | | 1 | | | | | | | | | | | | | | | | | 37,5 | | | | | | | | | | | | | | 0,375 | | | | | | | | | | | | | | | | | | | | | | 21 | | | | | | | | | | | | | | | | | | | | | | | **0,557** | | | | | | | | | | | | | | | | | | **16** | | | | | | | | | | | | | | | г.о. Саранск | | | 51,3 | | | | | | | | | | | | | | | | | | | | 0,513 | | | | | | | | | | | | | | | | | | 16 | | | | | | | | | | | | | | | 41,0 | | | | | | | | | | | | | | | | | 0,410 | | | | | | | | | | | | | | | | | 21 | | | | | | | | | | | | | | | | | | | 38,7 | | | | | | | | | | | | | | | | | 0,387 | | | | | | | | | | | | | | | | | | 15 | | | | | | | | | | | | | | | | | 36,0 | | | | | | | | | | | | | | 0,360 | | | | | | | | | | | | | | | | | | | | | | 22 | | | | | | | | | | | | | | | | | | | | | | | **0,418** | | | | | | | | | | | | | | | | | | **23** | | | | | | | | | | | | | | | Наименование муниципальных образований | | | | | | **III. Промежуточный рейтинг: оценка конкурентной среды на основе социологических исследований (оценка предпринимательским сообществом и потребителями степени развития конкуренции на рынках товаров и услуг)** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | **Рынок услуг детского отдыха и оздоровления** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 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услуг детского отдыха и оздоровления** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | услуги детского отдыха и оздор. | | | | | | | | | | | | | | | Индекс удов-сти качеством услуг на рынке детского отдыха и оздоровления | | | | | | | | | | | | | | | | | | | рейтинг | | | | | | | | | | | | | | услуги детского отдыха и оздор. | | | | | | | | | | | | | | | | | | | | | | | | | Индекс удов-сти уровнем цен на на рынке детского отдыха и оздоровления | | | | | | | | | | | | | | | | | рейтинг | | | | | | | | | | | | | | | | | | | услуги детского отдыха и оздор. | | | | | | | | | | | | | | | | Индекс удов-сти концентрацией компаний на рынке на рынке детского отдыха и оздоровления | | | | | | | | | | | | | | | | | | рейтинг | | | | | | | | | | | | | | | | | услуги детского отдыха и оздор. | | | | | | | | | | | | | | Индекс удов-сти насыщенностью рынка детского отдыха и оздоровления | | | | | | | | | | | | | | рейтинг | | | | | | | | | | | | | | | | | | | **Среднее значение индекса удовлетворенности состоянием конкурентной среды на рынке детского отдыха и оздоровления** | | | | | | | | | | | | | | | **рейтинг** | | | | | | | | | | | | | | | | | | | | | | | | | Ардатовский | | | | | | 63,2 | | | | | | | | | | | | | | | 0,632 | | | | | | | | | | | | | | | | | | | 7 | | | | | | | | | | | | | | 64,9 | | | | | | | | | | | | | | | | | | | | | | | | | 0,649 | | | | | | | | | | | | | | | | | 3 | | | | | | | | | | | | | | | | | | | 40,0 | | | | | | | | | | | | | | | | 0,400 | | | | | | | | | | | | | | | | | | 5 | | | | | | | | | | | | | | | | | 55,6 | | | | | | | | | | | | | | 0,556 | | | | | | | | | | | | | | 6 | | | | | | | | | | | | | | | | | | | **0,559** | | | | | | | | | | | | | | | **5** | | | | | | | | | | | | | | | | | | | | | | | | | Атюрьевский | | | | | | 29,2 | | | | | | | | | | | | | | | 0,292 | | | | | | | | | | | | | | | | | | | 17 | | | | | | | | | | | | | | 33,3 | | | | | | | | | | | | | | | | | | | | | | | | | 0,333 | | | | | | | | | | | | | | | | | 13 | | | | | | | | | | | | | | | | | | | 33,3 | | | | | | | | | | | | | | | | 0,333 | | | | | | | | | | | | | | | | | | 7 | | | | | | | | | | | | | | | | | 33,3 | | | | | | | | | | | | | | 0,333 | | | | | | | | | | | | | | 10 | | | | | | | | | | | | | | | | | | | **0,323** | | | | | | | | | | | | | | | **13** | | | | | | | | | | | | | | | | | | | | | | | | | Атяшевский | | | | | | 28,6 | | | | | | | | | | | | | | | 0,286 | | | | | | | | | | | | | | | | | | | 18 | | | | | | | | | | | | | | 21,4 | | | | | | | | | | | | | | | | | | | | | | | | | 0,214 | | | | | | | | | | | | | | | | | 16 | | | | | | | | | | | | | | | | | | | 10,0 | | | | | | | | | | | | | | | | 0,100 | | | | | | | | | | | | | | | | | | 17 | | | | | | | | | | | | | | | | | 21,4 | | | | | | | | | | | | | | 0,214 | | | | | | | | | | | | | | 15 | | | | | | | | | | | | | | | | | | | **0,204** | | | | | | | | | | | | | | | **20** | | | | | | | | | | | | | | | | | | | | | | | | | Б-березниковский | | | | | | 41,2 | | | | | | | | | | | | | | | 0,412 | | | | | | | | | | | | | | | | | | | 12 | | | | | | | | | | | | | | 47,4 | | | | | | | | | | | | | | | | | | | | | | | | | 0,474 | | | | | | | | | | | | | | | | | 8 | | | | | | | | | | | | | | | | | | | 20,0 | | | | | | | | | | | | | | | | 0,200 | | | | | | | | | | | | | | | | | | 13 | | | | | | | | | | | | | | | | | 16,7 | | | | | | | | | | | | | | 0,167 | | | | | | | | | | | | | | 17 | | | | | | | | | | | | | | | | | | | **0,313** | | | | | | | | | | | | | | | **14** | | | | | | | | | | | | | | | | | | | | | | | | | Большеигнатовский | | | | | | 37,5 | | | | | | | | | | | | | | | 0,375 | | | | | | | | | | | | | | | | | | | 15 | | | | | | | | | | | | | | 31,3 | | | | | | | | | | | | | | | | | | | | | | | | | 0,313 | | | | | | | | | | | | | | | | | 14 | | | | | | | | | | | | | | | | | | | 20,0 | | | | | | | | | | | | | | | | 0,200 | | | | | | | | | | | | | | | | | | 13 | | | | | | | | | | | | | | | | | 31,3 | | | | | | | | | | | | | | 0,313 | | | | | | | | | | | | | | 12 | | | | | | | | | | | | | | | | | | | **0,300** | | | | | | | | | | | | | | | **15** | | | | | | | | | | | | | | | | | | | | | | | | | Дубенский | | | | | | 77,8 | | | | | | | | | | | | | | | 0,778 | | | | | | | | | | | | | | | | | | | 2 | | | | | | | | | | | | | | 74,1 | | | | | | | | | | | | | | | | | | | | | | | | | 0,741 | | | | | | | | | | | | | | | | | 2 | | | | | | | | | | | | | | | | | | | 60,0 | | | | | | | | | | | | | | | | 0,600 | | | | | | | | | | | | | | | | | | 2 | | | | | | | | | | | | | | | | | 63,0 | | | | | | | | | | | | | | 0,630 | | | | | | | | | | | | | | 3 | | | | | | | | | | | | | | | | | | | **0,687** | | | | | | | | | | | | | | | **2** | | | | | | | | | | | | | | | | | | | | | | | | | Ельниковский | | | | | | 38,5 | | | | | | | | | | | | | | | 0,385 | | | | | | | | | | | | | | | | | | | 13 | | | | | | | | | | | | | | 34,6 | | | | | | | | | | | | | | | | | | | | | | | | | 0,346 | | | | | | | | | | | | | | | | | 12 | | | | | | | | | | | | | | | | | | | 13,3 | | | | | | | | | | | | | | | | 0,133 | | | | | | | | | | | | | | | | | | 16 | | | | | | | | | | | | | | | | | 32,0 | | | | | | | | | | | | | | 0,320 | | | | | | | | | | | | | | 11 | | | | | | | | | | | | | | | | | | | **0,296** | | | | | | | | | | | | | | | **16** | | | | | | | | | | | | | | | | | | | | | | | | | Зубово-Полянский | | | | | | 37,8 | | | | | | | | | | | | | | | 0,378 | | | | | | | | | | | | | | | | | | | 14 | | | | | | | | | | | | | | 28,2 | | | | | | | | | | | | | | | | | | | | | | | | | 0,282 | | | | | | | | | | | | | | | | | 15 | | | | | | | | | | | | | | | | | | | 24,5 | | | | | | | | | | | | | | | | 0,245 | | | | | | | | | | | | | | | | | | 11 | | | | | | | | | | | | | | | | | 24,3 | | | | | | | | | | | | | | 0,243 | | | | | | | | | | | | | | 14 | | | | | | | | | | | | | | | | | | | **0,287** | | | | | | | | | | | | | | | **17** | | | | | | | | | | | | | | | | | | | | | | | | | Инсарский | | | | | | 91,7 | | | | | | | | | | | | | | | 0,917 | | | | | | | | | | | | | | | | | | | 1 | | | | | | | | | | | | | | 87,5 | | | | | | | | | | | | | | | | | | | | | | | | | 0,875 | | | | | | | | | | | | | | | | | 1 | | | | | | | | | | | | | | | | | | | 63,3 | | | | | | | | | | | | | | | | 0,633 | | | | | | | | | | | | | | | | | | 1 | | | | | | | | | | | | | | | | | 83,3 | | | | | | | | | | | | | | 0,833 | | | | | | | | | | | | | | 1 | | | | | | | | | | | | | | | | | | | **0,815** | | | | | | | | | | | | | | | **1** | | | | | | | | | | | | | | | | | | | | | | | | | Ичалковский | | | | | | 69,6 | | | | | | | | | | | | | | | 0,696 | | | | | | | | | | | | | | | | | | | 3 | | | | | | | | | | | | | | 60,0 | | | | | | | | | | | | | | | | | | | | | | | | | 0,600 | | | | | | | | | | | | | | | | | 6 | | | | | | | | | | | | | | | | | | | 33,3 | | | | | | | | | | | | | | | | 0,333 | | | | | | | | | | | | | | | | | | 7 | | | | | | | | | | | | | | | | | 56,5 | | | | | | | | | | | | | | 0,565 | | | | | | | | | | | | | | 5 | | | | | | | | | | | | | | | | | | | **0,549** | | | | | | | | | | | | | | | **6** | | | | | | | | | | | | | | | | | | | | | | | | | Кадошкинский | | | | | | 7,4 | | | | | | | | | | | | | | | 0,074 | | | | | | | | | | | | | | | | | | | 22 | | | | | | | | | | | | | | 7,4 | | | | | | | | | | | | | | | | | | | | | | | | | 0,074 | | | | | | | | | | | | | | | | | 19 | | | | | | | | | | | | | | | | | | | 3,3 | | | | | | | | | | | | | | | | 0,033 | | | | | | | | | | | | | | | | | | 19 | | | | | | | | | | | | | | | | | 4,0 | | | | | | | | | | | | | | 0,040 | | | | | | | | | | | | | | 19 | | | | | | | | | | | | | | | | | | | **0,055** | | | | | | | | | | | | | | | **23** | | | | | | | | | | | | | | | | | | | | | | | | | Кочкуровский | | | | | | 29,2 | | | | | | | | | | | | | | | 0,292 | | | | | | | | | | | | | | | | | | | 17 | | | | | | | | | | | | | | 36,0 | | | | | | | | | | | | | | | | | | | | | | | | | 0,360 | | | | | | | | | | | | | | | | | 11 | | | | | | | | | | | | | | | | | | | 36,7 | | | | | | | | | | | | | | | | 0,367 | | | | | | | | | | | | | | | | | | 6 | | | | | | | | | | | | | | | | | 32,0 | | | | | | | | | | | | | | 0,320 | | | | | | | | | | | | | | 11 | | | | | | | | | | | | | | | | | | | **0,335** | | | | | | | | | | | | | | | **12** | | | | | | | | | | | | | | | | | | | | | | | | | Краснослободский | | | | | | 41,9 | | | | | | | | | | | | | | | 0,419 | | | | | | | | | | | | | | | | | | | 11 | | | | | | | | | | | | | | 45,7 | | | | | | | | | | | | | | | | | | | | | | | | | 0,457 | | | | | | | | | | | | | | | | | 9 | | | | | | | | | | | | | | | | | | | 27,5 | | | | | | | | | | | | | | | | 0,275 | | | | | | | | | | | | | | | | | | 10 | | | | | | | | | | | | | | | | | 40,0 | | | | | | | | | | | | | | 0,400 | | | | | | | | | | | | | | 9 | | | | | | | | | | | | | | | | | | | **0,388** | | | | | | | | | | | | | | | **10** | | | | | | | | | | | | | | | | | | | | | | | | | Лямбирский | | | | | | 64,7 | | | | | | | | | | | | | | | 0,647 | | | | | | | | | | | | | | | | | | | 4 | | | | | | | | | | | | | | 50,0 | | | | | | | | | | | | | | | | | | | | | | | | | 0,500 | | | | | | | | | | | | | | | | | 7 | | | | | | | | | | | | | | | | | | | 15,0 | | | | | | | | | | | | | | | | 0,150 | | | | | | | | | | | | | | | | | | 15 | | | | | | | | | | | | | | | | | 50,0 | | | | | | | | | | | | | | 0,500 | | | | | | | | | | | | | | 7 | | | | | | | | | | | | | | | | | | | **0,449** | | | | | | | | | | | | | | | **8** | | | | | | | | | | | | | | | | | | | | | | | | | Ромодановский | | | | | | 50,0 | | | | | | | | | | | | | | | 0,500 | | | | | | | | | | | | | | | | | | | 9 | | | | | | | | | | | | | | 38,1 | | | | | | | | | | | | | | | | | | | | | | | | | 0,381 | | | | | | | | | | | | | | | | | 10 | | | | | | | | | | | | | | | | | | | 6,7 | | | | | | | | | | | | | | | | 0,067 | | | | | | | | | | | | | | | | | | 18 | | | | | | | | | | | | | | | | | 63,6 | | | | | | | | | | | | | | 0,636 | | | | | | | | | | | | | | 2 | | | | | | | | | | | | | | | | | | | **0,396** | | | | | | | | | | | | | | | **9** | | | | | | | | | | | | | | | | | | | | | | | | | Старошайговский | | | | | | 57,1 | | | | | | | | | | | | | | | 0,571 | | | | | | | | | | | | | | | | | | | 8 | | | | | | | | | | | | | | 50,0 | | | | | | | | | | | | | | | | | | | | | | | | | 0,500 | | | | | | | | | | | | | | | | | 7 | | | | | | | | | | | | | | | | | | | 40,0 | | | | | | | | | | | | | | | | 0,400 | | | | | | | | | | | | | | | | | | 5 | | | | | | | | | | | | | | | | | 50,0 | | | | | | | | | | | | | | 0,500 | | | | | | | | | | | | | | 7 | | | | | | | | | | | | | | | | | | | **0,493** | | | | | | | | | | | | | | | **7** | | | | | | | | | | | | | | | | | | | | | | | | | Темниковский | | | | | | 42,9 | | | | | | | | | | | | | | | 0,429 | | | | | | | | | | | | | | | | | | | 10 | | | | | | | | | | | | | | 33,3 | | | | | | | | | | | | | | | | | | | | | | | | | 0,333 | | | | | | | | | | | | | | | | | 13 | | | | | | | | | | | | | | | | | | | 30,0 | | | | | | | | | | | | | | | | 0,300 | | | | | | | | | | | | | | | | | | 8 | | | | | | | | | | | | | | | | | 46,2 | | | | | | | | | | | | | | 0,462 | | | | | | | | | | | | | | 8 | | | | | | | | | | | | | | | | | | | **0,381** | | | | | | | | | | | | | | | **11** | | | | | | | | | | | | | | | | | | | | | | | | | Теньгушевский | | | | | | 63,6 | | | | | | | | | | | | | | | 0,636 | | | | | | | | | | | | | | | | | | | 6 | | | | | | | | | | | | | | 63,6 | | | | | | | | | | | | | | | | | | | | | | | | | 0,636 | | | | | | | | | | | | | | | | | 5 | | | | | | | | | | | | | | | | | | | 46,7 | | | | | | | | | | | | | | | | 0,467 | | | | | | | | | | | | | | | | | | 3 | | | | | | | | | | | | | | | | | 63,6 | | | | | | | | | | | | | | 0,636 | | | | | | | | | | | | | | 2 | | | | | | | | | | | | | | | | | | | **0,594** | | | | | | | | | | | | | | | **3** | | | | | | | | | | | | | | | | | | | | | | | | | Торбеевский | | | | | | 16,7 | | | | | | | | | | | | | | | 0,167 | | | | | | | | | | | | | | | | | | | 21 | | | | | | | | | | | | | | 13,0 | | | | | | | | | | | | | | | | | | | | | | | | | 0,130 | | | | | | | | | | | | | | | | | 18 | | | | | | | | | | | | | | | | | | | 10,0 | | | | | | | | | | | | | | | | 0,100 | | | | | | | | | | | | | | | | | | 17 | | | | | | | | | | | | | | | | | 16,7 | | | | | | | | | | | | | | 0,167 | | | | | | | | | | | | | | 17 | | | | | | | | | | | | | | | | | | | **0,141** | | | | | | | | | | | | | | | **22** | | | | | | | | | | | | | | | | | | | | | | | | | Чамзинский | | | | | | 64,5 | | | | | | | | | | | | | | | 0,645 | | | | | | | | | | | | | | | | | | | 5 | | | | | | | | | | | | | | 64,5 | | | | | | | | | | | | | | | | | | | | | | | | | 0,645 | | | | | | | | | | | | | | | | | 4 | | | | | | | | | | | | | | | | | | | 42,5 | | | | | | | | | | | | | | | | 0,425 | | | | | | | | | | | | | | | | | | 4 | | | | | | | | | | | | | | | | | 56,7 | | | | | | | | | | | | | | 0,567 | | | | | | | | | | | | | | 4 | | | | | | | | | | | | | | | | | | | **0,571** | | | | | | | | | | | | | | | **4** | | | | | | | | | | | | | | | | | | | | | | | | | Ковылкинский | | | | | | 34,4 | | | | | | | | | | | | | | | 0,344 | | | | | | | | | | | | | | | | | | | 16 | | | | | | | | | | | | | | 31,3 | | | | | | | | | | | | | | | | | | | | | | | | | 0,313 | | | | | | | | | | | | | | | | | 14 | | | | | | | | | | | | | | | | | | | 22,5 | | | | | | | | | | | | | | | | 0,225 | | | | | | | | | | | | | | | | | | 12 | | | | | | | | | | | | | | | | | 25,0 | | | | | | | | | | | | | | 0,250 | | | | | | | | | | | | | | 13 | | | | | | | | | | | | | | | | | | | **0,283** | | | | | | | | | | | | | | | **18** | | | | | | | | | | | | | | | | | | | | | | | | | Рузаевский | | | | | | 22,2 | | | | | | | | | | | | | | | 0,222 | | | | | | | | | | | | | | | | | | | 20 | | | | | | | | | | | | | | 16,7 | | | | | | | | | | | | | | | | | | | | | | | | | 0,167 | | | | | | | | | | | | | | | | | 17 | | | | | | | | | | | | | | | | | | | 28,0 | | | | | | | | | | | | | | | | 0,280 | | | | | | | | | | | | | | | | | | 9 | | | | | | | | | | | | | | | | | 17,1 | | | | | | | | | | | | | | 0,171 | | | | | | | | | | | | | | 16 | | | | | | | | | | | | | | | | | | | **0,210** | | | | | | | | | | | | | | | **19** | | | | | | | | | | | | | | | | | | | | | | | | | г.о. Саранск | | | | | | 24,8 | | | | | | | | | | | | | | | 0,248 | | | | | | | | | | | | | | | | | | | 19 | | | | | | | | | | | | | | 16,7 | | | | | | | | | | | | | | | | | | | | | | | | | 0,167 | | | | | | | | | | | | | | | | | 17 | | | | | | | | | | | | | | | | | | | 15,3 | | | | | | | | | | | | | | | | 0,153 | | | | | | | | | | | | | | | | | | 14 | | | | | | | | | | | | | | | | | 16,2 | | | | | | | | | | | | | | 0,162 | | | | | | | | | | | | | | 18 | | | | | | | | | | | | | | | | | | | **0,183** | | | | | | | | | | | | | | | **21** | | | | | | | | | | | | | | | | | | | | | | | | | Наименование муниципальных образований | | | | | | | | | | **III. Промежуточный рейтинг: оценка конкурентной среды на основе социологических исследований (оценка предпринимательским сообществом и потребителями степени развития конкуренции на рынках товаров и услуг)** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | **Рынок услуг дополнительного образования детей** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Удовлетворенность потребителей качеством товаров и услуг, процентов от числа опрошенных | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Удовлетворенность потребителей уровнем цен на товары, работы и услуги, процентов от числа опрошенных | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Концентрация компаний на рынках товаров и услуг, процентов от числа опрошенных | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Насыщенность рынков товаров и услуг, процент от числа опрошенных | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | **Итого по рынку услуг дополнительного образования детей** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | услуги доп. образования | | | | | | | | | | | | | | | | | Индекс удов-сти качеством услуг дополнительного образования детей | | | | | | | | | | | | | | | | рейтинг | | | | | | | | | | | | | | | | | | услуги доп. образования | | | | | | | | | | | | | | | | Индекс удов-сти уровнем цен на услуги доп. образования детей | | | | | | | | | | | | | | | | | | | | рейтинг | | | | | | | | | | | | | | | | услуги доп. образования | | | | | | | | | | | | | | | | Индекс удов-сти концентрацией компаний на рынке услуг доп. образования детей | | | | | | | | | | | | | | | | | | | | | | рейтинг | | | | | | | | | | | | | | | услуги доп. образования | | | | | | | | | | | | | | Индекс удов-сти насыщенностью рынка услуг доп-го образования детей | | | | | | | | | | | | | | | рейтинг | | | | | | | | | | | | | | | | **Среднее значение индекса удовлетворенности состоянием конкурентной среды на рынке услуг доп-ного образования детей** | | | | | | | | | | | | | | | | | | | | | **рейтинг** | | | | | | | | | | | | | | Ардатовский | | | | | | | | | | 63,2 | | | | | | | | | | | | | | | | | 0,632 | | | | | | | | | | | | | | | | 7 | | | | | | | | | | | | | | | | | | 64,9 | | | | | | | | | | | | | | | | 0,649 | | | | | | | | | | | | | | | | | | | | 3 | | | | | | | | | | | | | | | | 40,0 | | | | | | | | | | | | | | | | 0,400 | | | | | | | | | | | | | | | | | | | | | | 5 | | | | | | | | | | | | | | | 63,9 | | | | | | | | | | | | | | 0,639 | | | | | | | | | | | | | | | 9 | | | | | | | | | | | | | | | | **0,580** | | | | | | | | | | | | | | | | | | | | | **6** | | | | | | | | | | | | | | Атюрьевский | | | | | | | | | | 29,2 | | | | | | | | | | | | | | | | | 0,292 | | | | | | | | | | | | | | | | 17 | | | | | | | | | | | | | | | | | | 33,3 | | | | | | | | | | | | | | | | 0,333 | | | | | | | | | | | | | | | | | | | | 13 | | | | | | | | | | | | | | | | 33,3 | | | | | | | | | | | | | | | | 0,333 | | | | | | | | | | | | | | | | | | | | | | 7 | | | | | | | | | | | | | | | 70,8 | | | | | | | | | | | | | | 0,708 | | | | | | | | | | | | | | | 4 | | | | | | | | | | | | | | | | **0,417** | | | | | | | | | | | | | | | | | | | | | **10** | | | | | | | | | | | | | | Атяшевский | | | | | | | | | | 28,6 | | | | | | | | | | | | | | | | | 0,286 | | | | | | | | | | | | | | | | 18 | | | | | | | | | | | | | | | | | | 21,4 | | | | | | | | | | | | | | | | 0,214 | | | | | | | | | | | | | | | | | | | | 16 | | | | | | | | | | | | | | | | 10,0 | | | | | | | | | | | | | | | | 0,100 | | | | | | | | | | | | | | | | | | | | | | 17 | | | | | | | | | | | | | | | 38,9 | | | | | | | | | | | | | | 0,389 | | | | | | | | | | | | | | | 17 | | | | | | | | | | | | | | | | **0,247** | | | | | | | | | | | | | | | | | | | | | **21** | | | | | | | | | | | | | | Б-березниковский | | | | | | | | | | 41,2 | | | | | | | | | | | | | | | | | 0,412 | | | | | | | | | | | | | | | | 12 | | | | | | | | | | | | | | | | | | 47,4 | | | | | | | | | | | | | | | | 0,474 | | | | | | | | | | | | | | | | | | | | 8 | | | | | | | | | | | | | | | | 20,0 | | | | | | | | | | | | | | | | 0,200 | | | | | | | | | | | | | | | | | | | | | | 13 | | | | | | | | | | | | | | | 33,3 | | | | | | | | | | | | | | 0,333 | | | | | | | | | | | | | | | 21 | | | | | | | | | | | | | | | | **0,355** | | | | | | | | | | | | | | | | | | | | | **15** | | | | | | | | | | | | | | Большеигнатовский | | | | | | | | | | 37,5 | | | | | | | | | | | | | | | | | 0,375 | | | | | | | | | | | | | | | | 15 | | | | | | | | | | | | | | | | | | 31,3 | | | | | | | | | | | | | | | | 0,313 | | | | | | | | | | | | | | | | | | | | 14 | | | | | | | | | | | | | | | | 20,0 | | | | | | | | | | | | | | | | 0,200 | | | | | | | | | | | | | | | | | | | | | | 13 | | | | | | | | | | | | | | | 64,7 | | | | | | | | | | | | | | 0,647 | | | | | | | | | | | | | | | 8 | | | | | | | | | | | | | | | | **0,384** | | | | | | | | | | | | | | | | | | | | | **13** | | | | | | | | | | | | | | Дубенский | | | | | | | | | | 77,8 | | | | | | | | | | | | | | | | | 0,778 | | | | | | | | | | | | | | | | 2 | | | | | | | | | | | | | | | | | | 74,1 | | | | | | | | | | | | | | | | 0,741 | | | | | | | | | | | | | | | | | | | | 2 | | | | | | | | | | | | | | | | 60,0 | | | | | | | | | | | | | | | | 0,600 | | | | | | | | | | | | | | | | | | | | | | 2 | | | | | | | | | | | | | | | 86,2 | | | | | | | | | | | | | | 0,862 | | | | | | | | | | | | | | | 2 | | | | | | | | | | | | | | | | **0,745** | | | | | | | | | | | | | | | | | | | | | **2** | | | | | | | | | | | | | | Ельниковский | | | | | | | | | | 38,5 | | | | | | | | | | | | | | | | | 0,385 | | | | | | | | | | | | | | | | 13 | | | | | | | | | | | | | | | | | | 34,6 | | | | | | | | | | | | | | | | 0,346 | | | | | | | | | | | | | | | | | | | | 12 | | | | | | | | | | | | | | | | 13,3 | | | | | | | | | | | | | | | | 0,133 | | | | | | | | | | | | | | | | | | | | | | 16 | | | | | | | | | | | | | | | 51,7 | | | | | | | | | | | | | | 0,517 | | | | | | | | | | | | | | | 15 | | | | | | | | | | | | | | | | **0,345** | | | | | | | | | | | | | | | | | | | | | **16** | | | | | | | | | | | | | | Зубово-Полянский | | | | | | | | | | 37,8 | | | | | | | | | | | | | | | | | 0,378 | | | | | | | | | | | | | | | | 14 | | | | | | | | | | | | | | | | | | 28,2 | | | | | | | | | | | | | | | | 0,282 | | | | | | | | | | | | | | | | | | | | 15 | | | | | | | | | | | | | | | | 24,5 | | | | | | | | | | | | | | | | 0,245 | | | | | | | | | | | | | | | | | | | | | | 11 | | | | | | | | | | | | | | | 44,7 | | | | | | | | | | | | | | 0,447 | | | | | | | | | | | | | | | 16 | | | | | | | | | | | | | | | | **0,338** | | | | | | | | | | | | | | | | | | | | | **17** | | | | | | | | | | | | | | Инсарский | | | | | | | | | | 91,7 | | | | | | | | | | | | | | | | | 0,917 | | | | | | | | | | | | | | | | 1 | | | | | | | | | | | | | | | | | | 87,5 | | | | | | | | | | | | | | | | 0,875 | | | | | | | | | | | | | | | | | | | | 1 | | | | | | | | | | | | | | | | 63,3 | | | | | | | | | | | | | | | | 0,633 | | | | | | | | | | | | | | | | | | | | | | 1 | | | | | | | | | | | | | | | 96,3 | | | | | | | | | | | | | | 0,963 | | | | | | | | | | | | | | | 1 | | | | | | | | | | | | | | | | **0,847** | | | | | | | | | | | | | | | | | | | | | **1** | | | | | | | | | | | | | | Ичалковский | | | | | | | | | | 69,6 | | | | | | | | | | | | | | | | | 0,696 | | | | | | | | | | | | | | | | 3 | | | | | | | | | | | | | | | | | | 60,0 | | | | | | | | | | | | | | | | 0,600 | | | | | | | | | | | | | | | | | | | | 6 | | | | | | | | | | | | | | | | 33,3 | | | | | | | | | | | | | | | | 0,333 | | | | | | | | | | | | | | | | | | | | | | 7 | | | | | | | | | | | | | | | 75,0 | | | | | | | | | | | | | | 0,750 | | | | | | | | | | | | | | | 3 | | | | | | | | | | | | | | | | **0,595** | | | | | | | | | | | | | | | | | | | | | **5** | | | | | | | | | | | | | | Кадошкинский | | | | | | | | | | 7,4 | | | | | | | | | | | | | | | | | 0,074 | | | | | | | | | | | | | | | | 22 | | | | | | | | | | | | | | | | | | 7,4 | | | | | | | | | | | | | | | | 0,074 | | | | | | | | | | | | | | | | | | | | 19 | | | | | | | | | | | | | | | | 3,3 | | | | | | | | | | | | | | | | 0,033 | | | | | | | | | | | | | | | | | | | | | | 19 | | | | | | | | | | | | | | | 12,0 | | | | | | | | | | | | | | 0,120 | | | | | | | | | | | | | | | 22 | | | | | | | | | | | | | | | | **0,075** | | | | | | | | | | | | | | | | | | | | | **23** | | | | | | | | | | | | | | Кочкуровский | | | | | | | | | | 29,2 | | | | | | | | | | | | | | | | | 0,292 | | | | | | | | | | | | | | | | 17 | | | | | | | | | | | | | | | | | | 36,0 | | | | | | | | | | | | | | | | 0,360 | | | | | | | | | | | | | | | | | | | | 11 | | | | | | | | | | | | | | | | 36,7 | | | | | | | | | | | | | | | | 0,367 | | | | | | | | | | | | | | | | | | | | | | 6 | | | | | | | | | | | | | | | 63,0 | | | | | | | | | | | | | | 0,630 | | | | | | | | | | | | | | | 11 | | | | | | | | | | | | | | | | **0,412** | | | | | | | | | | | | | | | | | | | | | **12** | | | | | | | | | | | | | | Краснослободский | | | | | | | | | | 41,9 | | | | | | | | | | | | | | | | | 0,419 | | | | | | | | | | | | | | | | 11 | | | | | | | | | | | | | | | | | | 45,7 | | | | | | | | | | | | | | | | 0,457 | | | | | | | | | | | | | | | | | | | | 9 | | | | | | | | | | | | | | | | 27,5 | | | | | | | | | | | | | | | | 0,275 | | | | | | | | | | | | | | | | | | | | | | 10 | | | | | | | | | | | | | | | 66,7 | | | | | | | | | | | | | | 0,667 | | | | | | | | | | | | | | | 7 | | | | | | | | | | | | | | | | **0,455** | | | | | | | | | | | | | | | | | | | | | **9** | | | | | | | | | | | | | | Лямбирский | | | | | | | | | | 64,7 | | | | | | | | | | | | | | | | | 0,647 | | | | | | | | | | | | | | | | 4 | | | | | | | | | | | | | | | | | | 50,0 | | | | | | | | | | | | | | | | 0,500 | | | | | | | | | | | | | | | | | | | | 7 | | | | | | | | | | | | | | | | 15,0 | | | | | | | | | | | | | | | | 0,150 | | | | | | | | | | | | | | | | | | | | | | 15 | | | | | | | | | | | | | | | 63,6 | | | | | | | | | | | | | | 0,636 | | | | | | | | | | | | | | | 10 | | | | | | | | | | | | | | | | **0,483** | | | | | | | | | | | | | | | | | | | | | **8** | | | | | | | | | | | | | | Ромодановский | | | | | | | | | | 50 | | | | | | | | | | | | | | | | | 0,500 | | | | | | | | | | | | | | | | 9 | | | | | | | | | | | | | | | | | | 38,1 | | | | | | | | | | | | | | | | 0,381 | | | | | | | | | | | | | | | | | | | | 10 | | | | | | | | | | | | | | | | 6,7 | | | | | | | | | | | | | | | | 0,067 | | | | | | | | | | | | | | | | | | | | | | 18 | | | | | | | | | | | | | | | 52,4 | | | | | | | | | | | | | | 0,524 | | | | | | | | | | | | | | | 14 | | | | | | | | | | | | | | | | **0,368** | | | | | | | | | | | | | | | | | | | | | **14** | | | | | | | | | | | | | | Старошайговский | | | | | | | | | | 57,1 | | | | | | | | | | | | | | | | | 0,571 | | | | | | | | | | | | | | | | 8 | | | | | | | | | | | | | | | | | | 50,0 | | | | | | | | | | | | | | | | 0,500 | | | | | | | | | | | | | | | | | | | | 7 | | | | | | | | | | | | | | | | 40,0 | | | | | | | | | | | | | | | | 0,400 | | | | | | | | | | | | | | | | | | | | | | 5 | | | | | | | | | | | | | | | 52,9 | | | | | | | | | | | | | | 0,529 | | | | | | | | | | | | | | | 13 | | | | | | | | | | | | | | | | **0,500** | | | | | | | | | | | | | | | | | | | | | **7** | | | | | | | | | | | | | | Темниковский | | | | | | | | | | 42,9 | | | | | | | | | | | | | | | | | 0,429 | | | | | | | | | | | | | | | | 10 | | | | | | | | | | | | | | | | | | 33,3 | | | | | | | | | | | | | | | | 0,333 | | | | | | | | | | | | | | | | | | | | 13 | | | | | | | | | | | | | | | | 30,0 | | | | | | | | | | | | | | | | 0,300 | | | | | | | | | | | | | | | | | | | | | | 8 | | | | | | | | | | | | | | | 60,0 | | | | | | | | | | | | | | 0,600 | | | | | | | | | | | | | | | 12 | | | | | | | | | | | | | | | | **0,416** | | | | | | | | | | | | | | | | | | | | | **11** | | | | | | | | | | | | | | Теньгушевский | | | | | | | | | | 63,6 | | | | | | | | | | | | | | | | | 0,636 | | | | | | | | | | | | | | | | 6 | | | | | | | | | | | | | | | | | | 63,6 | | | | | | | | | | | | | | | | 0,636 | | | | | | | | | | | | | | | | | | | | 5 | | | | | | | | | | | | | | | | 46,7 | | | | | | | | | | | | | | | | 0,467 | | | | | | | | | | | | | | | | | | | | | | 3 | | | | | | | | | | | | | | | 69,6 | | | | | | | | | | | | | | 0,696 | | | | | | | | | | | | | | | 6 | | | | | | | | | | | | | | | | **0,609** | | | | | | | | | | | | | | | | | | | | | **3** | | | | | | | | | | | | | | Торбеевский | | | | | | | | | | 16,7 | | | | | | | | | | | | | | | | | 0,167 | | | | | | | | | | | | | | | | 21 | | | | | | | | | | | | | | | | | | 13,0 | | | | | | | | | | | | | | | | 0,130 | | | | | | | | | | | | | | | | | | | | 18 | | | | | | | | | | | | | | | | 10,0 | | | | | | | | | | | | | | | | 0,100 | | | | | | | | | | | | | | | | | | | | | | 17 | | | | | | | | | | | | | | | 69,6 | | | | | | | | | | | | | | 0,696 | | | | | | | | | | | | | | | 6 | | | | | | | | | | | | | | | | **0,273** | | | | | | | | | | | | | | | | | | | | | **19** | | | | | | | | | | | | | | Чамзинский | | | | | | | | | | 64,5 | | | | | | | | | | | | | | | | | 0,645 | | | | | | | | | | | | | | | | 5 | | | | | | | | | | | | | | | | | | 64,5 | | | | | | | | | | | | | | | | 0,645 | | | | | | | | | | | | | | | | | | | | 4 | | | | | | | | | | | | | | | | 42,5 | | | | | | | | | | | | | | | | 0,425 | | | | | | | | | | | | | | | | | | | | | | 4 | | | | | | | | | | | | | | | 69,7 | | | | | | | | | | | | | | 0,697 | | | | | | | | | | | | | | | 5 | | | | | | | | | | | | | | | | **0,603** | | | | | | | | | | | | | | | | | | | | | **4** | | | | | | | | | | | | | | Ковылкинский | | | | | | | | | | 34,4 | | | | | | | | | | | | | | | | | 0,344 | | | | | | | | | | | | | | | | 16 | | | | | | | | | | | | | | | | | | 31,3 | | | | | | | | | | | | | | | | 0,313 | | | | | | | | | | | | | | | | | | | | 14 | | | | | | | | | | | | | | | | 22,5 | | | | | | | | | | | | | | | | 0,225 | | | | | | | | | | | | | | | | | | | | | | 12 | | | | | | | | | | | | | | | 37,8 | | | | | | | | | | | | | | 0,378 | | | | | | | | | | | | | | | 18 | | | | | | | | | | | | | | | | **0,315** | | | | | | | | | | | | | | | | | | | | | **18** | | | | | | | | | | | | | | Рузаевский | | | | | | | | | | 22,2 | | | | | | | | | | | | | | | | | 0,222 | | | | | | | | | | | | | | | | 20 | | | | | | | | | | | | | | | | | | 16,7 | | | | | | | | | | | | | | | | 0,167 | | | | | | | | | | | | | | | | | | | | 17 | | | | | | | | | | | | | | | | 28,0 | | | | | | | | | | | | | | | | 0,280 | | | | | | | | | | | | | | | | | | | | | | 9 | | | | | | | | | | | | | | | 34,2 | | | | | | | | | | | | | | 0,342 | | | | | | | | | | | | | | | 20 | | | | | | | | | | | | | | | | **0,253** | | | | | | | | | | | | | | | | | | | | | **20** | | | | | | | | | | | | | | г.о. Саранск | | | | | | | | | | 24,8 | | | | | | | | | | | | | | | | | 0,248 | | | | | | | | | | | | | | | | 19 | | | | | | | | | | | | | | | | | | 16,7 | | | | | | | | | | | | | | | | 0,167 | | | | | | | | | | | | | | | | | | | | 17 | | | | | | | | | | | | | | | | 15,3 | | | | | | | | | | | | | | | | 0,153 | | | | | | | | | | | | | | | | | | | | | | 14 | | | | | | | | | | | | | | | 34,9 | | | | | | | | | | | | | | 0,349 | | | | | | | | | | | | | | | 19 | | | | | | | | | | | | | | | | **0,229** | | | | | | | | | | | | | | | | | | | | | **22** | | | | | | | | | | | | | | Наименование муниципальных образований | | | | | | | | **III. Промежуточный рейтинг: оценка конкурентной среды на основе социологических исследований (оценка предпринимательским сообществом и потребителями степени развития конкуренции на рынках товаров и услуг)** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | **Рынок услуг психолого-педагогического сопровождения детей с ограниченными возможностями здоровья** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 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рынку услуг психолого-педагогич. сопровождения детей с огран. возмож-ми. здоровья** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | услуги психо. педаг. сопров. детей с огран. возможностями | | | | | | | | | | | | | Индекс удов. качеством услуг психолого-педаг-го сопр. детей с огран-ми воз-ми здоровья | | | | | | | | | | | | | | | | | | | | рейтинг | | | | | | | | | | | | | | | | | | услуги психо. педаг. сопров. детей с огран. возможностями | | | | | | | | | | | | Индекс удов-сти уровнем цен на услуги психолого-педаг-го сопр. детей с огран. возмож-ми здоровья | | | | | | | | | | | | | | | | | | | рейтинг | | | | | | | | | | | | | | | | | услуги психо. педаг. сопров. детей с огран. возможностями | | | | | | | | | | | | | | Индекс удов. концентрацией компаний на рынке услуг психолого-педаг-го сопр. детей с огр-ми воз-ми здоровья | | | | | | | | | | | | | | | | | | | | | рейтинг | | | | | | | | | | | | | | | услуги психо-педаг. сопр. детей с огр. возмож-ями | | | | | | | | | | | | | | | | Индекс удов-сти насыщенностью рынка услуг психолого-педаг-го сопровождения детей с ограниченными возмож-ми здоровья | | | | | | | | | | | | | | | | | | | рейтинг | | | | | | | | | | | | | | | | **Среднее значение индекса удовлетворенности состоянием конкурентной среды на рынке услуг психолого-пед. сопровождения детей с огран-ми возможностями здоровья** | | | | | | | | | | | | | | | | | | | | | | | | **рейтинг** | | | | | | | | | | | | Ардатовский | | | | | | | | | 66,7 | | | | | | | | | | | | | 0,667 | | | | | | | | | | | | | | | | | | | | **8** | | | | | | | | | | | | | | | | | | 52,8 | | | | | | | | | | | | 0,528 | | | | | | | | | | | | | | | | | | | **5** | | | | | | | | | | | | | | | | | 37,5 | | | | | | | | | | | | | | 0,375 | | | | | | | | | | | | | | | | | | | | | **4** | | | | | | | | | | | | | | | 50,0 | | | | | | | | | | | | | | | | 0,500 | | | | | | | | | | | | | | | | | | | **8** | | | | | | | | | | | | | | | | **0,518** | | | | | | | | | | | | | | | | | | | | | | | | **5** | | | | | | | | | | | | Атюрьевский | | | | | | | | | 26,9 | | | | | | | | | | | | | 0,269 | | | | | | | | | | | | | | | | | | | | **21** | | | | | | | | | | | | | | | | | | 41,7 | | | | | | | | | | | | 0,417 | | | | | | | | | | | | | | | | | | | **8** | | | | | | | | | | | | | | | | | 20,0 | | | | | | | | | | | | | | 0,200 | | | | | | | | | | | | | | | | | | | | | **11** | | | | | | | | | | | | | | | 25,0 | | | | | | | | | | | | | | | | 0,250 | | | | | | | | | | | | | | | | | | | **15** | | | | | | | | | | | | | | | | **0,284** | | | | | | | | | | | | | | | | | | | | | | | | **15** | | | | | | | | | | | | Атяшевский | | | | | | | | | 40,0 | | | | | | | | | | | | | 0,400 | | | | | | | | | | | | | | | | | | | | **16** | | | | | | | | | | | | | | | | | | 30,8 | | | | | | | | | | | | 0,308 | | | | | | | | | | | | | | | | | | | **13** | | | | | | | | | | | | | | | | | 6,7 | | | | | | | | | | | | | | 0,067 | | | | | | | | | | | | | | | | | | | | | **20** | | | | | | | | | | | | | | | 15,4 | | | | | | | | | | | | | | | | 0,154 | | | | | | | | | | | | | | | | | | | **18** | | | | | | | | | | | | | | | | **0,232** | | | | | | | | | | | | | | | | | | | | | | | | **20** | | | | | | | | | | | | Б-березниковский | | | | | | | | | 41,7 | | | | | | | | | | | | | 0,417 | | | | | | | | | | | | | | | | | | | | **14** | | | | | | | | | | | | | | | | | | 31,6 | | | | | | | | | | | | 0,316 | | | | | | | | | | | | | | | | | | | **12** | | | | | | | | | | | | | | | | | 10,3 | | | | | | | | | | | | | | 0,103 | | | | | | | | | | | | | | | | | | | | | **18** | | | | | | | | | | | | | | | 21,1 | | | | | | | | | | | | | | | | 0,211 | | | | | | | | | | | | | | | | | | | **17** | | | | | | | | | | | | | | | | **0,262** | | | | | | | | | | | | | | | | | | | | | | | | **18** | | | | | | | | | | | | Большеигнатовский | | | | | | | | | 69,0 | | | | | | | | | | | | | 0,690 | | | | | | | | | | | | | | | | | | | | **7** | | | | | | | | | | | | | | | | | | 40,0 | | | | | | | | | | | | 0,400 | | | | | | | | | | | | | | | | | | | **9** | | | | | | | | | | | | | | | | | 13,3 | | | | | | | | | | | | | | 0,133 | | | | | | | | | | | | | | | | | | | | | **16** | | | | | | | | | | | | | | | 40,0 | | | | | | | | | | | | | | | | 0,400 | | | | | | | | | | | | | | | | | | | **9** | | | | | | | | | | | | | | | | **0,406** | | | | | | | | | | | | | | | | | | | | | | | | **11** | | | | | | | | | | | | Дубенский | | | | | | | | | 90,0 | | | | | | | | | | | | | 0,900 | | | | | | | | | | | | | | | | | | | | **1** | | | | | | | | | | | | | | | | | | 61,5 | | | | | | | | | | | | 0,615 | | | | | | | | | | | | | | | | | | | **2** | | | | | | | | | | | | | | | | | 33,3 | | | | | | | | | | | | | | 0,333 | | | | | | | | | | | | | | | | | | | | | **5** | | | | | | | | | | | | | | | 65,4 | | | | | | | | | | | | | | | | 0,654 | | | | | | | | | | | | | | | | | | | **2** | | | | | | | | | | | | | | | | **0,626** | | | | | | | | | | | | | | | | | | | | | | | | **3** | | | | | | | | | | | | Ельниковский | | | | | | | | | 37,0 | | | | | | | | | | | | | 0,370 | | | | | | | | | | | | | | | | | | | | **17** | | | | | | | | | | | | | | | | | | 16,7 | | | | | | | | | | | | 0,167 | | | | | | | | | | | | | | | | | | | **18** | | | | | | | | | | | | | | | | | 6,7 | | | | | | | | | | | | | | 0,067 | | | | | | | | | | | | | | | | | | | | | **20** | | | | | | | | | | | | | | | 8,3 | | | | | | | | | | | | | | | | 0,083 | | | | | | | | | | | | | | | | | | | **20** | | | | | | | | | | | | | | | | **0,172** | | | | | | | | | | | | | | | | | | | | | | | | **23** | | | | | | | | | | | | Зубово-Полянский | | | | | | | | | 62,5 | | | | | | | | | | | | | 0,625 | | | | | | | | | | | | | | | | | | | | **9** | | | | | | | | | | | | | | | | | | 27,0 | | | | | | | | | | | | 0,270 | | | | | | | | | | | | | | | | | | | **15** | | | | | | | | | | | | | | | | | 20,4 | | | | | | | | | | | | | | 0,204 | | | | | | | | | | | | | | | | | | | | | **10** | | | | | | | | | | | | | | | 26,5 | | | | | | | | | | | | | | | | 0,265 | | | | | | | | | | | | | | | | | | | **14** | | | | | | | | | | | | | | | | **0,341** | | | | | | | | | | | | | | | | | | | | | | | | **14** | | | | | | | | | | | | Инсарский | | | | | | | | | 88,5 | | | | | | | | | | | | | 0,885 | | | | | | | | | | | | | | | | | | | | **3** | | | | | | | | | | | | | | | | | | 76,2 | | | | | | | | | | | | 0,762 | | | | | | | | | | | | | | | | | | | **1** | | | | | | | | | | | | | | | | | 60,0 | | | | | | | | | | | | | | 0,600 | | | | | | | | | | | | | | | | | | | | | **1** | | | | | | | | | | | | | | | 85,7 | | | | | | | | | | | | | | | | 0,857 | | | | | | | | | | | | | | | | | | | **1** | | | | | | | | | | | | | | | | **0,776** | | | | | | | | | | | | | | | | | | | | | | | | **1** | | | | | | | | | | | | Ичалковский | | | | | | | | | 74,1 | | | | | | | | | | | | | 0,741 | | | | | | | | | | | | | | | | | | | | **6** | | | | | | | | | | | | | | | | | | 41,7 | | | | | | | | | | | | 0,417 | | | | | | | | | | | | | | | | | | | **8** | | | | | | | | | | | | | | | | | 16,7 | | | | | | | | | | | | | | 0,167 | | | | | | | | | | | | | | | | | | | | | **14** | | | | | | | | | | | | | | | 36,4 | | | | | | | | | | | | | | | | 0,364 | | | | | | | | | | | | | | | | | | | **11** | | | | | | | | | | | | | | | | **0,422** | | | | | | | | | | | | | | | | | | | | | | | | **8** | | | | | | | | | | | | Кадошкинский | | | | | | | | | 41,4 | | | | | | | | | | | | | 0,414 | | | | | | | | | | | | | | | | | | | | **15** | | | | | | | | | | | | | | | | | | 12,0 | | | | | | | | | | | | 0,120 | | | | | | | | | | | | | | | | | | | **19** | | | | | | | | | | | | | | | | | 13,3 | | | | | | | | | | | | | | 0,133 | | | | | | | | | | | | | | | | | | | | | **16** | | | | | | | | | | | | | | | 4,3 | | | | | | | | | | | | | | | | 0,043 | | | | | | | | | | | | | | | | | | | **21** | | | | | | | | | | | | | | | | **0,178** | | | | | | | | | | | | | | | | | | | | | | | | **22** | | | | | | | | | | | | Кочкуровский | | | | | | | | | 32,0 | | | | | | | | | | | | | 0,320 | | | | | | | | | | | | | | | | | | | | **20** | | | | | | | | | | | | | | | | | | 28,0 | | | | | | | | | | | | 0,280 | | | | | | | | | | | | | | | | | | | **14** | | | | | | | | | | | | | | | | | 20,0 | | | | | | | | | | | | | | 0,200 | | | | | | | | | | | | | | | | | | | | | **11** | | | | | | | | | | | | | | | 30,4 | | | | | | | | | | | | | | | | 0,304 | | | | | | | | | | | | | | | | | | | **13** | | | | | | | | | | | | | | | | **0,276** | | | | | | | | | | | | | | | | | | | | | | | | **16** | | | | | | | | | | | | Краснослободский | | | | | | | | | 74,3 | | | | | | | | | | | | | 0,743 | | | | | | | | | | | | | | | | | | | | **5** | | | | | | | | | | | | | | | | | | 35,5 | | | | | | | | | | | | 0,355 | | | | | | | | | | | | | | | | | | | **10** | | | | | | | | | | | | | | | | | 17,5 | | | | | | | | | | | | | | 0,175 | | | | | | | | | | | | | | | | | | | | | **13** | | | | | | | | | | | | | | | 33,3 | | | | | | | | | | | | | | | | 0,333 | | | | | | | | | | | | | | | | | | | **12** | | | | | | | | | | | | | | | | **0,402** | | | | | | | | | | | | | | | | | | | | | | | | **12** | | | | | | | | | | | | Лямбирский | | | | | | | | | 52,8 | | | | | | | | | | | | | 0,528 | | | | | | | | | | | | | | | | | | | | **12** | | | | | | | | | | | | | | | | | | 33,3 | | | | | | | | | | | | 0,333 | | | | | | | | | | | | | | | | | | | **11** | | | | | | | | | | | | | | | | | 17,9 | | | | | | | | | | | | | | 0,179 | | | | | | | | | | | | | | | | | | | | | **12** | | | | | | | | | | | | | | | 60,0 | | | | | | | | | | | | | | | | 0,600 | | | | | | | | | | | | | | | | | | | **4** | | | | | | | | | | | | | | | | **0,410** | | | | | | | | | | | | | | | | | | | | | | | | **10** | | | | | | | | | | | | Ромодановский | | | | | | | | | 74,1 | | | | | | | | | | | | | 0,741 | | | | | | | | | | | | | | | | | | | | **6** | | | | | | | | | | | | | | | | | | 47,4 | | | | | | | | | | | | 0,474 | | | | | | | | | | | | | | | | | | | **7** | | | | | | | | | | | | | | | | | 10,0 | | | | | | | | | | | | | | 0,100 | | | | | | | | | | | | | | | | | | | | | **19** | | | | | | | | | | | | | | | 55,0 | | | | | | | | | | | | | | | | 0,550 | | | | | | | | | | | | | | | | | | | **6** | | | | | | | | | | | | | | | | **0,466** | | | | | | | | | | | | | | | | | | | | | | | | **6** | | | | | | | | | | | | Старошайговский | | | | | | | | | 50,0 | | | | | | | | | | | | | 0,500 | | | | | | | | | | | | | | | | | | | | **13** | | | | | | | | | | | | | | | | | | 25,0 | | | | | | | | | | | | 0,250 | | | | | | | | | | | | | | | | | | | **17** | | | | | | | | | | | | | | | | | 26,7 | | | | | | | | | | | | | | 0,267 | | | | | | | | | | | | | | | | | | | | | **7** | | | | | | | | | | | | | | | 37,5 | | | | | | | | | | | | | | | | 0,375 | | | | | | | | | | | | | | | | | | | **10** | | | | | | | | | | | | | | | | **0,348** | | | | | | | | | | | | | | | | | | | | | | | | **13** | | | | | | | | | | | | Темниковский | | | | | | | | | 79,2 | | | | | | | | | | | | | 0,792 | | | | | | | | | | | | | | | | | | | | **4** | | | | | | | | | | | | | | | | | | 33,3 | | | | | | | | | | | | 0,333 | | | | | | | | | | | | | | | | | | | **11** | | | | | | | | | | | | | | | | | 30,0 | | | | | | | | | | | | | | 0,300 | | | | | | | | | | | | | | | | | | | | | **6** | | | | | | | | | | | | | | | 36,4 | | | | | | | | | | | | | | | | 0,364 | | | | | | | | | | | | | | | | | | | **11** | | | | | | | | | | | | | | | | **0,447** | | | | | | | | | | | | | | | | | | | | | | | | **7** | | | | | | | | | | | | Теньгушевский | | | | | | | | | 55,6 | | | | | | | | | | | | | 0,556 | | | | | | | | | | | | | | | | | | | | **11** | | | | | | | | | | | | | | | | | | 52,4 | | | | | | | | | | | | 0,524 | | | | | | | | | | | | | | | | | | | **6** | | | | | | | | | | | | | | | | | 46,7 | | | | | | | | | | | | | | 0,467 | | | | | | | | | | | | | | | | | | | | | **2** | | | | | | | | | | | | | | | 57,1 | | | | | | | | | | | | | | | | 0,571 | | | | | | | | | | | | | | | | | | | **5** | | | | | | | | | | | | | | | | **0,530** | | | | | | | | | | | | | | | | | | | | | | | | **4** | | | | | | | | | | | | Торбеевский | | | | | | | | | 36,0 | | | | | | | | | | | | | 0,360 | | | | | | | | | | | | | | | | | | | | **19** | | | | | | | | | | | | | | | | | | 55,0 | | | | | | | | | | | | 0,550 | | | | | | | | | | | | | | | | | | | **4** | | | | | | | | | | | | | | | | | 23,3 | | | | | | | | | | | | | | 0,233 | | | | | | | | | | | | | | | | | | | | | **8** | | | | | | | | | | | | | | | 52,9 | | | | | | | | | | | | | | | | 0,529 | | | | | | | | | | | | | | | | | | | **7** | | | | | | | | | | | | | | | | **0,418** | | | | | | | | | | | | | | | | | | | | | | | | **9** | | | | | | | | | | | | Чамзинский | | | | | | | | | 88,6 | | | | | | | | | | | | | 0,886 | | | | | | | | | | | | | | | | | | | | **2** | | | | | | | | | | | | | | | | | | 59,3 | | | | | | | | | | | | 0,593 | | | | | | | | | | | | | | | | | | | **3** | | | | | | | | | | | | | | | | | 42,5 | | | | | | | | | | | | | | 0,425 | | | | | | | | | | | | | | | | | | | | | **3** | | | | | | | | | | | | | | | 61,5 | | | | | | | | | | | | | | | | 0,615 | | | | | | | | | | | | | | | | | | | **3** | | | | | | | | | | | | | | | | **0,630** | | | | | | | | | | | | | | | | | | | | | | | | **2** | | | | | | | | | | | | Ковылкинский | | | | | | | | | 36,1 | | | | | | | | | | | | | 0,361 | | | | | | | | | | | | | | | | | | | | **18** | | | | | | | | | | | | | | | | | | 26,7 | | | | | | | | | | | | 0,267 | | | | | | | | | | | | | | | | | | | **16** | | | | | | | | | | | | | | | | | 15,0 | | | | | | | | | | | | | | 0,150 | | | | | | | | | | | | | | | | | | | | | **15** | | | | | | | | | | | | | | | 22,9 | | | | | | | | | | | | | | | | 0,229 | | | | | | | | | | | | | | | | | | | **16** | | | | | | | | | | | | | | | | **0,252** | | | | | | | | | | | | | | | | | | | | | | | | **19** | | | | | | | | | | | | Рузаевский | | | | | | | | | 62,5 | | | | | | | | | | | | | 0,625 | | | | | | | | | | | | | | | | | | | | **9** | | | | | | | | | | | | | | | | | | 5,7 | | | | | | | | | | | | 0,057 | | | | | | | | | | | | | | | | | | | **21** | | | | | | | | | | | | | | | | | 22,4 | | | | | | | | | | | | | | 0,224 | | | | | | | | | | | | | | | | | | | | | **9** | | | | | | | | | | | | | | | 14,3 | | | | | | | | | | | | | | | | 0,143 | | | | | | | | | | | | | | | | | | | **19** | | | | | | | | | | | | | | | | **0,262** | | | | | | | | | | | | | | | | | | | | | | | | **17** | | | | | | | | | | | | г. о. Саранск | | | | | | | | | 60,8 | | | | | | | | | | | | | 0,608 | | | | | | | | | | | | | | | | | | | | **10** | | | | | | | | | | | | | | | | | | 8,9 | | | | | | | | | | | | 0,089 | | | | | | | | | | | | | | | | | | | **20** | | | | | | | | | | | | | | | | | 10,5 | | | | | | | | | | | | | | 0,105 | | | | | | | | | | | | | | | | | | | | | **17** | | | | | | | | | | | | | | | 3,9 | | | | | | | | | | | | | | | | 0,039 | | | | | | | | | | | | | | | | | | | **22** | | | | | | | | | | | | | | | | **0,210** | | | | | | | | | | | | | | | | | | | | | | | | **21** | | | | | | | | | | | | Наименование муниципальных образований | | | | | | | | | | | | | | | **III. Промежуточный рейтинг: оценка конкурентной среды на основе социологических исследований (оценка предпринимательским сообществом и потребителями степени развития конкуренции на рынках товаров и услуг)** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | **Рынок медицинских услуг** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 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медицинские услуги | | | | | | | | | | | | | Индекс удов-сти качеством медицинских услуг | | | | | | | | | | | | | | | | | | рейтинг | | | | | | | | | | | | | | | | | | медицинские услуги | | | | | | | | | | | | | | Индекс удов-сти уровнем цен на медицинские услуги | | | | | | | | | | | | | | | | | | | | | | рейтинг | | | | | | | | | | | | | | | | | | медицинские услуги | | | | | | | | | | | | | | | | Индекс удов-сти концентрацией компаний на рынке медицинских услуг | | | | | | | | | | | | | | | | | | рейтинг | | | | | | | | | | | | | | | медицинские услуги | | | | | | | | | | | | | | | | Индекс удов-сти насыщенностью рынка медицинских услуг | | | | | | | | | | | | | | | | | рейтинг | | | | | | | | | | | | | | | | **Среднее значение индекса удовлетворенности состоянием конкурентной среды на рынке медицинских услуг** | | | | | | | | | | | | | | | | | | | | **рейтинг** | | | | | | | | | | | Ардатовский | | | | | | | | | | | | | | | 53,8 | | | | | | | | | | | | | 0,538 | | | | | | | | | | | | | | | | | | 8 | | | | | | | | | | | | | | | | | | 52,6 | | | | | | | | | | | | | | 0,526 | | | | | | | | | | | | | | | | | | | | | | 6 | | | | | | | | | | | | | | | | | | 46,2 | | | | | | | | | | | | | | | | 0,462 | | | | | | | | | | | | | | | | | | 12 | | | | | | | | | | | | | | | 43,6 | | | | | | | | | | | | | | | | 0,436 | | | | | | | | | | | | | | | | | 11 | | | | | | | | | | | | | | | | **0,491** | | | | | | | | | | | | | | | | | | | | **8** | | | | | | | | | | | Атюрьевский | | | | | | | | | | | | | | | 37,0 | | | | | | | | | | | | | 0,370 | | | | | | | | | | | | | | | | | | 17 | | | | | | | | | | | | | | | | | | 44,4 | | | | | | | | | | | | | | 0,444 | | | | | | | | | | | | | | | | | | | | | | 8 | | | | | | | | | | | | | | | | | | 24,1 | | | | | | | | | | | | | | | | 0,241 | | | | | | | | | | | | | | | | | | 17 | | | | | | | | | | | | | | | 33,3 | | | | | | | | | | | | | | | | 0,333 | | | | | | | | | | | | | | | | | 18 | | | | | | | | | | | | | | | | **0,347** | | | | | | | | | | | | | | | | | | | | **19** | | | | | | | | | | | Атяшевский | | | | | | | | | | | | | | | 33,3 | | | | | | | | | | | | | 0,333 | | | | | | | | | | | | | | | | | | 19 | | | | | | | | | | | | | | | | | | 33,3 | | | | | | | | | | | | | | 0,333 | | | | | | | | | | | | | | | | | | | | | | 16 | | | | | | | | | | | | | | | | | | 30 | | | | | | | | | | | | | | | | 0,300 | | | | | | | | | | | | | | | | | | 16 | | | | | | | | | | | | | | | 23,3 | | | | | | | | | | | | | | | | 0,233 | | | | | | | | | | | | | | | | | 21 | | | | | | | | | | | | | | | | **0,300** | | | | | | | | | | | | | | | | | | | | **20** | | | | | | | | | | | Б-березниковский | | | | | | | | | | | | | | | 51,9 | | | | | | | | | | | | | 0,519 | | | | | | | | | | | | | | | | | | 9 | | | | | | | | | | | | | | | | | | 42,9 | | | | | | | | | | | | | | 0,429 | | | | | | | | | | | | | | | | | | | | | | 10 | | | | | | | | | | | | | | | | | | 40 | | | | | | | | | | | | | | | | 0,400 | | | | | | | | | | | | | | | | | | 14 | | | | | | | | | | | | | | | 29,6 | | | | | | | | | | | | | | | | 0,296 | | | | | | | | | | | | | | | | | 19 | | | | | | | | | | | | | | | | **0,411** | | | | | | | | | | | | | | | | | | | | **13** | | | | | | | | | | | Большеигнатовский | | | | | | | | | | | | | | | 36,7 | | | | | | | | | | | | | 0,367 | | | | | | | | | | | | | | | | | | 18 | | | | | | | | | | | | | | | | | | 30,0 | | | | | | | | | | | | | | 0,300 | | | | | | | | | | | | | | | | | | | | | | 18 | | | | | | | | | | | | | | | | | | 13,3 | | | | | | | | | | | | | | | | 0,133 | | | | | | | | | | | | | | | | | | 19 | | | | | | | | | | | | | | | 26,7 | | | | | | | | | | | | | | | | 0,267 | | | | | | | | | | | | | | | | | 20 | | | | | | | | | | | | | | | | **0,267** | | | | | | | | | | | | | | | | | | | | **21** | | | | | | | | | | | Дубенский | | | | | | | | | | | | | | | 60,0 | | | | | | | | | | | | | 0,600 | | | | | | | | | | | | | | | | | | 5 | | | | | | | | | | | | | | | | | | 56,7 | | | | | | | | | | | | | | 0,567 | | | | | | | | | | | | | | | | | | | | | | 5 | | | | | | | | | | | | | | | | | | 63,3 | | | | | | | | | | | | | | | | 0,633 | | | | | | | | | | | | | | | | | | 4 | | | | | | | | | | | | | | | 56,7 | | | | | | | | | | | | | | | | 0,567 | | | | | | | | | | | | | | | | | 5 | | | | | | | | | | | | | | | | **0,592** | | | | | | | | | | | | | | | | | | | | **6** | | | | | | | | | | | Ельниковский | | | | | | | | | | | | | | | 33,3 | | | | | | | | | | | | | 0,333 | | | | | | | | | | | | | | | | | | 19 | | | | | | | | | | | | | | | | | | 17,9 | | | | | | | | | | | | | | 0,179 | | | | | | | | | | | | | | | | | | | | | | 21 | | | | | | | | | | | | | | | | | | 3,4 | | | | | | | | | | | | | | | | 0,034 | | | | | | | | | | | | | | | | | | 20 | | | | | | | | | | | | | | | 18,5 | | | | | | | | | | | | | | | | 0,185 | | | | | | | | | | | | | | | | | 22 | | | | | | | | | | | | | | | | **0,183** | | | | | | | | | | | | | | | | | | | | **22** | | | | | | | | | | | Зубово-Полянский | | | | | | | | | | | | | | | 44,2 | | | | | | | | | | | | | 0,442 | | | | | | | | | | | | | | | | | | 12 | | | | | | | | | | | | | | | | | | 41,3 | | | | | | | | | | | | | | 0,413 | | | | | | | | | | | | | | | | | | | | | | 12 | | | | | | | | | | | | | | | | | | 57,1 | | | | | | | | | | | | | | | | 0,571 | | | | | | | | | | | | | | | | | | 7 | | | | | | | | | | | | | | | 37,2 | | | | | | | | | | | | | | | | 0,372 | | | | | | | | | | | | | | | | | 14 | | | | | | | | | | | | | | | | **0,450** | | | | | | | | | | | | | | | | | | | | **10** | | | | | | | | | | | Инсарский | | | | | | | | | | | | | | | 82,8 | | | | | | | | | | | | | 0,828 | | | | | | | | | | | | | | | | | | 1 | | | | | | | | | | | | | | | | | | 65,5 | | | | | | | | | | | | | | 0,655 | | | | | | | | | | | | | | | | | | | | | | 3 | | | | | | | | | | | | | | | | | | 56,7 | | | | | | | | | | | | | | | | 0,567 | | | | | | | | | | | | | | | | | | 8 | | | | | | | | | | | | | | | 78,6 | | | | | | | | | | | | | | | | 0,786 | | | | | | | | | | | | | | | | | 1 | | | | | | | | | | | | | | | | **0,709** | | | | | | | | | | | | | | | | | | | | **2** | | | | | | | | | | | Ичалковский | | | | | | | | | | | | | | | 39,3 | | | | | | | | | | | | | 0,393 | | | | | | | | | | | | | | | | | | 16 | | | | | | | | | | | | | | | | | | 43,3 | | | | | | | | | | | | | | 0,433 | | | | | | | | | | | | | | | | | | | | | | 9 | | | | | | | | | | | | | | | | | | 44,8 | | | | | | | | | | | | | | | | 0,448 | | | | | | | | | | | | | | | | | | 13 | | | | | | | | | | | | | | | 35,7 | | | | | | | | | | | | | | | | 0,357 | | | | | | | | | | | | | | | | | 17 | | | | | | | | | | | | | | | | **0,408** | | | | | | | | | | | | | | | | | | | | **14** | | | | | | | | | | | Кадошкинский | | | | | | | | | | | | | | | 10,7 | | | | | | | | | | | | | 0,107 | | | | | | | | | | | | | | | | | | 22 | | | | | | | | | | | | | | | | | | 17,9 | | | | | | | | | | | | | | 0,179 | | | | | | | | | | | | | | | | | | | | | | 21 | | | | | | | | | | | | | | | | | | 13,3 | | | | | | | | | | | | | | | | 0,133 | | | | | | | | | | | | | | | | | | 19 | | | | | | | | | | | | | | | 3,8 | | | | | | | | | | | | | | | | 0,038 | | | | | | | | | | | | | | | | | 23 | | | | | | | | | | | | | | | | **0,114** | | | | | | | | | | | | | | | | | | | | **23** | | | | | | | | | | | Кочкуровский | | | | | | | | | | | | | | | 42,9 | | | | | | | | | | | | | 0,429 | | | | | | | | | | | | | | | | | | 14 | | | | | | | | | | | | | | | | | | 41,4 | | | | | | | | | | | | | | 0,414 | | | | | | | | | | | | | | | | | | | | | | 11 | | | | | | | | | | | | | | | | | | 40,0 | | | | | | | | | | | | | | | | 0,400 | | | | | | | | | | | | | | | | | | 14 | | | | | | | | | | | | | | | 46,4 | | | | | | | | | | | | | | | | 0,464 | | | | | | | | | | | | | | | | | 10 | | | | | | | | | | | | | | | | **0,427** | | | | | | | | | | | | | | | | | | | | **11** | | | | | | | | | | | Краснослободский | | | | | | | | | | | | | | | 61,8 | | | | | | | | | | | | | 0,618 | | | | | | | | | | | | | | | | | | 4 | | | | | | | | | | | | | | | | | | 66,7 | | | | | | | | | | | | | | 0,667 | | | | | | | | | | | | | | | | | | | | | | 2 | | | | | | | | | | | | | | | | | | 57,5 | | | | | | | | | | | | | | | | 0,575 | | | | | | | | | | | | | | | | | | 6 | | | | | | | | | | | | | | | 55,9 | | | | | | | | | | | | | | | | 0,559 | | | | | | | | | | | | | | | | | 6 | | | | | | | | | | | | | | | | **0,605** | | | | | | | | | | | | | | | | | | | | **5** | | | | | | | | | | | Лямбирский | | | | | | | | | | | | | | | 51,4 | | | | | | | | | | | | | 0,514 | | | | | | | | | | | | | | | | | | 10 | | | | | | | | | | | | | | | | | | 50,0 | | | | | | | | | | | | | | 0,500 | | | | | | | | | | | | | | | | | | | | | | 7 | | | | | | | | | | | | | | | | | | 30,0 | | | | | | | | | | | | | | | | 0,300 | | | | | | | | | | | | | | | | | | 16 | | | | | | | | | | | | | | | 36,4 | | | | | | | | | | | | | | | | 0,364 | | | | | | | | | | | | | | | | | 15 | | | | | | | | | | | | | | | | **0,420** | | | | | | | | | | | | | | | | | | | | **12** | | | | | | | | | | | Ромодановский | | | | | | | | | | | | | | | 40,0 | | | | | | | | | | | | | 0,400 | | | | | | | | | | | | | | | | | | 15 | | | | | | | | | | | | | | | | | | 32,0 | | | | | | | | | | | | | | 0,320 | | | | | | | | | | | | | | | | | | | | | | 17 | | | | | | | | | | | | | | | | | | 20,7 | | | | | | | | | | | | | | | | 0,207 | | | | | | | | | | | | | | | | | | 18 | | | | | | | | | | | | | | | 48,0 | | | | | | | | | | | | | | | | 0,480 | | | | | | | | | | | | | | | | | 9 | | | | | | | | | | | | | | | | **0,352** | | | | | | | | | | | | | | | | | | | | **17** | | | | | | | | | | | Старошайговский | | | | | | | | | | | | | | | 48,1 | | | | | | | | | | | | | 0,481 | | | | | | | | | | | | | | | | | | 11 | | | | | | | | | | | | | | | | | | 40,7 | | | | | | | | | | | | | | 0,407 | | | | | | | | | | | | | | | | | | | | | | 14 | | | | | | | | | | | | | | | | | | 53,3 | | | | | | | | | | | | | | | | 0,533 | | | | | | | | | | | | | | | | | | 9 | | | | | | | | | | | | | | | 48,1 | | | | | | | | | | | | | | | | 0,481 | | | | | | | | | | | | | | | | | 8 | | | | | | | | | | | | | | | | **0,476** | | | | | | | | | | | | | | | | | | | | **9** | | | | | | | | | | | Темниковский | | | | | | | | | | | | | | | 57,1 | | | | | | | | | | | | | 0,571 | | | | | | | | | | | | | | | | | | 6 | | | | | | | | | | | | | | | | | | 56,7 | | | | | | | | | | | | | | 0,567 | | | | | | | | | | | | | | | | | | | | | | 5 | | | | | | | | | | | | | | | | | | 69,0 | | | | | | | | | | | | | | | | 0,690 | | | | | | | | | | | | | | | | | | 2 | | | | | | | | | | | | | | | 60,7 | | | | | | | | | | | | | | | | 0,607 | | | | | | | | | | | | | | | | | 4 | | | | | | | | | | | | | | | | **0,609** | | | | | | | | | | | | | | | | | | | | **4** | | | | | | | | | | | Теньгушевский | | | | | | | | | | | | | | | 70,4 | | | | | | | | | | | | | 0,704 | | | | | | | | | | | | | | | | | | 3 | | | | | | | | | | | | | | | | | | 81,5 | | | | | | | | | | | | | | 0,815 | | | | | | | | | | | | | | | | | | | | | | 1 | | | | | | | | | | | | | | | | | | 76,7 | | | | | | | | | | | | | | | | 0,767 | | | | | | | | | | | | | | | | | | 1 | | | | | | | | | | | | | | | 64,3 | | | | | | | | | | | | | | | | 0,643 | | | | | | | | | | | | | | | | | 3 | | | | | | | | | | | | | | | | **0,732** | | | | | | | | | | | | | | | | | | | | **1** | | | | | | | | | | | Торбеевский | | | | | | | | | | | | | | | 74,1 | | | | | | | | | | | | | 0,741 | | | | | | | | | | | | | | | | | | 2 | | | | | | | | | | | | | | | | | | 58,6 | | | | | | | | | | | | | | 0,586 | | | | | | | | | | | | | | | | | | | | | | 4 | | | | | | | | | | | | | | | | | | 66,7 | | | | | | | | | | | | | | | | 0,667 | | | | | | | | | | | | | | | | | | 3 | | | | | | | | | | | | | | | 76,0 | | | | | | | | | | | | | | | | 0,760 | | | | | | | | | | | | | | | | | 2 | | | | | | | | | | | | | | | | **0,689** | | | | | | | | | | | | | | | | | | | | **3** | | | | | | | | | | | Чамзинский | | | | | | | | | | | | | | | 55,3 | | | | | | | | | | | | | 0,553 | | | | | | | | | | | | | | | | | | 7 | | | | | | | | | | | | | | | | | | 41,0 | | | | | | | | | | | | | | 0,410 | | | | | | | | | | | | | | | | | | | | | | 13 | | | | | | | | | | | | | | | | | | 51,3 | | | | | | | | | | | | | | | | 0,513 | | | | | | | | | | | | | | | | | | 10 | | | | | | | | | | | | | | | 54,3 | | | | | | | | | | | | | | | | 0,543 | | | | | | | | | | | | | | | | | 7 | | | | | | | | | | | | | | | | **0,505** | | | | | | | | | | | | | | | | | | | | **7** | | | | | | | | | | | Ковылкинский | | | | | | | | | | | | | | | 44,1 | | | | | | | | | | | | | 0,441 | | | | | | | | | | | | | | | | | | 13 | | | | | | | | | | | | | | | | | | 34,3 | | | | | | | | | | | | | | 0,343 | | | | | | | | | | | | | | | | | | | | | | 15 | | | | | | | | | | | | | | | | | | 37,5 | | | | | | | | | | | | | | | | 0,375 | | | | | | | | | | | | | | | | | | 15 | | | | | | | | | | | | | | | 39,5 | | | | | | | | | | | | | | | | 0,395 | | | | | | | | | | | | | | | | | 13 | | | | | | | | | | | | | | | | **0,389** | | | | | | | | | | | | | | | | | | | | **16** | | | | | | | | | | | Рузаевский | | | | | | | | | | | | | | | 30,4 | | | | | | | | | | | | | 0,304 | | | | | | | | | | | | | | | | | | 21 | | | | | | | | | | | | | | | | | | 26,5 | | | | | | | | | | | | | | 0,265 | | | | | | | | | | | | | | | | | | | | | | 19 | | | | | | | | | | | | | | | | | | 46,8 | | | | | | | | | | | | | | | | 0,468 | | | | | | | | | | | | | | | | | | 11 | | | | | | | | | | | | | | | 36,2 | | | | | | | | | | | | | | | | 0,362 | | | | | | | | | | | | | | | | | 16 | | | | | | | | | | | | | | | | **0,350** | | | | | | | | | | | | | | | | | | | | **18** | | | | | | | | | | | г.о. Саранск | | | | | | | | | | | | | | | 32,9 | | | | | | | | | | | | | 0,329 | | | | | | | | | | | | | | | | | | 20 | | | | | | | | | | | | | | | | | | 25,4 | | | | | | | | | | | | | | 0,254 | | | | | | | | | | | | | | | | | | | | | | 20 | | | | | | | | | | | | | | | | | | 60,3 | | | | | | | | | | | | | | | | 0,603 | | | | | | | | | | | | | | | | | | 5 | | | | | | | | | | | | | | | 43,2 | | | | | | | | | | | | | | | | 0,432 | | | | | | | | | | | | | | | | | 12 | | | | | | | | | | | | | | | | **0,405** | | | | | | | | | | | | | | | | | | | | **15** | | | | | | | | | | | Наименование муниципальных образований | | | | | | | | | | | **III. Промежуточный рейтинг: оценка конкурентной среды на основе социологических исследований (оценка предпринимательским сообществом и потребителями степени развития конкуренции на рынках товаров и услуг)** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | **Рынок услуг культуры** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Удовлетворенность потребителей качеством товаров и услуг, процентов от числа опрошенных | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Удовлетворенность потребителей уровнем цен на товары, работы и услуги, процентов от числа опрошенных | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Концентрация компаний на рынках товаров и услуг, процентов от числа опрошенных | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Насыщенность рынков товаров и услуг, процент от числа опрошенных | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | **Итого по рынку услуг культуры** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | услуги культуры | | | | | | | | | | | | | | | | | | Индекс удов-сти качеством услуг культуры | | | | | | | | | | | | | рейтинг | | | | | | | | | | | | | | | | | | | | услуги культуры | | | | | | | | | | | | | | | | Индекс удов-сти уровнем цен на услуги культуры | | | | | | | | | | | | | | | | | рейтинг | | | | | | | | | | | | | | | | | | | услуги культуры | | | | | | | | | | | | | | | | | | Индекс удов-сти концентрацией компаний на рынке услуг культуры | | | | | | | | | | | | | | | рейтинг | | | | | | | | | | | | | | | | услуги культуры | | | | | | | | | | | | | | | | | | | Индекс удов-сти насыщенностью рынка услуг культуры | | | | | | | | | | | | | | | | | рейтинг | | | | | | | | | | | | | | | | **Среднее значение индекса удовлетворенности состоянием конкурентной среды на рынке услуг культуры** | | | | | | | | | | | | | | | | | | | **рейтинг** | | | | | | | | | | | | | | Ардатовский | | | | | | | | | | | 84,2 | | | | | | | | | | | | | | | | | | 0,842 | | | | | | | | | | | | | 6 | | | | | | | | | | | | | | | | | | | | 89,7 | | | | | | | | | | | | | | | | 0,897 | | | | | | | | | | | | | | | | | 2 | | | | | | | | | | | | | | | | | | | 74,4 | | | | | | | | | | | | | | | | | | 0,744 | | | | | | | | | | | | | | | 5 | | | | | | | | | | | | | | | | 79,5 | | | | | | | | | | | | | | | | | | | 0,795 | | | | | | | | | | | | | | | | | 5 | | | | | | | | | | | | | | | | **0,820** | | | | | | | | | | | | | | | | | | | **5** | | | | | | | | | | | | | | Атюрьевский | | | | | | | | | | | 76,7 | | | | | | | | | | | | | | | | | | 0,767 | | | | | | | | | | | | | 9 | | | | | | | | | | | | | | | | | | | | 76,7 | | | | | | | | | | | | | | | | 0,767 | | | | | | | | | | | | | | | | | 8 | | | | | | | | | | | | | | | | | | | 75,0 | | | | | | | | | | | | | | | | | | 0,750 | | | | | | | | | | | | | | | 4 | | | | | | | | | | | | | | | | 66,7 | | | | | | | | | | | | | | | | | | | 0,667 | | | | | | | | | | | | | | | | | 10 | | | | | | | | | | | | | | | | **0,738** | | | | | | | | | | | | | | | | | | | **8** | | | | | | | | | | | | | | Атяшевский | | | | | | | | | | | 59,3 | | | | | | | | | | | | | | | | | | 0,593 | | | | | | | | | | | | | 17 | | | | | | | | | | | | | | | | | | | | 59,3 | | | | | | | | | | | | | | | | 0,593 | | | | | | | | | | | | | | | | | 15 | | | | | | | | | | | | | | | | | | | 40,0 | | | | | | | | | | | | | | | | | | 0,400 | | | | | | | | | | | | | | | 17 | | | | | | | | | | | | | | | | 59,3 | | | | | | | | | | | | | | | | | | | 0,593 | | | | | | | | | | | | | | | | | 13 | | | | | | | | | | | | | | | | **0,545** | | | | | | | | | | | | | | | | | | | **19** | | | | | | | | | | | | | | Б-березниковский | | | | | | | | | | | 66,7 | | | | | | | | | | | | | | | | | | 0,667 | | | | | | | | | | | | | 16 | | | | | | | | | | | | | | | | | | | | 70,8 | | | | | | | | | | | | | | | | 0,708 | | | | | | | | | | | | | | | | | 11 | | | | | | | | | | | | | | | | | | | 60,0 | | | | | | | | | | | | | | | | | | 0,600 | | | | | | | | | | | | | | | 9 | | | | | | | | | | | | | | | | 59,1 | | | | | | | | | | | | | | | | | | | 0,591 | | | | | | | | | | | | | | | | | 14 | | | | | | | | | | | | | | | | **0,642** | | | | | | | | | | | | | | | | | | | **14** | | | | | | | | | | | | | | Большеигнатовский | | | | | | | | | | | 84,6 | | | | | | | | | | | | | | | | | | 0,846 | | | | | | | | | | | | | 5 | | | | | | | | | | | | | | | | | | | | 88,0 | | | | | | | | | | | | | | | | 0,880 | | | | | | | | | | | | | | | | | 3 | | | | | | | | | | | | | | | | | | | 63,3 | | | | | | | | | | | | | | | | | | 0,633 | | | | | | | | | | | | | | | 8 | | | | | | | | | | | | | | | | 84,6 | | | | | | | | | | | | | | | | | | | 0,846 | | | | | | | | | | | | | | | | | 3 | | | | | | | | | | | | | | | | **0,801** | | | | | | | | | | | | | | | | | | | **6** | | | | | | | | | | | | | | Дубенский | | | | | | | | | | | 93,1 | | | | | | | | | | | | | | | | | | 0,931 | | | | | | | | | | | | | 1 | | | | | | | | | | | | | | | | | | | | 93,1 | | | | | | | | | | | | | | | | 0,931 | | | | | | | | | | | | | | | | | 1 | | | | | | | | | | | | | | | | | | | 93,3 | | | | | | | | | | | | | | | | | | 0,933 | | | | | | | | | | | | | | | 1 | | | | | | | | | | | | | | | | 86,2 | | | | | | | | | | | | | | | | | | | 0,862 | | | | | | | | | | | | | | | | | 2 | | | | | | | | | | | | | | | | **0,914** | | | | | | | | | | | | | | | | | | | **1** | | | | | | | | | | | | | | Ельниковский | | | | | | | | | | | 72,0 | | | | | | | | | | | | | | | | | | 0,720 | | | | | | | | | | | | | 13 | | | | | | | | | | | | | | | | | | | | 76,9 | | | | | | | | | | | | | | | | 0,769 | | | | | | | | | | | | | | | | | 7 | | | | | | | | | | | | | | | | | | | 63,3 | | | | | | | | | | | | | | | | | | 0,633 | | | | | | | | | | | | | | | 8 | | | | | | | | | | | | | | | | 56,0 | | | | | | | | | | | | | | | | | | | 0,560 | | | | | | | | | | | | | | | | | 16 | | | | | | | | | | | | | | | | **0,671** | | | | | | | | | | | | | | | | | | | **13** | | | | | | | | | | | | | | Зубово-Полянский | | | | | | | | | | | 46,3 | | | | | | | | | | | | | | | | | | 0,463 | | | | | | | | | | | | | 21 | | | | | | | | | | | | | | | | | | | | 44,2 | | | | | | | | | | | | | | | | 0,442 | | | | | | | | | | | | | | | | | 20 | | | | | | | | | | | | | | | | | | | 53,1 | | | | | | | | | | | | | | | | | | 0,531 | | | | | | | | | | | | | | | 13 | | | | | | | | | | | | | | | | 35,0 | | | | | | | | | | | | | | | | | | | 0,350 | | | | | | | | | | | | | | | | | 19 | | | | | | | | | | | | | | | | **0,447** | | | | | | | | | | | | | | | | | | | **22** | | | | | | | | | | | | | | Инсарский | | | | | | | | | | | 92,3 | | | | | | | | | | | | | | | | | | 0,923 | | | | | | | | | | | | | 2 | | | | | | | | | | | | | | | | | | | | 81,5 | | | | | | | | | | | | | | | | 0,815 | | | | | | | | | | | | | | | | | 5 | | | | | | | | | | | | | | | | | | | 83,3 | | | | | | | | | | | | | | | | | | 0,833 | | | | | | | | | | | | | | | 3 | | | | | | | | | | | | | | | | 88,9 | | | | | | | | | | | | | | | | | | | 0,889 | | | | | | | | | | | | | | | | | 1 | | | | | | | | | | | | | | | | **0,865** | | | | | | | | | | | | | | | | | | | **2** | | | | | | | | | | | | | | Ичалковский | | | | | | | | | | | 80,8 | | | | | | | | | | | | | | | | | | 0,808 | | | | | | | | | | | | | 8 | | | | | | | | | | | | | | | | | | | | 78,6 | | | | | | | | | | | | | | | | 0,786 | | | | | | | | | | | | | | | | | 6 | | | | | | | | | | | | | | | | | | | 66,7 | | | | | | | | | | | | | | | | | | 0,667 | | | | | | | | | | | | | | | 7 | | | | | | | | | | | | | | | | 72,0 | | | | | | | | | | | | | | | | | | | 0,720 | | | | | | | | | | | | | | | | | 8 | | | | | | | | | | | | | | | | **0,745** | | | | | | | | | | | | | | | | | | | **7** | | | | | | | | | | | | | | Кадошкинский | | | | | | | | | | | 46,4 | | | | | | | | | | | | | | | | | | 0,464 | | | | | | | | | | | | | 20 | | | | | | | | | | | | | | | | | | | | 46,4 | | | | | | | | | | | | | | | | 0,464 | | | | | | | | | | | | | | | | | 19 | | | | | | | | | | | | | | | | | | | 66,7 | | | | | | | | | | | | | | | | | | 0,667 | | | | | | | | | | | | | | | 7 | | | | | | | | | | | | | | | | 34,6 | | | | | | | | | | | | | | | | | | | 0,346 | | | | | | | | | | | | | | | | | 20 | | | | | | | | | | | | | | | | **0,485** | | | | | | | | | | | | | | | | | | | **21** | | | | | | | | | | | | | | Кочкуровский | | | | | | | | | | | 91,7 | | | | | | | | | | | | | | | | | | 0,917 | | | | | | | | | | | | | 3 | | | | | | | | | | | | | | | | | | | | 88,0 | | | | | | | | | | | | | | | | 0,880 | | | | | | | | | | | | | | | | | 3 | | | | | | | | | | | | | | | | | | | 73,3 | | | | | | | | | | | | | | | | | | 0,733 | | | | | | | | | | | | | | | 6 | | | | | | | | | | | | | | | | 84,6 | | | | | | | | | | | | | | | | | | | 0,846 | | | | | | | | | | | | | | | | | 3 | | | | | | | | | | | | | | | | **0,844** | | | | | | | | | | | | | | | | | | | **4** | | | | | | | | | | | | | | Краснослободский | | | | | | | | | | | 75,8 | | | | | | | | | | | | | | | | | | 0,758 | | | | | | | | | | | | | 10 | | | | | | | | | | | | | | | | | | | | 76,9 | | | | | | | | | | | | | | | | 0,769 | | | | | | | | | | | | | | | | | 7 | | | | | | | | | | | | | | | | | | | 55,0 | | | | | | | | | | | | | | | | | | 0,550 | | | | | | | | | | | | | | | 11 | | | | | | | | | | | | | | | | 75,8 | | | | | | | | | | | | | | | | | | | 0,758 | | | | | | | | | | | | | | | | | 6 | | | | | | | | | | | | | | | | **0,709** | | | | | | | | | | | | | | | | | | | **10** | | | | | | | | | | | | | | Лямбирский | | | | | | | | | | | 81,5 | | | | | | | | | | | | | | | | | | 0,815 | | | | | | | | | | | | | 7 | | | | | | | | | | | | | | | | | | | | 71,4 | | | | | | | | | | | | | | | | 0,714 | | | | | | | | | | | | | | | | | 10 | | | | | | | | | | | | | | | | | | | 35,0 | | | | | | | | | | | | | | | | | | 0,350 | | | | | | | | | | | | | | | 18 | | | | | | | | | | | | | | | | 64,3 | | | | | | | | | | | | | | | | | | | 0,643 | | | | | | | | | | | | | | | | | 11 | | | | | | | | | | | | | | | | **0,631** | | | | | | | | | | | | | | | | | | | **15** | | | | | | | | | | | | | | Ромодановский | | | | | | | | | | | 68,0 | | | | | | | | | | | | | | | | | | 0,680 | | | | | | | | | | | | | 14 | | | | | | | | | | | | | | | | | | | | 58,3 | | | | | | | | | | | | | | | | 0,583 | | | | | | | | | | | | | | | | | 16 | | | | | | | | | | | | | | | | | | | 41,4 | | | | | | | | | | | | | | | | | | 0,414 | | | | | | | | | | | | | | | 16 | | | | | | | | | | | | | | | | 52,0 | | | | | | | | | | | | | | | | | | | 0,520 | | | | | | | | | | | | | | | | | 17 | | | | | | | | | | | | | | | | **0,549** | | | | | | | | | | | | | | | | | | | **17** | | | | | | | | | | | | | | Старошайговский | | | | | | | | | | | 90,9 | | | | | | | | | | | | | | | | | | 0,909 | | | | | | | | | | | | | 4 | | | | | | | | | | | | | | | | | | | | 86,4 | | | | | | | | | | | | | | | | 0,864 | | | | | | | | | | | | | | | | | 4 | | | | | | | | | | | | | | | | | | | 86,7 | | | | | | | | | | | | | | | | | | 0,867 | | | | | | | | | | | | | | | 2 | | | | | | | | | | | | | | | | 81,8 | | | | | | | | | | | | | | | | | | | 0,818 | | | | | | | | | | | | | | | | | 4 | | | | | | | | | | | | | | | | **0,865** | | | | | | | | | | | | | | | | | | | **3** | | | | | | | | | | | | | | Темниковский | | | | | | | | | | | 75,0 | | | | | | | | | | | | | | | | | | 0,750 | | | | | | | | | | | | | 11 | | | | | | | | | | | | | | | | | | | | 66,7 | | | | | | | | | | | | | | | | 0,667 | | | | | | | | | | | | | | | | | 13 | | | | | | | | | | | | | | | | | | | 60,0 | | | | | | | | | | | | | | | | | | 0,600 | | | | | | | | | | | | | | | 9 | | | | | | | | | | | | | | | | 73,9 | | | | | | | | | | | | | | | | | | | 0,739 | | | | | | | | | | | | | | | | | 7 | | | | | | | | | | | | | | | | **0,689** | | | | | | | | | | | | | | | | | | | **11** | | | | | | | | | | | | | | Теньгушевский | | | | | | | | | | | 75,0 | | | | | | | | | | | | | | | | | | 0,750 | | | | | | | | | | | | | 11 | | | | | | | | | | | | | | | | | | | | 69,6 | | | | | | | | | | | | | | | | 0,696 | | | | | | | | | | | | | | | | | 12 | | | | | | | | | | | | | | | | | | | 53,3 | | | | | | | | | | | | | | | | | | 0,533 | | | | | | | | | | | | | | | 12 | | | | | | | | | | | | | | | | 70,8 | | | | | | | | | | | | | | | | | | | 0,708 | | | | | | | | | | | | | | | | | 9 | | | | | | | | | | | | | | | | **0,672** | | | | | | | | | | | | | | | | | | | **12** | | | | | | | | | | | | | | Торбеевский | | | | | | | | | | | 42,1 | | | | | | | | | | | | | | | | | | 0,421 | | | | | | | | | | | | | 22 | | | | | | | | | | | | | | | | | | | | 36,4 | | | | | | | | | | | | | | | | 0,364 | | | | | | | | | | | | | | | | | 21 | | | | | | | | | | | | | | | | | | | 23,3 | | | | | | | | | | | | | | | | | | 0,233 | | | | | | | | | | | | | | | 19 | | | | | | | | | | | | | | | | 26,3 | | | | | | | | | | | | | | | | | | | 0,263 | | | | | | | | | | | | | | | | | 21 | | | | | | | | | | | | | | | | **0,320** | | | | | | | | | | | | | | | | | | | **23** | | | | | | | | | | | | | | Чамзинский | | | | | | | | | | | 73,0 | | | | | | | | | | | | | | | | | | 0,730 | | | | | | | | | | | | | 12 | | | | | | | | | | | | | | | | | | | | 73,0 | | | | | | | | | | | | | | | | 0,730 | | | | | | | | | | | | | | | | | 9 | | | | | | | | | | | | | | | | | | | 75,0 | | | | | | | | | | | | | | | | | | 0,750 | | | | | | | | | | | | | | | 4 | | | | | | | | | | | | | | | | 66,7 | | | | | | | | | | | | | | | | | | | 0,667 | | | | | | | | | | | | | | | | | 10 | | | | | | | | | | | | | | | | **0,719** | | | | | | | | | | | | | | | | | | | **9** | | | | | | | | | | | | | | Ковылкинский | | | | | | | | | | | 51,4 | | | | | | | | | | | | | | | | | | 0,514 | | | | | | | | | | | | | 18 | | | | | | | | | | | | | | | | | | | | 57,1 | | | | | | | | | | | | | | | | 0,571 | | | | | | | | | | | | | | | | | 17 | | | | | | | | | | | | | | | | | | | 52,5 | | | | | | | | | | | | | | | | | | 0,525 | | | | | | | | | | | | | | | 15 | | | | | | | | | | | | | | | | 57,9 | | | | | | | | | | | | | | | | | | | 0,579 | | | | | | | | | | | | | | | | | 15 | | | | | | | | | | | | | | | | **0,547** | | | | | | | | | | | | | | | | | | | **18** | | | | | | | | | | | | | | Рузаевский | | | | | | | | | | | 48,8 | | | | | | | | | | | | | | | | | | 0,488 | | | | | | | | | | | | | 19 | | | | | | | | | | | | | | | | | | | | 47,6 | | | | | | | | | | | | | | | | 0,476 | | | | | | | | | | | | | | | | | 18 | | | | | | | | | | | | | | | | | | | 55,1 | | | | | | | | | | | | | | | | | | 0,551 | | | | | | | | | | | | | | | 10 | | | | | | | | | | | | | | | | 42,9 | | | | | | | | | | | | | | | | | | | 0,429 | | | | | | | | | | | | | | | | | 18 | | | | | | | | | | | | | | | | **0,486** | | | | | | | | | | | | | | | | | | | **20** | | | | | | | | | | | | | | г.о. Саранск | | | | | | | | | | | 67 | | | | | | | | | | | | | | | | | | 0,670 | | | | | | | | | | | | | 15 | | | | | | | | | | | | | | | | | | | | 60,3 | | | | | | | | | | | | | | | | 0,603 | | | | | | | | | | | | | | | | | 14 | | | | | | | | | | | | | | | | | | | 53,0 | | | | | | | | | | | | | | | | | | 0,530 | | | | | | | | | | | | | | | 14 | | | | | | | | | | | | | | | | 60,7 | | | | | | | | | | | | | | | | | | | 0,607 | | | | | | | | | | | | | | | | | 12 | | | | | | | | | | | | | | | | **0,603** | | | | | | | | | | | | | | | | | | | **16** | | | | | | | | | | | | | | Наименование муниципальных образований | | | | | | | | | | | | | **III. Промежуточный рейтинг: оценка конкурентной среды на основе социологических исследований (оценка предпринимательским сообществом и потребителями степени развития конкуренции на рынках товаров и услуг)** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | **Рынок услуг социального обслуживания населения** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 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| | | | | | | | | | | | услуги соц. обслуживания | | | | | | | | | | | | Индекс удов-сти качеством услуг соц. обслуживания населения | | | | | | | | | | | | | | рейтинг | | | | | | | | | | | | | | услуги соц. обслуживания | | | | | | | | | | | | | | | | Индекс удов-сти уровнем цен на услуги соц. обслуживания населения | | | | | | | | | | | | | | | | | | | | рейтинг | | | | | | | | | | | | | | | услуги соц. обслуживания | | | | | | | | | | | | | | | | | | | | | | | Индекс удов-сти концентрацией компаний на рынке услуг соц. обслуживания населения | | | | | | | | | | | | | | | | | | рейтинг | | | | | | | | | | | | | | | | | услуги соц. обслуживания | | | | | | | | | | | | | | Индекс удов-сти насыщенностью рынка услуг соц. обслуживания населения | | | | | | | | | | | | | | | | | | | | рейтинг | | | | | | | | | | | | | | | | | | **Среднее значение индекса удовлетворенности состоянием конкурентной среды на рынке услуг социального обслуживания населения** | | | | | | | | | | | | | | | | | **рейтинг** | | | | | | | | | | | | | Ардатовский | | | | | | | | | | | | | 58,8 | | | | | | | | | | | | 0,588 | | | | | | | | | | | | | | 8 | | | | | | | | | | | | | | 61,8 | | | | | | | | | | | | | | | | 0,618 | | | | | | | | | | | | | | | | | | | | 7 | | | | | | | | | | | | | | | 55,0 | | | | | | | | | | | | | | | | | | | | | | | 0,550 | | | | | | | | | | | | | | | | | | 4 | | | | | | | | | | | | | | | | | 54,3 | | | | | | | | | | | | | | 0,543 | | | | | | | | | | | | | | | | | | | | 9 | | | | | | | | | | | | | | | | | | **0,575** | | | | | | | | | | | | | | | | | **7** | | | | | | | | | | | | | Атюрьевский | | | | | | | | | | | | | 34,8 | | | | | | | | | | | | 0,348 | | | | | | | | | | | | | | 17 | | | | | | | | | | | | | | 39,1 | | | | | | | | | | | | | | | | 0,391 | | | | | | | | | | | | | | | | | | | | 13 | | | | | | | | | | | | | | | 46,7 | | | | | | | | | | | | | | | | | | | | | | | 0,467 | | | | | | | | | | | | | | | | | | 8 | | | | | | | | | | | | | | | | | 39,1 | | | | | | | | | | | | | | 0,391 | | | | | | | | | | | | | | | | | | | | 15 | | | | | | | | | | | | | | | | | | **0,399** | | | | | | | | | | | | | | | | | **17** | | | | | | | | | | | | | Атяшевский | | | | | | | | | | | | | 64,3 | | | | | | | | | | | | 0,643 | | | | | | | | | | | | | | 6 | | | | | | | | | | | | | | 50,0 | | | | | | | | | | | | | | | | 0,500 | | | | | | | | | | | | | | | | | | | | 11 | | | | | | | | | | | | | | | 36,7 | | | | | | | | | | | | | | | | | | | | | | | 0,367 | | | | | | | | | | | | | | | | | | 10 | | | | | | | | | | | | | | | | | 42,9 | | | | | | | | | | | | | | 0,429 | | | | | | | | | | | | | | | | | | | | 14 | | | | | | | | | | | | | | | | | | **0,485** | | | | | | | | | | | | | | | | | **11** | | | | | | | | | | | | | Б-березниковский | | | | | | | | | | | | | 57,1 | | | | | | | | | | | | 0,571 | | | | | | | | | | | | | | 10 | | | | | | | | | | | | | | 59,1 | | | | | | | | | | | | | | | | 0,591 | | | | | | | | | | | | | | | | | | | | 8 | | | | | | | | | | | | | | | 53,3 | | | | | | | | | | | | | | | | | | | | | | | 0,533 | | | | | | | | | | | | | | | | | | 5 | | | | | | | | | | | | | | | | | 47,6 | | | | | | | | | | | | | | 0,476 | | | | | | | | | | | | | | | | | | | | 11 | | | | | | | | | | | | | | | | | | **0,543** | | | | | | | | | | | | | | | | | **10** | | | | | | | | | | | | | Большеигнатовский | | | | | | | | | | | | | 64,7 | | | | | | | | | | | | 0,647 | | | | | | | | | | | | | | 5 | | | | | | | | | | | | | | 64,7 | | | | | | | | | | | | | | | | 0,647 | | | | | | | | | | | | | | | | | | | | 4 | | | | | | | | | | | | | | | 50,0 | | | | | | | | | | | | | | | | | | | | | | | 0,500 | | | | | | | | | | | | | | | | | | 7 | | | | | | | | | | | | | | | | | 64,7 | | | | | | | | | | | | | | 0,647 | | | | | | | | | | | | | | | | | | | | 4 | | | | | | | | | | | | | | | | | | **0,610** | | | | | | | | | | | | | | | | | **5** | | | | | | | | | | | | | Дубенский | | | | | | | | | | | | | 72,0 | | | | | | | | | | | | 0,720 | | | | | | | | | | | | | | 3 | | | | | | | | | | | | | | 76,0 | | | | | | | | | | | | | | | | 0,760 | | | | | | | | | | | | | | | | | | | | 2 | | | | | | | | | | | | | | | 56,7 | | | | | | | | | | | | | | | | | | | | | | | 0,567 | | | | | | | | | | | | | | | | | | 3 | | | | | | | | | | | | | | | | | 76,0 | | | | | | | | | | | | | | 0,760 | | | | | | | | | | | | | | | | | | | | 3 | | | | | | | | | | | | | | | | | | **0,702** | | | | | | | | | | | | | | | | | **3** | | | | | | | | | | | | | Ельниковский | | | | | | | | | | | | | 44,0 | | | | | | | | | | | | 0,440 | | | | | | | | | | | | | | 13 | | | | | | | | | | | | | | 40,0 | | | | | | | | | | | | | | | | 0,400 | | | | | | | | | | | | | | | | | | | | 12 | | | | | | | | | | | | | | | 46,7 | | | | | | | | | | | | | | | | | | | | | | | 0,467 | | | | | | | | | | | | | | | | | | 8 | | | | | | | | | | | | | | | | | 44,0 | | | | | | | | | | | | | | 0,440 | | | | | | | | | | | | | | | | | | | | 13 | | | | | | | | | | | | | | | | | | **0,437** | | | | | | | | | | | | | | | | | **16** | | | | | | | | | | | | | Зубово-Полянский | | | | | | | | | | | | | 29,4 | | | | | | | | | | | | 0,294 | | | | | | | | | | | | | | 18 | | | | | | | | | | | | | | 27,0 | | | | | | | | | | | | | | | | 0,270 | | | | | | | | | | | | | | | | | | | | 16 | | | | | | | | | | | | | | | 29,2 | | | | | | | | | | | | | | | | | | | | | | | 0,292 | | | | | | | | | | | | | | | | | | 13 | | | | | | | | | | | | | | | | | 26,5 | | | | | | | | | | | | | | 0,265 | | | | | | | | | | | | | | | | | | | | 17 | | | | | | | | | | | | | | | | | | **0,280** | | | | | | | | | | | | | | | | | **21** | | | | | | | | | | | | | Инсарский | | | | | | | | | | | | | 81,8 | | | | | | | | | | | | 0,818 | | | | | | | | | | | | | | 1 | | | | | | | | | | | | | | 63,6 | | | | | | | | | | | | | | | | 0,636 | | | | | | | | | | | | | | | | | | | | 5 | | | | | | | | | | | | | | | 70,0 | | | | | | | | | | | | | | | | | | | | | | | 0,700 | | | | | | | | | | | | | | | | | | 1 | | | | | | | | | | | | | | | | | 86,4 | | | | | | | | | | | | | | 0,864 | | | | | | | | | | | | | | | | | | | | 1 | | | | | | | | | | | | | | | | | | **0,755** | | | | | | | | | | | | | | | | | **2** | | | | | | | | | | | | | Ичалковский | | | | | | | | | | | | | 58,3 | | | | | | | | | | | | 0,583 | | | | | | | | | | | | | | 9 | | | | | | | | | | | | | | 65,4 | | | | | | | | | | | | | | | | 0,654 | | | | | | | | | | | | | | | | | | | | 3 | | | | | | | | | | | | | | | 56,7 | | | | | | | | | | | | | | | | | | | | | | | 0,567 | | | | | | | | | | | | | | | | | | 3 | | | | | | | | | | | | | | | | | 54,2 | | | | | | | | | | | | | | 0,542 | | | | | | | | | | | | | | | | | | | | 10 | | | | | | | | | | | | | | | | | | **0,587** | | | | | | | | | | | | | | | | | **6** | | | | | | | | | | | | | Кадошкинский | | | | | | | | | | | | | 15,4 | | | | | | | | | | | | 0,154 | | | | | | | | | | | | | | 21 | | | | | | | | | | | | | | 15,4 | | | | | | | | | | | | | | | | 0,154 | | | | | | | | | | | | | | | | | | | | 20 | | | | | | | | | | | | | | | 23,3 | | | | | | | | | | | | | | | | | | | | | | | 0,233 | | | | | | | | | | | | | | | | | | 14 | | | | | | | | | | | | | | | | | 12,5 | | | | | | | | | | | | | | 0,125 | | | | | | | | | | | | | | | | | | | | 19 | | | | | | | | | | | | | | | | | | **0,167** | | | | | | | | | | | | | | | | | **23** | | | | | | | | | | | | | Кочкуровский | | | | | | | | | | | | | 43,5 | | | | | | | | | | | | 0,435 | | | | | | | | | | | | | | 14 | | | | | | | | | | | | | | 39,1 | | | | | | | | | | | | | | | | 0,391 | | | | | | | | | | | | | | | | | | | | 13 | | | | | | | | | | | | | | | 56,7 | | | | | | | | | | | | | | | | | | | | | | | 0,567 | | | | | | | | | | | | | | | | | | 3 | | | | | | | | | | | | | | | | | 39,1 | | | | | | | | | | | | | | 0,391 | | | | | | | | | | | | | | | | | | | | 15 | | | | | | | | | | | | | | | | | | **0,446** | | | | | | | | | | | | | | | | | **13** | | | | | | | | | | | | | Краснослободский | | | | | | | | | | | | | 53,3 | | | | | | | | | | | | 0,533 | | | | | | | | | | | | | | 11 | | | | | | | | | | | | | | 52,9 | | | | | | | | | | | | | | | | 0,529 | | | | | | | | | | | | | | | | | | | | 10 | | | | | | | | | | | | | | | 52,5 | | | | | | | | | | | | | | | | | | | | | | | 0,525 | | | | | | | | | | | | | | | | | | 6 | | | | | | | | | | | | | | | | | 60,0 | | | | | | | | | | | | | | 0,600 | | | | | | | | | | | | | | | | | | | | 7 | | | | | | | | | | | | | | | | | | **0,547** | | | | | | | | | | | | | | | | | **9** | | | | | | | | | | | | | Лямбирский | | | | | | | | | | | | | 57,1 | | | | | | | | | | | | 0,571 | | | | | | | | | | | | | | 10 | | | | | | | | | | | | | | 40,0 | | | | | | | | | | | | | | | | 0,400 | | | | | | | | | | | | | | | | | | | | 12 | | | | | | | | | | | | | | | 20,0 | | | | | | | | | | | | | | | | | | | | | | | 0,200 | | | | | | | | | | | | | | | | | | 15 | | | | | | | | | | | | | | | | | 60,0 | | | | | | | | | | | | | | 0,600 | | | | | | | | | | | | | | | | | | | | 7 | | | | | | | | | | | | | | | | | | **0,443** | | | | | | | | | | | | | | | | | **15** | | | | | | | | | | | | | Ромодановский | | | | | | | | | | | | | 36,1 | | | | | | | | | | | | 0,361 | | | | | | | | | | | | | | 16 | | | | | | | | | | | | | | 61,9 | | | | | | | | | | | | | | | | 0,619 | | | | | | | | | | | | | | | | | | | | 6 | | | | | | | | | | | | | | | 30,0 | | | | | | | | | | | | | | | | | | | | | | | 0,300 | | | | | | | | | | | | | | | | | | 12 | | | | | | | | | | | | | | | | | 59,1 | | | | | | | | | | | | | | 0,591 | | | | | | | | | | | | | | | | | | | | 8 | | | | | | | | | | | | | | | | | | **0,468** | | | | | | | | | | | | | | | | | **12** | | | | | | | | | | | | | Старошайговский | | | | | | | | | | | | | 45,5 | | | | | | | | | | | | 0,455 | | | | | | | | | | | | | | 12 | | | | | | | | | | | | | | 36,4 | | | | | | | | | | | | | | | | 0,364 | | | | | | | | | | | | | | | | | | | | 14 | | | | | | | | | | | | | | | 50,0 | | | | | | | | | | | | | | | | | | | | | | | 0,500 | | | | | | | | | | | | | | | | | | 7 | | | | | | | | | | | | | | | | | 45,5 | | | | | | | | | | | | | | 0,455 | | | | | | | | | | | | | | | | | | | | 12 | | | | | | | | | | | | | | | | | | **0,444** | | | | | | | | | | | | | | | | | **14** | | | | | | | | | | | | | Темниковский | | | | | | | | | | | | | 20,0 | | | | | | | | | | | | 0,200 | | | | | | | | | | | | | | 20 | | | | | | | | | | | | | | 20,0 | | | | | | | | | | | | | | | | 0,200 | | | | | | | | | | | | | | | | | | | | 19 | | | | | | | | | | | | | | | 50,0 | | | | | | | | | | | | | | | | | | | | | | | 0,500 | | | | | | | | | | | | | | | | | | 7 | | | | | | | | | | | | | | | | | 22,2 | | | | | | | | | | | | | | 0,222 | | | | | | | | | | | | | | | | | | | | 18 | | | | | | | | | | | | | | | | | | **0,281** | | | | | | | | | | | | | | | | | **20** | | | | | | | | | | | | | Теньгушевский | | | | | | | | | | | | | 81,0 | | | | | | | | | | | | 0,810 | | | | | | | | | | | | | | 2 | | | | | | | | | | | | | | 81,0 | | | | | | | | | | | | | | | | 0,810 | | | | | | | | | | | | | | | | | | | | 1 | | | | | | | | | | | | | | | 66,7 | | | | | | | | | | | | | | | | | | | | | | | 0,667 | | | | | | | | | | | | | | | | | | 2 | | | | | | | | | | | | | | | | | 81 | | | | | | | | | | | | | | 0,810 | | | | | | | | | | | | | | | | | | | | 2 | | | | | | | | | | | | | | | | | | **0,774** | | | | | | | | | | | | | | | | | **1** | | | | | | | | | | | | | Торбеевский | | | | | | | | | | | | | 61,1 | | | | | | | | | | | | 0,611 | | | | | | | | | | | | | | 7 | | | | | | | | | | | | | | 57,1 | | | | | | | | | | | | | | | | 0,571 | | | | | | | | | | | | | | | | | | | | 9 | | | | | | | | | | | | | | | 50,0 | | | | | | | | | | | | | | | | | | | | | | | 0,500 | | | | | | | | | | | | | | | | | | 7 | | | | | | | | | | | | | | | | | 61,1 | | | | | | | | | | | | | | 0,611 | | | | | | | | | | | | | | | | | | | | 6 | | | | | | | | | | | | | | | | | | **0,573** | | | | | | | | | | | | | | | | | **8** | | | | | | | | | | | | | Чамзинский | | | | | | | | | | | | | 67,9 | | | | | | | | | | | | 0,679 | | | | | | | | | | | | | | 4 | | | | | | | | | | | | | | 57,1 | | | | | | | | | | | | | | | | 0,571 | | | | | | | | | | | | | | | | | | | | 9 | | | | | | | | | | | | | | | 55,0 | | | | | | | | | | | | | | | | | | | | | | | 0,550 | | | | | | | | | | | | | | | | | | 4 | | | | | | | | | | | | | | | | | 64,3 | | | | | | | | | | | | | | 0,643 | | | | | | | | | | | | | | | | | | | | 5 | | | | | | | | | | | | | | | | | | **0,611** | | | | | | | | | | | | | | | | | **4** | | | | | | | | | | | | | Ковылкинский | | | | | | | | | | | | | 36,7 | | | | | | | | | | | | 0,367 | | | | | | | | | | | | | | 15 | | | | | | | | | | | | | | 30,0 | | | | | | | | | | | | | | | | 0,300 | | | | | | | | | | | | | | | | | | | | 15 | | | | | | | | | | | | | | | 32,5 | | | | | | | | | | | | | | | | | | | | | | | 0,325 | | | | | | | | | | | | | | | | | | 11 | | | | | | | | | | | | | | | | | 31,4 | | | | | | | | | | | | | | 0,314 | | | | | | | | | | | | | | | | | | | | 16 | | | | | | | | | | | | | | | | | | **0,327** | | | | | | | | | | | | | | | | | **18** | | | | | | | | | | | | | Рузаевский | | | | | | | | | | | | | 36,1 | | | | | | | | | | | | 0,361 | | | | | | | | | | | | | | 16 | | | | | | | | | | | | | | 26,3 | | | | | | | | | | | | | | | | 0,263 | | | | | | | | | | | | | | | | | | | | 17 | | | | | | | | | | | | | | | 42,0 | | | | | | | | | | | | | | | | | | | | | | | 0,420 | | | | | | | | | | | | | | | | | | 9 | | | | | | | | | | | | | | | | | 22,2 | | | | | | | | | | | | | | 0,222 | | | | | | | | | | | | | | | | | | | | 18 | | | | | | | | | | | | | | | | | | **0,317** | | | | | | | | | | | | | | | | | **19** | | | | | | | | | | | | | г.о. Саранск | | | | | | | | | | | | | 21,1 | | | | | | | | | | | | 0,211 | | | | | | | | | | | | | | 19 | | | | | | | | | | | | | | 21,7 | | | | | | | | | | | | | | | | 0,217 | | | | | | | | | | | | | | | | | | | | 18 | | | | | | | | | | | | | | | 13,3 | | | | | | | | | | | | | | | | | | | | | | | 0,133 | | | | | | | | | | | | | | | | | | 16 | | | | | | | | | | | | | | | | | 11,1 | | | | | | | | | | | | | | 0,111 | | | | | | | | | | | | | | | | | | | | 20 | | | | | | | | | | | | | | | | | | **0,168** | | | | | | | | | | | | | | | | | **22** | | | | | | | | | | | | | Наименование муниципальных образований | | **III. Промежуточный рейтинг: оценка конкурентной среды на основе социологических исследований (оценка предпринимательским сообществом и потребителями степени развития конкуренции на рынках товаров и услуг)** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | **Приоритетный рынок "Розничная торговля"** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 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| | | | | | | | | | | | | | | | | | | | | услугами розн. торговли | | | | | | | | | | | | | | | | | Индекс удов-сти качеством услуг розничной торговли | | | | | | | | | | | | | | | | рейтинг | | | | продуктами питания | | | | | | | | | | | | Индекс удов-сти качеством продуктов питания | | | | | | | | | | | | | | | | Рейтинг | | | | | | | | | | в магазинах шаговой доступности | | | | | | | | | Индекс удов-сти качеством услуг в магазинах шаговой доступности | | | | | | | | | рейтинг | | | | | | | | | **Ср.значение индекса удов-сти качеством товаров и услуг на рынке "Розничная торговля"** | | | | | | | | | | | | | | | | | | | | | **рейтинг** | | | | | | | | | | | услугами розн. торговли | | | | | | | Индекс удов-сти уровнем цен на услуги розничной торговли | | | | | | | | | | | | | | рейтинг | | | | | | | | | | | | продуктами питания | | | | | | | | | | Индекс удов-сти уровнем цен на продукты питания | | | | | | | | | | | рейтинг | | | | | | | | | | | | в магазинах шаговой доступности | | | | | | | | | | | Индекс удов-сти уровнем цен в магазинах шаговой доступности | | | | | | | | | | | | | рейтинг | | | | | **Среднее значение индекса удов-ти уровнем цен на товары и услуги на рынке "Розничная торговля"** | | | | | | | | | | | | | | | **рейтинг** | | | | | | | | Ардатовский | 76,9 | | | | | | | | | | | | | | | | | 0,769 | | | | | | | | | | | | | | | | 5 | | | | 77,9 | | | | | | | | | | | | 0,779 | | | | | | | | | | | | | | | | 4 | | | | | | | | | | 84,6 | | | | | | | | | 0,846 | | | | | | | | | 2 | | | | | | | | | **0,798** | | | | | | | | | | | | | | | | | | | | | **3** | | | | | | | | | | | 77,5 | | | | | | | 0,775 | | | | | | | | | | | | | | 2 | | | | | | | | | | | | 61,5 | | | | | | | | | | 0,615 | | | | | | | | | | | 5 | | | | | | | | | | | | 67,5 | | | | | | | | | | | 0,675 | | | | | | | | | | | | | 2 | | | | | **0,688** | | | | | | | | | | | | | | | **3** | | | | | | | | Атюрьевский | 63,3 | | | | | | | | | | | | | | | | | 0,633 | | | | | | | | | | | | | | | | 10 | | | | 75,9 | | | | | | | | | | | | 0,759 | | | | | | | | | | | | | | | | 5 | | | | | | | | | | 76,7 | | | | | | | | | 0,767 | | | | | | | | | 5 | | | | | | | | | **0,720** | | | | | | | | | | | | | | | | | | | | | **8** | | | | | | | | | | | 76,7 | | | | | | | 0,767 | | | | | | | | | | | | | | 3 | | | | | | | | | | | | 65,5 | | | | | | | | | | 0,655 | | | | | | | | | | | 4 | | | | | | | | | | | | 60,0 | | | | | | | | | | | 0,600 | | | | | | | | | | | | | 5 | | | | | **0,674** | | | | | | | | | | | | | | | **5** | | | | | | | | Атяшевский | 60 | | | | | | | | | | | | | | | | | 0,600 | | | | | | | | | | | | | | | | 13 | | | | 36,7 | | | | | | | | | | | | 0,367 | | | | | | | | | | | | | | | | 22 | | | | | | | | | | 66,7 | | | | | | | | | 0,667 | | | | | | | | | 10 | | | | | | | | | **0,545** | | | | | | | | | | | | | | | | | | | | | **19** | | | | | | | | | | | 46,7 | | | | | | | 0,467 | | | | | | | | | | | | | | 18 | | | | | | | | | | | | 16,7 | | | | | | | | | | 0,167 | | | | | | | | | | | 21 | | | | | | | | | | | | 40,0 | | | | | | | | | | | 0,400 | | | | | | | | | | | | | 12 | | | | | **0,345** | | | | | | | | | | | | | | | **22** | | | | | | | | Б-березниковский | 72,4 | | | | | | | | | | | | | | | | | 0,724 | | | | | | | | | | | | | | | | 7 | | | | 60,7 | | | | | | | | | | | | 0,607 | | | | | | | | | | | | | | | | 12 | | | | | | | | | | 83,3 | | | | | | | | | 0,833 | | | | | | | | | 3 | | | | | | | | | **0,721** | | | | | | | | | | | | | | | | | | | | | **7** | | | | | | | | | | | 56,7 | | | | | | | 0,567 | | | | | | | | | | | | | | 11 | | | | | | | | | | | | 50,0 | | | | | | | | | | 0,500 | | | | | | | | | | | 9 | | | | | | | | | | | | 56,7 | | | | | | | | | | | 0,567 | | | | | | | | | | | | | 6 | | | | | **0,545** | | | | | | | | | | | | | | | **11** | | | | | | | | Большеигнатовский | 65,5 | | | | | | | | | | | | | | | | | 0,655 | | | | | | | | | | | | | | | | 9 | | | | 66,7 | | | | | | | | | | | | 0,667 | | | | | | | | | | | | | | | | 10 | | | | | | | | | | 76,7 | | | | | | | | | 0,767 | | | | | | | | | 5 | | | | | | | | | **0,696** | | | | | | | | | | | | | | | | | | | | | **11** | | | | | | | | | | | 65,5 | | | | | | | 0,655 | | | | | | | | | | | | | | 7 | | | | | | | | | | | | 36,7 | | | | | | | | | | 0,367 | | | | | | | | | | | 12 | | | | | | | | | | | | 40,0 | | | | | | | | | | | 0,400 | | | | | | | | | | | | | 12 | | | | | **0,474** | | | | | | | | | | | | | | | **13** | | | | | | | | Дубенский | 86,7 | | | | | | | | | | | | | | | | | 0,867 | | | | | | | | | | | | | | | | 2 | | | | 80,0 | | | | | | | | | | | | 0,800 | | | | | | | | | | | | | | | | 2 | | | | | | | | | | 76,7 | | | | | | | | | 0,767 | | | | | | | | | 5 | | | | | | | | | **0,811** | | | | | | | | | | | | | | | | | | | | | **2** | | | | | | | | | | | 80 | | | | | | | 0,800 | | | | | | | | | | | | | | 1 | | | | | | | | | | | | 73,3 | | | | | | | | | | 0,733 | | | | | | | | | | | 1 | | | | | | | | | | | | 63,3 | | | | | | | | | | | 0,633 | | | | | | | | | | | | | 3 | | | | | **0,722** | | | | | | | | | | | | | | | **2** | | | | | | | | Ельниковский | 34,5 | | | | | | | | | | | | | | | | | 0,345 | | | | | | | | | | | | | | | | 20 | | | | 43,3 | | | | | | | | | | | | 0,433 | | | | | | | | | | | | | | | | 21 | | | | | | | | | | 56,7 | | | | | | | | | 0,567 | | | | | | | | | 16 | | | | | | | | | **0,448** | | | | | | | | | | | | | | | | | | | | | **23** | | | | | | | | | | | 37,9 | | | | | | | 0,379 | | | | | | | | | | | | | | 20 | | | | | | | | | | | | 30,0 | | | | | | | | | | 0,300 | | | | | | | | | | | 15 | | | | | | | | | | | | 26,7 | | | | | | | | | | | 0,267 | | | | | | | | | | | | | 14 | | | | | **0,315** | | | | | | | | | | | | | | | **23** | | | | | | | | Зубово-Полянский | 54,8 | | | | | | | | | | | | | | | | | 0,548 | | | | | | | | | | | | | | | | 15 | | | | 50,0 | | | | | | | | | | | | 0,500 | | | | | | | | | | | | | | | | 17 | | | | | | | | | | 57,8 | | | | | | | | | 0,578 | | | | | | | | | 15 | | | | | | | | | **0,542** | | | | | | | | | | | | | | | | | | | | | **20** | | | | | | | | | | | 50,0 | | | | | | | 0,500 | | | | | | | | | | | | | | 17 | | | | | | | | | | | | 34,0 | | | | | | | | | | 0,340 | | | | | | | | | | | 13 | | | | | | | | | | | | 32,0 | | | | | | | | | | | 0,320 | | | | | | | | | | | | | 13 | | | | | **0,387** | | | | | | | | | | | | | | | **19** | | | | | | | | Инсарский | 100,0 | | | | | | | | | | | | | | | | | 1,000 | | | | | | | | | | | | | | | | 1 | | | | 96,7 | | | | | | | | | | | | 0,967 | | | | | | | | | | | | | | | | 1 | | | | | | | | | | 90,0 | | | | | | | | | 0,900 | | | | | | | | | 1 | | | | | | | | | **0,956** | | | | | | | | | | | | | | | | | | | | | **1** | | | | | | | | | | | 80,0 | | | | | | | 0,800 | | | | | | | | | | | | | | 1 | | | | | | | | | | | | 73,3 | | | | | | | | | | 0,733 | | | | | | | | | | | 1 | | | | | | | | | | | | 86,7 | | | | | | | | | | | 0,867 | | | | | | | | | | | | | 1 | | | | | **0,800** | | | | | | | | | | | | | | | **1** | | | | | | | | Ичалковский | 60,7 | | | | | | | | | | | | | | | | | 0,607 | | | | | | | | | | | | | | | | 12 | | | | 57,1 | | | | | | | | | | | | 0,571 | | | | | | | | | | | | | | | | 14 | | | | | | | | | | 76,7 | | | | | | | | | 0,767 | | | | | | | | | 5 | | | | | | | | | **0,648** | | | | | | | | | | | | | | | | | | | | | **13** | | | | | | | | | | | 53,3 | | | | | | | 0,533 | | | | | | | | | | | | | | 13 | | | | | | | | | | | | 41,4 | | | | | | | | | | 0,414 | | | | | | | | | | | 11 | | | | | | | | | | | | 46,7 | | | | | | | | | | | 0,467 | | | | | | | | | | | | | 10 | | | | | **0,471** | | | | | | | | | | | | | | | **14** | | | | | | | | Кадошкинский | 51,7 | | | | | | | | | | | | | | | | | 0,517 | | | | | | | | | | | | | | | | 17 | | | | 44,8 | | | | | | | | | | | | 0,448 | | | | | | | | | | | | | | | | 20 | | | | | | | | | | 63,3 | | | | | | | | | 0,633 | | | | | | | | | 12 | | | | | | | | | **0,533** | | | | | | | | | | | | | | | | | | | | | **22** | | | | | | | | | | | 44,8 | | | | | | | 0,448 | | | | | | | | | | | | | | 19 | | | | | | | | | | | | 27,6 | | | | | | | | | | 0,276 | | | | | | | | | | | 18 | | | | | | | | | | | | 40,0 | | | | | | | | | | | 0,400 | | | | | | | | | | | | | 12 | | | | | **0,375** | | | | | | | | | | | | | | | **20** | | | | | | | | Кочкуровский | 48,3 | | | | | | | | | | | | | | | | | 0,483 | | | | | | | | | | | | | | | | 19 | | | | 63,3 | | | | | | | | | | | | 0,633 | | | | | | | | | | | | | | | | 11 | | | | | | | | | | 70,0 | | | | | | | | | 0,700 | | | | | | | | | 9 | | | | | | | | | **0,605** | | | | | | | | | | | | | | | | | | | | | **16** | | | | | | | | | | | 51,7 | | | | | | | 0,517 | | | | | | | | | | | | | | 15 | | | | | | | | | | | | 53,3 | | | | | | | | | | 0,533 | | | | | | | | | | | 7 | | | | | | | | | | | | 60,0 | | | | | | | | | | | 0,600 | | | | | | | | | | | | | 5 | | | | | **0,550** | | | | | | | | | | | | | | | **10** | | | | | | | | Краснослободский | 77,1 | | | | | | | | | | | | | | | | | 0,771 | | | | | | | | | | | | | | | | 4 | | | | 69,7 | | | | | | | | | | | | 0,697 | | | | | | | | | | | | | | | | 7 | | | | | | | | | | 75,0 | | | | | | | | | 0,750 | | | | | | | | | 6 | | | | | | | | | **0,739** | | | | | | | | | | | | | | | | | | | | | **5** | | | | | | | | | | | 67,5 | | | | | | | 0,675 | | | | | | | | | | | | | | 5 | | | | | | | | | | | | 67,5 | | | | | | | | | | 0,675 | | | | | | | | | | | 3 | | | | | | | | | | | | 67,5 | | | | | | | | | | | 0,675 | | | | | | | | | | | | | 2 | | | | | **0,675** | | | | | | | | | | | | | | | **4** | | | | | | | | Лямбирский | 71,8 | | | | | | | | | | | | | | | | | 0,718 | | | | | | | | | | | | | | | | 8 | | | | 67,5 | | | | | | | | | | | | 0,675 | | | | | | | | | | | | | | | | 9 | | | | | | | | | | 72,5 | | | | | | | | | 0,725 | | | | | | | | | 7 | | | | | | | | | **0,706** | | | | | | | | | | | | | | | | | | | | | **10** | | | | | | | | | | | 64,1 | | | | | | | 0,641 | | | | | | | | | | | | | | 8 | | | | | | | | | | | | 52,5 | | | | | | | | | | 0,525 | | | | | | | | | | | 8 | | | | | | | | | | | | 55,0 | | | | | | | | | | | 0,550 | | | | | | | | | | | | | 7 | | | | | **0,572** | | | | | | | | | | | | | | | **9** | | | | | | | | Ромодановский | 80,0 | | | | | | | | | | | | | | | | | 0,800 | | | | | | | | | | | | | | | | 3 | | | | 78,6 | | | | | | | | | | | | 0,786 | | | | | | | | | | | | | | | | 3 | | | | | | | | | | 72,4 | | | | | | | | | 0,724 | | | | | | | | | 8 | | | | | | | | | **0,770** | | | | | | | | | | | | | | | | | | | | | **4** | | | | | | | | | | | 55,6 | | | | | | | 0,556 | | | | | | | | | | | | | | 12 | | | | | | | | | | | | 69,0 | | | | | | | | | | 0,690 | | | | | | | | | | | 2 | | | | | | | | | | | | 63,3 | | | | | | | | | | | 0,633 | | | | | | | | | | | | | 3 | | | | | **0,626** | | | | | | | | | | | | | | | **6** | | | | | | | | Старошайговский | 50,0 | | | | | | | | | | | | | | | | | 0,500 | | | | | | | | | | | | | | | | 18 | | | | 66,7 | | | | | | | | | | | | 0,667 | | | | | | | | | | | | | | | | 10 | | | | | | | | | | 72,4 | | | | | | | | | 0,724 | | | | | | | | | 8 | | | | | | | | | **0,630** | | | | | | | | | | | | | | | | | | | | | **14** | | | | | | | | | | | 50 | | | | | | | 0,500 | | | | | | | | | | | | | | 17 | | | | | | | | | | | | 43,3 | | | | | | | | | | 0,433 | | | | | | | | | | | 10 | | | | | | | | | | | | 44,8 | | | | | | | | | | | 0,448 | | | | | | | | | | | | | 11 | | | | | **0,460** | | | | | | | | | | | | | | | **15** | | | | | | | | Темниковский | 53,3 | | | | | | | | | | | | | | | | | 0,533 | | | | | | | | | | | | | | | | 16 | | | | 55,6 | | | | | | | | | | | | 0,556 | | | | | | | | | | | | | | | | 15 | | | | | | | | | | 63,3 | | | | | | | | | 0,633 | | | | | | | | | 12 | | | | | | | | | **0,574** | | | | | | | | | | | | | | | | | | | | | **18** | | | | | | | | | | | 66,7 | | | | | | | 0,667 | | | | | | | | | | | | | | 6 | | | | | | | | | | | | 60,0 | | | | | | | | | | 0,600 | | | | | | | | | | | 6 | | | | | | | | | | | | 60,0 | | | | | | | | | | | 0,600 | | | | | | | | | | | | | 5 | | | | | **0,622** | | | | | | | | | | | | | | | **7** | | | | | | | | Теньгушевский | 80,0 | | | | | | | | | | | | | | | | | 0,800 | | | | | | | | | | | | | | | | 3 | | | | 69,0 | | | | | | | | | | | | 0,690 | | | | | | | | | | | | | | | | 8 | | | | | | | | | | 66,7 | | | | | | | | | 0,667 | | | | | | | | | 10 | | | | | | | | | **0,719** | | | | | | | | | | | | | | | | | | | | | **9** | | | | | | | | | | | 61,5 | | | | | | | 0,615 | | | | | | | | | | | | | | 9 | | | | | | | | | | | | 33,3 | | | | | | | | | | 0,333 | | | | | | | | | | | 14 | | | | | | | | | | | | 63,3 | | | | | | | | | | | 0,633 | | | | | | | | | | | | | 3 | | | | | **0,527** | | | | | | | | | | | | | | | **12** | | | | | | | | Торбеевский | 76,0 | | | | | | | | | | | | | | | | | 0,760 | | | | | | | | | | | | | | | | 6 | | | | 59,3 | | | | | | | | | | | | 0,593 | | | | | | | | | | | | | | | | 13 | | | | | | | | | | 60,0 | | | | | | | | | 0,600 | | | | | | | | | 13 | | | | | | | | | **0,651** | | | | | | | | | | | | | | | | | | | | | **12** | | | | | | | | | | | 60,7 | | | | | | | 0,607 | | | | | | | | | | | | | | 10 | | | | | | | | | | | | 20,0 | | | | | | | | | | 0,200 | | | | | | | | | | | 20 | | | | | | | | | | | | 23,3 | | | | | | | | | | | 0,233 | | | | | | | | | | | | | 15 | | | | | **0,347** | | | | | | | | | | | | | | | **21** | | | | | | | | Чамзинский | 76,9 | | | | | | | | | | | | | | | | | 0,769 | | | | | | | | | | | | | | | | 5 | | | | 71,1 | | | | | | | | | | | | 0,711 | | | | | | | | | | | | | | | | 6 | | | | | | | | | | 72,5 | | | | | | | | | 0,725 | | | | | | | | | 7 | | | | | | | | | **0,735** | | | | | | | | | | | | | | | | | | | | | **6** | | | | | | | | | | | 68,4 | | | | | | | 0,684 | | | | | | | | | | | | | | 4 | | | | | | | | | | | | 52,5 | | | | | | | | | | 0,525 | | | | | | | | | | | 8 | | | | | | | | | | | | 62,5 | | | | | | | | | | | 0,625 | | | | | | | | | | | | | 4 | | | | | **0,611** | | | | | | | | | | | | | | | **8** | | | | | | | | Ковылкинский | 60,0 | | | | | | | | | | | | | | | | | 0,600 | | | | | | | | | | | | | | | | 13 | | | | 47,5 | | | | | | | | | | | | 0,475 | | | | | | | | | | | | | | | | 19 | | | | | | | | | | 80,0 | | | | | | | | | 0,800 | | | | | | | | | 4 | | | | | | | | | **0,625** | | | | | | | | | | | | | | | | | | | | | **15** | | | | | | | | | | | 50,0 | | | | | | | 0,500 | | | | | | | | | | | | | | 17 | | | | | | | | | | | | 27,5 | | | | | | | | | | 0,275 | | | | | | | | | | | 19 | | | | | | | | | | | | 52,5 | | | | | | | | | | | 0,525 | | | | | | | | | | | | | 9 | | | | | **0,433** | | | | | | | | | | | | | | | **17** | | | | | | | | Рузаевский | 56,3 | | | | | | | | | | | | | | | | | 0,563 | | | | | | | | | | | | | | | | 14 | | | | 47,9 | | | | | | | | | | | | 0,479 | | | | | | | | | | | | | | | | 18 | | | | | | | | | | 58,0 | | | | | | | | | 0,580 | | | | | | | | | 14 | | | | | | | | | **0,541** | | | | | | | | | | | | | | | | | | | | | **21** | | | | | | | | | | | 53,1 | | | | | | | 0,531 | | | | | | | | | | | | | | 14 | | | | | | | | | | | | 28,0 | | | | | | | | | | 0,280 | | | | | | | | | | | 17 | | | | | | | | | | | | 40,0 | | | | | | | | | | | 0,400 | | | | | | | | | | | | | 12 | | | | | **0,404** | | | | | | | | | | | | | | | **18** | | | | | | | | г.о. Саранск | 63,0 | | | | | | | | | | | | | | | | | 0,630 | | | | | | | | | | | | | | | | 11 | | | | 51,2 | | | | | | | | | | | | 0,512 | | | | | | | | | | | | | | | | 16 | | | | | | | | | | 64,0 | | | | | | | | | 0,640 | | | | | | | | | 11 | | | | | | | | | **0,594** | | | | | | | | | | | | | | | | | | | | | **17** | | | | | | | | | | | 51,3 | | | | | | | 0,513 | | | | | | | | | | | | | | 16 | | | | | | | | | | | | 29,3 | | | | | | | | | | 0,293 | | | | | | | | | | | 16 | | | | | | | | | | | | 52,8 | | | | | | | | | | | 0,528 | | | | | | | | | | | | | 8 | | | | | **0,445** | | | | | | | | | | | | | | | **16** | | | | | | | | Наименование муниципальных образований | **III. Промежуточный рейтинг: оценка конкурентной среды на основе социологических исследований (оценка предпринимательским сообществом и потребителями степени развития конкуренции на рынках товаров и услуг)** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | **продолжение приоритетный рынок "Розничная торговля"** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 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услуги розн. торговли | | | | | | | | | | | | | | Индекс удов-сти концентрацией компаний розничной торговли | | | | | | | | | | | | | | | | рейтинг | | | | | | | | | | | | продуктами питания | | | | | | | | | | | | | | | | | Индекс удов-сти концентрацией компаний продуктами питания | | | | | | | | | | | | | | | рейтинг | | | | | | | **Среднее значение индекса концентрации компаний на рынке "Розничная торговля"** | | | | | | | | | | | | | | **рейтинг** | | | | | | | | | | | | | | | услугами розн. торговли | | | | | | | | | | | | Индекс удов-сти насыщенностью услугами розничной торговли | | | | | | | | | | | | | рейтинг | | | | | | | | | | | | | продуктами питания | | | | | | | | | | | | | | | | Индекс удов-сти насыщенностью продуктами питания | | | | | | | | | | | | | | рейтинг | | | | | | | | **Среднее значение индекса насыщенности на рынке "Розничная торговля"** | | | | | | | | | | | | | | | | **рейтинг** | | | | | | | | | | | | | | | **Среднее значение индекса удовлетворенности состоянием конкурентной среды пна рынке услуг розничной торговли** | | | | | | | | | | | | | | | | **рейтинг** | | | | | | | | | | Ардатовский | | | | | | 70,0 | | | | | | | | | | | | | | 0,700 | | | | | | | | | | | | | | | | 11 | | | | | | | | | | | | 97,5 | | | | | | | | | | | | | | | | | 0,975 | | | | | | | | | | | | | | | 2 | | | | | | | **0,838** | | | | | | | | | | | | | | **14** | | | | | | | | | | | | | | | 79,5 | | | | | | | | | | | | 0,795 | | | | | | | | | | | | | 5 | | | | | | | | | | | | | 85,0 | | | | | | | | | | | | | | | | 0,850 | | | | | | | | | | | | | | 6 | | | | | | | | **0,823** | | | | | | | | | | | | | | | | **3** | | | | | | | | | | | | | | | **0,787** | | | | | | | | | | | | | | | | **3** | | | | | | | | | | Атюрьевский | | | | | | 86,7 | | | | | | | | | | | | | | 0,867 | | | | | | | | | | | | | | | | 6 | | | | | | | | | | | | 96,6 | | | | | | | | | | | | | | | | | 0,966 | | | | | | | | | | | | | | | 5 | | | | | | | **0,917** | | | | | | | | | | | | | | **9** | | | | | | | | | | | | | | | 76,7 | | | | | | | | | | | | 0,767 | | | | | | | | | | | | | 6 | | | | | | | | | | | | | 86,2 | | | | | | | | | | | | | | | | 0,862 | | | | | | | | | | | | | | 4 | | | | | | | | **0,815** | | | | | | | | | | | | | | | | **4** | | | | | | | | | | | | | | | **0,781** | | | | | | | | | | | | | | | | **5** | | | | | | | | | | Атяшевский | | | | | | 83,3 | | | | | | | | | | | | | | 0,833 | | | | | | | | | | | | | | | | 7 | | | | | | | | | | | | 86,7 | | | | | | | | | | | | | | | | | 0,867 | | | | | | | | | | | | | | | 11 | | | | | | | **0,850** | | | | | | | | | | | | | | **13** | | | | | | | | | | | | | | | 66,7 | | | | | | | | | | | | 0,667 | | | | | | | | | | | | | 14 | | | | | | | | | | | | | 50,0 | | | | | | | | | | | | | | | | 0,500 | | | | | | | | | | | | | | 21 | | | | | | | | **0,584** | | | | | | | | | | | | | | | | **22** | | | | | | | | | | | | | | | **0,581** | | | | | | | | | | | | | | | | **22** | | | | | | | | | | Б-березниковский | | | | | | 83,3 | | | | | | | | | | | | | | 0,833 | | | | | | | | | | | | | | | | 7 | | | | | | | | | | | | 90,0 | | | | | | | | | | | | | | | | | 0,900 | | | | | | | | | | | | | | | 10 | | | | | | | **0,867** | | | | | | | | | | | | | | **11** | | | | | | | | | | | | | | | 67,9 | | | | | | | | | | | | 0,679 | | | | | | | | | | | | | 13 | | | | | | | | | | | | | 65,5 | | | | | | | | | | | | | | | | 0,655 | | | | | | | | | | | | | | 19 | | | | | | | | **0,667** | | | | | | | | | | | | | | | | **17** | | | | | | | | | | | | | | | **0,700** | | | | | | | | | | | | | | | | **11** | | | | | | | | | | Большеигнатовский | | | | | | 86,7 | | | | | | | | | | | | | | 0,867 | | | | | | | | | | | | | | | | 6 | | | | | | | | | | | | 96,7 | | | | | | | | | | | | | | | | | 0,967 | | | | | | | | | | | | | | | 4 | | | | | | | **0,917** | | | | | | | | | | | | | | **8** | | | | | | | | | | | | | | | 85,7 | | | | | | | | | | | | 0,857 | | | | | | | | | | | | | 2 | | | | | | | | | | | | | 93,1 | | | | | | | | | | | | | | | | 0,931 | | | | | | | | | | | | | | 2 | | | | | | | | **0,894** | | | | | | | | | | | | | | | | **2** | | | | | | | | | | | | | | | **0,745** | | | | | | | | | | | | | | | | **8** | | | | | | | | | | Дубенский | | | | | | 93,3 | | | | | | | | | | | | | | 0,933 | | | | | | | | | | | | | | | | 2 | | | | | | | | | | | | 96,7 | | | | | | | | | | | | | | | | | 0,967 | | | | | | | | | | | | | | | 4 | | | | | | | **0,950** | | | | | | | | | | | | | | **2** | | | | | | | | | | | | | | | 76,7 | | | | | | | | | | | | 0,767 | | | | | | | | | | | | | 6 | | | | | | | | | | | | | 83,3 | | | | | | | | | | | | | | | | 0,833 | | | | | | | | | | | | | | 8 | | | | | | | | **0,800** | | | | | | | | | | | | | | | | **7** | | | | | | | | | | | | | | | **0,821** | | | | | | | | | | | | | | | | **2** | | | | | | | | | | Ельниковский | | | | | | 90,0 | | | | | | | | | | | | | | 0,900 | | | | | | | | | | | | | | | | 3 | | | | | | | | | | | | 96,7 | | | | | | | | | | | | | | | | | 0,967 | | | | | | | | | | | | | | | 4 | | | | | | | **0,934** | | | | | | | | | | | | | | **4** | | | | | | | | | | | | | | | 62,1 | | | | | | | | | | | | 0,621 | | | | | | | | | | | | | 15 | | | | | | | | | | | | | 66,7 | | | | | | | | | | | | | | | | 0,667 | | | | | | | | | | | | | | 18 | | | | | | | | **0,644** | | | | | | | | | | | | | | | | **20** | | | | | | | | | | | | | | | **0,585** | | | | | | | | | | | | | | | | **21** | | | | | | | | | | Зубово-Полянский | | | | | | 77,1 | | | | | | | | | | | | | | 0,771 | | | | | | | | | | | | | | | | 9 | | | | | | | | | | | | 95,9 | | | | | | | | | | | | | | | | | 0,959 | | | | | | | | | | | | | | | 7 | | | | | | | **0,865** | | | | | | | | | | | | | | **12** | | | | | | | | | | | | | | | 54,8 | | | | | | | | | | | | 0,548 | | | | | | | | | | | | | 19 | | | | | | | | | | | | | 75,0 | | | | | | | | | | | | | | | | 0,750 | | | | | | | | | | | | | | 12 | | | | | | | | **0,649** | | | | | | | | | | | | | | | | **19** | | | | | | | | | | | | | | | **0,611** | | | | | | | | | | | | | | | | **20** | | | | | | | | | | Инсарский | | | | | | 80,0 | | | | | | | | | | | | | | 0,800 | | | | | | | | | | | | | | | | 8 | | | | | | | | | | | | 93,3 | | | | | | | | | | | | | | | | | 0,933 | | | | | | | | | | | | | | | 9 | | | | | | | **0,867** | | | | | | | | | | | | | | **11** | | | | | | | | | | | | | | | 90,0 | | | | | | | | | | | | 0,900 | | | | | | | | | | | | | 1 | | | | | | | | | | | | | 96,7 | | | | | | | | | | | | | | | | 0,967 | | | | | | | | | | | | | | 1 | | | | | | | | **0,934** | | | | | | | | | | | | | | | | **1** | | | | | | | | | | | | | | | **0,889** | | | | | | | | | | | | | | | | **1** | | | | | | | | | | Ичалковский | | | | | | 70,0 | | | | | | | | | | | | | | 0,700 | | | | | | | | | | | | | | | | 11 | | | | | | | | | | | | 93,3 | | | | | | | | | | | | | | | | | 0,933 | | | | | | | | | | | | | | | 9 | | | | | | | **0,817** | | | | | | | | | | | | | | **15** | | | | | | | | | | | | | | | 60,7 | | | | | | | | | | | | 0,607 | | | | | | | | | | | | | 16 | | | | | | | | | | | | | 89,3 | | | | | | | | | | | | | | | | 0,893 | | | | | | | | | | | | | | 3 | | | | | | | | **0,750** | | | | | | | | | | | | | | | | **11** | | | | | | | | | | | | | | | **0,672** | | | | | | | | | | | | | | | | **15** | | | | | | | | | | Кадошкинский | | | | | | 63,3 | | | | | | | | | | | | | | 0,633 | | | | | | | | | | | | | | | | 13 | | | | | | | | | | | | 96,7 | | | | | | | | | | | | | | | | | 0,967 | | | | | | | | | | | | | | | 4 | | | | | | | **0,800** | | | | | | | | | | | | | | **17** | | | | | | | | | | | | | | | 48,1 | | | | | | | | | | | | 0,481 | | | | | | | | | | | | | 21 | | | | | | | | | | | | | 48,1 | | | | | | | | | | | | | | | | 0,481 | | | | | | | | | | | | | | 22 | | | | | | | | **0,481** | | | | | | | | | | | | | | | | **23** | | | | | | | | | | | | | | | **0,547** | | | | | | | | | | | | | | | | **23** | | | | | | | | | | Кочкуровский | | | | | | 80,0 | | | | | | | | | | | | | | 0,800 | | | | | | | | | | | | | | | | 8 | | | | | | | | | | | | 100,0 | | | | | | | | | | | | | | | | | 1,000 | | | | | | | | | | | | | | | 1 | | | | | | | **0,900** | | | | | | | | | | | | | | **10** | | | | | | | | | | | | | | | 55,6 | | | | | | | | | | | | 0,556 | | | | | | | | | | | | | 18 | | | | | | | | | | | | | 78,6 | | | | | | | | | | | | | | | | 0,786 | | | | | | | | | | | | | | 10 | | | | | | | | **0,671** | | | | | | | | | | | | | | | | **16** | | | | | | | | | | | | | | | **0,682** | | | | | | | | | | | | | | | | **13** | | | | | | | | | | Краснослободский | | | | | | 67,5 | | | | | | | | | | | | | | 0,675 | | | | | | | | | | | | | | | | 12 | | | | | | | | | | | | 95,0 | | | | | | | | | | | | | | | | | 0,950 | | | | | | | | | | | | | | | 8 | | | | | | | **0,813** | | | | | | | | | | | | | | **16** | | | | | | | | | | | | | | | 60,0 | | | | | | | | | | | | 0,600 | | | | | | | | | | | | | 17 | | | | | | | | | | | | | 72,7 | | | | | | | | | | | | | | | | 0,727 | | | | | | | | | | | | | | 13 | | | | | | | | **0,664** | | | | | | | | | | | | | | | | **18** | | | | | | | | | | | | | | | **0,723** | | | | | | | | | | | | | | | | **10** | | | | | | | | | | Лямбирский | | | | | | 87,5 | | | | | | | | | | | | | | 0,875 | | | | | | | | | | | | | | | | 5 | | | | | | | | | | | | 100,0 | | | | | | | | | | | | | | | | | 1,000 | | | | | | | | | | | | | | | 1 | | | | | | | **0,938** | | | | | | | | | | | | | | **3** | | | | | | | | | | | | | | | 74,4 | | | | | | | | | | | | 0,744 | | | | | | | | | | | | | 9 | | | | | | | | | | | | | 84,6 | | | | | | | | | | | | | | | | 0,846 | | | | | | | | | | | | | | 7 | | | | | | | | **0,795** | | | | | | | | | | | | | | | | **8** | | | | | | | | | | | | | | | **0,753** | | | | | | | | | | | | | | | | **7** | | | | | | | | | | Ромодановский | | | | | | 96,7 | | | | | | | | | | | | | | 0,967 | | | | | | | | | | | | | | | | 1 | | | | | | | | | | | | 90,0 | | | | | | | | | | | | | | | | | 0,900 | | | | | | | | | | | | | | | 10 | | | | | | | **0,934** | | | | | | | | | | | | | | **4** | | | | | | | | | | | | | | | 76,0 | | | | | | | | | | | | 0,760 | | | | | | | | | | | | | 7 | | | | | | | | | | | | | 85,7 | | | | | | | | | | | | | | | | 0,857 | | | | | | | | | | | | | | 5 | | | | | | | | **0,809** | | | | | | | | | | | | | | | | **6** | | | | | | | | | | | | | | | **0,785** | | | | | | | | | | | | | | | | **4** | | | | | | | | | | Старошайговский | | | | | | 86,7 | | | | | | | | | | | | | | 0,867 | | | | | | | | | | | | | | | | 6 | | | | | | | | | | | | 100,0 | | | | | | | | | | | | | | | | | 1,000 | | | | | | | | | | | | | | | 1 | | | | | | | **0,934** | | | | | | | | | | | | | | **4** | | | | | | | | | | | | | | | 53,3 | | | | | | | | | | | | 0,533 | | | | | | | | | | | | | 20 | | | | | | | | | | | | | 70,0 | | | | | | | | | | | | | | | | 0,700 | | | | | | | | | | | | | | 17 | | | | | | | | **0,617** | | | | | | | | | | | | | | | | **21** | | | | | | | | | | | | | | | **0,660** | | | | | | | | | | | | | | | | **18** | | | | | | | | | | Темниковский | | | | | | 96,7 | | | | | | | | | | | | | | 0,967 | | | | | | | | | | | | | | | | 1 | | | | | | | | | | | | 96,7 | | | | | | | | | | | | | | | | | 0,967 | | | | | | | | | | | | | | | 4 | | | | | | | **0,967** | | | | | | | | | | | | | | **1** | | | | | | | | | | | | | | | 72,4 | | | | | | | | | | | | 0,724 | | | | | | | | | | | | | 10 | | | | | | | | | | | | | 85,7 | | | | | | | | | | | | | | | | 0,857 | | | | | | | | | | | | | | 5 | | | | | | | | **0,791** | | | | | | | | | | | | | | | | **9** | | | | | | | | | | | | | | | **0,738** | | | | | | | | | | | | | | | | **9** | | | | | | | | | | Теньгушевский | | | | | | 73,3 | | | | | | | | | | | | | | 0,733 | | | | | | | | | | | | | | | | 10 | | | | | | | | | | | | 100,0 | | | | | | | | | | | | | | | | | 1,000 | | | | | | | | | | | | | | | 1 | | | | | | | **0,867** | | | | | | | | | | | | | | **11** | | | | | | | | | | | | | | | 75,0 | | | | | | | | | | | | 0,750 | | | | | | | | | | | | | 8 | | | | | | | | | | | | | 60,0 | | | | | | | | | | | | | | | | 0,600 | | | | | | | | | | | | | | 20 | | | | | | | | **0,675** | | | | | | | | | | | | | | | | **15** | | | | | | | | | | | | | | | **0,697** | | | | | | | | | | | | | | | | **12** | | | | | | | | | | Торбеевский | | | | | | 83,3 | | | | | | | | | | | | | | 0,833 | | | | | | | | | | | | | | | | 7 | | | | | | | | | | | | 96,7 | | | | | | | | | | | | | | | | | 0,967 | | | | | | | | | | | | | | | 4 | | | | | | | **0,900** | | | | | | | | | | | | | | **10** | | | | | | | | | | | | | | | 84,0 | | | | | | | | | | | | 0,840 | | | | | | | | | | | | | 3 | | | | | | | | | | | | | 70,4 | | | | | | | | | | | | | | | | 0,704 | | | | | | | | | | | | | | 15 | | | | | | | | **0,772** | | | | | | | | | | | | | | | | **10** | | | | | | | | | | | | | | | **0,667** | | | | | | | | | | | | | | | | **17** | | | | | | | | | | Чамзинский | | | | | | 90,0 | | | | | | | | | | | | | | 0,900 | | | | | | | | | | | | | | | | 3 | | | | | | | | | | | | 97,5 | | | | | | | | | | | | | | | | | 0,975 | | | | | | | | | | | | | | | 2 | | | | | | | **0,938** | | | | | | | | | | | | | | **3** | | | | | | | | | | | | | | | 81,1 | | | | | | | | | | | | 0,811 | | | | | | | | | | | | | 4 | | | | | | | | | | | | | 81,6 | | | | | | | | | | | | | | | | 0,816 | | | | | | | | | | | | | | 9 | | | | | | | | **0,814** | | | | | | | | | | | | | | | | **5** | | | | | | | | | | | | | | | **0,774** | | | | | | | | | | | | | | | | **6** | | | | | | | | | | Ковылкинский | | | | | | 87,5 | | | | | | | | | | | | | | 0,875 | | | | | | | | | | | | | | | | 5 | | | | | | | | | | | | 97,5 | | | | | | | | | | | | | | | | | 0,975 | | | | | | | | | | | | | | | 2 | | | | | | | **0,925** | | | | | | | | | | | | | | **5** | | | | | | | | | | | | | | | 68,4 | | | | | | | | | | | | 0,684 | | | | | | | | | | | | | 12 | | | | | | | | | | | | | 70,3 | | | | | | | | | | | | | | | | 0,703 | | | | | | | | | | | | | | 16 | | | | | | | | **0,694** | | | | | | | | | | | | | | | | **13** | | | | | | | | | | | | | | | **0,669** | | | | | | | | | | | | | | | | **16** | | | | | | | | | | Рузаевский | | | | | | 88,0 | | | | | | | | | | | | | | 0,880 | | | | | | | | | | | | | | | | 4 | | | | | | | | | | | | 96,0 | | | | | | | | | | | | | | | | | 0,960 | | | | | | | | | | | | | | | 6 | | | | | | | **0,920** | | | | | | | | | | | | | | **6** | | | | | | | | | | | | | | | 66,7 | | | | | | | | | | | | 0,667 | | | | | | | | | | | | | 14 | | | | | | | | | | | | | 70,8 | | | | | | | | | | | | | | | | 0,708 | | | | | | | | | | | | | | 14 | | | | | | | | **0,688** | | | | | | | | | | | | | | | | **14** | | | | | | | | | | | | | | | **0,638** | | | | | | | | | | | | | | | | **19** | | | | | | | | | | г.о. Саранск | | | | | | 86,7 | | | | | | | | | | | | | | 0,867 | | | | | | | | | | | | | | | | 6 | | | | | | | | | | | | 96,8 | | | | | | | | | | | | | | | | | 0,968 | | | | | | | | | | | | | | | 3 | | | | | | | **0,918** | | | | | | | | | | | | | | **7** | | | | | | | | | | | | | | | 71,9 | | | | | | | | | | | | 0,719 | | | | | | | | | | | | | 11 | | | | | | | | | | | | | 75,6 | | | | | | | | | | | | | | | | 0,756 | | | | | | | | | | | | | | 11 | | | | | | | | **0,738** | | | | | | | | | | | | | | | | **12** | | | | | | | | | | | | | | | **0,673** | | | | | | | | | | | | | | | | **14** | | | | | | | | | | Наименование муниципальных образований | | | | | | | | | | | | | | **III. Промежуточный рейтинг: оценка конкурентной среды на основе социологических исследований (оценка предпринимательским сообществом и потребителями степени развития конкуренции на рынках товаров и услуг)** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | **Рынок услуг общественного питания** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Удовлетворенность потребителей качеством товаров и услуг, процентов от числа опрошенных | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Удовлетворенность потребителей уровнем цен на товары, работы и услуги, процентов от числа опрошенных | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Концентрация компаний на рынках товаров и услуг, процентов от числа опрошенных | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Насыщенность рынков товаров и услуг, процент от числа опрошенных | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | **Итого по рынку услуг общественного питания** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | услуги общепита | | | | | | | | | | | | Индекс удов-сти качеством услуг на рынке общепита | | | | | | | | | | | | | | | | | | | рейтинг | | | | | | | | | | | | услуги общепита | | | | | | | | | | | | | | | | | Индекс удов-сти уровнем цен на услуг рынка общепита | | | | | | | | | | | | | | | | | | | рейтинг | | | | | | | | | | | | | услуги общепита | | | | | | | | | | | | | | | | | Индекс удов-сти концентрацией компаний на рынке общепита | | | | | | | | | | | | | | | | | | рейтинг | | | | | | | | | | | | | | услуги общепита | | | | | | | | | | | | | | | | | Индекс удов-сти насыщенности услугами на рынке общепита | | | | | | | | | | | | | | | | рейтинг | | | | | | | | | | | | | | | **Ср. значение индекса удовлетворенности состоянием конкурентной среды на рынке услуг общественного питания** | | | | | | | | | | | | | | | | | | | | | | | | рейтинг | | | | | | | | | | | Ардатовский | | | | | | | | | | | | | | 75,7 | | | | | | | | | | | | 0,757 | | | | | | | | | | | | | | | | | | | 6 | | | | | | | | | | | | 73,0 | | | | | | | | | | | | | | | | | 0,730 | | | | | | | | | | | | | | | | | | | 4 | | | | | | | | | | | | | 57,5 | | | | | | | | | | | | | | | | | 0,575 | | | | | | | | | | | | | | | | | | 8 | | | | | | | | | | | | | | 61,1 | | | | | | | | | | | | | | | | | 0,611 | | | | | | | | | | | | | | | | 8 | | | | | | | | | | | | | | | **0,668** | | | | | | | | | | | | | | | | | | | | | | | | **7** | | | | | | | | | | | Атюрьевский | | | | | | | | | | | | | | 29,6 | | | | | | | | | | | | 0,296 | | | | | | | | | | | | | | | | | | | 21 | | | | | | | | | | | | 33,3 | | | | | | | | | | | | | | | | | 0,333 | | | | | | | | | | | | | | | | | | | 17 | | | | | | | | | | | | | 34,5 | | | | | | | | | | | | | | | | | 0,345 | | | | | | | | | | | | | | | | | | 17 | | | | | | | | | | | | | | 44,4 | | | | | | | | | | | | | | | | | 0,444 | | | | | | | | | | | | | | | | 15 | | | | | | | | | | | | | | | **0,355** | | | | | | | | | | | | | | | | | | | | | | | | **20** | | | | | | | | | | | Атяшевский | | | | | | | | | | | | | | 50 | | | | | | | | | | | | 0,500 | | | | | | | | | | | | | | | | | | | 15 | | | | | | | | | | | | 40,7 | | | | | | | | | | | | | | | | | 0,407 | | | | | | | | | | | | | | | | | | | 13 | | | | | | | | | | | | | 53,3 | | | | | | | | | | | | | | | | | 0,533 | | | | | | | | | | | | | | | | | | 11 | | | | | | | | | | | | | | 40,7 | | | | | | | | | | | | | | | | | 0,407 | | | | | | | | | | | | | | | | 16 | | | | | | | | | | | | | | | **0,462** | | | | | | | | | | | | | | | | | | | | | | | | **16** | | | | | | | | | | | Б-березниковский | | | | | | | | | | | | | | 60,9 | | | | | | | | | | | | 0,609 | | | | | | | | | | | | | | | | | | | 10 | | | | | | | | | | | | 66,7 | | | | | | | | | | | | | | | | | 0,667 | | | | | | | | | | | | | | | | | | | 6 | | | | | | | | | | | | | 40,0 | | | | | | | | | | | | | | | | | 0,400 | | | | | | | | | | | | | | | | | | 16 | | | | | | | | | | | | | | 54,2 | | | | | | | | | | | | | | | | | 0,542 | | | | | | | | | | | | | | | | 12 | | | | | | | | | | | | | | | **0,555** | | | | | | | | | | | | | | | | | | | | | | | | **9** | | | | | | | | | | | Большеигнатовский | | | | | | | | | | | | | | 75,0 | | | | | | | | | | | | 0,750 | | | | | | | | | | | | | | | | | | | 7 | | | | | | | | | | | | 75,0 | | | | | | | | | | | | | | | | | 0,750 | | | | | | | | | | | | | | | | | | | 3 | | | | | | | | | | | | | 66,7 | | | | | | | | | | | | | | | | | 0,667 | | | | | | | | | | | | | | | | | | 5 | | | | | | | | | | | | | | 70,8 | | | | | | | | | | | | | | | | | 0,708 | | | | | | | | | | | | | | | | 6 | | | | | | | | | | | | | | | **0,719** | | | | | | | | | | | | | | | | | | | | | | | | **6** | | | | | | | | | | | Дубенский | | | | | | | | | | | | | | 78,6 | | | | | | | | | | | | 0,786 | | | | | | | | | | | | | | | | | | | 5 | | | | | | | | | | | | 78,6 | | | | | | | | | | | | | | | | | 0,786 | | | | | | | | | | | | | | | | | | | 1 | | | | | | | | | | | | | 86,7 | | | | | | | | | | | | | | | | | 0,867 | | | | | | | | | | | | | | | | | | 1 | | | | | | | | | | | | | | 75,0 | | | | | | | | | | | | | | | | | 0,750 | | | | | | | | | | | | | | | | 5 | | | | | | | | | | | | | | | **0,797** | | | | | | | | | | | | | | | | | | | | | | | | **2** | | | | | | | | | | | Ельниковский | | | | | | | | | | | | | | 60,7 | | | | | | | | | | | | 0,607 | | | | | | | | | | | | | | | | | | | 11 | | | | | | | | | | | | 42,9 | | | | | | | | | | | | | | | | | 0,429 | | | | | | | | | | | | | | | | | | | 12 | | | | | | | | | | | | | 73,3 | | | | | | | | | | | | | | | | | 0,733 | | | | | | | | | | | | | | | | | | 3 | | | | | | | | | | | | | | 63,0 | | | | | | | | | | | | | | | | | 0,630 | | | | | | | | | | | | | | | | 7 | | | | | | | | | | | | | | | **0,600** | | | | | | | | | | | | | | | | | | | | | | | | **8** | | | | | | | | | | | Зубово-Полянский | | | | | | | | | | | | | | 36,8 | | | | | | | | | | | | 0,368 | | | | | | | | | | | | | | | | | | | 19 | | | | | | | | | | | | 51,2 | | | | | | | | | | | | | | | | | 0,512 | | | | | | | | | | | | | | | | | | | 8 | | | | | | | | | | | | | 62,5 | | | | | | | | | | | | | | | | | 0,625 | | | | | | | | | | | | | | | | | | 7 | | | | | | | | | | | | | | 34,2 | | | | | | | | | | | | | | | | | 0,342 | | | | | | | | | | | | | | | | 20 | | | | | | | | | | | | | | | **0,462** | | | | | | | | | | | | | | | | | | | | | | | | **16** | | | | | | | | | | | Инсарский | | | | | | | | | | | | | | 93,1 | | | | | | | | | | | | 0,931 | | | | | | | | | | | | | | | | | | | 1 | | | | | | | | | | | | 75,0 | | | | | | | | | | | | | | | | | 0,750 | | | | | | | | | | | | | | | | | | | 3 | | | | | | | | | | | | | 66,7 | | | | | | | | | | | | | | | | | 0,667 | | | | | | | | | | | | | | | | | | 5 | | | | | | | | | | | | | | 89,7 | | | | | | | | | | | | | | | | | 0,897 | | | | | | | | | | | | | | | | 1 | | | | | | | | | | | | | | | **0,811** | | | | | | | | | | | | | | | | | | | | | | | | **1** | | | | | | | | | | | Ичалковский | | | | | | | | | | | | | | 60 | | | | | | | | | | | | 0,600 | | | | | | | | | | | | | | | | | | | 12 | | | | | | | | | | | | 53,6 | | | | | | | | | | | | | | | | | 0,536 | | | | | | | | | | | | | | | | | | | 7 | | | | | | | | | | | | | 33,3 | | | | | | | | | | | | | | | | | 0,333 | | | | | | | | | | | | | | | | | | 18 | | | | | | | | | | | | | | 36,0 | | | | | | | | | | | | | | | | | 0,360 | | | | | | | | | | | | | | | | 19 | | | | | | | | | | | | | | | **0,457** | | | | | | | | | | | | | | | | | | | | | | | | **17** | | | | | | | | | | | Кадошкинский | | | | | | | | | | | | | | 50 | | | | | | | | | | | | 0,500 | | | | | | | | | | | | | | | | | | | 15 | | | | | | | | | | | | 39,3 | | | | | | | | | | | | | | | | | 0,393 | | | | | | | | | | | | | | | | | | | 14 | | | | | | | | | | | | | 43,3 | | | | | | | | | | | | | | | | | 0,433 | | | | | | | | | | | | | | | | | | 15 | | | | | | | | | | | | | | 54,3 | | | | | | | | | | | | | | | | | 0,543 | | | | | | | | | | | | | | | | 11 | | | | | | | | | | | | | | | **0,467** | | | | | | | | | | | | | | | | | | | | | | | | **15** | | | | | | | | | | | Кочкуровский | | | | | | | | | | | | | | 22,7 | | | | | | | | | | | | 0,227 | | | | | | | | | | | | | | | | | | | 22 | | | | | | | | | | | | 27,3 | | | | | | | | | | | | | | | | | 0,273 | | | | | | | | | | | | | | | | | | | 18 | | | | | | | | | | | | | 10,0 | | | | | | | | | | | | | | | | | 0,100 | | | | | | | | | | | | | | | | | | 20 | | | | | | | | | | | | | | 27,3 | | | | | | | | | | | | | | | | | 0,273 | | | | | | | | | | | | | | | | 21 | | | | | | | | | | | | | | | **0,218** | | | | | | | | | | | | | | | | | | | | | | | | **22** | | | | | | | | | | | Краснослободский | | | | | | | | | | | | | | 81,8 | | | | | | | | | | | | 0,818 | | | | | | | | | | | | | | | | | | | 2 | | | | | | | | | | | | 78,4 | | | | | | | | | | | | | | | | | 0,784 | | | | | | | | | | | | | | | | | | | 2 | | | | | | | | | | | | | 80,0 | | | | | | | | | | | | | | | | | 0,800 | | | | | | | | | | | | | | | | | | 2 | | | | | | | | | | | | | | 75,8 | | | | | | | | | | | | | | | | | 0,758 | | | | | | | | | | | | | | | | 4 | | | | | | | | | | | | | | | **0,790** | | | | | | | | | | | | | | | | | | | | | | | | **3** | | | | | | | | | | | Лямбирский | | | | | | | | | | | | | | 65,0 | | | | | | | | | | | | 0,650 | | | | | | | | | | | | | | | | | | | 8 | | | | | | | | | | | | 50,0 | | | | | | | | | | | | | | | | | 0,500 | | | | | | | | | | | | | | | | | | | 9 | | | | | | | | | | | | | 45,0 | | | | | | | | | | | | | | | | | 0,450 | | | | | | | | | | | | | | | | | | 13 | | | | | | | | | | | | | | 47,4 | | | | | | | | | | | | | | | | | 0,474 | | | | | | | | | | | | | | | | 14 | | | | | | | | | | | | | | | **0,519** | | | | | | | | | | | | | | | | | | | | | | | | **14** | | | | | | | | | | | Ромодановский | | | | | | | | | | | | | | 56,0 | | | | | | | | | | | | 0,560 | | | | | | | | | | | | | | | | | | | 13 | | | | | | | | | | | | 50,0 | | | | | | | | | | | | | | | | | 0,500 | | | | | | | | | | | | | | | | | | | 9 | | | | | | | | | | | | | 53,3 | | | | | | | | | | | | | | | | | 0,533 | | | | | | | | | | | | | | | | | | 11 | | | | | | | | | | | | | | 57,7 | | | | | | | | | | | | | | | | | 0,577 | | | | | | | | | | | | | | | | 10 | | | | | | | | | | | | | | | **0,543** | | | | | | | | | | | | | | | | | | | | | | | | **10** | | | | | | | | | | | Старошайговский | | | | | | | | | | | | | | 47,6 | | | | | | | | | | | | 0,476 | | | | | | | | | | | | | | | | | | | 16 | | | | | | | | | | | | 38,1 | | | | | | | | | | | | | | | | | 0,381 | | | | | | | | | | | | | | | | | | | 15 | | | | | | | | | | | | | 17,2 | | | | | | | | | | | | | | | | | 0,172 | | | | | | | | | | | | | | | | | | 19 | | | | | | | | | | | | | | 38,1 | | | | | | | | | | | | | | | | | 0,381 | | | | | | | | | | | | | | | | 17 | | | | | | | | | | | | | | | **0,353** | | | | | | | | | | | | | | | | | | | | | | | | **21** | | | | | | | | | | | Темниковский | | | | | | | | | | | | | | 47,4 | | | | | | | | | | | | 0,474 | | | | | | | | | | | | | | | | | | | 17 | | | | | | | | | | | | 50,0 | | | | | | | | | | | | | | | | | 0,500 | | | | | | | | | | | | | | | | | | | 9 | | | | | | | | | | | | | 56,7 | | | | | | | | | | | | | | | | | 0,567 | | | | | | | | | | | | | | | | | | 9 | | | | | | | | | | | | | | 61,1 | | | | | | | | | | | | | | | | | 0,611 | | | | | | | | | | | | | | | | 8 | | | | | | | | | | | | | | | **0,538** | | | | | | | | | | | | | | | | | | | | | | | | **12** | | | | | | | | | | | Теньгушевский | | | | | | | | | | | | | | 79,2 | | | | | | | | | | | | 0,792 | | | | | | | | | | | | | | | | | | | 3 | | | | | | | | | | | | 72,0 | | | | | | | | | | | | | | | | | 0,720 | | | | | | | | | | | | | | | | | | | 5 | | | | | | | | | | | | | 63,3 | | | | | | | | | | | | | | | | | 0,633 | | | | | | | | | | | | | | | | | | 6 | | | | | | | | | | | | | | 87,5 | | | | | | | | | | | | | | | | | 0,875 | | | | | | | | | | | | | | | | 2 | | | | | | | | | | | | | | | **0,755** | | | | | | | | | | | | | | | | | | | | | | | | **4** | | | | | | | | | | | Торбеевский | | | | | | | | | | | | | | 61,9 | | | | | | | | | | | | 0,619 | | | | | | | | | | | | | | | | | | | 9 | | | | | | | | | | | | 47,8 | | | | | | | | | | | | | | | | | 0,478 | | | | | | | | | | | | | | | | | | | 10 | | | | | | | | | | | | | 56,7 | | | | | | | | | | | | | | | | | 0,567 | | | | | | | | | | | | | | | | | | 9 | | | | | | | | | | | | | | 50 | | | | | | | | | | | | | | | | | 0,500 | | | | | | | | | | | | | | | | 13 | | | | | | | | | | | | | | | **0,541** | | | | | | | | | | | | | | | | | | | | | | | | **11** | | | | | | | | | | | Чамзинский | | | | | | | | | | | | | | 78,8 | | | | | | | | | | | | 0,788 | | | | | | | | | | | | | | | | | | | 4 | | | | | | | | | | | | 66,7 | | | | | | | | | | | | | | | | | 0,667 | | | | | | | | | | | | | | | | | | | 6 | | | | | | | | | | | | | 71,8 | | | | | | | | | | | | | | | | | 0,718 | | | | | | | | | | | | | | | | | | 4 | | | | | | | | | | | | | | 80,6 | | | | | | | | | | | | | | | | | 0,806 | | | | | | | | | | | | | | | | 3 | | | | | | | | | | | | | | | **0,745** | | | | | | | | | | | | | | | | | | | | | | | | **5** | | | | | | | | | | | Ковылкинский | | | | | | | | | | | | | | 42,1 | | | | | | | | | | | | 0,421 | | | | | | | | | | | | | | | | | | | 18 | | | | | | | | | | | | 35,9 | | | | | | | | | | | | | | | | | 0,359 | | | | | | | | | | | | | | | | | | | 16 | | | | | | | | | | | | | 43,6 | | | | | | | | | | | | | | | | | 0,436 | | | | | | | | | | | | | | | | | | 14 | | | | | | | | | | | | | | 54,3 | | | | | | | | | | | | | | | | | 0,543 | | | | | | | | | | | | | | | | 11 | | | | | | | | | | | | | | | **0,440** | | | | | | | | | | | | | | | | | | | | | | | | **18** | | | | | | | | | | | Рузаевский | | | | | | | | | | | | | | 36,4 | | | | | | | | | | | | 0,364 | | | | | | | | | | | | | | | | | | | 20 | | | | | | | | | | | | 25,6 | | | | | | | | | | | | | | | | | 0,256 | | | | | | | | | | | | | | | | | | | 19 | | | | | | | | | | | | | 48,0 | | | | | | | | | | | | | | | | | 0,480 | | | | | | | | | | | | | | | | | | 12 | | | | | | | | | | | | | | 36,6 | | | | | | | | | | | | | | | | | 0,366 | | | | | | | | | | | | | | | | 18 | | | | | | | | | | | | | | | **0,367** | | | | | | | | | | | | | | | | | | | | | | | | **19** | | | | | | | | | | | г.о. Саранск | | | | | | | | | | | | | | 54,1 | | | | | | | | | | | | 0,541 | | | | | | | | | | | | | | | | | | | 14 | | | | | | | | | | | | 45,3 | | | | | | | | | | | | | | | | | 0,453 | | | | | | | | | | | | | | | | | | | 11 | | | | | | | | | | | | | 53,7 | | | | | | | | | | | | | | | | | 0,537 | | | | | | | | | | | | | | | | | | 10 | | | | | | | | | | | | | | 61,0 | | | | | | | | | | | | | | | | | 0,610 | | | | | | | | | | | | | | | | 9 | | | | | | | | | | | | | | | **0,535** | | | | | | | | | | | | | | | | | | | | | | | | **13** | | | | | | | | | | | Наименование муниципальных образований | | | | **III. Промежуточный рейтинг: оценка конкурентной среды на основе социологических исследований (оценка предпринимательским сообществом и потребителями степени развития конкуренции на рынках товаров и услуг)** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | **Рынок услуг перевозок пассажиров наземным транспортом** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 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| | | | | | **Итого по рынку услуг перевозок пассажиров наземным транспортом** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | услуги по перевозке пассажиров назем-ным транспортом | | | | | | | | | | | | | | | | | | | Индекс удов-сти качеством на рынке услуг перевозок пассажиров наземным транспортом | | | | | | | | | | | | | | | | | | | | | | | рейтинг | | | | | | | | | | | | | | | | услуги по перевозке пассажиров назем-ным транспортом | | | | | | | | | | | | | | | | | | Индекс удов-сти уровнем цен на рынке услуг перевозок пассажиров наземным транспортом | | | | | | | | | | | | | | | | | рейтинг | | | | | | | | | | | | | | услуги по перевозке пассажиров назем-ным транспортом | | | | | | | | | | | | | | | | | | Индекс удов-сти концентрацией компаний на рынке услуг перевозок пассажиров наземным транспортом | | | | | | | | | | | | | | | | | | | | | | | рейтинг | | | | | | | | | | | | | | | | услуги по перевозке пассажиров назем-ным транспортом | | | | | | | | | | | | | | | | Индекс удов-сти насыщенностью на рынке услуг перевозок пассажиров наземным транспортом | | | | | | | | | | | | | | | | | | | | рейтинг | | | | | | | | | | | | | | | | **Среднее значение индекса удовлетворенности состоянием конкурентной среды на рынке услуг перевозок пассажиров наземным транспортом** | | | | | | | | | | | | | | | | | | | **рейтинг** | | | | | | | | | | Ардатовский | | | | | 66,7 | | | | | | | | | | | | | | | | | | | 0,667 | | | | | | | | | | | | | | | | | | | | | | | 8 | | | | | | | | | | | | | | | | 64,9 | | | | | | | | | | | | | | | | | | 0,649 | | | | | | | | | | | | | | | | | 8 | | | | | | | | | | | | | | 42,1 | | | | | | | | | | | | | | | | | | 0,421 | | | | | | | | | | | | | | | | | | | | | | | 13 | | | | | | | | | | | | | | | | 56,8 | | | | | | | | | | | | | | | | 0,568 | | | | | | | | | | | | | | | | | | | | 9 | | | | | | | | | | | | | | | | **0,576** | | | | | | | | | | | | | | | | | | | **12** | | | | | | | | | | Атюрьевский | | | | | 26,9 | | | | | | | | | | | | | | | | | | | 0,269 | | | | | | | | | | | | | | | | | | | | | | | 21 | | | | | | | | | | | | | | | | 30,8 | | | | | | | | | | | | | | | | | | 0,308 | | | | | | | | | | | | | | | | | 21 | | | | | | | | | | | | | | 20,0 | | | | | | | | | | | | | | | | | | 0,200 | | | | | | | | | | | | | | | | | | | | | | | 17 | | | | | | | | | | | | | | | | 26,9 | | | | | | | | | | | | | | | | 0,269 | | | | | | | | | | | | | | | | | | | | 19 | | | | | | | | | | | | | | | | **0,262** | | | | | | | | | | | | | | | | | | | **23** | | | | | | | | | | Атяшевский | | | | | 40,0 | | | | | | | | | | | | | | | | | | | 0,400 | | | | | | | | | | | | | | | | | | | | | | | 16 | | | | | | | | | | | | | | | | 33,3 | | | | | | | | | | | | | | | | | | 0,333 | | | | | | | | | | | | | | | | | 19 | | | | | | | | | | | | | | 23,3 | | | | | | | | | | | | | | | | | | 0,233 | | | | | | | | | | | | | | | | | | | | | | | 15 | | | | | | | | | | | | | | | | 20,0 | | | | | | | | | | | | | | | | 0,200 | | | | | | | | | | | | | | | | | | | | 23 | | | | | | | | | | | | | | | | **0,292** | | | | | | | | | | | | | | | | | | | **21** | | | | | | | | | | Б-березниковский | | | | | 41,7 | | | | | | | | | | | | | | | | | | | 0,417 | | | | | | | | | | | | | | | | | | | | | | | 14 | | | | | | | | | | | | | | | | 44,0 | | | | | | | | | | | | | | | | | | 0,440 | | | | | | | | | | | | | | | | | 15 | | | | | | | | | | | | | | 56,7 | | | | | | | | | | | | | | | | | | 0,567 | | | | | | | | | | | | | | | | | | | | | | | 9 | | | | | | | | | | | | | | | | 20,8 | | | | | | | | | | | | | | | | 0,208 | | | | | | | | | | | | | | | | | | | | 22 | | | | | | | | | | | | | | | | **0,408** | | | | | | | | | | | | | | | | | | | **16** | | | | | | | | | | Большеигнатовский | | | | | 69,0 | | | | | | | | | | | | | | | | | | | 0,690 | | | | | | | | | | | | | | | | | | | | | | | 7 | | | | | | | | | | | | | | | | 55,2 | | | | | | | | | | | | | | | | | | 0,552 | | | | | | | | | | | | | | | | | 13 | | | | | | | | | | | | | | 56,7 | | | | | | | | | | | | | | | | | | 0,567 | | | | | | | | | | | | | | | | | | | | | | | 9 | | | | | | | | | | | | | | | | 55,2 | | | | | | | | | | | | | | | | 0,552 | | | | | | | | | | | | | | | | | | | | 11 | | | | | | | | | | | | | | | | **0,590** | | | | | | | | | | | | | | | | | | | **11** | | | | | | | | | | Дубенский | | | | | 90,0 | | | | | | | | | | | | | | | | | | | 0,900 | | | | | | | | | | | | | | | | | | | | | | | 1 | | | | | | | | | | | | | | | | 80,0 | | | | | | | | | | | | | | | | | | 0,800 | | | | | | | | | | | | | | | | | 1 | | | | | | | | | | | | | | 76,7 | | | | | | | | | | | | | | | | | | 0,767 | | | | | | | | | | | | | | | | | | | | | | | 4 | | | | | | | | | | | | | | | | 80,0 | | | | | | | | | | | | | | | | 0,800 | | | | | | | | | | | | | | | | | | | | 3 | | | | | | | | | | | | | | | | **0,817** | | | | | | | | | | | | | | | | | | | **1** | | | | | | | | | | Ельниковский | | | | | 37,0 | | | | | | | | | | | | | | | | | | | 0,370 | | | | | | | | | | | | | | | | | | | | | | | 17 | | | | | | | | | | | | | | | | 25,9 | | | | | | | | | | | | | | | | | | 0,259 | | | | | | | | | | | | | | | | | 22 | | | | | | | | | | | | | | 43,3 | | | | | | | | | | | | | | | | | | 0,433 | | | | | | | | | | | | | | | | | | | | | | | 12 | | | | | | | | | | | | | | | | 22,2 | | | | | | | | | | | | | | | | 0,222 | | | | | | | | | | | | | | | | | | | | 21 | | | | | | | | | | | | | | | | **0,321** | | | | | | | | | | | | | | | | | | | **20** | | | | | | | | | | Зубово-Полянский | | | | | 62,5 | | | | | | | | | | | | | | | | | | | 0,625 | | | | | | | | | | | | | | | | | | | | | | | 9 | | | | | | | | | | | | | | | | 58,1 | | | | | | | | | | | | | | | | | | 0,581 | | | | | | | | | | | | | | | | | 12 | | | | | | | | | | | | | | 61,2 | | | | | | | | | | | | | | | | | | 0,612 | | | | | | | | | | | | | | | | | | | | | | | 7 | | | | | | | | | | | | | | | | 46,2 | | | | | | | | | | | | | | | | 0,462 | | | | | | | | | | | | | | | | | | | | 14 | | | | | | | | | | | | | | | | **0,570** | | | | | | | | | | | | | | | | | | | **13** | | | | | | | | | | Инсарский | | | | | 88,5 | | | | | | | | | | | | | | | | | | | 0,885 | | | | | | | | | | | | | | | | | | | | | | | 3 | | | | | | | | | | | | | | | | 69,2 | | | | | | | | | | | | | | | | | | 0,692 | | | | | | | | | | | | | | | | | 6 | | | | | | | | | | | | | | 70,0 | | | | | | | | | | | | | | | | | | 0,700 | | | | | | | | | | | | | | | | | | | | | | | 6 | | | | | | | | | | | | | | | | 88,5 | | | | | | | | | | | | | | | | 0,885 | | | | | | | | | | | | | | | | | | | | 1 | | | | | | | | | | | | | | | | **0,791** | | | | | | | | | | | | | | | | | | | **3** | | | | | | | | | | Ичалковский | | | | | 74,1 | | | | | | | | | | | | | | | | | | | 0,741 | | | | | | | | | | | | | | | | | | | | | | | 6 | | | | | | | | | | | | | | | | 72,4 | | | | | | | | | | | | | | | | | | 0,724 | | | | | | | | | | | | | | | | | 4 | | | | | | | | | | | | | | 76,7 | | | | | | | | | | | | | | | | | | 0,767 | | | | | | | | | | | | | | | | | | | | | | | 4 | | | | | | | | | | | | | | | | 51,9 | | | | | | | | | | | | | | | | 0,519 | | | | | | | | | | | | | | | | | | | | 13 | | | | | | | | | | | | | | | | **0,688** | | | | | | | | | | | | | | | | | | | **7** | | | | | | | | | | Кадошкинский | | | | | 41,4 | | | | | | | | | | | | | | | | | | | 0,414 | | | | | | | | | | | | | | | | | | | | | | | 15 | | | | | | | | | | | | | | | | 41,4 | | | | | | | | | | | | | | | | | | 0,414 | | | | | | | | | | | | | | | | | 16 | | | | | | | | | | | | | | 60,0 | | | | | | | | | | | | | | | | | | 0,600 | | | | | | | | | | | | | | | | | | | | | | | 8 | | | | | | | | | | | | | | | | 25,9 | | | | | | | | | | | | | | | | 0,259 | | | | | | | | | | | | | | | | | | | | 20 | | | | | | | | | | | | | | | | **0,422** | | | | | | | | | | | | | | | | | | | **15** | | | | | | | | | | Кочкуровский | | | | | 32,0 | | | | | | | | | | | | | | | | | | | 0,320 | | | | | | | | | | | | | | | | | | | | | | | 20 | | | | | | | | | | | | | | | | 45,8 | | | | | | | | | | | | | | | | | | 0,458 | | | | | | | | | | | | | | | | | 14 | | | | | | | | | | | | | | 20,7 | | | | | | | | | | | | | | | | | | 0,207 | | | | | | | | | | | | | | | | | | | | | | | 16 | | | | | | | | | | | | | | | | 40,0 | | | | | | | | | | | | | | | | 0,400 | | | | | | | | | | | | | | | | | | | | 15 | | | | | | | | | | | | | | | | **0,346** | | | | | | | | | | | | | | | | | | | **19** | | | | | | | | | | Краснослободский | | | | | 74,3 | | | | | | | | | | | | | | | | | | | 0,743 | | | | | | | | | | | | | | | | | | | | | | | 5 | | | | | | | | | | | | | | | | 74,4 | | | | | | | | | | | | | | | | | | 0,744 | | | | | | | | | | | | | | | | | 3 | | | | | | | | | | | | | | 55,0 | | | | | | | | | | | | | | | | | | 0,550 | | | | | | | | | | | | | | | | | | | | | | | 10 | | | | | | | | | | | | | | | | 57,1 | | | | | | | | | | | | | | | | 0,571 | | | | | | | | | | | | | | | | | | | | 8 | | | | | | | | | | | | | | | | **0,652** | | | | | | | | | | | | | | | | | | | **9** | | | | | | | | | | Лямбирский | | | | | 52,8 | | | | | | | | | | | | | | | | | | | 0,528 | | | | | | | | | | | | | | | | | | | | | | | 12 | | | | | | | | | | | | | | | | 58,3 | | | | | | | | | | | | | | | | | | 0,583 | | | | | | | | | | | | | | | | | 11 | | | | | | | | | | | | | | 72,5 | | | | | | | | | | | | | | | | | | 0,725 | | | | | | | | | | | | | | | | | | | | | | | 5 | | | | | | | | | | | | | | | | 52,8 | | | | | | | | | | | | | | | | 0,528 | | | | | | | | | | | | | | | | | | | | 12 | | | | | | | | | | | | | | | | **0,591** | | | | | | | | | | | | | | | | | | | **10** | | | | | | | | | | Ромодановский | | | | | 74,1 | | | | | | | | | | | | | | | | | | | 0,741 | | | | | | | | | | | | | | | | | | | | | | | 6 | | | | | | | | | | | | | | | | 75,0 | | | | | | | | | | | | | | | | | | 0,750 | | | | | | | | | | | | | | | | | 2 | | | | | | | | | | | | | | 70,0 | | | | | | | | | | | | | | | | | | 0,700 | | | | | | | | | | | | | | | | | | | | | | | 6 | | | | | | | | | | | | | | | | 75,9 | | | | | | | | | | | | | | | | 0,759 | | | | | | | | | | | | | | | | | | | | 4 | | | | | | | | | | | | | | | | **0,738** | | | | | | | | | | | | | | | | | | | **4** | | | | | | | | | | Старошайговский | | | | | 50,0 | | | | | | | | | | | | | | | | | | | 0,500 | | | | | | | | | | | | | | | | | | | | | | | 13 | | | | | | | | | | | | | | | | 36,7 | | | | | | | | | | | | | | | | | | 0,367 | | | | | | | | | | | | | | | | | 18 | | | | | | | | | | | | | | 23,3 | | | | | | | | | | | | | | | | | | 0,233 | | | | | | | | | | | | | | | | | | | | | | | 15 | | | | | | | | | | | | | | | | 33,3 | | | | | | | | | | | | | | | | 0,333 | | | | | | | | | | | | | | | | | | | | 17 | | | | | | | | | | | | | | | | **0,358** | | | | | | | | | | | | | | | | | | | **18** | | | | | | | | | | Темниковский | | | | | 79,2 | | | | | | | | | | | | | | | | | | | 0,792 | | | | | | | | | | | | | | | | | | | | | | | 4 | | | | | | | | | | | | | | | | 69,2 | | | | | | | | | | | | | | | | | | 0,692 | | | | | | | | | | | | | | | | | 6 | | | | | | | | | | | | | | 56,7 | | | | | | | | | | | | | | | | | | 0,567 | | | | | | | | | | | | | | | | | | | | | | | 9 | | | | | | | | | | | | | | | | 70,8 | | | | | | | | | | | | | | | | 0,708 | | | | | | | | | | | | | | | | | | | | 5 | | | | | | | | | | | | | | | | **0,690** | | | | | | | | | | | | | | | | | | | **6** | | | | | | | | | | Теньгушевский | | | | | 55,6 | | | | | | | | | | | | | | | | | | | 0,556 | | | | | | | | | | | | | | | | | | | | | | | 11 | | | | | | | | | | | | | | | | 61,5 | | | | | | | | | | | | | | | | | | 0,615 | | | | | | | | | | | | | | | | | 9 | | | | | | | | | | | | | | 46,7 | | | | | | | | | | | | | | | | | | 0,467 | | | | | | | | | | | | | | | | | | | | | | | 11 | | | | | | | | | | | | | | | | 55,6 | | | | | | | | | | | | | | | | 0,556 | | | | | | | | | | | | | | | | | | | | 10 | | | | | | | | | | | | | | | | **0,549** | | | | | | | | | | | | | | | | | | | **14** | | | | | | | | | | Торбеевский | | | | | 36,0 | | | | | | | | | | | | | | | | | | | 0,360 | | | | | | | | | | | | | | | | | | | | | | | 19 | | | | | | | | | | | | | | | | 37,0 | | | | | | | | | | | | | | | | | | 0,370 | | | | | | | | | | | | | | | | | 17 | | | | | | | | | | | | | | 36,7 | | | | | | | | | | | | | | | | | | 0,367 | | | | | | | | | | | | | | | | | | | | | | | 14 | | | | | | | | | | | | | | | | 36,0 | | | | | | | | | | | | | | | | 0,360 | | | | | | | | | | | | | | | | | | | | 16 | | | | | | | | | | | | | | | | **0,364** | | | | | | | | | | | | | | | | | | | **17** | | | | | | | | | | Чамзинский | | | | | 88,6 | | | | | | | | | | | | | | | | | | | 0,886 | | | | | | | | | | | | | | | | | | | | | | | 2 | | | | | | | | | | | | | | | | 72,2 | | | | | | | | | | | | | | | | | | 0,722 | | | | | | | | | | | | | | | | | 5 | | | | | | | | | | | | | | 80,0 | | | | | | | | | | | | | | | | | | 0,800 | | | | | | | | | | | | | | | | | | | | | | | 3 | | | | | | | | | | | | | | | | 82,9 | | | | | | | | | | | | | | | | 0,829 | | | | | | | | | | | | | | | | | | | | 2 | | | | | | | | | | | | | | | | **0,809** | | | | | | | | | | | | | | | | | | | **2** | | | | | | | | | | Ковылкинский | | | | | 36,1 | | | | | | | | | | | | | | | | | | | 0,361 | | | | | | | | | | | | | | | | | | | | | | | 18 | | | | | | | | | | | | | | | | 31,4 | | | | | | | | | | | | | | | | | | 0,314 | | | | | | | | | | | | | | | | | 20 | | | | | | | | | | | | | | 17,5 | | | | | | | | | | | | | | | | | | 0,175 | | | | | | | | | | | | | | | | | | | | | | | 18 | | | | | | | | | | | | | | | | 29,7 | | | | | | | | | | | | | | | | 0,297 | | | | | | | | | | | | | | | | | | | | 18 | | | | | | | | | | | | | | | | **0,287** | | | | | | | | | | | | | | | | | | | **22** | | | | | | | | | | Рузаевский | | | | | 62,5 | | | | | | | | | | | | | | | | | | | 0,625 | | | | | | | | | | | | | | | | | | | | | | | 9 | | | | | | | | | | | | | | | | 59,2 | | | | | | | | | | | | | | | | | | 0,592 | | | | | | | | | | | | | | | | | 10 | | | | | | | | | | | | | | 87,8 | | | | | | | | | | | | | | | | | | 0,878 | | | | | | | | | | | | | | | | | | | | | | | 1 | | | | | | | | | | | | | | | | 66,7 | | | | | | | | | | | | | | | | 0,667 | | | | | | | | | | | | | | | | | | | | 6 | | | | | | | | | | | | | | | | **0,691** | | | | | | | | | | | | | | | | | | | **5** | | | | | | | | | | г.о. Саранск | | | | | 60,7 | | | | | | | | | | | | | | | | | | | 0,607 | | | | | | | | | | | | | | | | | | | | | | | 10 | | | | | | | | | | | | | | | | 65,5 | | | | | | | | | | | | | | | | | | 0,655 | | | | | | | | | | | | | | | | | 7 | | | | | | | | | | | | | | 83,4 | | | | | | | | | | | | | | | | | | 0,834 | | | | | | | | | | | | | | | | | | | | | | | 2 | | | | | | | | | | | | | | | | 65,0 | | | | | | | | | | | | | | | | 0,650 | | | | | | | | | | | | | | | | | | | | 7 | | | | | | | | | | | | | | | | **0,687** | | | | | | | | | | | | | | | | | | | **8** | | | | | | | | | | Наименование муниципальных образований | | | | | | | | | | | | **III. Промежуточный рейтинг: оценка конкурентной среды на основе социологических исследований (оценка предпринимательским сообществом и потребителями степени развития конкуренции на рынках товаров и услуг)** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | **Рынок услуг связи** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 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услуг на рынке услуг сотовой связи | | | | | | | | | | | | | | | | рейтинг | | | | | | | | | услуги доступа к сети Интернет | | | | | | | | | | | Индекс удов-сти качеством услуг на рынке услуг доступа к сети Интернет | | | | | | | | | | | | | | | | | | | | рейтинг | | | | | | | | | | | **Ср.значение индекса удов-сти качеством услуг на рынке услуг связи** | | | | | | | | | | | | **рейтинг** | | | | | | | | | | | | | услуги сотовой связи | | | | | | | | | | | | | | Индекс удов-сти уровнем цен на рынке услуг сотовой связи | | | | | | | | | | | | | рейтинг | | | | | | | | услуги доступа к сети Интернет | | | | | | | | | | | | | | Индекс удов-сти уровнем цен на рынке услуг доступа к сети Интернет | | | | | | | | | | | | | | | | | рейтинг | | | | | | | | | | **Ср.значение индекса удов-сти уровнем цен на рынке услуг связи** | | | | | | | | | | | | | | | | | **рейтинг** | | | | | | | | | | | | | услуги сотовой связи | | | | | | | Индекс удов-сти концентрацией компаний на рынке услуг сотовой связи | | | | | | | | | | | рейтинг | | | | | | услуги доступа к сети Интернет | | | | | | | | | | | | Ардатовский | | | | | | | | | | | | 77,5 | | | | | | | 0,775 | | | | | | | | | | | | | | | | 11 | | | | | | | | | 67,5 | | | | | | | | | | | 0,675 | | | | | | | | | | | | | | | | | | | | 14 | | | | | | | | | | | **0,725** | | | | | | | | | | | | **10** | | | | | | | | | | | | | 76,9 | | | | | | | | | | | | | | 0,769 | | | | | | | | | | | | | 7 | | | | | | | | 66,7 | | | | | | | | | | | | | | 0,667 | | | | | | | | | | | | | | | | | 8 | | | | | | | | | | **0,718** | | | | | | | | | | | | | | | | | **11** | | | | | | | | | | | | | 76,9 | | | | | | | 0,769 | | | | | | | | | | | 15 | | | | | | 62,5 | | | | | | | | | | | | Атюрьевский | | | | | | | | | | | | 80,0 | | | | | | | 0,800 | | | | | | | | | | | | | | | | 8 | | | | | | | | | 59,3 | | | | | | | | | | | 0,593 | | | | | | | | | | | | | | | | | | | | 20 | | | | | | | | | | | **0,697** | | | | | | | | | | | | **13** | | | | | | | | | | | | | 83,3 | | | | | | | | | | | | | | 0,833 | | | | | | | | | | | | | 3 | | | | | | | | 59,3 | | | | | | | | | | | | | | 0,593 | | | | | | | | | | | | | | | | | 14 | | | | | | | | | | **0,713** | | | | | | | | | | | | | | | | | **12** | | | | | | | | | | | | | 86,7 | | | | | | | 0,867 | | | | | | | | | | | 6 | | | | | | 80,0 | | | | | | | | | | | | Атяшевский | | | | | | | | | | | | 75,0 | | | | | | | 0,750 | | | | | | | | | | | | | | | | 13 | | | | | | | | | 64,0 | | | | | | | | | | | 0,640 | | | | | | | | | | | | | | | | | | | | 17 | | | | | | | | | | | **0,695** | | | | | | | | | | | | **14** | | | | | | | | | | | | | 67,9 | | | | | | | | | | | | | | 0,679 | | | | | | | | | | | | | 12 | | | | | | | | 56,0 | | | | | | | | | | | | | | 0,560 | | | | | | | | | | | | | | | | | 17 | | | | | | | | | | **0,620** | | | | | | | | | | | | | | | | | **17** | | | | | | | | | | | | | 90,0 | | | | | | | 0,900 | | | | | | | | | | | 3 | | | | | | 63,3 | | | | | | | | | | | | Б-березниковский | | | | | | | | | | | | 77,8 | | | | | | | 0,778 | | | | | | | | | | | | | | | | 10 | | | | | | | | | 79,2 | | | | | | | | | | | 0,792 | | | | | | | | | | | | | | | | | | | | 5 | | | | | | | | | | | **0,785** | | | | | | | | | | | | **7** | | | | | | | | | | | | | 70,4 | | | | | | | | | | | | | | 0,704 | | | | | | | | | | | | | 11 | | | | | | | | 80,0 | | | | | | | | | | | | | | 0,800 | | | | | | | | | | | | | | | | | 4 | | | | | | | | | | **0,752** | | | | | | | | | | | | | | | | | **8** | | | | | | | | | | | | | 89,7 | | | | | | | 0,897 | | | | | | | | | | | 4 | | | | | | 73,3 | | | | | | | | | | | | Большеигнатовский | | | | | | | | | | | | 65,5 | | | | | | | 0,655 | | | | | | | | | | | | | | | | 17 | | | | | | | | | 63,0 | | | | | | | | | | | 0,630 | | | | | | | | | | | | | | | | | | | | 18 | | | | | | | | | | | **0,643** | | | | | | | | | | | | **21** | | | | | | | | | | | | | 71,4 | | | | | | | | | | | | | | 0,714 | | | | | | | | | | | | | 10 | | | | | | | | 59,3 | | | | | | | | | | | | | | 0,593 | | | | | | | | | | | | | | | | | 14 | | | | | | | | | | **0,654** | | | | | | | | | | | | | | | | | **14** | | | | | | | | | | | | | 90,0 | | | | | | | 0,900 | | | | | | | | | | | 3 | | | | | | 70,0 | | | | | | | | | | | | Дубенский | | | | | | | | | | | | 90,0 | | | | | | | 0,900 | | | | | | | | | | | | | | | | 2 | | | | | | | | | 90,0 | | | | | | | | | | | 0,900 | | | | | | | | | | | | | | | | | | | | 3 | | | | | | | | | | | **0,900** | | | | | | | | | | | | **2** | | | | | | | | | | | | | 86,7 | | | | | | | | | | | | | | 0,867 | | | | | | | | | | | | | 1 | | | | | | | | 79,3 | | | | | | | | | | | | | | 0,793 | | | | | | | | | | | | | | | | | 5 | | | | | | | | | | **0,830** | | | | | | | | | | | | | | | | | **3** | | | | | | | | | | | | | 90,0 | | | | | | | 0,900 | | | | | | | | | | | 3 | | | | | | 86,7 | | | | | | | | | | | | Ельниковский | | | | | | | | | | | | 63,0 | | | | | | | 0,630 | | | | | | | | | | | | | | | | 19 | | | | | | | | | 66,7 | | | | | | | | | | | 0,667 | | | | | | | | | | | | | | | | | | | | 15 | | | | | | | | | | | **0,649** | | | | | | | | | | | | **20** | | | | | | | | | | | | | 63,0 | | | | | | | | | | | | | | 0,630 | | | | | | | | | | | | | 14 | | | | | | | | 66,7 | | | | | | | | | | | | | | 0,667 | | | | | | | | | | | | | | | | | 8 | | | | | | | | | | **0,649** | | | | | | | | | | | | | | | | | **15** | | | | | | | | | | | | | 79,3 | | | | | | | 0,793 | | | | | | | | | | | 13 | | | | | | 70,0 | | | | | | | | | | | | Зубово-Полянский | | | | | | | | | | | | 65,2 | | | | | | | 0,652 | | | | | | | | | | | | | | | | 18 | | | | | | | | | 65,9 | | | | | | | | | | | 0,659 | | | | | | | | | | | | | | | | | | | | 16 | | | | | | | | | | | **0,656** | | | | | | | | | | | | **19** | | | | | | | | | | | | | 59,6 | | | | | | | | | | | | | | 0,596 | | | | | | | | | | | | | 16 | | | | | | | | 57,4 | | | | | | | | | | | | | | 0,574 | | | | | | | | | | | | | | | | | 16 | | | | | | | | | | **0,585** | | | | | | | | | | | | | | | | | **21** | | | | | | | | | | | | | 79,2 | | | | | | | 0,792 | | | | | | | | | | | 14 | | | | | | 67,3 | | | | | | | | | | | | Инсарский | | | | | | | | | | | | 93,1 | | | | | | | 0,931 | | | | | | | | | | | | | | | | 1 | | | | | | | | | 92,9 | | | | | | | | | | | 0,929 | | | | | | | | | | | | | | | | | | | | 1 | | | | | | | | | | | **0,930** | | | | | | | | | | | | **1** | | | | | | | | | | | | | 79,3 | | | | | | | | | | | | | | 0,793 | | | | | | | | | | | | | 6 | | | | | | | | 86,2 | | | | | | | | | | | | | | 0,862 | | | | | | | | | | | | | | | | | 2 | | | | | | | | | | **0,828** | | | | | | | | | | | | | | | | | **4** | | | | | | | | | | | | | 93,3 | | | | | | | 0,933 | | | | | | | | | | | 2 | | | | | | 86,7 | | | | | | | | | | | | Ичалковский | | | | | | | | | | | | 82,1 | | | | | | | 0,821 | | | | | | | | | | | | | | | | 7 | | | | | | | | | 57,7 | | | | | | | | | | | 0,577 | | | | | | | | | | | | | | | | | | | | 21 | | | | | | | | | | | **0,699** | | | | | | | | | | | | **12** | | | | | | | | | | | | | 73,3 | | | | | | | | | | | | | | 0,733 | | | | | | | | | | | | | 8 | | | | | | | | 60,7 | | | | | | | | | | | | | | 0,607 | | | | | | | | | | | | | | | | | 13 | | | | | | | | | | **0,670** | | | | | | | | | | | | | | | | | **13** | | | | | | | | | | | | | 90,0 | | | | | | | 0,900 | | | | | | | | | | | 3 | | | | | | 66,7 | | | | | | | | | | | | Кадошкинский | | | | | | | | | | | | 46,4 | | | | | | | 0,464 | | | | | | | | | | | | | | | | 21 | | | | | | | | | 40,7 | | | | | | | | | | | 0,407 | | | | | | | | | | | | | | | | | | | | 23 | | | | | | | | | | | **0,436** | | | | | | | | | | | | **22** | | | | | | | | | | | | | 57,1 | | | | | | | | | | | | | | 0,571 | | | | | | | | | | | | | 19 | | | | | | | | 55,6 | | | | | | | | | | | | | | 0,556 | | | | | | | | | | | | | | | | | 18 | | | | | | | | | | **0,564** | | | | | | | | | | | | | | | | | **22** | | | | | | | | | | | | | 40,0 | | | | | | | 0,400 | | | | | | | | | | | 17 | | | | | | 53,3 | | | | | | | | | | | | Кочкуровский | | | | | | | | | | | | 85,2 | | | | | | | 0,852 | | | | | | | | | | | | | | | | 5 | | | | | | | | | 78,6 | | | | | | | | | | | 0,786 | | | | | | | | | | | | | | | | | | | | 6 | | | | | | | | | | | **0,819** | | | | | | | | | | | | **5** | | | | | | | | | | | | | 85,7 | | | | | | | | | | | | | | 0,857 | | | | | | | | | | | | | 2 | | | | | | | | 75,0 | | | | | | | | | | | | | | 0,750 | | | | | | | | | | | | | | | | | 7 | | | | | | | | | | **0,804** | | | | | | | | | | | | | | | | | **5** | | | | | | | | | | | | | 86,2 | | | | | | | 0,862 | | | | | | | | | | | 8 | | | | | | 66,7 | | | | | | | | | | | | Краснослободский | | | | | | | | | | | | 76,5 | | | | | | | 0,765 | | | | | | | | | | | | | | | | 12 | | | | | | | | | 71,9 | | | | | | | | | | | 0,719 | | | | | | | | | | | | | | | | | | | | 10 | | | | | | | | | | | **0,742** | | | | | | | | | | | | **9** | | | | | | | | | | | | | 80,0 | | | | | | | | | | | | | | 0,800 | | | | | | | | | | | | | 5 | | | | | | | | 78,4 | | | | | | | | | | | | | | 0,784 | | | | | | | | | | | | | | | | | 6 | | | | | | | | | | **0,792** | | | | | | | | | | | | | | | | | **6** | | | | | | | | | | | | | 82,5 | | | | | | | 0,825 | | | | | | | | | | | 10 | | | | | | 75,0 | | | | | | | | | | | | Лямбирский | | | | | | | | | | | | 85,3 | | | | | | | 0,853 | | | | | | | | | | | | | | | | 4 | | | | | | | | | 76,5 | | | | | | | | | | | 0,765 | | | | | | | | | | | | | | | | | | | | 8 | | | | | | | | | | | **0,809** | | | | | | | | | | | | **6** | | | | | | | | | | | | | 59,6 | | | | | | | | | | | | | | 0,596 | | | | | | | | | | | | | 16 | | | | | | | | 58,8 | | | | | | | | | | | | | | 0,588 | | | | | | | | | | | | | | | | | 15 | | | | | | | | | | **0,592** | | | | | | | | | | | | | | | | | **20** | | | | | | | | | | | | | 66,7 | | | | | | | 0,667 | | | | | | | | | | | 16 | | | | | | 72,5 | | | | | | | | | | | | Ромодановский | | | | | | | | | | | | 85,2 | | | | | | | 0,852 | | | | | | | | | | | | | | | | 5 | | | | | | | | | 85,2 | | | | | | | | | | | 0,852 | | | | | | | | | | | | | | | | | | | | 4 | | | | | | | | | | | **0,852** | | | | | | | | | | | | **4** | | | | | | | | | | | | | 82,1 | | | | | | | | | | | | | | 0,821 | | | | | | | | | | | | | 4 | | | | | | | | 85,1 | | | | | | | | | | | | | | 0,851 | | | | | | | | | | | | | | | | | 3 | | | | | | | | | | **0,836** | | | | | | | | | | | | | | | | | **2** | | | | | | | | | | | | | 82,1 | | | | | | | 0,821 | | | | | | | | | | | 11 | | | | | | 76,7 | | | | | | | | | | | | Старошайговский | | | | | | | | | | | | 83,3 | | | | | | | 0,833 | | | | | | | | | | | | | | | | 6 | | | | | | | | | 91,7 | | | | | | | | | | | 0,917 | | | | | | | | | | | | | | | | | | | | 2 | | | | | | | | | | | **0,875** | | | | | | | | | | | | **3** | | | | | | | | | | | | | 83,3 | | | | | | | | | | | | | | 0,833 | | | | | | | | | | | | | 3 | | | | | | | | 87,5 | | | | | | | | | | | | | | 0,875 | | | | | | | | | | | | | | | | | 1 | | | | | | | | | | **0,854** | | | | | | | | | | | | | | | | | **1** | | | | | | | | | | | | | 90,0 | | | | | | | 0,900 | | | | | | | | | | | 3 | | | | | | 86,7 | | | | | | | | | | | | Темниковский | | | | | | | | | | | | 82,1 | | | | | | | 0,821 | | | | | | | | | | | | | | | | 7 | | | | | | | | | 55,0 | | | | | | | | | | | 0,550 | | | | | | | | | | | | | | | | | | | | 22 | | | | | | | | | | | **0,686** | | | | | | | | | | | | **17** | | | | | | | | | | | | | 82,1 | | | | | | | | | | | | | | 0,821 | | | | | | | | | | | | | 4 | | | | | | | | 66,7 | | | | | | | | | | | | | | 0,667 | | | | | | | | | | | | | | | | | 8 | | | | | | | | | | **0,744** | | | | | | | | | | | | | | | | | **9** | | | | | | | | | | | | | 93,3 | | | | | | | 0,933 | | | | | | | | | | | 2 | | | | | | 83,3 | | | | | | | | | | | | Теньгушевский | | | | | | | | | | | | 72,4 | | | | | | | 0,724 | | | | | | | | | | | | | | | | 14 | | | | | | | | | 72,4 | | | | | | | | | | | 0,724 | | | | | | | | | | | | | | | | | | | | 9 | | | | | | | | | | | **0,724** | | | | | | | | | | | | **11** | | | | | | | | | | | | | 72,4 | | | | | | | | | | | | | | 0,724 | | | | | | | | | | | | | 9 | | | | | | | | 79,3 | | | | | | | | | | | | | | 0,793 | | | | | | | | | | | | | | | | | 5 | | | | | | | | | | **0,759** | | | | | | | | | | | | | | | | | **7** | | | | | | | | | | | | | 80,0 | | | | | | | 0,800 | | | | | | | | | | | 12 | | | | | | 80,0 | | | | | | | | | | | | Торбеевский | | | | | | | | | | | | 87,5 | | | | | | | 0,875 | | | | | | | | | | | | | | | | 3 | | | | | | | | | 60,9 | | | | | | | | | | | 0,609 | | | | | | | | | | | | | | | | | | | | 19 | | | | | | | | | | | **0,742** | | | | | | | | | | | | **9** | | | | | | | | | | | | | 80,0 | | | | | | | | | | | | | | 0,800 | | | | | | | | | | | | | 5 | | | | | | | | 66,7 | | | | | | | | | | | | | | 0,667 | | | | | | | | | | | | | | | | | 8 | | | | | | | | | | **0,734** | | | | | | | | | | | | | | | | | **10** | | | | | | | | | | | | | 96,6 | | | | | | | 0,966 | | | | | | | | | | | 1 | | | | | | 90,0 | | | | | | | | | | | | Чамзинский | | | | | | | | | | | | 78,9 | | | | | | | 0,789 | | | | | | | | | | | | | | | | 9 | | | | | | | | | 77,8 | | | | | | | | | | | 0,778 | | | | | | | | | | | | | | | | | | | | 7 | | | | | | | | | | | **0,784** | | | | | | | | | | | | **8** | | | | | | | | | | | | | 65,8 | | | | | | | | | | | | | | 0,658 | | | | | | | | | | | | | 13 | | | | | | | | 64,9 | | | | | | | | | | | | | | 0,649 | | | | | | | | | | | | | | | | | 11 | | | | | | | | | | **0,654** | | | | | | | | | | | | | | | | | **14** | | | | | | | | | | | | | 89,7 | | | | | | | 0,897 | | | | | | | | | | | 4 | | | | | | 80,0 | | | | | | | | | | | | Ковылкинский | | | | | | | | | | | | 62,9 | | | | | | | 0,629 | | | | | | | | | | | | | | | | 20 | | | | | | | | | 68,6 | | | | | | | | | | | 0,686 | | | | | | | | | | | | | | | | | | | | 12 | | | | | | | | | | | **0,658** | | | | | | | | | | | | **18** | | | | | | | | | | | | | 60,0 | | | | | | | | | | | | | | 0,600 | | | | | | | | | | | | | 15 | | | | | | | | 65,7 | | | | | | | | | | | | | | 0,657 | | | | | | | | | | | | | | | | | 10 | | | | | | | | | | **0,629** | | | | | | | | | | | | | | | | | **16** | | | | | | | | | | | | | 85,0 | | | | | | | 0,850 | | | | | | | | | | | 9 | | | | | | 61,5 | | | | | | | | | | | | Рузаевский | | | | | | | | | | | | 69,4 | | | | | | | 0,694 | | | | | | | | | | | | | | | | 15 | | | | | | | | | 68,3 | | | | | | | | | | | 0,683 | | | | | | | | | | | | | | | | | | | | 13 | | | | | | | | | | | **0,689** | | | | | | | | | | | | **15** | | | | | | | | | | | | | 59,2 | | | | | | | | | | | | | | 0,592 | | | | | | | | | | | | | 17 | | | | | | | | 61,4 | | | | | | | | | | | | | | 0,614 | | | | | | | | | | | | | | | | | 12 | | | | | | | | | | **0,603** | | | | | | | | | | | | | | | | | **19** | | | | | | | | | | | | | 88,0 | | | | | | | 0,880 | | | | | | | | | | | 5 | | | | | | 69,4 | | | | | | | | | | | | г.о. Саранск | | | | | | | | | | | | 67,7 | | | | | | | 0,677 | | | | | | | | | | | | | | | | 16 | | | | | | | | | 69,9 | | | | | | | | | | | 0,699 | | | | | | | | | | | | | | | | | | | | 11 | | | | | | | | | | | **0,688** | | | | | | | | | | | | **16** | | | | | | | | | | | | | 57,3 | | | | | | | | | | | | | | 0,573 | | | | | | | | | | | | | 18 | | | | | | | | 66,2 | | | | | | | | | | | | | | 0,662 | | | | | | | | | | | | | | | | | 9 | | | | | | | | | | **0,618** | | | | | | | | | | | | | | | | | **18** | | | | | | | | | | | | | 86,6 | | | | | | | 0,866 | | | | | | | | | | | 7 | | | | | | 74,9 | | | | | | | | | | | | Наименование муниципальных образований | | | | | | | **III. Промежуточный рейтинг: оценка конкурентной среды на основе социологических исследований (оценка предпринимательским сообществом и потребителями степени развития конкуренции на рынках товаров и услуг)** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | **продолжение Рынок услуг связи** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | **Рынок услуг жилищно-коммунального хозяйства** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Концентрация компаний на рынках товаров и услуг, процентов от числа опрошенных | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Насыщенность рынков товаров и услуг, процент от числа опрошенных | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | **Итого по рынку услуг связи** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Удовлетворенность потребителей качеством товаров и услуг, процентов от числа опрошенных | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Индекс удовлетворенности концентрацией компаний на рынке услуг доступа к сети Интернет | | | | | | | | | | | | | | | | | | | | | | | | рейтинг | | | | | | **Ср.значение индекса концентрации компаний на рынке услуг связи** | | | | | | | | | | | | | | | | | | | | | **рейтинг** | | | | | | | | | | | | | услуги сотовой связи | | | | | | | | | | | | Индекс удовлетворенности насыщенностью рынка услугами сотовой связи | | | | | | | | | рейтинг | | | | | | | | | | | | | услуги доступа к сети Интернет | | | | | | | | | | | | | | | | Индекс удовлетворенности насыщенностью рынка услугами доступа к сети Интернет | | | | | | | | | | | | | | | | | | | рейтинг | | | | | | | | | | **Ср.значение индекса насыщенности рынка услуг связи** | | | | | | | | | | | | | | | | | | | | | **рейтинг** | | | | | | | | | | **Среднее значение индекса удовлетворенности состоянием конкурентной среды на рынке услуг связи** | | | | | | | | | | | | | | | | | | | | | **рейтинг** | | | | | | | | | | | | | | | | Услуги ЖКХ | | | | | | | | Индекс удов-сти качеством услуг ЖКХ | | | | | | | | | | | | | | | рейтинг | | | | | | | | | | | Ардатовский | | | | | | | 0,625 | | | | | | | | | | | | | | | | | | | | | | | | 15 | | | | | | **0,697** | | | | | | | | | | | | | | | | | | | | | **18** | | | | | | | | | | | | | 70,0 | | | | | | | | | | | | 0,700 | | | | | | | | | 17 | | | | | | | | | | | | | 65,0 | | | | | | | | | | | | | | | | 0,650 | | | | | | | | | | | | | | | | | | | 13 | | | | | | | | | | **0,675** | | | | | | | | | | | | | | | | | | | | | **18** | | | | | | | | | | **0,704** | | | | | | | | | | | | | | | | | | | | | **16** | | | | | | | | | | | | | | | | 72,2 | | | | | | | | 0,722 | | | | | | | | | | | | | | | 3 | | | | | | | | | | | Атюрьевский | | | | | | | 0,800 | | | | | | | | | | | | | | | | | | | | | | | | 4 | | | | | | **0,834** | | | | | | | | | | | | | | | | | | | | | **6** | | | | | | | | | | | | | 79,3 | | | | | | | | | | | | 0,793 | | | | | | | | | 10 | | | | | | | | | | | | | 59,3 | | | | | | | | | | | | | | | | 0,593 | | | | | | | | | | | | | | | | | | | 20 | | | | | | | | | | **0,693** | | | | | | | | | | | | | | | | | | | | | **16** | | | | | | | | | | **0,734** | | | | | | | | | | | | | | | | | | | | | **12** | | | | | | | | | | | | | | | | 48,3 | | | | | | | | 0,483 | | | | | | | | | | | | | | | 13 | | | | | | | | | | | Атяшевский | | | | | | | 0,633 | | | | | | | | | | | | | | | | | | | | | | | | 14 | | | | | | **0,767** | | | | | | | | | | | | | | | | | | | | | **14** | | | | | | | | | | | | | 75,0 | | | | | | | | | | | | 0,750 | | | | | | | | | 15 | | | | | | | | | | | | | 64,0 | | | | | | | | | | | | | | | | 0,640 | | | | | | | | | | | | | | | | | | | 14 | | | | | | | | | | **0,695** | | | | | | | | | | | | | | | | | | | | | **15** | | | | | | | | | | **0,694** | | | | | | | | | | | | | | | | | | | | | **18** | | | | | | | | | | | | | | | | 27,6 | | | | | | | | 0,276 | | | | | | | | | | | | | | | 18 | | | | | | | | | | | Б-березниковский | | | | | | | 0,733 | | | | | | | | | | | | | | | | | | | | | | | | 8 | | | | | | **0,815** | | | | | | | | | | | | | | | | | | | | | **7** | | | | | | | | | | | | | 72,0 | | | | | | | | | | | | 0,720 | | | | | | | | | 16 | | | | | | | | | | | | | 62,5 | | | | | | | | | | | | | | | | 0,625 | | | | | | | | | | | | | | | | | | | 15 | | | | | | | | | | **0,673** | | | | | | | | | | | | | | | | | | | | | **19** | | | | | | | | | | **0,756** | | | | | | | | | | | | | | | | | | | | | **11** | | | | | | | | | | | | | | | | 42,9 | | | | | | | | 0,429 | | | | | | | | | | | | | | | 15 | | | | | | | | | | | Большеигнатовский | | | | | | | 0,700 | | | | | | | | | | | | | | | | | | | | | | | | 10 | | | | | | **0,800** | | | | | | | | | | | | | | | | | | | | | **9** | | | | | | | | | | | | | 75,0 | | | | | | | | | | | | 0,750 | | | | | | | | | 15 | | | | | | | | | | | | | 60,7 | | | | | | | | | | | | | | | | 0,607 | | | | | | | | | | | | | | | | | | | 18 | | | | | | | | | | **0,679** | | | | | | | | | | | | | | | | | | | | | **17** | | | | | | | | | | **0,694** | | | | | | | | | | | | | | | | | | | | | **19** | | | | | | | | | | | | | | | | 74,1 | | | | | | | | 0,741 | | | | | | | | | | | | | | | 2 | | | | | | | | | | | Дубенский | | | | | | | 0,867 | | | | | | | | | | | | | | | | | | | | | | | | 2 | | | | | | **0,884** | | | | | | | | | | | | | | | | | | | | | **3** | | | | | | | | | | | | | 86,7 | | | | | | | | | | | | 0,867 | | | | | | | | | 6 | | | | | | | | | | | | | 86,7 | | | | | | | | | | | | | | | | 0,867 | | | | | | | | | | | | | | | | | | | 3 | | | | | | | | | | **0,867** | | | | | | | | | | | | | | | | | | | | | **3** | | | | | | | | | | **0,870** | | | | | | | | | | | | | | | | | | | | | **3** | | | | | | | | | | | | | | | | 62,1 | | | | | | | | 0,621 | | | | | | | | | | | | | | | 5 | | | | | | | | | | | Ельниковский | | | | | | | 0,700 | | | | | | | | | | | | | | | | | | | | | | | | 10 | | | | | | **0,747** | | | | | | | | | | | | | | | | | | | | | **16** | | | | | | | | | | | | | 55,6 | | | | | | | | | | | | 0,556 | | | | | | | | | 20 | | | | | | | | | | | | | 57,1 | | | | | | | | | | | | | | | | 0,571 | | | | | | | | | | | | | | | | | | | 22 | | | | | | | | | | **0,564** | | | | | | | | | | | | | | | | | | | | | **22** | | | | | | | | | | **0,652** | | | | | | | | | | | | | | | | | | | | | **21** | | | | | | | | | | | | | | | | 48,3 | | | | | | | | 0,483 | | | | | | | | | | | | | | | 13 | | | | | | | | | | | Зубово-Полянский | | | | | | | 0,673 | | | | | | | | | | | | | | | | | | | | | | | | 12 | | | | | | **0,733** | | | | | | | | | | | | | | | | | | | | | **17** | | | | | | | | | | | | | 57,8 | | | | | | | | | | | | 0,578 | | | | | | | | | 19 | | | | | | | | | | | | | 59,1 | | | | | | | | | | | | | | | | 0,591 | | | | | | | | | | | | | | | | | | | 21 | | | | | | | | | | **0,585** | | | | | | | | | | | | | | | | | | | | | **21** | | | | | | | | | | **0,639** | | | | | | | | | | | | | | | | | | | | | **22** | | | | | | | | | | | | | | | | 54,5 | | | | | | | | 0,545 | | | | | | | | | | | | | | | 12 | | | | | | | | | | | Инсарский | | | | | | | 0,867 | | | | | | | | | | | | | | | | | | | | | | | | 2 | | | | | | **0,900** | | | | | | | | | | | | | | | | | | | | | **2** | | | | | | | | | | | | | 96,7 | | | | | | | | | | | | 0,967 | | | | | | | | | 1 | | | | | | | | | | | | | 96,6 | | | | | | | | | | | | | | | | 0,966 | | | | | | | | | | | | | | | | | | | 1 | | | | | | | | | | **0,967** | | | | | | | | | | | | | | | | | | | | | **1** | | | | | | | | | | **0,906** | | | | | | | | | | | | | | | | | | | | | **1** | | | | | | | | | | | | | | | | 89,3 | | | | | | | | 0,893 | | | | | | | | | | | | | | | 1 | | | | | | | | | | | Ичалковский | | | | | | | 0,667 | | | | | | | | | | | | | | | | | | | | | | | | 13 | | | | | | **0,784** | | | | | | | | | | | | | | | | | | | | | **13** | | | | | | | | | | | | | 77,8 | | | | | | | | | | | | 0,778 | | | | | | | | | 12 | | | | | | | | | | | | | 61,5 | | | | | | | | | | | | | | | | 0,615 | | | | | | | | | | | | | | | | | | | 16 | | | | | | | | | | **0,697** | | | | | | | | | | | | | | | | | | | | | **14** | | | | | | | | | | **0,712** | | | | | | | | | | | | | | | | | | | | | **14** | | | | | | | | | | | | | | | | 57,1 | | | | | | | | 0,571 | | | | | | | | | | | | | | | 9 | | | | | | | | | | | Кадошкинский | | | | | | | 0,533 | | | | | | | | | | | | | | | | | | | | | | | | 17 | | | | | | **0,467** | | | | | | | | | | | | | | | | | | | | | **20** | | | | | | | | | | | | | 46,2 | | | | | | | | | | | | 0,462 | | | | | | | | | 21 | | | | | | | | | | | | | 40,0 | | | | | | | | | | | | | | | | 0,400 | | | | | | | | | | | | | | | | | | | 23 | | | | | | | | | | **0,431** | | | | | | | | | | | | | | | | | | | | | **23** | | | | | | | | | | **0,474** | | | | | | | | | | | | | | | | | | | | | **23** | | | | | | | | | | | | | | | | 17,9 | | | | | | | | 0,179 | | | | | | | | | | | | | | | 21 | | | | | | | | | | | Кочкуровский | | | | | | | 0,667 | | | | | | | | | | | | | | | | | | | | | | | | 13 | | | | | | **0,765** | | | | | | | | | | | | | | | | | | | | | **15** | | | | | | | | | | | | | 75,0 | | | | | | | | | | | | 0,750 | | | | | | | | | 15 | | | | | | | | | | | | | 70,4 | | | | | | | | | | | | | | | | 0,704 | | | | | | | | | | | | | | | | | | | 9 | | | | | | | | | | **0,727** | | | | | | | | | | | | | | | | | | | | | **13** | | | | | | | | | | **0,779** | | | | | | | | | | | | | | | | | | | | | **7** | | | | | | | | | | | | | | | | 44,8 | | | | | | | | 0,448 | | | | | | | | | | | | | | | 14 | | | | | | | | | | | Краснослободский | | | | | | | 0,750 | | | | | | | | | | | | | | | | | | | | | | | | 6 | | | | | | **0,788** | | | | | | | | | | | | | | | | | | | | | **11** | | | | | | | | | | | | | 88,6 | | | | | | | | | | | | 0,886 | | | | | | | | | 5 | | | | | | | | | | | | | 81,3 | | | | | | | | | | | | | | | | 0,813 | | | | | | | | | | | | | | | | | | | 5 | | | | | | | | | | **0,850** | | | | | | | | | | | | | | | | | | | | | **4** | | | | | | | | | | **0,793** | | | | | | | | | | | | | | | | | | | | | **6** | | | | | | | | | | | | | | | | 60,0 | | | | | | | | 0,600 | | | | | | | | | | | | | | | 6 | | | | | | | | | | | Лямбирский | | | | | | | 0,725 | | | | | | | | | | | | | | | | | | | | | | | | 9 | | | | | | **0,696** | | | | | | | | | | | | | | | | | | | | | **19** | | | | | | | | | | | | | 90,9 | | | | | | | | | | | | 0,909 | | | | | | | | | 3 | | | | | | | | | | | | | 75,8 | | | | | | | | | | | | | | | | 0,758 | | | | | | | | | | | | | | | | | | | 6 | | | | | | | | | | **0,834** | | | | | | | | | | | | | | | | | | | | | **5** | | | | | | | | | | **0,733** | | | | | | | | | | | | | | | | | | | | | **13** | | | | | | | | | | | | | | | | 27,5 | | | | | | | | 0,275 | | | | | | | | | | | | | | | 19 | | | | | | | | | | | Ромодановский | | | | | | | 0,767 | | | | | | | | | | | | | | | | | | | | | | | | 5 | | | | | | **0,794** | | | | | | | | | | | | | | | | | | | | | **10** | | | | | | | | | | | | | 85,7 | | | | | | | | | | | | 0,857 | | | | | | | | | 7 | | | | | | | | | | | | | 71,4 | | | | | | | | | | | | | | | | 0,714 | | | | | | | | | | | | | | | | | | | 8 | | | | | | | | | | **0,786** | | | | | | | | | | | | | | | | | | | | | **8** | | | | | | | | | | **0,817** | | | | | | | | | | | | | | | | | | | | | **4** | | | | | | | | | | | | | | | | 58,7 | | | | | | | | 0,587 | | | | | | | | | | | | | | | 8 | | | | | | | | | | | Старошайговский | | | | | | | 0,867 | | | | | | | | | | | | | | | | | | | | | | | | 2 | | | | | | **0,884** | | | | | | | | | | | | | | | | | | | | | **3** | | | | | | | | | | | | | 83,3 | | | | | | | | | | | | 0,833 | | | | | | | | | 8 | | | | | | | | | | | | | 91,7 | | | | | | | | | | | | | | | | 0,917 | | | | | | | | | | | | | | | | | | | 2 | | | | | | | | | | **0,875** | | | | | | | | | | | | | | | | | | | | | **2** | | | | | | | | | | **0,872** | | | | | | | | | | | | | | | | | | | | | **2** | | | | | | | | | | | | | | | | 36,7 | | | | | | | | 0,367 | | | | | | | | | | | | | | | 16 | | | | | | | | | | | Темниковский | | | | | | | 0,833 | | | | | | | | | | | | | | | | | | | | | | | | 3 | | | | | | **0,883** | | | | | | | | | | | | | | | | | | | | | **4** | | | | | | | | | | | | | 88,9 | | | | | | | | | | | | 0,889 | | | | | | | | | 4 | | | | | | | | | | | | | 68,4 | | | | | | | | | | | | | | | | 0,684 | | | | | | | | | | | | | | | | | | | 12 | | | | | | | | | | **0,787** | | | | | | | | | | | | | | | | | | | | | **7** | | | | | | | | | | **0,775** | | | | | | | | | | | | | | | | | | | | | **9** | | | | | | | | | | | | | | | | 55,2 | | | | | | | | 0,552 | | | | | | | | | | | | | | | 11 | | | | | | | | | | | Теньгушевский | | | | | | | 0,800 | | | | | | | | | | | | | | | | | | | | | | | | 4 | | | | | | **0,800** | | | | | | | | | | | | | | | | | | | | | **9** | | | | | | | | | | | | | 82,8 | | | | | | | | | | | | 0,828 | | | | | | | | | 9 | | | | | | | | | | | | | 82,8 | | | | | | | | | | | | | | | | 0,828 | | | | | | | | | | | | | | | | | | | 4 | | | | | | | | | | **0,828** | | | | | | | | | | | | | | | | | | | | | **6** | | | | | | | | | | **0,778** | | | | | | | | | | | | | | | | | | | | | **8** | | | | | | | | | | | | | | | | 67,9 | | | | | | | | 0,679 | | | | | | | | | | | | | | | 4 | | | | | | | | | | | Торбеевский | | | | | | | 0,900 | | | | | | | | | | | | | | | | | | | | | | | | 1 | | | | | | **0,933** | | | | | | | | | | | | | | | | | | | | | **1** | | | | | | | | | | | | | 91,7 | | | | | | | | | | | | 0,917 | | | | | | | | | 2 | | | | | | | | | | | | | 60,9 | | | | | | | | | | | | | | | | 0,609 | | | | | | | | | | | | | | | | | | | 17 | | | | | | | | | | **0,763** | | | | | | | | | | | | | | | | | | | | | **10** | | | | | | | | | | **0,793** | | | | | | | | | | | | | | | | | | | | | **5** | | | | | | | | | | | | | | | | 56,6 | | | | | | | | 0,566 | | | | | | | | | | | | | | | 10 | | | | | | | | | | | Чамзинский | | | | | | | 0,800 | | | | | | | | | | | | | | | | | | | | | | | | 4 | | | | | | **0,849** | | | | | | | | | | | | | | | | | | | | | **5** | | | | | | | | | | | | | 78,9 | | | | | | | | | | | | 0,789 | | | | | | | | | 11 | | | | | | | | | | | | | 74,3 | | | | | | | | | | | | | | | | 0,743 | | | | | | | | | | | | | | | | | | | 7 | | | | | | | | | | **0,766** | | | | | | | | | | | | | | | | | | | | | **9** | | | | | | | | | | **0,763** | | | | | | | | | | | | | | | | | | | | | **10** | | | | | | | | | | | | | | | | 58,8 | | | | | | | | 0,588 | | | | | | | | | | | | | | | 7 | | | | | | | | | | | Ковылкинский | | | | | | | 0,615 | | | | | | | | | | | | | | | | | | | | | | | | 16 | | | | | | **0,733** | | | | | | | | | | | | | | | | | | | | | **17** | | | | | | | | | | | | | 64,1 | | | | | | | | | | | | 0,641 | | | | | | | | | 18 | | | | | | | | | | | | | 60,5 | | | | | | | | | | | | | | | | 0,605 | | | | | | | | | | | | | | | | | | | 19 | | | | | | | | | | **0,623** | | | | | | | | | | | | | | | | | | | | | **20** | | | | | | | | | | **0,660** | | | | | | | | | | | | | | | | | | | | | **20** | | | | | | | | | | | | | | | | 33,3 | | | | | | | | 0,333 | | | | | | | | | | | | | | | 17 | | | | | | | | | | | Рузаевский | | | | | | | 0,694 | | | | | | | | | | | | | | | | | | | | | | | | 11 | | | | | | **0,787** | | | | | | | | | | | | | | | | | | | | | **12** | | | | | | | | | | | | | 77,1 | | | | | | | | | | | | 0,771 | | | | | | | | | 14 | | | | | | | | | | | | | 69,0 | | | | | | | | | | | | | | | | 0,690 | | | | | | | | | | | | | | | | | | | 11 | | | | | | | | | | **0,731** | | | | | | | | | | | | | | | | | | | | | **12** | | | | | | | | | | **0,702** | | | | | | | | | | | | | | | | | | | | | **17** | | | | | | | | | | | | | | | | 17,8 | | | | | | | | 0,178 | | | | | | | | | | | | | | | 22 | | | | | | | | | | | г.о. Саранск | | | | | | | 0,749 | | | | | | | | | | | | | | | | | | | | | | | | 7 | | | | | | **0,808** | | | | | | | | | | | | | | | | | | | | | **8** | | | | | | | | | | | | | 77,6 | | | | | | | | | | | | 0,776 | | | | | | | | | 13 | | | | | | | | | | | | | 69,4 | | | | | | | | | | | | | | | | 0,694 | | | | | | | | | | | | | | | | | | | 10 | | | | | | | | | | **0,735** | | | | | | | | | | | | | | | | | | | | | **11** | | | | | | | | | | **0,712** | | | | | | | | | | | | | | | | | | | | | **15** | | | | | | | | | | | | | | | | 19,3 | | | | | | | | 0,193 | | | | | | | | | | | | | | | 20 | | | | | | | | | | | Наименование муниципальных образований | | | | | | | | | | | | | | | | | **III.Промежуточный рейтинг: оценка конкурентной среды на основе социологических исследований (оценка предпринимательским сообществом и потребителями степени развития конкуренции на рынках товаров и услуг)** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | **продолжение Рынок услуг жилищно-коммунального хозяйства** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Удовлетворенность потребителей уровнем цен на товары, работы и услуги, процентов от числа опрошенных | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Концентрация компаний на рынках товаров и услуг, процентов от числа опрошенных | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Насыщенность рынков товаров и услуг, процент от числа опрошенных | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | **Итого по рынку услуг ЖКХ** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Услуги ЖКХ | | | | | | | | | | | | | | | Индекс удовлетворенности уровнем цен на услуги ЖКХ | | | | | | | | | | | | | | | | | | | | рейтинг | | | | | | | | | | | | | | | | | | Услуги ЖКХ | | | | | | | | | | | | | | Индекс удовлетворенности концентрацией компаний на рынке услуг ЖКХ | | | | | | | | | | | | | | | рейтинг | | | | | | | | | | | | | | | | | | Услуги ЖКХ | | | | | | | | | | | | | | | | Индекс удовлетворенности насыщенностью рынка услугами ЖКХ | | | | | | | | | | | | | | | рейтинг | | | | | | | | | | | | | | | | **Среднее значение индекса удовлетворенности состоянием конкурентной среды на рынке услуг ЖКХ** | | | | | | | | | | | | | | | | | | | | | | | | | | **рейтинг** | | | | | | | | | | | | | | | | | | Ардатовский | | | | | | | | | | | | | | | | | 75,0 | | | | | | | | | | | | | | | 0,750 | | | | | | | | | | | | | | | | | | | | 1 | | | | | | | | | | | | | | | | | | 75,0 | | | | | | | | | | | | | | 0,750 | | | | | | | | | | | | | | | 3 | | | | | | | | | | | | | | | | | | 75,0 | | | | | | | | | | | | | | | | 0,750 | | | | | | | | | | | | | | | 2 | | | | | | | | | | | | | | | | **0,743** | | | | | | | | | | | | | | | | | | | | | | | | | | **2** | | | | | | | | | | | | | | | | | | Атюрьевский | | | | | | | | | | | | | | | | | 60,0 | | | | | | | | | | | | | | | 0,600 | | | | | | | | | | | | | | | | | | | | 5 | | | | | | | | | | | | | | | | | | 53,3 | | | | | | | | | | | | | | 0,533 | | | | | | | | | | | | | | | 12 | | | | | | | | | | | | | | | | | | 53,3 | | | | | | | | | | | | | | | | 0,533 | | | | | | | | | | | | | | | 10 | | | | | | | | | | | | | | | | **0,537** | | | | | | | | | | | | | | | | | | | | | | | | | | **10** | | | | | | | | | | | | | | | | | | Атяшевский | | | | | | | | | | | | | | | | | 13,8 | | | | | | | | | | | | | | | 0,138 | | | | | | | | | | | | | | | | | | | | 21 | | | | | | | | | | | | | | | | | | 40,0 | | | | | | | | | | | | | | 0,400 | | | | | | | | | | | | | | | 18 | | | | | | | | | | | | | | | | | | 17,2 | | | | | | | | | | | | | | | | 0,172 | | | | | | | | | | | | | | | 22 | | | | | | | | | | | | | | | | **0,247** | | | | | | | | | | | | | | | | | | | | | | | | | | **23** | | | | | | | | | | | | | | | | | | Б-березниковский | | | | | | | | | | | | | | | | | 41,4 | | | | | | | | | | | | | | | 0,414 | | | | | | | | | | | | | | | | | | | | 14 | | | | | | | | | | | | | | | | | | 53,3 | | | | | | | | | | | | | | 0,533 | | | | | | | | | | | | | | | 12 | | | | | | | | | | | | | | | | | | 35,7 | | | | | | | | | | | | | | | | 0,357 | | | | | | | | | | | | | | | 15 | | | | | | | | | | | | | | | | **0,433** | | | | | | | | | | | | | | | | | | | | | | | | | | **16** | | | | | | | | | | | | | | | | | | Большеигнатовский | | | | | | | | | | | | | | | | | 66,7 | | | | | | | | | | | | | | | 0,667 | | | | | | | | | | | | | | | | | | | | 2 | | | | | | | | | | | | | | | | | | 53,3 | | | | | | | | | | | | | | 0,533 | | | | | | | | | | | | | | | 12 | | | | | | | | | | | | | | | | | | 74,1 | | | | | | | | | | | | | | | | 0,741 | | | | | | | | | | | | | | | 3 | | | | | | | | | | | | | | | | **0,671** | | | | | | | | | | | | | | | | | | | | | | | | | | **4** | | | | | | | | | | | | | | | | | | Дубенский | | | | | | | | | | | | | | | | | 62,1 | | | | | | | | | | | | | | | 0,621 | | | | | | | | | | | | | | | | | | | | 4 | | | | | | | | | | | | | | | | | | 63,3 | | | | | | | | | | | | | | 0,633 | | | | | | | | | | | | | | | 8 | | | | | | | | | | | | | | | | | | 69,0 | | | | | | | | | | | | | | | | 0,690 | | | | | | | | | | | | | | | 6 | | | | | | | | | | | | | | | | **0,641** | | | | | | | | | | | | | | | | | | | | | | | | | | **5** | | | | | | | | | | | | | | | | | | Ельниковский | | | | | | | | | | | | | | | | | 37,9 | | | | | | | | | | | | | | | 0,379 | | | | | | | | | | | | | | | | | | | | 17 | | | | | | | | | | | | | | | | | | 66,7 | | | | | | | | | | | | | | 0,667 | | | | | | | | | | | | | | | 7 | | | | | | | | | | | | | | | | | | 27,6 | | | | | | | | | | | | | | | | 0,276 | | | | | | | | | | | | | | | 18 | | | | | | | | | | | | | | | | **0,451** | | | | | | | | | | | | | | | | | | | | | | | | | | **15** | | | | | | | | | | | | | | | | | | Зубово-Полянский | | | | | | | | | | | | | | | | | 48,9 | | | | | | | | | | | | | | | 0,489 | | | | | | | | | | | | | | | | | | | | 9 | | | | | | | | | | | | | | | | | | 59,2 | | | | | | | | | | | | | | 0,592 | | | | | | | | | | | | | | | 9 | | | | | | | | | | | | | | | | | | 46,3 | | | | | | | | | | | | | | | | 0,463 | | | | | | | | | | | | | | | 13 | | | | | | | | | | | | | | | | **0,522** | | | | | | | | | | | | | | | | | | | | | | | | | | **12** | | | | | | | | | | | | | | | | | | Инсарский | | | | | | | | | | | | | | | | | 58,6 | | | | | | | | | | | | | | | 0,586 | | | | | | | | | | | | | | | | | | | | 6 | | | | | | | | | | | | | | | | | | 86,7 | | | | | | | | | | | | | | 0,867 | | | | | | | | | | | | | | | 1 | | | | | | | | | | | | | | | | | | 96,6 | | | | | | | | | | | | | | | | 0,966 | | | | | | | | | | | | | | | 1 | | | | | | | | | | | | | | | | **0,828** | | | | | | | | | | | | | | | | | | | | | | | | | | **1** | | | | | | | | | | | | | | | | | | Ичалковский | | | | | | | | | | | | | | | | | 53,3 | | | | | | | | | | | | | | | 0,533 | | | | | | | | | | | | | | | | | | | | 7 | | | | | | | | | | | | | | | | | | 63,3 | | | | | | | | | | | | | | 0,633 | | | | | | | | | | | | | | | 8 | | | | | | | | | | | | | | | | | | 60,7 | | | | | | | | | | | | | | | | 0,607 | | | | | | | | | | | | | | | 8 | | | | | | | | | | | | | | | | **0,586** | | | | | | | | | | | | | | | | | | | | | | | | | | **7** | | | | | | | | | | | | | | | | | | Кадошкинский | | | | | | | | | | | | | | | | | 32,1 | | | | | | | | | | | | | | | 0,321 | | | | | | | | | | | | | | | | | | | | 18 | | | | | | | | | | | | | | | | | | 36,7 | | | | | | | | | | | | | | 0,367 | | | | | | | | | | | | | | | 19 | | | | | | | | | | | | | | | | | | 15,4 | | | | | | | | | | | | | | | | 0,154 | | | | | | | | | | | | | | | 23 | | | | | | | | | | | | | | | | **0,255** | | | | | | | | | | | | | | | | | | | | | | | | | | **22** | | | | | | | | | | | | | | | | | | Кочкуровский | | | | | | | | | | | | | | | | | 46,7 | | | | | | | | | | | | | | | 0,467 | | | | | | | | | | | | | | | | | | | | 11 | | | | | | | | | | | | | | | | | | 66,7 | | | | | | | | | | | | | | 0,667 | | | | | | | | | | | | | | | 7 | | | | | | | | | | | | | | | | | | 55,2 | | | | | | | | | | | | | | | | 0,552 | | | | | | | | | | | | | | | 9 | | | | | | | | | | | | | | | | **0,534** | | | | | | | | | | | | | | | | | | | | | | | | | | **11** | | | | | | | | | | | | | | | | | | Краснослободский | | | | | | | | | | | | | | | | | 50,0 | | | | | | | | | | | | | | | 0,500 | | | | | | | | | | | | | | | | | | | | 8 | | | | | | | | | | | | | | | | | | 57,5 | | | | | | | | | | | | | | 0,575 | | | | | | | | | | | | | | | 11 | | | | | | | | | | | | | | | | | | 62,9 | | | | | | | | | | | | | | | | 0,629 | | | | | | | | | | | | | | | 7 | | | | | | | | | | | | | | | | **0,576** | | | | | | | | | | | | | | | | | | | | | | | | | | **8** | | | | | | | | | | | | | | | | | | Лямбирский | | | | | | | | | | | | | | | | | 27,5 | | | | | | | | | | | | | | | 0,275 | | | | | | | | | | | | | | | | | | | | 20 | | | | | | | | | | | | | | | | | | 45,0 | | | | | | | | | | | | | | 0,450 | | | | | | | | | | | | | | | 15 | | | | | | | | | | | | | | | | | | 25,6 | | | | | | | | | | | | | | | | 0,256 | | | | | | | | | | | | | | | 19 | | | | | | | | | | | | | | | | **0,314** | | | | | | | | | | | | | | | | | | | | | | | | | | **19** | | | | | | | | | | | | | | | | | | Ромодановский | | | | | | | | | | | | | | | | | 42,3 | | | | | | | | | | | | | | | 0,423 | | | | | | | | | | | | | | | | | | | | 13 | | | | | | | | | | | | | | | | | | 46,6 | | | | | | | | | | | | | | 0,466 | | | | | | | | | | | | | | | 14 | | | | | | | | | | | | | | | | | | 51,9 | | | | | | | | | | | | | | | | 0,519 | | | | | | | | | | | | | | | 12 | | | | | | | | | | | | | | | | **0,499** | | | | | | | | | | | | | | | | | | | | | | | | | | **14** | | | | | | | | | | | | | | | | | | Старошайговский | | | | | | | | | | | | | | | | | 40,0 | | | | | | | | | | | | | | | 0,400 | | | | | | | | | | | | | | | | | | | | 16 | | | | | | | | | | | | | | | | | | 43,3 | | | | | | | | | | | | | | 0,433 | | | | | | | | | | | | | | | 16 | | | | | | | | | | | | | | | | | | 40,0 | | | | | | | | | | | | | | | | 0,400 | | | | | | | | | | | | | | | 14 | | | | | | | | | | | | | | | | **0,400** | | | | | | | | | | | | | | | | | | | | | | | | | | **17** | | | | | | | | | | | | | | | | | | Темниковский | | | | | | | | | | | | | | | | | 48,3 | | | | | | | | | | | | | | | 0,483 | | | | | | | | | | | | | | | | | | | | 10 | | | | | | | | | | | | | | | | | | 76,7 | | | | | | | | | | | | | | 0,767 | | | | | | | | | | | | | | | 2 | | | | | | | | | | | | | | | | | | 70,4 | | | | | | | | | | | | | | | | 0,704 | | | | | | | | | | | | | | | 5 | | | | | | | | | | | | | | | | **0,627** | | | | | | | | | | | | | | | | | | | | | | | | | | **6** | | | | | | | | | | | | | | | | | | Теньгушевский | | | | | | | | | | | | | | | | | 64,3 | | | | | | | | | | | | | | | 0,643 | | | | | | | | | | | | | | | | | | | | 3 | | | | | | | | | | | | | | | | | | 73,3 | | | | | | | | | | | | | | 0,733 | | | | | | | | | | | | | | | 4 | | | | | | | | | | | | | | | | | | 71,4 | | | | | | | | | | | | | | | | 0,714 | | | | | | | | | | | | | | | 4 | | | | | | | | | | | | | | | | **0,692** | | | | | | | | | | | | | | | | | | | | | | | | | | **3** | | | | | | | | | | | | | | | | | | Торбеевский | | | | | | | | | | | | | | | | | 40,7 | | | | | | | | | | | | | | | 0,407 | | | | | | | | | | | | | | | | | | | | 15 | | | | | | | | | | | | | | | | | | 70,0 | | | | | | | | | | | | | | 0,700 | | | | | | | | | | | | | | | 6 | | | | | | | | | | | | | | | | | | 34,8 | | | | | | | | | | | | | | | | 0,348 | | | | | | | | | | | | | | | 16 | | | | | | | | | | | | | | | | **0,505** | | | | | | | | | | | | | | | | | | | | | | | | | | **13** | | | | | | | | | | | | | | | | | | Чамзинский | | | | | | | | | | | | | | | | | 43,2 | | | | | | | | | | | | | | | 0,432 | | | | | | | | | | | | | | | | | | | | 12 | | | | | | | | | | | | | | | | | | 71,8 | | | | | | | | | | | | | | 0,718 | | | | | | | | | | | | | | | 5 | | | | | | | | | | | | | | | | | | 52,9 | | | | | | | | | | | | | | | | 0,529 | | | | | | | | | | | | | | | 11 | | | | | | | | | | | | | | | | **0,567** | | | | | | | | | | | | | | | | | | | | | | | | | | **9** | | | | | | | | | | | | | | | | | | Ковылкинский | | | | | | | | | | | | | | | | | 29,7 | | | | | | | | | | | | | | | 0,297 | | | | | | | | | | | | | | | | | | | | 19 | | | | | | | | | | | | | | | | | | 42,5 | | | | | | | | | | | | | | 0,425 | | | | | | | | | | | | | | | 17 | | | | | | | | | | | | | | | | | | 33,3 | | | | | | | | | | | | | | | | 0,333 | | | | | | | | | | | | | | | 17 | | | | | | | | | | | | | | | | **0,347** | | | | | | | | | | | | | | | | | | | | | | | | | | **18** | | | | | | | | | | | | | | | | | | Рузаевский | | | | | | | | | | | | | | | | | 10,6 | | | | | | | | | | | | | | | 0,106 | | | | | | | | | | | | | | | | | | | | 23 | | | | | | | | | | | | | | | | | | 58,0 | | | | | | | | | | | | | | 0,580 | | | | | | | | | | | | | | | 10 | | | | | | | | | | | | | | | | | | 23,9 | | | | | | | | | | | | | | | | 0,239 | | | | | | | | | | | | | | | 20 | | | | | | | | | | | | | | | | **0,276** | | | | | | | | | | | | | | | | | | | | | | | | | | **20** | | | | | | | | | | | | | | | | | | г.о. Саранск | | | | | | | | | | | | | | | | | 12,9 | | | | | | | | | | | | | | | 0,129 | | | | | | | | | | | | | | | | | | | | 22 | | | | | | | | | | | | | | | | | | 52,8 | | | | | | | | | | | | | | 0,528 | | | | | | | | | | | | | | | 13 | | | | | | | | | | | | | | | | | | 17,6 | | | | | | | | | | | | | | | | 0,176 | | | | | | | | | | | | | | | 21 | | | | | | | | | | | | | | | | **0,257** | | | | | | | | | | | | | | | | | | | | | | | | | | **21** | | | | | | | | | | | | | | | | | | Наименование муниципальных образований | | | | | | | **III. Промежуточный рейтинг: оценка конкурентной среды на основе социологических исследований (оценка предпринимательским сообществом и потребителями степени развития конкуренции на рынках товаров и услуг)** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Уровень удовлетворенности потребителей качеством официальной информации (понятность изложения) о состоянии конкурентной среды на рынках товаров и услуг, размещаемой муниципальными образованиями, процентов от числа опрашиваемых | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Уровень удовлетворенности потребителей качеством официальной информации (удобство получения) о состоянии конкурентной среды на рынках товаров и услуг, размещаемой муниципальными образованиями, процентов от числа опрашиваемых | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Уровень удовлетворенности потребителей качеством официальной информации (доступность) о состоянии конкурентной среды на рынках товаров и услуг, размещаемой муниципальными образованиями, процентов от числа опрашиваемых | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | **Услуги электроснабжения** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Удовлетворенность потребителей уровнем цен на услуги естественных монополий, процент от числа опрошенных | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Удовлетворенность потребителей качеством предоставления услуг естественных монополий, процент от числа опрошенных | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Администрации муниципального образования (стр.99) | | | | | | | | | | | | | | | | | | | | | | | | Индекс удовлетворенности качеством официальной информации (понятность изложения) | | | | | | | | | | | | | | | | | | | | | **рейтинг** | | | | | | | | | | | | | | | | Администрации муниципального образования (стр.100) | | | | | | | | | | | | | | | Индекс удовлетворенности качеством официальной информации (удобство получения) | | | | | | | | | | | | | | | | | | | | **рейтинг** | | | | | | | | | | | | | | | | | | Администрации муниципального образования (стр.101) | | | | | | | | | | | | | | | | | | | Индекс удовлетворенности качеством официальной информации (доступность) | | | | | | | | | | | | | | | | | | | | **рейтинг** | | | | | | | | | | | | | | электроснабжение | | | | | | | | | | | | | Индекс удовлетворенности уровнем цен на услуги электроснабжения | | | | | | | | | | | | | | | | | | | | рейтинг | | | | | | | | | | | | | | | | электроснабжение | | | | | | | Индекс удовлетворенности качеством услуг электроснабжения | | | | | | | | | | | | | рейтинг | | | | | | | | | | | Ардатовский | | | | | | 93,5 | | | | | | | | | | | | | | | | | | | | | | | | 0,935 | | | | | | | | | | | | | | | | | | | | | 3 | | | | | | | | | | | | | | | | 96,7 | | | | | | | | | | | | | | | 0,967 | | | | | | | | | | | | | | | | | | | | 1 | | | | | | | | | | | | | | | | | | 96,7 | | | | | | | | | | | | | | | | | | | 0,967 | | | | | | | | | | | | | | | | | | | | 1 | | | | | | | | | | | | | | 47,4 | | | | | | | | | | | | | 0,474 | | | | | | | | | | | | | | | | | | | | 12 | | | | | | | | | | | | | | | | 83,8 | | | | | | | 0,838 | | | | | | | | | | | | | 7 | | | | | | | | | | | Атюрьевский | | | | | | 76,2 | | | | | | | | | | | | | | | | | | | | | | | | 0,762 | | | | | | | | | | | | | | | | | | | | | 13 | | | | | | | | | | | | | | | | 71,4 | | | | | | | | | | | | | | | 0,714 | | | | | | | | | | | | | | | | | | | | 15 | | | | | | | | | | | | | | | | | | 81,0 | | | | | | | | | | | | | | | | | | | 0,810 | | | | | | | | | | | | | | | | | | | | 10 | | | | | | | | | | | | | | 51,7 | | | | | | | | | | | | | 0,517 | | | | | | | | | | | | | | | | | | | | 9 | | | | | | | | | | | | | | | | 79,3 | | | | | | | 0,793 | | | | | | | | | | | | | 12 | | | | | | | | | | | Атяшевский | | | | | | 90,9 | | | | | | | | | | | | | | | | | | | | | | | | 0,909 | | | | | | | | | | | | | | | | | | | | | 4 | | | | | | | | | | | | | | | | 81,8 | | | | | | | | | | | | | | | 0,818 | | | | | | | | | | | | | | | | | | | | 9 | | | | | | | | | | | | | | | | | | 87,0 | | | | | | | | | | | | | | | | | | | 0,870 | | | | | | | | | | | | | | | | | | | | 5 | | | | | | | | | | | | | | 50,0 | | | | | | | | | | | | | 0,500 | | | | | | | | | | | | | | | | | | | | 10 | | | | | | | | | | | | | | | | 70,0 | | | | | | | 0,700 | | | | | | | | | | | | | 19 | | | | | | | | | | | Б-березниковский | | | | | | 76,5 | | | | | | | | | | | | | | | | | | | | | | | | 0,765 | | | | | | | | | | | | | | | | | | | | | 12 | | | | | | | | | | | | | | | | 66,7 | | | | | | | | | | | | | | | 0,667 | | | | | | | | | | | | | | | | | | | | 19 | | | | | | | | | | | | | | | | | | 66,7 | | | | | | | | | | | | | | | | | | | 0,667 | | | | | | | | | | | | | | | | | | | | 18 | | | | | | | | | | | | | | 40,0 | | | | | | | | | | | | | 0,400 | | | | | | | | | | | | | | | | | | | | 17 | | | | | | | | | | | | | | | | 57,1 | | | | | | | 0,571 | | | | | | | | | | | | | 23 | | | | | | | | | | | Большеигнатовский | | | | | | 86,7 | | | | | | | | | | | | | | | | | | | | | | | | 0,867 | | | | | | | | | | | | | | | | | | | | | 7 | | | | | | | | | | | | | | | | 86,7 | | | | | | | | | | | | | | | 0,867 | | | | | | | | | | | | | | | | | | | | 7 | | | | | | | | | | | | | | | | | | 86,7 | | | | | | | | | | | | | | | | | | | 0,867 | | | | | | | | | | | | | | | | | | | | 6 | | | | | | | | | | | | | | 53,3 | | | | | | | | | | | | | 0,533 | | | | | | | | | | | | | | | | | | | | 8 | | | | | | | | | | | | | | | | 82,1 | | | | | | | 0,821 | | | | | | | | | | | | | 8 | | | | | | | | | | | Дубенский | | | | | | 96,0 | | | | | | | | | | | | | | | | | | | | | | | | 0,960 | | | | | | | | | | | | | | | | | | | | | 2 | | | | | | | | | | | | | | | | 96,0 | | | | | | | | | | | | | | | 0,960 | | | | | | | | | | | | | | | | | | | | 2 | | | | | | | | | | | | | | | | | | 96,0 | | | | | | | | | | | | | | | | | | | 0,960 | | | | | | | | | | | | | | | | | | | | 2 | | | | | | | | | | | | | | 80,0 | | | | | | | | | | | | | 0,800 | | | | | | | | | | | | | | | | | | | | 1 | | | | | | | | | | | | | | | | 90,0 | | | | | | | 0,900 | | | | | | | | | | | | | 4 | | | | | | | | | | | Ельниковский | | | | | | 65,0 | | | | | | | | | | | | | | | | | | | | | | | | 0,650 | | | | | | | | | | | | | | | | | | | | | 20 | | | | | | | | | | | | | | | | 52,4 | | | | | | | | | | | | | | | 0,524 | | | | | | | | | | | | | | | | | | | | 21 | | | | | | | | | | | | | | | | | | 66,7 | | | | | | | | | | | | | | | | | | | 0,667 | | | | | | | | | | | | | | | | | | | | 18 | | | | | | | | | | | | | | 36,7 | | | | | | | | | | | | | 0,367 | | | | | | | | | | | | | | | | | | | | 19 | | | | | | | | | | | | | | | | 92,6 | | | | | | | 0,926 | | | | | | | | | | | | | 3 | | | | | | | | | | | Зубово-Полянский | | | | | | 66,7 | | | | | | | | | | | | | | | | | | | | | | | | 0,667 | | | | | | | | | | | | | | | | | | | | | 18 | | | | | | | | | | | | | | | | 55,6 | | | | | | | | | | | | | | | 0,556 | | | | | | | | | | | | | | | | | | | | 20 | | | | | | | | | | | | | | | | | | 51,9 | | | | | | | | | | | | | | | | | | | 0,519 | | | | | | | | | | | | | | | | | | | | 19 | | | | | | | | | | | | | | 41,7 | | | | | | | | | | | | | 0,417 | | | | | | | | | | | | | | | | | | | | 16 | | | | | | | | | | | | | | | | 58,1 | | | | | | | 0,581 | | | | | | | | | | | | | 22 | | | | | | | | | | | Инсарский | | | | | | 100,0 | | | | | | | | | | | | | | | | | | | | | | | | 1,000 | | | | | | | | | | | | | | | | | | | | | 1 | | | | | | | | | | | | | | | | 95,5 | | | | | | | | | | | | | | | 0,955 | | | | | | | | | | | | | | | | | | | | 3 | | | | | | | | | | | | | | | | | | 95,5 | | | | | | | | | | | | | | | | | | | 0,955 | | | | | | | | | | | | | | | | | | | | 3 | | | | | | | | | | | | | | 73,3 | | | | | | | | | | | | | 0,733 | | | | | | | | | | | | | | | | | | | | 2 | | | | | | | | | | | | | | | | 93,3 | | | | | | | 0,933 | | | | | | | | | | | | | 1 | | | | | | | | | | | Ичалковский | | | | | | 78,9 | | | | | | | | | | | | | | | | | | | | | | | | 0,789 | | | | | | | | | | | | | | | | | | | | | 10 | | | | | | | | | | | | | | | | 84,2 | | | | | | | | | | | | | | | 0,842 | | | | | | | | | | | | | | | | | | | | 8 | | | | | | | | | | | | | | | | | | 84,2 | | | | | | | | | | | | | | | | | | | 0,842 | | | | | | | | | | | | | | | | | | | | 7 | | | | | | | | | | | | | | 44,8 | | | | | | | | | | | | | 0,448 | | | | | | | | | | | | | | | | | | | | 15 | | | | | | | | | | | | | | | | 80,8 | | | | | | | 0,808 | | | | | | | | | | | | | 10 | | | | | | | | | | | Кадошкинский | | | | | | 63,6 | | | | | | | | | | | | | | | | | | | | | | | | 0,636 | | | | | | | | | | | | | | | | | | | | | 22 | | | | | | | | | | | | | | | | 70,0 | | | | | | | | | | | | | | | 0,700 | | | | | | | | | | | | | | | | | | | | 16 | | | | | | | | | | | | | | | | | | 68,4 | | | | | | | | | | | | | | | | | | | 0,684 | | | | | | | | | | | | | | | | | | | | 16 | | | | | | | | | | | | | | 58,6 | | | | | | | | | | | | | 0,586 | | | | | | | | | | | | | | | | | | | | 6 | | | | | | | | | | | | | | | | 77,8 | | | | | | | 0,778 | | | | | | | | | | | | | 13 | | | | | | | | | | | Кочкуровский | | | | | | 77,3 | | | | | | | | | | | | | | | | | | | | | | | | 0,773 | | | | | | | | | | | | | | | | | | | | | 11 | | | | | | | | | | | | | | | | 78,3 | | | | | | | | | | | | | | | 0,783 | | | | | | | | | | | | | | | | | | | | 11 | | | | | | | | | | | | | | | | | | 73,9 | | | | | | | | | | | | | | | | | | | 0,739 | | | | | | | | | | | | | | | | | | | | 12 | | | | | | | | | | | | | | 50,0 | | | | | | | | | | | | | 0,500 | | | | | | | | | | | | | | | | | | | | 10 | | | | | | | | | | | | | | | | 75,9 | | | | | | | 0,759 | | | | | | | | | | | | | 15 | | | | | | | | | | | Краснослободский | | | | | | 75,0 | | | | | | | | | | | | | | | | | | | | | | | | 0,750 | | | | | | | | | | | | | | | | | | | | | 14 | | | | | | | | | | | | | | | | 76,2 | | | | | | | | | | | | | | | 0,762 | | | | | | | | | | | | | | | | | | | | 13 | | | | | | | | | | | | | | | | | | 73,7 | | | | | | | | | | | | | | | | | | | 0,737 | | | | | | | | | | | | | | | | | | | | 13 | | | | | | | | | | | | | | 65,0 | | | | | | | | | | | | | 0,650 | | | | | | | | | | | | | | | | | | | | 3 | | | | | | | | | | | | | | | | 88,6 | | | | | | | 0,886 | | | | | | | | | | | | | 6 | | | | | | | | | | | Лямбирский | | | | | | 70,6 | | | | | | | | | | | | | | | | | | | | | | | | 0,706 | | | | | | | | | | | | | | | | | | | | | 17 | | | | | | | | | | | | | | | | 76,5 | | | | | | | | | | | | | | | 0,765 | | | | | | | | | | | | | | | | | | | | 12 | | | | | | | | | | | | | | | | | | 76,5 | | | | | | | | | | | | | | | | | | | 0,765 | | | | | | | | | | | | | | | | | | | | 11 | | | | | | | | | | | | | | 37,5 | | | | | | | | | | | | | 0,375 | | | | | | | | | | | | | | | | | | | | 18 | | | | | | | | | | | | | | | | 80,0 | | | | | | | 0,800 | | | | | | | | | | | | | 11 | | | | | | | | | | | Ромодановский | | | | | | 73,7 | | | | | | | | | | | | | | | | | | | | | | | | 0,737 | | | | | | | | | | | | | | | | | | | | | 15 | | | | | | | | | | | | | | | | 72,2 | | | | | | | | | | | | | | | 0,722 | | | | | | | | | | | | | | | | | | | | 14 | | | | | | | | | | | | | | | | | | 72,2 | | | | | | | | | | | | | | | | | | | 0,722 | | | | | | | | | | | | | | | | | | | | 15 | | | | | | | | | | | | | | 63,3 | | | | | | | | | | | | | 0,633 | | | | | | | | | | | | | | | | | | | | 4 | | | | | | | | | | | | | | | | 76,9 | | | | | | | 0,769 | | | | | | | | | | | | | 14 | | | | | | | | | | | Старошайговский | | | | | | 87,5 | | | | | | | | | | | | | | | | | | | | | | | | 0,875 | | | | | | | | | | | | | | | | | | | | | 5 | | | | | | | | | | | | | | | | 87,5 | | | | | | | | | | | | | | | 0,875 | | | | | | | | | | | | | | | | | | | | 5 | | | | | | | | | | | | | | | | | | 93,8 | | | | | | | | | | | | | | | | | | | 0,938 | | | | | | | | | | | | | | | | | | | | 4 | | | | | | | | | | | | | | 56,7 | | | | | | | | | | | | | 0,567 | | | | | | | | | | | | | | | | | | | | 7 | | | | | | | | | | | | | | | | 93,1 | | | | | | | 0,931 | | | | | | | | | | | | | 2 | | | | | | | | | | | Темниковский | | | | | | 84,6 | | | | | | | | | | | | | | | | | | | | | | | | 0,846 | | | | | | | | | | | | | | | | | | | | | 8 | | | | | | | | | | | | | | | | 80,0 | | | | | | | | | | | | | | | 0,800 | | | | | | | | | | | | | | | | | | | | 10 | | | | | | | | | | | | | | | | | | 84,0 | | | | | | | | | | | | | | | | | | | 0,840 | | | | | | | | | | | | | | | | | | | | 8 | | | | | | | | | | | | | | 63,3 | | | | | | | | | | | | | 0,633 | | | | | | | | | | | | | | | | | | | | 4 | | | | | | | | | | | | | | | | 72,4 | | | | | | | 0,724 | | | | | | | | | | | | | 16 | | | | | | | | | | | Теньгушевский | | | | | | 87,0 | | | | | | | | | | | | | | | | | | | | | | | | 0,870 | | | | | | | | | | | | | | | | | | | | | 6 | | | | | | | | | | | | | | | | 87,0 | | | | | | | | | | | | | | | 0,870 | | | | | | | | | | | | | | | | | | | | 6 | | | | | | | | | | | | | | | | | | 95,5 | | | | | | | | | | | | | | | | | | | 0,955 | | | | | | | | | | | | | | | | | | | | 3 | | | | | | | | | | | | | | 48,3 | | | | | | | | | | | | | 0,483 | | | | | | | | | | | | | | | | | | | | 11 | | | | | | | | | | | | | | | | 70,4 | | | | | | | 0,704 | | | | | | | | | | | | | 18 | | | | | | | | | | | Торбеевский | | | | | | 82,4 | | | | | | | | | | | | | | | | | | | | | | | | 0,824 | | | | | | | | | | | | | | | | | | | | | 9 | | | | | | | | | | | | | | | | 88,2 | | | | | | | | | | | | | | | 0,882 | | | | | | | | | | | | | | | | | | | | 4 | | | | | | | | | | | | | | | | | | 83,3 | | | | | | | | | | | | | | | | | | | 0,833 | | | | | | | | | | | | | | | | | | | | 9 | | | | | | | | | | | | | | 46,7 | | | | | | | | | | | | | 0,467 | | | | | | | | | | | | | | | | | | | | 13 | | | | | | | | | | | | | | | | 89,3 | | | | | | | 0,893 | | | | | | | | | | | | | 5 | | | | | | | | | | | Чамзинский | | | | | | 70,8 | | | | | | | | | | | | | | | | | | | | | | | | 0,708 | | | | | | | | | | | | | | | | | | | | | 16 | | | | | | | | | | | | | | | | 68,0 | | | | | | | | | | | | | | | 0,680 | | | | | | | | | | | | | | | | | | | | 18 | | | | | | | | | | | | | | | | | | 68,0 | | | | | | | | | | | | | | | | | | | 0,680 | | | | | | | | | | | | | | | | | | | | 17 | | | | | | | | | | | | | | 60,5 | | | | | | | | | | | | | 0,605 | | | | | | | | | | | | | | | | | | | | 5 | | | | | | | | | | | | | | | | 81,1 | | | | | | | 0,811 | | | | | | | | | | | | | 9 | | | | | | | | | | | Ковылкинский | | | | | | 65,2 | | | | | | | | | | | | | | | | | | | | | | | | 0,652 | | | | | | | | | | | | | | | | | | | | | 19 | | | | | | | | | | | | | | | | 66,7 | | | | | | | | | | | | | | | 0,667 | | | | | | | | | | | | | | | | | | | | 19 | | | | | | | | | | | | | | | | | | 66,7 | | | | | | | | | | | | | | | | | | | 0,667 | | | | | | | | | | | | | | | | | | | | 18 | | | | | | | | | | | | | | 46,2 | | | | | | | | | | | | | 0,462 | | | | | | | | | | | | | | | | | | | | 14 | | | | | | | | | | | | | | | | 71,1 | | | | | | | 0,711 | | | | | | | | | | | | | 17 | | | | | | | | | | | Рузаевский | | | | | | 63,9 | | | | | | | | | | | | | | | | | | | | | | | | 0,639 | | | | | | | | | | | | | | | | | | | | | 21 | | | | | | | | | | | | | | | | 69,4 | | | | | | | | | | | | | | | 0,694 | | | | | | | | | | | | | | | | | | | | 17 | | | | | | | | | | | | | | | | | | 73,0 | | | | | | | | | | | | | | | | | | | 0,730 | | | | | | | | | | | | | | | | | | | | 14 | | | | | | | | | | | | | | 17,4 | | | | | | | | | | | | | 0,174 | | | | | | | | | | | | | | | | | | | | 21 | | | | | | | | | | | | | | | | 61,4 | | | | | | | 0,614 | | | | | | | | | | | | | 21 | | | | | | | | | | | г.о. Саранск | | | | | | 46,3 | | | | | | | | | | | | | | | | | | | | | | | | 0,463 | | | | | | | | | | | | | | | | | | | | | 23 | | | | | | | | | | | | | | | | 44,4 | | | | | | | | | | | | | | | 0,444 | | | | | | | | | | | | | | | | | | | | 22 | | | | | | | | | | | | | | | | | | 45,5 | | | | | | | | | | | | | | | | | | | 0,455 | | | | | | | | | | | | | | | | | | | | 20 | | | | | | | | | | | | | | 32,4 | | | | | | | | | | | | | 0,324 | | | | | | | | | | | | | | | | | | | | 20 | | | | | | | | | | | | | | | | 66,7 | | | | | | | 0,667 | | | | | | | | | | | | | 20 | | | | | | | | | | |

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Наименование муниципальных образований | **III. Промежуточный рейтинг: оценка конкурентной среды на основе социологических исследований (оценка предпринимательским сообществом и потребителями степени развития конкуренции на рынках товаров и услуг)** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| **продолжение Услуги электроснабжения** | | | | | | | | | | **Услуги теплоснабжения** | | | | | | | | | | | | | | | | | | | | | | | | | | | | **Услуги газоснабжения** | | | | | | | |
| **Итого по электроснабжению** | | | | | | | | | | Удовлетворенность потребителей уровнем цен на услуги естественных монополий, процент от числа опрошенных | | | | | | | | | Удовлетворенность потребителей качеством предоставления услуг естественных монополий, процент от числа опрошенных | | | | | | | | | | | **Итого по теплоснабжению** | | | | | | | | Удовлетворенность потребителей уровнем цен на услуги естественных монополий, процент от числа опрошенных | | | | | | | |
| **Среднее значение индекса удовлетворенности состоянием конкурентной среды на рынке услуг электроснабжения** | | | | | | | рейтинг | | | теплоснабжение | | | Индекс удовлетворенности уровнем цен на услуги теплоснабжения | | | | рейтинг | | теплоснабжение | | | | Индекс удовлетворенности качеством услуг теплоснабжения | | | | рейтинг | | | **Среднее значение индекса удовлетворенности состоянием конкурентной среды на рынке услуг теплоснабжения** | | | | **рейтинг** | | | | газоснабжение | | | Индекс удовлетворенности уровнем цен на услуги газоснабжения | | | рейтинг | |
| Ардатовский | **0,656** | | | | | | | **11** | | | 58,6 | | | 0,586 | | | | 6 | | 71,4 | | | | 0,714 | | | | 11 | | | **0,650** | | | | **8** | | | | 59,0 | | | 0,590 | | | 6 | |
| Атюрьевский | **0,655** | | | | | | | **12** | | | 73,9 | | | 0,739 | | | | 2 | | 77,3 | | | | 0,773 | | | | 7 | | | **0,756** | | | | **3** | | | | 46,7 | | | 0,467 | | | 12 | |
| Атяшевский | **0,600** | | | | | | | **16** | | | 30,0 | | | 0,300 | | | | 18 | | 70,0 | | | | 0,700 | | | | 12 | | | **0,500** | | | | **16** | | | | 33,3 | | | 0,333 | | | 20 | |
| Б-березниковский | **0,486** | | | | | | | **22** | | | 36,4 | | | 0,364 | | | | 15 | | 40,0 | | | | 0,400 | | | | 21 | | | **0,382** | | | | **21** | | | | 41,4 | | | 0,414 | | | 15 | |
| Большеигнатовский | **0,677** | | | | | | | **10** | | | 68,8 | | | 0,688 | | | | 3 | | 76,5 | | | | 0,765 | | | | 8 | | | **0,727** | | | | **4** | | | | 43,3 | | | 0,433 | | | 14 | |
| Дубенский | **0,850** | | | | | | | **1** | | | 78,3 | | | 0,783 | | | | 1 | | 87,0 | | | | 0,870 | | | | 1 | | | **0,827** | | | | **1** | | | | 76,7 | | | 0,767 | | | 1 | |
| Ельниковский | **0,647** | | | | | | | **13** | | | 50 | | | 0,500 | | | | 10 | | 83,3 | | | | 0,833 | | | | 3 | | | **0,667** | | | | **7** | | | | 36,7 | | | 0,367 | | | 19 | |
| Зубово-Полянский | **0,499** | | | | | | | **20** | | | 34,8 | | | 0,348 | | | | 16 | | 65,9 | | | | 0,659 | | | | 15 | | | **0,504** | | | | **15** | | | | 39,6 | | | 0,396 | | | 17 | |
| Инсарский | **0,833** | | | | | | | **2** | | | 66,7 | | | 0,667 | | | | 4 | | 86,7 | | | | 0,867 | | | | 2 | | | **0,767** | | | | **2** | | | | 63,3 | | | 0,633 | | | 3 | |
| Ичалковский | **0,628** | | | | | | | **15** | | | 57,1 | | | 0,571 | | | | 8 | | 72,2 | | | | 0,722 | | | | 9 | | | **0,647** | | | | **10** | | | | 40,7 | | | 0,407 | | | 16 | |
| Кадошкинский | **0,682** | | | | | | | **7** | | | 42,9 | | | 0,429 | | | | 13 | | 65,4 | | | | 0,654 | | | | 16 | | | **0,542** | | | | **14** | | | | 62,1 | | | 0,621 | | | 4 | |
| Кочкуровский | **0,630** | | | | | | | **14** | | | 52,2 | | | 0,522 | | | | 9 | | 81,8 | | | | 0,818 | | | | 4 | | | **0,670** | | | | **6** | | | | 44,8 | | | 0,448 | | | 13 | |
| Краснослободский | **0,768** | | | | | | | **3** | | | 62,9 | | | 0,629 | | | | 5 | | 80,0 | | | | 0,800 | | | | 6 | | | **0,715** | | | | **5** | | | | 61,5 | | | 0,615 | | | 5 | |
| Лямбирский | **0,588** | | | | | | | **18** | | | 37,1 | | | 0,371 | | | | 14 | | 83,3 | | | | 0,833 | | | | 3 | | | **0,602** | | | | **12** | | | | 50,0 | | | 0,500 | | | 9 | |
| Ромодановский | **0,701** | | | | | | | **6** | | | 47,8 | | | 0,478 | | | | 11 | | 65,0 | | | | 0,650 | | | | 17 | | | **0,564** | | | | **13** | | | | 55,2 | | | 0,552 | | | 7 | |
| Старошайговский | **0,749** | | | | | | | **4** | | | 33,3 | | | 0,333 | | | | 17 | | 40,0 | | | | 0,400 | | | | 21 | | | **0,367** | | | | **22** | | | | 53,3 | | | 0,533 | | | 8 | |
| Темниковский | **0,679** | | | | | | | **9** | | | 33,3 | | | 0,333 | | | | 17 | | 50,0 | | | | 0,500 | | | | 19 | | | **0,417** | | | | **20** | | | | 62,1 | | | 0,621 | | | 4 | |
| Теньгушевский | **0,594** | | | | | | | **17** | | | 33,3 | | | 0,333 | | | | 17 | | 61,9 | | | | 0,619 | | | | 18 | | | **0,476** | | | | **17** | | | | 63,3 | | | 0,633 | | | 3 | |
| Торбеевский | **0,680** | | | | | | | **8** | | | 57,6 | | | 0,576 | | | | 7 | | 72,0 | | | | 0,720 | | | | 10 | | | **0,648** | | | | **9** | | | | 43,3 | | | 0,433 | | | 14 | |
| Чамзинский | **0,708** | | | | | | | **5** | | | 45,7 | | | 0,457 | | | | 12 | | 81,3 | | | | 0,813 | | | | 5 | | | **0,635** | | | | **11** | | | | 67,6 | | | 0,676 | | | 2 | |
| Ковылкинский | **0,587** | | | | | | | **19** | | | 18,6 | | | 0,186 | | | | 19 | | 67,6 | | | | 0,676 | | | | 14 | | | **0,431** | | | | **19** | | | | 48,7 | | | 0,487 | | | 10 | |
| Рузаевский | **0,394** | | | | | | | **23** | | | 16,9 | | | 0,169 | | | | 21 | | 47,6 | | | | 0,476 | | | | 20 | | | **0,323** | | | | **23** | | | | 38,3 | | | 0,383 | | | 18 | |
| г.о. Саранск | **0,496** | | | | | | | **21** | | | 18,3 | | | 0,183 | | | | 20 | | 69,3 | | | | 0,693 | | | | 13 | | | **0,438** | | | | **18** | | | | 47,1 | | | 0,471 | | | 11 | |
| Наименование муниципальных образований | | **III. Промежуточный рейтинг: оценка конкурентной среды на основе социологических исследований (оценка предпринимательским сообществом и потребителями степени развития конкуренции на рынках товаров и услуг)** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| **продолжение Услуги газоснабжения** | | | | | | | | | | | | | **Услуги по водоснабжению** | | | | | | | | | | | | | | | | | | | | | | | **Услуги по водоотведению** | | | | | | | |
| Удовлетворенность потребителей качеством предоставления услуг естественных монополий, процент от числа опрошенных | | | | | | | **Итого по газоснабжению** | | | | | | Удовлетворенность потребителей уровнем цен на услуги естественных монополий, процент от числа опрошенных | | | | | | | | Удовлетворенность потребителей качеством предоставления услуг естественных монополий, процент от числа опрошенных | | | | | | | | | **Итого по услугам водоснабжения** | | | | | | Удовлетворенность потребителей уровнем цен на услуги естественных монополий, процент от числа опрошенных | | | | | | | |
| газоснабжение | | Индекс удовлетворенности качеством услуг газоснабжения | | рейтинг | | | **Среднее значение индекса удовлетворенности состоянием конкурентной среды на рынке услуг газоснабжения** | | | **рейтинг** | | | водоснабжение | | Индеек удовлетворенности уровнем цен на услуги водоснабжения | | | | рейтинг | | водоснабжение | | | Индекс удовлетворенности качеством услуг водоснабжения | | | | рейтинг | | **Среднее значение индекса удовлетворенности состоянием конкурентной среды на рынке услуг водоснабжения** | | | | **рейтинг** | | водоотведение | | | Индекс удовлетворенности уровнем цен на услуги водоотведения | | рейтинг | | |
| Ардатовский | | 80,6 | | 0,806 | | 10 | | | **0,698** | | | **8** | | | 62,1 | | 0,621 | | | | **6** | | 80,8 | | | 0,808 | | | | 3 | | **0,715** | | | | **5** | | 67,9 | | | 0,679 | | 3 | | |
| Атюрьевский | | 82,8 | | 0,828 | | 9 | | | **0,648** | | | **12** | | | 75,9 | | 0,759 | | | | **1** | | 75,0 | | | 0,750 | | | | 7 | | **0,755** | | | | **3** | | 47,6 | | | 0,476 | | 12 | | |
| Атяшевский | | 80,0 | | 0,800 | | 11 | | | **0,567** | | | **20** | | | 37,5 | | 0,375 | | | | **19** | | 50,0 | | | 0,500 | | | | 17 | | **0,438** | | | | **20** | | 31,6 | | | 0,316 | | 19 | | |
| Б-березниковский | | 67,9 | | 0,679 | | 17 | | | **0,547** | | | **21** | | | 42,3 | | 0,423 | | | | **15** | | 62,5 | | | 0,625 | | | | 12 | | **0,524** | | | | **15** | | 48,0 | | | 0,480 | | 11 | | |
| Большеигнатовский | | 85,2 | | 0,852 | | 7 | | | **0,643** | | | **14** | | | 41,7 | | 0,417 | | | | **16** | | 41,7 | | | 0,417 | | | | 20 | | **0,417** | | | | **21** | | 33,3 | | | 0,333 | | 18 | | |
| Дубенский | | 93,3 | | 0,933 | | 2 | | | **0,850** | | | **1** | | | 72,0 | | 0,720 | | | | **2** | | 64,0 | | | 0,640 | | | | 11 | | **0,680** | | | | **8** | | 69,6 | | | 0,696 | | 1 | | |
| Ельниковский | | 88,9 | | 0,889 | | 3 | | | **0,628** | | | **15** | | | 50,0 | | 0,500 | | | | **11** | | 69,2 | | | 0,692 | | | | 8 | | **0,596** | | | | **9** | | 44,4 | | | 0,444 | | 14 | | |
| Зубово-Полянский | | 60,5 | | 0,605 | | 19 | | | **0,501** | | | **23** | | | 43,8 | | 0,438 | | | | **13** | | 65,1 | | | 0,651 | | | | 9 | | **0,545** | | | | **12** | | 35,6 | | | 0,356 | | 15 | | |
| Инсарский | | 86,7 | | 0,867 | | 4 | | | **0,750** | | | **3** | | | 66,7 | | 0,667 | | | | **5** | | 86,7 | | | 0,867 | | | | 1 | | **0,767** | | | | **1** | | 62,1 | | | 0,621 | | 6 | | |
| Ичалковский | | 75,0 | | 0,750 | | 15 | | | **0,579** | | | **19** | | | 48,3 | | 0,483 | | | | **12** | | 57,7 | | | 0,577 | | | | 15 | | **0,530** | | | | **14** | | 35,0 | | | 0,350 | | 16 | | |
| Кадошкинский | | 77,8 | | 0,778 | | 13 | | | **0,700** | | | **7** | | | 55,2 | | 0,552 | | | | **8** | | 51,9 | | | 0,519 | | | | 16 | | **0,536** | | | | **13** | | 65,4 | | | 0,654 | | 5 | | |
| Кочкуровский | | 75,0 | | 0,750 | | 15 | | | **0,599** | | | **18** | | | 37,9 | | 0,379 | | | | **18** | | 50,0 | | | 0,500 | | | | 17 | | **0,440** | | | | **18** | | 53,8 | | | 0,538 | | 8 | | |
| Краснослободский | | 86,1 | | 0,861 | | 5 | | | **0,738** | | | **5** | | | 70,0 | | 0,700 | | | | **3** | | 77,1 | | | 0,771 | | | | 5 | | **0,736** | | | | **4** | | 68,4 | | | 0,684 | | 2 | | |
| Лямбирский | | 95,0 | | 0,950 | | 1 | | | **0,725** | | | **6** | | | 42,5 | | 0,425 | | | | **14** | | 47,5 | | | 0,475 | | | | 18 | | **0,450** | | | | **17** | | 52,8 | | | 0,528 | | 9 | | |
| Ромодановский | | 84,0 | | 0,840 | | 8 | | | **0,696** | | | **9** | | | 41,4 | | 0,414 | | | | **17** | | 46,2 | | | 0,462 | | | | 19 | | **0,438** | | | | **19** | | 33,3 | | | 0,333 | | 18 | | |
| Старошайговский | | 79,3 | | 0,793 | | 12 | | | **0,663** | | | **11** | | | 53,3 | | 0,533 | | | | **10** | | 58,6 | | | 0,586 | | | | 14 | | **0,560** | | | | **11** | | 34,6 | | | 0,346 | | 17 | | |
| Темниковский | | 85,7 | | 0,857 | | 6 | | | **0,739** | | | **4** | | | 66,7 | | 0,667 | | | | **5** | | 75,9 | | | 0,759 | | | | 6 | | **0,713** | | | | **6** | | 50,0 | | | 0,500 | | 10 | | |
| Теньгушевский | | 75,0 | | 0,750 | | 15 | | | **0,692** | | | **10** | | | 68,0 | | 0,680 | | | | **4** | | 83,3 | | | 0,833 | | | | 2 | | **0,757** | | | | **2** | | 66,7 | | | 0,667 | | 4 | | |
| Торбеевский | | 85,7 | | 0,857 | | 6 | | | **0,645** | | | **13** | | | 58,6 | | 0,586 | | | | **7** | | 77,8 | | | 0,778 | | | | 4 | | **0,682** | | | | **7** | | 50,0 | | | 0,500 | | 10 | | |
| Чамзинский | | 86,1 | | 0,861 | | 5 | | | **0,769** | | | **2** | | | 54,3 | | 0,543 | | | | **9** | | 64,7 | | | 0,647 | | | | 10 | | **0,595** | | | | **10** | | 58,1 | | | 0,581 | | 7 | | |
| Ковылкинский | | 76,3 | | 0,763 | | 14 | | | **0,625** | | | **16** | | | 37,9 | | 0,379 | | | | **18** | | 62,2 | | | 0,622 | | | | 13 | | **0,501** | | | | **16** | | 27,8 | | | 0,278 | | 20 | | |
| Рузаевский | | 67,4 | | 0,674 | | 18 | | | **0,529** | | | **22** | | | 28,6 | | 0,286 | | | | **21** | | 39,5 | | | 0,395 | | | | 22 | | **0,341** | | | | **23** | | 25,0 | | | 0,250 | | 21 | | |
| г.о. Саранск | | 74,3 | | 0,743 | | 16 | | | **0,607** | | | **17** | | | 32,4 | | 0,324 | | | | **20** | | 40,5 | | | 0,405 | | | | 21 | | **0,365** | | | | **22** | | 45,5 | | | 0,455 | | 13 | | |
| Наименование муниципальных образований | **III. Промежуточный рейтинг: оценка конкурентной среды на основе социологических исследований (оценка предпринимательским сообществом и потребителями степени развития конкуренции на рынках товаров и услуг)** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | **III. Промежуточный рейтинг:** | | | | | | | | | | | |
| **продолжение Услуги по водоотведению** | | | | | | | | | | | | **Услуги по водоочистке** | | | | | | | | | | | | | | | | | | | | | **Итого по деятельности естественных монополий** | | | | | | **Среднее значение индекса удовлетворен-ности состоянием конкурентной среды на рынках услуг** | | | | **рейтинг** | |
| Удовлетворенность потребителей качеством предоставления услуг естественных монополий, процент от числа опрошенных | | | | | | **Итого по водоотведению** | | | | | | Удовлетворенность потребителей уровнем цен на услуги естественных монополий, процент от числа опрошенных | | | | | | | | | Удовлетворенность потребителей качеством предоставления услуг естественных монополий, процент от числа опрошенных | | | | | | | **Итого по услугам водоочистки** | | | | |
| водоотведение | | Индекс удовлетворенности качеством услуг водоотведения | | рейтинг | | **Среднее значение индекса удовлетворенности состоянием конкурентной среды на рынке услуг по водоотведению** | | | **рейтинг** | | | водоочистка | | | Индекс удов-сти уровнем цен на услуги водоочистки | | | рейтинг | | | водоочистка | | | Индекс удовлетворенности качеством услуг водоочистки | | рейтинг | | **Среднее значение индекса удовлетворенности состоянием конкурентной среды на рынке услуг водоочистки** | | | | **рейтинг** | **Среднее значение индекса удовлетворенности состоянием конкурентной среды на рынке услуг субъектов естественных монополий** | | | **рейтинг** | | |
| Ардатовский | 80,8 | | 0,808 | | 2 | | **0,744** | | | **1** | | | 65,5 | | | 0,655 | | | 2 | | | 69,2 | | | 0,692 | | 2 | | **0,674** | | | | **2** | **0,689** | | | **4** | | | **0,708** | | | | **4** | |
| Атюрьевский | 52,4 | | 0,524 | | 13 | | **0,500** | | | **13** | | | 43,5 | | | 0,435 | | | 7 | | | 45,5 | | | 0,455 | | 9 | | **0,445** | | | | **8** | **0,626** | | | **6** | | | **0,538** | | | | **15** | |
| Атяшевский | 42,1 | | 0,421 | | 18 | | **0,369** | | | **20** | | | 31,3 | | | 0,313 | | | 13 | | | 43,8 | | | 0,438 | | 10 | | **0,376** | | | | **12** | **0,475** | | | **19** | | | **0,498** | | | | **17** | |
| Б-березниковский | 52,2 | | 0,522 | | 14 | | **0,501** | | | **12** | | | 25,0 | | | 0,250 | | | 19 | | | 27,8 | | | 0,278 | | 18 | | **0,264** | | | | **18** | **0,451** | | | **21** | | | **0,529** | | | | **16** | |
| Большеигнатовский | 33,3 | | 0,333 | | 21 | | **0,333** | | | **22** | | | 16,7 | | | 0,167 | | | 21 | | | 25,0 | | | 0,250 | | 21 | | **0,209** | | | | **22** | **0,501** | | | **17** | | | **0,629** | | | | **8** | |
| Дубенский | 60,9 | | 0,609 | | 8 | | **0,653** | | | **7** | | | 56,5 | | | 0,565 | | | 4 | | | 60,9 | | | 0,609 | | 5 | | **0,587** | | | | **5** | **0,741** | | | **2** | | | **0,790** | | | | **2** | |
| Ельниковский | 50,0 | | 0,500 | | 15 | | **0,472** | | | **15** | | | 26,1 | | | 0,261 | | | 17 | | | 34,8 | | | 0,348 | | 13 | | **0,305** | | | | **16** | **0,552** | | | **12** | | | **0,484** | | | | **18** | |
| Зубово-Полянский | 57,5 | | 0,575 | | 9 | | **0,466** | | | **16** | | | 43,2 | | | 0,432 | | | 8 | | | 61,5 | | | 0,615 | | 4 | | **0,524** | | | | **6** | **0,506** | | | **16** | | | **0,484** | | | | **19** | |
| Инсарский | 86,2 | | 0,862 | | 1 | | **0,742** | | | **2** | | | 67,9 | | | 0,679 | | | 1 | | | 85,7 | | | 0,857 | | 1 | | **0,768** | | | | **1** | **0,771** | | | **1** | | | **0,847** | | | | **1** | |
| Ичалковский | 55,6 | | 0,556 | | 12 | | **0,453** | | | **17** | | | 23,5 | | | 0,235 | | | 20 | | | 26,7 | | | 0,267 | | 20 | | **0,251** | | | | **19** | **0,515** | | | **15** | | | **0,638** | | | | **7** | |
| Кадошкинский | 66,7 | | 0,667 | | 6 | | **0,661** | | | **6** | | | 42,3 | | | 0,423 | | | 10 | | | 29,2 | | | 0,292 | | 17 | | **0,358** | | | | **13** | **0,579** | | | **9** | | | **0,392** | | | | **23** | |
| Кочкуровский | 64,0 | | 0,640 | | 7 | | **0,589** | | | **9** | | | 38,1 | | | 0,381 | | | 12 | | | 42,9 | | | 0,429 | | 11 | | **0,405** | | | | **11** | **0,555** | | | **11** | | | **0,557** | | | | **14** | |
| Краснослободский | 76,5 | | 0,765 | | 4 | | **0,725** | | | **3** | | | 59,5 | | | 0,595 | | | 3 | | | 60,6 | | | 0,606 | | 6 | | **0,601** | | | | **4** | **0,714** | | | **3** | | | **0,643** | | | | **6** | |
| Лямбирский | 74,3 | | 0,743 | | 5 | | **0,636** | | | **8** | | | 27,6 | | | 0,276 | | | 15 | | | 34,5 | | | 0,345 | | 14 | | **0,311** | | | | **15** | **0,552** | | | **13** | | | **0,568** | | | | **13** | |
| Ромодановский | 35,0 | | 0,350 | | 20 | | **0,342** | | | **21** | | | 28,0 | | | 0,280 | | | 14 | | | 9,5 | | | 0,095 | | 23 | | **0,188** | | | | **23** | **0,488** | | | **18** | | | **0,579** | | | | **11** | |
| Старошайговский | 48,0 | | 0,480 | | 16 | | **0,413** | | | **18** | | | 38,1 | | | 0,381 | | | 12 | | | 30,0 | | | 0,300 | | 16 | | **0,341** | | | | **14** | **0,515** | | | **14** | | | **0,606** | | | | **10** | |
| Темниковский | 46,7 | | 0,467 | | 17 | | **0,484** | | | **14** | | | 42,9 | | | 0,429 | | | 9 | | | 38,5 | | | 0,385 | | 12 | | **0,407** | | | | **10** | **0,573** | | | **10** | | | **0,609** | | | | **9** | |
| Теньгушевский | 76,5 | | 0,765 | | 4 | | **0,716** | | | **4** | | | 40,0 | | | 0,400 | | | 11 | | | 46,7 | | | 0,467 | | 8 | | **0,434** | | | | **9** | **0,611** | | | **8** | | | **0,720** | | | | **3** | |
| Торбеевский | 56,5 | | 0,565 | | 11 | | **0,533** | | | **10** | | | 47,6 | | | 0,476 | | | 6 | | | 55,6 | | | 0,556 | | 7 | | **0,516** | | | | **7** | **0,617** | | | **7** | | | **0,573** | | | | **12** | |
| Чамзинский | 76,7 | | 0,767 | | 3 | | **0,674** | | | **5** | | | 54,8 | | | 0,548 | | | 5 | | | 66,7 | | | 0,667 | | 3 | | **0,608** | | | | **3** | **0,665** | | | **5** | | | **0,668** | | | | **5** | |
| Ковылкинский | 37,1 | | 0,371 | | 19 | | **0,325** | | | **23** | | | 27,0 | | | 0,270 | | | 16 | | | 30,3 | | | 0,303 | | 15 | | **0,287** | | | | **17** | **0,459** | | | **20** | | | **0,473** | | | | **20** | |
| Рузаевский | 50,0 | | 0,500 | | 15 | | **0,375** | | | **19** | | | 15,4 | | | 0,154 | | | 22 | | | 27,0 | | | 0,270 | | 19 | | **0,212** | | | | **21** | **0,362** | | | **23** | | | **0,471** | | | | **21** | |
| г.о. Саранск | 56,8 | | 0,568 | | 10 | | **0,512** | | | **11** | | | 25,5 | | | 0,255 | | | 18 | | | 23,9 | | | 0,239 | | 22 | | **0,247** | | | | **20** | **0,444** | | | **22** | | | **0,430** | | | | **22** | |

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Наименование муниципальных образований | **IV. Промежуточный рейтинг: оценка эффективности деятельности муниципальных образований по достижению установленных целевых показателей Плана мероприятий («дорожной карты») по развитию конкуренции** | | | | | | | | | | | | | |
| Проведение самостоятельного мониторинга оценки состояния конкурентной среды в муниципальных образованиях | | Мониторинг деятельности хозяйствующих субъектов, доля участия МО в которых составляет 50 и более процентов, включая МУПы, (7 баллов, наличие аналитической информации + 0,2) | | Доля выполненных мероприятий Плана мероприятий ("дорожной карты") по содействию развитию конкуренции МО в РМ | | Доля достигнутых целевых значений Плана мероприятий ("дорожной карты") МО по содействию развитию конкуренции в РМ | | Реализация мероприятий по внедрению **лучших практик** (мониторинг) по вопросам содействия развитию конкуренции на добровольной основе (1,5 балл) | | Подготовка аналитической справки для ежегодного доклада о состоянии и развитии конкурентной среды в МО в установленный уполномоченным органом срок (да - 0,5 балла, нет - 0 бал.) | | **Среднее значение индекса достижения установленных целевых показателей по развитию конкуренции в МО** | **рейтинг** |
| значение комплексной оценки | Рейтинг | значение комплексной оценки | рейтинг | значение комплексной оценки | Рейтинг | значение комплексной оценки | рейтинг | значение комплексной оценки | рейтинг | значение комплексной оценки | рейтинг |
| Ардатовский | 1,0 | 1 | 0,9 | 1 | 0,935 | 8 | 1,000 | 1 | 1,5 | 1 | 0,0 | 2 | **0,889** | **2** |
| Атюрьевский | 0,0 | 2 | 0,7 | 2 | 1,000 | 1 | 0,862 | 7 | 0,0 | 2 | 0,0 | 2 | **0,427** | **18** |
| Атяшевский | 1,0 | 1 | 0,7 | 2 | 1,000 | 1 | 0,969 | 2 | 1,5 | 1 | 0,5 | 1 | **0,945** | **1** |
| Б-березниковский | 1,0 | 1 | 0,9 | 1 | 1,000 | 1 | 0,838 | 9 | 0,0 | 2 | 0,0 | 2 | **0,623** | **11** |
| Большеигнатовский | 1,0 | 1 | 0,9 | 1 | 0,906 | 10 | 0,875 | 6 | 0,0 | 2 | 0,5 | 1 | **0,697** | **7** |
| Дубенский | 1,0 | 1 | 0,0 | 3 | 0,988 | 2 | 0,692 | 15 | 0,0 | 2 | 0,5 | 1 | **0,530** | **15** |
| Ельниковский | 0,0 | 2 | 0,7 | 2 | 0,956 | 5 | 0,697 | 14 | 0,0 | 2 | 0,0 | 2 | **0,392** | **20** |
| Зубово-Полянский | 1,0 | 1 | 0,0 | 3 | 0,896 | 11 | 0,778 | 11 | 0,0 | 2 | 0,5 | 1 | **0,529** | **16** |
| Инсарский | 0,0 | 2 | 0,9 | 1 | 1,000 | 1 | 0,852 | 8 | 0,0 | 2 | 0,5 | 1 | **0,542** | **14** |
| Ичалковский | 1,0 | 1 | 0,7 | 2 | 0,869 | 13 | 0,818 | 10 | 0,0 | 2 | 0,5 | 1 | **0,648** | **10** |
| Кадошкинский | 0,0 | 2 | 0,7 | 2 | 0,936 | 7 | 1,000 | 1 | 0,0 | 2 | 0,0 | 2 | **0,439** | **17** |
| Кочкуровский | 1,0 | 1 | 0,9 | 1 | 0,867 | 14 | 0,896 | 5 | 0,0 | 2 | 0,0 | 2 | **0,611** | **12** |
| Краснослободский | 1,0 | 1 | 0,7 | 2 | 1,000 | 1 | 0,733 | 13 | 0,0 | 2 | 0,0 | 2 | **0,572** | **13** |
| Лямбирский | 0,0 | 2 | 0,0 | 3 | 0,846 | 15 | 0,581 | 17 | 0,0 | 2 | 0,0 | 2 | **0,238** | **23** |
| Ромодановский | 1,0 | 1 | 0,7 | 2 | 0,922 | 9 | 0,635 | 16 | 1,5 | 1 | 0,5 | 1 | **0,876** | **3** |
| Старошайговский | 0,0 | 2 | 0,7 | 2 | 1,000 | 1 | 0,774 | 12 | 0,0 | 2 | 0,0 | 2 | **0,412** | **19** |
| Темниковский | 0,0 | 2 | 0,7 | 2 | 1,000 | 1 | 1,000 | 1 | 1,5 | 1 | 0,0 | 2 | **0,700** | **6** |
| Теньгушевский | 0,0 | 2 | 0,7 | 2 | 0,886 | 12 | 0,563 | 18 | 0,0 | 2 | 0,0 | 2 | **0,358** | **22** |
| Торбеевский | 1,0 | 1 | 0,7 | 2 | 0,939 | 6 | 0,774 | 12 | 0,0 | 2 | 0,5 | 1 | **0,652** | **9** |
| Чамзинский | 1,0 | 1 | 0,7 | 2 | 0,97 | 3 | 0,911 | 4 | 0,0 | 2 | 0,5 | 1 | **0,680** | **8** |
| Ковылкинский | 0,0 | 2 | 0,7 | 2 | 0,775 | 16 | 0,862 | 7 | 0,0 | 2 | 0,0 | 2 | **0,390** | **21** |
| Рузаевский | 1,0 | 1 | 0,9 | 1 | 0,960 | 4 | 0,960 | 3 | 0,0 | 2 | 0,5 | 1 | **0,720** | **5** |
| г.о. Саранск | 1,0 | 1 | 0,9 | 1 | 1,000 | 1 | 0,969 | 2 | 0,0 | 2 | 0,5 | 1 | **0,728** | **4** |

**3.2.3. Создание коллегиального органа по вопросам содействия развитию конкуренции в Республике Мордовия**

Создан Коллегиальный орган – Координационный совет по развитию конкуренции в Республике Мордовия (Указ Главы Республики Мордовия от 29 июня №259-УГ,

<http://mineco.e-mordovia.ru/upload/medialibrary/16a/16a4d46dcb6662e43d16f7c334889b60.pdf>

Указ устанавливает нормы и механизмы, обеспечивающие оперативное рассмотрение и принятие решений, определяет состав Координационного совета, а также обеспечивает полномочия Главы Республики Мордовия по развитию конкуренции в Республике Мордовия.

В целях актуализации состава Координационного совета в связи с кадровыми изменениями, а также исполнения положений Стандарта развития конкуренции в субъектах Российской Федерации о включении в состав коллегиального органа представителей установленных данным требованием организаций приняты:

Указ Главы Республики Мордовия «О внесении изменений в состав Координационного совета по развитию конкуренции в Республике Мордовия, утвержденный Указом Главы Республики Мордовия от 29 июня 2015 г. №249-УГ от 28 февраля 2016 г. №38-УГ

<http://mineco.e-mordovia.ru/upload/medialibrary/995/995e09a74afe342cf3bd7f73d5877cf0.pdf>,

Указ Главы Республики Мордовия «О внесении изменений в состав Координационного совета по развитию конкуренции в Республике Мордовия, утвержденный Указом Главы Республики Мордовия от 29 июня 2015 г. №249-УГ от 10 мая 2017 г. №108-УГ

<http://mineco.e-mordovia.ru/upload/medialibrary/56f/56f2e0cb220fd439fdd794c7f2328bb2.pdf>

В соответствии с Указом Главы Республики Мордовия от 21 сентября 2017 г. №212-УГ «Об изменениях структуры исполнительных органов государственной власти Республики Мордовия и о внесении изменений в Указ Главы Республики Мордовия от 21 ноября 2005 г. №187-УГ» об оптимизации деятельности исполнительных органов государственной власти

Принят Указ Главы Республики Мордовия «О внесении изменений в отдельные указы Главы Республики Мордовия) от 4 апреля 2018 г. №139-УГ».

<http://mineco.e-mordovia.ru/the-development-of-competition/2-the-creation-of-the-collegial-body-of-the-higher-official-of-the-subject/index.php>

В состав Координационного совета введена кандидатура представителя Национального банка по Республике Мордовия.

В соответствии с Протокольным решением Координационного совета по развитию конкуренции при Главе Республики Мордовия от 3 марта 2017 г. № 5/кс об оперативной проработке вопросов по содействию развитию конкуренции утвержден состав специализированных рабочих групп по направлениям деятельности.

Работу Координационного совета обеспечивают представители, в т.ч.:

**органов исполнительной власти Республики Мордовия**, в функции которых входит содействие развитию конкуренции:

Министерство экономики, торговли и предпринимательства Республики Мордовия,

Министерство информатизации и связи Республики Мордовия,

Министерство промышленности, науки и новых технологий Республики Мордовия,

Министерство здравоохранения Республики Мордовия,

Министерство строительства, транспорта и дорожного хозяйства Республики Мордовия,

Министерство культуры, национальной политики, туризма и архивного дела Республики Мордовия,

Министерство сельского хозяйства и продовольствия Республики Мордовия,

Министерство жилищно-коммунального хозяйства, энергетики и гражданской защиты населения Республики Мордовия,

Министерство образования Республики Мордовия,

Министерство социальной защиты, труда и занятости населения Республики Мордовия,

Министерство финансов Республики Мордовия,

Государственный комитет имущественных и земельных отношений Республики Мордовия,

Совет муниципальных образований Республики Мордовия,

региональное отделение «Деловая Россия»,

региональное отделение «Объединение потребителей России» в Республике Мордовия,

Комиссия по проведению административной реформы в Республике Мордовия,

Торгово-промышленная палата Республики Мордовия,

Экспертная комиссия по рассмотрению заявок на присвоение статуса резидента Технопарка в сфере высоких технологий Республики Мордовия,

Координационный совет Республики Мордовия по инновационной деятельности,

Межотраслевой совет потребителей по вопросам деятельности

субъектов естественных монополий,

Мордовская региональная комиссия по организации подготовки управленческих кадров для организаций народного хозяйства Российской Федерации,

Отраслевая экспертная комиссия в области промышленности, транспорта, энергетики и связи в Республике Мордовия,

Координационный совет по информатизации Республики Мордовия,

АУ «Технопарк-Мордовия»,

ФГБОУ ВО «Национальный исследовательский Мордовский государственный университет имени Н.П. Огарева,

региональное объединение работодателей «Союз промышленников и предпринимателей Республики Мордовия»,

Национальный банк по Республике Мордовия.

В составе Координационного совета по развитию конкуренции при Главе Республики Мордовия созданы специализированные рабочие группы.

Утверждены протокольным решенем №5/кс от 27 февраля 2017 г.

[http://mineco.e-mordovia.ru/images/stories/doklad/reit prot.pdf](http://mineco.e-mordovia.ru/images/stories/doklad/reit%20prot.pdf)

**Специализированные рабочие группы**

|  |  |  |
| --- | --- | --- |
| **Наименование групп** | **Руководители рабочих групп** | **Ссылки** |
| **Группа №1**  по рассмотрению вопросов в сфере деятельности естественных монополий и снижению административных барьеров | Руководитель рабочей группы - член Координационного совета, заместитель Министра экономики, торговли и предпринимательства Республики Мордовия – **Иванов А.В.** | <http://mineco.e-mordovia.ru/upload/medialibrary/341/341907faef0e58b8608db1cbeb7a3fa3.pdf> |
| **Группа №2**  по рассмотрению вопросов по развитию конкуренции в отраслях реального сектора экономики и на приоритетных рынках | Руководитель рабочей группы - член Координационного совета,  заместитель Министра сельского хозяйства и продовольствия Республики Мордовия –**Литяйкин О.М**. | <http://mineco.e-mordovia.ru/upload/medialibrary/341/341907faef0e58b8608db1cbeb7a3fa3.pdf> |
| **Группа №3**  по развитию конкуренции на инновационных рынках и развитию инвестиционной деятельности | Руководитель  рабочей группы - член Координационного совета,  заместитель Министра промышленности, науки и новых технологий Республики Мордовия- -**Спиридонова И.Г.** | <http://mineco.e-mordovia.ru/upload/medialibrary/341/341907faef0e58b8608db1cbeb7a3fa3.pdf> |
| **Группа №4**  по развитию конкуренции на социально-значимых рынках, управлению государственной и муниципальной собственностью и общим вопросам, связанным с внедрением Стандарта развития конкуренции | Руководитель рабочей группы,  член Координационного совета, начальник отдела товарных рынков и развития конкуренции Министерства экономики, торговли и предпринимательства Республики Мордовия **Шукшин А.И.** | <http://mineco.e-mordovia.ru/upload/medialibrary/341/341907faef0e58b8608db1cbeb7a3fa3.pdf> |
| **Группа №5**  [по созданию и организации системы внутреннего обеспечения соответствия требованиям антимонопольного законодательства](http://mineco.e-mordovia.ru/upload/medialibrary/397/397f8c566b1712cb0dc1d96663d65277.pdf) | Руководитель рабочей группы, нач. юридического отдела  Министерства экономики, торговли и предпринимательства Республики Мордовия  **Агишев С.Р.** | <http://mineco.e-mordovia.ru/upload/medialibrary/341/341907faef0e58b8608db1cbeb7a3fa3.pdf> |

Представители - члены специализированных рабочих групп:

Администрация Темниковского муниципального района,

ГКУ Республики Мордовия «Научный центр социально-экономического мониторинга»,

Филиал ПАО «МРСК Волги»-«Мордовэнерго»,

АО ТФ «Ватт»,

Филиал «Мордовский» ПАО «Т плюс»,

крестьянско-фермерское хозяйство «Луч» Темниковского района РМ,

сельскохозяйственный потребительский снабженческо-сбытовой

кооператив «Снабженец» Старошайговского района,

ООО «Аквасар» Кочкуровский район (выращивание товарной рыбы и производство рыбной продукции),

ООО «Рыбсовхоз «Штырма» Чамзинский район,

ГБОДОРМ «Республиканский Центр дополнительного образования детей»,

Ассоциация производителей светотехнических изделий «Российский свет»,

Центр сопровождения инвестиционных проектов Корпорации развития Республики Мордовия.

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| --- |
| **3.3. Проведение мониторинга состояния и развития конкурентной среды на рынках товаров работ и услуг республики**  <http://mineco.e-mordovia.ru/the-development-of-competition/monitor/index.php> |
| **3.3.1. Мониторинг наличия (отсутствия) административных барьеров и оценки состояния конкурентной среды субъектами предпринимательской деятельности**  ***Детализация результатов с анализом информации ежегодного мониторинга удовлетворенности потребителей качеством товаров, работ и услуг***  ***Объектом*** исследования выступают представители малого, среднего и крупного бизнеса, а также высококвалифицированные эксперты.  ***Эмпирической базой*** исследования являются:  — результаты массового репрезентативного анкетного опроса представителей субъектов предпринимательской деятельности в Республике Мордовия (март 2018 г., квотно-пропорциональная выборка, *n* = 379 респондентов, статистическая погрешность не превышает 5 %);  — результаты экспертного опроса представителей субъектов предпринимательской деятельности в Республике Мордовия (март 2018 г., критериями отбора выступили стаж ведения предпринимательской деятельности и принадлежность к формализованным сообществам предпринимателей, *N* = 50 экспертов).  ***Характеристики генеральной и выборочной совокупностей*.** В расчете количества субъектов крупного предпринимательства на 1 января 2018 г. применена новая методика. Если в 2017 г. к показателю «коммерческие предприятия, не относящиеся к субъектам малого и среднего предпринимательства», рассчитываемому Мордовиястатом, относились только субъекты крупного предпринимательства, то в 2018 г. в него включены и иные предприятия. В связи сизменением методики расчета количества субъектов крупного предпринимательства на 1 января 2018 г. объем генеральной совокупности приведен по данным на 1 января 2017 г. В соответствии с ним на территории Республики Мордовия зарегистрировано 25 140 субъектов предпринимательской деятельности, из них 24 647 субъектов представляют малое (в т. ч. потребительские кооперативы, микропредприятия, крестьянские (фермерские) хозяйства, а также индивидуальные предприниматели, частные нотариусы, адвокаты), 92 — среднее, 401 — крупное предпринимательство.  Распределение субъектов предпринимательской деятельности по территориальному признаку и размеру бизнеса представлено в табл. 1.  **Объем генеральной совокупности по Республике Мордовия, ед.\***   | Район, ГО | Предпринимательство | | | | --- | --- | --- | --- | | малое | среднее | крупное | | Ардатовский | 432 | 0 | 10 | | Атюрьевский | 152 | 0 | 4 | | Атяшевский | 346 | 5 | 6 | | Большеберезниковский | 215 | 3 | 3 | | Большеигнатовский | 159 | 1 | 1 | | Дубенский | 286 | 3 | 3 | | Ельниковский | 190 | 2 | 3 | | Зубово-Полянский | 775 | 1 | 8 | | Инсарский | 245 | 3 | 7 | | Ичалковский | 343 | 3 | 7 | | Кадошкинский | 172 | 1 | 3 | | Ковылкинский | 925 | 1 | 15 | | Кочкуровский | 193 | 1 | 5 | | Краснослободский | 582 | 7 | 8 | | Лямбирский | 898 | 2 | 4 | | Ромодановский | 458 | 2 | 7 | | Рузаевский | 1 507 | 9 | 24 | | Старошайговский | 265 | 3 | 3 | | Темниковский | 336 | 0 | 5 | | Теньгушевский | 171 | 0 | 2 | | Торбеевский | 317 | 0 | 3 | | Чамзинский | 781 | 4 | 17 | | ГО Саранск | 14 899 | 41 | 253 | | Итого | 24 647 | 92 | 401 | | Всего | 1. 140 | | |   Выборка массового репрезентативного опроса представителей субъектов предпринимательской деятельности моделирует структуру генеральной совокупности в виде квот (пропорций) изучаемых признаков — основного места ведения предпринимательской деятельности (городской округ, муниципальный район) и размеру бизнеса (малое, среднее, крупное предпринимательство).  ***Характеристика экспертов.*** В экспертном опросе «Оценка предпринимательским сообществом административных барьеров и конкурентной среды в Республике Мордовия» приняли участие 50 чел. Экспертами выступили представители Совета предпринимателей Республики Мордовия, Мордовского регионального отделения Общероссийской общественной организации малого и среднего предпринимательства «ОПОРА РОССИИ», комиссии Общественной палаты Республики Мордовия по экономическому развитию и поддержке предпринимательства, Торгово-промышленной палаты Республики Мордовия, Координационного совета по развитию конкуренции в Республике Мордовия и др.  ***Обработка результатов и представление данных.*** Согласно Методике определения целевых значений показателей оценки эффективности деятельности высших должностных лиц (руководителей высших исполнительных органов государственной власти) субъектов Российской Федерации по созданию благоприятных условий ведения предпринимательской деятельности и проведения сравнительной рейтинговой оценки эффективности деятельности высших должностных лиц (руководителей высших исполнительных органов государственной власти) субъектов Российской Федерации, утвержденной распоряжением Правительства Российской Федерации от 10 апреля 2014 г. № 570-р, оценки предпринимательским сообществом общих условий ведения предпринимательской деятельности в регионе, эффективности реализации составляющих Стандарта деятельности органов исполнительной власти субъекта Российской Федерации по обеспечению благоприятного инвестиционного климата в регионе, эффективности реализации программ поддержки малого и среднего предпринимательства представлены в баллах. Применяется 10-балльная шкала (10 баллов — максимальная оценка, 1 балл — минимальная).  *Состояние конкурентной среды на рынках товаров, работ и услуг*  *в Республике Мордовия*  Оценка состояния конкурентной среды на рынках товаров, работ и услуг проводится согласно Перечню приоритетных и социально значимых рынков для содействия развитию конкуренции в Республике Мордовия, рекомендованному Министерством экономики, торговли и предпринимательства Республики Мордовия. На данных рынках осуществляют деятельность предприятия (организации) как с частной формой собственности, так и с государственной и муниципальной.  **Количество предприятий (организаций)**  **на приоритетных и социально значимых рынках Республики Мордовия,**  **по данным на 1 января 2018 г., ед.\***   | Рынок | Всего предпри-ятий | В том числе | | | --- | --- | --- | --- | | государственные | муниципальные | | Рынок услуг дошкольного образования | 210 | — | 207 | | Рынок услуг детского отдыха и оздоровления | 7 | 3 | — | | Рынок услуг дополнительного образования детей | 134 | 3 | 104 | | Рынок медицинских услуг | 148 | 50 | — | | Рынок услуг психолого-педагогического сопровождения детей с ограниченными возможностями здоровья | 3 | — | — | | Рынок услуг в сфере культуры | 114 | 20 | 77 | | Рынок услуг жилищно-коммунального хозяйства | 846 | — | 11 | | Рынок розничной торговли | 922 | 3 | 2 | | Рынок услуг по перевозке пассажиров наземным транспортом | 63 | 7 | 2 | | Рынок услуг связи | 36 | 1 | — | | Рынок услуг социального обслуживания населения | 89 | 51 | 2 | | Рынок производства и переработки молока | 38 | — | — | | Рынок услуг общественного питания | 179 | — | 1 | | Рынок услуг по передаче электрической энергии | 10 | — | — | | Рынок услуг по передаче тепловой энергии | 2 | — | 1 | | Рынок услуг транспортировки газа по трубопроводам | 1 | — | — | | Рынок услуг водоотведения | 10 | — | — | | Рынок услуг водоснабжения | 15 | — | 5 | | Рынок | Всего предпри-ятий | В том числе | | | государственные | муниципальные | | Рынок светотехнической продукции | 23 | 3 | — | | Рынок туристских услуг | 42 | — | 1 | | Рынок финансовых услуг | 142 | 6 | — | | Рынок лесозаготовок | 16 | — | — | | Рынок деревообработки | 62 | — | — |   \*Составлена на основании таблицы «Распределение предприятий (организаций) по видам экономической деятельности (ОКВЭД 2) в разрезе форм собственности на 01.01.2018», предоставленной Мордовиястатом.  Основная доля государственных и муниципальных организаций сосредоточена на рынках услуг дошкольного и дополнительного образования детей, в сфере культуры, социального обслуживания населения. Услуги по передаче тепловой энергии в Республике Мордовия осуществляют две организации, одна из которых является муниципальной. Менее половины функционирующих на рынке услуг детского отдыха и оздоровления организаций — государственные компании. Около трети всех учреждений на рынке медицинских услуг представлены государственными предприятиями, на рынке услуг водоснабжения — муниципальными. Незначительное количество государственных и муниципальных предприятий осуществляют деятельность на рынках розничной торговли, светотехнической продукции, услуг общественного питания, жилищно-коммунального хозяйства, связи, туристских и финансовых услуг, а также услуг по перевозке пассажиров наземным транспортом. Государственные и муниципальные предприятия отсутствуют на рынках производства и переработки молока, лесозаготовок, деревообработки, услуг психолого-педагогического сопровождения детей с ограниченными возможностями здоровья, по передаче электрической энергии, транспортировки газа по трубопроводам и водоотведения.  В течение пятилетнего периода количество государственных и муниципальных предприятий на товарных рынках Республики Мордовия уменьшалось. Так, число государственных предприятий снизилось с 545 ед. в 2013 г. до 484 ед. в 2017 г., т. е. на 61 предприятие (на 11,2 %); муниципальных — с 2 465 до 1 784, т. е. на 681 ед. (на 27,6 %). Таким образом, доля государственных и муниципальных организаций в общем количестве организаций Республики Мордовия уменьшилась с 20,8 % в 2013 г. до 16,4 % в 2017 г.  Оценка состояния конкурентной среды в Республике Мордовия составила 6,8 балла из 10 возможных, что ниже прошлогоднего показателя на 0,4 балла. Предприниматели в ГО Саранск оценивали конкурентную среду позитивнее, чем в муниципальных районах. Респонденты со стажем работы 20 лет и больше не считают ее достаточно благоприятной (4,2 балла).  Оценка конкурентной среды  в зависимости от стажа предпринимательской деятельности, балл  По мнению экспертов, наиболее развитыми рынками с точки зрения конкуренции являются рынки розничной торговли, услуг по перевозке пассажиров наземным транспортом, связи, общественного питания, светотехнической продукции, финансовых, медицинских услуг, производства и переработки молока и услуг жилищно-коммунального хозяйства. На этих рынках сосредоточено значительное количество негосударственных компаний, организаций.  Рынки, где негосударственных компаний, организаций много или достаточно, по результатам экспертного опроса, %  Напротив, наименее развитыми являются рынки услуг психолого-педагогического сопровождения детей с ограниченными возможностями здоровья, детского отдыха и оздоровления, дополнительного образования детей, социального обслуживания населения, дошкольного образования и туристских услуг. Очевидно, что на данных рынках требуется увеличение предпринимательской активности, в первую очередь социальной направленности.  Рынки, где негосударственных компаний, организаций мало или нет совсем,  по результатам экспертного опроса, %  На развитие конкурентной среды весомое влияние оказывает монополистическое или близкое к нему положение некоторых участников рынка. Таковой, по мнению абсолютного большинства опрошенных экспертов, в регионе является розничная торговля. Также среди рынков, где действуют компании, занимающие существенно большую долю по сравнению с другими участниками, отмечены рынки услуг связи, общественного питания, медицинских услуг, жилищно-коммунального хозяйства. Остальные рынки указывались реже или не указывались вообще.  Рынки, где действуют компании, организации,  занимающие существенно большую долю рынка по сравнению с другими участниками,  по результатам экспертного опроса, %  Большая часть экспертов считает, что крупнейшие компании, организации розничной торговли оказывают значительное влияние на своих конкурентов в области ценовой, ассортиментной политики, стандартов качества продукции. Подавляющее большинство экспертов не видят подобного влияния на рынках услуг дошкольного образования, дополнительного образования детей, психолого-педагогического сопровождения детей с ограниченными возможностями здоровья, детского отдыха и оздоровления, в сфере культуры, социального обслуживания населения.  Результаты массового социологического опроса предпринимателей свидетельствуют о достаточно высоком уровне развития конкуренции — такого мнения придерживается более половины респондентов (59,9 %). Каждый третий респондент (33,2 %) говорит об умеренном характере конкуренции. Всего 2,9 % опрошенных представителей бизнеса отметили низкую конкуренцию. На полное отсутствие конкуренции не указал ни один из предпринимателей.  Оценка уровня развития конкурентной среды, %  Большая часть респондентов отмечает, что меры по развитию конкуренции в регионе должны быть направлены в первую очередь на контроль над тем, чтобы одна компания не начинала полностью диктовать условия на рынке (51,5 %), помощь начинающим предпринимателям (40,6 %), контроль над ростом цен (38,3 %), над тем, чтобы фирмы соревновались честно (37,2 %), и контроль над качеством продукции (34,3 %). Другие варианты выбирались респондентами реже.  Направления деятельности по развитию конкуренции в Республике Мордовия,  по результатам массового опроса предпринимателей, %  Эксперты наиболее действенными мерами по развитию конкуренции считают контроль над качеством продукции (68,0 %), контроль над ростом цен (58,0 %), контроль над работой естественных монополий (48,0 %) и контроль над тем, чтобы одна компания не начинала полностью диктовать условия на рынке (42,0 %). Эти меры были распространены среди ответов экспертов и в 2016—2017 гг. Положительное влияние, по их мнению, может также оказать привлечение инвесторов (32,0 %) и помощь начинающим предпринимателям (32,0 %).  Направления деятельности по развитию конкуренции в Республике Мордовия,  по результатам экспертного опроса, %  Важнейшими показателями развития конкуренции в регионе являются цена, качество и возможность выбора товаров. Неудовлетворенность отдельными или всеми в совокупности компонентами может привести к оттоку потребителей от местных рынков, снижению покупательского спроса.  Наибольшая удовлетворенность экспертов ценовой политикой компаний и организаций отмечена по отношению к рынкам услуг по перевозке пассажиров наземным транспортом (70,0 %), связи (68,0 %), общественного питания (62,0 %), в сфере культуры (62,0 %), производства и переработки молока (58,0 %) и дошкольного образования (56,0 %). По сравнению с замерами 2017 г. из данной группы выбыли предприятия, сосредоточенные на рынках розничной торговли, светотехнической продукции, услуг дополнительного образования детей, социального обслуживания населения, детского отдыха и оздоровления.  Недовольство ценовой политикой компаний и организаций эксперты, как и в прошлом году, выражали по отношению к рынкам услуг жилищно-коммунального хозяйства (70,0 %) и медицинских услуг (58,0 %).  Разница позитивных и негативных оценок уровня цен на товары/услуги,  по результатам экспертного опроса, %  Результаты экспертного опроса свидетельствуют о том, что качество реализуемых товаров и услуг на половине рассматриваемых рынков оценивается достаточно высоко. Ведущие позиции заняли рынки услуг связи (76,0 %) и розничной торговли (70,0 %). Негативные оценки наиболее часто давали эксперты в отношении рынков услуг жилищно-коммунального хозяйства (68,0 %) и медицинских услуг (56,0 %).  Разница позитивных и негативных оценок качества товаров/услуг,  по результатам экспертного опроса, %  Эксперты высоко оценили ассортимент товаров и услуг на рынках услуг связи (78,0 %), розничной торговли (76,0 %), общественного питания (70, %), по перевозке пассажиров наземным транспортом (66,0 %), производства и переработки молока (64,0 %), в сфере культуры (58,0 %), финансовых услуг(58,0 %), светотехнической продукции (52,0 %). Низко оценивалась возможность выбора на рынках услуг жилищно-коммунального хозяйства (60,0 %).  Разница позитивных и негативных оценок возможности выбора товаров/услуг, по результатам экспертного опроса, %  В целом наиболее проблемными рынками с точки зрения цены, качества и ассортимента являются рынки услуг жилищно-коммунального хозяйства и медицинских услуг. По сравнению с результатами 2017 г. ситуация существенно не изменилась — в прошлом году аутсайдерами были признаны рынки услуг жилищно-коммунального хозяйства, детского отдыха и оздоровления, медицинских услуг.  ***Выводы и рекомендации***  Конкурентная среда в регионе характеризуется средними оценками и является скорее благоприятной. Однако по сравнению с 2017 г. ее оценка незначительно снизилась. Наиболее развитыми с точки зрения конкуренции являются рынки розничной торговли, услуг по перевозке пассажиров наземным транспортом, связи, общественного питания, светотехнической продукции, финансовых, медицинских услуг, производства и переработки молока, услуг жилищно-коммунального хозяйства. Повышение предпринимательской активности требуется на рынках услуг психолого-педагогического сопровождения детей с ограниченными возможностями здоровья, детского отдыха и оздоровления, дополнительного образования детей, социального обслуживания населения, дошкольного образования и туристских услуг.  С точки зрения сочетания цены, качества и ассортимента продукции неблагоприятными являются рынки услуг жилищно-коммунального хозяйства и медицинских услуг. По сравнению с результатами 2017 г. ситуация существенно не изменилась — в прошлом году аутсайдерами выступили рынки услуг жилищно-коммунального хозяйства, детского отдыха и оздоровления, медицинских услуг.  Согласно мнению представителей предпринимательского сообщества, развитию конкуренции будет способствовать деятельность, в первую очередь направленная на «пресечение монополизма и нечестных действий отдельных компаний», «помощь начинающим предпринимателям», «контроль над качеством продукции и ростом цен» и др.  *Административные барьеры в предпринимательской деятельности в Республике Мордовия*  Административные барьеры в сфере предпринимательства в Республике Мордовия оценены посредством массового и экспертного опросов представителей предпринимательского сообщества.  Большая часть предпринимателей, принимавших участие в массовом опросе, не сталкивалась лично с административными барьерами (75,5 %). Эксперты в основном придерживаются мнения, что в регионе они отсутствуют (66,0 %).  Согласно результатам исследования, с административными барьерами при организации и осуществлении предпринимательской деятельности сталкивались 19,8 % опрошенных представителей бизнеса. По сравнению с 2017 г. их доля увеличилась на 7,9 %. В зависимости от места жительства предпринимателей частота возникновения административных барьеров существенно не различается. Однако чаще на присутствие административных барьеров указывали респонденты со стажем ведения бизнеса 20 лет и больше.  Доля предпринимателей, указавших, что лично сталкивались с административными барьерами при организации и осуществлении предпринимательской деятельности,  в зависимости от их места жительства, %  Доля предпринимателей, указавших, что лично сталкивались  с административными барьерами при организации и осуществлении предпринимательской деятельности, в зависимости от стажа предпринимательской деятельности, %  В основном предприниматели сталкивались с административными барьерами при контроле и надзоре за текущей предпринимательской деятельностью (35,1 %), лицензировании отдельных видов деятельности (16,9 %), получении разрешения на строительство (16,9 %), регистрации субъектов малого и среднего предпринимательства (13,0 %), технологическом присоединении к объектам электросетевого хозяйства (11,7 %), при получении государственной поддержки (11,7 %). Другие области присутствия административных барьеров упоминались реже.  Контроль и надзор за текущей предпринимательской деятельностью как область возникновения административных барьеров в 2018 г. респонденты упоминали несколько чаще, чем в 2017 г. Данная область больше подвергнута барьерам по мнению представителей предпринимательского сообщества из ГО Саранск, а также респондентов со стажем ведения бизнеса 20 лет и больше.  Доля предпринимателей, указавших, что наиболее часто сталкивались  с административными барьерами при контроле и надзоре за текущей предпринимательской деятельностью, в зависимости от их места жительства, %  Доля предпринимателей, указавших, что наиболее часто сталкивались  с административными барьерами при контроле и надзоре за текущей предпринимательской деятельностью, в зависимости от стажа предпринимательской деятельности, %  Доля респондентов, отметивших административные барьеры при лицензировании отдельных видов деятельности, по сравнению с прошлогодним замером снизилась на 7,5 %. В основном на трудности указали предприниматели из муниципальных районов, а также имеющие стаж работы от 5 до 10 лет и 20 лет и больше.  Доля предпринимателей, указавших, что наиболее часто сталкивались  с административными барьерами при лицензировании отдельных видов деятельности,  в зависимости от их места жительства, %  Доля предпринимателей, указавших, что наиболее часто сталкивались  с административными барьерами при лицензировании отдельных видов деятельности,  в зависимости от стажа предпринимательской деятельности, %  По сравнению с предыдущим годом частота упоминания респондентами административных барьеров в области получения разрешения на строительство повысилась на 1,3 %. С ними больше сталкивались представители бизнеса из ГО Саранск, а также со стажем работы 20 лет и больше.  Доля предпринимателей, указавших, что наиболее часто сталкивались  с административными барьерами при получении разрешения на строительство, в  зависимости от их места жительства, %  Доля предпринимателей, указавших, что наиболее часто сталкивались  с административными барьерами при получении разрешения на строительство,  в зависимости от стажа предпринимательской деятельности, %  В 2018 г. на трудности при регистрации субъектов малого и среднего предпринимательства представители бизнеса обращали внимание на 1,9 % чаще, чем в 2017 г. Преобладающая доля респондентов, отметивших административные барьеры в данной области, проживает в муниципальных районах Республики Мордовия. В большей мере их выделили предприниматели, имеющие стаж работы до 5 лет.  Доля предпринимателей, указавших, что наиболее часто сталкивались  с административными барьерами при регистрации субъектов малого  и среднего предпринимательства,  в зависимости от их места жительства, %  Доля предпринимателей, указавших, что наиболее часто сталкивались  с административными барьерами при регистрации субъектов малого  и среднего предпринимательства,  в зависимости от стажа предпринимательской деятельности, %  Доля респондентов, сталкивавшихся с административными барьерами при технологическом присоединении к объектам электросетевого хозяйства, в 2018 г. повысилась по сравнению с 2017 г. на 2,8 %. Значительно чаще данная проблема возникала у представителей бизнеса в ГО Саранск и предпринимателей со стажем работы от 5 до 10 лет.  Доля предпринимателей, указавших, что наиболее часто сталкивались  с административными барьерами при технологическом присоединении  к объектам электросетевого хозяйства,  в зависимости от их места жительства, %  Доля предпринимателей, указавших, что наиболее часто сталкивались  с административными барьерами при технологическом присоединении  к объектам электросетевого хозяйства,  в зависимости от стажа предпринимательской деятельности, %  На присутствие административных барьеров при получении государственной поддержки представители предпринимательского сообщества указывали на 5 % чаще по сравнению с замером предыдущего года. В большей мере данную проблему затрагивали респонденты из ГО Саранск, а также те, кто занимается бизнесом до 5 лет.  Доля предпринимателей, указавших, что наиболее часто сталкивались  с административными барьерами при получении государственной поддержки,  в зависимости от их места жительства, %  Доля предпринимателей, указавших, что наиболее часто сталкивались  с административными барьерами при получении государственной поддержки,  в зависимости от стажа предпринимательской деятельности, %  Также необходимо отметить, что представители предпринимательского сообщества, принимавшие участие в опросе, значительно меньше, чем в 2017 г., обращали внимание на присутствие административных барьеров в области аренды зданий, помещений.  По мнению большинства опрошенных в 2018 г. предпринимателей, уровень административных барьеров в Республике Мордовия за последний год не изменился (40,6 % ответов респондентов). Его снижение заметили 24,8 % участников опроса, а 9,2 % респондентов считают, что уровень административных барьеров повысился. При этом изменений не замечали чаще представители бизнеса из ГО Саранск, а снижение уровня административных барьеров более очевидно для предпринимателей из муниципальных районов.  Распределение ответов на вопрос «Как изменился уровень  административных барьеров в Республике Мордовия за последний год?»  в разрезе ГО Саранск — муниципальные районы РМ  Наличие административных барьеров при осуществлении деятельности негосударственных компаний на различных рынках товаров и услуг в Республике Мордовия оценивалось посредством экспертного опроса. Доля экспертов, считающих, что в регионе имеются административные барьеры при организации и осуществлении предпринимательской деятельности, составила 34 %.  При лицензировании отдельных видов деятельности административные барьеры чаще встречались на рынках медицинских услуг (18 %), по перевозке пассажиров наземным транспортом (14 %), финансовых (12 %), общественного питания (10 %), психолого-педагогического сопровождения детей с ограниченными возможностями здоровья (10 %), розничной торговли (10 %).  Административные барьеры при сертификации и стандартизации продукции, работ и услуг, по мнению экспертов, присутствуют на рынках медицинских услуг (14 %), производства и переработки молока (14 %), услуг дошкольного образования (12 %), общественного питания (10 %).  Трудности при контроле и надзоре за текущей предпринимательской деятельностью имеются на рынках розничной торговли (18 %), услуг общественного питания (16 %), производства и переработки молока (14 %), медицинских услуг (12 %), детского отдыха и оздоровления (10 %), психолого-педагогического сопровождения детей с ограниченными возможностями здоровья (10 %).  При технологическом присоединении к объектам электросетевого хозяйства административные барьеры отмечены на рынке розничной торговли (12 %).  С точки зрения экспертов, в таких областях, как регистрация субъектов малого и среднего предпринимательства, получение разрешения на строительство, регистрация прав на недвижимое имущество и сделок с ним, приобретение и аренда зданий, размещение заказов для государственных и муниципальных нужд, административные барьеры возникают редко.  Необходимо отметить, что существенные затруднения у экспертов при оценке административных барьеров вызвали рынки светотехнической продукции (52 % респондентов затруднились ответить), услуг психолого-педагогического сопровождения детей с ограниченными возможностями здоровья (50 %), связи (50 %), теплоснабжения (50 %).  Эксперты предложили следующие пути преодоления административных барьеров:  *— «Борьба с коррупцией»;*  *— «Налоговые каникулы»;*  *— «Не проводить проверки в отношении вновь зарегистрированных субъектов 5 лет»;*  *— «Выдача разрешительной документации на более длительный срок»;*  *— «Упрощение государственных регулирующих процедур в отношении малого предпринимательства путем упрощения порядка регистрации, сокращения перечня лицензируемых видов деятельности, унификации административных процедур, минимизации числа согласующих и контролирующих инстанций, упрощения порядка и форм отчетности»;*  *— «Нужно больше прозрачности, чтобы все знали о требованиях, точно имели максимально полную информацию»;*  *— «Снижение сроков предоставления услуг и числа подаваемых документов, снижение цен на энергоносители»;*  *— «Сокращение числа организаций, контролирующих субъекты предпринимательства. Снижение количества необходимых документов при открытии предприятий»;*  *— «Упорядочить процедуру подключения к электроснабжению (по принципу „единого окна“)»;*  *— «Активное взаимодействие субъектов малого предпринимательства и органов местного самоуправления».*  Эксперты также заметили:  *— «Законодательные нововведения по подключению к электро- и газовым сетям процедуру значительно сделали дороже и усложнили. Предприниматели-оптимисты ждали обратного, но естественные монополии довольны. К сожалению, эта тенденция не увеличивает деловую активность»;*  *— «Имеет место бюрократия на местах».*  Эксперты считают, что необходимо создать республиканскую комиссию по устранению административных барьеров и проводить встречи субъектов предпринимательской деятельности с Главой Республики Мордовия в целях более детального изучения административных барьеров.  Кроме того, в ответах предпринимателей звучали следующие предложения: улучшить взаимодействие бизнеса и муниципальных властей; проводить специальные конкурсы среди предпринимателей с последующим поощрением; изыскать возможность оказания мер финансовой поддержки; оказывать консультативную помощь; снизить арендную плату за невостребованные помещения; способствовать развитию честной конкуренции; поднять уровень доходов населения.  ***Данные о наличии жалоб (обращений) в надзорные органы***  Несмотря на возникающие у предпринимателей трудности, абсолютное большинство представителей бизнеса, участвовавших в массовом опросе (96,3 %), указали, что не обращались в надзорные органы за защитой своих прав и свобод. При решении тех или иных проблем, они, прежде всего, полагаются на собственные силы. Лишь 2,6 % респондентов жаловались на притеснения надзорных органов. Жалобы преимущественно направлялись в Министерство экономики, торговли и предпринимательства Республики Мордовия, Прокуратуру Республики Мордовия, Торгово-промышленную палату Республики Мордовия. Недовольства респондентов были связаны с нарушениями проведения конкурсов, с трудностями при осуществлении налоговой отчетности, аренде нежилых помещений, получении лицензии на алкогольную продукцию.  В Минэкономики РМ в 2018 г. от предпринимателей поступило 5 обращений, в том числе: от ИП – 1, ООО – 3, физ. лиц – 1. Это на 14 обращений меньше, чем в 2017 г. (19 обращений). Обращения связаны с субсидированием процентной ставки по кредиту, пролонгацией договоров и по организации собственного бизнеса.  По данным Мордовского управления ФАС России в 2018 г. поступила 31 жалоба (в 2017 г. – 19). Как и в 2017 г. наибольшее количество жалоб связаны с услугами коммунального хозяйства по установлению порядка ценообразования.  В 2018 году в Управление Федеральной налоговой службы по Республике Мордовия поступило на рассмотрение и зарегистрировано в базе данных 559 обращений граждан, что составляет 97,5% от количества поступивших в 2017 году.  Тематика задаваемых вопросов в процентном выражении от общего количества зарегистрированных заявлений составляет:   * 111 (19,9%) – Задолженность по налогам, сборам и взносам в бюджеты государственных внебюджетных фондов; * 65 (11,6%) – Уклонение от налогообложения; * 39 (7%) – Транспортный налог; * 34 (6,1%) – Налог на имущество; * 23 (4,1%) – Земельный налог; * 22 (3,9%) – Учет налогоплательщиков. Получение и отказ от ИНН; * 21 (3,8%) – Налогообложение малого бизнеса, специальных налоговых режимов; * 18 (3,2%) – Регистрация физических лиц в качестве индивидуальных предпринимателей; * 15 (2,7%) – Получение налоговых уведомлений об уплате налога; * 12 (2,1%) – Прекращение рассмотрения обращения.   За 2018 г. в Администрацию городского округа поступило 65 письменных обращений от индивидуальных предпринимателей, что на 11% меньше, чем за аналогичный период 2017 г. (73 обращения).  ***Выводы и рекомендации***  С административными барьерами в процессе организации и осуществления деятельности сталкивалась лишь пятая часть опрошенных в 2018 г. представителей бизнеса. При этом на них преимущественно обращали внимание предприниматели, которые занимаются бизнесом 20 лет и больше. По сравнению с 2017 г. частота упоминания административных барьеров увеличилась, но она меньше, чем в 2016 г. Предприниматели в основном считают, что в Республике Мордовия их уровень за последний год не изменился. Традиционно наиболее распространенной областью присутствия административных барьеров является контроль и надзор за текущей предпринимательской деятельностью. Также трудности возникают при лицензировании отдельных видов деятельности, при получении разрешения на строительство. У предпринимателей в ГО Саранск чаще административные барьеры отмечены при осуществлении контроля и надзора со стороны соответствующих органов за текущей деятельностью, в муниципальных районах — при лицензировании отдельных видов деятельности.  В процессе осуществления деятельности представители бизнеса сталкиваются с необходимостью прохождения различных процедур. Наиболее позитивно они оценивают процедуру государственной регистрации юридического лица, индивидуального предпринимателя. Причем ее оценки в динамике повышаются. Не являются достаточно сложными и другие процедуры, связанные с предпринимательской деятельностью.  Прохождение процедур занимает у предпринимателей определенные временные периоды. Наиболее затратными по времени оказались процедуры подключения к электросетям и получения разрешения на строительство, их средний срок прохождения по сравнению с 2017 г. увеличился. При этом существенно снизился срок подключения к сетям газоснабжения, который в предыдущем году был наиболее длительным. Также уменьшилось среднее количество дней, необходимых для подключения к сетям водоснабжения и водоотведения, тепловым и телефонным сетям, для получения лицензии на осуществление конкретного вида деятельности, выписок из ЕГРЮЛ, ЕГРИП, ЕГРН, для государственной регистрации юридического лица.  ***Подробная детализация результатов мониторинга наличия (отсутствия) административных барьеров и оценки состояния конкурентной среды субъектами предпринимательской деятельности, включая описание масштаба и выборки мониторинга , числовые значения и анализ информации в соответствии со Стандартом развития конкуренции:***  <http://mineco.e-mordovia.ru/the-development-of-competition/monitor/index.php>  **3.3.2. Мониторинг удовлетворенности потребителей качеством товаров, работ и услуг на товарных рынках Республики Мордовия и состоянием ценовой конкуренции**  ***Подробная детализация результатов мониторинга удовлетворенностии потребителей качеством товаров, работ и услуг на товарных рынках Республики Мордовия и состоянием ценовой конкуренции, включая описание масштаба и выборки мониторинга, числовые значения и анализинформации в соответствии со Стандартом развития конкуренции:***  <http://mineco.e-mordovia.ru/the-development-of-competition/monitor/index.php>   |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | | ***Объектом*** социологического исследования выступает постоянное население Республики Мордовия от 16 лет и старше.  ***Характеристики генеральной и выборочной совокупностей*.** Всего на территории республики, по данным Мордовиястата на 1 января 2018 г., проживает 682 652 чел. в возрасте от 16 лет и старше. При проведении массового репрезентативного опроса выборочная совокупность исследования была разделена на квоты в соответствии с распределением постоянного населения Республики Мордовия по полу, возрасту и месту проживания. Итоговый объем выборочной совокупности составил 1 000 чел. при погрешности измерения ±3,4 %. Структура респондентов представлена по полу: мужчины — 45,4 %, женщины — 54,6 %; возрасту: 16—20 лет — 10,0 %, 21—34 года — 17,8 %, 35—44 года — 16,2 %, 45—59 лет — 28,6 %, 60 лет и старше — 27,4 %. Социально-демографический блок дополнен информацией о социальном статусе: работающие — 65,0 %, безработные — 3,4 %, учащиеся/студенты — 5,6 %, пенсионеры — 25,3 %; об уровне образования: основное (до 9 классов) или среднее (10—11 классов) — 8,2 %, начальное или среднее профессиональное (училище, техникум, колледж) — 28,8 %; незаконченное высшее (3 курса и более) — 7,2 %, высшее — 54,3 %, ученая степень — 1,4 %; уровне дохода: менее 10 тыс. руб. на одного члена семьи получают 36,1 %, от 10 до 20 тыс. руб. — 50,8 %, от 20 до 30 тыс. руб. — 9,7 %, от 30 до 45 тыс. руб. — 2,8 %, от 45 до 60 тыс. руб. — 0,1 %, от 60 тыс. руб. и более — 0,5 %.  ***Методической основой*** исследования выступает очное формализованное анкетирование респондентов по бланку «Удовлетворенность потребителей качеством товаров и услуг на рынках Республики Мордовия и состоянием ценовой конкуренции».  ***Удовлетворенность потребителей качеством товаров и услуг***  Качество товаров и услуг является значимым фактором их выбора, особенно когда высока концентрация действующих компаний (предприятий, организаций, фирм) и широк ассортимент предоставляемых предложений.  Среди рассматриваемых товарных групп наиболее высоки показатели удовлетворенности качеством строительных материалов (64,5 %), далее располагаются продукты питания и лекарственные препараты (по 59,6 %), а также нефтепродукты (41,9 %). За три года мониторинга произошла позитивизация мнений относительно лекарственных препаратов (на 4,4 %), продуктов питания (на 4,2 %) и строительных материалов (на 3,5 %). На рынке нефтепродуктов ситуация не изменилась.  Удовлетворенность респондентов качеством товаров, %  Разница позитивных и негативных оценок удовлетворенности  респондентов качеством товаров, %  Показатели удовлетворенности качеством на рынке услуг варьируются от 31,6 до 74,0 %. В большей степени респонденты удовлетворены потребительскими свойствами услуг сотовой связи (74,0 %), доступа к сети Интернет (70,6 %), культуры (69,9 %), бытовых услуг (68,2 %) и дошкольного образования (66,0 %). Напротив, негативные оценки превалируют на рынках услуг детского отдыха и оздоровления (42,5 %), ЖКХ (42,1 %), гостиниц (35,1 %), психолого-педагогического сопровождения детей с ограниченными возможностями здоровья (34,9 %) и туристских услуг (31,6 %).  За три года мониторинга существенно улучшилась ситуация на рынках услуг детского отдыха и оздоровления (на 9,0 %), социального обслуживания (на 8,9 %), дошкольного образования (на 8,1 %), дополнительного образования (на 7,6 %), психолого-педагогического сопровождения детей с ограниченными возможностями здоровья (на 6,5 %) и гостиниц (на 4,0 %). Снижение уровня удовлетворенности коснулось сферы ЖКХ (на 3,6 %).  Удовлетворенность респондентов качеством услуг, %  Разница позитивных и негативных оценок удовлетворенности  респондентов качеством товаров, %  Значения агрегированного показателя — индекса удовлетворенности качеством товаров и услуг — свидетельствуют о преимущественно положительных оценках потребителей. Все рассматриваемые товары и услуги образуют только две значимые группы — с высоким и средним уровнем удовлетворенности, что обеспечивает приемлемый уровень развития неценовой конкуренции в регионе. Необходимо отметить, что такая ситуация сохраняется на протяжении трех лет мониторинга.  **Индексы удовлетворенности потребителей качеством товаров**   |  |  |  |  |  | | --- | --- | --- | --- | --- | | Характеристика  группы | Рынок товаров | 2016 г. | 2017 г. | 2018 г. | | Высокий уровень  удовлетворенности | Строительные материалы | 60,18 | 61,92 | 62,58 | | Средний уровень  удовлетворенности | Лекарственные препараты | 54,98 | 58,65 | 58,26 | | Продукты питания | 52,81 | 54,79 | 57,12 | | Нефтепродукты | 47,95 | 50,89 | 47,64 |   **Индексы удовлетворенности потребителей качеством услуг**   | Характеристика  группы | Рынок услуг | 2016 г. | 2017 г. | 2018 г. | | --- | --- | --- | --- | --- | | Высокий уровень удовлетворенности | Услуги сотовой связи | 70,57 | 70,33 | 68,89 | | Услуги культуры | 64,54 | 64,98 | 68,18 | | Услуги дошкольного образования | 62,96 | 65,75 | 66,80 | | Услуги доступа к сети Интернет | 67,30 | 67,10 | 66,15 | | Услуги дополнительного образования | 61,06 | 65,12 | 65,40 | | Бытовые услуги | 62,47 | 64,24 | 64,48 | | Услуги розничной торговли | 57,27 | 61,55 | 61,74 | | Финансовые услуги (кредитование, страхование и т. д.) | — | — | 60,67 | | Средний уровень удовлетворенности | Услуги общественного питания | 56,40 | 58,88 | 58,64 | | Услуги по перевозке пассажиров наземным транспортом | 57,68 | 60,15 | 57,91 | | Услуги социального обслуживания | 53,80 | 56,02 | 57,53 | | Услуги детского отдыха и оздоровления | 47,87 | 52,23 | 52,92 | | Услуги психолого-педагогического сопровождения детей с ограниченными возможностями здоровья | 47,86 | 51,22 | 52,80 | | Услуги гостиниц | 47,86 | 50,83 | 49,91 | | Туристские услуги | 46,72 | 48,20 | 47,77 | | Медицинские услуги | 45,64 | 43,81 | 46,31 | | Услуги ЖКХ | 45,93 | 46,06 | 44,63 |   Таким образом, наблюдаются преимущественно позитивные отзывы респондентов о качестве товаров и услуг. В то же время беспокойство вызывают рынки туристских и медицинских услуг, а также услуг ЖКХ. Причем если в первых двух случаях за последние три года ситуация кардинальным образом не изменилась, то в третьем — значительно ухудшилась.  **Данные о наличии жалоб (обращений) со стороны потребителей**  **в надзорные органы**  Удовлетворенность потребителей деятельностью организаций  по рассмотрению обращений граждан  Абсолютное большинство опрошенных (95,2 %) не обращались с жалобами в надзорные органы за защитой своих прав как потребители по характеристикам товаров и услуг, крайне малая доля респондентов (4,1 %) имела подобный опыт обращения, менее одного процента опрошенных (0,7 %) затруднились ответить на поставленный вопрос.  В большинстве случаев жалобы потребителей, с которыми они обращались в надзорные органы, были связаны с несоответствием качества товаров («бытовая техника (телефон)», «одежда», «приобретение мебели», «продукты питания (молочные продукты)») и услуг («услуга по обеспечению электроэнергией», «страховки», «сотовая связь, подключение дополнительных функций», «ремонт многоквартирного жилого дома») установленным требованиям.  Изучаемые надзорные органы существенно разделяются по уровню обращаемости граждан. Наибольшее количество обращений от потребителей за последний год поступило в Управление Федеральной службы по надзору в сфере защиты прав потребителей и благополучия человека по РМ (Роспотребнадзор) — 37,5 %. Несколько реже опрошенные жаловались в администрацию муниципального района (города) — 30,0 %. К помощи Министерства социальной защиты, труда и занятости населения РМ и Фонда социального страхования РФ по РМ жители региона прибегали значительно реже (17,5 и 12,5 % соответственно).  Анализ неформализованных ответов респондентов свидетельствует о том, что потребители также обращались за защитой своих прав в «администрацию района», «администрацию сельского поселения», «Государственную жилищную инспекцию», «к руководству магазинов „Магнит“ и „Пятерочка“», «офис сотовой связи», «Росгосстрах», «мировым судьям».  Надзорные органы, в которые обращались потребители за защитой  своих прав по характеристикам товаров и услуг за последний год, %  Более половины опрошенных (58,9 %) затруднились оценить динамику количества жалоб в надзорные органы со стороны потребителей из числа знакомых и родственников. Значительно меньше респондентов (17,5 %) высказали мнение, что количество жалоб за анализируемый период не изменилось, в то же время, по мнению 18,2 % потребителей, их количество увеличилось. Только 5,5 % опрошенных отметили нисходящую динамику количества обращений граждан.  Доля лиц, обращавшихся в надзорные органы за защитой своих прав, является предельно низкой (4,1 %); наибольшее количество обращений от потребителей за последний год поступило в Управление Федеральной службы по надзору в сфере защиты прав потребителей и благополучия человека по РМ (Роспотребнадзор), администрации муниципальных районов (города). Респонденты чаще указывали на отсутствие изменений или рост числа обращений граждан с жалобами в надзорные органы.  Результаты анализа позволяют предложить следующее:  — Министерству экономики, торговли и предпринимательства РМ, администрациям муниципальных районов (города), а также надзорным органам повысить информированность населения об их деятельности через средства массовой информации, средства массовой коммуникации и непосредственно прямую работу с населением (встречи, собрания и т. д.).  Удовлетворенность потребителей состоянием  ценовой конкуренции  Рынки товаров и услуг разнятся по уровню удовлетворенности ценовой политикой: по отношению к первым фиксируется выраженное негативное, а по отношению ко вторым — позитивное отношение.  Показатели удовлетворенности товарами варьируются от 31,0 до 46,4 %. По рынкам продуктов питания, нефтепродуктов и лекарственных препаратов доминируют негативные оценки, и только на рынке строительных материалов наблюдается амбивалентное отношение. Тем не менее, за три года мониторинга наблюдается рост удовлетворенности строительными материалами (на 6,0 %) и продуктами питания (на 5,5 %). По другим группам товаров изменений не произошло.  Удовлетворенность респондентов уровнем цен на товары, %  Разница позитивных и негативных оценок удовлетворенности  респондентов уровнем цен на товары, %  Ценовая политика на рынках услуг в большей степени соответствует потребительским ожиданиям: уровень удовлетворенности колеблется от 28,7 до 68,4 %. Выше других оцениваются услуги сотовой связи (68,4 %), доступа к сети Интернет (67,8 %), культуры (67,3 %), бытовые услуги (60,6 %) и услуги дошкольного образования (60,2 %). Негативные отзывы характерны для рынков услуг психолого-педагогического сопровождения детей с ограниченными возможностями здоровья (33,6 %), гостиниц (32,5 %) и туристских услуг (28,7 %). За три года мониторинга доля положительных мнений возросла на рынках услуг психолого-педагогического сопровождения детей с ограниченными возможностями здоровья (на 7,6 %), социального обслуживания (на 6,5 %), детского отдыха и оздоровления (на 6,2 %), розничной торговли (на 5,6 %), дошкольного образования (на 5,0 %), туристских услуг (на 4,0 %) и дополнительного образования (на 3,7 %). Напротив, снижение фиксируется на рынке услуг сотовой связи (на 5,0 %). По другим услугам динамические перепады незначительны и не превышают пределы допустимой погрешности измерения.  Удовлетворенность респондентов уровнем цен на услуги, %  Разница позитивных и негативных оценок удовлетворенности  респондентов уровнем цен на услуги, %  Расчет агрегированного показателя — индекса удовлетворенности уровнем цен на рынках товаров и услуг — свидетельствует, что в отношении товаров доминируют низкий и средний уровень удовлетворенности, а в отношении услуг — средний и высокий.  **Индексы удовлетворенности потребителей уровнем цен на товары**   |  |  |  |  |  | | --- | --- | --- | --- | --- | | Характеристика  Группы | Рынок товаров | 2016 г. | 2017 г. | 2018 г. | | Средний уровень удовлетворенности | Строительные материалы | 44,53 | 48,43 | 49,35 | | Продукты питания | 38,86 | 42,88 | 43,62 | | Лекарственные препараты | 38,01 | 41,28 | 40,74 | | Низкий уровень удовлетворенности | Нефтепродукты | 36,89 | 41,88 | 37,80 |   **Индексы удовлетворенности потребителей уровнем цен на услуги**   | Характеристика  Группы | Рынок услуг | 2016 г. | 2017 г. | 2018 г. | | --- | --- | --- | --- | --- | | Высокий уровень удовлетворенности | Услуги культуры | 63,66 | 63,24 | 66,10 | | Услуги сотовой связи | 68,93 | 67,00 | 65,07 | | Услуги доступа к сети Интернет | 65,38 | 65,64 | 64,91 | | Услуги дошкольного образования | 61,18 | 63,65 | 63,49 | | Услуги дополнительного образования | 60,16 | 62,83 | 61,82 | | Средний уровень удовлетворенности | Бытовые услуги | 58,05 | 58,91 | 58,71 | | Услуги по перевозке пассажиров наземным транспортом | 54,92 | 55,39 | 56,49 | | Услуги розничной торговли | 50,48 | 53,58 | 55,99 | | Услуги социального обслуживания | 53,87 | 55,54 | 55,20 | | Финансовые услуги (кредитование, страхование и т. д.) | — | — | 54,11 | | Услуги общественного питания | 50,86 | 51,61 | 53,84 | | Услуги психолого-педагогического сопровождения детей с ограниченными возможностями здоровья | 46,05 | 49,81 | 51,58 | | Услуги детского отдыха и оздоровления | 46,58 | 50,10 | 49,88 | | Услуги гостиниц | 47,07 | 49,65 | 48,07 | | Туристские услуги | 43,90 | 47,00 | 45,05 | | Медицинские услуги | 41,90 | 42,43 | 43,37 | | Услуги ЖКХ | 40,90 | 42,46 | 40,49 |   Таким образом, соответствует потребительским ожиданиям уровень цен на услуги культуры, сотовой связи, доступа к сети Интернет, дошкольного и дополнительного образования. Проблемную группу образуют строительные материалы, продукты питания и лекарственные препараты, услуги детского отдыха и оздоровления, туристские и медицинские услуги, а также услуги ЖКХ и гостиниц. Наибольшие масштабы неудовлетворенности ценовой политикой наблюдаются на рынке нефтепродуктов, что особенно критично в контексте роста цен на бензин, который зафиксирован в мае 2018 г.  ***Вывод:***  Качество представленных товаров и услуг не вызывает серьезных нареканий со стороны потребителей: в большинстве случаев доминируют позитивные отзывы. Исключение составляют рынки туристских и медицинских услуг, а также услуг ЖКХ. И если в первых двух случаях за последние три года ситуация практически не менялась, то в третьем — значительно ухудшилась.  Ценовая политика на рынках товаров и услуг устраивает не всех потребителей. Чаще всего соответствуют ожиданиям респондентов услуги культуры, сотовой связи, доступа к сети Интернет, дошкольного и дополнительного образования. Критично воспринимаются населением цены на нефтепродукты, которые после проведения настоящего исследования резко возросли.  ***Подробная детализация результатов мониторинга удовлетворенности потребителей качеством товаров, работ и услуг на товарных рынках Республики Мордовия и состоянием ценовой конкуренции, включая описание масштаба и выборки мониторинга, числовые значения и анализинформации в соответствии со Стандартом развития конкуренции:***  <http://mineco.e-mordovia.ru/the-development-of-competition/monitor/index.php>   |  | | --- | |  | | |

**3.3.3 Мониторинг удовлетворенности субъектов предпринимательской деятельности и потребителей товаров, работ и услуг качеством (уровнем доступности, понятности и удобства получения) официальной информации о состоянии конкурентной среды на рынках товаров, работ и услуг, деятельности по содействию развитию конкуренции, размещаемой органом исполнительной власти Республики Мордовия, уполномоченным содействовать развитию конкуренции в Республике Мордовия**

***Удовлетворенность* *субъектов предпринимательской деятельности качеством официальной информации о состоянии конкурентной среды на рынках товаров и услуг***

Результаты массового опроса представителей предпринимательского сообщества показали, что большая часть респондентов высоко оценивает качество официальной информации о состоянии конкурентной среды на рынках товаров/услуг Республики Мордовия (количество участников, данные о перспективах развития конкретных рынков, барьеры входа на рынки и т. д.) и о деятельности по содействию развитию конкуренции, размещаемой в открытом доступе Министерством экономики, торговли и предпринимательства Республики Мордовия и администрациями муниципальных районов и ГО Саранск. По сравнению с 2017 г. незначительно снизилась доля предпринимателей, положительно оценивших качество этой информации. Доля затруднившихся при определении степени удовлетворенности понятностью, доступностью и удобством получения данных сведений практически не изменилась: в 2017 г. она варьировалась от 20,1 до 24,0 %, в 2018 г. — от 19,0 до 24,8 %.

Позитивные оценки рассматриваемых компонентов в отношении сведений, размещаемых в открытом доступе Министерством экономики, торговли и предпринимательства Республики Мордовия, практически не различаются. Это говорит о том, что респонденты не разграничивают данные компоненты. В отношении оценок понятности, доступности и удобства получения информации, размещаемой в открытом доступе администрациями муниципальных районов и ГО Саранск, наблюдается аналогичная ситуация. При этом качество официальных сведений, предоставляемых администрациями муниципальных районов и ГО Саранск, оценивалось выше, чем Министерством экономики, торговли и предпринимательства Республики Мордовия.

Разница оценок качества официальной информации о состоянии

конкурентной среды на рынках товаров/услуг Республики Мордовия

(количество участников, данные о перспективах развития конкретных рынков, барьеры входа на рынки и т. д.) и о деятельности по содействию развитию конкуренции,

размещаемой в открытом доступе Министерством экономики, торговли и предпринимательства Республики Мордовия,

по результатам массового опроса предпринимателей, %

Разница оценок качества официальной информации о состоянии

конкурентной среды на рынках товаров/услуг Республики Мордовия

(количество участников, данные о перспективах развития конкретных рынков, барьеры входа на рынки и т. д.) и о деятельности по содействию развитию конкуренции,

размещаемой в открытом доступе администрациями

муниципальных районов и ГО Саранск,

по результатам массового опроса предпринимателей, %

Существенные различия в оценках качества официальной информации фиксируются в зависимости от стажа ведения предпринимательской деятельности. По месту жительства респондентов оценки являются схожими. Наиболее высоко оценили рассматриваемые компоненты относительно Министерства экономики, торговли и предпринимательства Республики Мордовия, а также администраций муниципальных районов и ГО Саранск предприниматели со стажем работы от 5 до 10 лет.

Общая удовлетворенность качеством официальной информации

о состоянии конкурентной среды на рынках товаров/услуг Республики Мордовия

(количество участников, данные о перспективах развития конкретных рынков,

барьеры входа на рынки и т. д.) и о деятельности по содействию развитию конкуренции, размещаемой в открытом доступе Министерством экономики, торговли и предпринимательства Республики Мордовия,

по результатам массового опроса предпринимателей,

в зависимости от стажа предпринимательской деятельности, %

Общая удовлетворенность качеством официальной информации

о состоянии конкурентной среды на рынках товаров/услуг Республики Мордовия

(количество участников, данные о перспективах развития конкретных рынков,

барьеры входа на рынки и т. д.) и о деятельности по содействию развитию конкуренции, размещаемой в открытом доступе администрациями муниципальных районов и

ГО Саранск, по результатам массового опроса предпринимателей,

в зависимости от стажа предпринимательской деятельности, %

Среди респондентов со стажем ведения предпринимательской деятельности от 20 лет отмечена наименьшая удовлетворенность качеством официальной информации, размещаемой в открытом доступе как Министерством экономики, торговли и предпринимательства Республики Мордовия, так и администрациями муниципальных районов и ГО Саранск. При этом оценки данной группы предпринимателей заметно снизились: в 2017 г. они варьировались от 52,4 до 61,9 %, а в 2018 г. — от 35,5 до 48,4 %.

Качеству информации о конкурентной среде и о деятельности по развитию конкуренции предприниматели дают преимущественно позитивные оценки. При этом официальная информация, размещаемая администрациями муниципальных районов и ГО Саранск, оценивается выше, чем Министерством экономики, торговли и предпринимательства Республики Мордовия.

***Удовлетворенность потребителей качеством официальной информации о состоянии конкурентной среды на рынках товаров и услуг***

Качество официальной информации о состоянии конкурентной среды оценивается по трем взаимосвязанным параметрам: понятность изложения, удобство получения и доступность.

Более половины респондентов (в первом случае — 51,2 %, во втором — 56,3 %) обладают необходимыми сведениями для оценки информации (понятность изложения, удобство получения и доступность) о состоянии конкурентной среды на рынках товаров и услуг Республики Мордовия, размещаемой в открытом доступе.

Понятность изложения официальной информации о состоянии конкурентной среды на рынках товаров и услуг Республики Мордовия, размещаемой в открытом доступе, оценивается в большинстве случаев положительно. Так, доля респондентов, полностью или частично удовлетворенных понятностью изложения информации, размещаемой администрацией муниципального района (города), составила 75,3 %, а Министерством экономики, торговли и предпринимательства РМ — 69,3 %. По сравнению с предыдущим годом наблюдается незначительное снижение данного показателя (в первом случае — на 5,9 %, во втором — на 3,9 %).

Удовлетворенность респондентов понятностью изложения

официальной информации о состоянии конкурентной среды на рынках товаров

и услуг, размещаемой в открытом доступе, %

Значение показателя относительно понятности изложения официальной информации о конкурентной среде в разрезе муниципальных образований характеризуется преимущественно положительным вектором.

Большая часть респондентов, заинтересовавшаяся официальной информацией о конкурентной среде, высоко оценивает удобство ее получения. Информацией, размещаемой администрацией муниципального района (города), в той или иной степени удовлетворены 74,1 % опрошенных. Аналогичную информацию, предоставляемую Министерством экономики, торговли и предпринимательства РМ, положительно оценивают 66,3 % респондентов. По сравнению с предыдущим годом значимое снижение показателя (на 12,6 %) зафиксировано относительно информации, размещаемой администрацией муниципального района (города), небольшой рост (на 3,0 %) отмечен относительно сведений, предоставляемых Министерством экономики, торговли и предпринимательства РМ.

Удовлетворенность населения удобством получения

официальной информации о состоянии конкурентной среды на рынках товаров

и услуг, размещаемой в открытом доступе, %

Доступность информации о состоянии конкурентной среды на рынках товаров и услуг, размещаемой в открытом доступе, респонденты оценивают в большинстве случаев положительно. Так, доступной официальную информацию, размещаемую администрацией муниципального района (города), считают 75,6 % опрошенных, а Министерством экономики, торговли и предпринимательства РМ — 68,9 %. По сравнению с предыдущим годом на 2,1 % снизилась доля респондентов, удовлетворенных доступностью сведений, предоставляемых администрацией муниципального района (города). Показатель по Министерству экономики, торговли и предпринимательства РМ увеличился на 0,6 %.

Удовлетворенность населения доступностью

официальной информации о состоянии конкурентной среды на рынках товаров

и услуг, размещаемой в открытом доступе, %

В соответствии с методикой исследования были рассчитаны агрегированные показатели — индексы удовлетворенности потребителей качеством официальной информации о состоянии конкурентной среды, размещаемой в открытом доступе, по различным критериям. Индекс удовлетворенности потребителей понятностью изложения официальной информации, размещаемой администрацией муниципального района (города), составил 81,45 пункта, Министерством экономики, торговли и предпринимательства РМ — 78,24 пункта.

**Индексы удовлетворенности понятностью изложения**

**официальной информации**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Характеристика  группы | Орган власти | 2016 г. | 2017 г. | 2018 г. |
| Максимально высокий уровень удовлетворенности | Администрация муниципального района (города) | 76,90 | 81,81 | 81,45 |
| Высокий уровень удовлетворенности | Министерство экономики, торговли и предпринимательства РМ | 73,32 | 78,20 | 78,24 |

Агрегированный показатель удовлетворенности удобством получения официальной информации также характеризуется высокими значениями. Так, индекс удовлетворенности информацией по рассматриваемому критерию относительно администрации муниципального района (города) равен 80,38 пункта, чуть меньше значение индекса относительно Министерства экономики, торговли и предпринимательства РМ — 76,33 пункта.

**Индексы удовлетворенности удобством получения**

**официальной информации**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Характеристика  группы | Орган власти | 2016 г. | 2017 г. | 2018 г. |
| Максимально высокий уровень удовлетворенности | Администрация муниципального района (города) | 75,46 | 80,73 | 80,38 |
| Высокий уровень удовлетворенности | Министерство экономики, торговли и предпринимательства РМ | 72,09 | 76,92 | 76,33 |

Индекс удовлетворенности доступностью официальной информации, размещаемой администрацией муниципального района (города), составил 82,40 пункта, Министерством экономики, торговли и предпринимательства РМ — 78,13 пункта.

**Индексы удовлетворенности доступностью получения**

**официальной информации**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Характеристика  группы | Орган власти | 2016 г. | 2017 г. | 2018 г. |
| Максимально высокий уровень удовлетворенности | Администрация муниципального района (города) | 76,41 | 81,88 | 82,40 |
| Высокий уровень удовлетворенности | Министерство экономики, торговли и предпринимательства РМ | 72,01 | 78,13 | 78,13 |

Обобщенный индекс удовлетворенности качеством официальной информации по таким критериям, как понятность информации, удобство получения и доступность, свидетельствует о высоком уровне удовлетворенности респондентов материалами, размещаемыми органами местного самоуправления и уполномоченным органом исполнительной власти по содействию конкуренции. Так, значение сводного показателя удовлетворенности относительно администрации муниципального района (города) составило 80,37 пункта, Министерства экономики, торговли и предпринимательства РМ — 76,49 пункта.

**Обобщенные индексы удовлетворенности качеством**

**официальной информацией**

|  |  |  |
| --- | --- | --- |
| Характеристика  группы | Орган власти | Индекс |
| Высокий уровень удовлетворенности | Администрация муниципального района (города) | 80,37 |
| Министерство экономики, торговли и предпринимательства РМ | 76,49 |

Анализ индексов удовлетворенности понятностью изложения официальной информации в разрезе муниципальных образований свидетельствует об их положительных значениях. Так, в группе с низкой погрешностью измерения, к которой относится только ГО Саранск, индекс удовлетворенности составил 55,09 пункта.

Проведенный анализ удовлетворенности потребителей качеством официальной информации о состоянии конкурентной среды на рынках товаров и услуг республики и деятельности по содействию развитию конкуренции в регионе, размещаемой исполнительными органами государственной власти, в том числе уполномоченным органом исполнительной власти по содействию развитию конкуренции, и муниципальными образованиями, позволяет сделать следующие выводы.

Большей части респондентов известно об информации, размещаемой в открытом доступе о состоянии конкурентной среды на рынках товаров и услуг Республики Мордовия.

Качество официальной информации по основным критериям (понятность изложения, удобство получения и доступность), размещаемой в открытом доступе Министерством экономики, торговли и предпринимательства РМ и администрациями муниципальных районов (города), большинство респондентов оценили положительно.

Рассчитанные индексы удовлетворенности качеством официальной информации свидетельствуют о возросшем по сравнению с 2017 г. уровне удовлетворенности потребителей.

***Подробная детализация результатов мониторинга удовлетворенности субъектов предпринимательской деятельности и потребителей товаров, работ и услуг качеством (уровнем доступности, понятности и удобства получения) официальной информации о состоянии конкурентной среды на рынках товаров, работ и услуг, деятельности по содействию развитию конкуренции, размещаемой органом исполнительной власти Республики Мордовия, уполномоченным содействовать развитию конкуренции в Республике Мордовия, включая числовые значения и анализ информации в соответствии со Стандартом развития конкуренции:***

<http://mineco.e-mordovia.ru/the-development-of-competition/monitor/index.php>

**3.3.4. Мониторинг деятельности субъектов естественных монополий на территории Республики Мордовия**

***Детализация результатов ежегодного мониторинга деятельности субъектов естественных монополий***

В Республике Мордовия рынок услуг естественных монополий представлен рядом негосударственных организаций. Более 50 % экспертов считают, что в регионе достаточно компаний, оказывающих услуги газоснабжения, теплоснабжения, водоотведения.

Большое значение в повышении эффективности предпринимательской деятельности имеют цена и качество услуг, предоставляемых естественными монополиями. Традиционно опрошенных в большой степени устраивают цены на услуги почтовой и стационарной телефонной связи. Наиболее низкий уровень удовлетворенности относительно цен на услуги естественных монополий характерен для электроснабжения и теплоснабжения. Качеству услуг естественных монополий дают более высокие оценки, чем уровню цен. В основном респонденты положительно оценивают качество услуг стационарной телефонной связи, газоснабжения, почтовой связи, а наименьшая удовлетворенность отмечается по услугам водоснабжения.

Сроки получения доступа к услугам естественных монополий и сложность процедур, необходимых для этого, в большей мере устраивают , чем стоимость подключения к данным услугам. Услуги водоснабжения и электроснабжения имеют наибольшую удовлетворенность как сроками доступа, так и количеством необходимых процедур. Недовольство ценами на подключение респонденты чаще высказывали относительно услуг электроснабжения, газоснабжения.

Эксперты в равной степени отметили, что негосударственных организаций на рынках услуг водоснабжения как достаточно, так и недостаточно.

По мнению 52,0 % экспертов, недостаточно компаний на рынках услуг электроснабжения.

Возможность выбора положительно оценивалась ими на рынках услуг водоснабжения, газоснабжения. Эксперты преимущественно выражали неудовлетворенность возможностью выбора услуг электроснабжения.

Выделенные ранги в зависимости от значений индексов удовлетворенности потребителей ценой и качеством услуг естественных монополий позволяют сравнить их позиции и осуществить дифференциацию по следующим основаниям:

— услуги с невысокой удовлетворенностью как уровнем цен, так и качеством предоставления: водоочистка, теплоснабжение, водоснабжение, водоотведение;

— услуги с приемлемым уровнем качества, но сравнительно высоким для потребителя уровнем цен: электроснабжение, газоснабжение;

— услуги с оптимальным уровнем цен при низкой оценке качества их предоставления: почтовая связь;

— услуги со сравнительно высокой оценкой цены и качества предоставления: стационарная телефонная связь.

Таким образом, наиболее проблемными по уровню цен и качеству предоставления являются услуги естественных монополий жилищно-коммунального комплекса (водоочистка, теплоснабжение, водоснабжение и водоотведение).

Довольно высоко потребители оценили услуги стационарной телефонной связи. Почтовая связь, где фиксируется доступный уровень цен, нуждается в повышении качества предоставления.

Сравнительный анализ уровня цен и качества услуг естественных монополий позволяет сформулировать следующие рекомендации:

— повышение эффективности контроля тарифной политики субъектов естественных монополий, особенно по услугам водоочистки, теплоснабжения и электроснабжения, на разных уровнях (внутренний аудит, внешний аудит, независимая оценка и др.);

— повышение качества предоставляемых субъектами естественных монополий услуг; особое внимание уделить водоочистке в Ромодановском, Лямбирском муниципальных районах и в ГО Саранск, водоснабжению в ГО Саранск, водоотведению в Ромодановском и Ковылкинском муниципальных районах;

— усиление общественного контроля над деятельностью субъектов естественных монополий в области ценовой политики и качества предоставления услуг путем создания специальных центров общественного контроля;

— улучшение качества услуг почтовой связи, в первую очередь в Атяшевском муниципальном районе и ГО Саранск.

1

***Наличие сформированного перечня рынков, на котором присутствуют субъекты естественных монополий в Республике Мордовия в 2018 г.***

Таблица 1

РЕЕСТР СУБЪЕКТОВ ЕСТЕСТВЕННЫХ МОНОПОЛИЙ

| № | Реестр | Раздел | Номер | Регион | Организация | Реквизиты | Адрес | Номер  приказа  о включе-  нии | Дата приказа о включении |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| 1 | Реестр субъектов естественных монополий в топливно­энергетическом комплексе | Раздел I «Услуги по передаче электрической и (или)тепловой энергии» | 13.1.1  0 | Республика  Мордовия | МП Лямбирского района РМ ЖКХ «Елховское» | ИНН  1315099524  ОГРН  1021301064718 | ул. Заводская, д.1, с. Б- Елховка, Лямбирский р- н, Республика Мордовия, 431503 | 713-э | 05.06.2013 |
| 2 | Реестр субъектов естественных монополий в топливно­энергетическом комплексе | Раздел I «Услуги по передаче электрической и (или)тепловой энергии» | 13.1.1  1 | Республика  Мордовия | ООО  «Системы жизнеобеспе чения РМ» | ИНН  1326218854  ОГРН  1111326001434 | ул.  Большевистска я, д. 81А, 307, г. Саранск, Республика Мордовия, 430005 | 704-э | 05.06.2013 |
| 3 | Реестр субъектов естественных монополий в топливно­энергетическом комплексе | Раздел I «Услуги по передаче электрической и (или) тепловой энергии» | 13.1.1  2 | Республика  Мордовия | ООО  Производстве нная фирма «Жилкоммун строй» | ИНН  1328162389  ОГРН  1021301116671 | ул.  Мокшанская, д.16, г. Саранск, Республика Мордовия, 430010 | 1728-э | 26.12.2013 |
| 4 | Реестр субъектов естественных монополий в топливно­энергетическом комплексе | Раздел I «Услуги по передаче электрической и (или)тепловой энергии» | 13.1.1  3 | Республика  Мордовия | МУП  «Атюрьевоэл  ектротеплосе  ть» | ИНН  1302064517  ОГРН  1021300764484 | Ул.Центральная, 7А, с.Атюрьево, Атюрьевский район, Республика Мордовия, 431050 | 1262/15 | 16.12.2015 |

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| 5 | Реестр субъектов естественных монополий в топливно­энергетическом комплексе | Раздел I «Услуги по передаче электрической и (или) тепловой энергии» | 13.1.1  4 | Республика  Мордовия | Муниципаль  ное  предприятие  «Краснослоб  одскэлектрот  еплосеть»  Краснослобо  дского  района  Республики  Мордовия | ИНН  1314002804  ОГРН  1021300763582 | Кировский пер., д.31, г. Краснослободс к, Республика Мордовия, 431261 | 1275/15 | 18.12.2015 |
| 6 | Реестр субъектов естественных монополий в топливно­энергетическом комплексе | Раздел I «Услуги по передаче электрической и (или) тепловой энергии» | 13.1.1  6 | Республика  Мордовия | ОАО  «СаранскТеп  лоТранс» | ИНН  1326185831  ОГРН  1021300974353 | Пр. 50 лет Октября, д.29, г.Саранск, Республика Мордовия, 430032 | 1262/15 | 16.12.2015 |
| 7 | Реестр субъектов естественных монополий в топливно­энергетическом комплексе | Раздел I «Услуги по передаче электрической и (или)тепловой энергии» | 13.1.1  7 | Республика  Мордовия | МУП  «Темниковэл  ектротеплосе  ть»  г.Темникова  Республики  Мордовия | ИНН  1319021977  ОГРН  1021300832486 | Ул. Дорофеева, д.18А, г.Темников, Республика Мордовия, 431220 | 1262/15 | 16.12.2015 |
| 8 | Реестр субъектов естественных монополий в топливно­энергетическом комплексе | Раздел I «Услуги по передаче электрической и (или)тепловой энергии» | 13.1.1  8 | Республика  Мордовия | МУП Ардатовского муниципальн ого района Республики Мордовия «Ардатовтеп лосеть» | ИНН  1301063574  ОГРН  1061322005106 | Микрорайон-1, д.36, г.Ардатов, Ардатовский район, 431860 | 1305/15 | 24.12.2015 |
| 9 | Реестр субъектов естественных монополий в топливно­энергетическом комплексе | Раздел I «Услуги по передаче электрической и (или)тепловой энергии» | 13.1.1  9 | Республика  Мордовия | МУП Муниципаль ного Образования Ковылкино «Ковылкинские городские сети» | ИНН  1323123185  ОГРН  1051323017790 | Ул. 40 лет Октября, д. 10, г. Ковылкино, Республика Мордовия, 431350 | 1305/15 | 24.12.2015 |
| 10 | Реестр субъектов естественных монополий в топливно­энергетическом комплексе | Раздел I «Услуги по передаче электрической и (или) тепловой энергии» | 13.1.2 | Республика  Мордовия | МП  «Горсвет» |  | 430026, Мордовия, г. Саранск, ул. Пролетарская, 133 | 47/3 | 07.09.2000 |
| 11 | Реестр субъектов естественных монополий в топливно­энергетическом комплексе | Раздел I «Услуги по передаче электрической и (или)тепловой энергии» | 13.1.2  0 | Республика  Мордовия | ООО  «Мордовком  мунэнерго» | ИНН  1326218861  ОГРН  1111326001467 | ул.  Большевистская, 81 А, 305, г. Саранск, Республика Мордовия, 430005 | 1305/15 | 24.12.2015 |
| 12 | Реестр субъектов естественных монополий в топливно­энергетическом комплексе | Раздел I «Услуги по передаче электрической и (или)тепловой энергии» | 13.1.2  2 | Республика  Мордовия | ОБЩЕСТВО  С  ОГРАНИЧЕ  ННОЙ  ОТВЕТСТВЕ  ННОСТЬЮ  «МАЛАХИТ  » | ИНН  1322000769  ОГРН  1141322000269 | Ул.  Республиканска я, д.17А, р.п. Чамзинка, Чамзинский район, Республика Мордовия | 1305/15 | 24.12.2015 |
| 13 | Реестр субъектов естественных монополий в топливно­энергетическом комплексе | Раздел I «Услуги по передаче электрической и (или) тепловой энергии» | 13.1.2  5 | Республика  Мордовия | ООО  «Энергия» | ИНН  1321116464  ОГРН  1051308009191 | Ул. Мичурина, р.п. Торбеево, Республика Мордовия, 431030 | 1275/15 | 18.12.2015 |
| 14 | Реестр субъектов естественных монополий в топливно­энергетическом комплексе | Раздел I «Услуги по передаче электрической и (или) тепловой энергии» | 13.1.2  6 | Республика  Мордовия | ОАО «103 арсенал» | ИНН  1328001381  ОГРН  1091328002358 | Ул.  Мордовская, д, 35, г. Саранск, Республика Мордовия, 430004 | 1262/15 | 16.12.2015 |
| 15 | Реестр субъектов естественных монополий в топливно­энергетическом комплексе | Раздел I «Услуги по передаче электрической и (или) тепловой энергии» | 13.1.2  8 | Республика  Мордовия | МУП «Жилищник» Большеигнат овского сельского поселения Большеигнат овского муниципальн ого района Республики Мордовия | ИНН  1305073260  ОГРН  1101310000483 | ул. Школьная, д.3а, с.Большое Игнатово, Большеигнатов ский район, Республика Мордовия, 431670 | 1273/15 | 18.12.2015 |
| 16 | Реестр субъектов естественных монополий в топливно­энергетическом комплексе | Раздел I «Услуги по передаче электрической и (или) тепловой энергии» | 13.1.2  9 | Республика  Мордовия | ООО  «Жилищно­коммунальное хозяйство Явас» | ИНН  1308083308  ОГРН  1081308000025 | ул. Косарева, д.30, п. Явас, республика Мордовия, 431160 | 1273/15 | 18.12.2015 |
| 17 | Реестр субъектов естественных монополий в топливно­энергетическом комплексе | Раздел I «Услуги по передаче электрической и (или)тепловой энергии» | 13.1.3 | Республика  Мордовия | ЗАО Техническая фирма «Ватт» (бывш. ЗАО Техническая фирма «Ватт») |  | 430007, г. Саранск, ул. Осипенко, 93 | 21/1 | 17.04.2002 |
| 18 | Реестр субъектов естественных монополий в топливно­энергетическом комплексе | Раздел I «Услуги по передаче электрической и (или)тепловой энергии» | 13.1.3  0 | Республика  Мордовия | ООО  «Источник» | ИНН  1312090844  ОГРН  1021300889378 | Ул.  Пролетарская, д. 2Е, стр. 2, г. Ковылкино, Республика Мордовия, 431350 | 854/18 | 22.06.2018 |
| 19 | Реестр субъектов естественных монополий в топливно­энергетическом комплексе | Раздел I «Услуги по передаче электрической и (или)тепловой энергии» | 13.1.3  1 | Республика  Мордовия | МУНИЦИПА  ЛЬНОЕ  УНИТАРНОЕ  ПРЕДПРИЯТИЕ  «АНДРЕЕВС КОЕ ЖКХ» ТЕМНИКОВ СКОГО МУНИЦИПА ЛЬНОГО РАЙОНА РЕСПУБЛИКИ  МОРДОВИЯ | ИНН  1319001716  ОГРН  1141314000190 | Ул.  Молодежная, д. 10, д. Андреевка, Темниковский район, Республика Мордовия, 431237 | 1275/15 | 18.12.2015 |
| 20 | Реестр субъектов естественных монополий в топливно­энергетическом комплексе | Раздел I «Услуги по передаче электрической и (или) тепловой энергии» | 13.1.3  3 | Республика  Мордовия | ООО  «Мордовская  сетевая  компания» | ИНН  1326220846  ОГРН  1121326000399 | Ул.  Локомотивная, 17 А, г. Ульяновск, Ульяновская область,432006 | 1585/16 | 10.11.2016 |
| 21 | Реестр субъектов естественных монополий в топливно­энергетическом комплексе | Раздел I «Услуги по передаче электрической и (или) тепловой энергии» | 13.1.3  4 | Республика  Мордовия | МУП «Торговый рынок Ичалковского муниципального района Респуб-лики Мордовия» | ИНН  1310188650  ОГРН  1101310000440 | Ул. Советская, д. 62, с. Кемля, Республика Мордовия, 431640 | 1096/18 | 06.08.2018 |
| 22 | Реестр субъектов естественных монополий в топливно­энергетическом комплексе | Раздел I «Услуги по передаче электрической и (или) тепловой энергии» | 13.1.4 | Республика  Мордовия | ЗАО  «Энергосерви  сная  компания» |  | 430000, г. Саранск, ул.  Проспект Ленина, дом 4 | 60-э/6 | 10.09.2002 |
| 23 | Реестр субъектов естественных монополий в топливно­энергетическом комплексе | Раздел I «Услуги по передаче электрической и (или) тепловой энергии» | 13.1.5 | Республика  Мордовия | ООО  «Электротепл  осеть» | ИНН  1308082103  ОГРН  1041302005360 | Ул. Советская, д.70а, п. Зубова Поляна, Республика Мордовия, 431110 | 759-э | 28.11.2012 |
| 24 | Реестр субъектов естественных монополий в топливно­энергетическом комплексе | Раздел I «Услуги по передаче электрической и (или) тепловой энергии» | 13.1.7 | Республика  Мордовия | ООО  «Авалон-С» | ИНН  1327000473  ОГРН  1051327019369 | 430019, Мордовия, г. Саранск, 2-я Промышленая, д.18а | 209-э | 07.03.2013 |
| 25 | Реестр субъектов естественных монополий в топливно­энергетическом комплексе | Раздел I «Услуги по передаче электрической и (или)тепловой энергии» | 13.1.8 | Республика  Мордовия | ОАО  «Мордовская  электротепло  сетевая  компания» | ИНН  1324134775  ОГРН  1081324000504 | ул.  Луначарского, д.179А, г. Рузаевка, Республика Мордовия, 431449 | 157-э | 27.02.2013 |
| 26 | Реестр субъектов естественных монополий в топливно­энергетическом комплексе | Раздел I «Услуги по передаче электрической и (или) тепловой энергии» | 13.1.9 | Республика  Мордовия | ООО  «Энерголин» | ИНН  1326141351  ОГРН  1021300977334 | ул. Чапаева, д.46, г. Саранск, Республика Мордовия, 430000 | 722-э | 07.06.2013 |
| 27 | Реестр субъектов естественных монополий в топливно­энергетическом комплексе | Раздел II «Транспортировк а газа по трубопроводам» | 13.2.1 | Республика  Мордовия | ОАО  «Газпром газораспреде ление Саранск» (бывш. ОАО «Мордовгаз») |  | 430010, Республика Мордовия, г.Саранск, ул.Большевитск ая, дом 60, ком.17 | 121/1 | 14.11.1997 |
| 28 | Реестр субъектов естественных монополий в сфере водоснабжения и водоотведения с использованием централизованных систем, систем коммунальной инфраструктуры | «Водоснабжение и водоотведение с использованием централизованных систем, систем коммунальной инфраструктуры» | 13.В.1 | Республика  Мордовия | ООО "Жил сервис" | ИНН  1321116922  ОГРН  1071308000037 | ул.  Интернационал ьная, д. 9, п. Торбеево, Торбеевский р- н, республика Мордовия, 431030 | 680-э | 28.05.2013 |
| 29 | Реестр субъектов естественных монополий в сфере водоснабжения и водоотведения с использованием централизованных систем, систем коммунальной инфраструктуры | «Водоснабжение и водоотведение с использованием централизованных систем, систем коммунальной инфраструктуры» | 13.В.1  0 | Республика  Мордовия | МУП  городского  поселения  Ковылкино  «Водоканал  Ковылкинский» | ИНН  1323122752  ОГРН  1041312000652 | ул. Желябова, д.12 А, г. Ковылкино, Республика Мордовия, 431350 | 127-э | 04.02.2014 |
| 30 | Реестр субъектов естественных монополий в сфере водоснабжения и водоотведения с использованием централизованных систем, систем коммунальной инфраструктуры | «Водоснабжение и водоотведение с использованием централизованных систем, систем коммунальной инфраструктуры» | 13.В.1  1 | Республика  Мордовия | ООО  «Монтажрем  строй» | ИНН  1307000740  ОГРН  1081314000228 | Ул. Строителей, д.2, с. Ельники, Республика Мордовия, 431370 | 1487-э | 16.09.2014 |
| 31 | Реестр субъектов естественных монополий в сфере водоснабжения и водоотведения с использованием централизованных систем, систем коммунальной инфраструктуры | «Водоснабжение и водоотведение с использованием централизованных систем, систем коммунальной инфраструктуры» | 13.В.1  3 | Республика  Мордовия | МП  городского  округа  Саранск  «Саранское  водопроводно-  канализацион  ное  хозяйство» | ИНН  1325022400  ОГРН  1021300973374 | пер. Дачный, д.2а, г. Саранск, Республика Мордовия, 430011 | 822-э | 21.05.2014 |
| 32 | Реестр субъектов естественных монополий в сфере водоснабжения и водоотведения с использованием централизованных систем, систем коммунальной инфраструктуры | «Водоснабжение и водоотведение с использованием централизованных систем, систем коммунальной инфраструктуры» | 13.В.1  4 | Республика  Мордовия | ООО  «Тургеневож  илкоммунсер  вис» | ИНН  1301064539  ОГРН  1071322001189 | ул. Школьная, д.5а, п. Тургенево, Ардатовский р- н, Республика Мордовия, 431890 | 126-э | 02.02.2015 |
| 33 | Реестр субъектов естественных монополий в сфере водоснабжения и водоотведения с использованием централизованных систем, систем коммунальной инфраструктуры | «Водоснабжение и водоотведение с использованием централизованных систем, систем коммунальной инфраструктуры» | 13.В.1  5 | Республика  Мордовия | МП Чамзинского муниципальн ого района «Чамзинкаво доканал» | ИНН  1322122252  ОГРН  1091322000252 | ул. Суродеева, д. 2, п. Комсомольский , Республика Мордовия, 431722 | 306-э | 17.02.2015 |
| 34 | Реестр субъектов естественных монополий в сфере водоснабжения и водоотведения с использованием централизованных систем, систем коммунальной инфраструктуры | «Водоснабжение и водоотведение с использованием централизованных систем, систем коммунальной инфраструктуры» | 13.В.1  6 | Республика  Мордовия | ООО  Темниковский  «Водоканал» | ИНН  1319001226  ОГРН  1101314000512 | Ул.  Р.Люксембург, д.52, г. Темников, Республика Мордовия, 431220 | 807-э | 23.04.2015 |
| 35 | Реестр субъектов естественных монополий в сфере водоснабжения и водоотведения с использованием централизованных систем, систем коммунальной инфраструктуры | «Водоснабжение и водоотведение с использованием централизованных систем, систем коммунальной инфраструктуры» | 13.В.1  7 | Республика  Мордовия | МП Атяшевского городского поселения Атяшевского муниципальн ого района Республики Мордовия «Жилищно­коммунальное хозяйство» | ИНН  1303025503  ОГРН  1021300549280 | Ул. Строителей, 6, п. Атяшево, Республика Мордовия, 431800 | 2004-э | 19.11.2014 |
| 36 | Реестр субъектов естественных монополий в сфере водоснабжения и водоотведения с использованием централизованных систем, систем коммунальной инфраструктуры | «Водоснабжение и водоотведение с использованием централизованных систем, систем коммунальной инфраструктуры» | 13.В.1  8 | Республика  Мордовия | ООО  «Горсток» | ИНН  1324000436  ОГРН  1121324000412 | Ул. Кутузова, г.Рузаевка, Республика Мордовия, 431444 | 1262/15 | 16.12.2015 |
| 37 | Реестр субъектов естественных монополий в сфере водоснабжения и водоотведения с использованием централизованных систем, систем коммунальной инфраструктуры | «Водоснабжение и водоотведение с использованием централизованных систем, систем коммунальной инфраструктуры» | 13.В.1  9 | Республика  Мордовия | ООО  «Водоканал-  Ковылкинкий» | ИНН  1323125721  ОГРН  1101323000459 | ул.  Большевицкая,  30,  г.Ковылкино,  Республика  Мордовия,  431350 | 1273/15 | 18.12.2015 |
| 38 | Реестр субъектов естественных монополий в сфере водоснабжения и водоотведения с использованием централизованных систем, систем коммунальной инфраструктуры | «Водоснабжение и водоотведение с использованием централизованных систем, систем коммунальной инфраструктуры» | 13.В.2 | Республика  Мордовия | ООО  «Краснослоб  одскводокана  лсервис» | ИНН  1314000229  ОГРН  1061314001650 | ул.  Интернациональ-ная, д.143,г. Краснослободск, Республика Мордовия, 431260 | 1597-э | 13.12.2013 |
| 39 | Реестр субъектов естественных монополий в сфере водоснабжения и водоотведения с использованием централизованных систем, систем коммунальной инфраструктуры | «Водоснабжение и водоотведение с использованием централизованных систем, систем коммунальной инфраструктуры» | 13.В.2  0 | Республика  Мордовия | ООО  «Горвода» | ИНН  1324000429  ОГРН  1121324000401 | Ул. Кутузова, 89, г.Рузаевка, Республика Мордовия, 431444 | 987/15 | 21.10.2015 |
| 40 | Реестр субъектов естественных монополий в сфере водоснабжения и водоотведения с использованием централизованных систем, систем коммунальной инфраструктуры | «Водоснабжение и водоотведение с использованием централизованных систем, систем коммунальной инфраструктуры» | 13.В.2  1 | Республика  Мордовия | ООО  «Водоснаб» | ИНН  1310000186  ОГРН  1121310000283 | Пер. Спортивный, д. 2, с.Кемля, Ичаловский район, Республика Мордовия, 431640 | 1272/15 | 18.12.2015 |
| 41 | Реестр субъектов естественных монополий в сфере водоснабжения и водоотведения с использованием централизованных систем, систем коммунальной инфраструктуры | «Водоснабжение и водоотведение с использованием централизованных систем, систем коммунальной инфраструктуры» | 13.В.2  3 | Республика  Мордовия | МУП Старошайгов ского муниципальн ого района Республики Мордовия «Старошайго вское жилищно­коммунальное хозяйство» | ИНН  1318001537  ОГРН  1121327002367 | Ул. Ленина, д.7А, с.Старое Шайгово, Республика Мордовия, 431540 | 1305/15 | 24.12.2015 |
| 42 | Реестр субъектов естественных монополий в сфере водоснабжения и водоотведения с использованием централизованных систем, систем коммунальной инфраструктуры | «Водоснабжение и водоотведение с использованием централизованных систем, систем коммунальной инфраструктуры» | 13.В.2  4 | Республика  Мордовия | Муниципаль ное предприятие Большеберез никовского сельского поселения Большеберез никовского муниципальн ого района «Жилищник» | ИНН  1304070717  ОГРН  1061322025588 | Ул. Ленина, д.84, Большие Березники, Республика Мордовия, 431750 | 1272/15 | 18.12.2015 |
| 43 | Реестр субъектов естественных монополий в сфере водоснабжения и водоотведения с использованием централизованных систем, систем коммунальной инфраструктуры | «Водоснабжение и водоотведение с использованием централизованных систем, систем коммунальной инфраструктуры» | 13.В.2  6 | Республика  Мордовия | МУНИЦИПА  ЛЬНОЕ  УНИТАРНО  Е  ПРЕДПРИЯТ  ИЕ  «АНДРЕЕВС КОЕ ЖКХ» ТЕМНИКОВ СКОГО МУНИЦИПА ЛЬНОГО РАЙОНА РЕСПУБЛИКИ  МОРДОВИЯ | ИНН  1319001716  ОГРН  1141314000190 | Ул.  Молодежная, д. 10, д. Андреевка, Темниковский район, Республика Мордовия, 431237 | 1273/15 | 18.12.2015 |
| 44 | Реестр субъектов естественных монополий в сфере водоснабжения и водоотведения с использованием централизованных систем, систем коммунальной инфраструктуры | «Водоснабжение и водоотведение с использованием централизованных систем, систем коммунальной инфраструктуры» | 13.В.2  7 | Республика  Мордовия | МУП «Жилищник» Большеигнат овского сельского поселения Большеигнат овского муниципальн ого района Республики Мордовия | ИНН  1305073260  ОГРН  1101310000483 | Ул. Школьная, д.3а, с.Большое Игнатово, Большеигнатов ский район, Республика Мордовия, 431670 | 1273/15 | 18.12.2015 |
| 45 | Реестр субъектов естественных монополий в сфере водоснабжения и водоотведения с использованием централизованных систем, систем коммунальной инфраструктуры | «Водоснабжение и водоотведение с использованием централизованных систем, систем коммунальной инфраструктуры» | 13.В.2  8 | Республика  Мордовия | ООО  «Зубово-  Полянаводо-  канал» | ИНН  1308082978  ОГРН  1061308003349 | Ул. Советская, д.5, п.Зубова Поляна, Зубово- Полянский район, Республика Мордовия, 431110 | 1273/15 | 18.12.2015 |
| 46 | Реестр субъектов естественных монополий в сфере водоснабжения и водоотведения с использованием централизованных систем, систем коммунальной инфраструктуры | «Водоснабжение и водоотведение с использованием централизованных систем, систем коммунальной инфраструктуры» | 13.В.3 | Республика  Мордовия | МУП Ромодановск ого района «Ромоданов-жилсервис» | ИНН  1316105996  ОГРН  1051310028120 | ул. Дорожная, д.3, п. Ромоданово, Республика Мордовия, 431600 | 1737-э | 26.12.2013 |
| 47 | Реестр субъектов естественных монополий в сфере водоснабжения и водоотведения с использованием централизованных систем, систем коммунальной инфраструктуры | «Водоснабжение и водоотведение с использованием централизованных систем, систем коммунальной инфраструктуры» | 13.В.3  0 | Республика  Мордовия | МУНИЦИПА  ЛЬНОЕ  УНИТАРНО  Е  ПРЕДПРИЯТ  ИЕ  РОМОДАНО  ВСКОГО  ГОРОДСКОГ  О  ПОСЕЛЕНИ  Я  «КОММУНА  ЛЬНИК» | ИНН  1316000136  ОГРН  1131310000183 | Ул. Полежаева, 21а, п. Ромоданово, Республика Мордовия, 431600 | 987/15 | 21.10.2015 |
| 48 | Реестр субъектов естественных монополий в сфере водоснабжения и водоотведения с использованием централизованных систем, систем коммунальной инфраструктуры | «Водоснабжение и водоотведение с использованием централизованных систем, систем коммунальной инфраструктуры» | 13.В.3  3 | Республика  Мордовия | МП  Чамзинского  района  «Спецавто-  хозяйство» | ИНН  1322120512  ОГРН  1041310000720 | Ул.  Республиканская, д. 17а, п. Чамзинка, Чамзинский р- н, Мордовия | 1518/16 | 31.10.2016 |
| 49 | Реестр субъектов естественных монополий в сфере водоснабжения и водоотведения с использованием централизованных систем, систем коммунальной инфраструктуры | «Водоснабжение и водоотведение с использованием централизованных систем, систем коммунальной инфраструктуры» | 13.В.3  4 | Республика  Мордовия | ООО  «Рузаевское  канализацион  ное  предприятие» | ИНН  1324002271  ОГРН  1171326003650 | Ул. Кутузова, 89, г. Рузаевка, Республика Мордовия, 431444 | 773/18 | 07.06.2018 |
| 50 | Реестр субъектов естественных монополий в сфере водоснабжения и водоотведения с использованием централизованных систем, систем коммунальной инфраструктуры | «Водоснабжение и водоотведение с использованием централизованных систем, систем коммунальной инфраструктуры» | 13.В.3  5 | Республика  Мордовия | ООО  «Рузаевское  водопроводное  предприятие» | ИНН  1324002264  ОГРН  1171326003640 | Ул. Кутузова, 89, г. Рузаевка, Республика Мордовия, 431444 | 773/18 | 07.06.2018 |
| 51 | Реестр субъектов естественных монополий в сфере водоснабжения и водоотведения с использованием централизованных систем, систем коммунальной инфраструктуры | «Водоснабжение и водоотведение с использованием централизованных систем, систем коммунальной инфраструктуры» | 13.В.3  6 | Республика  Мордовия | ПАО  «Водопровод  но-  канализацион  ное  хозяйство» | ИНН  1324133676  ОГРН  1061324010461 | Ул. Кутузова, 89, г. Рузаевка, Республика Мордовия, 431444 | 773/18 | 07.06.2018 |
| 52 | Реестр субъектов естественных монополий в сфере водоснабжения и водоотведения с использованием централизованных систем, систем коммунальной инфраструктуры | «Водоснабжение и водоотведение с использованием централизованных систем, систем коммунальной инфраструктуры» | 13.В.4 | Республика  Мордовия | ГАУЗ  Республики  Мордовия  «Республика  нская  психиатричес  кая  больница» | ИНН  1327150020  ОГРН  1021301064597 | п. Звездный, Лямбирский р- н, Республика Мордовия, 431520 | 1655-э | 19.12.2013 |
| 53 | Реестр субъектов естественных монополий в сфере водоснабжения и водоотведения с использованием централизованных систем, систем коммунальной инфраструктуры | «Водоснабжение и водоотведение с использованием централизованных систем, систем коммунальной инфраструктуры» | 13.В.5 | Республика  Мордовия | ООО  «Прогресс» | ИНН  1313902506  ОГРН  1071324000549 | ул. Советская, д. 69, с. Кочкурово, Республика Мордовия, 431580 | 1741-э | 26.12.2013 |
| 54 | Реестр субъектов естественных монополий в сфере водоснабжения и водоотведения с использованием централизованных систем, систем коммунальной инфраструктуры | «Водоснабжение и водоотведение с использованием централизованных систем, систем коммунальной инфраструктуры» | 13.В.7 | Республика  Мордовия | ООО  «Водоканал» | ИНН  1308083146  ОГРН  1071308000136 | ул. Тактаева, д.2, п.г.т. Явас, Зубово- Полянский р-н, Республика Мордовия, 431160 | 24-э | 22.01.2014 |
| 55 | Реестр субъектов естественных монополий в сфере водоснабжения и водоотведения с использованием централизованных систем, систем коммунальной инфраструктуры | «Водоснабжение и водоотведение с использованием централизованных систем, систем коммунальной инфраструктуры» | 13.В.8 | Республика  Мордовия | ОАО  «Висмут» | ИНН  1324015672  ОГРН  1021300929044 | ул. Л.Толстого, д.7, г. Рузаевка, Республика Мордовия, 431444 | 57-э | 28.01.2014 |
| 56 | Реестр субъектов естественных монополий в сфере водоснабжения и водоотведения с использованием централизованных систем, систем коммунальной инфраструктуры | «Водоснабжение и водоотведение с использованием централизованных систем, систем коммунальной инфраструктуры» | 13.В.9 | Республика  Мордовия | МП  Чамзинского  района  «Водоканал» | ИНН  1322120505  ОГРН  1041310000632 | ул. Суродеева, д.2, р.п. Комсомольский, Республика Мордовия, 431710 | 103-э | 03.02.2014 |
| 57 | Реестр субъектов естественных монополий на транспорте | Раздел II «Услуги аэропортов» | 13/2/1 | Республика  Мордовия | ОАО  «Авиалинии  Мордовии» | ИНН  1328905789  ОГРН  1061328010897 | 430018, Республика Мордовия, г. Саранск, Аэропорт | 372-т | 06.03.2015 |

***Наличие данных о развитии конкуренции и удовлетворенности со стороны субъектов предпринимательской деятельности***

В Республике Мордовия рынок услуг естественных монополий представлен рядом негосударственных организаций. Более 50 % экспертов считают, что в регионе достаточно компаний, оказывающих услуги газоснабжения, теплоснабжения, водоотведения.

Рынки услуг естественных монополий, где негосударственных компаний,

организаций, много или достаточно, по результатам экспертного опроса, %

Эксперты в равной степени отметили, что негосударственных организаций на рынках услуг водоснабжения как достаточно, так и недостаточно.

По мнению 52,0 % экспертов, недостаточно компаний на рынках услуг электроснабжения.

Рынки услуг естественных монополий, где негосударственных компаний,

организаций, мало или нет совсем, по результатам экспертного опроса, %

Возможность выбора положительно оценивалась ими на рынках услуг водоснабжения, газоснабжения. Эксперты преимущественно выражали неудовлетворенность возможностью выбора услуг электроснабжения.

Разница позитивных и негативных оценок возможности выбора услуг

на рынках естественных монополий, по результатам экспертного опроса, %

Как и в 2017 г., по мнению экспертов, компании, занимающие существенно большую долю рынка, в основном действуют на рынках услуг электроснабжения и газоснабжения.

Рынки, где действуют компании, организации, занимающие существенно

большую долю рынка по сравнению с другими участниками,

по результатам экспертного опроса, %

Крупнейшие компании оказывают значительное влияние на своих конкурентов в области ценовой, ассортиментной политики, стандартов качества продукции преимущественно на рынках услуг электроснабжения (37,8 % ответов экспертов), газоснабжения (31,1 %) и теплоснабжения (28,9 %). По сравнению с 2017 г. отмечается снижение данных оценок более чем в два раза.

Предпринимательская деятельность тесно связана с услугами, предоставляемыми естественными монополиями. Чаще всего опрошенные предприниматели при осуществлении своей деятельности пользуются услугами электроснабжения (91,3 %), водоснабжения (85,8 %), водоотведения (83,4 %), газоснабжения (82,6 %), теплоснабжения (81,5 %). Несколько ниже доля респондентов, пользующихся услугами стационарной телефонной (72,0 %) и почтовой связи (71,2 %).

Доля опрошенных предпринимателей,

пользующихся услугами естественных монополий, %

Несмотря на то, что уровень удовлетворенности ценами на услуги естественных монополий варьируется от 47,4 до 72,1 %, их ростом обеспокоена значительная доля опрошенных представителей бизнеса. Наибольшее число негативных оценок относительно уровня цен отмечается по услугам электроснабжения (49,8 %), теплоснабжения (47,1 %), газоснабжения (39,1 %), водоотведения (38,1 %), водоснабжения (37,6 %). Высокий уровень удовлетворенности ценовой политикой зафиксирован в сфере предоставления услуг почтовой и стационарной телефонной связи — 72,1 и 68,1 % соответственно.

Удовлетворенность предпринимателей уровнем цен на услуги естественных монополий,%

В зависимости от стажа предпринимательской деятельности наблюдаются существенные различия уровня удовлетворенности ценами на услуги естественных монополий: он значительно выше среди тех, кто имеет небольшой стаж, и ниже среди тех, у кого большой опыт работы.

Так, общая удовлетворенность уровнем цен на услуги водоснабжения у предпринимателей со стажем до 5 лет составляет 61,4 %, в то время как у представителей бизнеса со стажем 20 лет и больше — 37,0 %. Ценами на услуги водоотведения удовлетворены 62,5 и 28,0 % респондентов соответственно, на услуги газоснабжения — 59,3 и 33,3 %, на услуги электроснабжения — 54,7 и 24,1 %, на услуги теплоснабжения — 50,8 и 30,8 %, на услуги стационарной телефонной связи — 75,5 и 47,8 %, на услуги почтовой связи — 71,2 и 34,7 %.

Эксперты более критичны относительно цен на услуги естественных монополий. Уровень удовлетворенности ценами на услуги естественных монополий среди них колеблется в пределах от 32,0 до 46,0 %. Наибольшее число негативных оценок отмечается по услугам электроснабжения (56,0 %) и газоснабжения (46,0 %). Наибольший уровень удовлетворенности экспертов ценами наблюдается по услугам водоснабжения (46,0 %).

Качество услуг естественных монополий оценивается предпринимателями выше, чем уровень цен. В 2018 г. наиболее высоко респонденты оценили качество услуг стационарной телефонной связи (81,7 %), газоснабжения (81,4 %), почтовой связи (78,5 %). Наименьшую оценку, как и в 2017 г., получило качество услуг водоснабжения (64,8 %). Неудовлетворенность качеством в большой степени выражена по услугам водоснабжения (34,0 %), водоотведения (24,2 %), электроснабжения (20,6 %).

Удовлетворенность предпринимателей качеством услуг естественных монополий, %

Большая часть экспертов (64,0 %) отзывается положительно о качестве услуг газоснабжения. Свыше половины из них удовлетворены качеством услуг электроснабжения (52,0 %), водоснабжения (52,0 %). Следует отметить, что негативные оценки относительно качества услуг также преимущественно затрагивают услуги водоснабжения (38,0 %) и электроснабжения (36,0 %). Среди услуг естественных монополий меньший уровень удовлетворенности экспертов качеством фиксируется по услугам теплоснабжения (46,0 %).

Сроки получения доступа к услугам естественных монополий устраивают большинство опрошенных представителей бизнеса. Относительно услуг водоснабжения показатель удовлетворенности составил 64,2 %. Меньший уровень удовлетворенности зафиксирован по срокам доступа к услугам теплоснабжения (56,6 %). Недовольство сроками предприниматели чаще всего высказывали относительно доступа к услугам электроснабжения (25,2 %). Необходимо отметить, что значительная часть респондентов испытывала затруднения при оценке доступа к услугам естественных монополий.

Удовлетворенность предпринимателей сроками получения доступа

к услугам естественных монополий, %

В зависимости от стажа ведения предпринимательской деятельности наблюдаются различия в оценках уровня удовлетворенности сроками получения доступа к услугам газоснабжения, электроснабжения, теплоснабжения, стационарной телефонной связи: он выше среди тех, кто имеет стаж предпринимательской деятельности до 5 лет, и ниже среди респондентов с большим опытом работы в бизнесе. И только по услугам водоснабжения и водоотведения этот уровень выше у предпринимателей с опытом работы 20 лет и больше.

Уровень удовлетворенности предпринимателей сложностью (количеством) процедур подключения к услугам естественных монополий ниже, чем сроками получения доступа. Опрошенных чаще устраивает количество процедур, необходимых для подключения к услугам водоснабжения (59,4 %). В меньшей мере они удовлетворены сложностью процедур подключения к услугам теплоснабжения (51,9 %) и стационарной телефонной связи (51,9 %). Неудовлетворенность количеством процедур представители бизнеса в большой степени выразили по услугам электроснабжения (34,6 %) и газоснабжения (26,4 %).

Уровень удовлетворенности предпринимателей сложностью (количеством)

процедур получения доступа к услугам естественных монополий, %

Стоимость подключения к услугам естественных монополий устраивает предпринимателей в меньшей мере, чем сроки получения доступа и сложность (количество) процедур, необходимых для этого. Недовольство ценами на подключение респонденты чаще высказывали относительно услуг электроснабжения (39,2 %), газоснабжения (35,8 %). Более приемлемой представители бизнеса считают стоимость подключения услуг водоотведения (52,8 %), водоснабжения (51,9 %), стационарной телефонной связи (50,4 %).

Удовлетворенность предпринимателей стоимостью подключения

к услугам естественных монополий, %

Таким образом, полученные в ходе опроса предпринимателей данные позволяют говорить о необходимости повышения внимания к деятельности естественных монополий.

***Выводы и рекомендации***

Большое значение в повышении эффективности предпринимательской деятельности имеют цена и качество услуг, предоставляемых естественными монополиями. Традиционно предпринимателей в большой степени устраивают цены на услуги почтовой и стационарной телефонной связи. Наиболее низкий уровень удовлетворенности представителей бизнеса относительно цен на услуги естественных монополий характерен для электроснабжения и теплоснабжения. Качеству услуг естественных монополий предприниматели дают более высокие оценки, чем уровню цен. В основном представители бизнеса положительно оценивают качество услуг стационарной телефонной связи, газоснабжения, почтовой связи, а наименьшая удовлетворенность отмечается по услугам водоснабжения.

Сроки получения доступа к услугам естественных монополий и сложность процедур, необходимых для этого, в большей мере устраивают предпринимателей, чем стоимость подключения к данным услугам. Услуги водоснабжения и электроснабжения имеют наибольшую удовлетворенность представителей бизнеса как сроками доступа, так и количеством необходимых процедур. Недовольство ценами на подключение респонденты чаще высказывали относительно услуг электроснабжения, газоснабжения.

***Наличие данных о развитии конкуренции и удовлетворенности со стороны потребителей товаров, работ и услуг***

Результаты проведенного исследования свидетельствуют, что абсолютное большинство респондентов приобретали услуги субъектов естественных монополий. Чаще всего люди пользовались услугами жилищно-коммунального комплекса: электроснабжения (97,7 %), газоснабжения (96,3 %) и водоснабжения (92,1 %). Несколько реже потребители пользовались услугами почтовой связи (84,5 %), теплоснабжения (84,0 %), водоотведения (83,5 %), водоочистки (77,7 %) и стационарной телефонной связи (69,2 %).

Доля респондентов, приобретавших (не приобретавших)   
услуги естественных монополий, %

Даже при условии отсутствия конкурентов субъекты естественных монополий не всегда способны сдерживать цены. Это порождает недовольство со стороны потребителей. Уровень неудовлетворенности ценами на услуги естественных монополий колеблется от 28,0 до 53,1 %. Наибольшее число негативных оценок в отношении ценовой политики приходится на теплоснабжение (53,1 %), электроснабжение (50,8 %) и водоочистку (50,3 %). На этом фоне более оптимистичной представляется ситуация в сфере предоставления услуг стационарной телефонной и почтовой связи, где уровень неудовлетворенности составляет 28,0 и 29,3 % соответственно.

Удовлетворенность респондентов уровнем цен на услуги естественных монополий, %

Ощутимые различия в оценках ценовой политики на услуги естественных монополий наблюдаются в зависимости от места жительства респондентов. Коридор колебания уровня неудовлетворенности ценами на электроснабжение по муниципальным образованиям республики варьируется от 78,3 до 16,7 %; теплоснабжение — от 78,1 до 6,3 %; газоснабжение — от 66,7 до 20,0 %; водоснабжение — от 64,7 до 16,7 %; водоотведение — от 62,5 до 11,1 %; водоочистку — от 69,0 до 13,3 %; почтовую связь — от 58,3 до 3,3 %; стационарную телефонную связь — от 47,2 до 9,5 %.

Расчет объединенного показателя — индекса удовлетворенности потребителей уровнем цен на услуги организаций — субъектов естественных монополий — позволяет упорядочить рассматриваемые виды услуг.

**Индексы удовлетворенности потребителей**

**уровнем цен на услуги организаций — субъектов естественных монополий**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Услуга | Индекс | | | Ранг |
| 2016 г. | 2017 г. | 2018 г. |
| Стационарная телефонная связь | 56,73 | 63,90 | 62,63 | 1 |
| Почтовая связь | 58,53 | 63,93 | 62,06 | 2 |
| Газоснабжение | 48,76 | 53,55 | 50,21 | 3 |
| Водоотведение | 47,09 | 51,42 | 49,30 | 4 |
| Водоснабжение | 43,62 | 49,84 | 47,82 | 5 |
| Электроснабжение | 40,06 | 45,64 | 46,45 | 6 |
| Теплоснабжение | 39,90 | 44,50 | 42,85 | 7 |
| Водоочистка | 41,41 | 43,93 | 42,24 | 8 |

За период с 2016 по 2018 г. наиболее высокий уровень удовлетворенности потребителей ценами остается за рынками стационарной телефонной связи и почтовой связи. Как и в предыдущие годы, наиболее проблемными услугами субъектов естественных монополий являются услуги жилищно-коммунального комплекса. Стоит отметить, что удовлетворенность потребителей уровнем цен на услуги субъектов естественных монополий в 2018 г. снизилась по отношению к 2017 г., за исключением удовлетворенности уровнем цен на услуги электроснабжения, но не ниже показателей 2016 г. За последние три года прослеживается устойчивая положительная динамика удовлетворенности потребителей уровнем цен лишь на услуги электроснабжения.

Качеством услуг естественных монополий потребители удовлетворены в большей степени, чем уровнем цен. Тем не менее, уровень неудовлетворенности находится в диапазоне от 46,4 до 14,8 %. Наиболее критичные отзывы о качестве оказания услуг получены относительно водоочистки (46,4 %), водоснабжения (38,6 %) и водоотведения (31,0 %). Меньшей критике подвергаются стационарная телефонная связь (14,8 %), газоснабжение (16,8 %), электроснабжение (21,4 %), теплоснабжение (25,4 %) и почтовая связь (25,5 %).

Удовлетворенность респондентов качеством услуг естественных монополий, %

Удовлетворенность качеством услуг естественных монополий, как и тарифной политикой, зависит от места проживания респондентов. По муниципальным районам республики уровень неудовлетворенности качеством услуг электроснабжения варьируется от 41,9 до 3,3 %; теплоснабжения — от 45,0 до 0,0 %; газоснабжения — от 39,5 до 3,3 %; водоснабжения — от 57,3 до 8,3 %; водоотведения — от 60,0 до 0,0 %; водоочистки — от 81,0 до 6,7 %; почтовой связи — от 54,2 до 3,3 %; стационарной телефонной связи — от 33,3 до 0,0 %.

На основании полученных оценок произведен расчет агрегированного показателя — индекса удовлетворенности потребителей качеством услуг организаций — субъектов естественных монополий, который позволяет ранжировать рассматриваемые виды услуг.

**Индексы удовлетворенности потребителей**

**качеством предоставления услуг организациями —**

**субъектами естественных монополий**

| Услуга | Индекс | | | Ранг |
| --- | --- | --- | --- | --- |
| 2016 г. | 2017 г. | 2018 г. |
| Газоснабжение | 73,33 | 77,28 | 73,69 | 1 |
| Стационарная телефонная связь | 68,24 | 73,54 | 71,92 | 2 |
| Электроснабжение | 67,27 | 71,11 | 69,15 | 3 |
| Почтовая связь | 64,23 | 68,85 | 65,03 | 4 |
| Теплоснабжение | 61,69 | 69,35 | 64,19 | 5 |
| Водоотведение | 60,35 | 63,20 | 59,03 | 6 |
| Водоснабжение | 54,51 | 59,42 | 55,28 | 7 |
| Водоочистка | 46,13 | 49,32 | 45,51 | 8 |

За период с 2016 по 2018 г. наиболее высокий уровень удовлетворенности качеством услуг естественных монополий характерен для рынков газоснабжения и стационарной телефонной связи. Самыми проблемными остаются услуги водоочистки. Исследование показало, что в 2018 г. по сравнению с 2017 г. удовлетворенность потребителей качеством услуг естественных монополий, а также уровнем цен на них в целом снизилась.

***Выводы и рекомендации***

Выделенные ранги в зависимости от значений индексов удовлетворенности потребителей ценой и качеством услуг естественных монополий позволяют сравнить их позиции и осуществить дифференциацию по следующим основаниям:

— услуги с невысокой удовлетворенностью как уровнем цен, так и качеством предоставления: водоочистка, теплоснабжение, водоснабжение, водоотведение;

— услуги с приемлемым уровнем качества, но сравнительно высоким для потребителя уровнем цен: электроснабжение, газоснабжение;

— услуги с оптимальным уровнем цен при низкой оценке качества их предоставления: почтовая связь;

— услуги со сравнительно высокой оценкой цены и качества предоставления: стационарная телефонная связь.

**Рейтинги услуг по значениям индексов удовлетворенности**

**уровнем цен и качеством услуг**

|  |  |  |  |
| --- | --- | --- | --- |
| Услуга | Ранг по удовлетворенности  уровнем цен | Ранг по удовлетворенности  качеством | Изменение  позиции |
| Стационарная телефонная связь | 1 | 2 | +1 |
| Почтовая связь | 2 | 4 | +2 |
| Газоснабжение | 3 | 1 | -2 |
| Водоотведение | 4 | 6 | +2 |
| Водоснабжение | 5 | 7 | +2 |
| Электроснабжение | 6 | 3 | -3 |
| Теплоснабжение | 7 | 5 | -2 |
| Водоочистка | 8 | 8 | 0 |

Таким образом, наиболее проблемными по уровню цен и качеству предоставления являются услуги естественных монополий жилищно-коммунального комплекса (водоочистка, теплоснабжение, водоснабжение и водоотведение).

Довольно высоко потребители оценили услуги стационарной телефонной связи. Почтовая связь, где фиксируется доступный уровень цен, нуждается в повышении качества предоставления.

Сравнительный анализ уровня цен и качества услуг естественных монополий позволяет сформулировать следующие рекомендации:

— повышение эффективности контроля тарифной политики субъектов естественных монополий, особенно по услугам водоочистки, теплоснабжения и электроснабжения, на разных уровнях (внутренний аудит, внешний аудит, независимая оценка и др.);

— повышение качества предоставляемых субъектами естественных монополий услуг; особое внимание уделить водоочистке в Ромодановском, Лямбирском муниципальных районах и в ГО Саранск, водоснабжению в ГО Саранск, водоотведению в Ромодановском и Ковылкинском муниципальных районах;

— усиление общественного контроля над деятельностью субъектов естественных монополий в области ценовой политики и качества предоставления услуг путем создания специальных центров общественного контроля;

— улучшение качества услуг почтовой связи, в первую очередь в Атяшевском муниципальном районе и ГО Саранск.

***Подробная детализация результатов мониторинга деятельности субъектов естественных монополий на территории Республики Мордовия, включая числовые значения и анализ информации в соответствии со Стандартом развития конкуренции:***

<http://mineco.e-mordovia.ru/the-development-of-competition/monitor/index.php>

**3.3.5. Детализация результатов мониторинга за 2018 г. (с числовыми значениями и анализом информации) деятельности хозяйствующих субъектов (организаций), доля участия Республики Мордовия и муниципального образования в которых составляет 50 и более процентов (включая ГУПы), предусматривающего формирование реестра указанных хозяйствующих субъектов, осуществляющих деятельность на территории Республики Мордовия, с указанием рынка присутствия каждого такого хозяйствующего субъекта, на котором осуществляется такая деятельность**

По данным Территориального органа Федеральной статистики по Республике Мордовия по состоянию на 01.01.2019 г. в республике действовало 30030 предприятий (организаций), в том числе: 2033 унитарных предприятия, из них 407 предприятий государственной формы собственности (20% от общего количества унитарных предприятий) и 1626 предприятий муниципальной формы собственности (80% от общего количества унитарных предприятий).

Ниже приведены данные о количестве хозяйствующих субъектов, доля участия Республики Мордовия или муниципального образования в которых составляет 50 и более процентов, осуществляющих свою деятельность на территории Республики Мордовия.

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Наименование хозяйствующих субъектов по формам собственности | Количество хозяйствующих субъектов, единиц | | | | |
| 2017 год | 2018 год | | доля хоз.субъектов в которых участие РМ или МО составляет от 50 и более % от общего кол-ва | |
| Всего | в том числе |
| с долей участия РМ (или МО) от 50 и более % | 2017 г. | 2018 г. |
| **1** | **2** | **3** | **4** | **5** | **6** |
| Государственной формы собственности | 484 | 407 | 12 | 3,10 | 2,95 |
| Республиканских хозяйствующих обществ | 8621 | 8131 | 24 | 0,28 | 0,30 |
| Муниципальной формы собственности | 1784 | 1626 | 21 | 1,18 | 1,30 |
| Муниципальных хозяйствующих обществ | 2939 | 2453 | 31 | 0,96 | 1,27 |
| 1 | 2 | 3 | 4 | 5 | 6 |
| **Всего хозяйствующих субъектов** | **13828** | **13386** | **88** | **0,64** | **0,66** |

Как видно из приведенных данных, доля хозяйствующих субъектов государственной формы собственности, в которых участие Республики Мордовия составляет от 50 и более процентов, составляет 2,95% от общего количества хозяйствующих субъектов государственной формы собственности. Доля хозяйствующих субъектов муниципальной формы собственности, в которых участие муниципальных образований составляет от 50 и более процентов, составляет 1,48% от общего количества хозяйствующих субъектов муниципальной формы собственности.

По сравнению с 2017 годом количество унитарных предприятий в республике сократилось на 235 единиц, или на 10,4%, в том числе количество унитарных предприятий муниципальной собственности на 158 единиц (8,9%).

Следует отметить, что в 2018 году общее количество хозяйствующих субъектов, доля участия Республики Мордовия (или муниципальных образований) в которых составляет 50 и более процентов, по сравнению с 2017 годом не изменилась и в целом составила 88 единиц.

Госкомимуществом Республики Мордовия в рамках компетенции, установленной нормативно-правовыми актами республики, осуществляются мероприятия по совершенствованию процессов управления объектами государственной собственности, в том числе по анализу эффективности деятельности государственных унитарных предприятий и хозяйственных обществ, доля Республики Мордовия в которых составляет 50% и более. Так, например, ежеквартально проводится мониторинг деятельности государственных унитарных предприятий республики.

По сравнению с 2017 годом в целом количество хозяйствующих субъектов государственной формы собственности уменьшилось на 77 единиц. Уменьшению количества ГУПов способствовало то, что Государственный комитет имущественных и земельных отношений Республики Мордовия регулярно размещал на официальном портале органов государственной власти Республики Мордовия информацию о возможной передаче в аренду имущества, являющегося государственной казной Республики Мордовия.

Кроме того, подведомственное Комитету ГКУ Республики Мордовия «Фонд имущества» размещает информацию о проведении аукционов по продаже имущества государственной казны Республики Мордовия.

Также на официальном сайте Российской Федерации о проведении торгов [www.torgi.gov.ru](http://www.torgi.gov.ru) размещается информация о проведении аукционов на право заключения договоров аренды государственного имущества Республики Мордовия.

Однако следует отметить, что основным препятствием при осуществлении передачи имущества является отсутствие денежных средств, необходимых для проведения кадастровых работ по объектам капитального строительства и земельным участкам, и, как следствие, отсутствие государственной регистрации права собственности на имущество, закрепленное на соответствующем вещном праве за государственными организациями.

По сравнению с 2017 годом количество хозяйствующих субъектов муниципальной формы собственности в целом уменьшилось на 158 единиц, количество республиканских и муниципальных хозяйствующих обществ в целом уменьшилось на 424 единиц.

В 2018 году доля республиканских хозяйствующих обществ, в которых участие Республики Мордовия и муниципальных образований составляет от 50 и более процентов, составляет 0,3% от общего количества республиканских хозяйствующих обществ. Доля муниципальных хозяйствующих обществ, в которых участие муниципальных образований составляет от 50 и более процентов, составляет 1,27% от общего количества муниципальных хозяйствующих обществ.

Основной задачей исполнительных органов Республики Мордовия является определение перечня таких приоритетных конкурентных рынков, где доля государственных и муниципальных унитарных предприятий достаточно велика, что является препятствием для развития частных компаний и уровня конкуренции в целом.

В 2018 году хозяйствующие субъекты, доля участия Республики Мордовия в которых составляет 50 и более процентов, осуществляли деятельность на территории республики на обследуемых рынках:

***услуг перевозок пассажиров наземным транспортом*** – 8 хозяйствующих субъектов (в 2017 г. – 9), суммарная рыночная доля которых в стоимостном выражении (по выручке от реализации товаров, работ и услуг) составляет 40,57% (в 2017 г. – 42,39%), в том числе доля государственных унитарных предприятий – 3,96% (в 2017 г. – 3,77%), хозяйствующих обществ республики – 2,87% (2017 г. – 2,84%) и хозяйствующих обществ муниципальных образований – 33,74% (2017 г. – 35,78%);

***розничной торговли*** – 5 хозяйствующих субъектов (2017 г. – 6), суммарная рыночная доля которых в стоимостном выражении (по выручке от реализации товаров, работ и услуг) составляет всего лишь 0,63% (2017 г. – 0,56%), в том числе доля хозяйствующих обществ республики – 0,62% (2017 г. – 0,52%) и муниципальных унитарных предприятий – 0,01% (2017 г. – 0,04%);

***розничной торговли лекарственными препаратами*** – 1 хозяйствующий субъект (2017 г. – 1), суммарная рыночная доля которых в стоимостном выражении (по выручке от реализации товаров, работ и услуг) составляет всего лишь 22,08% (2017 г. – 20,48%), в том числе доля государственных унитарных предприятий – 22,08% (2017 г. – 20,48%);

***услуг общественного питания*** – 3 хозяйствующих субъекта (2017 г. – 3), суммарная рыночная доля которых в стоимостном выражении (по выручке от реализации товаров, работ и услуг) составляет всего лишь 4,65% (2017 г. – 5,0%), в том числе доля государственных унитарных предприятий – 1,53% (2017г. – 1,77%), хозяйствующих обществ республики – 0,07% (2017г. – 0,04%), хозяйствующих обществ муниципальных образований – 3,05% (2017 г. – 3,23%);

***услуг жилищно-коммунального хозяйства*** – 14 хозяйствующих субъектов (2017 г. – 13), суммарная рыночная доля которых в стоимостном выражении (по выручке от реализации товаров, работ и услуг) составляет всего лишь 6,12% (2017 г. – 5,62%), в том числе доля муниципальных унитарных предприятий – 0,94% (2017 г. – 1,0%), муниципальных хозяйствующих обществ – 5,18 процента (2017 г. – 4,62%);

***услуг культуры*** – 1 муниципальное предприятие г.о. Саранск «Городской зоопарк» как и в 2017 году, рыночная доля которого составляет 7,52 процента (2017 г. – 8,71%);

***светотехнической продукции*** – 2 хозяйствующих субъекта (2017 г. – 2), суммарная рыночная доля которых в стоимостном выражении (по выручке от реализации товаров, работ и услуг) составляет 9,91% (2017 г. – 52,97%), в том числе доля ГУП РМ "Управляющая компания "Индустриальный промышленный парк "Светотехника" – 5,74% (2017 г. – 50,11%), хозяйствующего общества ООО «Научно-исследовательский институт источников света им. А.Н. Лодыгина» – 4,17 процента (2017 г. – 2,86%);

***строительных услуг*** – 6 хозяйствующих субъектов (2017 г. – 6), суммарная рыночная доля которых в стоимостном выражении (по выручке от реализации товаров, работ и услуг) составляет всего лишь 8,79% (2017 г. – 5,82%), в том числе доля хозяйствующего общества республики – 7,84% (2017г. – 4,89%), муниципального унитарного предприятия – 0,04% (2017 г. – 0,03%), муниципальных хозяйствующих обществ – 0,91% (2017 г. – 0,9%);

***услуг связи*** – один хозяйствующий субъект - ГУП РМ «Научно-производственный центр информатизации и новых технологий», доля которого в стоимостном выражении (по выручке от реализации товаров, работ и услуг) составляет 0,55 процента (2017 г. – 0,35%).

Основной деятельностью хозяйствующих субъектов, доля участия Республики Мордовия или муниципального образования в которых составляет 50 и более процентов, осуществляющих свою деятельность на территории республики, являются сферы:

производство и распределение электрической энергии, газа и воды;

предоставление коммунальных, социальных (физической культуры, оздоровительных, бытовых) и персональных услуг;

управление эксплуатацией жилого фонда;

сельское и лесное хозяйство, предоставление услуг в этих сферах;

издательская и полиграфическая деятельность;

строительство;

транспорт и связь;

кадастровый учет;

розничная и оптовая торговля, услуги общественного питания.

В соответствии с Законом Республики Мордовия от 23.05.2002 года №11-З «О приватизации государственного имущества Республики Мордовия» ежегодно разрабатывается прогнозный план (программа) приватизации государственного имущества Республики Мордовия. Прогнозный план (программа) на 2018 год утвержден постановлением Правительства Республики Мордовия от 20.02.2016 г. № 96. Реализация Плана приватизации (программы) направлена на решение следующих задач:

уменьшение расходов республиканского бюджета Республики Мордовия на управление государственным имуществом;

сокращение числа неликвидных пакетов акций, находящихся в собственности Республики Мордовия;

привлечение инвестиций, в том числе иностранных.

Результаты мониторинга приведены в приложении к Докладу, включая:

Реестр государственных унитарных предприятий Республики Мордовия, доля участия республики в которых составляет 50 и более процентов,

Реестр хозяйственных обществ, в уставном капитале которых доля участия Республики Мордовия составляет 50 и более процентов,

Реестр муниципальных унитарных предприятий, доля участия муниципального образования в уставном капитале которых составляет 50 и более процентов,

Реестр муниципальных хозяйствующих субъектов, доля участия муниципального образования в уставном капитале которых составляет 50 и более процентов,

перечень хозяйствующих субъектов, доля участия Республики Мордовия или муниципальных образований в которых составляет 50 и более процентов, осуществляющих свою деятельность на территории республики в 2017 году,

результаты мониторинга деятельности государственных унитарных предприятий, доля участия Республики Мордовия в которых составляет 50 и более процентов,

результаты мониторинга деятельности хозяйствующих обществ, доля участия Республики Мордовия в которых составляет 50 и более процентов

результаты мониторинга деятельности государственных бюджетных организаций, доля участия Республики Мордовия в которых составляет 50 и более процентов

* 1. **Наличие утвержденного перечня рынков для содействия развития конкуренции, сформированного в соответствии со Стандартом и состоящего из перечня приоритетных рынков и перечня социально значимых**
     1. **Методика формирования перечня приоритетных и социально значимых рынков Республики Мордовия**

Минэкономики Республики Мордовия на основании **методики формирования приоритетных и социально значимых рынков Республики Мордовии** (далее - Методика)и в соответствии с требованиями Стандарта развития конкуренции (п. 21) о проведении **ежегодной переоценки степени приоритетности рынков**, включенных в Перечень, проведена их актуализация.

С введением в субъектах Российской Федерации проектного управления, Методика была актуализирована (Протокольное решение №6/кс от 26.12.2018). Дополнен раздел критериев отнесения к числу социально значимых и приоритетных рынков. Присвоен дополнительный балл региональным проектам, которые отражают приоритетные направления, требующие внимание со стороны органов власти.

<http://mineco.e-mordovia.ru/the-development-of-competition/the-implementation-of-the-provisions-of-the-standard-of-competition-development-in-the-republic-of-m/4-1-methods-of-forming-the-list-of-priority-markets-and-socially-important-markets/index.php>

**3.4.2. Аргументированные обоснования выбора приоритетных и социально значимых рынков в 2018 году в соответствии с требованиями Стандарта и актуализация Перечня рынков**

|  |  |  |
| --- | --- | --- |
| **Розничная торговля**  (наименование)  куратор деятельности (исполнительный орган государственной власти)  **Министерство экономики, торговли и предпринимательства**  **Республики Мордовия**  (наименование) | | ***Балловая оценка***  **рынка** |
| ***критерии отбора, в том числе:*** | ***Описание*** |  |
| **Высокая степень значимости для экономики Республики Мордовия** | |
| ***В соответствии с требованиями Стандарта развития конкуренции (распоряжение Правительства Российской Федерации от 05.09.2015 г №1738-Р) рынок является обязательным для включения в перечень социально значимых рынков*** | | **10** |
| Стратегия и национальные проекты | План мероприятий Правительства Республики Мордовия по реализации Стратегии социально-экономического развития Приволжского федерального округа на период до 2020 года (утв. распоряжением Правительства Республики Мордовия от 7 ноября 2011 г. № 677) | **8** |
| Региональные проекты, входящие в состав федеральных проектов национального проекта «Малое и среднее предпринимательство и поддержка индивидуальной предпринимательской инициативы»  <http://mineco.e-mordovia.ru/directions-of-activity/project-activities/national-projects/approved-national-projects/index.php>  Документов стратегического планирования в области инвестиционной деятельности муниципальных образований  <http://mineco.e-mordovia.ru/the-development-of-competition/the-strategic-and-program-documents-of-the-republic-of-mordovia/the-strategic-and-program-documents-in-the-sphere-of-investment-activities-of-municipalities/index.php>  Стратегии социально-экономического развития муниципальных образований Республики Мордовия до 2025 г.  <http://mineco.e-mordovia.ru/the-development-of-competition/the-strategic-and-program-documents-of-the-republic-of-mordovia/strategy-of-socio-economic-development-of-municipal-areas-till-2025/index.php> |
| Закон Республики Мордовия «О Государственном регулировании торговой деятельности на территории Республики Мордовия», принят Государственным Собранием РМ от 18.10.2011 №68-З. | **3** |
| Государственные программы | Республиканская целевая программа Развитие потребительского рынка в Республике Мордовия» на 2013 – 2019 годы (постановление Правительства Республики Мордовия от 22.10. 2018 г. N519 "О внесении изменений в отдельные постановления Правительства Республики Мордовия"). | **3** |
| Дорожные карты | План мероприятий («дорожная карта») по развитию конкуренции в сфере потребительского рынка Республики Мордовия (распоряжение Правительства РМ от 17.08.2015 №666-Р) | **2** |
| Программа действий Правительства Республики Мордовия  План мероприятий («дорожная карта») по развитию конкуренции в Республике Мордовия (распоряжение Правительства РМ от 29.01.2018 №45-Р) | **2** |
| **Результаты проведения мониторинга оценки состояния конкурентной среды** | |  |
| Анализ результатов  мониторинга | На рынке услуг розничной торговли присутствует незначительное количество государственных и муниципальных предприятий.  Входит в группу рынков с развитой конкуренцией. | **10** |
| Оценка состояния конкурентной среды со стороны субъектов предпринимательской  деятельности, экспертов | По мнению экспертов, наиболее развитым рынком с точки зрения конкуренции является рынок розничной торговли. На этом рынке сосредоточено значительное количество негосударственных компаний, организаций.  На развитие конкурентной среды весомое влияние оказывает монополистическое или близкое к нему положение некоторых участников рынка. Таковой, по мнению абсолютного большинства опрошенных экспертов, в регионе является розничная торговля.  Большая часть экспертов считает, что крупнейшие компании, организации розничной торговли оказывают значительное влияние на своих конкурентов в области ценовой, ассортиментной политики, стандартов качества продукции.  В рамках массового опроса респондентам предлагалось оценить динамику конкурентной среды в розничной торговле, поскольку она является одной из самых распространенных сфер предпринимательской деятельности в Республике Мордовия. Причем на поставленный вопрос отвечали непосредственно представители этой сферы. В целом предприниматели считают, что за последний год состояние конкурентной среды осталось без изменений — такого мнения придерживаются 21,9 % опрошенных. Изменения в лучшую сторону отметили 18,5 % респондентов, а ухудшение — 19,0 %. Относительно результатов исследования 2017 г. повысилась доля представителей розничной торговли, которые заметили ухудшение состояния конкурентной среды, и снизился процент тех, кто придерживается положительного мнения. |
| Оценка состояния конкурентной среды со стороны потребителей товаров, общественных организаций | **По мнению потребителей** на рынке розничной торговли наиболее высока концентрация компаний.  Индексы концентрации на 2016-2018 составили :   | Услуги розничной торговли | 70,83 | 71,23 | 69,30 | | --- | --- | --- | --- |   Во возможности выбора товаров, работ и услуг данный рынок занимает лидирующую позицию. Так считают 70,2 % опрошенных потребителей. Индексы насыщенности (201-2018) имеют высокий уровень удовлетворенности:   | Услуги розничной торговли | 65,36 | 65,36 | 67,01 | | --- | --- | --- | --- |   Индексы удовлетворенности (2016-2018) имеют также высокие позиции:   | Услуги розничной торговли | 57,27 | 61,55 | 61,74 | | --- | --- | --- | --- |   Ценовая политика на рынках услуг в большей степени соответствует потребительским ожиданиям: уровень удовлетворенности колеблется от 28,7 до 68,4%. За три года мониторинга доля положительных мнений возросла.Рынок услуг розничной торговли имеет средний уровень удовлетворенности:   | Услуги розничной торговли | 50,48 | 53,58 | 55,99 | | --- | --- | --- | --- |   Выполненный анализ удовлетворенности респондентов качеством товаров и услуг, состоянием ценовой конкуренции позволяет сделать следующие выводы, что рынок услуг розничной торговли входит в число наиболее представленных и является развитым с т.з. конкуренции. |
| Анализ данных документов стратегического планирования в области инвестиционной деятельности муниципальных образований | **Атяшевский муниципальный район:**  Обоснование включения на основе документов: «План развития Атяшевского муниципального района на 2011 – 2020 годы»; «Инвестиционная стратегия Атяшевского муниципального района до 2022 года»; Муниципальная программа «Развитие и поддержка малого и среднего предпринимательства в Атяшевском муниципальном районе на 2014-2020 годы.  В 2018 году в райцентре открылись 3 новые торговые точки, 2 из которых относятся к федеральным сетям: ЗАО «Тандер» (Магнит) и «Ермолино».  **Большеберезниковский муниципальный район**  Муниципальная программа «Экономическое развитие Большеберезниковского муниципального района до 2025 года», предусматривает: строительство магазина по ул.Горького, ИП Столярова Т.Ф  **Ромодановский муниципальный район**  Муниципальная программа "Экономическое развитие Ромодановского муниципального района")  -ввод в эксплуатацию объекта торговли, предназначенного для реализации товаров продовольственной группы общей площадью 40 кв.м.;  -линия для формирования упаковки из бумажной массы для яиц производительностью 3600 упаковок на 10 ячеек;  - ИП "Халиков А.Д." - строительство колбасного цеха производительностью до 0,5 тонн в сутки). | **10** |
| **Структурные показатели состояния конкуренции** | |  |
| Количество хозяйствующих субъектов  (по данным Мордовиястат) | 2016 г.- 948,  2017 г. - 2963  2018 г. - 922 | **0** |
| Количество государственных и муниципальных предприятий  (по данным Мордовиястат**)** | 2016 г.-5, в том числе 2-ГУП и 3-МУП  2017 г.-9, в том числе 6-ГУП и 3-МУП  2018 г. - 5, в том числе 3-ГУП и 2-МУП | **3** |
| **Информация об обращениях, жалобах и иных нарушениях на рынках товаров и услуг** | |  |
| Информация об обращениях, жалобах, претензиях, предложениях в части вопросов, связанных с проблемами на рынке республики | **Снижение — 8,7 % (в 2017 г. - 11,9%).** | **0** |
| **Значение приоритетности рынка** | |  |
| Итоговый сводный интегральный показатель | Суммарный балл оценки рынке розничной торговли составляет 51 **,** рынок является приоритетным, с т.з развития конкуренции в соответствии с Методикой формирования перечня приоритетных и социально значимых рынков. | **51** |

**\* значение индекса варьируется в пределах от «-1»до «+1»(max +1/-1).**

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| **Рынок медицинских услуг**  (наименование)  куратор деятельности (исполнительный орган государственной власти)  **Министерство здравоохранения Республики Мордовия**  (наименование) | | ***Балловая оценка***  **рынка** |
| ***критерии отбора, в том числе:*** | ***описание*** |  |
| **Высокая степень значимости для экономики Республики Мордовия** | |
| ***В соответствии с требованиями Стандарта развития конкуренции (распоряжение Правительства Российской Федерации от 05.09.2015 г №1738-Р) рынок является обязательным для включения в перечень социально значимых рынков*** | | **10** |
| Стратегия и национальные проекты | План мероприятий Правительства Республики Мордовия по реализации Стратегии социально-экономического развития Приволжского федерального округа на период до 2020 года (утв. распоряжением Правительства Республики Мордовия от 7 ноября 2011 г. № 677 ) | **8** |
| Региональные проекты, входящие в состав федеральных проектов национального проекта «Здравоохранение»  <http://mineco.e-mordovia.ru/directions-of-activity/project-activities/national-projects/approved-national-projects/index.php>  Документов стратегического планирования в области инвестиционной деятельности муниципальных образований  <http://mineco.e-mordovia.ru/the-development-of-competition/the-strategic-and-program-documents-of-the-republic-of-mordovia/the-strategic-and-program-documents-in-the-sphere-of-investment-activities-of-municipalities/index.php>  Стратегии социально-экономического развития муниципальных образований Республики Мордовия до 2025 г.  <http://mineco.e-mordovia.ru/the-development-of-competition/the-strategic-and-program-documents-of-the-republic-of-mordovia/strategy-of-socio-economic-development-of-municipal-areas-till-2025/index.php> |
| Государственные программы | Государственная программа Республики Мордовия «Противодействие злоупотреблению наркотиками и их незаконному обороту» на 2014-2020 годы», | **3** |
| Государственная Программа развития здравоохранения РМ на 2013-2020 годы | **3** |
| Дорожные карты | Постановление Правительства Республики Мордовия от 30 января 2017 г. N 71 "О внесении изменений в раздел II Плана мероприятий ("дорожной карты") "Изменения в отраслях социальной сферы, направленные на повышение эффективности здравоохранения в Республике Мордовия (2013 - 2018 годы)" | **2** |
| План мероприятий («дорожная карта») по развитию конкуренции в Республике Мордовия (распоряжение Правительства РМ от 29.01.2018 №45-Р) | **2** |
| Программа действий Правительства Республики Мордовия  План мероприятий («дорожная карта») по развитию конкуренции в сфере оказания медицинских услуг в Республике Мордовия (распоряжение Правительства РМ от 23.11.2015 894-Р) | **2** |
| **Результаты проведения мониторинга оценки состояния конкурентной среды** | |  |
| Анализ результатов  мониторинга | Конкуренция на рынке медицинских услуг развита исключительно в г.Саранске. Одновременно можно сказать, что рынок является проблемным по диапазону предложений, особенно в муниципальных районах республики. | **10** |
| Оценка состояния конкурентной среды со стороны субъектов предпринимательской  деятельности, экспертов | По мнению экспертов, рынок медицинских услуг является наиболее развитыми рынками с точки зрения конкуренции. На рынке сосредоточено значительное количество негосударственных компаний, организаций.  Недовольство ценовой политикой компаний и организаций эксперты, как и в прошлом году, выражали по отношению к рынку медицинских услуг (58,0 %).  В отношении качества, данный рынок также имеет негативные оценки (56,0 %).  По сравнению с результатами 2017 г. ситуация существенно не изменилась . |
| Оценка состояния конкурентной среды со стороны потребителей товаров, общественных организаций | По мнению потребителей, рынок медицинских услуг имеет средний уровень обеспеченности, индексы концентрации компаний в динамике (2016-2018) составляют:   | Медицинские услуги | 52,76 | 49,20 | 49,32 | | --- | --- | --- | --- |   Также имеет средний индекс насыщенности:   | Медицинские услуги | 48,02 | 45,48 | 46,96 | | --- | --- | --- | --- |   Ситуация по удовлетворенности качеством услуг не изменилась, индекс удовлетворенности ниже среднего   | Медицинские услуги | 45,64 | 43,81 | 46,31 | | --- | --- | --- | --- |   Больше всего респонденты не довольны уровнем цен, индекс удовлетворенности один из самых низких   | Медицинские услуги | 41,90 | 42,43 | 43,37 | | --- | --- | --- | --- | |
| Анализ данных документов стратегического планирования в области инвестиционной деятельности муниципальных образований | **Атяшевский муниципальный район**  Обоснование включения на основе документов: «Стратегия социально-экономического развития Атяшевского муниципального района до 2025 года»; «Инвестиционная стратегия Атяшевского муниципального района до 2022 года».  В сфере здравоохранения планируется: строительство ФАПа в с. Батушево, стоимость проекта 3229,7 тыс. рублей, год реализации – 2019; строительство ФАПа в с. Тетюши, стоимость проекта 5645,5 тыс. рублей, год реализации – 2019. На 2020-2022 гг. планируется строительство ФАПов в с. Киржеманы, в с.Шейн-Майданы, в с. Покровское.  **Большеберезниковский район**  Стратегия социально-экономического развития Большеберезниковского муниципального района на период до 2025г, предусматривает строительство ФАПов в д. Дегилевка в 2019 г, в с.Николаевка в 2022 г.  **Дубенский муниципальный район**  Стратегия социально-экономического развития Дубенского муниципального района Республики Мордовия до 2025 года. Строительство фельдшерско-акушерского пункта с подводящими сетями в с.Кочкурово Дубенского муниципального р-на РМ , общ. Площадью 71 м2. |
| **Структурные показатели состояния конкуренции** | |  |
| Количество хозяйствующих субъектов  (по данным Мордовиястат) | 2016 г.- 689  2017 г. - 115  2018 г. -148 | **5** |
| Количество государственных и муниципальных предприятий  (по данным Мордовиястат**)** | 2016 г.-566, 559-ГУП, 7-МУП  2017 г. - 40, 35-ГУП, 5-МУП  2018 г. - 50, 50-ГУП | **0** |
| **Информация об обращениях, жалобах и иных нарушениях на рынках товаров и услуг** | |  |
| Информация об обращениях, жалобах, претензиях, предложениях в части вопросов, связанных с проблемами на рынках республики | Снижение количества обращений  2017 г . - 212, 2018 г. - 171 | **0** |
| **Значение приоритетности рынка** | |  |
| Итоговый сводный интегральный показатель | Балловая оценка предприятий рынка медицинских услуг выполнена на основе средних экономических показателей, суммарный **балл - 54 .** Рынок приоритетный с т.з. развития конкуренции в соответствии с Методикой формирования перечня приоритетных и социально значимых рынков. | **54** |

**\* значение индекса варьируется в пределах от «-1»до «+1»(max +1/-1).**

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| **Рынок производства и переработки молока**  (наименование)  куратор деятельности (исполнительный орган государственной власти)  Минсельхозпрод Республики Мордовия  (наименование) | | | ***Балловая оценка***  **рынка** | |
| ***критерии отбора, в том числе:*** | | ***описание*** |  | |
| **Высокая степень значимости для экономики Республики Мордовия** | | |
| Стратегия | | План мероприятий Правительства Республики Мордовия по реализации Стратегии социально-экономического развития Приволжского федерального округа на период до 2020 года (утв. распоряжением Правительства Республики Мордовия от 7 ноября 2011 г. № 677 ) | **8** | |
| Документов стратегического планирования в области инвестиционной деятельности муниципальных образований  <http://mineco.e-mordovia.ru/the-development-of-competition/the-strategic-and-program-documents-of-the-republic-of-mordovia/the-strategic-and-program-documents-in-the-sphere-of-investment-activities-of-municipalities/index.php>  Стратегии социально-экономического развития муниципальных образований Республики Мордовия до 2025 г.  <http://mineco.e-mordovia.ru/the-development-of-competition/the-strategic-and-program-documents-of-the-republic-of-mordovia/strategy-of-socio-economic-development-of-municipal-areas-till-2025/index.php> |
| Гос. Программа | | Государственная  [развития сельского хозяйства и регулирования рынков сельскохозяйственной продукции, сырья и продовольствия на 2013 - 2020 годы (постановление Правительства РФ от 14 июля 2012 г. N 717).](#Par31) | **3** | |
| Дорожные карты | | План мероприятий («дорожная карта») по развитию конкуренции в Республике Мордовия (распоряжение Правительства РМ от 29.01.2018 №45-Р) | **2** | |
| Региональный План по импортозамещению в Республике Мордовия на 2016-2020 гг. (распоряжение Правительства РМ от 01.07.2016 №372-Р) | **2** | |
| Программа действий Правительства Республики Мордовия  План мероприятий («дорожная карта») по развитию конкуренции в агропродовольственном комплексе РМ (распоряжение Правительства РМ от 04.08.2014 №527-Р) | **2** | |
| **Результаты проведения мониторинга оценки состояния конкурентной среды** | | |  | |
| Анализ результатов  мониторинга | | Рынок развит с точки зрения конкуренции, т. к. присутствуют в основном компании негосударственного сектора. | **10** | |
| Оценка состояния конкурентной среды со стороны субъектов предпринимательской  деятельности, экспертов | | Предпринимателями отмечена удовлетворенность ценовой политикой на данном рынке (58 %). Высокие позиции занимает по удовлетворенности качеством (66 %). Также эксперты высоко оценили ассортимент товаров и услуг на данном рынке (64%). |
| Оценка состояния конкурентной среды со стороны потребителей товаров, общественных организаций | | 93% потребилей покупают молочные продукты. Индекс удовлеворенности качеством в динамике (2016-2018) увеличивается:  | Молоко | 61,31 | 62,78 | 67,39 | | --- | --- | --- | --- |   Ценовая конкуренция находится на среднем уровне.   |  |  |  |  | | --- | --- | --- | --- | | Молоко | 48,04 | 52,96 | 59,16 |   По мнению потребителей низкая цена является конкурентным преимуществом..  Таким образом, критичные товары, произведенные в Республике Мордовия, демонстрируют характеристики, свидетельствующие о ежегодном повышении их качества и ценовой доступности для населения. |  | |
| Анализ данных документов стратегического планирования в области инвестиционной деятельности муниципальных образований | | **Дубенский муниципальный район**  Стратегия социально-экономического развития Дубенского муниципального района Республики Мордовия до 2025 года. Строительство молочного комплекса на 1000 голов дойных коров в Дубенском районе ЗАО «Агро-Атяшево».  **Ромодановский муниципальный район**  Муниципальная программа "Экономическое развитие Ромодановского муниципального района")  ТНВ "ООО "Комсомолец" и Компания" - ввод в эксплуатацию телятника 1 ед.  **Кочкуровский муниципальный район**  Стратегия социально-экономического развития Кочкуровского муниципального района Республики Мордовия до 2025 года. Запуск в 2018 г. завода по глубокой переработке молока. | **6** | |
| **Структурные показатели состояния конкуренции** | | |  | |
| Количество хозяйствующих субъектов  (по данным Мордовиястат) | | 2016 г.- 30,  2017 г.- 38  2018 г.- 38 | **0** | |
| Количество государственных и муниципальных предприятий  (по данным Мордовиястат**)** | | 2016 г. МУП-1  2017 г. МУП-1  2018 г. - 0 | **3** | |
| **Значение приоритетности рынка** | | |  | |
| Итоговый сводный интегральный показатель | | Итоговая оценка приоритетности рынка производства и переработки молока составила  **36 баллов**, рынок является приоритетным с т.з развития конкуренции в соответствии с Методикой формирования перечня приоритетных и социально значимых рынков. | **36** | |
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| **Рынок услуг социального обслуживания населения**  (наименование)  куратор деятельности (исполнительный орган государственной власти)  Минсоцтрудзанятости Республики Мордовия  (наименование | | | | **Балловая оценка**  **рынка** |
| ***критерии отбора, в том числе:*** | ***описание*** | | |  |
| **Высокая степень значимости для экономики Республики Мордовия** | | | |
| ***В соответствии с требованиями Стандарта развития конкуренции (распоряжение Правительства Российской Федерации от 05.09.2015 г №1738-Р) рынок является обязательным для включения в перечень социально значимых рынков*** | | | | **10** |
| Стратегии | Стратегия социально-экономического развития Приволжского федерального округа на период до 2020 г. | | | **8** |
| План мероприятий Правительства Республики Мордовия по реализации Стратегии социально-экономического развития Приволжского федерального округа на период до 2020 года (утв. распоряжением Правительства Республики Мордовия от 7 ноября 2011 г. № 677) | | |
| Региональные проекты, входящие в состав федеральных проектов национального проекта «Демография», «Производительность труда»  <http://mineco.e-mordovia.ru/directions-of-activity/project-activities/national-projects/approved-national-projects/index.php>  Документов стратегического планирования в области инвестиционной деятельности муниципальных образований  <http://mineco.e-mordovia.ru/the-development-of-competition/the-strategic-and-program-documents-of-the-republic-of-mordovia/the-strategic-and-program-documents-in-the-sphere-of-investment-activities-of-municipalities/index.php>  Стратегии социально-экономического развития муниципальных образований Республики Мордовия до 2025 г.  <http://mineco.e-mordovia.ru/the-development-of-competition/the-strategic-and-program-documents-of-the-republic-of-mordovia/strategy-of-socio-economic-development-of-municipal-areas-till-2025/index.php> | | |
| Государственные программы | Государственная программа Республики Мордовия "Социальная поддержка граждан" на 2014-2020 годы (постановление Правительства Республики Мордовия от 18 ноября 2013 года № 504) | | | **3** |
| **Государственная программа Республики Мордовия "Доступная среда " на 2014-2018 годы** (постановление Правительства Республики Мордовия от 4 октября 2013 года № 452) | | | **3** |
| Дорожные карты | [Постановление Правительства Республики Мордовия от 25 февраля 2013 г. N57 "Об утверждении Плана мероприятий ("дорожной карты") "Повышение эффективности и качества услуг в сфере социального обслуживания населения Республики Мордовия (2013 -2018 годы)"](garantf1://8988567.0/) | | | **2** |
| |  | | --- | | Программа действий Правительства Республики Мордовия  План мероприятий («дорожная карта») по развитию конкуренции в Республике Мордовия (распоряжение Правительства РМ от 29.01.2018 №45-Р) | | | | **2** |
| **Результаты проведения мониторинга оценки состояния конкурентной среды** | | | |  |
| Анализ результатов  мониторинга | На рынке социального обслуживания населения сосредоточена основная доля государственных и муниципальных учреждений. Рынок социального обслуживания является наименее развитыми. Необходима активизация предпринимательской деятельности. Данный рынок входит в группу с развивающейся конкуренцией. | | | **10** |
| Оценка состояния конкурентной среды со стороны субъектов предпринимательской  деятельности, экспертов | По отношению данного рынка представители экспертного сообщества проявили удовлетворенность ценовой политикой компаний и организаций (46%). Устроило также и качество оказываемых услуг (46%). По сравнению с 2017 г. меньше удовлетворенных ассортиментной политикой на данном рынке (34%). | | |
| Оценка состояния конкурентной среды со стороны потребителей товаров, общественных организаций | Потребители считают, что на данном рынке недостаточная представленность компаний (предприятий, организаций, фирм).Но за последние три года рынок социальных услуг добится существенных сдвигов. В целом, удовлетворены качеством обслуживания (38,0%). Присутствует средний уровень удовлетворенности качеством (индекс удовлетворенности в 2016-53,8 %, 2017-56 %, 2018-57%) и ценой (индекс удовлетворенности в 2016-53,8%, 2017-55%, 2018-55,2%). | | |
| Анализ данных документов стратегического планирования в области инвестиционной деятельности муниципальных образований | На уровне районов ведется работа по привлечению частных немуниципальных организаций и индивидуальных предпринимателей в сферу социального обслуживания населения.  **Атяшевский муниципальный район**  Стратегия социально-экономического развития Атяшевского муниципального района до 2025 года, Инвестиционная стратегия Атяшевского муниципального района до 2022 года, Муниципальная программа «Дополнительные меры социальной поддержки социальной помощи на 2014-2021 годы». Планируется в 2020 году строительство социального центра в с.Батушево Атяшевского сельского поселения, сметной стоимостью 88,5 млн. руб. | | | **8** |
| **Структурные показатели состояния конкуренции** | | | |  |
| Количество хозяйствующих субъектов  (по данным Мордовиястат) | 2016 г. - 71  2017 г.- 71  2018 г. - 89 | | | **5** |
| Количество государственных и муниципальных предприятий  (по данным Мордовиястат**)** | 2016 г.- 57 (ГУП), 4 (МУП)  2017 г.-53 (ГУП), 3 (МУП)  2018 г. -51 (ГУП), 2 (МУП) | | | **2** |
| **Информация об обращениях, жалобах и иных нарушениях**  **на рынках товаров и услуг** | | | |  |
| Информация об обращениях, жалобах, претензиях, предложениях в части вопросов, связанных с проблемами на рынках республики | Наблюдается положительная динамика поступления жалоб, рост по сравнению с 2017 г. составил 9 %. | | | **2** |
| **Значение приоритетности рынка** | | | |  |
| Итоговый сводный интегральный показатель | Суммарный балл оценки рынка услуг социального обслуживания составляет  **55 баллов,** рынок является приоритетным, с т.з развития конкуренции в соответствии с Методикой формирования перечня приоритетных и социально значимых рынков. | | | **55** |

**\* значение индекса варьируется в пределах от «-1»до «+1»(max +1/-1).**

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| **Рынок услуг детского отдыха и оздоровления**  (наименование)  куратор деятельности (исполнительный орган государственной власти)  **Минобразование Республики Мордовия**  (наименование) | | ***Балловая оценка***  **рынка** |
| ***критерии отбора, в том числе:*** | ***описание*** |
| **Высокая степень значимости для экономики Республики Мордовия** | |
| ***В соответствии с требованиями Стандарта развития конкуренции (распоряжение Правительства Российской Федерации от 05.09.2015 г №1738-Р) рынок является обязательным для включения в перечень социально значимых рынков*** | | **10** |
| Стратегия | План мероприятий Правительства РМ по реализации Стратегии социально-экономического развития ПФО на период до 2020 года, утвержденного распоряжением Правительства РФ от 7 февраля 2011 г. № 165-р | **8** |
| Региональные проекты, входящие в состав федеральных проектов национального проекта «Образование»  <http://mineco.e-mordovia.ru/directions-of-activity/project-activities/national-projects/approved-national-projects/index.php>  Документов стратегического планирования в области инвестиционной деятельности муниципальных образований  <http://mineco.e-mordovia.ru/the-development-of-competition/the-strategic-and-program-documents-of-the-republic-of-mordovia/the-strategic-and-program-documents-in-the-sphere-of-investment-activities-of-municipalities/index.php>  Стратегии социально-экономического развития муниципальных образований Республики Мордовия до 2025 г.  <http://mineco.e-mordovia.ru/the-development-of-competition/the-strategic-and-program-documents-of-the-republic-of-mordovia/strategy-of-socio-economic-development-of-municipal-areas-till-2025/index.php> |
| Государственная программа | Государственная программа Республики Мордовия "Социальная поддержка граждан" на 2014 - 2020годы" (постановление Правительства РМ от 18 ноября 2013 г. N 504),подпрограмма. Организация отдыха и оздоровления детей". | **3** |
| Дорожная карта | План мероприятий («дорожная карта») «Развитие конкуренции в сфере образования в Республике Мордовия», утвержденное распоряжением Правительства РМ от 21.12.2015 №975-Р | **2** |
|  | Программа действий Правительства Республики Мордовия  План мероприятий («дорожная карта») по развитию конкуренции в Республике Мордовия (распоряжение Правительства РМ от 29.01.2018 №45-Р) | **2** |
| **Результаты проведения мониторинга оценки состояния конкурентной среды** | |  |
| Анализ результатов  мониторинга | Менее половины всех хозяйствующих субъектов на рынке услуг детского отдыха и оздоровления являются государственными компаниями. Рынок услуг детского отдыха и оздоровления является наименее развитыми.  Результаты исследования свидетельствуют о том, что на рынке услуг детского отдыха и оздоровления крупные компании отсутствуют.  Необходима активизация предпринимательской деятельности. Данный рынок входит в группу с развивающейся конкуренцией. | **10** |
| Оценка состояния конкурентной среды со стороны субъектов предпринимательской  деятельности, экспертов | Представители экспертного сообщества не удовлетворены ценовой политикой рынка услуг детского отдыха и оздоровления (50,0 %), качеством услуг (44,0%). Возможность выбора оценена негативно. Так считают 48,0% опрошенных. |
| Оценка состояния конкурентной среды со стороны потребителей товаров, общественных организаций | По мнению потребителей рынок услуг детского отдыха и оздоровления имеет низкий уровень обеспеченности компаниями (индекс удовлетворенности 2016 – 39, 2017 -41, 2018-40,4%). Средний уровень качества услуг (2016 – 47,8, 2017- 52, 2018-52,92% ). |
| Анализ данных документов стратегического планирования в области инвестиционной деятельности муниципальных образований | **Ардатовский муниципальный район**  Программа «Развитие образования Ардатовского муниципального района на 2016-2021 годы» (актуализирована постановлением администрации района № 854 от 14.08.2018 г.) предусматривает организацию спортивных лагерей и лагерей отдыха с использованием программ духовно-нравственного, гражданского и патриотического воспитания организацию отдыха, оздоровления и занятости детей в период школьных каникул.  В соответствии со Стратегией социально-экономического развития Ардатовского муниципального района Республики Мордовия до 2025 года предполагается : строительство плавательного бассейна в г.Ардатов; строительство тренировочной базы по гребным видам спорта в г.Ардатов на р.Алатырь; строительство спортивных площадок в селах Редкодубье, Турдаково, Октябрьский, гп Тургенево; реконструкция шахматного клуба в г.Ардатов.  **Атяшевский муниципальный район**  Обоснование включения на основе документов: «Стратегия социально-экономического развития Атяшевского муниципального района до 2025 года»; «Инвестиционная стратегия Атяшевского муниципального района до 2022 года»; «Муниципальная программа «Развитие образования на 2014-2021 годы».  В рамках софинансирования запланировано средств на летний и осенний отдых и оздоровление детей 966 тыс. руб. с республиканского бюджета, 34 тыс. руб. с местного бюджета.  **Инсарский муниципальный район**  Муниципальная программа «Организация отдыха детей в каникулярное время в Инсарском муниципальном районе на 2016 - 2021 годы» предусматривает ежегодно:  - Подготовку МБУ «Инсарский детский оздоровительный лагерь им. В.Я.Антропова» к началу летней оздоровительной кампании;  - Текущий ремонт, укрепление инфраструктуры и материально-технической базы МБУ «Инсарский детский оздоровительный лагерь им. В.Я.Антропова»;  - Организацию отдыха и оздоровления детей в летний период на базе МБУ «Инсарский детский оздоровительный лагерь им. В.Я.Антропова» ;  - Организацию работы лагерей с дневным пребыванием на базе образовательных учреждений Инсарского муниципального района в каникулярное время. | **8** |
| **Структурные показатели состояния конкуренции** | |  |
| Количество хозяйствующих субъектов  (по данным Мордовиястат) | 2016 г. -10  2017 г. -7  2018 - 7 | **0** |
| Количество государственных и муниципальных предприятий  (по данным Мордовиястат**)** | 2016 г. – 5(ГУП)  2017 г. – 3 (ГУП)  2018 г. - 3 (ГУП) | **0** |
| **Значение приоритетности рынка** | |  |
| Итоговый сводный интегральный показатель | Рынок услуг детского отдыха и оздоровления является приоритетным с т.з развития конкуренции в соответствии с Методикой формирования перечня приоритетных и социально значимых рынков. Суммарный **балл - 43** | **43** |

**\* значение индекса варьируется в пределах от «-1»до «+1»(max +1/-1)**

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| **Рынок услуг дополнительного образования детей**  (наименование)  куратор деятельности (исполнительный орган государственной власти)  **Минобразование Республики Мордовия**  (наименование) | | ***Балловая оценка***  **рынка** |
| ***критерии отбора, в том числе:*** | ***описание*** |
| **Высокая степень значимости для экономики Республики Мордовия** | |
| ***В соответствии с требованиями Стандарта развития конкуренции (распоряжение Правительства Российской Федерации от 05.09.2015 г №1738-Р) рынок является обязательным для включения в перечень социально значимых рынков*** | | **10** |
| Стратегия | План мероприятий Правительства РМ по реализации Стратегии социально-экономического развития ПФО на период до 2020 года, утвержденного распоряжением Правительства РФ от 7 февраля 2011 г. № 165-р | **8** |
| Региональные проекты, входящие в состав федеральных проектов национального проекта «Образование»  <http://mineco.e-mordovia.ru/directions-of-activity/project-activities/national-projects/approved-national-projects/index.php>  Документов стратегического планирования в области инвестиционной деятельности муниципальных образований  <http://mineco.e-mordovia.ru/the-development-of-competition/the-strategic-and-program-documents-of-the-republic-of-mordovia/the-strategic-and-program-documents-in-the-sphere-of-investment-activities-of-municipalities/index.php>  Стратегии социально-экономического развития муниципальных образований Республики Мордовия до 2025 г.  <http://mineco.e-mordovia.ru/the-development-of-competition/the-strategic-and-program-documents-of-the-republic-of-mordovia/strategy-of-socio-economic-development-of-municipal-areas-till-2025/index.php> |
| Государственная программа | Государственная программа РМ «Развитие образования в Республике Мордовия» на 2014-2020 годы, подпрограмма 4 «Развитие системы дополнительного образования детей в Республике Мордовия» на 2015- 2020 годы | **3** |
| Дорожная карта | План мероприятий («дорожная карта») «Развитие конкуренции в сфере образования в Республике Мордовия», утвержденное распоряжением Правительства РМ от 21.12.2015 №975-Р | **2** |
| Программа действий Правительства Республики Мордовия  План мероприятий («дорожная карта») по развитию конкуренции в Республике Мордовия (распоряжение Правительства РМ от 29.01.2018 №45-Р) | **2** |
| **Результаты проведения мониторинга оценки состояния конкурентной среды** | |  |
| Анализ результатов  мониторинга | Результаты исследования свидетельствуют о том, что по прежнему на рынке дополнительного образования детей крупные компании отсутствуют.  Необходима активизация предпринимательской деятельности. Данный рынок входит в группу с не развитой конкуренцией.  Основным сдерживающим факторам роста численности детей, посещающих частные учреждения в сфере дополнительного образования, является **низкий уровень жизни населения,** в том числе низкие показатели доходов жителей республики по сравнению со средними значениями не только по РФ, но и по Приволжскому федеральному округу.  Реальные располагаемые денежные доходы населения республики остаются низкими как в абсолютном выражении, так и в соотношении с величиной прожиточного минимума: Низкий уровень доходов населения, соответственно, незначительная численность приобретающих дополнительные образовательные услуги – не позволяет покрывать затраты организаций, оказывающих платные услуги дополнительного образования детей*.*  Таким образом, ограниченная возможность населения пользоваться платными услугами в сфере дополнительного образования для детей и молодежи в возрасте от 5 до 18 лет, делают эти услуги в частных организациях не рентабельными. | **10** |
| Оценка состояния конкурентной среды со стороны субъектов предпринимательской  деятельности, экспертов | По итогам опроса в 2018 г. эксперты не удовлетворены ценовой политикой компаний, оказывающих услуги дополнительного образования детей. Так считают 32 % опрошенных. Вместе с тем, выше уровень удовлетворенности качеством услуг (46%). 40% опрошенных не довольны возможностью выбора услуг. Это говорит о недостаточном количестве игроков на данном рынке. |  |
| Оценка состояния конкурентной среды со стороны потребителей товаров, общественных организаций | По мнению потребителей на данном рынке присутствуют достаточно компаний, высокий уровень удовлетворенности (индекс 2016 – 57, 2017 — 63, 2018- 60%).  Повысилось и качество услуг, высокий уровень удовлетворенности (индекс 2016 - 61, 2017- 65, 2018-65,4%).  Высокая удовлетворенность ценовой политикой (индекс 2016 – 60, 2017- 62, 2018-61,8%). |
| Анализ данных документов стратегического планирования, в том числе в области инвестиционной деятельности муниципальных образований | **Ардатовский муниципальный район**  Программа «Развитие образования Ардатовского муниципального района на 2016-2021 годы» (актуализирована постановлением администрации района № 854 от 14.08.2018 г.)предусматривает обеспечение организаций дополнительного образования детей современным оборудованием и пособиями; организацию и проведение мониторинга качества предоставления образовательных услуг дополнительного образования.  **Атяшевский муниципальный район**  Обоснование включения на основе документов: «Стратегия социально-экономического развития Атяшевского муниципального района до 2025 года»; «Инвестиционная стратегия Атяшевского муниципального района до 2022 года»; «Муниципальная программа «Развитие образования на 2014-2021 годы». Планируется работа по выявлению инициативных предприимчивых педагогов по открытию своего дела: оказание услуг в сфере дополнительного образования детей. С этой целью запланированы встречи с выпускниками высших учебных заведений, не менее одной встречи в квартал. | **8** |
| **Структурные показатели состояния конкуренции** | |  |
| Количество хозяйствующих субъектов  (по данным Мордовиястат) | 2016 г.-116  2017 г.- 68  2018 г.- 134 | **5** |
| Количество государственных и муниципальных предприятий  (по данным Мордовиястат**)** | 2016 г.- 10 (ГУП), 100 (МУП)  2017 г. – 3(ГУП), 63 (МУП)  2018 г. - 3 (ГУП), 104 (МУП) | **0** |
| **Информация об обращениях, жалобах и иных нарушениях на рынках товаров и услуг** | |  |
| Информация об обращениях, жалобах, претензиях, предложениях в части вопросов, связанных с проблемами на рынках республики | Динамика жалоб положительная.  2018 г. к 2017 г. - 103,8 % | **2** |
| **Значение приоритетности рынка** | |  |
| Итоговый сводный интегральный показатель | Рынок имеет высокую балловую оценку, приоритетный с т.з развития конкуренции в соответствии с Методикой формирования перечня приоритетных и социально значимых рынков. Суммарный **балл - 50** | **50** |

**\* значение индекса варьируется в пределах от «-1»до «+1»(max +1/-1).**

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| **Рынок услуг дошкольного образования**  (наименование)  куратор деятельности (исполнительный орган государственной власти)  **Минобразование Республики Мордовия**  (наименование) | | ***Балловая оценка***  **рынка** |
| ***критерии отбора, в том числе:*** | ***описание*** |
| **Высокая степень значимости для экономики Республики Мордовия** | |
| ***В соответствии с требованиями Стандарта развития конкуренции (распоряжение Правительства Российской Федерации от 05.09.2015 г №1738-Р) рынок является обязательным для включения в перечень социально значимых рынков*** | | **10** |
| Стратегия | План мероприятий Правительства РМ по реализации Стратегии социально-экономического развития ПФО на период до 2020 года, утвержденного распоряжением Правительства РФ от 7 февраля 2011 г. № 165-р | **8** |
| Региональные проекты, входящие в состав федеральных проектов национального проекта «Образование»  <http://mineco.e-mordovia.ru/directions-of-activity/project-activities/national-projects/approved-national-projects/index.php>  Документов стратегического планирования в области инвестиционной деятельности муниципальных образований  <http://mineco.e-mordovia.ru/the-development-of-competition/the-strategic-and-program-documents-of-the-republic-of-mordovia/the-strategic-and-program-documents-in-the-sphere-of-investment-activities-of-municipalities/index.php>  Стратегии социально-экономического развития муниципальных образований Республики Мордовия до 2025 г.  <http://mineco.e-mordovia.ru/the-development-of-competition/the-strategic-and-program-documents-of-the-republic-of-mordovia/strategy-of-socio-economic-development-of-municipal-areas-till-2025/index.php> |
| Государственная программа | Государственная программа РМ «Развитие образования» в Республике Мордовия» на 2014-2020 годы | **3** |
| Дорожные карты | План мероприятий («дорожная карта») «Развитие конкуренции в сфере образования в Республике Мордовия», утвержденное распоряжением Правительства РМ от 21.12.2015 №975-Р | **2** |
|  | План мероприятий («дорожная карта») по развитию конкуренции в Республике Мордовия (распоряжение Правительства РМ от 29.01.2018 №45-Р) | **2** |
| **Результаты проведения мониторинга оценки состояния конкурентной среды** | |  |
| Анализ результатов  мониторинга | На рынке услуг дошкольного образования сосредоточена основная доля государственных и муниципальных учреждений.  Рынок является наименее развитым.  Необходима активизация предпринимательской деятельности. Данный рынок входит в группу с развивающейся конкуренцией.  Основным сдерживающим факторам роста численности детей, посещающих частные учреждения в сфере дополнительного образования, является **низкий уровень жизни населения,** в том числе низкие показатели доходов жителей республики по сравнению со средними значениями не только по РФ, но и по Приволжскому федеральному округу.  Реальные располагаемые денежные доходы населения республики остаются низкими как в абсолютном выражении, так и в соотношении с величиной прожиточного минимума.Низкий уровень доходов населения, соответственно, незначительная численность приобретающих дополнительные образовательные услуги – не позволяет покрывать затраты организаций, оказывающих платные услуги дошкольного образования детей*.*  Таким образом, ограниченная возможность населения пользоваться платными услугами в сфере дошкольного образования для детей, делают эти услуги в частных организациях не рентабельными. | **10** |
| Оценка состояния конкурентной среды со стороны субъектов предпринимательской  деятельности, экспертов | Эксперты удовлетворены ценовой политикой на рынке услуг дошкольного образования. Так считают 56 % опрошенных. Также высоко оценено качество предоставляемых услуг (46%).Но возможность выбора больше не довольны (40%). |  |
| Оценка состояния конкурентной среды со стороны потребителей товаров, общественных организаций | На данном рынке преобладают преимущественно муниципальные предприятия. Потребители удовлетворены качеством, ценовой конкуренцией. Высокая удовлетворенность (индекс 2016-65, 2017 -66, 2018-65,8). |
| Анализ данных документов стратегического планирования, в том числе в области инвестиционной деятельности муниципальных образований | **Ардатовский муниципальный район**  Программа «Развитие образования Ардатовского муниципального района на 2016-2021 годы» (актуализирована постановлением администрации района № 854 от 14.08.2018 г.) предусматривает: строительство детского сада на 250 мест в г.Ардатов, МБДУ детский сад Рябинка п.Тургенево на 77 мест, с.Редкодубье на 55 мест на общую сумму 201,4 млн.руб., реконструкция МБОУ «Чукальская ООШ», МБДОУ детский сад «Теремок» комбинированного вида, МБДОУ Октябрьский д/с «Колобок» на общую сумму 134,3 млн. руб.  **Инсарский Муниципальный районная**  Муниципальная программа «Развитие образования в Инсарском муниципальном районе на 2016 - 2021 годы» предусматривает:  - Капитальный ремонт детского сада "Инсарский детский сад "Светлячок" комбинированного вида" (2018-2019 гг.)  **Ромодановский муниципальный район**  Муниципальная программа развития образования в Ромодановском муниципальном районе.  Строительство детского сада в п.Ромоданово на 160 мест. | **8** |
| **Структурные показатели состояния конкуренции** | |  |
| Количество хозяйствующих субъектов  (по данным Мордовиястат) | 2016 г - 258  2017 г. -200  2018 г. -134 | **0** |
| Количество государственных и муниципальных предприятий  (по данным Мордовиястат**)** | 2016 г. – 255 (МУП)  2017 г. – 197 (МУП)  2018 г. -3 (ГУП), 104 (МУП) | **3** |
| **Информация об обращениях, жалобах и иных нарушениях на рынках товаров и услуг** | |  |
| Информация об обращениях, жалобах, претензиях, предложениях в части вопросов, связанных с проблемами на рынках республики | Динамика к предыдущему периоду: 2018 г. к 2017 г. - **101,2%.** | **2** |
| **Значение приоритетности рынка** | |  |
| Итоговый сводный интегральный показатель | Балловая оценка предприятий рынка услуг дошкольного образования выполнена на основе средних экономических показателей, суммарный **балл - 49.** Рынок является приоритетным с т.з развития конкуренции в соответствии с Методикой формирования перечня приоритетных и социально значимых рынков. | **49** |

**\* значение индекса варьируется в пределах от «-1»до «+1»(max +1/-1).**

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| **Рынок услуг жилищно-коммунального хозяйства**  (наименование)  куратор деятельности (исполнительный орган государственной власти)  **Минжилкомхоз Республики Мордовии**  (наименование) | | ***Балловая оценка***  **рынка** |
| ***критерии отбора, в том числе:*** | ***описание*** |  |
| **Высокая степень значимости для экономики Республики Мордовия** | |
| ***В соответствии с требованиями Стандарта развития конкуренции (распоряжение Правительства Российской Федерации от 05.09.2015 г №1738-Р) рынок является обязательным для включения в перечень социально значимых рынков*** | | **10** |
| Стратегия | План мероприятий Правительства РМ по реализации Стратегии социально-экономического развития ПФО на период до 2020 года, утвержденного распоряжением Правительства РФ от 7 февраля 2011 г. № 165-р | **8** |
| Региональные проекты, входящие в состав федеральных проектов национального проекта «Жилье и городская среда»  <http://mineco.e-mordovia.ru/directions-of-activity/project-activities/national-projects/approved-national-projects/index.php>  Документов стратегического планирования в области инвестиционной деятельности муниципальных образований  <http://mineco.e-mordovia.ru/the-development-of-competition/the-strategic-and-program-documents-of-the-republic-of-mordovia/the-strategic-and-program-documents-in-the-sphere-of-investment-activities-of-municipalities/index.php>  Стратегии социально-экономического развития муниципальных образований Республики Мордовия до 2025 г.  <http://mineco.e-mordovia.ru/the-development-of-competition/the-strategic-and-program-documents-of-the-republic-of-mordovia/strategy-of-socio-economic-development-of-municipal-areas-till-2025/index.php> |
| Дорожные карты | План мероприятий («дорожная карта») по развитию конкуренции в жилищно-коммунальном хозяйстве Республики Мордовия на 2015-2018 годы (распоряжение Правительства РМ 02.09.2015, №706-Р) | **2** |
| Программа действий Правительства Республики Мордовия  План мероприятий («дорожная карта») по развитию конкуренции в Республике Мордовия (распоряжение Правительства РМ от 29.01.2018 №45-Р) | **2** |
| **Результаты проведения мониторингов оценки состояния конкурентной среды** | |  |
| Анализ результатов  мониторинга | На рынке услуг ЖКХ присутствует незначительное количество государственных компаний. В основном присутствуют частные операторы. Данный рынок является развитыми с точки зрения развития конкуренции. | **10** |
| Оценка состояния конкурентной среды со стороны субъектов предпринимательской  деятельности, экспертов | Предприниматели как и в прошлом году выражают недовольство ценовой политикой на рынке услуг ЖКХ (70%). Негативно оценивается качество услуг ЖКХ (68%). Низко оценивалась возможность выбора на рынках услуг жилищно-коммунального хозяйства (60,0 %). В целом наиболее проблемными рынками с точки зрения цены, качества и ассортимента являются рынки услуг жилищно-коммунального хозяйства. По сравнению с результатами 2017 г. ситуация существенно не изменилась. |
| Оценка состояния конкурентной среды со стороны потребителей товаров, общественных организаций | По мнению потребителей рынок услуг ЖКХ является проблемным с т.з. ассортиментной политики. Фиксируется узкий диапазон предложений. По индексам удовлетворенности качеством услуг, можно сказать, что ситуация ухудшается с каждым годом. По уровню цен также входит в проблемную группу (32 % неудовлетворенных потребителей). Индекс конкурентоспособности (45,3) — самый низкий в группе. |
| Анализ данных документов стратегического планирования, в том числе в области инвестиционной деятельности муниципальных образований | **Атяшевский муниципальный район**  Стратегия социально-экономического развития Атяшевского муниципального района до 2025 года; Инвестиционная стратегия Атяшевского муниципального района до 2022 года.  На 2019 год планируется реализация проекта «Модернизация систем водоснабжения, водоотведения и очистных сооружений», сметной стоимостью 190 млн. руб. Итого по энергетической и коммунальной инфраструктуре района планируется до 2025 года реализация проектов на общую сумму 638,3 млн. руб.  **Дубенский муниципальный район**  Стратегия социально-экономического развития Дубенского муниципального района Республики Мордовия до 2025 года.  Строительство водопровода в с.Пуркаево Дубенского муниципального района РМ;  Строительство водопровода в п.Свинсовхоз Дубенского муниципального района;  Водоснабжение центральной части с.Дубенки Дубенского муниципального района РМ;  Строительство водопровода в с.Чиндяново Дубенского муниципального района РМ  **Ромодановский муниципальный район**  Муниципальная программа "Комплексное развитие систем коммунальной инфраструктуры Ромодановского муниципального района Республики Мордовия".Строительство очистных сооружений в п.Ромоданово (проект ГЧП).  **Большеигнатовский муниципальный район**  Муниципальная программа «Развитие жилищно – коммунального хозяйства Большеигнатовского муниципального района на период 2016-2020 годы».  В 2018 году разработана ПСД на строительство автодороги по ул. Лесная в с.Большое Игнатово и по программе «Устойчивое развитие сельских территорий» в 2019 году начнутся работы по комплексной застройке, где планируется подведение к участкам газа и воды. | **8** |
| **Структурные показатели состояния конкуренции** | |  |
| Количество хозяйствующих субъектов  (по данным Мордовиястат) | 2016 г.- 918  2017 г. -882  2018 г.- 846 | **0** |
| Количество государственных и муниципальных предприятий  (по данным Мордовиястат**)** | 2016 г. - 11 (МУП)  2017 г. - 11 (МУП)  2018 г. - 11 (МУП) | **0** |
| **Информация об обращениях, жалобах и иных нарушениях на рынках товаров и услуг** | |  |
| Информация об обращениях, жалобах, претензиях, предложениях в части вопросов, связанных с проблемами на рынках республики | *% к предыдущему периоду*  2018 г. к 2017 г. - **106, 4%** | **4** |
| **Значение приоритетности рынка** | |  |
| Итоговый сводный интегральный показатель | Суммарный балл оценки рынка услуг ЖКХ составляет **44 балла,** является приоритетным, с т.з развития конкуренции в соответствии с Методикой формирования перечня приоритетных и социально значимых рынков. | **44** |

**\* значение индекса варьируется в пределах от «-1»до «+1»(max +1/-1)**

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| **Рынок услуг культуры**  (наименование)  куратор деятельности (исполнительный орган государственной власти)  **Министерство культуры, национальной политики, туризма и архивного дела**  **Республики Мордовия**  (наименование) | | ***Балловая оценка***  **рынка** |
| ***критерии отбора, в том числе:*** | ***описание*** |  |
| **Высокая степень значимости для экономики Республики Мордовия** | |
| ***В соответствии с требованиями Стандарта развития конкуренции (распоряжение Правительства Российской Федерации от 05.09.2015 г №1738-Р) рынок является обязательным для включения в перечень социально значимых рынков*** | | **10** |
| Стратегия | План мероприятий Правительства РМ по реализации Стратегии социально-экономического развития ПФО на период до 2020 года, утвержденного распоряжением Правительства РФ от 7 февраля 2011 г. № 165-р | **8** |
| Региональные проекты, входящие в состав федеральных проектов национального проекта «Культура»  <http://mineco.e-mordovia.ru/directions-of-activity/project-activities/national-projects/approved-national-projects/index.php>  Документов стратегического планирования в области инвестиционной деятельности муниципальных образований <http://mineco.e-mordovia.ru/the-development-of-competition/the-strategic-and-program-documents-of-the-republic-of-mordovia/the-strategic-and-program-documents-in-the-sphere-of-investment-activities-of-municipalities/index.php>  Стратегии социально-экономического развития муниципальных образований Республики Мордовия до 2025 г.  <http://mineco.e-mordovia.ru/the-development-of-competition/the-strategic-and-program-documents-of-the-republic-of-mordovia/strategy-of-socio-economic-development-of-municipal-areas-till-2025/index.php> |
| Государственная программа | Государственная программа Республики Мордовия «Развитие культуры и туризма» на 2014 – 2018 годы | **3** |
| Закон Республики Мордовия от 12 ноября 2001 г. N 44-З "О государственной поддержке сферы культуры" | **2** |
| Дорожная карта | План мероприятий («дорожная карта») по развитию конкуренции в сфере культуры (приказ Минкультнаца РМ от 20.06.2017 г. № 103) | **2** |
| Программа действий Республики Мордовия  План мероприятий («дорожная карта») по развитию конкуренции в Республике Мордовия (распоряжение Правительства РМ от 29.01.2018 №45-Р) | **2** |
| **Результаты проведения мониторинга оценки состояния конкурентной среды** | |  |
| Анализ результатов  мониторинга | Полученные результаты демонстрируют, что региональный рынок услуг культуры в целом наполнен игроками, позволяющими удовлетворить покупательский спрос как по возможности выбора, так и по ценовым и неценовым характеристикам. | **10** |
| Оценка состояния конкурентной среды со стороны субъектов предпринимательской  деятельности, экспертов | Эксперты высоко оценили ассортимент услуг культуры (58%) и качество (64%). Удовлетворены ценовой политикой в сфере культуры (62 %). Рынок является приоритетным с т.з развития конкуренции. |
| Оценка состояния конкурентной среды со стороны потребителей товаров, общественных организаций | Данный рынок имеет средний уровень обеспеченности, индекс насыщенности рынка услуг (2016 -57, 2017-62, 2018-63).  Потребители довольны качеством услуг культуры (65,4 %). Высокий уровень удовлетворенности, индекс удовлетворенности (2016 - 64, 2017-65, 2018-68). Проводимая ценовая политика на рынке услуг культуры в большей степени соответствует потребительским ожиданиям: уровень удовлетворенности здесь высокий, индекс удовлетворенности (2016- 63, 2017-64, 2018-66,1). |
| Анализ данных документов стратегического планирования, в том числе в области инвестиционной деятельности муниципальных образований | **Атяшевский муниципальный район**  Обоснование включения на основе документов: «Стратегия социально-экономического развития Атяшевского муниципального района до 2025 года»; Муниципальная программа Атяшевского муниципального района «Развитие культуры и туризма на 2014-2021».  В рамках Федерального проекта «Культурная среда» будут созданы современные учреждения культуры, проведена их реконструкция, капитальный ремонт, модернизация и техническое переоснащение.  Для повышения качества жизни сельских жителей планируется приобрести передвижной автоклуб. Благодаря передвижному культурному центру сельские жители получат возможность доступа к культурным ценностям и необходимой информации. МБУ ДО «Атяшевская Детская школа искусств» будет оснащена комплектами музыкальных инструментов и специальным оборудованием. Это приведет к улучшению качества учебного процесса и увеличению престижа музыкального образования.  **Ардатовский муниципальный район**  Муниципальная программа «Культура» до 2024 г. подразумевает создание современных учреждений культуры, проведение их реконструкций, модернизацию и техническое переоснащение на объектах МБУ «Ардатовский РДК» (строительство ДК в п.Тургенево и ДК с. Редкодубье; капитальный ремонт ДК п. Октябрьский, ДК с. Кученяево, ДК п. Станция Ардатов, ДК с. Низовка); на базе 3-х библиотек планируется открыть модельные библиотеки в с. Баево, п. Октябрьский, с. Низовка; приобретение музыкальных инструментов для МБУДО «Ардатовская ДШИ № 1». Общий объем финансирования 70,0 млн.рублей.  **Инсарский муниципальный район**  Муниципальная программа "Развитие культуры и туризма Инсарского муниципального района на 2016 — 2021 годы" предусматривает ежегодно:  - Укрепление и развитие материально-технической базы учреждений культуры;  - Комплектование библиотечного фонда;  - Капитальный ремонт МБУК" Дом культуры Инсарского муниципального района" (2020 г.)  **Ельниковский муниципальный район**  Муниципальная программа «Развитие культуры и туризма» Ельниковского муниципального района на 2018-2025 годы  В 2018 г. в с. Ельники открыт кинотеатр «Звезда» | **8** |
| **Структурные показатели состояния конкуренции** | |  |
| Количество хозяйствующих субъектов  (по данным Мордовиястат) | 2016 г.- 1078  2017 г. - 483  2018 г. - 114 | **0** |
| Количество государственных и муниципальных  предприятий  (по данным Мордовиястат**)** | 2016 г.-22 (ГУП), 1015 (МУП)  2017 г. – 21 (ГУП), 435 (МУП)  2018 г. - 20 (ГУП), 77 (МУП) | **3** |
| **Значение приоритетности рынка** | |  |
| Итоговый сводный интегральный показатель | Рынок является приоритетным с т.з развития конкуренции в соответствии с Методикой формирования перечня приоритетных и социально значимых рынков. Итоговая оценка приоритетностирынка услуг культуры **48 баллов.** | **48** |

**\* значение индекса варьируется в пределах от «-1»до «+1»(max +1/-1).**

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| **Рынок услуг общественного питания**  (наименование)  куратор деятельности (исполнительный орган государственной власти)  **Министерство, экономики, торговли и предпринимательства**  **Республики Мордовия**  (наименование) | | ***Балловая оценка***  **рынка** |
| ***критерии отбора, в том числе:*** | ***описание*** |  |
| **Высокая степень значимости для экономики Республики Мордовия** | |
| Стратегия | План мероприятий Правительства РМ по реализации Стратегии социально-экономического развития ПФО на период до 2020 года, утвержденного распоряжением Правительства РФ от 7 февраля 2011 г. № 165-р | **8** |
| Региональные проекты, входящие в состав федеральных проектов национального проекта «Малое и среднее предпринимательство и поддержка индивидуальной предпринимательской инициативы»  <http://mineco.e-mordovia.ru/directions-of-activity/project-activities/national-projects/approved-national-projects/index.php>  Документов стратегического планирования в области инвестиционной деятельности муниципальных образований  <http://mineco.e-mordovia.ru/the-development-of-competition/the-strategic-and-program-documents-of-the-republic-of-mordovia/the-strategic-and-program-documents-in-the-sphere-of-investment-activities-of-municipalities/index.php>  Стратегии социально-экономического развития муниципальных образований Республики Мордовия до 2025 г.  <http://mineco.e-mordovia.ru/the-development-of-competition/the-strategic-and-program-documents-of-the-republic-of-mordovia/strategy-of-socio-economic-development-of-municipal-areas-till-2025/index.php> |
| Государственная  программа | Закон Республики Мордовия «О Государственном регулировании торговой деятельности на территории Республики Мордовия», принят Государственным Собранием РМ от 18.10.2011 №68-З | **3** |
| Республиканская целевая программа Развитие потребительского рынка в Республике Мордовия» на 2013 – 2018 годы (постановление Правительства РМ от 06.09.2013 №384). | **1** |
| Дорожная карта | План мероприятий («дорожная карта») по развитию конкуренции в сфере потребительского рынка Республики Мордовия (распоряжение Правительства РМ от 17.08.2015 №666-Р). | **2** |
| Программа действий Правительства Республики Мордовия  План мероприятий («дорожная карта») по развитию конкуренции в Республике Мордовия (распоряжение Правительства РМ от 29.01.2018 №45-Р) | **2** |
| **Результаты проведения мониторинга оценки состояния конкурентной среды** | |  |
| Анализ результатов  мониторинга | Состояние конкурентной среды оценено достаточно высоко: отмечены положительные изменения по сравнению с результатами прошлого года. Рынок услуг общественного питания относится к числу рынков с развитой конкуренции. | **10**  **8** |
| Оценка состояния конкурентной среды со стороны субъектов предпринимательской  деятельности, экспертов | Рынок общественного питания представлен достаточным количеством игроков, негосударственных компаний 74% из общего количества. Преобладают преимущественно положительные отзывы относительно возможности выбора товаров, работ и услуг, которые в большей мере соответствуют потребительским предпочтениям. Эксперты удовлетворены ценовой политикой (62%), качеством (64%) и ассортиментом услуг (70%). |
| Оценка состояния конкурентной среды со стороны потребителей товаров, общественных организаций | Потребители проявили к данному рынку средний уровень удовлетворенности. Качество (2016 -56, 2017- 58, 2018-58,6), уровень цен (2016-50, 2017-52, 2018-53).  Значения агрегированного показателя — индекса удовлетворенности качеством товаров и услуг и ценовой политикой — свидетельствуют о преимущественно положительных оценках потребителей. |
| Анализ данных документов стратегического планирования, в том числе в области инвестиционной деятельности муниципальных образований | **Атяшевский муниципальный район**  Обоснование включения на основе документов: «Стратегия социально-экономического развития Атяшевского муниципального района до 2025 года»; «Инвестиционная стратегия Атяшевского муниципального района до 2022 года»; Муниципальная программа «Развитие и поддержка малого и среднего предпринимательства в Атяшевском муниципальном районе на 2014-2021 годы.  Действующий на территории района суши-бар "Япошка" (ИП Болотин С.А.) планирует освоение инвестиций на 2019 год в объеме 1,5 млн. руб.  ООО "Общепит", планируемый объем инвестиций к 2020 году по предприятию составит 1,5 млн. руб**.**  **Ичалковский муниципальный районная**  Инвестиционная стратегия Ичалковского муниципального района до 2025 г.  В 2018 году была открыта точка общественного питания Кафе «Жемчужина» путем реконструкции здания магазина в п. Смольный.  **Чамзинский муниципальный районная**  Стратегия Чамзинского муниципального района до 2025 года.  ООО "Презент" - Открытие кондитерской общая стоимость -4 млн.руб. Период реализации 2018-2019гг., создание 4 рабочих места. |
| **Структурные показатели состояния конкуренции** | |  |
| Количество хозяйствующих субъектов  (по данным Мордовиястат) | 2016 г. - 161  2017 г. - 155  2018 г. - 179 | **4** |
| Количество государственных и муниципальных предприятий  (по данным Мордовиястат**)** | 2016 г. - 3 ( ГУП), 1 (МУП)  2017 г. – 1 (ГУП),1 (МУП)  2018 г. - 1 (МУП) | **3** |
| **Значение приоритетности рынка** | |  |
| Итоговый сводный интегральный показатель | Рынок является приоритетным с т.з развития конкуренции в соответствии с Методикой формирования перечня приоритетных и социально значимых рынков.. *Итоговая оценка приоритетности* рынка услуг общественного питания составляет  **41 балл** | **41** |

**\* значение индекса варьируется в пределах от «-1»до «+1»(max +1/-1).**

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| **Рынок услуг по перевозке пассажиров наземным транспортом**  (наименование)  куратор деятельности (исполнительный орган государственной власти)  **Минстрой Республики Мордовия**  (наименование) | | ***Балловая оценка***  **рынка** |
| ***критерии отбора, в том числе:*** | ***описание*** |
| **Высокая степень значимости для экономики Республики Мордовия** | |
| ***В соответствии с требованиями Стандарта развития конкуренции (распоряжение Правительства Российской Федерации от 05.09.2015 г №1738-Р) рынок является обязательным для включения в перечень социально значимых рынков*** | | **10** |
| Стратегии | План мероприятий Правительства РМ по реализации Стратегии социально-экономического развития ПФО на период до 2020 года, утвержденного распоряжением Правительства РФ от 7 февраля 2011 г. № 165-р | **8** |
| Региональные проекты, входящие в состав федеральных проектов национального проекта «Малое и среднее предпринимательство и поддержка индивидуальной предпринимательской инициативы»  <http://mineco.e-mordovia.ru/directions-of-activity/project-activities/national-projects/approved-national-projects/index.php>  Документов стратегического планирования в области инвестиционной деятельности муниципальных образований  <http://mineco.e-mordovia.ru/the-development-of-competition/the-strategic-and-program-documents-of-the-republic-of-mordovia/the-strategic-and-program-documents-in-the-sphere-of-investment-activities-of-municipalities/index.php> |
| Стратегии социально-экономического развития муниципальных образований Республики Мордовия до 2025 г.  <http://mineco.e-mordovia.ru/the-development-of-competition/the-strategic-and-program-documents-of-the-republic-of-mordovia/strategy-of-socio-economic-development-of-municipal-areas-till-2025/index.php> | **4** |
| Государственная программа | Государственная программа "Экономическое развитие Республики Мордовия до 2018 года" (постановление Правительства РМ от 23.09.2013 г. N 417) | **3** |
| Республиканская целевая [программа](#P42) "Подготовка к проведению в 2018 году чемпионата мира по футболу" на 2013 - 2018 годы (постановление Правительства РМ от 4.10.2013г. №450) | **3** |
| Дорожные карты | Программа действий Правительства Республики Мордовия  План мероприятий («дорожная карта») по развитию конкуренции на рынке услуг перевозок пассажиров наземным транспортом в Республике Мордовия от 18.01.2016 №12-Р | **2** |
| План мероприятий («дорожная карта») по развитию конкуренции в Республике Мордовия (распоряжение Правительства РМ от 29.01.2018 №45-Р) | **2** |
| **Результаты проведения мониторинга оценки состояния конкурентной среды** | |  |
| Анализ результатов  мониторинга | Согласно исследованиям рынок услуг по перевозке пассажиров наземным транспортом относится к рынку с развитой конкуренцией.  Концентрация компаний – достаточная. | **10**  **8** |
| Оценка состояния конкурентной среды со стороны субъектов предпринимательской  деятельности, экспертов | С административными барьерами при лицензировании услуг по перевозке пассажиров наземным транспортом сталкивались 14 % опрошенных. Этот показатель ниже уровня прошлого года.  Предприниматели в целом удовлетворены ценовой политикой на рынке услуг по перевозке пассажиров наземным транспортом. Так считают 70% опрошенных.  Высоко оценен ассортимент товаров, работ и услуг (66%).  Состояние конкурентной среды предприниматели оценили достаточно высоко. |
| Оценка состояния конкурентной среды со стороны потребителей товаров, общественных организаций | Потребители удовлетворены качеством услуг (высокий уровень удовлетворенности, индекс 2016 – 57, 2017 – 60, 2018-57).  Средний уровень удовлетворенности уровнем цен (индекс удовлетворенности 2016 – 54, 2017- 55, 2018-56). |
| Анализ данных документов стратегического планирования, в том числе в области инвестиционной деятельности муниципальных образований | **Ардатовский муниципальный район**  Муниципальная программа «Развитие транспортной инфраструктуры и транспортного обслуживания в Ардатовском муниципальном районе Республики Мордовия на 2016-2021 гг.»: подразумевает текущий ремонт и капитальный ремонт дорог общего пользования; капитальный ремонт и ремонт проезжей части улиц и дорог, мостов и иных транспортных инженерных сооружений производятся согласно планам работ; содержание дорог, а именно предупреждение, устранение и ослабление воздействий природных факторов и транспортных средств, ликвидация последствий этих воздействий, систематический уход за дорожным покрытием; оптимизацию маршрутной сети, расширение практики организации туристических, экскурсионных и других поездок; приобретение подвижного состава: 10 ед. автобусов, 5 ед. грузовой техники; совершенствование практики применения рыночных инструментов контролируемой конкуренции.  Строительство и ремонт дорог предусмотрен в объеме 518,4 млн.рублей (планируется строительство дорог в городе Ардатов – 2 км, 25,0 млн.рублей), строительство дороги до с.Саврасово - 0,815 м, стоимость 12,4 млн.рублей, подъезд к с.Низовка от региональной дороги до центра села 2,6 км, стоимость - 31,0 млн.руб.; планируется ремонт автостанции в г.Ардатов-3,2 млн.руб.  **Атяшевский муниципальный район**  Обоснование включения на основе документов: «Стратегия социально-экономического развития Атяшевского муниципального района до 2025 года»; «Инвестиционная стратегия Атяшевского муниципального района до 2022 года».  Планируется продолжить работу по выявлению перевозчиков, работающих без лицензий (служба такси). |
| **Структурные показатели состояния конкуренции** | |  |
| Количество хозяйствующих субъектов  (по данным Мордовиястат) | 2016 г. - 64  2017 г.- 59  2018 г. -63 | **4** |
| Количество государственных и муниципальных -предприятий  (по данным Мордовиястат**)** | 2016 г.- 7 (ГУП), 2 (МУП)  2017 г. - 7 (ГУП), 2 (МУП)  2018 г. - 7 (ГУП), 2 (МУП) | **0** |
| **Значение приоритетности рынка** | |  |
| Итоговый сводный интегральный показатель | Суммарный балл оценки рынка услуг перевозок пассажиров наземным транспортом составляет **54** **,** рынок является приоритетным, с т.з развития конкуренции в соответствии с Методикой формирования перечня приоритетных и социально значимых рынков. | **54** |

**\* значение индекса варьируется в пределах от «-1»до «+1»(max +1/-1).**

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| **Рынок услуг психолого-педагогического сопровождения детей с ограниченными возможностями здоровья**  (наименование)  куратор деятельности (исполнительный орган государственной власти)  **Минобразование Республики Мордовия**  (наименование) | | ***Балловая оценка***  **рынка** |
| ***критерии отбора, в том числе:*** | ***описание*** |
| **Высокая степень значимости для экономики Республики Мордовия** | |
| ***В соответствии с требованиями Стандарта развития конкуренции (распоряжение Правительства Российской Федерации от 05.09.2015 г. №1738-Р) рынок является обязательным для включения в перечень социально значимых рынков*** | | **10** |
| Стратегия | План мероприятий Правительства РМ по реализации Стратегии социально-экономического развития ПФО на период до 2020 года, утвержденного распоряжением Правительства РФ от 7 февраля 2011 г. № 165-р | **4** |
| Региональные проекты, входящие в состав федеральных проектов национального проекта «Образование»  <http://mineco.e-mordovia.ru/directions-of-activity/project-activities/national-projects/approved-national-projects/index.php>  Документов стратегического планирования в области инвестиционной деятельности муниципальных образований  <http://mineco.e-mordovia.ru/the-development-of-competition/the-strategic-and-program-documents-of-the-republic-of-mordovia/the-strategic-and-program-documents-in-the-sphere-of-investment-activities-of-municipalities/index.php>  Стратегии социально-экономического развития муниципальных образований Республики Мордовия до 2025 г.  <http://mineco.e-mordovia.ru/the-development-of-competition/the-strategic-and-program-documents-of-the-republic-of-mordovia/strategy-of-socio-economic-development-of-municipal-areas-till-2025/index.php> |
| Дорожная карта | Программа действий Правительства Республики Мордовия  План мероприятий («дорожная карта») «Развитие конкуренции в сфере образования в Республике Мордовия», утвержденное распоряжением Правительства РМ от 21.12.2015 №975-Р | **2** |
| План мероприятий («дорожная карта») по развитию конкуренции в Республике Мордовия (распоряжение Правительства РМ от 29.01.2018 №45-Р) | **2** |
| **Результаты проведения мониторинга оценки состояния конкурентной среды** | |  |
| Анализ результатов  мониторинга | Государственные и муниципальные предприятия отсутствуют на рынке данных услуг. Рынок наименее развит и необходимо активизировать предпринимательскую деятельность. На данном рынке не развита конкуренция. | **5** |
| Оценка состояния конкурентной среды со стороны субъектов предпринимательской  деятельности, экспертов | В основном предприниматели и эксперты затруднялись ответить на вопросы об удовлетворенности (45%). |
| Оценка состояния конкурентной среды со стороны потребителей товаров, общественных организаций | По мнению потребителей уровень представленности компаний близок к низкому (индекс 2016 – 40, 2017-41, 2018 — 40,69).  За последние 3 года (2016, 2017, 2018) ассортимент достиг существенных позитивных сдвигов. Индекс насыщенности составил:   | Услуги психолого-педагогического сопровождения детей с ограниченными возможностями здоровья | 47,01 | 50,69 | 51,79 | | --- | --- | --- | --- |   Наблюдаются преимущественно позитивные отзывы респондентов о качестве товаров и услуг.   | Услуги психолого-педагогического сопровождения детей с ограниченными возможностями здоровья | 47,86 | 51,22 | 52,80 | | --- | --- | --- | --- |   Значения индексов позволяют сделать вывод, что данный рынок входит группу рынков с развивающейся конкуренцией. |
| Анализ данных документов стратегического планирования, в том числе в области инвестиционной деятельности муниципальных образований | **Атяшевский муниципальный район**  Обоснование включения на основе документов: «Стратегия социально-экономического развития Атяшевского муниципального района до 2025 года»; «Инвестиционная стратегия Атяшевского муниципального района до 2022 года»; «Муниципальная программа «Развитие образования на 2014-2021 годы». Планируется работа по выявлению инициативных предприимчивых педагогов по открытию своего дела: оказание услуг в сфере дополнительного образования детей. С этой целью запланированы встречи с выпускниками высших учебных заведений, не менее одной встречи в квартал.  **Ардатовский муниципальный район**  Программа «Развитие образования Ардатовского муниципального района на 2016-2021 годы» (актуализирована постановлением администрации района № 854 от 14.08.2018 г.) предусматривает разработку и принятие нормативных правовых актов, утверждающих муниципальные стандарты условий организации и ведения образовательных процессов при обучении на дому, в медицинской организации, в условиях инклюзивного и специального образования; создание в общеобразовательных организациях условий для инклюзивного образования детей-инвалидов, в том числе создание универсальной безбарьерной среды для беспрепятственного доступа и оснащения общеобразовательных организаций специальным, в том числе учебным, реабилитационным, компьютерным оборудованием и автотранспортом; развитие и поддержка организаций, работающих с детьми-инвалидами, нуждающимися в дистанционном обучении на дому.  **Большеигнатовский муниципальный район**  «Развитие образования в Большеигнатовском муниципальном районе на 2015 - 2021 годы»;  Планируется завершить реорганизацию учреждений в форме присоединения в одно юридическое лицо, с 2019 года в школе начнет работать помимо основного психолога-педагога мобильный психолог-педагог, который будет проводить работу с детьми во всех структурных подразделениях МБОУ «Большеигнатовская СОШ» с выездом в сёла. | **8** |
|  | **Структурные показатели состояния конкуренции** |  |
| Количество хозяйствующих субъектов  (по данным Мордовиястат) | 2017 г.- 1  2018 г. -3 | **5** |
| Количество государственных и муниципальных -предприятий  (по данным Мордовиястат**)** | 2017 г. - 0  2018 г. - 0 | **1** |
| **Значение приоритетности рынка** | |  |
| Итоговый сводный интегральный показатель | Рынок является приоритетным с т.з развития конкуренции в соответствии с Методикой формирования перечня приоритетных и социально значимых рынков. Итоговая оценка приоритетностирынка услуг психолого-педагогического сопровождения детей с ограниченными возможностями здоровья **37 баллов** | **37** |

**\* значение индекса варьируется в пределах от «-1»до «+1»(max +1/-1)**

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| **Рынок услуг связи**  (наименование)  куратор деятельности (исполнительный орган государственной власти)  Мининформсвязи Республики Мордовия  (наименование) | | ***Балловая оценка***  **рынка** |
| ***критерии отбора, в том числе:*** | ***описание*** |  |
| **Высокая степень значимости для экономики Республики Мордовия** | |
| ***В соответствии с требованиями Стандарта развития конкуренции (распоряжение Правительства Российской Федерации от 05.09.2015 г №1738-Р) рынок является обязательным для включения в перечень социально значимых рынков*** | | **10** |
| Стратегия и нац. проекты | План мероприятий Правительства РМ по реализации Стратегии социально-экономического развития ПФО на период до 2020 года, утвержденного распоряжением Правительства РФ от 7 февраля 2011 г. № 165-р | **4** |
| Региональные проекты, входящие в состав федеральных проектов национального проекта «Цифровая экономика»  <http://mineco.e-mordovia.ru/directions-of-activity/project-activities/national-projects/approved-national-projects/index.php>  Документов стратегического планирования в области инвестиционной деятельности муниципальных образований  <http://mineco.e-mordovia.ru/the-development-of-competition/the-strategic-and-program-documents-of-the-republic-of-mordovia/the-strategic-and-program-documents-in-the-sphere-of-investment-activities-of-municipalities/index.php>  Стратегии социально-экономического развития муниципальных образований Республики Мордовия до 2025 г.  <http://mineco.e-mordovia.ru/the-development-of-competition/the-strategic-and-program-documents-of-the-republic-of-mordovia/strategy-of-socio-economic-development-of-municipal-areas-till-2025/index.php> |
| Государственная программа | Государственная программа Республики Мордовия "Формирование информационного общества в Республике Мордовия в период до 2018 года", утверждена постановлением Правительства Республики Мордовия от 23 сентября 2013 г. N 421 | **3** |
| Дорожная карта | План мероприятий «дорожная карта» по развитию конкуренции в сфере информатизации и связи Республики Мордовия (распоряжение Правительства РМ от 15.05.2014 №340-Р) | **2** |
| Программа действий Правительства Республики Мордовия  План мероприятий («дорожная карта») по развитию конкуренции в Республике Мордовия (распоряжение Правительства РМ от 29.01.2018 №45-Р | **2** |
| **Результаты проведения мониторинга оценки состояния конкурентной среды** | |  |
| Анализ результатов  мониторинга | На рынке услуг связи присутствуют только частные операторы.  Данный рынок является наиболее развитыми рынком с точки зрения конкуренции. Рынок имеет положительный экономический эффект для потребителей. Относится к группе рынков с высокоразвитой конкуренцией. | **10** |
| Оценка состояния конкурентной среды со стороны субъектов предпринимательской  деятельности, экспертов | Предприниматели считают, что организации услуг связи оказывают значительное влияние на своих конкурентов в области ценовой, ассортиментной политики, стандартов качества продукции.  Предприниматели очень часто пользуются услугами связи и считают, что ценовая политика приемлемая (68%).  По мнению экспертов, на данном рынке оцениваются высоко качество реализуемых товаров и услуг, так считают 76 %, и ассортимент услуг (78%). |
| Оценка состояния конкурентной среды со стороны потребителей товаров, общественных организаций | По мнению потребителей, услуги связи с каждым годом становятся лучше. Появляется больше услуг и увеличивается возможность выбора. Так считают 77% опрошенных.  На муниципальном уровне качество связи и возможность выбора услуг, имеют положительный эффект для потребителя. Так считают 70 % опрошенных.  На данном рынке присутствует высокая удовлетворенность (индекс 2016 г - 70, 2017 — 71, 2018- 68). |  |
| Анализ данных документов стратегического планирования, в том числе в области инвестиционной деятельности муниципальных образований | **Ардатовский муниципальный район**  Предполагает участие в реализации Государственной программы Республики Мордовия «Формирование информационного общества в Республике Мордовия в период до 2020 года».  **Атяшевский муниципальный район**  Стратегия социально-экономического развития Атяшевского муниципального района до 2025 года»; «Инвестиционная стратегия Атяшевского муниципального района до 2022 года»;  Муниципальная программа «Формирование информационного общества в период до 2020 года».  Увеличение числа подключенных абонентов.  **Дубенский муниципальный район**  Экономическое развитие Дубенского муниципального района Республики Мордовия до 2025 года. Создание условий для развития конкуренции на рынке услуг широкополостного доступа в информационно-телекоммуникационную сеть Интернет | **8** |
| **Структурные показатели состояния конкуренции** | |  |
| Количество хозяйствующих субъектов  (по данным Мордовиястат) | 2016 г. – 21  2017 г. - 5  2018 г. - 36 | **5** |
| Количество государственных и муниципальных предприятий  (по данным Мордовиястат**)** | 2016 г. – 14 (ГУП)  2017 г. - нет  2018 г. - 1 (ГУП) | **0** |
| **Значение приоритетности рынка** | |  |
| Итоговый сводный интегральный показатель | Рынок является приоритетным с т.з развития конкуренции в соответствии с Методикой формирования перечня приоритетных и социально значимых рынков. Итоговая оценка приоритетности рынка услуг связи  **44 балла** | **44** |

**\* значение индекса варьируется в пределах от «-1»до «+1» (max +1/-1).**

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| **Рынок инновационной высокотехнологичной светотехнической**  **и оптоэлектронной продукции**  (наименование)  куратор деятельности (исполнительный орган государственной власти)  **Минпромнауки Республики Мордовия**  (наименование) | | ***Балловая оценка***  **рынка** |
| ***критерии отбора, в том числе:*** | ***описание*** |
| **Высокая степень значимости для экономики Республики Мордовия** | |
| Стратегия и нац. проекты | Стратегия развития инновационного кластера Республики Мордовия на период до 2020 года (от 23 сентября 2016 г. № 638-РГ (в ред. распоряжения Главы РМ от 26 мая 2017 г. № 475 –РГ) | **4** |
| Соглашение между Минэкономразвития России и Правительством Республики Мордовия о поддержке развития инновационного кластера «Светотехника и оптоэлектронное приборостроение» (от 15.12.16 №07-ИТК-16) |
| Региональные проекты, входящие в состав федеральных проектов национального проекта «Малое и среднее предпринимательство и поддержка индивидуальной предпринимательской инициативы»  <http://mineco.e-mordovia.ru/directions-of-activity/project-activities/national-projects/approved-national-projects/index.php>  Документов стратегического планирования в области инвестиционной деятельности муниципальных образований  <http://mineco.e-mordovia.ru/the-development-of-competition/the-strategic-and-program-documents-of-the-republic-of-mordovia/the-strategic-and-program-documents-in-the-sphere-of-investment-activities-of-municipalities/index.php>  Стратегии социально-экономического развития муниципальных образований Республики Мордовия до 2025 г.  <http://mineco.e-mordovia.ru/the-development-of-competition/the-strategic-and-program-documents-of-the-republic-of-mordovia/strategy-of-socio-economic-development-of-municipal-areas-till-2025/index.php> |
| Государственная программа | Региональный План по импортозамещению в Республике Мордовия на 2016-2020 гг. (распоряжение Правительства РМ от 01.07.2016 №372-Р) | **3** |
| Дорожная карта | Дорожная карта приоритетного проекта Республики Мордовия по развитию инновационного кластера Республики Мордовия – участника приоритетного проекта Минэкономразвития России «Развитие инновационных кластеров – лидеров инвестиционной привлекательности мирового уровня» (от 23.09.17 №638-РГ) | **2** |
| Программа действий Правительства Республики Мордовия  План мероприятий («дорожная карта») по развитию конкуренции в Республике Мордовия (распоряжение Правительства РМ от 29.01.2018 №45-Р) | **2** |
| **Результаты проведения мониторинга оценки состояния конкурентной среды** | |  |
| Анализ результатов  Мониторинга **по светотехнической продукции** | На данном рынке присутствует 3 государственных предприятия, остальные частные (20). Рынок светотехнической продукции относится к числу рынков, более развитых с точки зрения конкуренции. | **10** |
| Оценка состояния конкурентной среды со стороны субъектов предпринимательской  деятельности, экспертов | Согласно результатам экспертного опроса, в настоящее время рынок **светотехнической продукции** является наиболее развитыми рынком с точки зрения конкуренции.  Эксперты удовлетворены ценовой политикой на данном рынке (70%), представлен широкий ассортимент товаров (52%). |
| Оценка состояния конкурентной среды со стороны потребителей товаров, общественных организаций | Касаемо рынка светотехнической продукции, то из числа непродовольственных товаров, производимых на территории Республики Мордовия, опрошенные чаще приобретали лампы (75,2 %).  Лампы являются лидером среди непродовольственных товаров по уровню удовлетворенности.  С каждым годом растет индекс удовлетворенности ценовой политикой (от 45 до 56) и качеством (от 55 до 60).  По мнению потребителей, низкая цена является конкурентным преимуществом светотехнической продукции (ламп). Но качеству продукции необходимо уделить особое внимание, т.к на данном рынке присутствует большое количество товаров-аналогов. |
| Анализ данных документов стратегического планирования, в том числе в области инвестиционной деятельности муниципальных образований | **г.о. Саранск**  Инвестиционная стратегия г.о. Саранск.  В Саранске активно развивается кластерная система производства. Основные направления производства- энергоэффективные источники света, световые приборы, электронные компоненты, оптическое волокно, специальные волоконные светодиоды.  **Кластеры:**  «Энергоэффективная светотехника и интеллектуальные системы управления освещением»;  «Волоконная оптика и оптоэлектроника» | **4** |
| **Структурные показатели состояния конкуренции** | |  |
| Количество хозяйствующих субъектов  (по данным Мордовиястат) | по светотехнической продукции  2016 г. – 21  2017 г. - 19  2018 г.- 23 | **5** |
| Количество государственных и муниципальных предприятий  (по данным Мордовиястат**)** | 2016 г. - 1 (ГУП)  2017 г. - 1 (ГУП)  2018 г. - 3 (ГУП) | **0** |
| **Информация об обращениях, жалобах и иных нарушениях на рынках товаров и услуг** | |  |
| Информация об обращениях, жалобах, претензиях, предложениях в части вопросов, связанных с проблемами на рынке республики | **Нет анализа, рын**о**к предложен в 2017 г.** | **0** |
| **Значение приоритетности рынка** | |  |
| Итоговый сводный интегральный показатель | Рынок является приоритетным с т.з развития конкуренции в соответствии с Методикой формирования перечня приоритетных и социально значимых рынков. Итоговая оценка приоритетностирынка инновационной высокотехнологичной светотехнической и оптоэлектронной продукции  **30 баллов.** | **30** |

**\* значение индекса варьируется в пределах от «-1»до «+1» (max +1/-1).**

Из общего количества рассмотренных рынков, в соответствии с Методикой, утвержденной на заседании Координационного совета при Главе Республики Мордовия (Протокольное решение №6/кс от 26.12.2018) путем подсчета итогового балла, сформирована ранговая таблица приоритетности рынков за 2018 год.

Таблица №1

**Ранговая таблица итоговой приоритетности рынков**

|  |  |  |
| --- | --- | --- |
| **Ранг** | **Социально значимые и приоритетные рынки** | **Баллы** |
| **2018 г**. |
| 1 | 2 | 3 |
|  | Розничная торговля | **51** |
|  | Рынок медицинских услуг | **54** |
|  | Рынок услуг по перевозке пассажиров наземным транспортом | **54** |
|  | Рынок услуг общественного питания | **41** |
|  | Рынок услуг дополнительного образования детей | **50** |
|  | Рынок услуг детского отдыха и оздоровления | **43** |
|  | Рынок услуг культуры | **48** |
|  | Рынок услуг дошкольного образования | **49** |
|  | Рынок услуг социального обслуживания населения | **55** |
|  | Рынок услуг жилищно - коммунального хозяйства | **44** |
|  | Рынок производства и переработки молока | **36** |
|  | Рынок услуг связи | **44** |
|  | Рынок услуг психолого-педагогического сопровождения детей с ограниченными возможностями здоровья | **37** |
|  | Рынок инновационной высокотехнологичной светотехнической и оптоэлектронной продукции | **30** |

Таким образом, согласно приведенной ранговой таблице №1 приоритетности рынков, числовые значения каждого ранга изменились. Изменилось и их распределение - шкалирование по степени приоритетности в отличие от 2016 - 2018 гг. (таблица №2).

Таблица №2

**Ранговая таблица итоговой приоритетности рынков**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Ранг** | **Социально значимые и приоритетные рынки** | **Баллы** | **Баллы** | **Баллы** |
| 2016 г. | 2017 г. | 2018 г. |
| 1 | 2 | 3 | 4 | 5 |
| 1. | Рынок услуг детского отдыха и оздоровления | **60** | **43** | **43** |
| 2. | Рынок услуг дополнительного образования детей | **47** | **44** | **50** |
| 3. | Рынок медицинских услуг | **44** | **56** | **54** |
| 4. | Розничная торговля | **46** | **57** | **51** |
| 5. | Рынок услуг по перевозке пассажиров наземным транспортом | **45** | **48** | **54** |
| 6. | Рынок услуг социального обслуживания населения | **44** | **40** | **55** |
| 7. | Рынок услуг дошкольного образования | **38** | **42** | **49** |
| 8. | Рынок услуг общественного питания | **41** | **44** | **41** |
| 9. | Рынок услуг культуры | **31** | **43** | **48** |
| 10. | Рынок услуг жилищно - коммунального хозяйства | **34** | **36** | **44** |
| 11. | Рынок услуг связи | **31** | **35** | **44** |
| 12. | Рынок производства и переработки молока | **33** | **36** | **36** |
| 13. | Рынок услуг психолого-педагогического сопровождения детей с ограниченными возможностями здоровья | **21** | **30** | **37** |
| 14. | Рынок инновационной высокотехнологичной светотехнической и оптоэлектронной продукции | - | **21** | **30** |

Выполненный анализ по актуализации перечня приоритетных и социально значимых позволяет сделать следующие выводы.

Уменьшение баллов и шкалирование по степени приоритетности изменилось в сторону уменьшения у рынков товаров и услуг региона:

медицинских услуг;

розничной торговли;

общественного питания.

Это связано с уменьшением количества хозяйствующих субъектов, в том числе с уменьшением количества государственных и муниципальных организаций.

По остальным анализируемым товарным рынкам доминирует позитивная оценка. Увеличение баллов можно связать с отражением приоритетных направлений в стратегии социально-экономического развития муниципальных образований и региональных проектах, разработанных в рамках проектного управления.

**3.5. Разработка и утверждение Плана мероприятий («дорожной карты») по развитию конкуренции в Республике Мордовия**

**3.5.1. Реализация Плана мероприятий («дорожной карты») по развитию конкуренции в Республике Мордовия»,** утвержденной распоряжением Правительства Республики Мордовия от 3 февраля 2014 г. №56-Р, началась еще до внедрения Стандарта развития конкуренции.

<http://mineco.e-mordovia.ru/upload/medialibrary/ce3/ce380db3470540a37b4a8183f4d11ff9.pdf>

В рамках первой «дорожной карты» реализованы мероприятия **по включению функций по развитию конкуренции в приоритеты деятельности органов исполнительной власти** (по аналогии с закреплением на федеральном уровне полномочий по разработке и реализации мер по развитию конкуренции в регулируемых сферах деятельности за органами исполнительной власти в соответствии с постановлением Правительства Российской Федерации от 9 августа 2013 г. №685). Реализованы мероприятия, направленные на снижение административных барьеров с использованием лучших практик и рекомендаций Всемирного банка по результатам субнационального исследования «Ведение бизнеса в России 2012», в т.ч. уменьшение прохождения количества процедур, сроков и стоимости субъектами предпринимательской деятельности.

Одним из основных мероприятий стала **разработка самостоятельных «дорожных карт» по основным видам деятельности**: агропродовольственном комплексе, строительном рынке, сфере образования, здравоохранения, транспортных услуг и др. Предусмотрены и реализованы мероприятия по расширению применения электронных технологий, направленных на упрощение взаимодействие участников рынка с регулирующими органами, развитию системы государственной поддержки малого и среднего предпринимательства, упрощение начала и ведения предпринимательской деятельности.

**3.5.2. План мероприятий («дорожная карта») в соответствии со стандартом развития конкуренции, на основе анализа результатов мониторинга состояния и развития конкурентной среды на рынках товаров, работ и услуг Республики Мордовия (распоряжение Правительства Республики Мордовия от 29 января 2018 г. №45-Р)**

В период 2016-2017 гг. мероприятия выполнялись в рамках «дорожной карты», утвержденной распоряжением Правительства Республики Мордовия от 29 февраля 2016 г. №109-Р.

<http://mineco.e-mordovia.ru/upload/medialibrary/b66/b6669b5e6ed3defc06153d8c2e5896ea.pdf>

Распоряжением Правительства Республики Мордовия от 29 января 2018 г. №45-Р План мероприятий актуализирован, включены дополнения, направленные на реализацию Указа Президента Российской Федерации «Об основных направлениях государственной политики по развитию конкуренции» от 21.12.2017 г. № 618.

<http://mineco.e-mordovia.ru/upload/medialibrary/ff8/ff8e9bc1eafab635c450c13dc59f4c2a.pdf>

План разработан в соответствии с положениями Стандарта развития конкуренции, на основе анализа результатов мониторинга состояния и развития конкурентной среды на рынках товаров, работ и услуг Республики Мордовия. Содержатся мероприятия по развитию конкуренции применительно к условиям Республики Мордовия, с применением лучших практик развития конкурентной среды на региональном уровне.

План включает 69 показателей и 208 мероприятия по рынкам реального сектора экономики и социальной сферы.

Новый раздел дорожной карты «Реализация Национального плана развития конкуренции в Российской Федерации по Республике Мордовия на 2018 - 2020 годы» сформирован в соответствии с целевыми индикаторами и мероприятиями, обозначенными в Указе Президента Российской Федерации.

План мероприятий состоит из трех разделов:

1. Социально значимые рынки и приоритетные рынки
2. Системные показатели и мероприятия, направленные на развитие конкурентной среды
3. Реализация Национального плана развития конкуренции в Российской Федерации по Республике Мордовия на 2018 - 2020 годы

и приложения «Перечень стратегических и программных документов Республики Мордовия»

Содержит:

исходную фактическую информацию по ситуации и проблематике каждого пункта, указанного при разработке;

мероприятия (с обозначенным сроком их разработки и реализации), обеспечивающие достижение установленных результатов (целей);

исполнителей и соисполнителей, ответственных за разработку и реализацию мероприятий, обеспечивающих достижение установленных результатов (целей);

результаты (цели), выраженные в том числе в числовых значениях с установленным сроком их достижения и реализации;

мероприятия (с учетом приложения к Стандарту развития конкуренции), обеспечивающие достижение установленных результатов (целей), **для каждого из утвержденных социально значимых рынков** Республики Мордовия;

мероприятия (с учетом Стандарта развития конкуренции), обеспечивающие достижение установленных результатов (целей), **для каждого из утвержденных приоритетных рынков** Республики Мордовия;

системные мероприятия (в соответствии с пунктом 32 подпунктов а, б, в, г, д, е, ж, з, и, к, л Стандарта развития конкуренции), обеспечивающие достижение установленных результатов (целей), направленные на развитие конкурентной среды в Республике Мордовия;

системные мероприятия (в соответствии с пунктами 12,13,14,15,16,17 приложения к Стандарту развития конкуренции), обеспечивающие достижение установленных результатов (целей), направленные на развитие конкурентной среды в Республике Мордовия;

дополнительные системные мероприятия, обеспечивающие достижение установленных результатов (целей), направленные на развитие конкурентной среды в Республике Мордовии, сформированные в соответствии со стандартом развития конкуренции, с учетом региональной специфики, анализа результатов мониторинга состояния и развития конкурентной среды на рынках товаров, работ и услуг Республики Мордовия, включая анализ результатов опросов и представленных данных субъектов предпринимательской деятельности, экспертов, представителей научного сообщества, потребителей товаров, работ и услуг, и общественных организаций, представляющих интересы предпринимателей и потребителей;

разработанное в соответствии с «дорожной картой» отдельное приложение, которое является неотъемлемым дополнением к мероприятиям, предусмотренным «дорожной картой», и содержащее обеспечивающие достижение установленных результатов (целей) необходимые мероприятия, входящие в планы мероприятий, утвержденных в установленном порядке на федеральном уровне и (или) на уровне Республики Мордовия стратегическими и программными документами.

За отчетный период – 2018 год все целевые значения показателей выполнены и перевыполнены, или достигнуты результаты не ниже уровня предыдущего года. Другими словами - все показатели и мероприятия «дорожной карты» выполнены.

В выполнении Плана меропрриятий, через механизм Соглашений, задействован 16 исполнительный орган власти.

Главная задача в организации работы по выполнению мероприятий и показателей - формирование прозрачной системы работы исполнительных органов государственной власти в части реализации мер по развитию конкуренции в интересах конечного потребителя товаров и услуг, субъектов предпринимательской деятельности.

В целях оказания методического содействия и методологического сопровождения, Минэкономики РМ – Уполномоченным органом по развитию конкуренции проведено 24 консультативных заседания с представителями исполнительных органов государственной власти по вопросам, связанными с организацией мероприятий, в т.ч. по проведению мониторингов.

Разработаны требования к осуществлению деятельности органов исполнительной власти, в рамках республиканского Плана мероприятий («дорожной карты») по содействию развитию конкуренции в Республике Мордовия, Программы действий Правительства Республики Мордовия на 2018 год (пункт 29).

Ежеквартально в течение 2018 года рассматривались результаты выполнения мероприятий исполнительными органами государственной власти.

**3.6 Подготовка ежегодного доклада о состоянии и развитии конкурентной среды на рынках товаров, работ и услуг Республики Мордовия, подготовленного в соответствии с положениями Стандарта развития конкуренции**

Доклад о состоянии и развитии конкурентной среды на рынках товаров, работ и услуг Республики Мордовия в 2018 году подготовлен и

утвержден решением Координационного совета по развитию конкуренции при Главе Республики Мордовия от 26 февраля 2019 г. №1/кс.

Документ подготовлен в соответствии с распоряжением Правительства Российской Федерации от 5 сентября 2015 г. №1738-р (пункт 49 Стандарта развития конкуренции) и размещен на официальном сайте Уполномоченного органа в сети Интернет по адресу:

<http://mineco.e-mordovia.ru/the-development-of-competition/report-on-the-status-and-development-of-competition-in-the-republic-of-mordovia/index.php>,

на интернет-портале об инвестиционной деятельности в Республике Мордовия по адресу:

<http://investrm.ru/business/investment-climate>.

Направлен в установленные сроки в Минэкономразвития России, ФАС России, АНО «Агентство стратегических инициатив по продвижению новых проектов», Банк России.

**3.6.1** **Организация работы по реализации Стандарта развития конкуренции на уровне органов исполнительной власти и муниципальных образований**

**3.6.1.1. Деятельность органов исполнительной власти по содействию развитию конкуренции в Республике Мордовия**

**Внесение изменений в Положения об органах исполнительной власти Республики Мордовия;**

В соответствии с Планом мероприятий («дорожной картой») по развитию конкуренции в Республике Мордовия, утвержденной распоряжением Правительства Республики Мордовия от 3 февраля 2014 г. №56-Р реализованы мероприятия по включению функций по развитию конкуренции в приоритеты деятельности органов исполнительной власти (по аналогии с закреплением на федеральном уровне полномочий по разработке и реализации мер по развитию конкуренции в регулируемых сферах деятельности за органами исполнительной власти в соответствии с постановлением Правительства Российской Федерации от 9 августа 2013 г. №685).

Функции по развитию конкуренции внесены в приоритеты деятельности органов исполнительной власти, в ведении которых находятся потенциально приоритетные и социально значимые рынки, а также инфраструктурные направления деятельности (раздел Приказы ОИВ о включении полномочий по развитию конкуренции <http://mineco.e-mordovia.ru/the-development-of-competition/the-implementation-of-the-provisions-of-the-standard-of-competition-development-in-the-republic-of-m/the-determination-of-the-authorized-body-of-the-executive-authority-of-the-russian-federation-on-ass/index.php>

В сентябре 2018 года в соответствии Национальным планом развития конкуренции в Российской Федерации на 2018 – 2020 годы, утвержденным

Указом Президента Российской Федерации от 21 декабря 2017 г. № 618 «Об основных направлениях государственной политики по развитию конкуренции», принято постановление Правительства Республики Мордовия от 20 сентября 2018 г. № 479, которым во все действующие положения об исполнительных органах государственной власти Республики Мордовия (20 положений) внесены изменения, предусматривающие приоритет целей и задач по содействию развитию конкуренции на соответствующих товарных рынках.

<http://mineco.e-mordovia.ru/upload/medialibrary/4ad/4ad9f8b1c3ff1af9b41b0699e3589f10.pdf>

**Разработка и утверждение Планов мероприятий («дорожных карт») по содействию развитию конкуренции по направлениям деятельности**

В целях содействия развитию конкуренции на социально значимых рынках и реализации мероприятий в рамках «отраслевых» Планов мероприятий Уполномоченным органом разработаны Модельные планы по развитию конкуренции в социально значимых сферах:

медицинских услуг,

услуг образования,

услуг перевозок пассажиров наземным транспортом,

услуг жилищно-коммунального хозяйства,

потребительского рынка,

внутрисекторальной конкуренции на рынке оказания услуг по подключению потребителей к электросетям,

внутрисекторальной конкуренции на рынке оказания услуг по получению разрешений на строительство,

услуг культуры,

социального обслуживания населения.

Утверждены Правительством Республики Мордовия планы по развитию конкуренции по направлениям деятельности: в сфере информатизации и связи, агропродовольственном комплексе РМ, в строительной отрасли РМ, повышению конкурентоспособности в сфере промышленного производства, научно-технической и инновационной сферах РМ в сфере жилищно-коммунального хозяйства, в сфере потребительского рынка, в сфере оказания медицинских услуг, в сфере образования, в сфере перевозок пассажиров наземным транспортом, по развитию конкуренции в сфере социального обслуживания.

<http://mineco.e-mordovia.ru/the-development-of-competition/the-implementation-of-the-provisions-of-the-standard-of-competition-development-in-the-republic-of-m/action-plans-road-map-for-the-development-of-competition-activities/index.php>

**3.6.1.2. Организация работы по реализации положений Стандарта развития конкуренции в муниципальных образованиях и документов стратегического планирования в т.ч. направленных на привлечение инвестиций в муниципальных образованиях**

Значительное внимание в текущем году было уделено организации работы с муниципальными образованиями.

Работа выстраивалась в рамках заключенных Соглашений с органами местного самоуправления.

Заключено Соглашений:

всего с органами местного самоуправления – 343,

*по типам:*

с муниципальными образованиями (районами) – 22,

с сельскими поселениями – 304,

с городскими поселениями – 16,

с городским округом – 1.

В соответствии с нормами Соглашения муниципальные образования участвуют в реализации составляющих Стандарта развития конкуренции, обеспечивающих эффективное функционирования рынков товаров и услуг на республиканском и муниципальном уровне, через механизм реализации **муниципальных Планов мероприятий** («дорожных карт») по развитию конкуренции на рынках товаров, работ и услуг.

Уполномоченным органом для муниципальных образований были разработаны проекты документов, в т.ч. Модельная «дорожная карта муниципального образования - инструмент планирования деятельности территорий по развитию конкуренции.

<http://mineco.e-mordovia.ru/upload/medialibrary/efd/efdddf5d7c766646eae62dfb4fc0afaa.pdf>

Содержание муниципальных планов мероприятий на основании модельного плана и в соответствии с положениями Стандарта развития конкуренции было подробно разъяснено и обсуждено на семинаре, организованном Уполномоченном органом для представителей администраций муниципальных районов и г.о. Саранск в рамках обучающего тренинга. Цель реализации «дорожных карт» в муниципальных образованиях - содействие и участие в выполнении целевых показателей и мероприятий республиканского Плана мероприятий по развитию конкуренции. Этот подход учтен каждым муниципальным образованием.

Планы мероприятий («дорожные карты») по развитию конкуренции

приняты и утверждены 22 муниципальными районами и го Саранск.

<http://mineco.e-mordovia.ru/the-development-of-competition/the-implementation-of-the-provisions-of-the-standard-of-competition-development-in-the-republic-of-m/action-plans-road-map-to-promote-competition-of-municipal-formations-in-the-republic-of-mordovia/index.php>

Особое внимание в деятельности по содействию развитию конкуренции на уровне муниципальных образований уделено разработке и реализации документов стратегического планирования в области инвестиционной деятельности муниципальных образований, в том числе - **инвестиционным стратегиям**, **планам мероприятий по улучшению инвестиционного климат**а, внедрению лучших практик.

Утверждены 23 стратегии муниципальных районов и го Саранск в области инвестиционной деятельности.

<http://mineco.e-mordovia.ru/the-development-of-competition/the-strategic-and-program-documents-of-the-republic-of-mordovia/the-investment-strategy-of-municipalities-in-the-republic-of-mordovia/index.php>

22 муниципальных образования и г.о.Саранск утвердили планы мероприятий по внедрению муниципального стандарта инвестиционной деятельности на территории муниципального образования.

<http://mineco.e-mordovia.ru/the-development-of-competition/the-strategic-and-program-documents-of-the-republic-of-mordovia/investment-passports-of-municipal-formations-and-g-o-saransk/index.php>

В соответствии с мероприятиями муниципальных «дорожных карт» в администрациях муниципальных образований реализован комплекс организационно-методических мероприятий по внедрению и реализации положений Стандарта развития конкуренции, в т.ч для решения вопросов по содействию развитию конкуренции во всех - созданы К**оординационные советы** (в 23 из 23 муниципальных образований**).**

В целях размещение информации о деятельности по содействию развитию конкуренции **на официальных сайтах администраций** муниципальных образований, в соответствии со структурой, установленной Уполномоченным органом, **созданы подразделы по содействию развитию** конкуренции (всего – 23 из 23).

Выполнение этих мероприятий учитывается в организационном промежуточном рейтинге Финального рейтинга муниципальных образований в Республике Мордовия по развитию конкуренции и по обеспечению условий для благоприятного инвестиционного климата.

<http://mineco.e-mordovia.ru/the-development-of-competition/the-rating-of-municipalities-in-the-republic-of-mordovia-for-the-promotion-of-competition-and-ensuri/index.php>

**2017 год**

Первый финальный (сводный) рейтинг муниципальных образований по содействию развитию конкуренции и по обеспечению условий для благоприятного инвестиционного климата по итогам 2016 года был сформирован в начале 2017 г., цель - оценка возможностей муниципальных образований по развитию конкуренции по установленным критериям.

В качестве инструмента оценки деятельности муниципальных образований по содействию развитию конкуренции Уполномоченным органом по содействию развитию конкуренции в Республике Мордовия разработана и внедрена Методика по формированию рейтинга муниципальных образований в части их деятельности по содействию развитию конкуренции и обеспечению условий для благоприятного инвестиционного климата.

Методика рассмотрена общественными объединениями предпринимателей: Мордовскими региональными отделениями «Деловая Россия» и «Опора России». Обсуждена и принята на заседании Координационного совета по развитию конкуренции при Главе Республики Мордовия (протокольное решение № 4/кс от 23 декабря 2016 года).

Для оценки деятельности муниципальных образований установлено 25 показателей и 88 индикаторов. Сводный рейтинг, рассчитывается на основе промежуточных рейтингов: организационного, инвестиционного, социологического и рейтинга достигнутых результатов. Содержится норма о (награждение первых трех муниципальных образований, достигших наилучших результатов Дипломами I, II и III степени).

Исходя из приоритетов деятельности по развитию конкуренции на текущий год ежегодно Методика дополняется положениями. По итогам деятельности Дипломами: I степени награжден Ардатовский муниципальный район, II степени – Атяшевский, III степени – Дубенский, четвертое место у Большеигнатовского (благодарность) и пятое место у Инсарского (благодарность) муниципальных районов.

По результатам заседания Межведомственной рабочей группы по вопросам реализации положений Стандарта развития конкуренции в субъектах Российской Федерации, состоявшегося 5 декабря 2018 года**, был определен список лучших практик субъектов Российской Федерации по содействию развитию конкуренции в субъектах Российской Федерации по итогам 2017 года. В числе 9 - ти лучших региональных практик, отмечена практика Республики Мордовия по развитию конкуренции на территориях муниципальных образований, в том числе их рейтингованию.**

**2018 год**

При формировании финального рейтинга за 2018 год учтены изменения, внесенные в действующую Методику, касающиееся корректировки расчета показателей промежуточных рейтингов – «инвестиционного» и «достигнутых результатов». Добавлены корректирующие коэффициенты, учитывающие соотношение объемов на 1 жителя к среднереспубликанским значениям, увеличены баллы за реализацию мероприятий по внедрению лучших практик в муниципальных образованиях, за содержательность и качество размещенной информации о деятельности по содействию развитию конкуренции на официальных сайтах администраций муниципальных образований.

Уточненная Методика рассмотрена Координационным советом по развитию конкуренции при Главе республики Мордовия и утверждена протокольным решением от 26 декабря 2018 г. №6.

<http://mineco.e-mordovia.ru/the-development-of-competition/the-implementation-of-the-provisions-of-the-standard-of-competition-development-in-the-republic-of-m/protocol-decision/index.php>

В феврале 2019 г. в соответствии с Методикой сформирован рейтинг муниципальных образований по итогам 2018 года (утвержден протокольным решением Координационного совета от 26 февраля 2019 г. № 1/кс).

Дипломом I степени награжден Атяшевский муниципальный район, II степени – Ардатовский, III степени – Ромодановский, четвертое место у Дубенского (благодарность) и пятое место у Темниковского (благодарность) муниципальных районов.

В 2018 году муниципальные образования участвовали в мониторинге по оценке потребителями и субъектами предпринимательства состояния конкурентной среды на рынках товаров, работ и услуг. Результаты проведенных опросов представлены в разделе 3.3 «Проведение мониторинга состояния и развития конкурентной среды на рынках, товаров и услуг республики

<http://mineco.e-mordovia.ru/the-development-of-competition/monitor/index.php>

В соответствии с положениями Стандарта развития конкуренции в Республике Мордовия в 2018 году проведена плановая работа **по обучению представителей органов местного самоуправления.** Занятия проводились в форме обучающих семинаров, курсов повышения квалификации, подготовки и переподготовки специалистов (детально изложено в разделе 3.2.1. Проведение обучающих мероприятий и тренингов для органов местного самоуправления по вопросам содействия развитию конкуренции).

<http://mineco.e-mordovia.ru/the-development-of-competition/educational-events-and-trainings-for-local-authorities-to-promote-the-development-of-competition/index.php>

**3.6.1.3. Результаты мониторинга по информационной открытости исполнительных органов государственной власти и органов местного самоуправления**

Неотемлемой частью каждодневной практики деятельности органов исполнительной власти и органов местного самоуправления стало активное внедрение и использование современных информационно-коммуникационных технологий, в т.ч. таких информационно-коммуникационных ресурсов, как официальные сайты (порталы) органов государственной власти и органов местного самоуправления.

Критерием для оценки эффективности сайтов в качестве ресурса для информирования и коммуникации с гражданами выступает его информационная открытость. В Республике Мордовия указанный критерий исследуется с 2009 г. сотрудниками ГКУ РМ «Научный центр социально-экономического мониторинга» с привлечением специалистов министерств, ведомств, муниципальных учреждений. В 2018 году проведен очередной мониторинг по оценке населением Республики Мордовия эффективности деятельности органов местного самоуправления муниципальных районов и г.о. Саранск и удовлетворенности населения деятельностью органов исполнительной власти Республики Мордовия. Оценивался уровень удовлетворенности населения информационной открытостью.

Анализ результатов экспертного опроса показал рост значения информационной открытости исполнительных органов государственной власти Республики Мордовия с 65,1 % в 2017 г. до 76,8 % в 2018 г. Увеличение обусловлено полнотой представленной информации на официальных сайтах органов государственной власти. В 2018 г. максимально наполнены такие компоненты, как наименование исполнительного органа государственной власти, его почтовый адрес; адрес электронной почты; структура; сведения о руководителях структурных подразделений органа власти, номер телефона и адрес электронной почты; информация о противодействии коррупции; сведения о закупках товаров, работ, услуг; полномочия исполнительного органа государственной власти.

Лидерами рейтинга информационной открытости в сети Интернет, как и в 2017 г., являются Министерство социальной защиты, труда и занятости населения Республики Мордовия (91,4 %), Министерство информатизации и связи Республики Мордовия (88,0 %) и Министерство экономики, торговли и предпринимательства Республики Мордовия (87,4 %).

Минимальное значение информационной открытости демонстрирует Государственный комитет имущественных и земельных отношений Республики Мордовия — 65,0 %.

**Уровень открытости исполнительных органов государственной власти   
Республики Мордовия, %**

| Исполнительный орган власти | Уровень  информационной  открытости | |
| --- | --- | --- |
| 2017 г. | 2018 г. |
| Министерство жилищно-коммунального хозяйства, энергетики и гражданской защиты населения РМ | 70,0 | 72,2 |
| Министерство здравоохранения РМ | 68,2 | 72,0 |
| Министерство информатизации и связи РМ | 75,2 | 88,0 |
| Министерство культуры, национальной политики, туризма и архивного дела РМ | 63,6 | 79,4 |
| Министерство лесного, охотничьего хозяйства и природопользования РМ | 73,6 | 82,6 |
| Министерство образования РМ | 58,8 | 67,4 |
| Министерство печати и информации РМ | 67,6 | 69,4 |
| Министерство промышленности, науки и новых технологий РМ | 70,8 | 80,2 |
| Министерство сельского хозяйства и продовольствия РМ | 71,4 | 82,8 |
| Министерство спорта и физической культуры РМ | 68,0 | 76,8 |
| Министерство строительства, транспорта и дорожного хозяйства РМ | 71,2 | 73,4 |
| Министерство социальной защиты, труда и занятости населения РМ | 83,6 | 91,4 |
| Министерство финансов РМ | 57,0 | 73,2 |
| Министерство целевых программ РМ | 65,4 | 80,2 |
| Министерство экономики, торговли и предпринимательства РМ | 75,2 | 87,4 |
| Министерство юстиции РМ | 67,4 | 75,0 |
| Государственный комитет имущественных и земельных отношений РМ | 67,6 | 65,0 |
| Государственный комитет РМ по делам молодежи | 65,2 | 69,2 |
| Республиканская ветеринарная служба РМ | 61,6 | 74,0 |
| Республиканская служба по тарифам РМ | —\* | 76,6 |
| Итого | 65,07 | 76,81 |

\* На момент оценки официальный сайт отсутствовал.

Анализ оценок экспертов о деятельности исполнительных органов государственной власти Республики Мордовия, размещаемой в сети Интернет, позволил выделить 3 группы исполнительных органов:

1) с высокой степенью полноты информационной открытости (более 82,0 %)[[1]](#footnote-1);

2) со средней степенью полноты информации (от 72,0 до 81,9 %);

3) с низкой степенью полноты информации (менее 71,9 %).

В группу органов власти с высокой степенью полноты информации вошли Министерство социальной защиты, труда и занятости населения Республики Мордовия, Министерство информатизации и связи Республики Мордовия, Министерство экономики, торговли и предпринимательства Республики Мордовия, Министерство сельского хозяйства и продовольствия Республики Мордовия, Министерство лесного, охотничьего хозяйства и природопользования Республики Мордовия.

Анализ информационной открытости деятельности исполнительных органов государственной власти показал, что за последние годы ими проделана значительная работа по повышению информационной открытости официальных сайтов в сети Интернет. Существенно возросла наполняемость сайтов информацией о полномочиях, задачах, функциях и руководителях структурных подразделений исполнительного органа государственной власти, о деятельности по противодействию коррупции. Эксперты также отметили высокую наполняемость сайтов нормативно-правовыми документами.

Вместе с тем, в 2018 г. показатель общей удовлетворенности населения информационной открытостью исполнительных органов государственной власти понизился на 7 %.

Официальные сайты администраций районов оцениваются по иной методике, включающей более узкий перечень показателей и особый порядок их оценки. В частности, по отдельной группе показателей вводятся особые переменные коэффициенты, призванные учесть значимость той или иной информации в общем перечне сведений о деятельности органов местного самоуправления.

В результате проведенного экспертного опроса в рамках рейтингования по критерию открытости администрации муниципальных районов можно подразделить на несколько групп. В первую группу входят органы местного самоуправления, получившие высокие оценки (4,45—5,00 балла), во вторую — средние (3,45—4,44 балла), в третью — низкие (2,45—3,44 балла).

В 2018 г. высокие оценки демонстрируют 9 из 23 органов местного самоуправления республики (в 2016 г. — 2; в 2017 г. — 0), в группу со средними оценками входят 12 из 23 органов местного самоуправления региона (в 2017 г. — 20), в группу с низкими оценками вошли 2 муниципальных района.

Среди проблем, с которыми сталкивались респонденты при получении информации о деятельности исполнительных органов государственной власти и органов местного самоуправления - 3 основные:

размещение в СМИ недостоверной или неполной информации об органах власти (36,4 %). В то же время нельзя не отметить, что год назад указанная проблема была более актуальна (44,8 %).

На втором месте по значимости находится проблема рассмотрения с опозданием или оставления без внимания запросов и обращений граждан. В 2018 г. примерно каждый четвертый участник опроса отметил данный вариант ответа — 26,1  % (в 2017 г. — 32,2 %).

Третью позицию занимает такой недостаток, как невозможность попасть на прием к руководству или на открытые заседания органов власти (20,2 %). В 2017 г. его отмечали в 1,5 раза чаще (35,6 %).

***Подробная детализация результатов мониторинга по информационной открытости исполнительных органов государственной власти и органов местного самоуправления (с числовыми значениями и анализом информации):***

<http://mineco.e-mordovia.ru/the-development-of-competition/monitor/index.php>

**3.7. Создание и реализация механизмов общественного контроля за деятельностью субъектов естественных монополий**

**3.7.1. Сведения о наличие межотраслевого совета потребителей при высшем должностном лице субъекта Российской Федерации**

В соответствии с постановлением Правительства Российской Федерации от 16 февраля 2015г. № 132 «О внесении изменений в некоторые акты Правительства Российской Федерации по вопросам утверждения инвестиционных программ субъектов естественных монополий и контроля за их реализацией», постановлением Правительства Российской Федерации от 30 апреля 2013г. №382 «О проведении публичного технологического и ценового аудита крупных инвестиционных проектов с государственным участием и о внесении изменений в некоторые акты Правительства Российской Федерации», Указом Главы Республики Мордовия от 6 октября 2014г. № 232-УГ создан Межотраслевой совет потребителей по вопросам деятельности субъектов естественных монополий при Главе Республики Мордовия. Данным документом также определены основные правила организации его деятельности.

Межотраслевой совет является постоянно действующим совещательным и консультативным органом при Главе Республики Мордовия, созданным в целях защиты прав потребителей товаров и услуг субъектов естественных монополий, достижения баланса интересов потребителей и субъектов естественных монополий, обеспечивающего доступность реализуемых субъектами естественных монополий товаров, а также общественного контроля тарифного регулирования деятельности естественных монополий

<http://mineco.e-mordovia.ru/the-development-of-competition/the-implementation-of-the-provisions-of-the-standard-of-competition-development-in-the-republic-of-m/inter-sectoral-consumer-council-on-the-activities-of-the-subjects-eaten-in-the-republic-of-mordovia/index.php>

**3.7.2. Внедрение и применение механизма технологического и ценового аудита инвестиционных проектов субъектов естественных монополий**

Распоряжением Правительства Российской Федерации 23.09.2016 г № 2002-р были приняты «Методические рекомендации по проведению технологического и ценового аудита инвестиционных программ (проектов инвестиционных программ) сетевых организаций, отнесенных к числу субъектов электроэнергетики, инвестиционные программы которых утверждаются Министерством энергетики Российской Федерации и (или) органами исполнительной власти субъектов Российской Федерации, уполномоченными на утверждение инвестиционных программ субъектов электроэнергетики, и отчетов об их реализации».

Технологический и ценовой аудит инвестиционной программы (проектов инвестиционной программы), отчетов о реализации инвестиционной программы будет осуществляться на основании договора возмездного оказания услуг, заключенного между сетевой организацией и организацией, отобранной сетевой организацией в соответствии с законодательством Российской Федерации.

В настоящее все инвестиционные программы рассматриваются на заседаниях Экспертного совета по рассмотрению инвестиционных программ организаций, осуществляющих регулируемые виды деятельности в сферах электроэнергетики, теплоснабжения, водоснабжения и (или) водоотведения, газораспределения, созданного распоряжением Правительства Республики Мордовия от 21 июля 2014 года № 478-Р. В 2017 году проведено 8 заседаний.

На 2017 год в бюджете Министерства на проведение независимого технологического и финансового аудита принятых тарифных решений и финансовой деятельности ресурсоснабжающих организаций было запланировано 2,3 млн. руб. В рамках данной суммы проведены торги на выполнение указанных работ, по итогам которых заключены Государственные контракты от 07.08.2017 №1, №2, №3 между Министерством энергетики и тарифной политики Республики Мордовия и ООО «Тори-Аудит» на проведение экспертизы НВВ ПАО «Мордовская энергосбытовая компания», ОА ТФ «Ватт», «Мордовский» ПАО «Т Плюс». По состоянию на 01 декабря 2017 г. независимый технологический и финансовый аудит принятых тарифных решений и финансовой деятельности ресурсоснабжающих организаций полностью завершен. ООО «Тори-Аудит» предоставило в Министерство все необходимые отчеты.

Между Министерством энергетики и тарифной политики Республики Мордовия и ГАУ «Управление Государственной экспертизы Республики Мордовия» 01.12.2016 года заключено рамочное соглашение. В рамках данного соглашения предусмотрено проведение ГАУ «Управление Государственной экспертизы Республики Мордовия» технологического аудита технических условий на технологическое присоединение и ценовой аудит стоимости технологического присоединения. В 2017 году энергетики и тарифной политики Республики Мордовия направлено 9 заявок с материалами для проведения технологического и ценового аудита. Заключено 9 договоров на оказание экспертных услуг. По 9 договорам получены заключения.

Однако, согласно разъяснений Министерства энергетики РФ [от 27 декабря 2016 г. № 09-6862](http://mineco.e-mordovia.ru/images/stories/doklad/raz_1.pdf)

<http://mineco.e-mordovia.ru/upload/medialibrary/af4/af4dd4bbceae14f5ab435a4652cec257.pdf>

данный нормативный акт не устанавливает обязанности проведения технологического аудита субъектами электроэнергетики и будет применяться только в компаниях с госучастием (ПАО «Россети», ПАО «ФСК ЕЭС» и их дочерних обществах).

Кроме того, Минэнерго РФ считает, что органы исполнительной власти не вправе устанавливать требования по проведению технологического и ценового аудита в сетевых организациях, т.к. полномочия субъекта РФ законодательством не определены.

Аналогичную позицию занимает Минэкономразвития РФ, которое подготовило проект федерального закона № 50224-7 «О внесении изменений в Федеральный закон «О естественных монополиях» и статью 29 Федерального закона «Об электроэнергетике». 9 декабря 2016 г. он поступил на рассмотрение в Государственную Думу ФС РФ. В нем определяется понятие инвестиционной программы, устанавливаются требования к ее содержанию, утверждению, а также вводится институт технологического и ценового аудита инвестиционных проектов субъектов естественных монополий и электроэнергетики.

Минэкономразвития РФ отмечает возможность принятия подобных правовых актов на уровне субъекта РФ, однако, они могут распространять свое действие **только на проведение технологического и финансового аудита инвестиционных проектов, финансируемых за счет средств бюджетной системы региона, или проектов, реализуемых компаниями, по которым у субъекта РФ  имеются полномочия по распоряжению их имущества.**

Постановлением Правительства Республики Мордовия от 19 мая 2017 г. № 313 утверждено Положение о проведении публичного технологического и ценового аудита инвестиционных проектов с государственным участием Республики Мордовия.

Подобного рода инвестиционные проекту у субъектов естественных монополий, которые бы согласовывались или утверждались органами исполнительной власти региона в Республике Мордовия отсутствуют.

Согласно действующему законодательству субъекты электроэнергетики все проекты направляют проекты своих инвестиционных программ в адрес Межотраслевого совет потребителей по вопросам деятельности субъектов естественных монополий при Главе Республики Мордовия.  Замечания от его представителей  в адрес Министерства не поступали.

<http://mineco.e-mordovia.ru/the-development-of-competition/the-implementation-of-the-provisions-of-the-standard-of-competition-development-in-the-republic-of-m/technological-and-price-audit-of-investment-programs/index.php>

**3.7.2.1 Анализ данных об уровнях тарифов в 2018 году**

***Рынок субъектов естественных монополий в сфере водоснабжения и водоотведения с использованием централизованных системы, систем коммунальной инфраструктуры, в отношении которых осуществляется, государственное регулирование и контроль***

По Республике Мордовия средневзвешенный тариф в сфере водоснабжения на 31 декабря 2017 года составил 24,41 руб./м3 (с НДС), с 1 июля 2018 года он сложился в размере 24,76 руб./м3 (с НДС). Средневзвешенный тариф в сфере водоотведения на 31 декабря 2017 года составил 15,66 руб./м3 (с НДС), а с 1 июля 2018 года он сложился в размере 15,42 руб./м3.

Расчет тарифов на водоснабжение и водоотведение на 2017 и 2018 годы выполнен Республиканской службой по тарифам Республики Мордовия в соответствии со сценарными условиями функционирования экономики Российской Федерации и основными параметрами прогноза социально-экономического развития Российской федерации на 2017 и 2018 годы, разработанного Минэкономразвития России.

В соответствии с Прогнозом при формировании тарифов на 2017 год использовались следующие показатели:

- повышение тарифной ставки рабочего первого разряда до 9526 рублей с учетом коэффициента особенностей работ 1,4 с 1 января 2017 года;

- индекс цен на электрическую энергию – 7,0 % к 2016 году;

- индекс цен на природный газ – 2,0 % с 1 июля 2017 года;

- отраслевое тарифным соглашением в жилищно-коммунальном хозяйстве Российской Федерации на 2017 – 2019 годы.

В соответствии с Прогнозом при формировании тарифов на 2018 год использовались следующие показатели:

- повышение тарифной ставки рабочего первого разряда до 9907 рублей с учетом коэффициента особенностей работ 1,4 с 1 января 2018 года;

- индекс цен на электрическую энергию – 3,0 % с 1 июля 2018 года;

- индекс цен на природный газ – 3,4 % с 1 июля 2018 года;

- отраслевым тарифным соглашением в жилищно-коммунальном хозяйстве Российской Федерации на 2017 – 2019 годы.

Вопросы установления тарифов в сфере водоснабжения и водоотведения рассматриваются на Коллегии Республиканской службы по тарифам Республики Мордовия. В работе Коллегии в обязательном порядке принимают участие представители УФАС по Республике Мордовия и представитель Межотраслевого совета потребителей по вопросам деятельности субъектов естественных монополий при Главе Республики Мордовия.

Тарифы устанавливаются в соответствии с действующим законодательством в области регулирования тарифов и с учетом предельных (максимальных) индексов изменения размера вносимой гражданами платы за коммунальные услуги в муниципальных образованиях в Республике Мордовия, установленных Указами Главы Республики Мордовия в рамках предельно допустимых значений, установленных распоряжениями Правительства Российской Федерации.

***Рынок субъектов естественных монополий в топливно-энергетическом комплексе: Услуги по передаче электрической энергии***

По Республике Мордовия средневзвешенный единый котловой тариф на услугу по передаче электрической энергии на 01 января 2018 года составил 1 648,48 руб./МВтч (без НДС), с 1 июля 2018 года он сложился в размере 1 609,96 руб./МВтч (без НДС).

Расчет тарифов на электроэнергию на 2017 и 2018 годы выполнен Республиканской службой по тарифам Республики Мордовия в соответствии со сценарными условиями функционирования экономики Российской Федерации и основными параметрами прогноза социально-экономического развития Российской федерации на 2017 и 2018 годы, разработанного Минэкономразвития России.

В соответствии с Прогнозом при формировании тарифов на 2017 год использовался прогнозный индекс потребительских цен 105,8 %, (фактический ИПЦ составил 103,7 %) на 2018 год – прогнозный индекс потребительских цен 103,7 %, (уточненный ИПЦ - 102,7 %).

Вопросы установления тарифов в сфере электроэнергетики рассматриваются на Коллегии Республиканской службы по тарифам Республики Мордовия. В работе Коллегии в обязательном порядке принимает участие представителя УФАС по Республике Мордовия, в 2017 году – также с участием представителя Межотраслевого совета потребителей по вопросам деятельности субъектов естественных монополий при Главе Республики Мордовия.

Тарифы на услуги по передаче электрической энергии по сетям Республики Мордовия устанавливаются в соответствии с действующим законодательством в области регулирования тарифов в электроэнергетике, с учетом предельных уровней тарифов на услуги по передаче электрической энергии, оказываемую потребителям, не относящимся к населению и приравненным к нему категориям потребителей, по субъектам Российской Федерации, утвержденных ФАС России.

Тарифы для населения Республики Мордовия устанавливаются в соответствии с действующим законодательством в области регулирования тарифов в электроэнергетике, с учетом предельных уровней тарифов для населения, утвержденных ФАС России, а также с учетом предельных (максимальных) индексов изменения размера вносимой гражданами платы за коммунальные услуги в муниципальных образованиях в Республике Мордовия, установленных Указами Главы Республики Мордовия в рамках предельно допустимых значений, установленных распоряжениями Правительства Российской Федерации.

***тепловой энергии***

Средневзвешенный тариф по Республике Мордовия в сфере теплоснабжения на 31 декабря 2017 года составил 1 790,52 руб./Гкал, с 1 июля 2018 года он сложился в размере 1 846,19 руб./Гкал.

Расчет тарифов на тепловую энергию на 2017 и 2018 годы выполнен Республиканской службой по тарифам Республики Мордовия в соответствии со сценарными условиями функционирования экономики Российской Федерации и основными параметрами прогноза социально-экономического развития Российской федерации на 2017 и 2018 годы, разработанного Минэкономразвития России.

В соответствии с Прогнозом при формировании тарифов на 2017 год использовались следующие показатели:

- повышение тарифной ставки рабочего первого разряда до 9526 рублей с учетом коэффициента особенностей работ 1,4 с 1 января 2017 года;

- индекс цен на электрическую энергию – 7,0 % к 2016 году;

- индекс цен на природный газ – 2,0 % с 1 июля 2017 года;

- Отраслевым тарифным соглашением в жилищно-коммунальном хозяйстве Российской Федерации на 2017 – 2019 годы.

В соответствии с Прогнозом при формировании тарифов на 2018 год использовались следующие показатели:

- повышение тарифной ставки рабочего первого разряда до 9907 рублей с учетом коэффициента особенностей работ 1,4 с 1 января 2018 года;

- индекс цен на электрическую энергию – 3,0 % с 1 июля 2018 года;

- индекс цен на природный газ – 3,4 % с 1 июля 2018 года;

- отраслевым тарифным соглашением в жилищно-коммунальном хозяйстве Российской Федерации на 2017 – 2019 годы.

Вопросы установления тарифов в сфере теплоснабжения рассматриваются на Коллегии Республиканской службы по тарифам Республики Мордовия. В работе Коллегии в обязательном порядке принимают участие представитель УФАС по Республике Мордовия и представитель Межотраслевого совета потребителей по вопросам деятельности субъектов естественных монополий при Главе Республики Мордовия.

Тарифы устанавливаются в соответствии с действующим законодательством в области регулирования тарифов и с учетом предельных (максимальных) индексов изменения размера вносимой гражданами платы за коммунальные услуги в муниципальных образованиях в Республике Мордовия, установленных Указами Главы Республики Мордовия в рамках предельно допустимых значений, установленных распоряжениями Правительства Российской Федерации.

***Транспортировка газа по трубопроводам***

Тарифы на услуги по транспортировке газа утверждены приказом Федеральной службы по тарифам от 7 апреля 2015 г. № 73-э/3 «Об утверждении размера платы за снабженческо-сбытовые услуги, оказываемые потребителям газа ООО «Газпром межрегионгаз Саранск», и тарифов на услуги по транспортировке газа по газораспределительным сетям ОАО «Газпром газораспределение Саранск» и ОАО «СМРГ» на территории Республики Мордовия».

**3.7.2.2 Оценка эффективности реализации инвестиционных программ и отдельных инвестиционных проектов субъектов**

**естественных монополий**

В целях проведения оценки эффективности реализации инвестиционных программ и отдельных инвестиционных проектов субъектов естественных монополий со стороны потребителей на заседании Межотраслевого совета потребителей по вопросам деятельности субъектов естественных монополий при Главе Республики Мордовия, состоявшемся 11.09.2018 года, были рассмотрены реализуемые инвестиционные программы регулируемых организаций в 2018 году.

Республиканской службой по тарифам Республики Мордовия (далее – РСТ) ежеквартально проводится анализ отчетов об исполнении инвестиционных программ, в том числе в части использования средств, предусмотренных в качестве источников финансирования инвестиционных программ, проверка исполнения графиков строительства объектов, мониторинг ввода/вывода мощностей, финансирования и освоения мероприятий инвестиционных программ.

Отчеты об исполнении инвестиционных программ находятся в свободном доступе, размещаются на официальном сайте РСТ Республики Мордовия, а также на официальных сайтах соответствующих организаций, что позволяет изучать данную информацию всем заинтересованным сторонам.

В целях контроля за реализацией инвестиционных программ РСТ Республики Мордовия в 2018 году проведены плановые документарные и выездные проверки 6 инвестиционных программ за 2017 год: 1 инвестиционной программы субъектов электроэнергетики, 5 инвестиционных программ, организаций, осуществляющих регулируемые виды деятельности в сфере теплоснабжения. В 2019 году планируется проверить 7 инвестиционных программ за 2018 год.

В 2018 году проверки проводились с участием представителя Межотраслевого совета. В 2019 году также представитель Межотраслевого совета будет включен в состав формируемых комиссий, утвержденных приказами РСТ Республики Мордовия, по проверке хода реализации инвестиционных программ за 2018 год.

Распоряжением Правительства Республики Мордовия от 21 июля 2014 г. № 478-р (в редакции от 6 ноября 2015 г. № 846-Р, от 10.05.2016 г. № 262-Р, от 24 октября 2016 г. № 596-Р, от 15 марта 2017 г. № 166-Р, от 15 мая 2018 г. № 277-Р) создан *Экспертный совет по рассмотрению инвестиционных программ организаций, осуществляющих регулируемые виды деятельности в сферах электроэнергетики, теплоснабжения, водоснабжения и (или) водоотведения, газораспределения.*

Экспертный совет является совещательным органом, созданным в целях рассмотрения инвестиционных программ. Для проведения объективного аудита проекты инвестиционных программ и необходимые дополнительные материалы рассылаются членам Экспертного совета по электронной почте за неделю до Экспертного совета.

В 2018 году на Экспертном совете рассматривались следующие проекты инвестиционных программ:

-проект корректировки инвестиционной программы филиала ПАО «МРСК Волги» - «Мордовэнерго» на 2018-2022 годы. (29.05.2018 г.);

-проект скорректированной инвестиционной программы ПАО «Мордовская энергосбытовая компания» на период 2018-2020 годы (14.08.2018г.);

-проект скорректированной инвестиционной программы ООО «Ватт Электросбыт» на 2018-2022 годы (14.08.2018г.);

-проект скорректированной инвестиционной программы ООО «Мордовская сетевая компания» на 2018-2021 годы (14.08.2018 г.);

-проект корректировки инвестиционной программы филиала ПАО «МРСК Волги» - «Мордовэнерго» на 2018-2022 годы (07.09.2018 г.);

-проект скорректированной инвестиционной программы ПАО «Мордовская энергосбытовая компания» на период 2018-2020 годы (12.09.2018 г.);

-проект скорректированной инвестиционной программы ООО «Ватт Электросбыт» на 2018-2022 годы (12.09.2018 г.);

-проект скорректированной инвестиционной программы ООО «Мордовская сетевая компания» на 2018-2021 годы (12.09.2018 г.);

-проект скорректированной инвестиционной программы ООО «Системы жизнеобеспечения РМ» на период 2016-2020 годы (27.09.2018г.);

-проект скорректированной инвестиционной программы АО ТФ «Ватт» на 2015-2019 годы (27.09.2017г.);

-проект скорректированной инвестиционной программы ООО «Мордовская сетевая компания» на 2018-2021 гг. (29.09.2018г.);

- проект скорректированной инвестиционной программы ООО «Системы жизнеобеспечения РМ» на период 2016-2020 годы (17.10.2018 г.);

- проект скорректированной инвестиционной программы АО «Мордовская электросетевая компания» на 2018-2024 годы (17.10.2018 г.);

-проект скорректированной инвестиционной программы АО «Мордовская сетевая компания» на 2018-2021 гг. (17.10.2018 г.);

- проект инвестиционной программы филиала ОАО «РЖД» Трансэнерго Куйбышевской дирекции по энергообеспечению на 2018 – 2019 годы (30.10.2018 г.);

- проект скорректированной инвестиционной программы АО ТФ «Ватт» на 2015 – 2019 годы (30.10.2018 г.);

- проект скорректированной инвестиционной программы ООО «Сервис-Центр» на период 2017 – 2019 гг. (12.11.2018 г.);

-проект скорректированной инвестиционной программы МУП «Ардатовтеплосеть» на период 2015-2019 гг. (12.11.2018 г.);

-проект корректировки инвестиционной программы АО «СаранскТеплоТранс» на период 2018 – 2020 годы (16.11.2018 г.);

-проект скорректированной инвестиционной программы филиала «Мордовский» ПАО «Т Плюс» на период 2018 – 2020 годы (16.11.2018 г.);

-проект скорректированной инвестиционной программы АО «Мордовская электросетевая компания» на период 2015 – 2019 годы (16.11.2018).

**Межотраслевой совет потребителей по вопросам деятельности субъектов естественных монополий при Главе Республики Мордовия создан с целью доведения до сведений органов исполнительной власти Республики Мордовия в области государственного регулирования тарифов и субъектов естественных монополий позиции потребителей.**

Для достижения баланса интересов потребителей и субъектов естественных монополий проводится оценка эффективности реализации инвестиционных программ и отдельных инвестиционных проектов субъектов естественных монополий.

Межотраслевым советом рассмотрены материалы о ходе реализации инвестиционных программ и подготовлены экспертные заключения.

<http://mineco.e-mordovia.ru/the-development-of-competition/the-implementation-of-the-provisions-of-the-standard-of-competition-development-in-the-republic-of-m/investment-projects-and-programs/index.php>

В 2018 году в Республике Мордовия реализовывались:

9 инвестиционных программ в сфере электроэнергетики (филиала ПАО «МРСК Волги» - «Мордовэнерго», АО – ТФ «Ватт», АО «Мордовская электросеть», ООО "Системы жизнеобеспечения РМ", ООО «Электротеплосеть», ООО «Мордовская сетевая компания», ПАО «Мордовская энергосбытовая компания», ООО «Электросбытовая компания «Ватт-Электросбыт», филиал ОАО «РЖД» Трансэнерго Куйбышевской дирекции по энергообеспечению, с запланированным объемом финансирования в 2018 году в размере 893,85 млн. руб. (с НДС).

13 инвестиционных программ организаций, осуществляющих регулируемые виды деятельности в сфере теплоснабжения, с общим плановым объемом финансирования на сумму 566,60 млн.руб. с НДС.

4 инвестиционные программы организаций, осуществляющих регулируемые виды деятельности в сфере водоснабжения и водоотведения с общим плановым объемом финансирования 203,68 млн.руб. с НДС.

Совокупный плановый объем финансирования инвестиционных ресурсов, направленных на реализацию инвестиционных программ на 2018 год составлял – 1 664,13 млн. руб. с НДС.

По результатам проведенного Республиканской службой по тарифам Республики Мордовия анализа реализации инвестиционных программ субъектов электроэнергетики и организаций, осуществляющих регулируемые виды деятельности в сфере водоснабжения и водоотведения за 9 месяцев 2018 г. отмечено, что:

фактическое финансирование инвестиционных программы в сфере электроэнергетике составило 543,84 млн.руб. с НДС (60,84 % от плана).

фактическое финансирование инвестиционных программы в сфере водоснабжения и водоотведения составило 11,41 млн.руб. с НДС (5,6 % от плана).

Общий объем фактического финансирования за 9 месяцев 2018 г. составил – 555,25 млн.руб. с НДС (50,6 % от плана).

Эффективность реализация инвестиционных проектов субъектов естественных монополий оказывает непосредственное влияние на оценку их деятельности со стороны потребителей услуг.

Таблица 1

**Перечень инвестиционных программ (проектов) субъектов естественных монополий в Республике Мордовия в 2018 году с выявленной экономией**

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Номер | Наименование заказчика | Наименование проекта | Статус проекта | Заявленная стоимость проекта, в млн рублей | Выявленная экономия по проекту, в млн рублей | Выявленная экономия по проекту, в процентах от стоимости проекта | Решение по проекту | Учет комментариев аудитора заказчиком | Комментарий органов исполнительной власти |
| 1 | АО «СаранскТеплоТранс» | инвестиционная  АО «СаранскТеплоТранс» на 2018-2020 гг. | утвержден | 164,72 | 41,896 | 25,43% | Приказ Республиканской службы по тарифам от 20.11.2018 г. № 136 | учтены. Протокол  заседания Экспертного совета по рассмотрению инвестиционных программ организаций, осуществляющих регулируемые виды деятельности в сферах электроэнергетики, теплоснабжения, водоснабжения и (или) водоотведения, газораспределения от 16.11.2018г. № 09 | Протокол  заседания Экспертного совета по рассмотрению инвестиционных программ организаций, осуществляющих регулируемые виды деятельности в сферах электроэнергетики, теплоснабжения, водоснабжения и (или) водоотведения, газораспределения от 16.11.2018г. № 09 |
| 2 | МУП "Ардатовтеплосеть" | инвестиционная программа МУП Ардатовского муниципального района РМ «Ардатовтеплосеть» на 2015-2019 годы | утвержден | 0,631 | 0,092 | 14,58% | Приказ Республиканской службы по тарифам от 15.11.2018 г. № 133 | учтены. Протокол  заседания Экспертного совета по рассмотрению инвестиционных программ организаций, осуществляющих регулируемые виды деятельности в сферах электроэнергетики, теплоснабжения, водоснабжения и (или) водоотведения, газораспределения от 12.11.2018г. № 08 | Протокол  заседания Экспертного совета по рассмотрению инвестиционных программ организаций, осуществляющих регулируемые виды деятельности в сферах электроэнергетики, теплоснабжения, водоснабжения и (или) водоотведения, газораспределения от 12.11.2018г. № 08 |

**3.7.2.3 Мониторинг реализации инвестиционных программ субъектов естественных монополий Республики Мордовия со стороны Межотраслевого совета потребителей и регулятора - Министерства энергетики и тарифной политики Республики Мордовия в 2018году**

**Инвестиционная программа ООО «Сервис-Центр» на 2018-2020 гг.**

**Краткая характеристика**

Стоимость: плановый объем финансирования 153,71 млн. руб. без НДС.

Срок реализации: 2018 год.

Цель - обеспечения качества и надежности теплоснабжения при осуществлении деятельности по передаче и распределению тепловой энергии. Задача - повышение надежности теплоснабжения.

**Мониторинг программ со стороны регулятора – Республиканской службы по тарифам Республики Мордовия**

Инвестиционная программа ООО «Сервис-Центр» на 2018-2020 гг., в части основных характеристик на 2018 г., 2019 г. рассмотрена на Экспертном совете по рассмотрению инвестиционных программ организаций, осуществляющих регулируемые виды деятельности в сферах электроэнергетики, теплоснабжения, водоснабжения и (или) водоотведения, газораспределения, утв. Распоряжением Правительства Республики Мордовия от 21 июля 2014 г. № 478-р (в редакции от 6 ноября 2015 г. № 846-Р, от 10.05.2016 г. № 262-Р, от 24 октября 2016 г. № 596-Р, от 15 марта 2017 г. № 166-Р, от 15 мая 2018 г. № 277-Р), и членами Экспертного совета рекомендована к утверждению. Протокол от 12.11.2018 г. № 08. Утверждена Приказом Республиканской службы по тарифам Республики Мордовия от 20.11.2018 г. № 139.

В 2018 году инвестиционная программа реализована на 39,2 % (план финансирования 153,71 млн. руб. без НДС, факт финансирования 60,33 млн. руб. без НДС).

Плановые показатели энергетической эффективности объектов теплоснабжения достигнуты, не в полном объеме.

**Мониторинг программ со стороны потребителей - Межотраслевого совета потребителей по вопросам деятельности субъектов естественных монополий**

В целях контроля за реализацией инвестиционной программы ООО «Сервис-Центр» Республиканской службы по тарифам Республики Мордовия в 2018 году проведена плановая проверка хода реализации инвестиционной программы за 2017 год (акт проверки от 31.05.2018 г. № 06). По результатам проверки хода выполнения инвестиционной программы дано 5 предложений, которые были устранены.

В целях проведения оценки эффективности реализации инвестиционных программ и отдельных инвестиционных проектов субъектов естественных монополий со стороны потребителей Межотраслевым советом потребителей по вопросам деятельности субъектов естественных монополий при Главе Республики Мордовия были рассмотрены материалы, в том числе акт проверки Республиканской службы по тарифам Республики Мордовия, о ходе реализации инвестиционной программы ООО «Сервис-Центр» в 2018 году. Заключение 2/2018-ИПР по результатам рассмотрения хода реализации инвестиционных программ от 15.05.2018 г. № 130/156/1.

[http://www.e-mordovia.ru/gosudarstvennaya-vlast-rm/ministerstva-i-vedomstva/minenergo/mezhotraslevoy-sovet](http://www.e-mordovia.ru/gosudarstvennaya-vlast-rm/ministerstva-i-vedomstva/minenergo/mezhotraslevoy-sovet/)

**Инвестиционная программа АО «СаранскТеплоТранс» на 2018 – 2020 годы**

**Краткая характеристика**

Стоимость: плановый объем финансирования 122,823 млн. руб. без НДС.

Срок реализации: 2018 год.

Цель – повышение технологической и энергетической эффективности, надежности, безопасности функционирования и развития системы теплоснабжения г.о.Саранск. Увеличение объемов производства продукции (оказании услуг) по теплоснабжению при повышении качества и сохранении приемлемости действующей ценовой политике. Обеспечение необходимых объемов и качества теплоснабжения для подключения вновь строящихся объектов и выполнения нормативных требований к качеству услуг теплоснабжения.

Задача – обеспечение надежности работы системы теплоснабжения путем обновления и замены оборудования с целью постепенного уменьшения количества аварий и снижения потерь тепловой энергии. Ресурсо- и энергосбережение путем внедрения нового оборудования и технологий в систему централизованного теплоснабжения.

**Мониторинг программ со стороны регулятора – Республиканской службы по тарифам Республики Мордовия**

Инвестиционная программа АО «СаранскТеплоТранс» на 2018 – 2020 годы, в части основных характеристик на 2018-2020 г., в части основных характеристик инвестиционной программы на 2018 г. рассмотрена на Экспертном совете по рассмотрению инвестиционных программ организаций, осуществляющих регулируемые виды деятельности в сферах электроэнергетики, теплоснабжения, водоснабжения и (или) водоотведения, газораспределения, утв. Распоряжением Правительства Республики Мордовия от 21 июля 2014 г. № 478-р (в редакции от 6 ноября 2015 г. № 846-Р, от 10.05.2016 г. № 262-Р, от 24 октября 2016 г. № 596-Р, от 15 марта 2017 г. № 166-Р, от 15 мая 2018 г. № 277-Р), и членами Экспертного совета рекомендована к утверждению. Протокол от 16.11.2018 г. № 9. Утверждена Приказом Республиканской службы по тарифам Республики Мордовия от 20.11.2018 г. № 136.

В 2018 году инвестиционная программа реализована на 77,1 % (план финансирования 122,823 млн. руб. без НДС, факт финансирования 94,691 млн. руб. без НДС).

Плановые показатели энергетической эффективности объектов теплоснабжения достигнуты.

**Мониторинг программ со стороны потребителей - Межотраслевого совета потребителей по вопросам деятельности субъектов естественных монополий**

В целях контроля за реализацией инвестиционной программы АО «СаранскТеплоТранс» Министерством энергетики и тарифной политики Республики Мордовия в 2018 году проведена плановая проверка хода реализации инвестиционной программы за 2017 год (акт проверки от 04.07.2018 г. № 10). По результатам проведения проверки выполнения инвестиционной программы дано 5 предложений, которые были устранены.

В целях проведения оценки эффективности реализации инвестиционных программ и отдельных инвестиционных проектов субъектов естественных монополий со стороны потребителей Межотраслевым советом потребителей по вопросам деятельности субъектов естественных монополий при Главе Республики Мордовия были рассмотрены материалы, в том числе акт проверки Министерства энергетики и тарифной политики Республики Мордовия, о ходе реализации инвестиционной программы АО «СаранскТеплоТранс» в 2018 году. Заключение 4/2018-ИПР по результатам рассмотрения хода реализации инвестиционных программ от 25.07.2018 г. № 130/227/1.

<http://www.e-mordovia.ru/gosudarstvennaya-vlast-rm/ministerstva-i-vedomstva/minenergo/mezhotraslevoy-sovet/>

**Инвестиционная программа АО «Мордовская электросетевая компания» на 2015 – 2019 годы**

**Краткая характеристика**

Стоимость: плановый объем финансирования 27,81 млн.руб. без НДС.

Срок реализации: 2018 год.

Цель - обеспечения качества и надежности теплоснабжения при осуществлении деятельности по передаче и распределению тепловой энергии. Задача - повышение надежности теплоснабжения.

**Мониторинг программ со стороны регулятора – Республиканской службы по тарифам Республики Мордовия**

Инвестиционная программа АО «Мордовская электросетевая компания» на 2015 – 2019 годы, в части основных характеристик на 2018 г. рассмотрена на Экспертном совете по рассмотрению инвестиционных программ организаций, осуществляющих регулируемые виды деятельности в сферах электроэнергетики, теплоснабжения, водоснабжения и (или) водоотведения, газораспределения, утв. Распоряжением Правительства Республики Мордовия от 21 июля 2014 г. № 478-р (в редакции от 6 ноября 2015 г. № 846-Р, от 10.05.2016 г. № 262-Р, от 24 октября 2016 г. № 596-Р, от 15 марта 2017 г. № 166-Р, от 15 мая 2018 г. № 277-Р), и членами Экспертного совета рекомендована к утверждению. Протокол от 16.11.2018 г. № 09. Утверждена Приказом Республиканской службы по тарифам Республики Мордовия от 20.11.2018 г. № 138.

В 2018 году инвестиционная программ реализована на 75,33 % (план финансирования 27,81 млн.руб. без НДС, факт финансирования 20,95 млн.руб. без НДС).

Плановые показатели надежности и энергетической эффективности объектов теплоснабжения достигнуты.

**Мониторинг программ со стороны потребителей - Межотраслевого совета потребителей по вопросам деятельности субъектов естественных монополий**

В целях контроля за реализацией инвестиционной программы АО «Мордовская электросетевая компания» Республиканской службой по тарифам Республики Мордовия в 2018 году проведена плановая проверка хода реализации инвестиционной программы за 2017 год. По результатам проверки выполнения реализации инвестиционной программы дано 3 предложения (акт проверки от 02.11.2018 г. № 14), которые были устранены.

В целях проведения оценки эффективности реализации инвестиционных программ и отдельных инвестиционных проектов субъектов естественных монополий со стороны потребителей Межотраслевым советом потребителей по вопросам деятельности субъектов естественных монополий при Главе Республики Мордовия были рассмотрены материалы, в том числе акт проверки Республиканской службы по тарифам Республики Мордовия, о ходе реализации инвестиционной программы АО «Мордовская электросетевая компания» в 2018 году. Заключение 6/2018-ИПР по результатам рассмотрения хода реализации инвестиционных программ от 08.11.2018 г. № 130/394/1.

<http://www.e-mordovia.ru/gosudarstvennaya-vlast-rm/ministerstva-i-vedomstva/minenergo/mezhotraslevoy-sovet/>

**Инвестиционная программа АО ТФ «Ватт» на 2015-2019 гг.**

**Краткая характеристика**

Стоимость: 307,47 млн.руб. без НДС.

Срок реализации: 2018 год.

Цель – улучшение надежности электроснабжения потребителей и удовлетворение спроса на электрическую энергию в объемах, необходимых для планируемых темпов роста экономики и предполагаемого увеличения потребления электроэнергии всеми категориями электропотребителей, в том числе в рамках подготовки и проведения Чемпионата мира по футболу FIFA 2018тм в Республике Мордовия.

Задача – создание технической возможности технологического присоединения энергопринимающих устройств потребителей электрической энергии.

По проекту инвестиционной программы АО ТФ «Ватт» на 2015-2019 гг., в части основных характеристик на 2018 г., 2019 г. проведено общественного обсуждение (был опубликован на официальном сайте сетевой организации и на официальном сайте Республиканской службы по тарифам Республики Мордовия).

**Мониторинг программ со стороны регулятора – Республиканской службы по тарифам Республики Мордовия**

Инвестиционная программа АО ТФ «Ватт» на 2015-2019 гг., в части основных характеристик на 2018 г. 2019 г. рассмотрена на Экспертном совете по рассмотрению инвестиционных программ организаций, осуществляющих регулируемые виды деятельности в сферах электроэнергетики, теплоснабжения, водоснабжения и (или) водоотведения, газораспределения, утв. Распоряжением Правительства Республики Мордовия от 21 июля 2014 г. № 478-р (в редакции от 6 ноября 2015 г. № 846-Р, от 10.05.2016 г. № 262-Р, от 24 октября 2016 г. № 596-Р, от 15 марта 2017 г. № 166-Р, от 15 мая 2018 г. № 277-Р), и членами Экспертного совета рекомендована к утверждению. Протокол от 30.10.2018 г. № 07. Утверждена Приказом Республиканской службы по тарифам Республики Мордовия от 31.10.2016г. № 123.

В 2018 году инвестиционная программ реализована на 86,44 % (план финансирования 307,47 млн.руб. с НДС, факт финансирования 265,77 млн.руб с НДС).

В 2018 году введено 4,47 МВА трансформаторной мощности (69%), 20,55 км электрических сетей (50%).

Плановые целевые показатели надежности и качества услуг по передаче электрической энергии достигнуты.

**Мониторинг программ со стороны потребителей - Межотраслевого совета потребителей по вопросам деятельности субъектов естественных монополий**

В целях контроля за реализацией инвестиционной программы АО ТФ «Ватт» Республиканской службой по тарифам Республики Мордовия в 2018 году проведена плановая, выездная проверка хода реализации инвестиционной программы выполненных за счет средств, полученных от оказания услуг, реализации товаров по регулируемым государством ценам (тарифам) в 2017 году (акт проверки от 28.09.2018 г. № 18). По результатам проверки хода выполнения инвестиционной программы дано 6 предложений, которые АО ТФ «Ватт» устранены.

В целях проведения оценки эффективности реализации инвестиционных программ и отдельных инвестиционных проектов субъектов естественных монополий со стороны потребителей Межотраслевым советом потребителей по вопросам деятельности субъектов естественных монополий при Главе Республики Мордовия были рассмотрены материалы, в том числе акт проверки Республиканской службы по тарифам Республики Мордовия, о ходе реализации инвестиционной программы АО ТФ «Ватт» в 2018 году. Заключение 5/2018-ИПР по результатам рассмотрения хода реализации инвестиционных программ от 25.09.2018 г. № 130/353/1.

<http://www.e-mordovia.ru/gosudarstvennaya-vlast-rm/ministerstva-i-vedomstva/minenergo/mezhotraslevoy-sovet/>

**Инвестиционная программа ООО «ИнКомСистемы-Мордовия» на 2017-2019 гг.**

**Краткая характеристика**

Стоимость: 115,863 млн.руб. с НДС.

Срок реализации: 2018 год.

Цель - обеспечения качества и надежности теплоснабжения при осуществлении деятельности по передаче и распределению тепловой энергии. Задача - повышение надежности теплоснабжения.

**Мониторинг программ со стороны регулятора – Республиканской службы по тарифам Республики Мордовия**

Инвестиционная программа ООО «ИнКомСистемы-Мордовия» на 2017-2019 гг., в части основных характеристик на 2017-2019 гг. рассмотрена на Экспертном совете по рассмотрению инвестиционных программ организаций, осуществляющих регулируемые виды деятельности в сферах электроэнергетики, теплоснабжения, водоснабжения и (или) водоотведения, газораспределения, утв. Распоряжением Правительства Республики Мордовия от 21 июля 2014 г. № 478-р (в редакции от 6 ноября 2015 г. № 846-Р, от 14 октября 206 г. № 596-Р), и членами Экспертного совета рекомендована к утверждению. Протокол от 26.12.2016 г. № 5 Утверждена Приказом Министерства энергетики и тарифной политики Республики Мордовия от 26.12.2016г. № 148.

В 2018 году инвестиционная программа выполнена по финансированию на 0 %.

Плановые целевые показатели надежности и энергетической эффективности объектов теплоснабжения не достигнуты.

**Мониторинг программ со стороны потребителей - Межотраслевого совета потребителей по вопросам деятельности субъектов естественных монополий**

В целях контроля за реализацией инвестиционной программы ООО «ИнКомСистемы-Мордовия» Республиканской службы по тарифам Республики Мордовия в 2018 году проведена плановая, выездная проверка хода реализации инвестиционной программы ООО «ИнКомСистемы - Мордовия» за 2017 год (акт проверки от 31.05.2018 г. № 5). По результатам проверки хода выполнения инвестиционной программы дано 5 предложений, которые ООО «ИнКомСистемы-Мордовия» устранены.

В целях проведения оценки эффективности реализации инвестиционных программ и отдельных инвестиционных проектов субъектов естественных монополий со стороны потребителей Межотраслевым советом потребителей по вопросам деятельности субъектов естественных монополий при Главе Республики Мордовия были рассмотрены материалы, в том числе акт проверки Республиканской службы по тарифам Республики Мордовия, о ходе реализации инвестиционной программы ООО «ИнКомСистемы-Мордовия» в 2018 году. Заключение 1/2018-ИПР по результатам рассмотрения хода реализации инвестиционных программ от 14.05.2018 г. № 130/155/1.

<http://www.e-mordovia.ru/gosudarstvennaya-vlast-rm/ministerstva-i-vedomstva/minenergo/mezhotraslevoy-sovet/>

**Инвестиционная программа филиала «Мордовский» ПАО «Т Плюс» на 2018 – 2020 годы**

**Краткая характеристика**

Стоимость: плановый объем финансирования 125,09 млн.руб. без НДС.

Срок реализации: 2018 год.

Цель - обеспечения качества и надежности теплоснабжения при осуществлении деятельности по передаче и распределению тепловой энергии. Задача - повышение надежности теплоснабжения.

**Мониторинг программ со стороны регулятора – Республиканской службы по тарифам Республики Мордовия**

Инвестиционная программа филиала «Мордовский» ПАО «Т Плюс» на 2018 – 2020 годы, в части основных характеристик на 2018 г. рассмотрена на Экспертном совете по рассмотрению инвестиционных программ организаций, осуществляющих регулируемые виды деятельности в сферах электроэнергетики, теплоснабжения, водоснабжения и (или) водоотведения, газораспределения, утв. Распоряжением Правительства Республики Мордовия от 21 июля 2014 г. № 478-р (в редакции от 6 ноября 2015 г. № 846-Р, от 10.05.2016 г. № 262-Р, от 24 октября 2016 г. № 596-Р, от 15 марта 2017 г. № 166-Р, от 15 мая 2018 г. № 277-Р), и членами Экспертного совета рекомендована к утверждению. Протокол от 16.11.2018 г. № 9. Утверждена Приказом Республиканской службы по тарифам Республики Мордовия от 20.11.2018 г. № 137.

В 2018 году инвестиционная программ реализована на 87,4 % (план финансирования 125,09 млн.руб. без НДС, факт финансирования 109,32 млн.руб. без НДС).

Плановые показатели энергетической эффективности объектов теплоснабжения достигнуты.

**Мониторинг программ со стороны потребителей - Межотраслевого совета потребителей по вопросам деятельности субъектов естественных монополий**

В целях контроля за реализацией инвестиционной программы филиала «Мордовский» ПАО «Т Плюс» Республиканской службой по тарифам Республики Мордовия в 2018 году проведена плановая проверка хода реализации инвестиционной программы за 2017 год (акт проверки от 02.07.2018 г. № 02). По результатам проверки выполнения инвестиционной программы дано 5 предложений, которые были устранены.

В целях проведения оценки эффективности реализации инвестиционных программ и отдельных инвестиционных проектов субъектов естественных монополий со стороны потребителей Межотраслевым советом потребителей по вопросам деятельности субъектов естественных монополий при Главе Республики Мордовия были рассмотрены материалы, в том числе акт проверки Республиканской службы по тарифам Республики Мордовия, о ходе реализации инвестиционной программы филиала «Мордовский» ПАО «Т Плюс» в 2018 году. Заключение 3/2018-ИПР по результатам рассмотрения хода реализации инвестиционных программ от 24.07.2018 г. № 130/225/1.

<http://www.e-mordovia.ru/gosudarstvennaya-vlast-rm/ministerstva-i-vedomstva/minenergo/mezhotraslevoy-sovet/>

**3.7.3. Повышение прозрачности деятельности субъектов естественных монополий в Республике Мордовия в 2018 году**

**Информация о свободных резервах трансформаторной мощности размещена на официальных сайтах территориальных сетевых организаций:**

Информация о свободных резервах трансформаторной мощности 110-35 кВ, сведения о количестве поданных заявок и заключенных договоров на технологическое присоединение, а также о планируемых сроках строительства и реконструкции сетей ежеквартально размещается на интернет-сайтах ТСО в разделе «Технологическое присоединение» :

1. филиал ПАО «МРСК Волги»-«Мордовэнерго» http://www.mrsk- volgi.ru/ru/klientam/standart\_raskritiya\_informatsii\_subektami\_optovogo;

2. АО ТФ «Ватт» -<http://www.tfwatt.ru/customers/techconnection/>;

3. ООО «Системы жизнеобеспечения РМ» - <https://systems-rm.ru/raskrytie-informacii/o-nalichii-obema-svobodnoj-dlya-tehnologicheskogo-prisoedineniya>;

4. ООО «Электротеплосеть»- <http://www.etsvu.ru/disclosure-standard/access-opportunities>;

5. МП г.о.Саранск «Горсвет» - <http://saranskgorsvet.ru/index.php/pages/page/techprisoedinenie>;

6. АО «Мордовская электросеть» - http://www.мэтск.рф/strinfelektr.htm;

http://www.мэтск.рф/strinfelektr.htm - <http://www.energolin.ru/index.php/pages/page/disclosure>;

7. ООО «Энерголин» -http://www.energolin.ru/index.php/pages/page/power;

8. ООО «Мордовская сетевая компания» - <http://www.mordovsetkom.ru/texnologicheskoe-prisoedinenie/insformascziya-o-prissosedisnenii>;

9 ФКП «Саранский механический завод»- <http://www.sarmz.ru/documents/3>;

10. Куйбышевская дирекция по энергообеспечению – структурное подразделение Трансэнерго – филиала ОАО «РЖД» - - <http://www.zdenergo.ru/Home/DisclosureInfo>.

**Отображение на географической карте субъекта РФ ориентировочных мест подключения (технологического присоединения) к сетям территориальных сетевых организаций 110-35 кВ:**

Для всех 10 территориальных сетевых организаций одна ссылка - <https://xn----7sb7akeedqd.xn--p1ai/centry-pitania> (Необходимо в окне Поиска набрать «Морд» и нажать «Найти». Затем можно осуществлять поиск «По наименованию ЦП», «По муниципальным образованиям», «По наименованию ПО, РЭС, АУ» и «По наименованию ДЗО, филиалов»).

**Информация о количестве поданных заявок на технологическое присоединение:**

1. филиал ПАО «МРСК Волги»-«Мордовэнерго» - http://www.mrsk- volgi.ru/ru/klientam/standart\_raskritiya\_informatsii\_subektami\_optovogo; (Необходимо зайти в раздел «Наличие технической возможности технологического присоединения» и скачать файл, а в нем Информация о количестве поданных заявок на технологическое присоединение).

2. АО ТФ «Ватт» - <http://www.tfwatt.ru/customers/techconnection/>;

3. ООО «Системы жизнеобеспечения РМ» <https://systems-rm.ru/raskrytie-informacii/o-nalichii-obema-svobodnoj-dlya-tehnologicheskogo-prisoedineniya>;

4. ООО «Электротеплосеть»- »- <http://www.etsvu.ru/disclosure-standard/access-opportunities>;

5. МП г.о.Саранск «Горсвет» - <http://saranskgorsvet.ru/index.php/pages/page/techprisoedinenie>;

6. АО «Мордовская электросеть» - <http://www.mordovsetkom.ru/texnologicheskoe-prisoedinenie/insformascziya-o-prissosedisnenii>;

7. ООО «Энерголин» - http://www.energolin.ru/index.php/pages/page/power;

8. ООО «Мордовская сетевая компания» - <http://www.mordovsetkom.ru/texnologicheskoe-prisoedinenie/insformascziya-o-prissosedisnenii>;

9. ФКП «Саранский механический завод»- <http://www.sarmz.ru/documents/3>

11. Куйбышевская дирекция по энергообеспечению – структурное подразделение Трансэнерго – филиала ОАО «РЖД» - <http://www.zdenergo.ru/Home/DisclosureInfo>.

**Информация о количестве заключенных договоров на технологическое присоединение:**

1. филиал ПАО «МРСК Волги»-«Мордовэнерго» http://www.mrsk- volgi.ru/ru/klientam/standart\_raskritiya\_informatsii\_subektami\_optovogo;

2. АО ТФ «Ватт» -<http://www.tfwatt.ru/customers/techconnection/>;

3. ООО «Системы жизнеобеспечения РМ» - <https://systems-rm.ru/raskrytie-informacii/o-nalichii-obema-svobodnoj-dlya-tehnologicheskogo-prisoedineniya>;

4. ООО «Электротеплосеть»- <http://www.etsvu.ru/disclosure-standard/access-opportunities>;

5. МП г.о.Саранск «Горсвет» - <http://saranskgorsvet.ru/index.php/pages/page/techprisoedinenie>;

6. АО «Мордовская электросеть» - http://www.мэтск.рф/strinfelektr.htm;

http://www.мэтск.рф/strinfelektr.htm - <http://www.energolin.ru/index.php/pages/page/disclosure>;

7. ООО «Энерголин» -http://www.energolin.ru/index.php/pages/page/power;

8. ООО «Мордовская сетевая компания» - <http://www.mordovsetkom.ru/texnologicheskoe-prisoedinenie/insformascziya-o-prissosedisnenii>;

9. ФКП «Саранский механический завод»- <http://www.sarmz.ru/documents/3>;

10. Куйбышевская дирекция по энергообеспечению – структурное подразделение Трансэнерго – филиала ОАО «РЖД» - - <http://www.zdenergo.ru/Home/DisclosureInfo>.

**Информация о планируемых сроках строительства и реконструкции сетей территориальных сетевых организаций 110-35 кВ в соответствии с утвержденной инвестиционной программой:**

1. филиал ПАО «МРСК Волги»-«Мордовэнерго» http://www.mrsk- volgi.ru/ru/klientam/standart\_raskritiya\_informatsii\_subektami\_optovogo;

2. АО ТФ «Ватт» -<http://www.tfwatt.ru/customers/techconnection/>;

3. ООО «Системы жизнеобеспечения РМ» - <https://systems-rm.ru/raskrytie-informacii/o-nalichii-obema-svobodnoj-dlya-tehnologicheskogo-prisoedineniya>;

4. ООО «Электротеплосеть»- <http://www.etsvu.ru/disclosure-standard/access-opportunities>;

5. МП г.о.Саранск «Горсвет» - <http://saranskgorsvet.ru/index.php/pages/page/techprisoedinenie>;

6. АО «Мордовская электросеть» - http://www.мэтск.рф/strinfelektr.htm;

http://www.мэтск.рф/strinfelektr.htm - <http://www.energolin.ru/index.php/pages/page/disclosure>;

7. ООО «Энерголин» -http://www.energolin.ru/index.php/pages/page/power;

8. ООО «Мордовская сетевая компания» - <http://www.mordovsetkom.ru/texnologicheskoe-prisoedinenie/insformascziya-o-prissosedisnenii>;

9. ФКП «Саранский механический завод»- <http://www.sarmz.ru/documents/3>;

10. Куйбышевская дирекция по энергообеспечению – структурное подразделение Трансэнерго – филиала ОАО «РЖД» - - <http://www.zdenergo.ru/Home/DisclosureInfo>.

**Отображение на географической карте субъекта РФ ориентировочных мест подключения (технологического присоединения) к сетям газораспределительных станций:**

На сайте АО «Газпром газораспределение Саранск» предоставлен интернет-сервис с интерактивной картой сети и возможностью отслеживать статус заявки на данной карте.

Ссылка https://портал-тп.рф/platform/portal/tehprisEE\_centry\_pitania

**Информация о проектной мощности (пропускной способности) газораспределительных станций:**

<http://www.mordovgas.ru/index.php/dokumenty/raskrytie-informatsii>

**Информация о наличии свободных резервов мощности газораспределительных станций и размере этих резервов:**

[**http://www.mordovgas.ru/index.php/dokumenty/raskrytie-informatsii**](http://www.mordovgas.ru/index.php/dokumenty/raskrytie-informatsii)

**Информация о планируемых сроках строительства и реконструкции газораспределительных станций в соответствии с утвержденной инвестиционной программой (с указанием перспективной мощности газораспределительных станций по окончании их строительства, реконструкции):**

<http://www.mordovgas.ru/index.php/dokumenty/raskrytie-informatsii>

<http://www.mordovgas.ru/index.php/informatsiya/interaktivnaya-karta-seti>

<http://www.gazprom.ru/investors/disclosure/transportation-services/>

**4. Сведения о достижении целевых значений контрольных показателей эффективности, установленных в плане мероприятий («дорожной карте») по содействию развитию конкуренции в Республике Мордовия за 2018 год**

Таблица 1

| **Субъект Российской Федерации** | | | | **Республика Мордовия** | | | | |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| № п/п | Наименование показателя | Единицы измерения | Наименование рынка (направления системных мероприятий), с которым коррелирует показатель | Исходное значение показателя в предшествующем отчетному периоде году **2017 год** | Целевые значения показателя, установл. в плане меропр.(«дорожной карте») по развитию конкуренции в РМ в отчетном периоде (году)  **2018 год** | Фактическое значение показателя в отчетном периоде (году) **2018 год** | Источник данных для расчета показателя | Методика расчета Показателя |
| 1. | 2. | 3. | 4. | 5. | 6. | 7. | 8. | 9. |
| 1. | Удельный вес численности детей частных дошкольных образовательных организаций в общей численности детей дошкольных образовательных организаций | процент | рынок услуг дошкольного образования | 0,57 | 0,58 | 0,58 | Показатель формируется Территориальным органом Федеральной статистики по РМ  Стат.бюллетень №755 «Дошкольные образовательные организации Республики Мордовия» (периодичность – годовая (на конец года) | численность детей частных дошкольных образовательных организаций/ численность детей муниципал. дошкольных образовательных организаций \*100 |
| 2. | Численность детей в возрасте от 7 до 17 лет, проживающих на территории Республики Мордовия, в общей численности детей этой категории, отдохнувших в организациях отдыха детей и их оздоровления соответствующего типа стационарный загородный лагерь (приоритет), лагерь с дневным пребыванием, палаточный лагерь, стационарно-оздоровительный лагерь труда и отдыха) | процент | рынок услуг детского отдыха и оздоровления | 16,0 | 17,0 | 17,0 | Показатель формируется Территориальным органом Федеральной статистики по РМ  Стат.сборник №744 «Образование, наука и культура в Республике Мордовия  (периодичность – годовая) | Региональный сертификат на отдых детей и их оздоровление - путевка, приобретенная за счет бюджетных средств в стационарные организации отдыха детей и их оздоровления, расположенные на территории РФ, предоставляемая бесплатно или за частичную плату родителю (иному законному представителю) ребенка с правом выбора оздоровительной организации,  определяется как отношение  суммарной численности детей в возрасте от 7 до 17 лет, отдохнувших в организациях отдыха детей и их оздоровления к общей численности детей в возрасте от 7 до 17 лет, проживающих на территории Республики Мордовия \* 100% |
| 3. | Увеличение численности детей и молодежи в возрасте от 5 до 18 лет, проживающих на территории Республики Мордовия, получающих образовательные услуги в сфере дополнительного образования в частных организациях, осуществляющих образовательную деятельность по дополнительным общеобразовательным программам | процент | рынок услуг дополнительного образования детей | 1,0 | 1,0 | 1,0 | Показатель формируется Территориальным органом Федеральной статистики по РМ  Стат.сборник №744 «Образование, наука и культура в Республике Мордовия  (периодичность – годовая) | Показатель определяется как отношение  суммарной численности детей и молодежи в возрасте от 5 до 18 лет, проживающих на территории Республики Мордовия, получающих образовательные услуги в сфере дополнительного образования в частных организациях, осуществляющих образовательную деятельность по дополнительным общеобразовательным программам к общей численности детей и молодежи в возрасте от 5 до 18 лет, проживающих на территории Республики Мордовия \* 100% |
| 4. | Доля негосударственных (немуниципальных) организаций, оказывающих услуги ранней диагностики, социализации и реабилитации детей с ограниченными возможностями здоровья (в возрасте до 6 лет), в общем количестве организаций, оказывающих услуги психолого-педагогического сопровождения детей с ограниченными возможностями здоровья с раннего возраста | процент | рынок услуг психолого-педагогическ  ого сопровождения детей с ограниченными возможностями здоровья | 1,0 | 1,0 | 1,0 | Ведомственные данные Минобразования Республики Мордовия |  |
| 5. | Доля затрат на медицинскую помощь по обязательному медицинскому страхованию, оказанную негосударственными (немуниципальными) медицинскими организациями, в общих расходах на выполнение территориальных программ обязательного медицинского страхования | процент | рынок медицинских услуг | 5,1 | не менее  4,0 | 4,6 | Ведомственная отчетность Территориального фонда обязательного медицинского страхования Республики Мордовия по форме №14 «Сведения о поступлении и расходовании средств ОМС медицинскими организациями за отчетный период» | Показатель определяется как отношение  суммы затрат на медицинскую помощь по обязательному медицинскому страхованию, оказанную негосударственными (немуниципальными) медицинскими организациями к общей сумме расходов на выполнение территориальных программ обязательного медицинского страхования \* 100% |
| 6. | Доля негосударственных аптечных организаций, осуществляющих розничную торговлю фармацевтической продукцией, в общем количестве аптечных организаций, осуществляющих розничную торговлю в Республике Мордовия | процент | рынок медицинских услуг | 91,3 | не менее 90 | 98,0 | Ведомственная отчетность Министерства здравоохранения РМ на основании информации, предоставленной непосредственно организациями подведомственными министерству | Показатель определяется как отношение  суммарного количества негосударственных аптечных организаций, осуществляющих розничную торговлю фармацевтической продукцией к общему количеству аптечных организаций, осуществляющих розничную торговлю в Республике Мордовия \* 100% |
| 7. | Доля расходов бюджета, распределяемых на конкурсной основе, выделяемых на финансирование деятельности организаций всех форм собственности в сфере культуры | процент | рынок услуг в сфере культуры | 8,0 | 8,4 | 10,7 | Ведомственная отчетность Минкультнаца РМ на основании информации, предоставленной непосредственно организациями подведомственными министерству (отчет по исполнению республиканского бюджета РМ) | Показатель определяется как отношение  расходов бюджета, распределяемых на конкурсной основе, выделяемых на финансирование деятельности организаций всех форм собственности в сфере культуры к общей сумме расходов на финансирование деятельности организаций всех форм собственности в сфере культуры \* 100% |
| 8. | Удельный вес населения, участвующего в платных культурно-досуговых мероприятиях, проводимых учреждениями культуры | процент | рынок услуг в сфере культуры | 43,2 | 43,5 | 44,1 | Отчетность Минкультуры РФ,  форма 7-нк |  |
| 9. | Доля управляющих организаций, получивших лицензии на осуществление деятельности по управлению многоквартирными домами | процент | рынок услуг жилищно-коммунального хозяйства | 100 | 100 | 100 | Ведомственная отчетность Минжилкомхоза РМ на основании информации, предоставленной непосредственно организациями подведомственными министерству | Показатель определяется как отношение  суммарного количества управляющих организаций, получивших лицензии на осуществление деятельности по управлению многоквартирными домами к общему количеству управляющих организаций по управлению многоквартирными домами \* 100% |
| 10. | Наличие "горячей телефонной линии", а также электронной формы обратной связи в информационно-телекоммуникационной сети "Интернет" (с возможностью прикрепления файлов фото- и видеосъемки) с государственной жилищной инспекцией |  | рынок услуг жилищно-коммунального хозяйства | Да | да | да | Ведомственная отчетность Минжилкомхоза РМ на основании информации, предоставленной непосредственно организациями подведомственными министерству | Путем обобщения информации |
| 11. | Доля объектов жилищно-коммунального хозяйства государственных и муниципальных предприятий, осуществляющих неэффективное управление, переданных частным операторам на основе концессионных соглашений, в соответствии с графиками, актуализированными на основании проведенного анализа эффективности | процент | рынок услуг жилищно-коммунального хозяйства | 25,0 | 50,0 | 50,0 | Ведомственная отчетность Минжилкомхоза РМ на основании информации, предоставленной непосредственно организациями подведомственными министерству | Показатель определяется как отношение  суммарного количества объектов жилищно-коммунального хозяйства государственных и муниципальных предприятий, осуществляющих неэффективное управление, переданных частным операторам на основе концессионных соглашений, в соответствии с графиками, актуализированными на основании проведенного анализа эффективности к общему количеству объектов жилищно-коммунального хозяйства государственных и муниципальных предприятий \*100% |
| 12. | Объем информации, раскрываемой  в соответствии с требованиями Государственной информационной системы жилищно-коммунального хозяйства, об отрасли жилищно-коммунального хозяйства |  | рынок услуг жилищно-коммунального хозяйства | 100,0 | 100,0 | 100,0 | Находится на Интернет-сайте  ГИС-ЖКХ  dom.gosuslugi.ru | Путем обобщения информации |
| 13. | Реализация утвержденного комплекса мер по развитию жилищно-коммунального хозяйства в Республике Мордовия, предусматривающих реализацию законодательства РФ, решений Президента РФ и решений Правительства РФ в сфере жилищно-коммунального хозяйства, в соответствии с пунктом 9 (11) части I статьи 14 Федерального закона «О фонде  содействия реформированию жилищно-коммунального хозяйства» |  | рынок услуг жилищно-коммунального хозяйства | 100,0 | 100,0 | 100,0 | Ведомственная отчетность Минжилкомхозаа РМ | Путем обобщения информации |
| 14. | Доля оборота розничной торговли, осуществляемой на розничных рынках и ярмарках, в структуре оборота розничной торговли по формам торговли | процент | розничная торговля | 6,7 | 6,5 | 6,5 | Показатель формируется Территориальным органом Федеральной статистики по РМ  Статсборник №600  «Торговля Мордовии», периодичность – ежемесячная | Показатель определяется как отношение  оборота розничной торговли, осуществляемой на розничных рынках и ярмарках к общему обороту розничной торговли \* на 100% |
| 15. | Доля хозяйствующих субъектов в общем числе опрошенных, считающих, что состояние конкурентной среды в розничной торговле улучшилось за истекший год | Процент | розничная торговля | 56,3 | 57,0 | 61,2 | По данным социологического опроса, проведенным ГКУ РМ «Научный центр социально-экономического мониторинга |  |
| 16. | Доля хозяйствующих субъектов в общем числе опрошенных, считающих, что антиконкурентных действий органов государственной власти и местного самоуправления в сфере розничной торговли стало меньше за истекший год (процентов) | Процент | розничная торговля | 54,5 | 55,0 | 55,7 | По данным социологического опроса, проведенным ГКУ РМ «Научный центр социально-экономического мониторинга |  |
| 17. | Доля оборота магазинов шаговой доступности (магазинов у дома) в структуре оборота розничной торговли по формам торговли (в фактически действовавших ценах) в муниципальных образованиях субъекта Российской Федерации к 2016 году - не менее 20 процентов общего оборота розничной торговли субъекта Российской Федерации | процент | розничная торговля | 42,0 | 42,5 | 51,5 | Ведомственная отчетность Министерства торговли и предпринимательства РМ на основании информации, предоставленной непосредственно организациями подведомственными министерству | Показатель определяется как отношение  суммарного оборота магазинов шаговой доступности к общему обороту розничной торговли по формам собственности \* на 100% |
| 18. | Обеспеченность населения торговой площадью | кв. м. на 1000 чел. | розничная торговля | 551 | 548 | 673 | Ведомственная отчетность Министерства торговли и предпринимательства РМ на основании информации, предоставленной непосредственно организациями подведомственными министерству | Показатель определяется в соответствии с методикой, утвержденной Правительством РФ от 24.09.2010 г.№754 |
| 19. | Доля негосударственных (немуниципальных) перевозчиков на межмуниципальных маршрутах регулярных перевозок пассажиров наземным транспортом в общем количестве перевозчиков на межмуниципальных маршрутах регулярных перевозок пассажиров наземным транспортом | процент | рынок услуг перевозок пассажиров наземным транспортом | 87,1 | 87,0 | 92,9 | Ведомственная отчетность Минстроя Республики Мордовия (реестр муниципальных маршрутов) | Показатель определяется как отношение  суммарного количества негосударственных (немуниципальных) перевозчиков на межмуниципальных маршрутах регулярных перевозок пассажиров наземным транспортом к суммарному количеству перевозчиков на межмуниципальных маршрутах регулярных перевозок пассажиров наземным транспортом  по республике \* на 100% |
| 20. | Доля межмуниципальных маршрутов регулярных перевозок пассажиров наземным транспортом, на которых осуществляются перевозки пассажиров негосударственными (немуниципальными) перевозчиками, в общем количестве межмуниципальных маршрутов регулярных перевозок пассажиров наземным транспортом | процент | рынок услуг перевозок пассажиров наземным транспортом | 75,0 | 75,5 | 75,5 | Ведомственная отчетность Минстроя Республики Мордовия (реестр муниципальных маршрутов) | Показатель определяется как отношение  суммарного количества межмуниципальных маршрутов регулярных перевозок пассажиров наземным транспортом осуществляемых негосударственными перевозчиками к общему количеству межмуниципальных маршрутов регулярных перевозок пассажиров наземным транспортом по республике \* 100% |
| 21. | Доля рейсов по межмуниципальным маршрутам регулярных перевозок пассажиров наземным транспортом, осуществляемых негосударственными (немуниципальными) перевозчиками, в общем количестве рейсов по межмуниципальным маршрутам регулярных перевозок пассажиров наземным транспортом | процент | рынок услуг перевозок пассажиров наземным транспортом | 50,0 | 51,0 | 70,0 | Ведомственная отчетность Минстроя Республики Мордовия (расписания движения) | Показатель определяется как отношение  суммарного количества рейсов по межмуниципальным маршрутам регулярных перевозок пассажиров наземным транспортом осуществляемых негосударственными перевозчиками к общему количеству рейсов по межмуниципальных маршрутам регулярных перевозок пассажиров наземным транспортом по республике\* 100% |
| 22. | Доля домохозяйств, имеющих возможность пользоваться услугами проводного или мобильного широкополосного доступа в информационно-телекоммуникационную сеть "Интернет" на скорости не менее 1 Мбит/сек, предоставляемыми не менее чем 2 операторами связи | процент | Рынок услуг связи | 62,0 | 64,0 | 64,1 | Ведомственная отчетность Министерства информатизации и связи РМ на основании информации, предоставленной непосредственно организациями подведомственными министерству | Показатель определяется как отношение  суммарного количества домохозяйств пользующихся услугами проводного или мобильного широкополосного доступа в информационно-телекоммуникационную сеть "Интернет" на скорости не менее 1 Мбит/сек, предоставляемыми не менее чем 2 операторами связи к общему количеству домохозяйств в республике \* 100% |
| 23. | Доля населенных пунктов Республики Мордовия с численностью более 10 тыс. чел., обеспеченных услугами связи и передачи данных, предоставляемых не менее, чем 3 операторами | процент | рынок услуг связи | 100,0 | 100,0 | 100,0 | Ведомственная отчетность Министерства информатизации и связи РМ на основании информации, предоставленной непосредственно организациями подведомственными министерству | Путем обобщения информации |
| 24. | Удельный вес поставщиков социальных услуг в сфере социального обслуживания в Республике Мордовия, основанных на иных формах собственности (кроме государственной), в общем количестве поставщиков социальных услуг в сфере социального обслуживания в Республике Мордовия всех форм собственности | процент | рынок услуг социального обслуживания населения | 30,0 | 10,0 | 35,60 | Ведомственная статистика Минсоцтрудзанятости Республики Мордовия, реестр поставщиков социальных услуг,  на 1 января 2019 г. в реестр включены 59 поставщиков соц. услуг, в т.ч.: негосударственные организации социального обслуживания - 21 ед. | Показатель определяется как отношение  суммарной численности поставщиков социальных услуг в сфере социального обслуживания, основанных на иных формах собственности (кроме государственной), в общем количестве поставщиков социальных услуг \*100% |
| 25. | Доля граждан, получивших социальные услуги у поставщиков социальных услуг в сфере социального обслуживания в Республике Мордовия, основанных на иных формах собственности (кроме государственной, в общей численности граждан, получивших социальные услуги у поставщиков социальных услуг в сфере социального обслуживания в Республике Мордовия всех форм собственности | процент | рынок услуг социального обслуживания населения | 18,6 | 16,0 | 16,3 | Ведомственная статистика, отчетность, предоставляемая поставщиками социальных услуг РМ всех форм собственности,  Общее количество граждан пожилого возраста и инвалидов (взрослых и детей), получивших за 2018 год социальные услуги, составило 55537 чел, в т.ч. в СОНКО - 9054 чел. | Показатель определяется как отношение суммарной численности граждан, получивших социальные услуги у поставщиков социальных услуг в сфере социального обслуживания, основанных на иных формах собственности (кроме государственной), в общей численности граждан, получивших социальные услуги у поставщиков социальных услуг в сфере социального обслуживания всех форм собственности \*100% |
| 26. | Доля граждан, получивших социальные услуги у поставщиков социальных услуг в сфере социального обслуживания в Республике Мордовия всех форм собственности и удовлетворенных качеством предоставления социальных услуг от общего числа опрошенных в ходе проведения независимой оценки деятельности качества оказания услуг в сфере социального обслуживания | процент | рынок услуг социального обслуживания населения | 96,5 | 90,0 | 95,9 | Ведомственная отчетность,  Результаты независимой оценки качества работы организаций социального обслуживания РМ за 2018 год | Показатель определен в аналитическом докладе  Научного центра социально-экономического мониторинга РМ  «Оценка качества и доступности получения социальных услуг в организациях социального обслуживания Республики Мордовия»,  Из 515 чел. опрошенных 494 чел. удовлетворены качеством предоставления социальных услуг |
| 27. | Количество сельскохозяйственных организаций, осуществляющих деятельность по производству молока, ед. | ед. | рынок производства и переработки молока | 251 | 253 | 253 | Ведомственная статистика Минсельхозпрода Республики Мордовия | Суммарное значение показателя по Республике Мордовия согласно ведомственной статистике |
| 28. | Валовое производство молока в общественном секторе, тыс. тонн | тыс.тонн | рынок производства и переработки молока | 355,7 | 371,2 | 371,2 | Росстат | Согласно статданным |
| 29. | Объем переработанного молока предприятиями молочной отрасли, тыс. тонн | тыс.тонн | рынок производства и переработки молока | 381,3 | 389,9 | 389,9 | Ведомственная статистика  Минсельхозпрода Республики Мордовия | Суммарное значение показателя по Республике Мордовия согласно ведомственной статистике |
| 30. | Количество организаций, осуществляющих переработку и производство молочной продукции, ед. | ед. | рынок производства и переработки молока | 18 | 19 | 19 | Ведомственная статистика  Минсельхозпрода Республики Мордовия | Суммарное значение показателя по Республике Мордовия согласно ведомственной статистике |
| 31. | Индекс физического объема оборота общественного питания к соответствующему периоду прошлого года, процент | процент | Рынок услуг общественного питания | 106,8 | 103,4 | 114,0 | Росстат  Статсборник  №600  «Торговля Мордовии» |  |
| 32. | Обеспеченность населения в предприятиях общественного питания (общедоступная сеть) в расчете на 1000 жителей, посадочные места | посадочные места на 1000 жителей | рынок услуг общественного питания | 32,6 | 40,0 | 40,4 | Ведомственная статистика Минэкономики РМ | Показатель рассчитан как отношение количества посадочных мест общедоступных организаций общественного питания по Республике Мордовия (ед.) к численности населения Республики Мордовия (чел.), умноженное на 1000 |
| 33. | Число высокопроизводительных рабочих мест, созданных заново или в результате модернизации имеющихся рабочих мест, в организациях – участниках кластера | Ед. | рынок инновационной высокотехнологичной светотехнической и оптоэлектронной продукции | 631 | 448 | 500 | Ведомственная отчетность Минпромнауки РМ | анкетирование участников кластера |
| 34. | Объем инвестиций из средств внебюджетных источников, привлеченных в развитие кластера | млн. рублей | рынок инновационной высокотехнологичной светотехнической и оптоэлектронной продукции | 1536,4 | 2077,0 | 2100,0 | Ведомственная отчетность Минпромнауки РМ | анкетирование участников кластера |
| 35. | Выручка компаний кластера от продаж товаров, выполненных работ, оказанных услуг | млн. рублей | рынок инновационной высокотехнологичной светотехнической и оптоэлектронной продукции | 31151,6 | 30780,9 | 33500,0 | Ведомственная отчетность Минпромнауки РМ | анкетирование участников кластера |
| 36. | Объем совокупной выручки от продаж компаниями кластера несырьевой продукции на экспорт | млн.долл. США | рынок инновационной высокотехнологичной светотехнической и оптоэлектронной продукции | 148,1 | 144,7 | 150,0 | Ведомственная отчетность Минпромнауки РМ | анкетирование участников кластера |
| 37. | Увеличение количества малых и средних предприятий – участников кластера | Ед. | рынок инновационной высокотехнологичной светотехнической и оптоэлектронной продукции | 23 | 15 | 25 | Ведомственная отчетность Минпромнауки РМ (малые предприятия – 8,  средние предприятия – 2,  микропредприятия – 13) | анкетирование участников кластера |
| 38. | Доля закупок у субъектов малого и среднего предпринимательства (включая закупки, участниками которых являются любые лица, в том числе субъекты малого и среднего предпринимательства, закупки участниками которых являются только субъекты малого и среднего предпринимательства и закупки в отношении участников которых заказчиком устанавливается требование о привлечении к исполнению договора субподрядчиков (соисполнителей) из числа субъектов малого и среднего предпринимательства) в общем годовом стоимостном объеме закупок, осуществляемых в соответствии с [Федеральным законом](garantF1://12088083.0) «О закупках товаров, работ, услуг отдельными видами юридических лиц | процент | оптимизация процедур закупок товаров, работ и услуг | 22,6 | 18 | 30,76 | Ведомственная статистика Министерства торговли и предпринимательства РМ, органов местного самоуправления, ГУПов, МУПов, хозяйственных обществ | Показатель рассчитан как отношение закупок у субъектов малого и среднего предпринимательства в стоимостном выражении к общему стоимостному объему закупок, осуществляемых в соответствии с [Федеральным законом](garantF1://12088083.0) «О закупках товаров, работ, услуг отдельными видами юридических лиц» |
| 39. | Среднее число участников конкурентных процедур определения поставщиков (подрядчиков, исполнителей) при осуществлении закупок для обеспечения государственных нужд  **ед.** | ед. | оптимизация процедур закупок товаров, работ и услуг | 2,87 | 2,63 | 2,72 | Ведомственная отчетность ГКУ РМ «Региональный центр закупок» на основании информации о проведенных закупках | Показатель определяется как отношение общего количества поданных заявок на участие в конкурентных процедурах к общему количеству состоявшихся конкурентных закупок в системе WEB-торги |
| 40. | Среднее число обращений представителей бизнес-сообщества в исполнительный орган государственной власти (орган местного самоуправления) для получения одной государственной (муниципальной) услуги, связанной со сферой предпринимательской деятельности | ед. | устранение избыточного государственного и муниципального регулирования | 2 | 2 | 2 | ведомственная отчетность исполнительных органов государственной власти |  |
| 41. | Доля прошедших процедуру оценки регулирующего воздействия проектов муниципальных нормативных правовых актов, устанавливающих новые или изменяющих ранее предусмотренные муниципальными нормативными правовыми актами обязанности для субъектов предпринимательской и инвестиционной деятельности | процент | устранение избыточного государственного и муниципального регулирования | 100 | 100 | 100 | Ведомственная отчетность органов исполнительной власти Республики Мордовия |  |
| 42. | Количество нормативных правовых актов, в отношении которых проведена экспертиза в соответствии с планом проведения экспертизы | процент | устранение избыточного государственного и муниципального регулирования | 100,0 | 100,0 | 100,0 | Ведомственная отчетность органов исполнительной власти Республики Мордовия |  |
| 43. | Соотношение количества приватизированных имущественных комплексов государственных унитарных предприятий (за исключением предприятий, осуществляющих деятельность в сферах, связанных с обеспечением обороны и безопасности государства, а также включенных в перечень стратегических предприятий), и общего количества государственных унитарных предприятий (за исключением предприятий, осуществляющих деятельность в сфере обороны и безопасности государства, а также включенных в перечень стратегических предприятий) в Республике Мордовия | и муниципальной собственности | совершенствование процессов управления объектами государственной и муниципальной собственности | 89,8 | Не менее 75,0 | 91,5 | Ведомственная отчетность Госкомимущества РМ | Показатель определяется как отношение  суммарного количества приватизированных имущественных комплексов государственных (муниципальных) унитарных предприятий к суммарному количеству фактически действующих и приватизированных \* 100% |
| 44. | Соотношение числа хозяйственных обществ, акции (доли) которых были полностью приватизированы и числа хозяйственных обществ с государственным участием в капитале в Республике Мордовия |  | совершенствование процессов управления объектами государственной и муниципальной собственности  - | 70,8 | Не менее 70,9 | 72,5 | Ведомственная отчетность Госкомимущества РМ | Показатель определяется как отношение  суммарного количества хозяйственных обществ, акции (доли) которых были полностью приватизированы и числа хозяйственных обществ с государственным (муниципальным) участием в капитале в Республике Мордовия (муниципальном образовании) к общему количеству фактически действующих и приватизированных \* 100% |
| 45. | Уровень приватизации государственных унитарных предприятий | процент | совершенствование процессов управления о бъектами государственной и муниципальной собственности | 91,4 | 92,0 | 93,0 | Ведомственная отчетность Госкомимущества РМ | Показатель определяется как отношение  суммарного количества приватизированных государственных (муниципальных) унитарных предприятий к общему количеству фактически действующих и приватизированных \* 100% |
| 46. | Уровень приватизации государственных пакетов акций (долей) в уставном капитале хозяйственных обществ | процент | совершенствование процессов управления объектами государственной и муниципальной собственности | 71,9 | 72,5 | 73,6 | Ведомственная отчетность Госкомимущества РМ | Показатель определяется как отношение  суммарного количества хозяйственных обществ государственной (муниципальной) собственности, доля которых продано к суммарному количеству фактически действующих и проданных \* 100% |
| 47. | Количество субъектов малого и среднего предпринимательства, получивших государственную поддержку, ед. | ед. | стимулирование предпринимательской инициативы,  поддержку научной, творческой и предпринимательской активности | 2108 | 2000 | 2378 | Ведомственная статистика  Министерства торговли и предпринимательства РМ |  |
| 48. | Доля субъектов малого и среднего предпринимательства, воспользовавшихся мерами государственной поддержки, от общего числа субъектов малого и среднего предпринимательства | процент | стимулирование предпринимательской инициативы,  поддержку  научной, творческой и предпринимательской активности | 13,1 | 13,2 | 13,2 | Ведомственная статис Министерства торговли и предпринимательства РМ тика | Показатель определяется как отношение субъектов малого и среднего предпринимательства, воспользовавшихся мерами государственной поддержки, к общему числу субъектов малого и среднего предпринимательства |
| 49. | Количество проведенных консультаций и мероприятий для субъектов малого и среднего предпринимательства, ед. | Ед. | стимулирование предпринимательской инициативы,  поддержку научной, творческой и предпринимательской активности | 5275 | 3000 | 3429 | Ведомственная статистика Министерства торговли и предпринимательства РМ |  |
| 50. | Доля детей в возрасте от 5 до 18 лет, охваченных дополнительными общеразвивающими программами технической направленности | процент | развитие механизмов поддержки технического и научно-технического творчества детей и молодежи | 11,5 | 12,0 | 12,0 | Ведомственная отчетность Минобразования Республики Мордовия | Показатель определяется как отношение детей в возрасте от 5 до 18 лет, охваченных дополнительными общеразвивающими программами технической направленности к общему количеству детей этого возраста |
| 51. | Содействие в переселении (переезде) граждан | чел. | содействие мобильности трудовых ресурсов | 599 | 467 | 606 | Форма 2-Т (трудоустройство), «Сведения о предоставлении государственных услуг в области содействия занятости населения» (разделы ХY и ХYI) информация УФМС России по Республике Мордовия | Количество безработных граждан и членов их семей, получивших государственную услугу, количество прибывших в республику граждан |
| 52. | Удельный вес инновационных товаров, работ и услуг в общем объеме отгруженных товаров, выполненных работ, услуг, | процент | поддержка междисциплинарных исследований | 27,2 | 27,4 | 27,4 | Форма «4-Инновации, Сведения об инновационной деятельности организации  (Приказ Росстата от 06.08.2018 №487) |  |
| 53 | Количество профессиональных образовательных организаций, внедривших практико-ориентированное (дуальное образование. | ед. | развитие механизмов практико-ориентированного (дуального образования) | 9 | 12 | 22 | Ведомственная статистика Минобразования РМ | Абсолютный показатель |
| 54. | Количество компаний-резидентов АУ «Технопарк-Мордовия» | ед. | создание институциальной среды, способствующей внедрению инноваций | 105 | 123 | 123 | Ведомственная отчетность Минпромнауки РМ | Абсолютный показатель |
| 55. | Количество субъектов малого и среднего предпринимательства, получивших государственную поддержку от Центра координации поддержки экспортно ориентированных  субъектов малого и среднего предпринимательства | Ед. | создание институциальной среды, способствующей внедрению инноваций | 110 | 120 | 201 | Ведомственная отчетность Минпромнауки РМ | Абсолютный показатель |
| 56. | Доля загрузки компаниями всех предоставляемых в аренду площадей инновационного бизнес-инкубатора «Молодежный», за исключением мест общего пользования | процент | Создание и развитие институтов поддержки СМП в инновационной деятельности | 80 | 85 | 95 | Ведомственная отчетность Минпромнауки РМ |  |
| 57. | |  | | --- | | Наличие информации о свободных резервах трансформаторной мощности с указанием и отображением  на географической карте Республики Мордовия ориентировочного места подключения (технологического присоединения) к сетям территориальных сетевых организаций 110-35 кВ | |  | создание и реализация механизмов общественного контроля за деятельностью субъектов естественных монополий | Да | да | Да | Ведомственные данные | На сайтах сетевых организаций представлен интернет- сервис с интерактивной картой сети и возможностью отслеживать информацию о свободных резервах трансформаторной мощности с указанием и отображением на географической карты Мордовии ориентировочного места подключения (технологического присоединения) к сетям территориальных сетевых организаций 110-35 кВ:  <https://портал-тп.рф/platform/portal/tehprisEE_centry_pitania> |
| 58. | Наличие информации, отображающей на географической карте Республики Мордовия ориентировочное место подключения (технологического присоединения) к сетям газораспределительных станций, включая информацию о проектной мощности (пропускной способности) газораспределительных станций и наличии свободных резервов мощности и размере этих резервов |  | Создание и реализация механизмов общественного контроля за деятельностью субъектов естественных монополий | да | да | да | Ведомственные данные | На сайте АО «Газпром газораспределение Саранск» представлен интернет- сервис с интерактивной картой сети и возможностью отслеживать ориентировочное место подключения (технологического присоединения) к сетям газораспределительных станций, включая информацию о проектной мощности (пропускной способности) газораспределительных станций и наличии свободных резервов мощности и размерах этих резервов: http:// [www.mordovgas.ru/index.php/informatsiya/interaktivnaya-karta-seti](http://www.mordovgas.ru/index.php/informatsiya/interaktivnaya-karta-seti) |
| 59. | Наличие разработанного и утвержденного типового административного регламента предоставления муниципальной услуги по выдаче разрешения на строительство и типового административного регламента предоставления муниципальной услуги по выдаче разрешений на ввод объекта в эксплуатацию при осуществлении строительства, реконструкции, капитального ремонта объектов капитального строительства , внедрение которых целесообразно осуществить в 2016 году в Республике Мордовия , в рамках соответствующего соглашения или меморандума между органами исполнительной и органами местного самоуправления |  | рынок строительства | да | да | да | Ведомственные данные Минстроя Республики Мордовия |  |
| 60. | Соответствие административных регламентов органов местного самоуправления типовому административному регламенту предоставления муниципальной услуги по выдаче разрешения на строительство и типовому административному регламенту предоставления муниципальной услуги по выдаче разрешений на ввод объекта в эксплуатацию при осуществлении строительства, реконструкции объектов капитального строительства, процент от ОМС, оказывающих услугу | процент | рынок строительства | 40,0 | 50,0 | 50,0 | Ведомственные данные Минстроя Республики Морлдовия |  |
| 61. | Наличие проектов по передаче государственных (муниципальных) объектов недвижимого имущества, включая не используемые по назначению, негосударственным (немуниципальным) организациям с применением механизмов государственно-частного партнерства, в том числе посредством заключения концессионного соглашения, с обязательством сохранения целевого назначения и использования объекта  недвижимого имущества в одной или нескольких из следующих сфер: дошкольное образование, детский отдых и оздоровление, здравоохранение, социальное обслуживание, культура, спорт | ед. | развитие механизмов государственно-частного партнерства, развитие негосударственных социально-ориентированных некоммерческих организаций | 1 | 2 | 2 | Ведомственные данные |  |
| 62. | Наличие проектов с применением механизмов государственно-частного партнерства, в том числе посредством заключения концессионного соглашения, в одной или нескольких из следующих сфер: детский отдых и оздоровление, спорт, здравоохранение, социальное обслуживание, дошкольное образование, культура | ед. | развитие механизмов государственно-частного партнерства, развитие негосударственных социально-ориентированных некоммерческих организаций | 1 | 3 | 3 | Ведомственные данные |  |
| 63. | Наличие в региональных программах поддержки социально ориентированных некоммерческих организаций и (или) субъектов малого и среднего предпринимательства, в том числе индивидуальных предпринимателей, мероприятий, направленных на поддержку негосударственного (немуниципального) сектора в таких сферах, |  | поддержка социально ориентированных некоммерческих организаций и субъектов предпринимательства |  |  |  |  |  |
| 63.1 | дошкольное, общее образование |  |  | Да | да | Да | Ведомственные данные |  |
| 63.2 | детский отдых и оздоровление детей |  |  | Да | да | Да | Ведомственные данные |  |
| 63.3 | дополнительное образование детей |  |  | Да | да | Да | Ведомственные данные |  |
| 63.4 | производство на территории Республики Мордовия технических средств реабилитации для лиц с ограниченными возможностями |  |  | Да | да | Да | Ведомственные данные |  |
| 64. | |  | | --- | | Аналитическое исследование  по оценке состояния и развития конкурентной среды в Республике Мордовия, включая результаты мониторингов в соответствии  со Стандартом развития конкуренции | |  | оценка состояния и развития конкурентной среды | да | да | Да | Ведомственные данные |  |
| 65. | Количество внедренных и реализованных составляющих Стандарта развития конкуренции, ед. | ед. | реализация Стандарта | 7 | 7 | 7 | Данные Уполномоченного органа |  |
| 66. | Обеспечение во всех отраслях экономики Республики Мордовия, за исключением сфер деятельности субъектов естественных монополий и организаций оборонно-промышленного комплекса, присутствия не менее трех хозяйствующих субъектов, не менее чем один из которых относится к частному бизнесу | ед. | оценка состояния и развития конкурентной среды | 3 | не менее 3-х в каж-дой отрас | 3 | Ведомственная отчетность Минэкономики РМ на основании информации, предоставленной исполнительными органами государственной власти и местного самоуправления республики | Показатель определяется как отношение  суммарного количества хозяйствующих субъектов по отраслям экономики, к общему количеству отраслей |
| 67. | Снижение количества нарушений антимонопольного законодательства со стороны органов государственной власти и органов местного самоуправления к 2020 году не менее чем в 2 раза по сравнению с 2017 годом | процент | устранение избыточного государственного регулирования | 171,4 | 80,0 | 80,0 | Ведомственная отчетность УФАС по Республике Мордовия | Показатель определяется как отношение  суммарного количества нарушений исполнительными органами государственной власти и органами местного самоуправления к суммарному количеству нарушений ими в 2017 году \*100% |
| 68. | Увеличение к 2020 году доли закупок, участниками которых являются только субъекты малого предпринимательства и социально ориентированные некоммерческие организации, в сфере государственного и муниципального заказа не менее чем в два раза по сравнению с 2017 годом | Раз | оптимизация процедур закупок товаров, работ и услуг | 1,0 | 1,4 | 2,1 | Ведомственная отчетность ГКУ РМ «Региональный центр закупок» | Показатель определяется как отношение  суммарного объема закупок в сфере государственного и муниципального заказа, участниками которых являются только субъекты  малого предпринимательства и социально ориентированные некоммерческие организации к общему объему закупок в сфере государственного и муниципального заказа |
| 69. | Увеличение к 2020 году отдельными видами юридических лиц объема закупок, участниками которых являются только субъекты малого и среднего предпринимательства, **до 18 процентов к 2020 году** | Процент | оптимизация процедур закупок товаров, работ и услуг | 125,0  (22,5%) | 105,0 | 170,9  (30.76) | Ведомственная отчетность Управления торговли и предпринимательства РМ | Показатель определяется как (отношение  суммарного количества закупок в сфере государственного и муниципального заказа только субъектами малого и среднего предпринимательства к общему объему закупок в сфере государственного и муниципального заказа \* 100%) : 18%\*100% |

**5. Реализация системных мер по развитию конкуренции**

**5.1. Оптимизация процедуры государственных закупок с точки зрения развития конкуренции**

[Федеральным закон](garantF1://70253464.0)ом от 5 апреля 2013 г. № 44-ФЗ «О контрактной системе в сфере закупок товаров, работ, услуг для обеспечения государственных и муниципальных нужд» (далее – Закон о контрактной системе) предусмотрено, что субъекты Российской Федерации принимают активное участие в формировании региональных контрактных систем, начиная от издания нормативных правовых актов в сфере закупок, определения оптимальной схемы централизации закупок для нужд субъекта Российской Федерации и муниципальных образований, создания и развития региональной информационной системы в сфере закупок, заканчивая проведением мониторинга закупок, а также осуществлением контроля и аудита в сфере закупок. Правительством Республики Мордовия принято постановление от 30 декабря 2013 г. № 587 «О мерах по совершенствованию системы закупок в Республике Мордовия» *(в ред. от 4 декабря 2017 г. № 630)*:

Министерство экономики, торговли и предпринимательства Республики Мордовия определено уполномоченным исполнительным органом государственной власти Республики Мордовия по контролю в сфере закупок товаров, работ, услуг для обеспечения нужд Республики Мордовия;

Министерство финансов Республики Мордовия по регулированию контрактной системы в сфере закупок товаров, работ, услуг для обеспечения государственных нужд Республики Мордовия *(до 1 января 2018 г. данная функция реализовывалась Минэкономики Республики Мордовия)*;

ГКУ Республики Мордовия «Региональный центр организации закупок» определен учреждением, уполномоченным на определение поставщиков (подрядчиков, исполнителей) конкурентными способами, предусмотренными Законом о контрактной системе, за исключением закрытых способов определения поставщиков (подрядчиков, исполнителей) для государственных заказчиков, государственных бюджетных учреждений Республики Мордовия, в случае если начальная (максимальная) цена контракта превышает сто тысяч рублей, для муниципальных заказчиков, муниципальных бюджетных учреждений, а также для уполномоченных органов (уполномоченных учреждений), полномочия которых определены решениями ораганов местного самоуправления, в случае если условием предоставления из республиканского бюджета Республики Мордовия межбюджетных трансфертов, имеющих целевое назначение, является централизация закупок (в соответствии с частью 7 статьи 26 Закона о контрактной системе), либо на основании соглашений между Республикой Мордовия и муниципальными образованиями в Республике Мордовия (в соответствии с [частями 4](consultantplus://offline/ref=468A20A126164E7F99F6234315915E5FA79967AAC470837FB1AB69CDFF56F4EF2EE1E223E652398635Z4H) и [8 статьи 26](consultantplus://offline/ref=468A20A126164E7F99F6234315915E5FA79967AAC470837FB1AB69CDFF56F4EF2EE1E220EE35Z4H) Закона о контрактной системе), в случае если начальная (максимальная) цена контракта превышает один миллион рублей.

За 2018 г. Минэкономики Республики Мордовия проведено 10 плановых проверок (учреждений здравоохранения, спорта, культуры, а также исполнительных органов государственной власти Республики Мордовия) за соблюдением заказчиками, контрактными службами, контрактными управляющими, комиссиями по осуществлению закупок и их членами, уполномоченными органами, уполномоченными учреждениями, специализированными организациями законодательства Российской Федерации и иных нормативных правовых актов о контрактной системе в сфере закупок товаров, работ, услуг для обеспечения государственных нужд в соответствии с планами проверок, утвержденными приказами Минэкономики Республики Мордовия от 7 июня 2017 г. № 103-П, от 15 декабря 2017 г. № 345-П, от 27 июня 2018 г. № 393-П.

Проведено 5 внеплановых проверок, в том числе 4 по информации, поступившей от Минфина Республики Мордовия, 1 – от ООО «Дорзнак».

По результатам проведенных проверок возбуждено 17 дел об административных правонарушениях в соответствии с положениями Кодекса Российской Федерации об административных правонарушениях (далее - КоАП).

Всего за указанный период осуществлено производство по 17 делам об административных правонарушениях, по результатам которых вынесено 17 постановлений:

10 постановлений о наложении административных штрафов (ч. 1.4 ст. 7.30, ч. 2 ст. 7.30, ч. 4.2 ст. 7.30, ч. 11 ст. 7.30, ч. 2 ст. 7.31, ч. 4 ст. 7.32 КоАП);

7 постановлений, в соответствии с которыми должностные лица признаны виновными в совершении нарушений и им вынесены устные замечания в связи с малозначительностью.

За 2018 г. наложено административных штрафов на общую сумму 156 000 рублей, в том числе поступили в республиканский бюджет Республики Мордовия 121 000 рублей.

В рамках статьи 29.13 КоАП по результатам рассмотрения дел направлено 4 представления об устранении причин и условий, способствовавших совершению административного правонарушения.

Согласование заключения контракта с единственным поставщиком (подрядчиком, исполнителем) в случаях, предусмотренных законодательством Российской Федерации о контрактной системе в сфере закупок товаров, работ, услуг для обеспечения государственных нужд, осуществлялось Минэкономики Республики Мордовия в установленные законодательством сроки.

Всего за 2018 г. рассмотрено 47 обращений о согласовании заключения контракта с единственным поставщиком (подрядчиком, исполнителем) по результатам несостоявшихся закупок, по которым выданы положительные решения.

Также рассмотрено 362 уведомления о заключении государственных контрактов с единственным поставщиком (подрядчиком, исполнителем) в соответствии с пунктом 6 части 1 статьи 93 Закона о контрактной системе.

Перечень нормативных правовых актов на муниципальном уровне определен Законом о контрактной системе, а также распоряжением Правительства Республики Мордовия от 26 мая 2014 г. № 344-Р об утверждении методических рекомендаций по переходу к контрактной системе в сфере закупок товаров, работ и услуг для обеспечения муниципальных нужд.

В целях внедрения контрактной системы в сфере закупок, муниципальными образованиями Республики Мордовия:

определены муниципальные органы по осуществлению контроля в сфере закупок;

определены муниципальные органы по осуществлению внутреннего муниципального финансового контроля в сфере закупок;

утверждены Порядки осуществления контроля за соблюдением Закона о контрактной системе органами внутреннего муниципального финансового контроля;

утверждены Порядки осуществления ведомственного контроля;

определены случаи осуществления банковского сопровождения контрактов.

**5.2. Устранение избыточного государственного регулирования и снижения административных барьеров:**

**5.2.1. Оптимизация процессов предоставления государственных услуг**

В целях реализации Указа Президента Российской Федерации от 7 мая 2012 г. № 601 «Об основных направлениях совершенствования системы государственного управления», распоряжением Правительства Республики Мордовия от 18 февраля 2013 г. № 60-Р (с изменениями от 31 марта 2014 г. № 201-Р, от 25 мая 2015 г. № 364-Р, от 9 июня 2016 г. № 328-Р) утвержден План мероприятий («дорожная карта»). Во исполнение Плана 23 ноября 2015 г. Главой Республики Мордовия утверждена Схема размещения многофункциональных центров предоставления государственных и муниципальных услуг и территориально обособленных структурных подразделений (офисов) многофункциональных центров предоставления государственных и муниципальных услуг (далее – Схема, МФЦ, ТОСП). В соответствии со Схемой в республике созданы 23 МФЦ (221 окно), ТОСП в 67 муниципальных образованиях (74 окна). Возможностью получать услуги по принципу «одного окна» по месту пребывания, в том числе в МФЦ, на 31 декабря 2018 г. имеют право воспользоваться 98,2 % граждан (по данным системы мониторинга МФЦ Минэкономразвития России).

Автоматизация процесса оказания услуг гражданам и организациям в МФЦ обеспечена посредством специальной автоматизированной информационной системы многофункциональных центров (АИС «МФЦ»). Произведена настройка АИС «МФЦ» для 23 многофункциональных центров. В ТОСП обеспечена возможность использования АИС «МФЦ», внедренной в МФЦ в Республике Мордовия. Система позволяет формировать электронные пакеты документов и передавать их в электронном виде в органы государственной власти и местного самоуправления, оказывающие государственные и муниципальные услуги. Также для всех МФЦ обеспечена возможность осуществлять межведомственные электронные запросы при оказании государственных и муниципальных услуг. Проведена интеграция АИС «МФЦ» с государственной информационной системой о государственных и муниципальных платежах (ГИС ГМП), Единой системой идентификации и аутентификации (ЕСИА), автоматизированной информационной системой «Информационно-аналитическая система мониторинга качества государственных услуг» (ИАС МКГУ), Республиканским порталом государственных и муниципальных услуг (функций), системой ведомственного и межведомственного электронного документооборота и автоматизированного делопроизводства, АИС «Электронный социальный регистр населения Республики Мордовия», АИС «Мониторинга деятельности МФЦ».

Актуализирован состав и полномочия Комиссии по проведению административной реформы в Республике Мордовия. К компетенции Комиссии отнесен контроль за качеством предоставления государственных и муниципальных услуг, а также услуг, предоставляемых государственными и муниципальными организациями по принципу «одного окна». В состав Комиссии по согласованию включены представители территориальных органов федеральных органов государственной власти по Республике Мордовия, органов местного самоуправления и МФЦ.

В 2018 году проведена работа по актуализации:

Перечня государственных услуг исполнительных органов государственной власти Республики Мордовия, предоставление которых осуществляется по принципу «одного окна»;

рекомендуемого перечня государственных услуг по переданным полномочиям и муниципальных услуг, предоставление которых осуществляется по принципу «одного окна»;

Проводятся проверки действующих МФЦ на соответствие требованиям постановлений Правительства Российской Федерации от 22 декабря 2012 г. № 1376 и от 27 сентября 2011 г. № 797.

Заключены соглашения о взаимодействии: с территориальными органами федеральных органов исполнительной власти и органами государственных внебюджетных фондов (13, всего 43 услуги) и исполнительными органами государственной власти республики (7, всего 51 услуга).Количество оказываемых в МФЦ муниципальных услуг составляет от 27 до 75.

Совокупный объем государственных и муниципальных услуг, оказанных по принципу «одного окна» в МФЦ, за 2018 год составил 708,6 тыс. единиц, в том числе федеральных – 633,7 тыс. единиц, региональных – 5,6 тыс. единиц, муниципальных – 69,3 тыс. единиц (в 2012 году – около 130 тыс. единиц; в 2013 году – около 177 тыс. единиц, в 2014 году – около 317 тыс. единиц, в 2015 г. – около 484,6 тыс. единиц, в 2016 г. – более 637,7 тыс. единиц, в 2017 г. – 684,5 тыс. единиц).

Во всех МФЦ организовано предоставление услуги по регистрации (подтверждению личности) в единой системе идентификации и аутентификации (ЕСИА) (69,3 тыс. единиц за 2018 год), 7 услуг АО «Федеральная корпорация по развитию малого и среднего предпринимательства». Заключено соглашение с Центральной избирательной комиссией Республики Мордовия и обеспечена возможность подачи заявлений о включении избирателей в список избирателей по месту нахождения во всех МФЦ республики (2,8 тыс. единиц за 2018 год).

За 2019 год размер средств, поступивших в доход республиканского бюджета Республики Мордовия от уплаты госпошлины, за совершение федеральными органами исполнительной власти юридически значимых действий в случае подачи заявления и (или) документов, необходимых для их совершения, через МФЦ, составил 87,5 млн. рублей.

Предоставление услуг по принципу «одного окна» в МФЦ повышает доступность, создает более комфортные и удобные условия их предоставления. Так, в 15 МФЦ республики организован прием документов в один из выходных дней, во всех МФЦ созданы условия для предварительной записи.

В целях повышения качества обслуживания заявителей, престижа профессии работников МФЦ, выявления проблем и тенденций развития системы МФЦ в 2015 году учрежден республиканский конкурс «Лучший МФЦ в Республике Мордовия».

*Мероприятия по организации предоставления государственных и муниципальных услуг в электронном виде.*

В целях реализации права граждан на получение государственных и муниципальных услуг в электронной форме в полном объеме выполнен План перехода на предоставление услуг органами исполнительной власти, органами местного самоуправления, учреждениями Республики Мордовия и муниципальными учреждениями в электронном виде. Кроме того, распоряжением Правительства Республики Мордовия от 16 ноября 2015 г. № 863-Р утвержден План мероприятий по достижению указанного показателя на 2015-2018 годы.

Планом предусмотрены, в том числе:

мероприятия, направленные на увеличение числа граждан, зарегистрированных в ЕСИА;

проведение оптимизации процедур предоставления государственных и муниципальных услуг;

технические мероприятия по переводу услуг в электронный вид, в том числе по разработке (доработке) информационных систем и электронных сервисов;

мероприятия по популяризации получения государственных и муниципальных услуг в электронной форме.

В целях повышения эффективности оказания государственных и муниципальных услуг на Республиканском портале государственных и муниципальных услуг (функций) размещены сведения о 221 государственных и 775 муниципальных услугах.

За 2018 год доля государственных и муниципальных услуг оказанных в электронной форме в общем объеме составила 70,9% (в 2013 году - 17,3 %, в 2014 году – 24,1 %, в 2015 году – 42,2 %, в 2016 году – 50,2 %, в 2017 году – 60,3%).

Значение показателя «доля граждан, использующих механизм получения государственных и муниципальных услуг в электронной форме», по данным Росстата за 2017 год составило по Республике Мордовия 71,9% (в 2015 году 40,9 %), в 2016 году – 60,7 %).

В соответствии с требованиями Федерального закона от 27 июля 2010 г. № 210-ФЗ «Об организации предоставления государственных и муниципальных услуг» в Республике Мордовия создана региональная система межведомственного электронного взаимодействия исполнительных органов государственной власти и органов местного самоуправления в Республике Мордовия (далее – Региональная СМЭВ).

Все исполнительные органы государственной власти органы местного самоуправления в Республике Мордовия подключены к Региональной СМЭВ.

Предоставление услуг по принципу «одного окна» в МФЦ, а также в электронной форме, позволило сократить время ожидания в очереди при обращении заявителей для получения государственных и муниципальных услуг до 15 минут, обеспечить уровень удовлетворенности граждан качеством их предоставления 96,1%, снизить число обращений заявителей, в том числе представителей бизнес-сообщества, в органы власти для получения одной услуги до 2 (за 2018 год).

*Оптимизация предоставления государственных и муниципальных услуг, исполнения государственных и муниципальных функций, в том числе внесение изменений в административные регламенты*

Во исполнение Федерального закона от 27 июля 2010 г. «Об организации предоставления государственных и муниципальных услуг» и в соответствии в требованиями постановления Правительства Республики Мордовия от 10 августа 2009 г. № 357 «Об утверждении Порядка организации разработки и утверждения административных регламентов исполнения государственных функций и предоставления государственных услуг» продолжена работа по регламентации (внесению изменений) государственных услуг и функций исполнительных органов государственной власти Республики Мордовия.

За 2018 год Минэкономики Республики Мордовия проведена экспертиза 60 проектов административных регламентов исполнения государственных функций и предоставления государственных услуг. Кроме того, проведена экспертиза 13 проектов правовых актов.

*Совершенствование исполнения государственных функций, оптимизация разрешительной и контрольно-надзорной деятельности*

Утвержден План мероприятий по переходу на межведомственное взаимодействие при осуществлении государственного контроля (надзора), муниципального контроля. Разработаны 17 технологических карт межведомственного взаимодействия при осуществлении государственного контроля (надзора) исполнительных органов государственной власти и 2 модельные ТКМВ по осуществлению муниципального контроля.

В соответствии с ФЗ от 26 декабря 2008 г. № 294-ФЗ «О защите прав юридических лиц и индивидуальных предпринимателей при осуществлении государственного контроля (надзора) и муниципального контроля» принято постановление Правительства Республики Мордовия от 28 ноября 2011 г. № 449 «Об определении исполнительных органов государственной власти Республики Мордовия, уполномоченных на осуществление регионального государственного контроля (надзора)». Перечень включает 33 вида регионального государственного контроля (надзора).

Информация о результатах проверок юридических лиц и индивидуальных предпринимателей своевременно размещается на официальных сайтах (страницах на официальном сайте органов государственной власти республики) исполнительных органов государственной власти республики, уполномоченных на осуществление регионального государственного контроля (надзора).

*Мониторинг качества и доступности предоставления государственных и муниципальных услуг в республике, в т. ч. на базе МФЦ*

Приказом Минэкономики Республики Мордовия от 15 августа 2014 г. № 119-п утверждена Методика мониторинга качества и доступности предоставления государственных и муниципальных услуг, включая мониторинг достижения показателей, определенных Указом Президента Российской Федерации от 7 мая 2012 г. № 601 «Об основных направлениях совершенствования системы государственного управления», в том числе на базе многофункциональных центров предоставления государственных и муниципальных услуг».В соответствии с Методикой проведено социологическое исследование на базе 27 учреждений в 22 муниципальных районах и г.о. Саранск. В рамках исследования опрошено 1200 респондентов. По итогам подготовлен аналитический доклад.

**5.2.2. Институт оценки регулирующего воздействия**

В 2018 году была продолжена работа по совершенствованию института оценки регулирующего воздействия в Республике Мордовия.

Продолжают действовать Соглашения, заключенные между Минэкономики Республики Мордовия и региональными объединениями предпринимателей, общественными организациями о взаимодействии при проведении оценки регулирующего воздействия проектов актов Республики Мордовия: с Торгово-промышленной палатой Республики Мордовия, Региональным отделением общественной организации малого и среднего предпринимательства «Опора России», Региональным отделением Общероссийской общественной организации «Деловая Россия», Мордовской республиканской организацией профсоюза работников среднего и малого бизнеса, Региональным объединением работодателей «Союз промышленников и предпринимателей Республики Мордовия», Мордовской республиканской организацией профсоюза работников торговли, общественного питания, потребительской кооперации и предпринимательства Российской Федерации «Торговое Единство», Общероссийской общественной организацией содействия привлечению инвестиций в Российскую Федерацию «Инвестиционная Россия», ООО «Гарант – Мордовия», Управлением Министерства юстиции Российской Федерации по Республике Мордовия, Общественной палатой Республики Мордовия, Уполномоченным по защите прав предпринимателей в Республике Мордовия.

Ведется страница Республики Мордовия на федеральном портале <http://orv.gov.ru/>, где размещается актуальная информация о лучших практиках проведения процедуры, анонсах проводимых мероприятий, раздел «Оценка регулирующего воздействия» на инвестиционном портале Республики Мордовия, в котором можно ознакомиться с размещенными проектами нормативных правовых актов Республики Мордовия, дать замечания и предложения к ним (<http://investrm.ru/orv>).

В 2018 году Минэкономики Республики Мордовия проведена экспертиза в отношении 7 нормативных правовых актов Республики Мордовия, подготовлено 15 заключений об оценке регулирующего воздействия.Кроме того, 2 заключения об оценке регулирующего воздействия, подготовленные Минэкономики Республики Мордовия, включены в раздел «Лучшие практики ОРВ» на портале orv.gov.ru.

Процедура оценки регулирующего воздействия проектов законов Республики Мордовия, проектов нормативных правовых актов Правительства Республики Мордовия, проектов нормативных правовых актов исполнительных органов государственной власти Республики Мордовия, затрагивающих вопросы осуществления предпринимательской и инвестиционной деятельности введена в соответствии с постановлением Правительства Республики Мордовия от 10 сентября 2012 г. № 328 «О внедрении оценки регулирующего воздействия в Республике Мордовия».

Полномочия по оценке регулирующего воздействия возложены на исполнительные органы государственной власти, являющиеся разработчиками проектов нормативных правовых актов Республики Мордовия в регулируемых сферах деятельности.

На каждой из страниц органов исполнительной власти Республики Мордовия на официальном портале [www.e-mordovia.ru](http://www.e-mordovia.ru/) предусмотрена возможность размещения проектов нормативных правовых актов Республики Мордовия в рамках проведения публичных консультаций по оценке регулирующего воздействия.

Минэкономики Республики Мордовия определено органом, ответственным за контроль качества заключения об оценке регулирующего воздействия и организационно-методическое обеспечение процесса оценки регулирующего воздействия.

В соответствии с пунктом 5 Порядка проведения оценки регулирующего воздействия проектов нормативных правовых актов Республики Мордовия, ([постановление](#sub_0) Правительства Республики Мордовия от 6 июля 2015 г. № 394) уполномоченным органом применяется следующая модель организации оценки регулирующего воздействия:

разработка органом-разработчиком проекта нормативного правового акта Республики Мордовия;

проведение органом – разработчиком публичных консультаций с заинтересованными лицами, как на этапе формирования идеи (концепции) правового регулирования, так и на этапе обсуждения проекта нормативного правового акта;

составление и представление в уполномоченный орган сводного отчета по итогам проведения публичных консультаций;

подготовка уполномоченным органом заключения об оценке регулирующего воздействия.

Оценка регулирующего воздействия не проводится в отношении:

проектов законов Республики Мордовия, устанавливающих, изменяющих, приостанавливающих, отменяющих региональные налоги, а также налоговые ставки по федеральным налогам;

проектов законов Республики Мордовия, регулирующих бюджетные правоотношения (Федеральный закон от 30 декабря 2015 г. № 447-ФЗ «О внесении изменений в отдельные законодательные акты Российской Федерации по вопросам оценки регулирующего воздействия проектов нормативных правовых актов и экспертизы нормативных правовых актов»).

Органами местного самоуправления подготовлено 11 заключений по экспертизе на муниципальные нормативные правовые акты Республики Мордовия, представленные на рассмотрение в соответствии с заключенными Соглашениями (г.о. Саранск, Атяшевский муниципальный район), 19 заключений об оценке регулирующего воздействия (Б-Игнатовский муниципальный район, Ельниковский муниципальный район, Инсарский муниципальный район, Краснослободский муниципальный район, Ромодановский муниципальный район, Темниковский муниципальный район, Чамзинский муниципальный район).

В целях внедрения оценки регулирующего воздействия на территории муниципальных образований в Республике Мордовия в соответствии с требованиями Федерального закона от 6 октября 2003 г. № 131-ФЗ «Об общих принципах организации местного самоуправления в Российской Федерации» заключены Соглашения о взаимодействии со всеми муниципальными районами и городским округом Саранск, определены должностные лица, ответственные за внедрение оценки регулирующего воздействия на территории каждого муниципального района (городского округа Саранск), на официальных сайтах муниципальных районов (г.о. Саранск) созданы разделы о возможности размещения муниципальных нормативных правовых актов Республики Мордовия для проведения публичных консультаций в рамках оценки регулирующего воздействия, размещены планы проведения экспертизы муниципальных нормативных правовых актов Республики Мордовия.

По результатам мониторинга качества проведения ОРВ в регионах за 2018 г. Минэкономразвития Россия, Республика Мордовия внесена в группу регионов с высшим уровнем развития ОРВ.

**5.3. Национальный рейтинг состояния инвестиционного климата**

**в республике**

Особое внимание на протяжении последних лет в республике уделяется формированию благоприятного инвестиционного климата, повышению ее инвестиционной привлекательности для реализации перспективных инвестиционных проектов.

В 2018 году на Петербургском международном экономическом форуме озвучены результаты Национального рейтинга состояния инвестиционного климата в субъектах РФ. Республика Мордовия по итогам 2017 года заняла 26 место. Одни из лучших показателей в стране - по оценке бизнесом наличия и качества регионального законодательства о механизмах защиты прав инвесторов и поддержки инвестиционной деятельности, эффективности работы специализированной организации по привлечению инвестиций и работе с инвесторами, качества специализированного интернет-портала об инвестиционной деятельности, объектов инвестиционной инфраструктуры, гарантийной поддержки субъектов малого и среднего предпринимательства, эффективности института оценки регулирующего воздействия.

В целях улучшения условий для привлечения инвестиций реализуется Инвестиционная стратегия Республики Мордовия до 2020 года, определяющая основные стратегические приоритеты инвестиционной политики в регионе.

В республике внедрен Стандарт деятельности органов исполнительной власти субъекта Российской Федерации по обеспечению благоприятного инвестиционного климата. Региональный инвестиционный Стандарт – это возможность для бизнеса влиять на решения власти. В основе внедрения Стандарта лежит оценка бизнесом усилий региональных властей по исполнению того или иного требования Стандарта.

По итогам мониторинга результатов внедрения Стандарта деятельности органов исполнительной власти по обеспечению благоприятного инвестиционного климата в регионе - в республике демонстрируется стабильно высокое качество обслуживания потенциальных инвесторов.

Для привлечения инвестиций и оказания поддержки реализации проектов осуществляется государственная поддержка в форме:

предоставления на конкурсной основе субсидий юридическим лицам на возмещение части затрат по оплате процентов за пользование кредитами российских кредитных организаций, направляющим полученные кредиты на финансирование проектов, включенных в Республиканскую целевую программу развития Республики Мордовия на 2013 – 2021 годы, в соответствии с постановлением Правительства Республики Мордовия от 18 марта 2013 г. № 88, в целях модернизации действующих и создания новых конкурентоспособных производств. Всего получили государственную поддержку 8 организаций в размере – 185,1 млн. рублей, в том числе 3 организации в 2018 году в размере – 17,9 млн. рублей;

присвоения статуса приоритетного инвестиционного проекта Республики Мордовия в соответствии с Законом Республики Мордовия от 20 февраля 2006 г. № 6-З «О государственной поддержке инвестиционной деятельности в Республике Мордовия», который позволяет получить налоговые льготы с начала финансирования инвестиционного проекта на период окупаемости, но не более чем на десять лет с момента его получения в виде снижения ставки налога на прибыль до 13,5% и освобождения от налога на имущество. Всего в Перечне находятся 16 инвестиционных проектов общей стоимостью около 43,7 млрд. рублей.

В 2018 году в Перечень приоритетных инвестиционных проектов Республики Мордовия включены 8 инвестиционных проекта общей стоимостью 12,6 млрд. рублей.

Постановлением Правительства Российской Федерации от 27 сентября 2017 г. № 1165 в моногороде Рузаевка Республики Мордовия создана территория опережающего социально-экономического развития (далее – ТОСЭР). Резиденту ТОСЭР представляются следующие налоговые льготы и преференции:

снижена региональная часть ставки налога на прибыль организаций с 18% (17% в 2017 – 2024 гг.) до 5% в течение первых пяти лет, и до 10% в течение следующих пяти лет,

«обнуляется» ставка налога на имущество с 2,2% до 0% в течение 10 лет;

«обнуляется» ставка земельного налога с 1,5% до 0% в течение 10 лет.

Также «обнуляется» федеральная часть ставки налога на прибыль организаций с 2% (3% в 2017 – 2024 гг.) до 0% в течение первых пяти лет;

снижена ставка страховых взносов с 30% до 7,6% в течение 10 лет. Данная льгота действует для юридических лиц, получивших статус резидента в течение трех лет со дня создания ТОСЭР – то есть до 27 сентября 2020 года.

В республике действует межведомственная комиссия «проектный офис», которая занимается вопросами внедрения лучших практик Национального рейтинга состояния инвестиционного климата и внедрения целевых моделей упрощения процедур ведения бизнеса и повышения инвестиционной привлекательности субъектов Российской Федерации*.* Созданы рабочие группы по 8 направлениям: «Регистрация предприятий», «Выдача разрешений на строительство, качество и доступность инфраструктуры», «Регистрация прав собственности, постановка земельного участка на кадастровый учет»; «Лицензирование отдельных видов деятельности»; «Подключение электроэнергии»; «Институты для бизнеса, финансовая поддержка предпринимательства»; «Доступность трудовых ресурсов»; «Поддержка малого предпринимательства». Определены составы и руководители рабочих групп.

С 2017 года в Республике Мордовия реализуются 12 «дорожных карт» по внедрению целевых моделей упрощения процедур ведения бизнеса и повышения инвестиционной привлекательности. По итогам 2018 года выполнение показателей составило 87 процентов.

Функции по поиску и сопровождению инвестиционных проектов по принципу «одного окна» выполняет специализированная организация ООО «Корпорация развития Республики Мордовия». Институт развития на безвозмездной основе оказывает содействие по упаковке бизнес-идей в проект, поиску инвесторов, организации бизнес-миссий, переводу на иностранный язык, подбору инвестиционных площадок, сопровождению проектов, реализуемых на территории Республики – от поиска необходимых инвестиций до открытия предприятия и запуска производства, консультирует по вопросам получения государственной поддержки, а также предоставляет иное содействие, в т.ч. при реализации инфраструктурных проектов с применением механизмов государственно-частного партнерства.

**5.4. Проектное управление**

В Республике Мордовия на всех уровнях государственной власти применяются механизмы управления процессами посредством проектных подходов.

Так, организовано обучение всех уровней государственных и муниципальных служащих принципам проектного управления с привлечением преподавателей МГУ им. Н.П. Огарева, центра проектного менеджмента РАНХиГС, а также представителя регионального центра компетенций. Центром проектного менеджмента РАНХиГС проведена оценка квалификации в сфере проектного управления для  сотрудников Корпорации развития Республики Мордовия и госслужащих региональных органов исполнительной власти. Также участники процедуры оценки до этого прошли дистанционное обучение по программе ЦПМ «Управление проектами в органах власти: углубленные знания».

В 2018 году началась реализация Указа Президента Российской Федерации от 7 мая 2018 г. «О национальных целях и стратегических задачах развития Российской Федерации на период до 2024 года» (далее – Указ).

В целях достижения национальных целей, целевых показателей и решения задач в рамках Указа в Республике Мордовия проведена следующая организационная работа.

В соответствии с Указом Главы Республики Мордовия от 18 апреля 2017 г. № 85-УГ «Об организации проектной деятельности в Республике Мордовия» функции регионального проектного офиса осуществляет Министерство экономики, торговли и предпринимательства Республики Мордовия.

Распоряжением Главы Республики Мордовия от 16 июля 2018 г. № 530-РГ за высшим должностным лицом региона закреплена ответственность за достижение целей, целевых показателей и решение задач национальных проектов.

Распоряжением Правительства Республики Мордовия от 19 июля 2018 г. № 438-Р за первыми заместителями и заместителями Председателя Правительства Республики Мордовия, руководителями исполнительных органов государственной власти Республики Мордовия закреплена персональная ответственность за разработку региональных проектов Республики Мордовия, направленных на реализацию федеральных и национальных проектов, а также в части достижения целей и значений показателей, отраженных в Указе.

Постановлением Правительства Республики Мордовия от 30 января 2017 г. № 79 «Об организации проектной деятельности в Республике Мордовия» ответственным за организацию проектной деятельности в Республике Мордовия определен Первый заместитель Председателя Правительства – Министр экономики, торговли и предпринимательства Республики Мордовия.

В рамках заседания Проектного комитета по организации проектной деятельности в Республике Мордовия, состоявшегося 10 сентября 2018 г., утверждены составы рабочих групп по 9 направлениям с целью разработки и реализации региональных проектов, направленных на достижение целей и целевых показателей национальных проектов («Демография», «Здравоохранение», «Образование», «Жилье и городская среда», «Экология», «Наука», «Культура», «Малый и средний бизнес и поддержка индивидуальной предпринимательской инициативы», «Международная кооперация и экспорт»).

В соответствии с рекомендациями Минэкономразвития России по направлению «Производительность труда и поддержка занятости» утвержден состав проектной группы (приказ Министерства экономики Республики Мордовия от 19 июля 2017 г. № 126-п). По направлению «Цифровая экономика» образован Координационный совет по развитию цифровой экономики Республики Мордовия (Указ Главы Республики Мордовия от 7 февраля 2018 г. № 68-УГ). В соответствии с методическими рекомендациями Минстроя России по направлению «Безопасные и качественные автомобильные дороги» сформирована региональная проектная группа (распоряжение Правительства Республики Мордовия от 7 сентября 2018 г. № 548-Р).

13 декабря 2018 года Главой Республики Мордовия В.Д. Волковым утверждены паспорта региональных проектов по реализации 56 федеральных проектов и в соответствии с поручением Председателя Правительства Российской Федерации Д.А. Медведева (от 12 ноября 2018 г. № ДМ-П6-7776) направлены в соответствующие федеральные органы исполнительной власти и проектный офис Правительства Российской Федерации.

*Национальный проект «Демография» – 5 проектов*

«Финансовая поддержка семей при рождении детей»;

«Создание условий для осуществления трудовой деятельности женщин, имеющих детей, включая достижение 100-процентной доступности (к 2021 году) дошкольного образования для детей в возрасте до трех лет»;

«Разработка и реализация программы системной поддержки и повышения качества жизни граждан старшего поколения»;

«Формирование системы мотивации граждан к здоровому образу жизни, включая здоровое питание и отказ от вредных привычек»;

«Создание для всех категорий и групп населения условий для занятия физической культурой и спортом, массовым спортом, в том числе повышение уровня обеспеченности объектами спорта, а также подготовка спортивного резерва».

*Национальный проект «Здравоохранение» – 7 проектов*

«Развитие системы оказания первичной медико-санитарной помощи»;

«Борьба с сердечно-сосудистыми заболеваниями»;

«Борьба с онкологическими заболеваниями»;

«Развитие детского здравоохранения, включая создание современной инфраструктуры оказания медицинской помощи детям»;

«Обеспечение медицинских организаций системы здравоохранения квалифицированными кадрами»;

«Создание единого цифрового контура в здравоохранении на основе единой государственной информационной системы здравоохранения (ЕГИСЗ)»;

«Развитие экспорта медицинских услуг».

*Национальный проект «Образование» – 10 проектов*

«Современная школа»;

«Успех каждого ребенка»;

«Поддержка семей, имеющих детей»;

«Цифровая образовательная среда»;

«Учитель будущего»;

«Молодые профессионалы»;

«Новые возможности для каждого»;

«Экспорт образования»;

«Социальные лифты для каждого»;

«Социальная активность».

*Национальный проект «Жилье и городская среда» ­ – 3 проекта*

«Жилье»;

«Формирование комфортной городской среды»;

«Обеспечение устойчивого сокращения непригодного для проживания жилищного фонда».

*Национальный проект «Экология» – 6 проектов*

«Чистая страна»;

«Комплексная система обращения с твердыми коммунальными отходами»;

«Чистая вода»;

«Сохранение уникальных водных объектов»;

«Сохранение лесов»;

«Внедрение наилучших доступных технологий».

*Национальный проект «Безопасные и качественные автомобильные дороги» – 1 проект*

«Дорожная сеть» и «Общесистемные меры развития дорожного хозяйства».

*Национальный проект «Наука» – 2 проекта*

«Развитие научной и научно-производственной кооперации»;

«Развитие кадрового потенциала в сфере исследований и разработок».

*Национальный проект «Производительность труда и поддержка занятости» – 3 проекта*

«Системные меры по повышению производительности труда»;

«Адресная поддержка повышения производительности труда на предприятиях»;

«Поддержка занятости и повышение эффективности рынка труда для обеспечения роста производительности».

*Национальный проект «Цифровая экономика» – 6 проектов*

«Нормативное регулирование цифровой среды»;

«Информационная инфраструктура»;

«Кадры для цифровой экономики»;

«Информационная безопасность»;

«Цифровые технологии»;

«Цифровое государственное управление»

*Национальный проект «Культура» – 3 проекта*

«Обеспечение качественно нового уровня развития инфраструктуры культуры» («Культурная среда»);

«Создание условий для реализации творческого потенциала нации» («Творческие люди»);

«Цифровизация услуг и формирование информационного пространства в сфере культуры» («Цифровая культура»).

*Национальный проект «Малый и средний бизнес и поддержка индивидуальной предпринимательской инициативы» – 5 проектов*

«Улучшение условий ведения предпринимательской деятельности»;

«Расширение доступа субъектов МСП к финансовым ресурсам, в том числе к льготному финансированию;

«Акселерация субъектов малого и среднего предпринимательства»;

«Популяризация предпринимательства»;

«Создание системы поддержки фермеров и развитие сельской кооперации».

*Национальный проект «Международная кооперация и экспорт» – 4 проекта*

«Промышленный экспорт»;

«Экспорт продукции АПК»;

«Экспорт услуг»;

«Системные меры развития международной кооперации и экспорта».

**5.5. Развитие механизмов поддержки технического и научно-технического творчества детей и молодежи**

Республика Мордовия победила в конкурсном отборе субъектов Российской Федерации (в 2016г.), и в Саранске на базе Автономного учреждения «Технопарк-Мордовия» в феврале 2017 г. открылся Детский технопарк Республики Мордовия. База Детского технопарка активно используется в качестве республиканского центра для научно-исследовательской работы, индивидуальных и групповых занятий по инженерно-техническим и физико-математическим направлениям.

С 2017 года работа Детского технопарка «Кванториум» организована по направлениям: «IТ», «Робо», «Энерджи», «Био», «Аэро», «Лазерные технологии», «Автоквантум» и цехом с высокотехнологичным оборудованием «Hi-tec», расширяется применение новых образовательных форм (сетевое, электронное обучение и др.) и технологий (компьютерных, инженерных, цифровых).Детский технопарк выполняет функции ресурсного, учебно-методического, организационного, экспертно-консультационного и социокультурного центра в республиканской системе дополнительного образования детей, обеспечивающего согласованное развитие дополнительных общеразвивающих программ для детей различной направленности.

Определены опорные центры Детского технопарка в трех муниципальных районах.

Несмотря на то, что детский технопарк в республике открыт сравнительно недавно, по результатам ежемесячного всероссийского рейтингования «Кванториум» вошел в зеленую зону и укрепляет свои позиции.

Особый интерес вызывают занятия робототехникой. В 8 муниципальных районах Республики Мордовия и г.о. Саранск на базе учреждений общего и дополнительного образования детей функционируют 37 кружков технической направленности (робототехника) с общим охватом 508 человек, в том числе 24 кружка с охватом 327 детей работают в школах, 13 кружков с охватом 181 человек – в учреждениях дополнительного образования.

Наряду с развитием традиционных видов технического творчества в учреждениях дополнительного образования активно развиваются и новые направления, актуальные для современных детей и молодежи. В связи с массовым развитием информационно-коммуникационных технологий и компетенций получили развитие такие направления технического творчества, как программирование, компьютерный дизайн, компьютерная графика, медиадизайн, проектно-исследовательская деятельность.

Сформирована и реализуется республиканская система Клубов научно-технического творчества детей и подростков «Юные Кулибины» на базе образовательных организаций республики. В республиканскую систему вошли более 60 научно-технических объединений республики. Ежегодно подводятся итоги деятельности клубов в рамках Республиканского конкурса «Лучший клуб научно-технического творчества» в номинациях «Лучшее научно-техническое объединение», «Лучший преподаватель», «Лучший участник».

В настоящее время для повышения эффективности профориентационной работы со школьниками на инженерно-технические специальности реализуется система мероприятий, направленная на популяризацию научно-технического и инновационного творчества среди детей и молодежи: Школа  – Клуб научно-технического творчества детей и подростков - Центр молодежного инновационного творчества – Вуз.

В рамках Соглашения между Министерством экономического развития Российской Федерации и Правительством Республики Мордовия реализуется программа по созданию и обеспечению Центров молодежного инновационного творчества (далее – ЦМИТ).

ЦМИТ – открытая лаборатория, включающая в себя оборудование, ориентированное на технологии прямого цифрового производства и позволяющее выполнять на основе современных технологий быстрое прототипирование, изготовление опытных образцов, единичной и мелкосерийной продукции.

В республике функционируют шесть центров молодежного инновационного творчества: «Юные Кулибины» при Государственном бюджетном учреждении «Мордовский республиканский молодежный центр», «iМолодежь» на базе Мордовского государственного университета им. Н.П. Огарева, в г. Рузаевка на базе Центра молодежной политики и туризма, «Мир 3D» на базе ФГБОУ ВПО «Мордовский государственный педагогический институт имени М. Е. Евсевьева», «Икар» на базе СОШ № 2 г. Ковылкино, ЦМИТ «Вектор» в Ленинском районе г. Саранск. Направлениями работы Центров являются: робототехника, радиоэлектроника, информационные технологии, компьютерная графика, дизайн, моделирование, программирование, прототипированию, проектная деятельность.

Особое внимание будет уделяться ЦМИТам, открывающимся в муниципальных районах республики.

С целью создания условия для повышения привлекательности инновационной деятельности в молодежной среде в 2018 году проведены:

Молодежный инновационный конвент Республики Мордовия, участниками которого стала молодежь, занимающаяся научно-техническим творчеством, а также представители организаций, ведущих работу по вовлечению молодежи в инновационную деятельность. Конвент представляет собой работу шести тематических площадок: фестиваль по робототехнике, симпозиум по образовательной робототехнике, выставка ЦМИТов Республики Мордовия, практическая олимпиада по робототехнике, подведение итогов конкурса Лучший Клуб научно-технического творчества детей и подростков «Юные Кулибины», интерактивные площадки*;*

открытые соревнования по Lego-сборке. Соревнования проводились в несколько этапов: первый этап – соревнования среди команд 1-2 классов; второй этап - соревнования среди команд 3-4 классов, третий этап - соревнования среди команд 5-6 классов;

республиканские смены развития инновационного мышления детей и подростков «Юные Кулибины». Целью Смены является формирование творческой среды, направленной на организацию социально значимой деятельности молодого человека, способствующей процессу формирования у него нестандартного научно-технического мышления. Всего было проедено 3 смены.

Результатом работы Клубов научно-технического творчества детей и подростков «Юные Кулибины» республики является участие в проектах и мероприятиях, реализуемых на межрегиональном и федеральном уровнях:

Отборочный этап Всероссийской олимпиады по технологиям, 1 участник ЦМИТ «Юные Кулибины», участники (г. Санкт-Петербург);

Окружной этап Всероссийских соревнований по робототехнике «Робофест-Приволжье 2018», 2 участника (г. Самара);

Окружной молодежный форум «IВолга-2018» (г. Самара), 1 участник ЦМИТ «Юные Кулибины»;

Международные соревнования по робототехнике «Робофинист-2018», 6 участников ЦМИТ «Юные Кулибины» (г. Санкт-Петербург);

Всероссийского конкурса научно-технического и инновационного творчества «Ш.У.СРТ.И.К», ЦМИТ «ИКАР» 1 место;

“Волга-IT'18” — Поволжская открытая олимпиада по информационным технологиям, участники ЦМИТ «МИР 3D», г. Ульяновск;

XI Международная олимпиада в сфере информационных технологий «IT- Планета 2017/18», участники ЦМИТ «МИР 3D.

III международная олимпиада по робототехнике. Легоконструирование (снейл). - ЦМИТ «ИКАР» 1 место;

Конкурс по 3D программированию и 3D печати “ВЗДумай» - 1 участник

Открытый Республиканский Отборочный тур Московского Международного форума «Одаренные дети- будущее России*».*

С целью привлечения к активной творческой деятельности и повышения интереса детей школьного возраста к научно-техническому творчеству Указом Главы Республики Мордовия от 20 апреля 2015 года № 163-УГ учрежден республиканский конкурс научно-технического творчества обучающихся образовательных организаций Республики Мордовия на приз Главы Республики Мордовия. Учреждены ежегодные премии в размере 10 тысяч рублей победителю и 5 тысяч рублей двум лауреатам в каждой из 5 номинаций: «3-D моделирование»; «Робототехника, автоматика и интеллектуальные системы»; «Экологическое проектирование»; «Машиностроение и электротехника»; «Энергетика и электротехника».

В 2016 году в республике были учреждены 3 ежегодные премии Главы Республики Мордовия в размере 500 тыс. рублей каждая для поощрения организаций дополнительного образования детей Республики Мордовия, реализующих дополнительные общеобразовательные общеразвивающие программы технической направленности (Указ Главы Республики Мордовия от 25 апреля 2016 г. № 97-УГ).

**5.6. Развитие механизмов практико-ориентированного (дуального) образования и механизмов кадрового обеспечения высокотехнологичных отраслей промышленности по сквозным рабочим профессиям**

В Мордовии – 28 техникумов и колледжей. Это организации сельскохозяйственного и промышленного профилей, строительства и транспорта, сферы услуг и сервиса, здравоохранения, образования, культуры, в которых обучается около 13 тыс. человек.

Открываются новые предприятия, основанные на инновационных технологиях, меняется государственный заказ на подготовку кадров.

По итогам двух лет реализации утвержденного Правительством Российской Федерации комплекса мер, направленного на совершенствование среднего профессионального образования, в республике достигнуты следующие результаты.

С 2015 года республика перешла на подготовку кадров по прямым заказам от работодателей, с каждым из которых подписывается соответствующее соглашение, начиная от крупных предприятий и заканчивая представителями среднего и малого бизнеса.

Сегодня предприятиям нужен выпускник, обладающий высоким уровнем профессионализма, коллективистского самосознания, имеющий определенную самооценку, опыт коллективных отношений. Отчасти этого можно достичь внедряя элементы дуального образования.

В системе профессионального образования Республики Мордовия элементы дуального обучения внедряются с 2014 года. В целях изучения практического опыта дуального обучения делегации системы образования Мордовии направлялись в Германию, Финляндию, Калугу.

По итогам 2018 года во всех подведомственных Министерству образования Республики Мордовия внедрено дуальное обучение.

С 1 сентября 2018 года в 100 процентах профессиональных образовательных организациях разработаны программы инновационной деятельности и согласованы учебные планы, на основе которых внедрено дуальное обучение.

Так в 22 колледжах и техникумах на основе модели дуального обучения 1389 студентов параллельно с обычными занятиями в колледже или техникуме приобретают практический опыт на предприятиях и организациях. Дуальное обучение реализуется по 34 программам среднего профессионального образования.

Благодаря дуальной системе обучения в образовательный процесс внедряются новые производственные технологии, совершенствуются педагогические технологии. График учебного про­цесса по дуальной системе образования разрабатывается с учетом специфики каждого конкретного предприятия и требований к компетентности и квалификации обучаемого.

В процессе внедрения дуальной системы обучения происходит интеграция профессиональных стандартов в содержание образовательных программ среднего профессионального образования.

Студенты последних курсов имеют возможность трудоустройства на предприятие, остальные – получают стипендии от социальных партнеров в размере от 500 до 2000 рублей.

На предприятиях созданы учебные рабочие места для студентов, оснащенные современным оборудованием. Закреплены наставники из числа работников. Студенты выполняют реальные заказы, участвуют в производственном процессе выпуска продукции. Условия дуального обучения создают совершенно иную среду для успешной социализации выпускника. Подготовленные по дуальной системе обучения выпускники сразу же могут быть задействованы в производстве, сокращаются сроки адаптации.

Одним из механизмов кадрового обеспечения высокотехнологичных отраслей промышленности по рабочим профессиям является внедрение стандартов Ворлдскиллс.

В настоящее время завершен процесс актуализации содержания программ подготовки квалифицированных кадров в соответствии с требованиями рынка труда и практико-ориентированных образовательных технологий, обновление модулей.

Полностью обновлено 140 основных профессиональных образователь­ных программ подготовки кадров со среднем профессиональным образованием, что составляет 100%, в том числе 59 основных профессиональных образовательных программ и учебных планов по профессиям и специальностям среднего профессионального образования, входящих в ТОП-50 наиболее востребованных, новых и перспективных профессий.

**5.7. Оценка со стороны общественных организаций предпринимателей (Деловая Россия, ОПОРА России)**

**МРО «Деловая Россия»**

В течение 2018 года члены Мордовского регионального отделения на постоянной основе участвовали опросах проводимых исполкомом «Деловой России» (г. Москва) по широкому спектру финансово-экономических вопросов и проблемам предпринимательской деятельности.

Мордовское отделение активно участвовало в выработке предложений по решению как проблем предпринимателей, так и в формирования актуальной повестки работы госорганов власти. Представители Мордовского республиканского отделения «Деловая Россия» участвуют в работе 8 совещательных органов (общественных советов, комитетов и комиссий) при органах региональной власти.

Члены Мордовского отделения «Деловой России» входят в число экспертов региональной экспертной группы по оценке внедрения целевых моделей упрощения процедур ведения бизнеса и повышения инвестиционной привлекательности субъектов Российской Федерации, а также являются респондентами, участвующими в формировании Национального рейтинга инвестиционного климата (проекты АНО «Агентства стратегических инициатив).

**МРО «ОПОРА России»**

Региональное отделение **«ОПОРА России»** провело опрос субъектов предпринимательской деятельности города Саранск и муниципальных районов Республики Мордовия. Были обозначены следующие проблемные вопросы, которые влияют на развитие конкуренции во многих сферах предпринимательской деятельности на территории Республики Мордовия:

необходимость увеличенияфинансирования целевых программ для начинающих фермеров и семейных животноводческих ферм, сокращение сроков получения субсидий, повышение эффективности механизма поддержки через прямые субсидии сельхозпроизводителям;

недобросовестная конкуренция, с которой сталкиваются предприниматели, оказывающие бытовые услуги населению (услуги по ремонту бытовой техники по объявлениям, торговля оказание парикмахерских услуг, аренда квартир посуточно, ремонт автомашин и пр.), связанная с незаконной деятельностью, и ужесточение мер борьбы с незаконным предпринимательством, в т.ч. разработки эффективных предложений и методов воздействия на незаконное предпринимательство;

участие субъектов малого и среднего предпринимательства в государственных и муниципальных закупках.

**5.8. Внедрение лучших региональных практик по содействию развитию конкуренции на территории Республики Мордовия, а также рекомендованных для внедрения**

На расширенном заседании Координационного совета по развитию конкуренции при Главе Республики Мордовия 3 июля 2018 г. рассмотрены предложения о лучших региональных практиках по содействию развитию конкуренции в субъектах Российской Федерации (основание - письмо Минэкономразвития Российской Федерации о лучших региональных практиках по содействию развитию конкуренции от 15.12.2017 №36183-ОФ/ДО5И).

Принято решение (протокольное решение № 5/кс от 3 июля 2018 года): рекомендовать исполнительным органам государственной власти Республики Мордовия, администрациям муниципальных районов и городского округа Саранск изучить и внедрить отобранный пул лучших практик и направить в Уполномоченный орган информацию по ним.

<http://mineco.e-mordovia.ru/the-development-of-competition/the-implementation-of-the-provisions-of-the-standard-of-competition-development-in-the-republic-of-m/protocol-decision/index.php>

См. Таблицу

**Лучшие практики содействия развитию конкуренции в Республике Мордовия,**

**подлежащие оценке внедрения Стандарта по результатам 2018 года, а также рекомендованные для внедрения на территории Республики Мордовия**

|  |  |  |
| --- | --- | --- |
| **№ п/п** | **Наименование субъекта** | **Мероприятие, результаты** |
| **1.** | **Создание и реализация механизмов общественного контроля за деятельностью субъектов естественных монополий** | |
| 1.1 | Наименование лучшей практики по содействию развитию конкуренции в субъектах Российской Федерации | Создание Межотраслевого совета потребителей по вопросам деятельности субъектов естественных монополий, которое позволило внедрить механизм общественного контроля за деятельностью субъектов естественных монополий |
|  | Наименование субъекта Российской Федерации | Республика Мордовия |
|  | Наименование рынка | Системное мероприятие |
|  | Краткое описание успешной практики | В декабре 2014 г. создан Межотраслевой совет потребителей по вопросам субъектов естественных монополий при Главе Республики Мордовия (далее - Межотраслевой совет). В состав Межотраслевого совета вошли представители субъектов предпринимательской деятельности, общественных организаций и объединений, органов местного самоуправления, Торгово-промышленной палаты Республики Мордовия, бизнес-ассоциаций и политических партий. Межотраслевой совет принял Регламент, утвердил уполномоченных представителей Межотраслевого совета в субъектах естествен-ных монополий, создал постоянно действующие комиссии, утвердил перечень экспертных орга-низаций проводящих экспертизы по инвестици-онным проектам, проектам инвестиционных программ и тарифов на подключение (техноло-гическое присоединение) для субъектов естест-венных монополий, направил представителя Межотраслевого совета для участия в заседан-иях Коллегии Министерства энергетики и тари-фной политики Республики Мордовия.  Таким образом, в рамках деятельности Меж-отраслевого совета внедрен механизм общест-венного контроля за формированием и реализа-цией инвестиционных программ и тарифов на подключение (технологическое присоединение) субъектов естественных монополий. |
|  | Ресурсы, необходимые для ее реализации | Информационные и организационные ресурсы (внесение изменений в нормативную базу регу-лирования взаимоотношений субъектов естест-венных монополий и потребителей) |
|  | Описание результата (текущей ситуации) | Межотраслевым советом рассмотрены вопросы:  привлечения к разработке, проектированию и анализу инвестиционных программ уполномоченных представителей Межотраслевого совета потребителей уже на этапе разработки;  рекомендаций Правительству Республики Мордовия запланировать на 2019 г. денежные средства на проведение экспертизы инвестиционных программ субъектов естественных монополий;  направления обращения в федеральный орган исполнительной власти по регулированию естественных монополий с предложениями о внесении изменений в нормативную базу регулирования взаимоотношений субъектов естественных монополий и потребителей.  Представитель Межотраслевого совета участвовал в 13 заседаниях Коллегии Республиканской службы по тарифам Республики Мордовия (РСТ) , в 4 плановых выездных проверках выполнения инвестиционных программ организаций, осуществляющих регулируемые виды деятельности.  По результатам контроля за реализацией инвестиционных программ регулируемых организаций за 2018 год РСТ Республики Мордовия произведена корректировка необходимой валовой выручки организаций, в связи с изменением (неисполнением) инвестиционных программ (в меньшую сторону) на общую сумму 161,19 млн.руб. без НДС, в т.ч. субъектов электроэнергетики на сумму 56,07 млн.руб., организаций, осуществляющих регулируемые виды деятельности в сфере теплоснабжения на сумму 83,97 млн.руб. и в сфере водоснабжения и водоотведения на сумму 21,15 млн.руб. |
|  | Значение количественного (качественного) показателя результата | Обеспечение прозрачности деятельности при формировании тарифов и реализации инвестиционных программ |
|  |  | |
| 1.2 | Наименование лучшей практики по содействию развитию конкуренции в субъектах Российской Федерации | Создание и функционирование интерактивной карты по подключению к электрическим сетям и сетям газораспределительных станций |
|  | Наименование субъекта Российской Федерации | Республика Мордовия |
|  | Наименование рынка | Системное мероприятие |
|  | Краткое описание успешной практики | В целях развития общественного контроля за деятельностью субъектов естественных монополий, обеспечения участия потребителей в контроле за формированием и реализацией их инвестиционных программ, повышения доступности и качества предоставляемой информации об объектах инженерной инфраструктуры на сайтах субъектов естественных монополий разработаны нтернет-сервисы с интерактивными картами сетей и возможностью отслеживать статус заявок на технологическое присоединение на данных картах:  АО «Газпром газораспределение Саранск»  <https://портал-тп.рф/platform/portal/tehprisEE_centry_pitania>);  для всех 10 территориальных сетевых организаций одна ссылка –  <https://xn----7sb7akeedqd.xn--p1ai/centry-pitania>.  Интернет ресурс предназначен для визуализации инвестиционных площадок, проектов инженерной инфраструктуры Республики Мордовия. |
|  | Ресурсы, необходимые для ее реализации | Актуализация информации об объектах инженерной инфраструктуры (электроснабжение, газоснабжение), размещенных на интерактивных картах, осуществляется ежеквартально, на основании сведений субъектов естественных монополий. |
|  | Описание результата (текущей ситуации) | В настоящее время на Интерактивных карах размещены объекты [электроснабжения 35 кВ и выше](http://mgis.mrsk-volgi.ru), а также объекты газификации регионов РФ в Республике Мордовия на 2016-2020 гг. |
|  | Значение количественного (качественного) показателя результата | В настоящее время  ведется работа по созданию единого регионального интернет-портала с исчерпывающим объемом доступной для понимания информации о порядке технологического присоединения и иной информацией, подлежащей обязательному раскрытию, по вопросам технологического присоединения. Создание интернет-портала обеспечит возможностью получения обратной связи (консультации) по вопросам технологического присоединения, выбора заявителем сетевой организации и подачи заявки на технологическое присоединение. |
| **2.** | **Установление льгот для частных образовательных организаций по аренде зданий и сооружений** | |
|  | Наименование лучшей практики по содействию развитию конкуренции в субъектах Российской Федерации | Предоставление субсидий негосударственным дошкольным образовательным организациям на возмещение затрат по финансовому обеспечению получения дошкольного образования, предоставленные из средств республиканского бюджета Республики Мордовия |
|  | Наименование субъекта Российской Федерации | Республика Мордовия |
|  | Наименование рынка | Рынок услуг дошкольного образования |
|  | Краткое описание успешной практики | В целях обеспечения финансовой поддержки дошкольного образования негосударственным дошкольным образовательным организациям, осуществляющим образовательную деятельность, на возмещение затрат по финансовому обеспечению получения дошкольного образования предоставляется субсидия из средств республиканского бюджета Республики Мордовия в соответствии с нормативами, утвержденными Законом Республики Мордовия от 26 декабря 2018 г. № 102-З «О республиканском бюджете Республики Мордовия на 2019 год и на плановый период 2020 и 2021 годов».  Субсидии, включают в себя средства на фонд оплаты труда работников, расходов на приобретение учебников и учебных пособий, средств обучения, игр и игрушек в соответствии с нормативами, установленными для муниципальных образовательных учреждений на территории Республики Мордовия. Субсидии на возмещение затрат по финансовому обеспечению получения дошкольного образования, предоставленные из средств республиканского бюджета Республики Мордовия составляют: в 2019 г .- 1387,1тыс. руб., в 2020 году – 1541,2 руб., в 2021 году – 1541,2 руб.  В целях повышения эффективности предоставляемых из республиканского бюджета Республики Мордовия субсидий, грантов юридическим лицам, индивидуальным предпринимателям - производителям товаров, работ, услуг, социально ориентированным некоммерческим организациям в соответствии со [статьями 78](garantF1://12012604.78) и [пунктом 2 статьи 78.1](garantF1://12012604.7812) Бюджетного кодекса Российской Федерации Правительство Республики Мордовия [Постановлением Правительства Республики Мордовия от 28 марта 2016 г. № 159 принят и утвержден Порядок оценки эффективности мер государственной поддержки, предоставляемых юридическим лицам, индивидуальным предпринимателям - производителям товаров, работ, услуг, социально ориентированным некоммерческим организациям.](garantF1://44801940.0) |
|  | Ресурсы, необходимые для ее реализации | Для реализации необходимо:  нормативно - правовая база;  бюджетное финансирование |
|  | Описание результата (текущей ситуации) | развитие социальной инфраструктуры;  развитие системы негосударственного дошкольного образования в республике;  реализация и развитие механизмов поддержки социально ориентированных некоммерческих организаций;  100% обеспеченность местами в дошкольных образовательных учреждениях для детей в возрасте от 3 до 7 лет. |
|  | Значение количественного (качественного) показателя результата | За 2018 год субсидии негосударственным дошкольным образовательным организациям, осуществляющим образовательную деятельность, на возмещение затрат по финансовому обеспечению получения дошкольного образования, предоставленные из средств республиканского бюджета Республики Мордовия составляют 4912,54 тыс. руб. |
| **4.** | **Рынок услуг перевозок пассажиров наземным транспортом** | |
|  | Наименование лучшей практики по содействию развитию конкуренции в субъектах Российской Федерации | Развитие регулярных пассажирских перевозок на территории Республики Мордовия |
|  | Наименование субъекта Российской Федерации | Республика Мордовия |
|  | Наименование рынка | услуги перевозок пассажиров наземным автомобильным транспортом |
|  | Краткое описание успешной практики | В настоящее время пассажирские перевозки на территории Республики Мордовия осуществляются по 295 маршрутам регулярных перевозок автомобильного транспорта и наземного электрического транспорта, из них:  194 муниципальных,  101 межмуниципальных.  Кроме того, Республику Мордовия с другими регионами связывают 24 межрегиональных маршрута.  Общая протяженность маршрутов более 21,6 тысяч километров.  Пассажирские перевозки на территории Республики Мордовия осуществляют 45 перевозчиков различной формы собственности, из них:  1 государственное унитарное предприятие;  1 муниципальное предприятие;  4 акционерных обществ;  15 обществ с ограниченной ответственностью;  24 индивидуальных предпринимателей.  Общее количество транспортных средств составляет более 953 единицы.  В организации пассажирских перевозок задействовано более 2252 работников. |
|  | Ресурсы, необходимые для ее реализации | - |
|  | Описание результата (текущей ситуации) | С целью реализации положений Федерального закона от 13.07.2015 г. № 220-ФЗ «Об организации регулярных перевозок пассажиров и багажа автомобильным транспортом и городским наземным электрическим транспортом в Российской Федерации и о внесении изменений в отдельные законодательные акты Российской Федерации» (далее-Федеральный закон) на территории Республики Мордовия в 2017 и 2018 годах были проведены конкурсные процедуры, на право осуществления регулярных пассажирских перевозок по муниципальным (в районах Республики Мордовия и г.о. Саранск) и межмуниципальным маршрутам.  По результатам проведенных конкурсных процедур на пассажирские перевозки по нерегулируемым тарифам по межмуниципальным маршрутам было выдано 131 свидетельство и 444 карты маршрутов.  В настоящее время в соответствии с реестром по межмуниципальным маршрутам пассажирские перевозки осуществляют 28 перевозчиков, из них:  - 1 государственное унитарное предприятие;  - 1 муниципальное предприятие;  - 4 акционерных обществ;  - 13 обществ с ограниченной ответственностью;  - 9 индивидуальных предпринимателей.  По итогам проведенных конкурсных процедур на осуществление регулярных пассажирских перевозок по нерегулируемым тарифам по межмуниципальным маршрутам на территории муниципальных районов Республики Мордовия и г.о. Саранск всего выдано 195 свидетельств и 826 карт маршрутов.  По результатам проведенных электронных аукционов (в соответствии с ФЗ-44) было заключено 6 муниципальных контрактов по 25 маршрутам с муниципальным предприятием г.о. Саранск «Горэлектротранс» на перевозку пассажиров и багажа автомобильным транспортом по регулируемым тарифам по муниципальным маршрутам, действующие до 31 декабря 2019 года.  С 1 сентября 2018 года на пассажирском транспорте, осуществляющем регулярные перевозки пассажиров на территории Республики Мордовия по муниципальным и межмуниципальным маршрутам в городском и пригородном сообщении, была внедрена новая система предоставления отдельным категориям населения мер социальной поддержки по проезду с использованием единой социальной электронной карты жителя Республики Мордовия, которая заменила бумажные проездные карты. Единая социальная электронная карта жителя Республики Мордовия действует во всех районах Республики Мордовия и позволяет вести персонифицированный учет перевезенных граждан льготной категории. |
|  | Значение количественного (качественного) показателя результата | Региональным планом мероприятий по содействию развитию конкуренции на 2018 год для рынка услуг перевозок пассажиров автомобильным транспортом предусмотрены следующие  показатели:  1) Доля негосударственных (немуниципальных) перевозчиков на межмуниципальных маршрутах регулярных перевозок пассажиров наземным транспортом в общем количестве перевозчиков на межмуниципальных маршрутах регулярных перевозок пассажиров наземным транспортом – план 87,1%, факт – 92,86%.;  2) Доля межмуниципальных маршрутов регулярных перевозок пассажиров наземным транспортом, на которых осуществляются перевозки пассажиров негосударственными (немуниципальными) перевозчиками, в общем количестве межмуниципальных маршрутов регулярных перевозок пассажиров наземным транспортом – план 75,5%, факт – 75,5%;  3) Доля рейсов по межмуниципальным маршрутам регулярных перевозок пассажиров наземным транспортом, осуществляемых негосударственными (немуниципальными) перевозчиками, в общем количестве рейсов по межмуниципальным маршрутам регулярных перевозок пассажиров наземным транспортом – план 50%, факт – 70%. |
|  | **Розничная торговля** | |
| 1. | **Наименование лучшей практики по содействию развитию конкуренции в субъектах Российской Федерации** | **Развитие сети фирменных магазинов местных товаропроизводителей как механизм развития конкуренции на рынке розничной торговли Республики Мордовия** |
|  | Наименование субъекта Российской Федерации | Республика Мордовия |
|  | Наименование рынка | розничная торговля |
|  | Краткое описание успешной практики | В целях расширения региональной сети фирменной фермерской торговли Управлением торговли и предпринимательства разработан План мероприятий («дорожная карта») по созданию фермерских магазинов на территории республики. Данный план является пошаговой инструкцией для предпринимателей, которые желают построить фирменный магазин и получить в аренду муниципальное имущество.  В части создания сети фирменных магазинов, местными товаропроизводителями и предприятиями перерабатывающей промышленности республики сделан акцент на развитие собственных торговых минисетей. В качестве примера можно привести следующие магазины местных производителей: «Новотроицкие продукты», «Норовский», «Тавлинские продукты», «Мордовская водка», «Ельниковские продукты» «Глубинка», «Тепличное», «Ламзурь», «Птица». Данные магазины имеют формат шаговой доступности и предлагают широкий ассортимент продукции по ценам от производителя. В рамках системы кооперации, кроме фирменной продукции, в сетевых магазинах представлен ассортимент других региональных производителей. Например, в сети магазинов «Норовские продукты» представлены продукты таких производителей как «Ламзурь», СКЗ «Саранский». Подобная практика предполагает достижение максимального ассортиментного предложения для покупателя.  За 2018 г. в сфере потребительского рынка открыто 322 рабочих места, что в 3,5 раза больше чем в 2017 г.  Фирменная продуктовая сеть республиканских производителей открывается в спальных районах города Саранска, на первых этажах жилых домов, например, сеть магазинов «Норовские продукты» открыты в декабре 2018 г. по адресу: ул. Гагарина, 89, пр. Ленина 3, магазин «Океан» в октябре по ул. Комарова, сеть магазинов «Чамзинские продукты по ул. Щорса,27, фирменный магазин «Ламзурь» по ул. Коммунистическая, 62. В торговом центре Сити-Парк открыты торговые павильоны по продажи домашнего копчения и колбасной продукции ИП Карабанова Ю.Д. (г.Саранск); фермерского хозяйства Лавров А.Ю. (с. Новое Акшино Ст.Шайговского района) «Семейная сыроварня» по реализации сыров и молочной продукции, также данная продукция продается и на Центральном рынке г. Саранска. Кроме того, продукцию местных производителей и фермерских хозяйств можно приобрести на ярмарках «выходного дня», которые проходят каждую субботу во всех районах городского округа Саранск. В муниципальных районах фермерская и сельскохозяйственная продукция представлена в фирменных магазинах местных производителей и на рынках и ярмарках муниципальных районов.  За 2018 г. на территории Республики Мордовия проведено 6695 розничных ярмарок, на 92 ярмарочных площадках, реализовано продукции на сумму более 6 млн. рублей. Доля продажи и на рынках и ярмарках составляет 7,5% (в 2017 г. – 6,7%).  По рекомендации Минпромторга России, на 30 тыс. жителей должно быть организовано не менее 1 постоянно действующей ярмарки. На 30 тыс. жителей нашей республики приходится 3,3 ярмарки. |
|  | Ресурсы, необходимые для ее реализации | Инвестиции предпринимателей.  Муниципальное имущество, земельные участники на территории Республики Мордовии. |
|  | Описание результата (текущей ситуации) | Ценовая ситуация стабильная.  Отмечается высокое качество реализуемых товаров республиканских производителей в Республике Мордовия.  В настоящее время для многих жителей России качество важнее цены.  По данным опросов, лишь 11% населения готовы ради удешевления продуктов первой необходимости согласиться со снижением их качества.  По данным Федеральной службы государственной статистики и  оценке Министерства экономического развития Российской  Федерации по рейтингу средних потребительских цен на наиболее востребованные продукты питания (16 наименований) Республика Мордовия среди 85-ти субъектов Российской Федерации занимает 24 место, по ПФО - 5 место (где 1 место по рейтингу - самые низкие цены).  По информации Роспотребнадзора по Республике Мордовия уменьшилось количество жалоб на пищевую продукцию (по СанПину) и продовольственные товары реализуемые в розничных торговых организаций Республики Мордовия на 16,7% и 17,8% соответственно. |
|  | Значение количественного (качественного) показателя результата | За 2018 г. в сфере потребительского рынка открыто более 30 фирменных магазинов на 120 рабочих мест, что в 2 раза больше чем в 2017 г. |
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| 2. | **Наименование лучшей практики по содействию развитию конкуренции в субъектах Российской Федерации** | **Ярмарочная деятельность как механизм развития конкуренции на рынке розничной торговли Республики Мордовия** |
|  | Наименование субъекта Российской Федерации | Республика Мордовия |
|  | Наименование рынка | Розничная торговля |
|  | Краткое описание успешной практики | В соответствии с Федеральным законом от 28 декабря 2009 года № 381-ФЗ «Об основах государственного регулирования торговой деятельности в Российской Федерации» постановлением Правительства Республики Мордовия от 17.12.2012 г. № 464 утвержден Порядок организации ярмарок на территории Республики Мордовия и продажи товаров (выполнения работ, оказания услуг) на них.  Участниками розничных ярмарок являются хозяйствующие субъекты, из которых не менее 90 процентов зарегистрированы на территории Мордовии, что позволило создать гарантированный рынок сбыта продукции, произведенной на территории республики в личных подсобных и крестьянско-фермерских хозяйствах, кооперативах, фермерских хозяйствах, предприятиях перерабатывающих промышленности.  Розничные ярмарки организуются в соответствии с графиком проведения ярмарок на текущий год, утвержденным администрациями муниципальных образований республики.  Организаторами ярмарок на территории республики могут выступать – органы государственной власти Республики Мордовия, органы местного самоуправления муниципальных образований Республики Мордовия, юридические лица, индивидуальные предприниматели, а также граждане (в том числе граждане, ведущие крестьянское (фермерское) хозяйство, личное подсобное хозяйство или занимающиеся садоводством, огородничеством, животноводством).  В целях организации деятельности ярмарки организатор ярмарки:  1) осуществляет разработку и утверждение плана мероприятий по организации ярмарки и продажи товаров (выполнения работ, оказания услуг) на ней (далее – План мероприятий по организации ярмарки);  2) определяет режим работы ярмарки, порядок организации ярмарки, порядок предоставления мест для продажи товаров (выполнения работ, оказания услуг) на ярмарке;  3) не позднее чем за пять дней до начала работы ярмарки опубликовывает в средствах массовой информации и размещает на своем сайте в информационно-телекоммуникационной сети «Интернет» информацию о Плане мероприятий по организации ярмарки.  В целях проведения ярмарки ее организатор обеспечивает:  1) надлежащее санитарно-техническое состояние торговых мест;  2) размещение участников ярмарки в соответствии со схемой размещения торговых мест на ярмарке;  3) наличие в доступном для покупателей специально отведенном месте контрольных весов, соответствующих метрологическим правилам и нормам;  4) организацию охраны общественного порядка в месте проведения ярмарки;  5) оснащение мест проведения ярмарки контейнерами для сбора твердых бытовых отходов (из расчета среднегодовой нормы накопления твердых бытовых отходов 1,18 куб. м с 1 кв. м общей площади ярмарки) и туалетами (из расчета на 50 торговых мест одно место туалета) в соответствии с требованиями санитарных правил и организацию уборки и вывоза мусора в течение всего периода работы ярмарки.  Контейнеры устанавливаются на расстоянии не менее 25 м от зоны торговли продуктами питания на асфальтированную (бетонированную) огражденную площадку, края которой должны отстоять не менее, чем на 1 м от основания каждого мусоросборника. Контейнеры должны вывозиться с территории ярмарки не реже одного раза в сутки. Сжигание мусора на территории ярмарки запрещается;  6) содействие контролирующим и надзорным органам в проведении проверок;  7) организацию мест для временной стоянки автотранспортных средств в период проведения ярмарки;  8) соблюдение норм, установленных действующим законодательством, в сфере защиты прав потребителей, санитарно-эпидемиологического благополучия населения, ветеринарии, охраны окружающей среды, антитеррористической и пожарной безопасности, общественного порядка, антимонопольных требований, трудовой деятельности иностранных граждан и лиц без гражданства.  Местным товаропроизводителям, включая сельхозкооперативы, КФХ, граждан, ведущих личное подсобное хозяйство, занимающихся садоводством, огородничеством, животноводством, торговые места на ярмарках предоставляются в приоритетном порядке, без ограничения. Такая организация розничных ярмарок позволяет реализовать продукцию (зерно, яйцо куриное, мука пшеничная, мед, овощи, сыр, сахар-песок, молочная продукция и др.) жителям области напрямую, минуя звено посредников, по ценам производителей.  Проведение ярмарок также позволило обеспечить ценовую и территориальную доступность необходимых товаров для жителей сельских населенных пунктов, включая отдаленные.  Торговые места на республиканских ярмарках и ярмарках «выходного дня» предоставляются бесплатно.  Для более полного обеспечения городского населения сельскохозяйственной и пищевой продукцией местных производителей во всех районах городского округа Саранск и в муниципальных районах республики проводились ярмарки «выходного дня» по ценам до 20% ниже рыночных. За 2018 г. на территории Республики Мордовия проведено 6695 розничных ярмарок, реализовано продукции на сумму более 6 млн. рублей. Доля продажи и на рынках и ярмарках составляет 7,5% (в 2017 г. – 6,7%). |
|  | Ресурсы, необходимые для ее реализации | Организатор ярмарок осуществляет подготовку в соответствии с Порядком и графиком проведения ярмарок.  Дополнительных финансовых ресурсов для проведения ярмарок не требуется. |
|  | Описание результата (текущей ситуации) | Ценовая ситуация в Республике Мордовия остается стабильной.  По данным Федеральной службы государственной статистики и  оценке Министерства экономического развития Российской  Федерации по рейтингу средних потребительских цен на  наиболее востребованные продукты питания (16 наименований)  Республика Мордовия среди 85-ти субъектов Российской Федерации занимает 24 место, по ПФО - 5 место (где 1 место по рейтингу - самые низкие цены). |
|  | Значение количественного (качественного) показателя результата | На республиканских ярмарках цены на товары до 20% ниже розничных цен в организациях розничной торговли. |
|  | **Рынок агропромышленного комплекса** | |
|  | Наименование лучшей практики по содействию развитию конкуренции в субъектах Российской Федерации | Мероприятия, направленные на развитие конкуренции в АПК (меры финансовой и не финансовой поддержки) |
|  | Наименование субъекта Российской Федерации | Республика Мордовия |
|  | Наименование рынка | Рынок производства и переработки молока |
|  | Краткое описание успешной практики | На территории Республики Мордовия реализуются меры государственной поддержки сельхозтоваропроизводителей в рамках «Государственной программы Республики Мордовия развития сельского хозяйства и регулирования рынков сельскохозяйственной продукции, сырья и продовольствия на 2013 -2025 годы».  В рамках основного мероприятия «Развитие отраслей агропромышпенного комплекса» Госпрограммы предусмотрена грантовая поддержка начинающих фермеров на создание и развитие крестьянских (фермерских) хозяйств и грантовая поддержка на развитие семейных животноводческих ферм.  Грантовая поддержка крестьянских (фермерских) хозяйств положительно сказывается на экономическом и социальном развитии сельских территорий, способствует росту числа крестьянских (фермерских) хозяйств, занятости населения в сельской местности и созданию новых рабочих мест, положительному опыту предпринимательства на селе. Как следствие, продукция, производимая фермерскими хозяйствами, способствует стабилизации ситуации на продовольственном рынке,  обеспечению населения области и других регионов качественной экологически чистой продукцией по приемлемой цене.  Крестьянские (фермерские) хозяйства являются постоянными участниками общереспубликанских ярмарок и ярмарок «выходного дня», проводимых при поддержке правительства Республики Мордовия. |
|  | Ресурсы, необходимые для ее реализации | Крестьянские фермерские хозяйства, финансирование мероприятия |
|  | Описание результата (текущей ситуации | В 2018 году грантовую поддержку получили 19 хозяйств по программе поддержки начинающих фермеров на сумму 32,5 млн. рублей, 4 гранта получено на развитие семейных животноводческих ферм, на сумму 25,0 млн. рублей.  Основное направление деятельности грантополучателей – молочное и мясное скотоводство. |
|  | Значение количественного (качественного) показателя результата | За 2018 год фермерскими хозяйствами создано 49 новых рабочих мест в сельской местной местности. |

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| **6. Дополнительные комментарии и предложения Уполномоченного органа по содействию развитию конкуренции в Республике Мордовия в отношении положений Стандарта развития конкуренции**  **6.1.** **Виды деятельности, которые в рамках внедрения Стандарта развития конкуренции удалось реализовать наилучшим образом**  **1.Организация работы по содействию развитию конкуренции в муниципальных образованиях.**  Считаем, как положительный опыт необходимо отметить **взаимодействие Уполномоченного органа с органами местного самоуправления** **по организации работы по содействию развитию конкуренции** на муниципальном уровне.  В Республике Мордовии применены подходы, когда все реализованные положения и требования Стандарта развития конкуренции для субъекта Российской Федерации, должны быть выполнены и на территориях муниципальных образований – создание Коллегиального органа, рабочих групп, разработка и утверждение планов мероприятий (дорожных карт), проведение мониторингов, размещение информации на сайтах и т.д.  И самое принципиально важное положение, что работа по содействию развитию конкуренции в Республике Мордовия, должна вестись на каждом приоритетном и социально значимым рынке, утвержденном для Республики Мордовия, в каждом муниципальном образовании.  Соответственно, в рамках изложенных принципов организации работы на муниципальном уровне, администрациями муниципальных образований реализован комплекс организационно-методических мероприятий по внедрению и реализации положений Стандарта развития конкуренции, в т.ч для решения вопросов по содействию развитию конкуренции в целом.  Работа выстраивалась, прежде всего, в рамках заключенных Соглашений с органами местного самоуправления:  заключено с органами местного самоуправления 343 Соглашений, в т.ч. с муниципальными образованиями (районами) – 22 и городским округом – 1.  В соответствии с нормами Соглашения муниципальные образования участвуют в реализации составляющих Стандарта развития конкуренции, обеспечивающих эффективное функционирования рынков товаров и услуг на республиканском и муниципальном уровне, через механизм реализации муниципальных Планов мероприятий («дорожных карт») по развитию конкуренции на рынках товаров, работ и услуг.  Уполномоченным органом для муниципальных образований разработана Модельная «дорожная карта муниципального образования - инструмент планирования деятельности территорий по развитию конкуренции.  <http://mineco.e-mordovia.ru/the-development-of-competition/the-implementation-of-the-provisions-of-the-standard-of-competition-development-in-the-republic-of-m/action-plans-road-map-to-promote-competition-of-municipal-formations-in-the-republic-of-mordovia/index.php>  Цель реализации **«дорожных карт» в муниципальных образованиях** - содействие и участие в выполнении целевых показателей и мероприятий республиканского Плана мероприятий по развитию конкуренции. Этот подход учтен каждым муниципальным образованием. Планы мероприятий («дорожные карты») по развитию конкуренции приняты и утверждены всеми 23 муниципальными образованиями  <http://mineco.e-mordovia.ru/the-development-of-competition/the-implementation-of-the-provisions-of-the-standard-of-competition-development-in-the-republic-of-m/action-plans-road-map-to-promote-competition-of-municipal-formations-in-the-republic-of-mordovia/index.php>  В соответствии с соглашениями во всех муниципальных образованиях созданы и работают К**оординационные советы** (в 23 из 23 муниципальных образованиях**).**  Особое внимание в деятельности по содействию развитию конкуренции на уровне муниципальных образований уделено разработке и реализации документов стратегического планирования в области инвестиционной деятельности муниципальных образований, в том числе - **инвестиционным стратегиям**, **планам мероприятий по улучшению инвестиционного климат**а, внедрению лучших практик.  Инвестиционные стратегии муниципальных образований в области инвестиционной деятельности утверждены всеми (23) муниципальными образованиями.  В целях размещение информации о деятельности по содействию развитию конкуренции **на официальных сайтах администраций** муниципальных образований, в соответствии со структурой, установленной Уполномоченным органом, **созданы Разделы по содействию развитию** конкуренции (всего – 23 из 23).  Выполнение этих мероприятий учитывается в организационном промежуточном рейтинге Финального рейтинга муниципальных образований в Республике Мордовия по развитию конкуренции и по обеспечению условий для благоприятного инвестиционного климата.  **2.Уполномоченный орган по содействию развитию конкуренции** в Республике Мордовия - Минэкономики Республики Мордовия, в рамках выделения видов деятельности, которые при внедрении Стандарта удалось реализовать наилучшим образом, отмечает:  разработку и применение **Методики формирования рейтинга муниципальных образований в Республике Мордовия по содействию развитию конкуренции и обеспечению условий для благоприятного инвестиционного климата.**  В целях проведения рейтингования муниципальных образований по содействию развитию конкуренции и обеспечению условий для благоприятного инвестиционного климата Уполномоченным органом при формировании рейтинга муниципальных образований Республики Мордовия, в качестве основного инструмента для его расчета, разработана Методика формирования рейтинга муниципальных образований в Республике Мордовия по содействию развитию конкуренции и обеспечению условий для благоприятного инвестиционного климата.  Так, как целью рейтинга является оценка возможностей муниципальных образований по содействию развитию конкуренции и развитию инвестиционной деятельности по установленным критериям, главная задача Методики выделить эти критерии и сформировать подходы, которые будут применены Уполномоченным органом при составлении рейтинга муниципальных образований.  Методика утверждена на заседании Координационного совета по развитию конкуренции при Главе Республики Мордовия  <http://mineco.e-mordovia.ru/the-development-of-competition/the-implementation-of-the-provisions-of-the-standard-of-competition-development-in-the-republic-of-m/protocol-decision/index.php>  **Эксклюзивной новеллой данной Методики является оценка (ранжирование рынков) по четырем промежуточным рейтингам: организационному, инвестиционному, социологическому и рейтингу достигнутых результатов с расчетом 25 показателей и 88 индикаторов.**  На основе методики формируется **финальный** (сводный**) рейтинг** муниципальных образований Республики Мордовия в части их деятельности по содействию развитию конкуренции и по обеспечению условий для благоприятного инвестиционного климата.  Исходя из положений Методики финальный рейтинг, рассчитывается как сумма промежуточных рейтингов, которые сформированы на основе группы показателей, оценивающих деятельность по содействию развитию конкуренции и по развитию инвестиционной деятельности, и отражается в итоговой комплексной оценке.  Промежуточные рейтинги:  **организационный** – построен на показателях, характеризующих выполнение организационно-методических мероприятий по внедрению и реализации положений Стандарта развития конкуренции муниципальными образованиями;  **инвестиционный** – базируется на анализе показателей развития инвестиционной деятельности и социально-экономического развития муниципальных образований;  **социологический** – включает оценки конкурентной среды муниципальных образований на основе социологических исследований (оценка предпринимательским сообществом и потребителями степени развития конкуренции на рынках товаров и услуг);  **рейтинг достигнутых результатов** – характеризует достижение установленных целевых показателей Планов мероприятий («дорожных карт») муниципальных образований.  Методикой устанавливаются показатели и балловые значения для оценки деятельности муниципальных образований по содействию развитию конкуренции и обеспечению условий для благоприятного инвестиционного климата:  Предусматривается система поощрений, включая награждение первых трех муниципальных образований Дипломами первой, второй и третьей степени.  Предусмотрено материальное поощрение победителей среди муниципальных образований, а также премирование отличившихся сотрудников пяти муниципальных образований (согласно рейтинга муниципальных образований), на основании ходатайства Председателя Координационного совета по развитию конкуренции при Главе Республики Мордовия к главам администраций муниципальных образований. |  |

**6.2. Комментарии Уполномоченного органа в отношении положений Стандарта развития конкуренции**

Уполномоченный орган неоднократно отмечал ***невозможность проведения качественного мониторинга состояния и развития конкурентной среды*** на приоритетных и социально значимых рынках.

В то время, как мониторинг имеет первостепенное значение и на его результатах базируется оценка выполнения основных требований, полноценной информации, необходимой для проведения экономического анализа - нет.

Мониторинг включает в себя не только субъективные показатели оценки состояния конкуренции и удовлетворенности предпринимателей, потребителей товаров и услуг, но также экономический анализ состояния конкурентной среды, оценки открытости и доступности информации на региональных рынках и анализ деятельности субъектов естественных монополий локального и регионального уровня.

Осуществляя в рамках реализации положений Стандарта развития конкуренции методическое сопровождение участников (исполнителей мероприятий) Минэкономики Республики Мордовия отмечает сложности в вопросах получения информации от организаций, необходимой для оценки конкурентной среды на отраслевых рынках. Для того, чтобы иметь представление о процессах, происходящих в секторах экономики, обязательно необходима аналитика. Не всегда она есть по полному кругу предприятий (только крупные и средние), при мониторинге рынков товаров и услуг это дает искаженную характеристику. В большинстве случаев эта информация закрытая. Прямые запросы в организации от органов исполнительной и муниципальной власти запрещены действующим законодательством. Со стороны Росстата статотчетность по рынкам отсутствует, в отдельных случаях она формируется только по некоторым видам деятельности согласно классификации ОКВЭД. Понятие непосредственно конкретного рынка его классификация, четкая структура для статучета в системе Росстата размыта или отсутствует.

В этой связи считаем необходимым, скорректировать положение Стандарта развития конкуренции о мониторингах, исключив из него все виды мониторинга, связанные с использованием экономических показателей, предполагающих сбор статданных деятельности организаций, с соответствующей заменой на социологические исследования.

***О мониторинге деятельности субъектов естественных монополий.***

Для получения качественных результатов о деятельности субъектов естественных монополий необходимы методические рекомендации по проведению мониторинга деятельности естественных монополий локального и регионального уровня (положение Стандарта о проведении мониторинга состояния и развития конкурентной среды на рынках товаров и услуг региона). Отсутствие единых подходов не позволяет сделать оценку состояния, предусматриваемую Методикой по оценке реализации составляющих Стандарта.

Распоряжением Правительства Российской Федерации от 23.09.2016 г № 2002-р были приняты «Методические рекомендации по проведению технологического и ценового аудита инвестиционных программ (проектов инвестиционных программ) сетевых организаций, отнесенных к числу субъектов электроэнергетики, инвестиционные программы которых утверждаются Министерством энергетики Российской Федерации и (или) органами исполнительной власти субъектов Российской Федерации, уполномоченными на утверждение инвестиционных программ субъектов электроэнергетики, и отчетов об их реализации».

Однако, согласно разъяснений Министерства энергетики РФ [от 27 декабря 2016 г. № 09-6862](http://mineco.e-mordovia.ru/images/stories/doklad/raz_1.pdf)  данный нормативный акт не устанавливает обязанности проведения технологического аудита субъектами электроэнергетики и будет применяться только в компаниях с госучастием (ПАО «Россети», ПАО «ФСК ЕЭС» и их дочерних обществах).

Кроме того, Минэнерго Российской Федерации считает, что органы исполнительной власти не вправе устанавливать требования по проведению технологического и ценового аудита в сетевых организациях, т.к. полномочия субъекта РФ законодательством не определены.

Аналогичную позицию занимает Минэкономразвития РФ, которое подготовило проект федерального закона № 50224-7 «О внесении изменений в Федеральный закон «О естественных монополиях» и статью 29 Федерального закона «Об электроэнергетике». 9 декабря 2016 г. он поступил на рассмотрение в Государственную Думу Федерального Собрания Российской Федерации. В нем определяется понятие инвестиционной программы, устанавливаются требования к ее содержанию, утверждению, а также вводится институт технологического и ценового аудита инвестиционных проектов субъектов естественных монополий и электроэнергетики.

Минэкономразвития Российской Федерации отмечает возможность принятия подобных правовых актов на уровне субъекта Российской Федерации, однако, они могут распространять свое действие толькона проведение технологического и финансового аудита инвестиционных проектов, финансируемых за счет средств бюджетной системы региона, или проектов, реализуемых компаниями, по которым у субъекта РФ  имеются полномочия по распоряжению их имущества.

Подобного рода инвестиционные проекту у субъектов естественных монополий, которые бы согласовывались или утверждались органами исполнительной власти региона в Республике Мордовия отсутствуют.

В этой связи при подведении итогов выполнения этого требования (пункты Методики по оценке реализации составляющих Стандарта развития конкуренции: 7.1.2. «внедрение и применение механизма ценового и технологического аудита инвестиционных проектов субъектов естественных монополий», 7.2.3. «информация о результатах технологического и ценового аудита……») – начислении баллов и установлении рейтингового места, регионы ставятся в неравное положение.

Считаем, здесь требуется корректировка данного положения Стандарта развития конкуренции.

***О целевом ориентире по созданию условий для развития конкуренции в сфере розничной торговли***

Уполномоченный орган по содействию развитию конкуренции в Республике Мордовия отмечает, что до настоящего времени не принято решение по целевому ориентиру по созданию условий для развития конкуренции в сфере розничной торговли.

Стандартом развития конкуренции в субъектах Российской Федерации, утвержденным распоряжением Правительства Российской Федерации от 5 сентября 2015г. № 1738-р (с изменениями от 17 сентября 2016г. № 1969-р), в качестве целевого ориентира по созданию условий для развития конкуренции в сфере розничной торговли предусмотрен показатель: «обеспечение в субъектах Российской Федерации, в которых доля оборота розничной торговли, осуществляемой на розничных рынках и ярмарках, в структуре оборота розничной торговли по формам торговли по итогам 2012 года составляла менее 20 процентов, среднего роста указанной доли оборота розничной торговли не менее чем на 5 процентов в год до достижения значения этого показателя в размере не менее 20 процентов к 2018 году».

Полагаем, что включением данного показателя в Перечень мероприятий по реализации Стандарта, планировалось усилить мотивацию роста на рынке розничной торговли частно - предпринимательского сектора. Но в приведенной формулировке, в соответствии с действующим законодательством, данный показатель характеризует степень изменения динамики оборота розничной торговли на розничных рынках и ярмарках и не может иметь целевое значение в обозначенных Стандартом пределах.

Следует отметить, что в расчете показателя «оборот розничной торговли на розничных рынках и ярмарках», в соответствии с Методологическими положениями, утвержденными Приказом Федеральной службы государственной статистики от 18 апреля 2011 г. № 190, учитывается торговля только в местах на обособленной территории с определенными для этой цели торговыми местами для продавцов, в т.ч. и лиц, осуществляющих продажу излишков сельскохозяйственной продукции, выращенной в личных подсобных хозяйствах населения. Учитывая этот факт, его значение, по своей сути, не может быть значительным по отношению к общему обороту розничной торговли, т.к. в большинстве своем такая форма торговли организовывается не более чем в одном месте на территории муниципального района или района городского округа, а её торговый оборот сопоставим со средней величины торговой точкой.

Ранее, до принятия Федерального закона от 30.12.2006 года № 271-ФЗ «О розничных рынках и о внесении изменений в Трудовой Кодекс Российской Федерации», доля товарооборота в этом сегменте розничного рынка действительно достигала 20 процентов, когда территории рынков в разной степени использовались «челночниками», а также продавцами с «лотков» и «контейнеров», осуществляющими реализацию завозимых товаров из ближнего и дальнего зарубежья.

С введением Федеральным законом от 30.12.2006 года № 271-ФЗ норм и конкретных сроков (предельный срок 01.01.2016г.) перевода торговли на рынках и ярмарках с временных сооружений в цивилизованную форму, в Республике Мордовия, как и в других субъектах Российской Федерации, последовательно проводилась соответствующая работа в этом направлении, и как результат, значительное сокращение доли показателя «розничная торговля на рынках и ярмарках» в общем объеме оборота розничной торговли. Право торговли в формате открытых рынков сохранили только продавцы сельскохозяйственной продукции.

За последние 2 года, в целях стабилизации цен на продукты питания, популярными у населения республики стали организуемые в соответствии с утвержденными Планами – графиками ярмарки в формате «ярмарки выходного дня». Правовой основой их организации является Федеральный закон от 28 декабря 2009 г. № 381-ФЗ «Об основах государственного регулирования торговой деятельности в Российской Федерации» и постановление Правительства Республики Мордовия от 17.12.2012г. № 464 «Об утверждении Порядка организации ярмарок на территории Республики Мордовия и продажи товаров на них» (с изменениями от 23.12.2013г. № 565 и 24.11.2014г. № 575).

Вместе с тем, несмотря на проводимую работу, показатель «доля оборота розничной торговли, осуществляемой на розничных рынках и ярмарках», в структуре оборота розничной торговли по формам торговли имеет тенденцию постоянного снижения.

В целях ежегодной объективной оценки деятельности по содействию развитию конкуренции по субъектам Российской Федерации необходимо внести изменения в Стандарт по значению показателя «доля оборота розни

чной торговли, осуществляемой на розничных рынках и ярмарках», исходя из анализа реальной динамики в субъектах Российской Федерации, или его замене другим показателем.

Как вариант, возможно рассмотрение показателя «доля оборота розничной торговли субъектов малого предпринимательства (показатель разрабатывается Росстатом) в общем обороте розничной торговли» и его значения. Полагаем, что реализация мероприятий и достижение целевого значения показателя будут способствовать расширению участия предпринимательского сектора в сфере розничной торговли и соответствовать проводимой государственной политике по развитию предпринимательства в Российской Федерации.

***О подготовке ежегодного доклада о состоянии конкурентной среды на рынках товаров, работ и услуг в субъектах РФ***

Ежегодный доклад о состоянии и развитии конкурентной среды на рынках товаров, работ и услуг субъекта Российской Федерации направляется в установленные Стандартом органы в электронном варианте и на бумажном носителе. Размещается на сайте уполномоченного органа.

Анализ итогов подводится на базе «Форма отчетности регионов о реализации положений Стандарта развития конкуренции».

Целесообразно отменить направление доклад на бумажном носителе и разрешить предоставление ежегодного доклада в установленные Стандартом органы только в электронном варианте (или с приложением к официальному письму компакт диска с записью материалов).

Непосредственно дату отчета необходимо перенести на 10 мая, с тем, чтобы обеспечить возможность использовать данные за предыдущий отчетный год. В действующей практике в Российской Федерации финальная годовая отчетность по большинству показателям формируется до середины апреля

**КОПИИ ДОКУМЕНТОВ**

1. [↑](#footnote-ref-1)